United States Bankruptcy Court Southern District of Texas

ENTERED

September 02, 2021

Nathan Ochsner, Clerk

IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

In re:

\$ COUNTRY FRESH HOLDING \$ Case No.: 21-30574 (MI) COMPANY INC., et. al. 1 \$ Jointly Administered Debtors.

STIPULATION AND AGREED ORDER AUTHORIZING PAYMENTS UNDER THE KEY EMPLOYEE RETENTION PROGRAM

Janet S. Northrup, the Chapter 7 Trustee (the "Trustee") of the bankruptcy estates of Country Fresh Holding Company, Inc. *et. al.* (the "Debtors"), Cortland Capital Market Services LLC ("Cortland"), as collateral and administrative agent for the prepetition secured lenders, and the ad hoc group of unaffiliated secured lenders (the "Ad Hoc Group of Secured Lenders"), by and through their respective undersigned counsel, hereby stipulate and agree (this "Stipulation & Agreed Order") to the following:

RECITALS

A. On February 15, 2021 (the "**Petition Date**"), the Debtors each filed a petition for relief under Chapter 11 of the Bankruptcy Code in the United States Bankruptcy Court for the Southern District of Texas (the "**Court**").

The Debtors in these cases and the last four digits of each Debtors' taxpayer identification number are as follows: Country Fresh Holding Company Inc. (7822); Country Fresh Midco Corp. (0702); Country Fresh Acquisition Corp. (5936); Country Fresh Holdings, LLC (7551); Country Fresh LLC (1258); Country Fresh Dallas, LLC (7237); Country Fresh Carolina, LLC (8026); Country Fresh Midwest, LLC (0065); Country Fresh Orlando, LLC (7876); Country Fresh Transportation LLC (8244) CF Products, LLC (8404) Country Fresh Manufacturing, LLC (7839); Champlain Valley Specialty of New York, Inc. (9030); Country Fresh Pennsylvania, LLC (7969); Sun Rich Fresh Foods (NV) Inc. (5526); Sun Rich Fresh Foods (USA) Inc. (0429); and Sun Rich Fresh Foods (PA) Inc. (4661). The Debtors' principal place of business is 3200 Research Forest Drive, Suite A5, The Woodlands, TX, 77381.

- B. Thereafter, on March 29, 2021, the Court approved the sale of substantially all of the Debtors' assets (the "Sale") to the Buyer (as defined below) pursuant to the *Order Authorizing Country Fresh Holding Company Inc.* and Its Affiliated Debtors to (I) Sell Substantially All of the Debtors' Assets Free and Clear of All Liens, Claims, Encumbrances, and Interests, (II) Authorizing and Approving the Debtors' Performance under the APA, (III) Authorizing and Approving the Assumption and Assignment of Certain of the Debtors' Executory Contracts, Unexpired Leases, And Permits Related Thereto, and (IV) Granting Related Relief [Docket No. 437] (the "Sale Order").
- C. The Sale closed on April 29, 2021 pursuant to the terms of that certain Asset Purchase Agreement, by and between the Debtors and Stellex/CF Buyer (US) LLC, and a Transition Services Agreement by and between the Debtors and the Buyer. Substantially contemporaneously with the Sale, in two separate transactions, the Debtors' affiliates in Canada sold substantially all of their assets.
- D. The Debtors operated as debtors-in-possession from February 15, 2021 until June 21, 2021, when the Court entered its order of conversion to Chapter 7—Order (I) Authorizing and Approving the Conversion of the Chapter 11 Cases, (II) Extending the Designation Rights Period, and (III) Granting Related Relief [Docket No. 719]. Thereafter, Janet S. Northrup was appointed as the Trustee of the above-referenced bankruptcy estates.
- E. On March 12, 2021, the Debtors filed their *Emergency Motion for Entry of an Order (A) Authorizing and Approving the Debtor's Key Employee Incentive Plan and (B) Granting Related Relief* (the "**KEIP**" and the "**KEIP Motion**")(Docket No. 275).
- F. A number of parties filed objections to the KEIP Motion. *See* Docket Nos. 324, 376, 388, 390, and 397.

