

EVIDENCE OF TRANSFER OF CLAIM

TO: United States Bankruptcy Court  
Southern District of New York  
Attn: Clerk

AND TO: GRUPO AEROMÉXICO, S.A.B. de C.V., *et al.*,  
Case No. 20-11563 (SCC)

MC ENGINE LEASING LTD. ("Seller"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, and pursuant to the terms of a Transfer of Claim Agreement dated as of the date hereof, does hereby certify that it has unconditionally and irrevocably sold, transferred and assigned to:

JEFFERIES LEVERAGED CREDIT PRODUCTS, LLC

Jefferies - Claims  
520 Madison Ave 3rd Fl  
New York, NY 10022  
Attn: Ben Hirsch  
bhirsch@jefferies.com

its successors and assigns ("Buyer"), all right, title and interest in and to the claims of Seller against the Debtor, docketed as Claim No. 432 (the "Claim") in the United States Bankruptcy Court for the Southern District of New York.


Seller hereby waives any objection to the transfer of the Claim to Buyer on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the U.S. Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges, understands and agrees, and hereby stipulates that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Buyer the Claim and recognizing the Buyer as the sole owner and holder of the Claim.

Buyer does not assume and shall not be responsible for any obligations or liabilities of Seller related to or in connection with the Claim or the Bankruptcy Case. You are hereby directed to make all future payments and distributions free and clear of all setoffs and deductions, and to give all notices and other communications, in respect of the Claim to Buyer.

[Signature Page Follows]

IN WITNESS WHEREOF, Seller and Buyer have executed this Evidence of Transfer of Claim as of  
September 2, 2021.

**MC ENGINE LEASING LTD.**

By:   
Name: DARLENE WORMALD  
Title: DIRECTOR

**JEFFERIES      LEVERAGED      CREDIT  
PRODUCTS, LLC**

By: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_

IN WITNESS WHEREOF, Seller and Buyer have executed this Evidence of Transfer of Claim as of September 2, 2021.

**MC ENGINE LEASING LTD.**

By: \_\_\_\_\_  
Name:  
Title:

**JEFFERIES      LEVERAGED      CREDIT  
PRODUCTS, LLC**

By: William P. McLoughlin

Name:

Title:

**William P. McLoughlin  
Senior Vice President  
Authorized Signatory**