

UNITED STATES BANKRUPTCY COURT
MIDDLE DISTRICT OF NORTH CAROLINA
GREENSBORO DIVISION

In Re:	)	
	)	CASE NO. 20-10247
Randolph Hospital, Inc. d/b/a Randolph	)	
Health,	)	CHAPTER 11
	)	
Debtors. ¹	)	
	)	

**INTERIM APPLICATION FOR COMPENSATION AND REIMBURSEMENT
OF EXPENSES HENDREN, REDWINE & MALONE, PLLC
AS CO-COUNSEL FOR DEBTORS FOR THE PERIOD OF
JUNE 1, 2021 THROUGH AUGUST 31, 2021**

NOW COMES the law firm of Hendren, Redwine & Malone, PLLC, co-counsel for the debtors in the above-referenced case (the “Debtors”), pursuant to §§ 330 and 331 of the Bankruptcy Code, Rule 2016 of the Federal Rules of Bankruptcy Procedure, and Rule 2016-1 of the Local Rules of the United States Bankruptcy Court for the Middle District of North Carolina (the “Bankruptcy Court”), and respectfully submits the following interim application for allowance of compensation and reimbursement of expenses for the period from June 1, 2021 through August 31, 2021. In support of this application, the undersigned shows this Bankruptcy Court the following:

1. On March 6, 2020 (the “Petition Date”), the Debtors filed a voluntary petitions for relief under Chapter 11 of the Bankruptcy Code. The Debtors continue in possession of its assets as debtors-in-possession. No trustee, examiner has been appointed to date.

¹ The Debtors are Randolph Hospital, Inc. d/b/a Randolph Health, Case No. 20-10247; Randolph Specialty Group Practice, Case No. 20-10248; and MRI of Asheboro, LLC d/b/a Randolph MRI Center, Case No. 20-10249.

2. This Bankruptcy Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334, and the matter is a core proceeding under 28 U.S.C. § 157(b)(2). Venue is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

3. On March 6, 2020, the Debtors filed a motion requesting authority to employ the law firm of Hendren, Redwine & Malone, PLLC as co-counsel for the Debtors (“Hendren Redwine”) effective as of the Petition Date, an interim order approving Hendren Redwine’s employment was entered on March 13, 2020 and a final order approving Hendren Redwine’s employment was entered on April 2, 2020. A true and correct copy of the employment orders are attached hereto as Exhibit F.

4. Attached hereto as Exhibit A is a “Summary of Services Rendered” in connection with this application, which sets forth for the time period described therein a summary of the professional services rendered by Hendren Redwine on behalf of the Debtors in connection with the administration of this proceeding. The summary sets forth with respect to each timekeeper the name of the individual, the position, the hours, and the total dollar amount requested; and sets forth the expenses advanced for which reimbursement is sought. Further, Exhibit A contains the certification of Hendren Redwine that the information contained in this application is true and correct, and that the application complies with the Bankruptcy Court’s Chapter 11 fee guidelines currently in effect.

5. Attached hereto as Exhibit B is a “Categorized Summary of Services Rendered” by Hendren Redwine for the period covered by this application, summarizing by category the time expended in connection with the administration of this proceeding. As set forth in said Exhibit B, the categories adopted and used by the Bankruptcy Court in connection with services rendered in this proceeding are as follows:

- a. General Case Administration
- b. Executory Contracts and Lease Issues
- c. Claims Administration and Objections
- d. Notice and Service of Pleadings
- e. Fee Applications and Professional Invoice Review
- f. Communication with Client and Other Professionals
- g. Cash Collateral and Financing
- h. Sale, Disposition and Analysis of Assets
- i. Employment of Professionals
- j. Reviewing, Drafting or Responding to Pleadings and Orders
- k. Prepare for and Attend Hearings
- l. Legal Research
- m. Travel
- n. Other

6. Attached hereto as **Exhibit C** is an “Estimate of Total Fees to be Incurred” in this proceeding with respect to the legal services to be provided by Hendren Redwine. **Exhibit C** sets forth the fees, by category, that are expected to be incurred during the course of this Chapter 11 case; the interim fees incurred to date, including this application; and the unexpended balance.

7. Attached hereto as **Exhibit D** is a “Summary of Accumulated Services Rendered and Expenses Incurred” from the Petition Date through the end of the period covered by this application. This summary sets forth the total fees previously requested, approved by the Bankruptcy Court, and paid (if any); total expenses previously requested, approved by the Bankruptcy Court, and paid (if any); and the fees and expenses requested in this application. As

set forth in the motion to employ Hendren Redwine, as of the petition date, held a retainer in the amount of \$47,148.75.

8. Attached hereto as **Exhibit E** is the “Detailed Statement of Services Rendered” by Hendren Redwine during the period covered by this application. **Exhibit E** sets forth with respect to such services the date that the services were performed, the timekeeper involved, the hours charged, the current interim rate, the interim amount, and a description of the service provided or expense incurred.