- G. After notice and hearing, and after taking the KEIP Motion under advisement, on July 12, 2021, the Court issued its Memorandum Opinion and Order concerning the KEIP Motion (the "**KEIP Opinion**" and the "**KEIP Order**"). *See* Docket Nos. 771 and 772.
- H. The KEIP provided for two components for incentivizing certain employees: a sale-based incentive and a fill rate incentive.
- I. In the KEIP Opinion and the KEIP Order, the Court delineated and limited the sale-based incentives for the key employees identified in the KEIP Motion. Those amounts are now fixed and readily determinable.
- J. Regarding the fill rate incentives, detailed records concerning customer fill rates were available for the period February 14, 2021 through April 25, 2021. The fill rate percentages for those dates showed that the incentive components of the bonus program had been met through those dates; however the bonus program required that the fill rate percentages be met through the date of the sale closing. The sale closed on April 29, 2021.

K. In the KEIP Opinion the Court held:

However, it is unclear whether the KEIP Participants hit their fill-rate target. In their post-hearing filing, Country Fresh represents its aggregate fill rate for the eight weeks following the petition date as 95.79%. (ECF No. 614-1 at 3). Country Fresh's data also shows that the aggregate fill rates for the two weeks preceding the sale's closing were 92.65% and 92.72% respectively. (ECF No. 614-1 at 3). The fill-rate data provided ends on April 25, 2021, but Country Fresh's U.S. asset sale closed on April 29, 2021—four days later. (Compare ECF Nos. 614-1 at 3 with 548 at 1). Given how close the aggregate post-petition fill rate was to the target fill rate, without those four days of data it is unclear whether the KEIP Participants are entitled to fill-rate bonuses. Nevertheless, determining fill-rate compliance is now the Chapter 7 Trustee's fiduciary duty. The Court approves the fill-rate target and charges the Trustee with determining whether Country Fresh achieved the target. (KEIP Opinion, Docket No. 771, at Page 14)

L. To fulfill the Trustee's fiduciary duty as outlined in the KEIP Opinion, the Trustee tasked the Debtors' former management and employees with gathering extensive information

regarding the missing four days of fill rate data. Because of the chaotic nature of the Debtors' businesses in the days leading up to the sale closing, this data was not in one location or within one computer system or database. Debtor's former management and employees gathered this data from several disparate locations and then presented the data, comprising multiple reports and over 110,000 lines of code, to the Trustee and her professionals. The Trustee and her professionals carefully reviewed these reports and extensively questioned the former managers and employees. Indeed, the Trustee requested and obtained an affidavit, under penalty of perjury, from William Andersen, the Debtors' former CEO, attesting to the efforts undertaken and results obtained.

- M. While the Trustee cannot state, with 100% certainty, that the reports presented are completely accurate and error free, they do present the most comprehensive view of the Debtors' fill rate percentages for the four days preceding the sale closing. A review of these reports and data show, in as accurate a form as possible under the circumstances, that the Debtors met the fill rate goals as set forth in the KEIP. As such, the Trustee asserts that she has fulfilled her fiduciary responsibility as set forth by the Court, and that in her best business judgment the employees identified in the KEIP are entitled to their fill rate based bonuses.
- N. The Trustee and her professionals have reviewed the referenced reports with Cortland and the Ad Hoc Group of Secured Lenders, and have requested that Cortland and the Ad Hoc Group of Secured Lenders consent to the Trustee's use of Cash Collateral solely as set forth herein to fund the bonus payments required under the KEIP, the KEIP Motion, and the KEIP Opinion and Order.
- O. Based upon the foregoing, The Trustee asserts that KEIP bonuses are now due and payable to the following individuals in the following amounts:

Name	Sale-Based	Fill Rate	Total
	Bonus	Bonus	
William Andersen	255,000	127,500	\$382,500
Arthur Innis	87,500	87,500	\$175,000
Debra Lawson	76,250	76,250	\$152,500
Jay McMillan	85,000	85,000	\$170,000
German Suarez	68,750	68,750	\$137,500
TOTAL			\$1,017,500

