United States Bankruptcy Court Southern District of Texas

ENTERED

September 07, 2021 Nathan Ochsner, Clerk

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

§ § Chapter 11
§ § Case No. 19-34752 (DRJ)
§ (Jointly Administered) §

ORDER SUSTAINING LIQUIDATING TRUSTEE'S OBJECTION TO CLAIM NOS. 10177 AND 10195 FILED BY OCEANWIDE CYPRUS, LTD.

[Relates to Docket No. 907 and 932]

UPON CONSIDERATION of the *Liquidating Trustee's Objection to Claim Nos. 10177* and 10195 Filed by Oceanwide Cyprus, Ltd. (the "Objection"),² and this Court having jurisdiction to consider the Objection, and due and sufficient notice of the Objection having been given; and after due deliberation thereon, it is **HEREBY ORDERED THAT**:

- 1. Claim 10177 and Claim 10195 are disallowed.
- 2. Notwithstanding the relief granted in this Order and any actions taken pursuant to such relief, nothing in this Order shall be deemed: (a) an admission as to the validity of any prepetition claim against the Debtors; (b) waiver of any party's right to dispute any prepetition claim on any grounds; (c) a promise or requirement to pay any prepetition claim; (d) an implication or admission that any particular claim is of a type specified or defined in the Objection or any order granting relief requested by the Objection; (e) a request or authorization to assume any prepetition agreement, contract, or lease pursuant to section 365 of the Bankruptcy Code; or

The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are as follows: Epic Companies, LLC (1473), Epic Diving & Marine Services, LLC (2501), Epic Applied Technologies, LLC (5844), Epic Specialty Services, LLC (8547), Epic Alabama Steel, LLC (6835), Epic San Francisco Shipyard, LLC (5763) and Zuma Rock Energy Services, LLC (1022). The mailing address of the Debtors is: P.O. Box 79625, Houston, Texas 77279-9625.

² Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the Objection.

(f) waiver of the Debtors' or the Liquidating Trustee's rights under the Bankruptcy Code or any other applicable law.

- 3. The terms and conditions of this Order will be immediately effective and enforceable upon its entry.
- 4. The Liquidating Trustee is authorized to take all actions necessary to effectuate the relief granted pursuant to this Order in accordance with the Objection.
- 5. This Court shall retain exclusive jurisdiction to resolve any dispute arising from or related to this Order.

UNITED STATES BANKRUPT

✓ Y JUDGE

Signed: September 07, 2021.

2

Case 19-34752 Document 978 Filed in TXSB on 09/09/21 Page 3 of 5

United States Bankruptcy Court Southern District of Texas

In re: Case No. 19-34752-drj
Epic Companies, LLC Chapter 11

Epic Alabama Steel, LLC

Debtors

CERTIFICATE OF NOTICE

District/off: 0541-4 User: ADIuser Page 1 of 3
Date Rcvd: Sep 07, 2021 Form ID: pdf002 Total Noticed: 42

The following symbols are used throughout this certificate:

Symbol Definition

##

cr

+ Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS

regulations require that automation-compatible mail display the correct ZIP.

Addresses marked '#' were identified by the USPS National Change of Address system as requiring an update. While the notice was still deliverable,

the notice recipient was advised to update its address with the court immediately.

Addresses marked '##' were identified by the USPS National Change of Address system as undeliverable. Notices will no longer be delivered by the USPS to these addresses; therefore, they have been bypassed. The debtor's attorney or pro se debtor was advised that the specified notice was

undeliverable.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Sep 09, 2021:

