

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	§	Chapter 7
COUNTRY FRESH HOLDING COMPANY INC., et al.¹	§	Case No.: 21-30574 (MI)
Debtors.	§	(Jointly Administered)

**FOLEY & LARDNER LLP'S WITNESS AND EXHIBIT LIST
FOR SEPTEMBER 8, 2021 HEARING**

Foley & Lardner LLP (“Foley”), counsel for Country Fresh Holding Company Inc. and its above-captioned debtors affiliates, hereby files this Witness and Exhibit List for the September 8, 2021, hearing on the *First and Final Fee Application of Foley & Lardner LLP as Counsel to the Debtors For Allowance and Payment of Compensation for Services Rendered and Reimbursement of Expenses Incurred During the Period from February 15, 2021 through June 21, 2021* [Docket No. 774].

WITNESSES

Foley call any of the following as a witness at the hearing:

1. John P. Melko, Partner, Foley & Lardner, LLP;
2. Any witness called or designated by any other party in interest; and
3. Any witness necessary to rebut the testimony of witnesses called or designated by any other party.

¹ The Debtors in these Chapter 7 cases and the last four digits of each Debtors’ taxpayer identification number are as follows: Country Fresh Holding Company Inc. (7822); Country Fresh Midco Corp. (0702); Country Fresh Acquisition Corp. (5936); Country Fresh Holdings, LLC (7551); Country Fresh LLC (1258); Country Fresh Dallas, LLC (7237); Country Fresh Carolina, LLC (8026); Country Fresh Midwest, LLC (0065); Country Fresh Orlando, LLC (7876); Country Fresh Transportation LLC (8244) CF Products, LLC (8404) Country Fresh Manufacturing, LLC (7839); Champlain Valley Specialty of New York, Inc. (9030); Country Fresh Pennsylvania, LLC (7969); Sun Rich Fresh Foods (NV) Inc. (5526); Sun Rich Fresh Foods (USA) Inc. (0429); and Sun Rich Fresh Foods (PA) Inc. (4661). The Debtors’ principal place of business is 3200 Research Forest Drive, Suite A5, The Woodlands, TX, 77381.

EXHIBITS²

Foley may offer any one or more of the following exhibits at the hearing:

EXHIBIT	DESCRIPTION	M A R K E D	O F F E R E D	O B J E C T	A D M I T
1	First and Final Fee Application of Foley & Lardner LLP as Counsel to the Debtors For Allowance and Payment of Compensation for Services Rendered and Reimbursement of Expenses Incurred During the Period from February 15, 2021 through June 21, 2021 [Docket No. 774]				
2	Customary and Comparable Compensation Disclosure with Fee App – Exhibit A to Fee App [Docket No. 774-1]				
3	Summary of Timekeepers – Exhibit B to Fee App [Docket No. 774-2]				
4	Summary of Compensation Requested by Project Category – Exhibit C to Fee App [Docket No. 774-3]				
5	Foley Fee Statements for February 15, 2021 through June 21, 2021 – Exhibit D to Fee App [Docket No. 774-4]				
6	Notice of Filing of First and Final Fee Application of Foley & Lardner LLP [Docket No. 775]				
7	Trustee’s Limited Objection to First and Final Fee Application of Foley & Lardner LLP [Docket No. 807]				
8	Post Conversion Statement of Fees through August 31, 2021 (to be filed later)				
	Any document or pleading filed in the above-captioned main cases				
	Any exhibit necessary for impeachment and/or rebuttal purposes				
	Any exhibit identified or offered by any other party				

² Exhibits 1 to 7 were previously filed on the docket and are not attached hereto. The exhibits can be found on the docket as indicated on the exhibit list.

Foley reserves the right to use additional demonstrative exhibits as they deem appropriate in connection with this hearing. Foley also reserve the right to call or to introduce one or more, or none, of the witnesses or exhibits listed above, and further reserve the right to supplement or amend this list at any time prior to the hearing.

Respectfully submitted this 3rd day of September, 2021.

FOLEY & LARDNER LLP

/s/ Sharon M. Beausoleil
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and

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CERTIFICATE OF SERVICE

I do hereby certify that on September 3, 2021, a true and correct copy of the foregoing pleading was served on the parties authorized to receive electronic notice in these cases.

/s/ Sharon M. Beausoleil
Sharon M. Beausoleil