NOW, THEREFORE, IT IS HEREBY STIPULATED AND AGREED AS FOLLOWS:

- 1. The permission granted herein to use Cash Collateral for the KEIP bonus payments comports with the Court's KEIP Opinion and Order. The entry of this Order is in the best interests of the Bankruptcy Estates and their stakeholders as its implementation will, among other things, allow the Trustee to proceed with the orderly liquidation of the Bankruptcy Estates.
- 2. The Trustee has fulfilled her fiduciary obligations as outlined in the KEIP Opinion and Order.
- 3. The Trustee is authorized to use Cash Collateral, in an amount not to exceed \$1,017,500 in the aggregate, solely in accordance with this Stipulation and Agreed Order, for payments to the employees and in the amounts set forth in Paragraph O., above.
- 4. Cortland and the Ad Hoc Group of Secured Lenders consent to the use of Cash Collateral for the payment of the KEIP bonuses solely as described herein.
- 5. To the extent cash collateral was segregated or earmarked to pay the KEIP payments, the balance of those funds, after making the payments described herein, will no longer be segregated or earmarked for the KEIP and will remain Cash Collateral.
- 6. Except as modified hereby, the Final DIP Order remains in full force and effect, including the provisions for Adequate Protection Liens, 507(b) Claims, Adequate Protection Payments and Adequate Protection Obligations as provided for therein.

Signed: September 02, 2021

Marvin Isgur
United States Bankruptcy Judge

AGREED AND ACCEPTED:

HUGHES WATTERS ASKANASE, LLP PORTER HEDGES LLP

/s/ Wayne Kitchens

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Heather McIntyre (TBN 24041076) hmcintyre@hwa.com
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/s/ John F. Higgins

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and

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COUNSEL TO AD HOC GROUP OF SECURED LENDERS

^{*}Admitted Pro Hac Vice

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COUNSEL FOR CORTLAND CAPITAL MARKET SERVICES LLC

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United States Bankruptcy Court Southern District of Texas

Chapter 7

In re: Case No. 21-30574-mi

Country Fresh Holding Company Inc.
Official Committee of Unsecured Creditor

Debtors

CERTIFICATE OF NOTICE

District/off: 0541-4 User: ADIuser Page 1 of 10
Date Rcvd: Sep 02, 2021 Form ID: pdf002 Total Noticed: 65

The following symbols are used throughout this certificate:

Symbol Definition

+ Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS

regulations require that automation-compatible mail display the correct ZIP.

Addresses marked '#' were identified by the USPS National Change of Address system as requiring an update. While the notice was still deliverable,

the notice recipient was advised to update its address with the court immediately.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Sep 04, 2021

