

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

In re:	)	
	)	Chapter 7
COUNTRY FRESH HOLDING COMPANY	)	
INC., <i>et. al.</i> , <sup>1</sup>	)	Case No. 21-30574
	)	
	)	(Jointly Administered)
	)	
	)	

**STIPULATION AND AGREED ORDER REGARDING THE APPLICATION AND  
REQUEST FOR ALLOWANCE AND PAYMENT OF ADMINISTRATIVE EXPENSE  
CLAIM OF BEMA, INC. (#20061)**

This stipulation and agreed order (“Stipulation and Agreed Order”) regarding the Proof of Claim No. 20061 of Bema, Inc. (“Bema”) is by and between Janet, Northup, chapter 7 Trustee (“Trustee”) for the bankruptcy estate of Country Fresh Holding Company Inc., *et al.* (“Debtors”), and Bema (Bema and the Trustee on behalf of the Debtors are the “Parties”). The Parties hereby stipulate and agree as follows:

**RECITALS**

WHEREAS, between the period of February 11, 2021, and February 23, 2021 Bema provided plain poly bags to the Debtors in the ordinary course of the Debtors’ business.

WHEREAS, on February 15, 2021 (the “Petition Date”), each Debtor filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code;

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<sup>1</sup> The Debtors in these Chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Country Fresh Holding Company Inc. (7822), Country Fresh Midco Corp. (0702), Country Fresh Acquisition Corp. (5936), Country Fresh Holdings, LLC (7551), Country Fresh LLC (1258), Country Fresh Dallas, LLC (7237), Country Fresh Carolina, LLC (8026), Country Fresh Midwest, LLC (0065), Country Fresh Orlando, LLC (7876), Country Fresh Transportation LLC (8244), CF Products, LLC (8404), Country Fresh Manufacturing, LLC (7839), Champlain Valley Specialty of New York, Inc. (9030), Country Fresh Pennsylvania, LLC (7969), Sun Rich Fresh Foods (NC) Inc. (5526), Sun Rich Fresh Foods (USA) Inc. (0429), Sun Rich Fresh Foods (PA ) Inc. (4661). The Debtors’ principal place of business is 3200 Research Forest Drive, Suite A5, The Woodlands, TX, 77381.

WHEREAS, on June 21, 2021, the Court entered an *Order (I) Authorizing and Approving the Conversion of the Chapter 11 Cases, (II) Extending the Designation Rights Period, and (III) Granting Related Relief* at Docket No. 719;

WHEREAS, on June 21, 2021, the Trustee was appointed as the Chapter 7 Trustee in the above-referenced case;

WHEREAS, on March 29, 2021, Bema filed its Proof of Claim, asserting that it was entitled to an administrative expense claim for goods provided to the Debtors post-petition in the amount of \$5,469.75;

WHEREAS, Bema attached to its Proof of Claim a copy of the invoice comprising its administrative claim (the “Invoices”);

WHEREAS, the Parties have reached an agreement regarding Bema’s claim;

**NOW, THEREFORE, IT IS HEREBY STIPULATED, AGREED, AND ORDERED  
AS FOLLOWS:**

1. Bema shall have an allowed administrative expense claim pursuant to 11 U.S.C. § 503(b)(9) against Country Fresh LLC in the amount of \$5,469.75; and
2. This Stipulation and Agreed Order resolves any issues concerning Bema’s previously filed proof of claim #20061; and
3. Payment of Bema’s allowed administrative claim shall be made at such time as distributions are made to other administrative creditors, and in accordance with the priorities under the Bankruptcy Code.

*{Signatures on next page}*

**IT IS SO ORDERED.**

Signed: \_\_\_\_\_

\_\_\_\_\_  
Honorable Marvin Isgur  
United States Bankruptcy Judge

**AGREED AND ACCEPTED:**

**Hughes Watters Askanase, LLP**

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**Attorneys for Bema, Inc.**