IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:

Chapter 11

ALAMO DRAFTHOUSE CINEMAS HOLDINGS, LLC, et al.,

Case No. 21-10474 (MFW)

Debtors.1

(Jointly Administered)

Re: Docket Nos. 596 and 713

OMNIBUS ORDER APPROVING FIRST INTERIM FEE REQUESTS OF DEBTORS' PROFESSIONALS

Upon consideration of the interim fee requests of the professionals (collectively, the "Professionals") retained in these chapter 11 cases by the above-captioned debtors and debtors in possession (collectively, the "Debtors") for allowance of compensation and reimbursement of expenses for monthly fee applications filed for the period from March 3, 2021 through and including May 31, 2021 (collectively, the "Interim Fee Request"); and it appearing to the Court that all of the requirements of sections 327, 328, 330, 331, and 503(b) of title 11 of the United States Code, as well as Rule 2016 of the Federal Rules of Bankruptcy Procedure and Rule 2016-2 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware, have been satisfied; and it further appearing that the expenses incurred

The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Alamo Drafthouse Cinemas Holdings, LLC (2205); Alamo Drafthouse Cinemas, LLC (5717); Alamo Vineland, LLC (1626); Alamo League Investments GP, LLC (1811); Alamo League Investments, Ltd. (7227); Alamo South Lamar GP, LLC (3632); Alamo South Lamar, LP (4563); Alamo Drafthouse Raleigh, LLC (5979); Alamo DH Anderson Lane, LLC (3642); Alamo Yonkers, LLC (4971); Alamo Mission, LLC (2284); Alamo Ritz, LLC (9465); Alamo Mueller, LLC (1221); Mondo Tees, LLC (6900); Alamo City Foundry, LLC (6092); Alamo Mainstreet, LLC (2052); Alamo City Point, LLC (3691); Alamo Liberty, LLC (5755); Alamo Satown, LLC (6197); Alamo Marketplace, LLC (7041); Alamo Stone Oak, LLC (8398); Alamo Westlakes, LLC (4931); Alamo Park North, LLC (1252); Alamo North SA, LLC (6623); Alamo Avenue B, LLC (8950); Alamo Slaughter Lane GP, LLC (6968); Alamo Slaughter Lane, Ltd. (5341); Alamo Cinema Group I GP, LLC (9537); Alamo Cinema Group I, LP (9656); Alamo Westminster, LLC (8906); Alamo Staten Island, LLC (7781); Alamo Aspen Grove, LLC (7786); Alamo Lakeline, LLC (5294); Alamo Sloans, LLC (9343). The location of the Debtors' service address is: 3908 Avenue B, Austin, Texas 78751.

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were reasonable and necessary; and that notice of the Interim Fee Request was appropriate; and

after due deliberation and sufficient good cause appearing therefore; it is hereby:

ORDERED, that the Interim Fee Request is hereby APPROVED, on an interim basis, in

the amounts set forth on Exhibit A attached hereto; and it is further

ORDERED, that the Professionals are granted interim allowance of compensation in the

amounts set forth on Exhibit A attached hereto; and it is further

ORDERED, that the Professionals are granted, on an interim basis, reimbursement of

expenses in the amounts set forth on Exhibit A attached hereto; and it is further

ORDERED, that the Debtors are authorized and directed, as provided herein, to remit, or

caused to be remitted, payment in the amounts set forth on Exhibit A attached hereto, less any and

all amounts previously paid on account of such fees and expenses; and it is further

ORDERED, that the Court shall retain jurisdiction with respect to all matters arising from

or related to the implementation of this Order.