Notice by first class	s ma	il was sent to the following persons/entities by the Bankruptcy Noticing Center on Sep 04, 2021:
Recip ID db	+	Recipient Name and Address CF Products, LLC, 3200 Research Forest Drive, Suite A5, Woodlands, TX 77381-4084
db	+	Champlain Valley Specialty of New York, Inc., 3200 Research Forest Drive, Suite A5, Woodlands, TX 77381-4084
db	+	Country Fresh Acquisition Corp., 3200 Research Forest Drive, Suite A5, Woodlands, TX 77381-4084
db	+	Country Fresh Carolina, LLC, 3200 Research Forest Drive, Suite A5, Woodlands, TX 77381-4084
db	+	Country Fresh Dallas, LLC, 3200 Research Forest Drive, Suite A5, Woodlands, TX 77381-4084
db	+	Country Fresh Holding Company Inc., 3200 Research Forest Drive, Suite A5, Woodlands, TX 77381-4084
db	+	Country Fresh Holdings, LLC, 3200 Research Forest Drive, Suite A5, Woodlands, TX 77381-4084
db	+	G
db	+	Country Fresh Manufacturing, LLC, 3200 Research Forest Drive, Suite A5, Woodlands, TX 77381-4084
db	+	Country Fresh Midco Corp., 3200 Research Forest Drive, Suite A5, Woodlands, TX 77381-4084
db	+	Country Fresh Midwest, LLC, 3200 Research Forest Drive, Suite A5, Woodlands, TX 77381-4084
db	+	
db	+	G . F . I
db	+	Country Fresh of Pennsylvania, LLC, 3200 Research Forest Drive, Site A5, Woodlands, TX 77381-4084
db	+	G DI D I D I GYDY GOOD I D I D I D I G I I F YY II I TYY TOO!
db	+	Sun Rich Fresh Foods (PA) Inc., 3200 Research Forest Drive, Suite A5, Woodlands, TX 77381-4084
db	+	Sun Rich Fresh Foods (USA) Inc., 3200 Research Forest Drive, Suite A5, Woodlands, TX 77381-4084
aty	+	Catherine Schlomann Robertson, Pahl & McCay, 225 W Santa Clara St, Ste1500, San Jose, CA 95113-1723
aty	+	Hughes Watters Askanase, L.L.P., c/o Wayne Kitchens, Total Plaza, 1201 Louisiana, 28th Floor, Houston, TX 77002-5607
aty	+	Jeremy Ryan, 1313 N. Market Street, 6th Floor, Wilmington, DE 19801-6102
aty	+	Nicholas S. Gatto, Harter Secrest & Emery LLP, 50 Fountain Plaza, Suite 1000, Buffalo, NY 14202-2214
cr	#+	AMH Produce Company, P.O. Box 21199, Houston, TX 77226-1199
cr	+	Agpro Farms, Agpro Trucking LLC and Agpro Farms II, c/o Harris Beach PLLC, 333 West Washington St., Suite 200, Syracuse, NY 13202, US 13202-9204
cr	+	Amazon Produce Network, LLC, 2321 Industrial Way, Suite A, Vineland, NJ 08360-1551
intp	+	BOXLEY GROUP, LLC, C/O DABNEY PAPPAS, 1776 YORKTOWN, SUITE 425, HOUSTON, TX 77056-4154
cr	+	Basciani Foods, Inc., 8876 Gap Newport Pike, Avondale, PA 19311-9749
cr	+	Bay Valley Foods, LLC, c/o Elizabeth A. Green, 200 South Orange Avenue, Suite 2300, Orlando, FL 32801-3455
cr		CarbAmericas Inc., 830 W. Cypress Creek Road, Suite 110, Fort Lauderdale, FL 33309
cr		Central American Produce, Inc., Pompano Beach, FL 33064
cr	+	Dallas County, Linebarger Goggan Blair & Sampson, LLP, c/o Elizabeth Weller, 2777 N. Stemmons Freeway, Suite 1000 Dallas, TX 75207-2328
cr	+	DeMarree Fruit Farm, Inc., c/o Bond, Schoeneck & King, PLLC, Attn: Camille W. Hill, Esq., One Lincoln Center, Syracuse, NY 13202-1306
cr	+	Diamond Onions, Inc., c/o Howard Marc Spector, Spector & Cox, PLLC, 12770 Coit Road, Suite 1100 Dallas, TX 75251-1329
cr	+	Effex Management Solutions, LLC, c/o Ross Spence, Spence, Desenberg & Lee, PLLC, 1770 St. James Place, Suite 625 Houston, TX 77056-3500
op	+	Epiq Corporate Restructuring, LLC, 777 Third Avenue,, New York, NY 10017-1401
cr	+	FreshPoint, Inc, 8801 Exchange Drive, Orlando, FL 32809-7675
cr	+	Freshouse II, LLC, 215 Rogers Way, Suite K, Westhampton Beach, NY 11978-1461
cr		Hennessey Foods, LLC, c/o Steven L. Williamson, Gordon, Arata, Montgomery, Barnett, Suite 4000, New Orleans, LA 70170
cr	+	Integrity Express Logistics, LLC, c/o Tiffany Strelow Cobb, Vorys, Sater, Seymour and Pease LLP, 52 East Gay Street, Columbus, OH 43215-3161
cr	+	KC Bailey Orchards, LLC, c/o Bond, Schoeneck & King, PLLC, Attn: Camille W. Hill, Esq., One Lincoln Center, Syracuse, NY 13202-1306
cr	+	Mason Farms Operating Co., LLC, c/o Bond, Schoeneck & King, PLLC, Attn: Camille W. Hill, Esq., One Lincoln Center, Syracuse, NY

