

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:)	
)	Chapter 7
COUNTRY FRESH HOLDING COMPANY)	
INC., <i>et. al.</i> , ¹)	Case No. 21-30574
)	
)	(Jointly Administered)
)	
)	

**STIPULATION AND AGREED ORDER REGARDING THE APPLICATION AND
REQUEST FOR ALLOWANCE AND PAYMENT OF ADMINISTRATIVE EXPENSE
CLAIM OF VERNON CENTRAL WAREHOUSE, INC.
dba SWEETENER PRODUCTS COMPANY
(Related to Docket No. 904)**

This stipulation and agreed order (“Stipulation and Agreed Order”) regarding the Application and Request for Allowance and Payment of Administrative Expense Claim of Vernon Central Warehouse, Inc. dba Sweetener Products Company (“Application”) is by and between Janet, Northup, Chapter 7 Trustee (“Trustee”) for the bankruptcy estate of Country Fresh Holding Company Inc., *et al.* (“Debtors”), and Vernon Central Warehouse, Inc. dba Sweetener Products Company) (Vernon Central Warehouse, Inc. dba Sweetener Products Company and the Trustee on behalf of the Debtors are the “Parties”). The Parties hereby stipulate and agree as follows:

¹ The Debtors in these Chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Country Fresh Holding Company Inc. (7822), Country Fresh Midco Corp. (0702), Country Fresh Acquisition Corp. (5936), Country Fresh Holdings, LLC (7551), Country Fresh LLC (1258), Country Fresh Dallas, LLC (7237), Country Fresh Carolina, LLC (8026), Country Fresh Midwest, LLC (0065), Country Fresh Orlando, LLC (7876), Country Fresh Transportation LLC (8244), CF Products, LLC (8404), Country Fresh Manufacturing, LLC (7839), Champlain Valley Specialty of New York, Inc. (9030), Country Fresh Pennsylvania, LLC (7969), Sun Rich Fresh Foods (NC) Inc. (5526), Sun Rich Fresh Foods (USA) Inc. (0429), Sun Rich Fresh Foods (PA) Inc. (4661). The Debtors’ principal place of business is 3200 Research Forest Drive, Suite A5, The Woodlands, TX, 77381.

RECITALS

WHEREAS, on January 27, 2021 Vernon Central Warehouse, Inc. dba Sweetener Products Company sold and delivered goods to the Debtors in the ordinary course of the Debtors' business.

WHEREAS, on February 15, 2021 (the "Petition Date"), each Debtor filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code;

WHEREAS, on June 21, 2021, the Court entered an *Order (I) Authorizing and Approving the Conversion of the Chapter 11 Cases, (II) Extending the Designation Rights Period, and (III) Granting Related Relief* at Docket No. 719;

WHEREAS, on June 21, 2021, the Trustee was appointed as the Chapter 7 Trustee in the above-referenced case;

WHEREAS, on August 31, 2021, Vernon Central Warehouse, Inc. dba Sweetener Products Company filed its Application, asserting that it was entitled to an administrative expense claim for goods sold and delivered to the Debtors in the amount of \$7,050.27; and, that no portion of the amount of \$7,050.27 relates to services;

WHEREAS, Vernon Central Warehouse, Inc. dba Sweetener Products Company attached as Exhibit "A" to its Application a copy of (a) the invoice comprising its administrative claim for goods sold (the "Invoice"), and as Exhibit "B" to its Application a copy of (b) the delivery receipt evidencing the goods were shipped and delivered to Debtors (the "Receipt");

WHEREAS, the Parties have reached an agreement regarding the Application;

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**NOW, THEREFORE, IT IS HEREBY STIPULATED, AGREED, AND ORDERED
AS FOLLOWS:**

1. Vernon Central Warehouse, Inc. dba Sweetener Products Company shall have an allowed administrative expense claim pursuant to 11 U.S.C. § 503(b)(9) against Country Fresh LLC in the amount of \$7,050.27; and

2. Payment of Vernon Central Warehouse, Inc. dba Sweetener Products Company's allowed administrative claim shall be made at such time as distributions are made to other administrative creditors, and in accordance with the priorities under the Bankruptcy Code.

IT IS SO ORDERED.

Signed: _____

Honorable Marvin Isgur
United States Bankruptcy Judge

AGREED AND ACCEPTED:

Hughes Watters Askanase, LLP

By: /s/Wayne Kitchens _____

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By: /s/ Elizabeth G. Smith _____ *

Elizabeth G. Smith

State Bar No. 18577200

**Attorney for Vernon Central Warehouse,
Inc. dba Sweetener Products Company**

*Signed by permission by Wayne Kitchens