

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	§ Chapter 11
	§
COUNTRY FRESH HOLDING COMPANY INC., <i>et al.</i> ¹	§ Case No. 21-30574
	§
Debtors.	§ Jointly Administered
	§ Rel. Docket No. 932

AFFIDAVIT OF SERVICE

STATE OF NEW YORK)
) ss.:
COUNTY OF NEW YORK)

PANAGIOTA MANATAKIS, being duly sworn, deposes and says:

1. I am employed as a Senior Case Manager by Epiq Corporate Restructuring, LLC, located at 777 Third Avenue, New York, New York 10017. I am over the age of eighteen years and am not a party to the above-captioned action.

2. On September 8, 2021, I caused to be served the “Notice of Supplemental Post-Conversion Fee Application of Ankura Consulting Group, LLC for Allowance and Payment of Compensation for Services Rendered to the Debtors During the Period from June 22, 2021 Through August 31, 2021,” dated September 8, 2021, [Related to Docket No. 932] a sample of which is annexed here to as Exhibit A, by causing true and correct copies to be:
 - a. enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit B, and

 - b. delivered via electronic mail to those parties listed on the annexed Exhibit C.

¹ The Debtors in these Chapter 11 cases and the last four digits of each Debtors’ taxpayer identification number are as follows: Country Fresh Holding Company Inc. (7822); Country Fresh Midco Corp. (0702); Country Fresh Acquisition Corp. (5936); Country Fresh Holdings, LLC (7551); Country Fresh LLC (1258); Country Fresh Dallas, LLC (7237); Country Fresh Carolina, LLC (8026); Country Fresh Midwest, LLC (0065); Country Fresh Orlando, LLC (7876); Country Fresh Transportation LLC (8244) CF Products, LLC (8404) Country Fresh Manufacturing, LLC (7839); Champlain Valley Specialty of New York, Inc. (9030); Country Fresh Pennsylvania, LLC (7969); Sun Rich Fresh Foods (NV) Inc. (5526); Sun Rich Fresh Foods (USA) Inc. (0429); and Sun Rich Fresh Foods (PA) Inc. (4661). The Debtors’ principal place of business is 3200 Research Forest Drive, Suite A5, The Woodlands, TX, 77381.

3. All envelopes utilized in the service of the foregoing contained the following legend:
“LEGAL DOCUMENTS ENCLOSED. PLEASE DIRECT TO THE ATTENTION OF ADDRESSEE, PRESIDENT OR LEGAL DEPARTMENT.”

/s/ Panagiota Manatakis
Panagiota Manatakis

Sworn to before me this
8th day of September, 2021
/s/ Cassandra Murray

Notary Public, State of New York
No. 01MU6220179
Qualified in Queens County
Commission Expires April 12, 2022

EXHIBIT A

OBJECTION DEADLINE: September 29, 2021

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	§ Chapter 7
	§
COUNTRY FRESH HOLDING COMPANY INC., et. al.	§ Case No.: 21-30574 (MI)
	§
Debtors.	§ Jointly Administered
	§

**NOTICE OF SUPPLEMENTAL POST-CONVERSION FEE APPLICATION OF
ANKURA CONSULTING GROUP, LLC FOR ALLOWANCE AND PAYMENT OF
COMPENSATION FOR SERVICES RENDERED TO THE DEBTORS DURING THE
PERIOD FROM JUNE 22, 2021 THROUGH AUGUST 31, 2021**

THE APPLICATION REFERENCED IN THIS NOTICE SEEKS AN ORDER THAT MAY ADVERSELY AFFECT YOU. IF YOU OPPOSE THE APPLICATION, YOU SHOULD IMMEDIATELY CONTACT THE MOVING PARTY TO RESOLVE THE DISPUTE. IF YOU AND THE MOVING PARTY CANNOT AGREE, YOU MUST FILE A RESPONSE AND SEND A COPY TO THE MOVING PARTY. YOU MUST FILE AND SERVE YOUR RESPONSE WITHIN 21 DAYS OF THE DATE THIS WAS SERVED ON YOU. YOUR RESPONSE MUST STATE WHY THE MOTION SHOULD NOT BE GRANTED. IF YOU DO NOT FILE A TIMELY RESPONSE, THE RELIEF MAY BE GRANTED WITHOUT FURTHER NOTICE TO YOU. IF YOU OPPOSE THE MOTION AND HAVE NOT REACHED AN AGREEMENT, YOU MUST ATTEND THE HEARING. UNLESS THE PARTIES AGREE OTHERWISE, THE COURT MAY CONSIDER EVIDENCE AT THE HEARING AND MAY DECIDE THE MOTION AT THE HEARING.

REPRESENTED PARTIES SHOULD ACT THROUGH THEIR ATTORNEY.