Notice by first class	in was sent to the following persons/entities by the Danki upicy Noucing Center on Sep 07, 2021.	
Recip ID db	Recipient Name and Address Epic Alabama Steel, LLC, 1080 Eldridge Parkway, Suite 1300, Houston, TX 77077-2583	
db	- Epic Applied Technologies, LLC, 1080 Eldridge Parkway, Suite 1300, Houston, TX 77077-2583	
db	- Epic Companies, LLC, 1080 Eldridge Parkway, Suite 1300, Houston, TX 77077-2583	
db	- Epic Diving & Marine Services, LLC, 1080 Eldridge Parkway, Suite 1300, Houston, TX 77077-2583	
db	Epic San Francisco Shipyard, LLC, 1080 Eldridge Parkway, Suite 1300, Houston, TX 77077-2583	
db	- Epic Specialty Services, LLC, 1080 Eldridge Parkway, Suite 1300, Houston, TX 77077-2583	
db	Zuma Rock Energy Services, LLC, 1080 Eldridge Parkway, Suite 1300, Houston, TX 77077-2583	
aty	- Andrew V. Tenzer, PaulHastings, LLP, 600 Travis Street, 58th Floor, Houstno, TX 77002-3009	
aty	- David L Bateman, Bateman Law Firm, 6700 Jefferson Hwy, Bldg 3, Baton Rouge, LA 70806-8287	
aty	Michael S Waskiewicz, Burr Forman LLP, 50 N Laura Street, Ste 3000, Jacksonville, FL 32202-3658	
cr	- Abe's Boat Rentals, Inc., Wilbur J. Babin, Jr., Bankruptcy Trustee, 3027 Ridgelake Dr, Metairie, LA 70002-4924	
intp	- Alliance Offshore, LLC, c/o David F. Waguespack, 1100 Poydras Street, Suite 3100, New Orleans, LA 70163 USE 70163-1102	
cr	- American Longshore Mutual Association, Ltd. throug, c/o Leann O. Moses, 1100 Poydras Street, Suite 3100, New Orleans, LA 70163-1102	
cr	Brian M. Jackson, 8 Tanager Trail, The Woodlands, TX 77381-3121	
cr	- Chalos & Co, P.C., Chalos & Co, P.C., 7210 Tickner Street, Houston, TX 77055, UNITED STATES 77055-6935	
cr	- David Wright, 28019 Buena Way, Spring, Tx 77386-2819	
cr	Deep Delta, LLC, Timothy Thriffiley, P.O. Box 7125, Belle Chasse, LA 70037-7125	
intp	 Fairways Offshore Exploration, Inc., c/o McDowell Hetherington LLP, Attention: Jarrod B. Martin, 1001 Fannin, Suite 2700, Houston, TX 77002-6774 	(
cr	Forum US, Inc., c/o Bradley Arant Boult Cummings, LLP, Attn: Chris Glenos, 1819 5th Avenue North, Birmingham, AL 35203-2119	
cr	Frederick J. Guidry, c/o Jason Welborn, P. O. Box 2053, Lafayette, LA 70502-2053	
cr	Greene's Energy Group, LLC, 440 Louisiana, Suite 718, Houston, TX 77002, UNITED STATES 77002-1058	
cr	- Gulf Oceanic Marine Contractors, Inc., P.O. Box 99, Bourg, LA 70343-0099	
cr	 Louisiana Department of Revenue, Senior Bankruptcy Counsel, Litigation, 617 N. Third Street, Office 780, P O Box 4064 (Zip 70821-4064), Baton Rouge, LA 70802 UNITED STATES OF AMERICA 70821-4064 	
cr	- McMoran Oil & Gas, LLC, Locke Lord LLP, Omer F. Kuebel, III, Bradley C. Knapp, 601 Poydras St., Suite 2660 New Orleans, LA 70130-6032	
cr	New Industries, LLC, c/o Barnet B. Skelton, Jr., 815 Walker, Suite 1502, Houston, TX 77002-5832	
intp	- Offshore Domestic Group, LLC, c/o McDowell Hetherington LLP, Attention: Jarrod B. Martin, 1001 Fannin, Suite 2700, Houston, TX 77002-6774	
cr	Offshore Express, Inc., C/O Jarrod Martin, 1200 Smith Street, Suite 1400, Houston, TX 77002-4496	
intp	Offshore Express, LLC, c/o McDowell Hetherington LLP, Attention: Jarrod B. Martin, 1001 Fannin, Suite 2700, Houston, TX 77002-6774	1
cr	Offshore Technical Solutions, LLC, 690 S. Hollywood Rd, Houma, LA 70360-3226	
cr	RTD Services, c/o David K. Bissinger, Bissinger, Oshman & Williams LLP, 2229 San Felipe, Suite 1500, Houston, TX 77019-5648	
cr	Taylors International Services, Inc., C/O Stephen C. Jackson, 1901 6th Ave North, 2400 Regions/Harbert Plaza, Birmingham, AL 35203	
cr	Texas Comptroller of Public Accounts, Christopher S. Murphy, c/o Sherri K. Simpson, Paralegal, P.O. Box 12548, Austin, TX 78711-2548	3
intp	Triton Heavy Lift Services, LLC, c/o David F. Waguespack, 1100 Poydras Street, Suite 3100, New Orleans, LA 70163-1102	
intp	 White Oak Global Advisors, LLC, PaulHastings, LLP, c/o Peter S. Burke, 515 South Flower Street, 25th Floor Los Angeles, CA 90071-2228 	
cr	Williams Field Services-Gulf Coast Company, L.P., c/o Steven W. Soule, Hall, Estill, et al., 320 South Boston Avenue, Suite 200 Tulsa, OK 74103-3705	

+ Wilson Heavy Industry Co. Ltd., 2925 Briarpark Dr., Suite 675, Houston, TX 77042-3781

Case 19-34752 Document 978 Filed in TXSB on 09/09/21 Page 4 of 5

District/off: 0541-4 User: ADIuser Page 2 of 3
Date Rcvd: Sep 07, 2021 Form ID: pdf002 Total Noticed: 42

+ Wright's Well Control Services LLC, 28019 Buena Way, Spring, Tx 77386-2819

TOTAL: 37

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI). Electronic transmission is in Eastern Standard Time.