9. Attached hereto as **Exhibit G** is the “Biographical Information” for each of the attorneys and support staff involved in providing legal services for the benefit of the Debtors, setting forth with respect thereto the name, position in the firm, educational background, professional background, and current customary billing rate.

10. This application is submitted under the standard approved by this Bankruptcy Court and other courts as set forth in *In re Colonial Corp. of America*, 545 F.2d 1291 (5th Cir. 1977), and as set forth in § 330 of the Bankruptcy Code. These standards include the time and labor required; the novelty and difficulty of the questions; the skill requisite to performing the legal service properly; the preclusion of other employment due to acceptance of the case; the rates charged for such services; whether the fee is fixed or contingent; time limitations imposed by the client or other circumstances; whether the services were necessary to the administration of or beneficial at the time at which the service was rendered toward the completion of the case; the experience, reputation, and ability of Hendren Redwine; and whether the compensation is reasonable based upon the customary compensation charged by comparably skilled practitioners in cases other than cases under Title 11. Under those standards, the interim compensation and

expenses requested herein are reasonable for the legal services rendered by Hendren Redwine in this case.

11. Hendren Redwine requests that the Bankruptcy Court allow interim compensation for services rendered and reimbursement of expenses as set forth in the attached Exhibits.

WHEREFORE, the Debtors request that the Bankruptcy Court enter an order granting the following relief:

1. Allowing interim compensation to Hendren Redwine as co-counsel for the Debtors in the amount of \$77,460.00 for fees, together with reimbursement of \$1,717.89 for actual expenses incurred, for the period set forth in this application; and
2. Such other relief as the Court may deem necessary and proper.

Respectfully submitted, this the 10th day of September, 2021.

HENDREN, REDWINE & MALONE, PLLC

s/Rebecca F. Redwine
Jason L. Hendren (NC State Bar 26869)
Rebecca F. Redwine (NC State Bar 37012)
Benjamin E.F.B. Waller (NC State Bar 27680)
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rredwine@hendrenmalone.com
bwaller@hendrenmalone.com

**List of Exhibits to Application for Interim Compensation:
Debtors' Co-Counsel**

- A. Summary of Services Rendered, Compensation Requested, This Period
- B. Categorized Summary of Services Rendered, This Period
- C. Estimate of Total Fees to be Incurred
- D. Summary of Accumulated Services Rendered Since Commencement Date
- E. Detailed Statement of Services Rendered, This Period
- F. Order Granting Application
- G. Biographical Information for Hendren, Redwine & Malone, PLLC Attorneys and Staff

Exhibit A

UNITED STATES BANKRUPTCY COURT
MIDDLE DISTRICT OF NORTH CAROLINA
GREENSBORO DIVISION

In Re:	)	
	)	CASE NO. 20-10247
Randolph Hospital, Inc. d/b/a Randolph Health,	)	
	)	CHAPTER 11
Debtors. ²	)	
	)	

SUMMARY OF SERVICES RENDERED/APPLICATION FOR COMPENSATION AND REIMBURSEMENT OF EXPENSES BY HENDREN, REDWINE & MALONE, PLLC

During the period from June 1, 2021 through August 31, 2021, the undersigned firm performed professional services for the above-named bankruptcy estate in the capacity of Debtor's bankruptcy co-counsel. Attached to the summary is a detailed itemization of time expended and expenses incurred in the performance of these professional services.

NAME	TITLE	HOURS	RATE	TOTAL	Hourly Rate Allowed by Court in Most Recent Fee Award Order
Rebecca F. Redwine	Attorney, Partner	171.10	\$325.00	\$55,607.50	\$325.00
Rebecca F. Redwine	Attorney, Partner	3.10	\$360.00	\$1,116.00	\$325.00
Jason L. Hendren	Attorney, Partner	18.0	\$395.00	\$7,110.00	\$395.00
Benjamin E.F.B. Waller	Attorney	2.90	\$350.00	\$1,015.00	\$350.00
Jenny Gorman	Paralegal	67.10	\$140.00	\$9,394.00	\$140.00
Yazmeen Gadalla	Paralegal	12.50	\$130.00	\$1,625.00	\$130.00
Rebecca F. Redwine	Travel	9.80	\$162.50	\$1,592.50	162.50
Subtotal Requested		284.50		\$77,460.00	
Reimbursement for Expenses Allowed			\$1,717.89		
TOTAL Fees and Expenses Requested			\$79,177.89		

² The Debtors are Randolph Hospital, Inc. d/b/a Randolph Health, Case No. 20-10247; Randolph Specialty Group Practice, Case No. 20-10248; and MRI of Asheboro, LLC d/b/a Randolph MRI Center, Case No. 20-10249.