You are hereby notified that Ankura Consulting Group, LLC (“Ankura”), CRO for Country Fresh Holding Company Inc. and its above-captioned debtor affiliates (collectively, the “Debtors”) as Debtors in the above-referenced chapter 11 cases (the “Chapter 11 Cases”), filed its *Supplemental Post-Conversion Fee Application of Ankura Consulting Group, LLC for Allowance and Payment of Compensation for Services Rendered to the Debtors During the Period from June 22, 2021 Through August 31, 2021* (the “Application”).

In the Application, Ankura notes that its professional fees for the applicable period from June 22, 2021, through August 31, 2021 (the “**Supplemental Period**”), were \$291,652.00. However, understanding the liquidity concerns involved with these cases and after discussions with the Trustee, Ankura proposes to reduce its fees for the Supplemental Period to \$195,000.00, which is a reduction of \$96,652.00, or approximately 33% of Ankura’s Supplemental Period fees. Ankura also currently holds a retainer in amount of \$227,150.65 (the “**Retainer Amount**”). After discussion with the Chapter 7 Trustee (the “**Trustee**”), with the Court’s permission Ankura proposes to draw the Supplemental Period fees from the retainer and apply the remaining retainer amount of \$32,150.65 towards Ankura’s engagement with the Trustee, which is set for hearing before the Court on September 8, 2021. Ankura does not seek reimbursement for any expenses in the Application. A copy of the Application may be obtained from the Clerk of the United States Bankruptcy Court, Southern District of Texas, 515 Rusk, Houston, Texas 77002.

Dated: September 8, 2021
Little Silver, New Jersey

Respectfully submitted,

ANKURA CONSULTING GROUP, LLC

/s/ Stephen Marotta

Stephen Marotta

Email: stephen.marotta@ankura.com

485 Lexington Avenue, 10th Floor

New York, NY 10017

CRO and Crisis Managers for the Debtors

CERTIFICATE OF SERVICE

I do hereby certify that on September 8, 2021, a true and correct copy of the foregoing pleading was served via CM/ECF to all parties authorized to receive electronic notice in this case and to the parties on the attached service list by U.S. first class mail.

EXHIBIT B

Claim Name	Address Information
INTERNAL REVENUE SERVICES	CENTRALIZED INSOLVENCY OPERATION PO BOX 7346 PHILADELPHIA PA 19101-7346
INTERNAL REVENUE SERVICES	DEPARTMENT OF THE TREASURY 1500 PENNSYLVANIA AVE NW WASHINGTON DC 20220
INTERNAL REVENUE SERVICES	LOCAL OFFICE 1100 COMMERCE ST, RM 121 DALLAS TX 75242
OFFICE OF THE UNITED STATES ATTORNEY GENERAL	US DEPARTMENT OF JUSTICE ATTN: MATTHEW G. WHITAKER 950 PENNSYLVANIA AVE NW WASHINGTON DC 20530-0001
STATE OF TEXAS ATTORNEY GENERAL	ATTN: KEN PAXTON 300 W 15TH ST AUSTIN TX 78701
STATE OF TEXAS ATTORNEY GENERAL	ATTN: KEN PAXTON PO BOX 12548 AUSTIN TX 78711-2548
TEXAS STATE SECURITIES BOARD	THOMAS JEFFERSON RUSK STATE OFFICE BDLG 208 E 10TH ST AUSTIN TX 78701
THOMPSON, O'BRIEN, KEMP & NASUTI, P.C.	(COUNSEL FOR O'ROURKE DIST. CO., LLC, D/B/A O'ROURKE PETROLEUM) ATTN: ALBERT F. NASUTI, ESQ. 2 SUN COURT, SUITE 400 PEACHTREE CORNERS GA 30092
UNITED STATES CUSTOMS AND BORDER PROTECTION	1300 PENNSYLVANIA AVE NW WASHINGTON DC 20229
UNITED STATES PATENT AND TRADEMARK OFFICE AND	THE UNITED STATES COPYRIGHT OFFICE 101 INDEPENDENCE AVE SE WASHINGTON DC 20559-6000
US ENVIRONMENTAL PROTECTION AGENCY	ATTN: SCOTT PRUITT, ADMINISTRATOR ARIEL RIOS BLDG, 1200 PENNSYLVANIA AVE NW WASHINGTON DC 20460
WINSTON & STRAWN LLP	(COUNSEL TO STELLEX/CF BUYER (US), LLC) ATTN: LAURA KRUCKS 35 W. WACKER DRIVE CHICAGO IL 60601

Total Creditor count 12

EXHIBIT C

Country Fresh Holding Company, Inc.
Case No. 21-30574
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Country Fresh Holding Company, Inc.
 Case No. 21-30574
 Master Service Electronic Mail List

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