Recip ID cr	Notice Type: Email Address + Email/Text: c.rodrigue@bluewaterrubber.com	Date/Time	Recipient Name and Address
		Sep 07 2021 21:03:00	Bluewater Rubber & Gasket Company, 1119 Barrow Street, P O Drawer 190, Houma, LA 70361-0190
cr	Email/Text: david.cedro@danos.com	Sep 07 2021 21:02:00	Danos, L.L.C., 3878 West Main Street, Gray, LA 70359
cr	Email/Text: controller@dhdoffshore.com	Sep 07 2021 21:02:00	DHD Offshore Services, LLC, 7889 Hwy 182 E, Morgan City, LA 70380
cr	Email/Text: houston_bankruptcy@LGBS.com	Sep 07 2021 21:03:00	Harris County, Linebarger Goggan Blair & Sampson LLP, C/O John P. Dillman, PO Box 3064, Houston, TX 77253-3064
cr	Email/Text: BANKRUPTCY@DOR.MS.GOV	Sep 07 2021 21:03:00	MISSISSIPPI DEPARTMENT OF REVENUE, P. O. BOX 22808, JACKSON, MS 39225-2808

TOTAL: 5

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

Recip ID aty	Bypass Reason	Name and Address Lugenbuhl, Wheaton, Peck, Rankin & Hubbard
aty		Norton Rose Fulbright US LLP
cr		Acadiana Rubber & Gasket Co.
cr		Acqua Liana Capital Partners, LLC
cr		Aqueos Corporation
cr		Austin Waterman
cr		Bay Point Capital Partners II, LP
cr		Blue Cross Blue Shield of Texas, a Division of Hea
cr		Bollinger Fourchon, LLC
cr		Bordelon Marine, LLC
cr		Candy Apple, LLC
cr		Curtin Maritime Corporation
cr		Cypress Energy Partners L.P.
cr		Dan Bunkering (America) Inc.
cr		Echo Offshore, LLC
cr		Entier USA Inc.
op		Epiq Corporate Restructuring, LLC
cr		Express Supply and Steel, LLC
cr		Freeport-McMoRan Oil & Gas LLC
cr		Fugro USA Marine, Inc.
cr		Garber Bros, Inc.
cr		Goliath Offshore Holdings PTE.LTD, in pesonam
cr		Gulf Coast Manufacturing, LLC
op		Hilco Industrial, LLC
app		Hilco Valuation Services, LLC
cr		ITC Global, Inc.
cr		Industrial Diesel Services, Inc.
cr		Integra Services Technologies Inc
op		Jeffrey T. Varsalone, Liquidating Trustee
cr		M/V Nor Goliath, in rem
cr		MARMAC LLC
cr		MM Industrial Fabrication, LLC
cr		Medsafe, Inc. and W. Joe Shaw, Ltd.
intp		Modern American Recycling Service, Inc.

Case 19-34752 Document 978 Filed in TXSB on 09/09/21 Page 5 of 5

District/off: 0541-4 User: ADIuser Page 3 of 3 Date Rcvd: Sep 07, 2021 Form ID: pdf002 Total Noticed: 42 intp Mule Services, LLC National Oilwell Varco, L.P. d/b/a NOV Quality Tub cr Oceanwide Cypress Ltd. cr Oceanwide Netherlands BV cr Oceanwide Texas, Inc. cr Stephanie Daniels cr Stern Offshore, B.V. cr The Official Committee of Unsecured Creditors crcm The Ultimate Software Group Inc. intp United States of America cr Vertex Services, LLC intp Work Boat Electric Services, Inc. cr Epic Applied Technologies, LLC, 1080 Eldridge Parkway, Suite 1300, Houston, TX 77077-2583 cd *+ Epic Companies, LLC, 1080 Eldridge Parkway, Suite 1300, Houston, TX 77077-2583 cd *+ Wright's Well Control Services LLC, 28019 Buena Way, Spring, Tx 77386-2819 cc Nicholas A Bassett, Paul Hastings LLP, 875 15th Street, N.W., Washington, DC 20005-2258

TOTAL: 46 Undeliverable, 3 Duplicate, 3 Out of date forwarding address

77381-4224

##+

##+

##+

aty

intp

cr

NOTICE CERTIFICATION

Javeler Marine Services LLC, P.O. Box 137, Delcambre, LA 70528-0137

Arena Offshore LP, Arena Offshore LP, 4200 Research Forest Drive, Suite 500, The Woodlands, TX 77381, UNITED STATES

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Sep 09, 2021 Signature: /s/Joseph Speetjens