

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

**IN RE:**

**COUNTRY FRESH HOLDING  
COMPANY, INC., *et. al.*<sup>1</sup>**

**Debtors.**

§  
§  
§  
§  
§  
§  
§

**Case No.: 21-30574**

**Jointly Administered**

**AMENDED ORDER GRANTING FIRST AND FINAL FEE APPLICATION OF  
ANKURA CONSULTING GROUP, LLC FOR ALLOWANCE AND PAYMENT OF  
COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT  
OF EXPENSES INCURRED DURING THE PERIOD  
FROM FEBRUARY 15, 2021 THROUGH JUNE 21, 2021**

[Related to Docket Nos. 777 and 808]

Upon consideration of the First and Final Fee Application of Ankura Consulting Group, LLC for Allowance and Payment of Compensation for Services Rendered and Reimbursement of Expenses Incurred During the Period from February 15, 2021 through June 21, 2021 (the “Application”) and it appearing that this Court has jurisdiction to consider the Application pursuant to 28 U.S.C. § 1334; and it appearing that the venue of these chapter 11 cases in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and it appearing that this matter is a core proceeding pursuant to 28 U.S.C. § 157(b); and, after due deliberation, the Court having determined that the relief requested in the Application is in the best interests of the Debtors; their

---

<sup>1</sup> The Debtors in these Chapter 7 cases and the last four digits of each Debtors’ taxpayer identification number are as follows: Country Fresh Holding Company Inc. (7822); Country Fresh Midco Corp. (0702); Country Fresh Acquisition Corp. (5936); Country Fresh Holdings, LLC (7551); Country Fresh LLC (1258); Country Fresh Dallas, LLC (7237); Country Fresh Carolina, LLC (8026); Country Fresh Midwest, LLC (0065); Country Fresh Orlando, LLC (7876); Country Fresh Transportation LLC (8244) CF Products, LLC (8404) Country Fresh Manufacturing, LLC (7839); Champlain Valley Specialty of New York, Inc. (9030); Country Fresh Pennsylvania, LLC (7969); Sun Rich Fresh Foods (NV) Inc. (5526); Sun Rich Fresh Foods (USA) Inc. (0429); and Sun Rich Fresh Foods (PA) Inc. (4661). The Debtors’ principal place of business is 3200 Research Forest Drive, Suite A5, The Woodlands, TX, 77381.

estates, their creditors and other parties in interest; and it appearing that proper and adequate notice of the Application has been given and that no other further notice is necessary; with the objection filed by Janet S. Northrup (the “Chapter 7 Trustee”), the Chapter 7 Trustee for the bankruptcy estates of the Debtors in the above-referenced case, having been resolved, and good and sufficient cause appearing therefore;

It is hereby ORDERED, ADJUDGED, AND DECREED that:

1. The Ankura Consulting Group, LLC is allowed an administrative expenses claim in the amount of \$3,430,659.25 in fees and \$2,722.33 in expenses for a total of \$3,433,381.58, incurred from February 15, 2021 through June 21, 2021 pursuant to section 330 of the Bankruptcy Code.

2. Ankura Consulting Group, LLC previously received \$2,401,085.33 from the Debtors for payment of fees and expenses pursuant to the Interim Compensation Order [Dkt. No. 598].

3. The Chapter 7 Trustee is authorized and directed to pay to Ankura Consulting Group, LLC \$1,032,296.25 as an allowed administrative expense claim from the Carve-Out (as defined in the Final DIP Order [Dkt. No. 335]).

4. This Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

DATED: \_\_\_\_\_, 2021.

---

MARVIN ISGUR,  
UNITED STATES BANKRUPTCY JUDGE

**AGREED AND ACCEPTED:**

/s/ Heather Heath McIntyre

Wayne Kitchens TBN 11541110

[wkitchens@hwa.com](mailto:wkitchens@hwa.com)

Heather McIntyre TBN 24041076

[hmcintyre@hwa.com](mailto:hmcintyre@hwa.com)

HUGHES WATTERS ASKANASE, LLP

Total Plaza

1201 Louisiana, 28<sup>th</sup> Floor

Houston, Texas 77002

Telephone: (713) 759-0818

Facsimile: (713) 759-6834

/s/ Stephen Marotta

Stephen Marotta

[stephen.marotta@ankura.com](mailto:stephen.marotta@ankura.com)

Ankura Consulting Group, LLC

485 Lexington Avenue, 10<sup>th</sup> Floor

New York, NY 10017

Telephone: 212-818-1555

**COUNSEL FOR CHAPTER 7 TRUSTEE  
FOR THE ESTATE OF COUNTRY  
FRESH HOLDING COMPANY INC., et.  
al.**

**ANKURA CONSULTING GROUP, LLC**