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User: ADIuser

Date Rcvd: Sep 02, 2021 Form ID: pdf002 Total Noticed: 65 13202-1306 Melon 1 Sales Corp., Brooklyn, NY + Nickey Gregory Company, LLC, 16 Forest Parkway, Bldg. M, Forest Park, GA 30297-2001 cr O'Rourke Dist. Co., LLC, d/b/a ORourke Petroleum, c/o Thompson, O'Brien, Kemp & Nasuti, PC, 2 Sun Court, Suite 400, Peachtree cr Corners, GA 30092-2865 + Orange County Utilities, c/o Adolphus Thompson, 201 S Rosalind Ave, 3rd Fl, Orlando, FL 32801-3527 cr Panorama Produce Sales, Inc., 933 Mamaroneck Avenue, Mamaroneck, NY 10543-1657 cr Pete Pappas & Sons, Inc., P.O. Box 1189, Jessup, MD 20794-1189 cr Robert Reiser & Co., Inc, 725 Dedham Street, Canton, MA 02021-1450 cr SRFF08 READING PA L.P., c/o Paige Tinkham - Blank Rome LLP, 444 W. Lake Street, #1650, Chicago, IL 60606, UNITED STATES cr OF AMERICA 60606-0070 + Sargento Foods Inc., c/o Susan C. Mathews, Baker Donelson, 1301 McKinney Street, Ste 3700, Houston, TX 77010-3034 cr

- cr + Silchuk Logistics, 47184 Wild Clover Circle, Sioux Falls, SD 57107-6457
 - + Simpelaar Fruit Farm, c/o Bond, Schoeneck & King, PLLC, Attn: Camille W. Hill, Esq., One Lincoln Center, Syracuse, NY 13202-1306
- cr + Stella Farms, 7373 E. Doubletree Ranch Road, Suite B-180, Scottsdale, AZ 85258-2035
- cr + TMC Produce Solutions, Corp., 201 Enterprise Ave., Suite 600-B, League City, Tx 77573-3086
- cr + Tarrant County, Linebarger, Goggan, Blair & Sampson, LLP, c/o Elizabeth Weller, 2777 N. Stemmons Frwy Ste 1000, Dallas, TX 75207 UNITED STATES 75207-2328
- cr + Terra Fresh Foods LLC, PO Box 901575, Homestead, FL 33090-1575
- cr Texas Comptroller of Public Accounts, Revenue Acco, Courtney J. Hull, PO Box 12548, Austin, TX 78711-2548
- cr + Tree Crisp Orchards, LLC, c/o Bond, Schoeneck & King, PLLC, Attn: Camille W. Hill, Esq., One Lincoln Center, Syracuse, NY 13202-1306
- cr + Van Fleet Orchards, LLC, c/o Bond, Schoeneck & King, PLLC, Attn: Camille W. Hill, Esq., One Lincoln Center, Syracuse, NY 13202-1306
- cr + Vernon Central Warehouse Inc dba Sweetener Product, c/o Law Offices of Elizabeth G. Smith, 6655 First Park Ten, Suite 240, San Antonio, TX 78213-4304
- cr + Visa Fruit LLC, 15115 Park Row, Suite 350-103, Houston, tx 77084-4947
- cr + XTRA Lease LLC, c/o Kyle L. Hirsch, Bryan Cave Leighton Paiser, LLC, Two North Central Avenue, Suite 2100, Phoenix, AZ 85004-4533

TOTAL: 61

cr

District/off: 0541-4

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI). Electronic transmission is in Eastern Standard Time.

Recip ID	Notice Type: Email Address Email/Text: bnkatty@aldineisd.org	Date/Time	Recipient Name and Address
cr +	Eman/Text: blikatty@aidmeisd.org	Sep 02 2021 20:04:00	ALDINE INDEPENDENT SCHOOL DISTRICT, 2520 W.W. Thorne Drive, Legal Department, Houston, Tx 77073-3406
cr	Email/Text: USCBNotices@cdtfa.ca.gov	Sep 02 2021 20:04:00	California Dept of Tax & Fee Administration, 450 N Street, PO Box 942879, Sacremento, CA 94279-0055
cr	Email/Text: houston_bankruptcy@LGBS.com	Sep 02 2021 20:04:00	Harris County, et al., Linebarger Goggan Blair & Sampson LLP, c/o John P. Dillman, P.O. Box 3064, Houston, TX 77253-3064
cr	Email/Text: houston_bankruptcy@LGBS.com	Sep 02 2021 20:04:00	Montgomery County, Linebarger Goggan Blair & Sampson LLP, C/O John P. Dillman, P.O. Box 3064, Houston, TX 77253-3064

TOTAL: 4

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

aty	Bypass Reason	Foley & Lardner LLP
cr		A Plus Growers LLC
cr		AFCO Credit Corporation
cr		ARAMARK Uniform & Career Apparel, LLC
cr		Ad Hoc Group of Lenders
cr		AmericanStar Transport
op		Ankura Consulting Group, LLC
cr		Arlington ISD
cr		Arlington Independent School District, et al

Princes Descan Name and Address

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BREIT Industrial HS Property Owner, LLC cr

Bella Produce, LLC cr Blazer Wilkinson LP cr Brothers Produce, Inc. cr Bud's Salads, Inc. cr C. Lane Company, LLC cr

C.H. Robinson Worldwide, Inc. d/b/a Robinson Fresh cr

Cambrian Innovation, Inc. cr Cenveo Worldwide Limited cr Citrus Plus, Inc. cr Classic Harvest, LLC cr

ColFin 2015-2 Industrial Owner, LLC cr

Commonwealth of Pennsylvania, Department of Revenu cr

Continental Fresh LLC cr

Cortland Capital Market Services LLC intp

Custom Produce Sales cr

David Oppenheimer and Company 1, LLC cr

DeMarree Fruit Farm Inc cr Duda Farm Fresh Foods, Inc. cr Eagle Produce, LLC dba Martori Farms cr

First Step Staffing, Inc. cr

Flexible Funding Ltd., Liability Co. cr

Fyffes North America Inc cr

Grimmway Enterprises, Inc. d/b/a Grimmway Farms

Hanshaw Sales

Harvill's Produce Co., Inc. Houston South Mill, LLC cr

IPFS Corporation

cr JA Pacific Sales Company, Inc. dba Pacific Sales C

cr K.M. Davies Co., Inc. cr KC Bailey Orchards LLC

cr

Kapi Kapi Growers Inc. cr Loomis Distributing, Inc. cr Mason Farms Operating Co LLC cr

Midwest Best Produce cr Monterey Mushrooms, Inc. cr

Official Committee of Unsecured Creditors crcm Packer Sanitation Services, Inc., Ltd. cr

Pura Vida Farms, LLC cr River Fresh Farms LLC cr S&S Marketing and Sales, Inc. cr Sol Group Marketing Company cr South Mill Mushroom, LLC cr Stellex/CF Buyer (US), LLC intp Tree Crisp Orchards LLC cr

US Foods, Inc. cr

Van Fleet Orchards, LLC cr Waste Management, Inc. cr

cr Western Oilfields Supply Co, Inc. d/b/a Rain for R

cr Winpak Films, Inc.

Woodlands Metro Center M.U.D.

TOTAL: 61 Undeliverable, 0 Duplicate, 0 Out of date forwarding address

NOTICE CERTIFICATION

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

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Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Sep 04, 2021 Signature: /s/Joseph Speetjens

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on September 2, 2021 at the address(es) listed below:

Email Address Name Alan R Crane on behalf of Creditor A Plus Growers LLC acrane@furrcohen.com rrivera@furrcohen.com;staff1@furrcohen.com Alan R Crane on behalf of Creditor Continental Fresh LLC acrane@furrcohen.com rrivera@furrcohen.com;staff1@furrcohen.com Alan R Crane on behalf of Creditor Kapi Kapi Growers Inc. acrane@furrcohen.com rrivera@furrcohen.com;staff1@furrcohen.com Alan R Crane on behalf of Creditor Sol Group Marketing Company acrane@furrcohen.com rrivera@furrcohen.com;staff1@furrcohen.com Alan R Crane on behalf of Creditor Fyffes North America Inc acrane@furrcohen.com rrivera@furrcohen.com;staff1@furrcohen.com Alan Sanford Gerger on behalf of Creditor Western Oilfields Supply Co Inc. d/b/a Rain for Rent asgerger@gerglaw.com, dngbkpfilings@gmail.com Albert F. Nasuti on behalf of Creditor O'Rourke Dist. Co. LLC, d/b/a ORourke Petroleum ovb@tokn.com Allison L Carr on behalf of Creditor Commonwealth of Pennsylvania Department of Revenue acarr@attorneygeneral.gov Andrew G Edson on behalf of Creditor Waste Management Inc. andrew.edson@clarkhillstrasburger.com, mina.alvarez@clarkhillstrasburger.com Andrew Karl Rozell on behalf of Creditor Robert Reiser & Co. Inc akrlaw@xanadu2.net, akrlawharlingen@gmail.com Antonio Villeda on behalf of Creditor AMH Produce Company avilleda@mybusinesslawyer.com VilledaFiled@hotmail.com;villedalawgroup@ecf.courtdrive.com;ccheatham@mybusinesslawyer.com;ehury@mybusinesslawyer. com;info2@mybusinesslawyer.com;mfsantos@mybusinesslawyer.com Bruce W Akerly on behalf of Creditor Bud's Salads Inc. bakerly@akerlylaw.com, Lawclerk@akerlylaw.com Camille W Hill on behalf of Creditor DeMarree Fruit Farm Inc chill@bsk.com kdoner@bsk.com;tayers@bsk.com Camille W Hill on behalf of Creditor Mason Farms Operating Co. LLC chill@bsk.com, kdoner@bsk.com;tayers@bsk.com Camille W Hill on behalf of Creditor DeMarree Fruit Farm Inc. chill@bsk.com, kdoner@bsk.com;tayers@bsk.com Camille W Hill on behalf of Creditor KC Bailey Orchards LLC chill@bsk.com kdoner@bsk.com;tayers@bsk.com Camille W Hill on behalf of Creditor KC Bailey Orchards LLC chill@bsk.com, kdoner@bsk.com;tayers@bsk.com Camille W Hill on behalf of Creditor Mason Farms Operating Co LLC chill@bsk.com kdoner@bsk.com;tayers@bsk.com Camille W Hill on behalf of Creditor Van Fleet Orchards LLC chill@bsk.com, kdoner@bsk.com;tayers@bsk.com Camille W Hill on behalf of Creditor Tree Crisp Orchards LLC chill@bsk.com_kdoner@bsk.com;tayers@bsk.com Camille W Hill

on behalf of Creditor Simpelaar Fruit Farm chill@bsk.com kdoner@bsk.com;tayers@bsk.com

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Camille W Hill

on behalf of Creditor Tree Crisp Orchards LLC chill@bsk.com, kdoner@bsk.com;tayers@bsk.com

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Christopher Gartman

on behalf of Creditor Cenveo Worldwide Limited chris.gartman@hugheshubbard.com

Courtney Hull

on behalf of Creditor Texas Comptroller of Public Accounts Revenue Accounting Division bk-chull@oag.texas.gov,

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Craig A Stokes

on behalf of Creditor Melon 1 Sales Corp. cstokes@stokeslawoffice.com

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