Exhibit B

UNITED STATES BANKRUPTCY COURT
MIDDLE DISTRICT OF NORTH CAROLINA
GREENSBORO DIVISION

In Re:	)	
	)	CASE NO. 20-10247
Randolph Hospital, Inc. d/b/a Randolph Health,	)	
	)	CHAPTER 11
Debtors. ³	)	
	)	

**CATEGORIZED SUMMARY OF SERVICES RENDERED BY
HENDREN, REDWINE & MALONE, PLLC**

From June 1, 2021 through August 31, 2021, the applicant provided professional services for the above-named bankruptcy estate in the capacity as the Debtors' co-counsel. The following summarizes by category the time expended by the applicant:

CATEGORY		HOURS	RATE	TOTAL
a.	General Case Administration	7.90	\$325.00	\$2,567.50
		0.50	\$395.00	\$197.50
		7.40	\$140.00	\$1,036.00
		3.20	\$130.00	\$416.00
b.	Executory Contracts and Lease Issues	19.30	\$325.00	\$6,272.50
		1.60	\$350.00	\$560.00
		10.60	\$395.00	\$4,187.00
		8.50	\$140.00	\$1,190.00
		0.30	\$130.00	\$416.00
c.	Claims Administration and Objections	0.70	\$325.00	\$227.50
		0.50	\$350.00	\$175.00
		0.30	\$140.00	\$42.00
		0.30	\$130.00	\$39.00
d.	Notice and Service of Pleadings	0.20	\$325.00	65.00
		3.70	\$140.00	\$518.00
		0.40	\$130.00	\$52.00
e.	Fee Applications and Invoice Review	7.70	\$325.00	\$2,502.50
		9.10	\$140.00	\$1,274.00
		2.40	\$130.00	\$312.00

³ The Debtors are Randolph Hospital, Inc. d/b/a Randolph Health, Case No. 20-10247; Randolph Specialty Group Practice, Case No. 20-10248; and MRI of Asheboro, LLC d/b/a Randolph MRI Center, Case No. 20-10249.

f.	Communication with Client and Other Professionals	32.20	\$325.00	\$10,465.00
		1.10	\$360.00	\$396.00
		2.30	\$395.00	\$908.50
		15.30	\$140.00	\$2,142.00
		0.70	\$130.00	\$91.00
g.	Cash Collateral and Financing	10.00	\$325.00	\$3,250.00
		6.10	\$140.00	\$854.00
h.	Sale, Disposition and Analysis of Assets	41.90	\$325.00	\$13,617.50
		1.80	\$360.00	\$648.00
		0.20	\$350.00	\$70.00
		1.80	\$140.00	\$252.00
		0.30	\$130.00	\$39.00
i.	Employment of Professionals	-	-	-
j.	Drafting or Responding to Motions and Other Pleadings	14.80	\$325.00	\$4,810.00
		0.20	\$350.00	\$70.00
		0.20	\$360.00	\$72.00
		4.00	\$395.00	\$1,580.00
		8.60	\$140.00	\$1,204.00
k.	Prepare for and Attend Hearings	36.40	\$325.00	\$11,830.00
		0.40	\$350.00	\$140.00
		0.50	\$395.00	\$197.50
		6.30	\$140.00	882.00
		4.90	\$130.00	\$637.00
l.	Legal Research	0.10	\$395.00	\$39.50
m.	Travel	9.80	\$162.50	\$1,592.50
n.	Other	-	-	-
TOTAL		284.50		\$77,460.00

Exhibit C

UNITED STATES BANKRUPTCY COURT
MIDDLE DISTRICT OF NORTH CAROLINA
GREENSBORO DIVISION

In Re:	)	
	)	
Randolph Hospital, Inc. d/b/a Randolph Health,	)	CASE NO. 20-10247
	)	
Debtors. ⁴	)	CHAPTER 11
	)	

**ESTIMATE OF TOTAL FEES TO BE INCURRED BY
HENDREN, REDWINE & MALONE, PLLC**

The applicant estimates that the following reflects the fees, by category, expected to be incurred by the Debtors' bankruptcy co-counsel during the course of this Chapter 11 case and the amount expended through the date of this application:

CATEGORY		TOTAL ESTIMATED FEES	ACTUAL TO DATE	UNEXPENDED BALANCE
a.	General Case Administration	\$50,000.00	\$42,308.60	\$7,691.40
b.	Executory Contracts and Lease Issues	\$50,000.00	\$42,929.50	\$7,070.50
c.	Claim Administration and Objections	\$15,000.00	\$10,172.50	\$4,827.50
d.	Notice and Service of Pleadings	\$2,000.00	\$1,871.00	\$129.00
e.	Fee Applications	\$50,000.00	\$42,876.50	\$7,123.50
f.	Communication with Client and Other Professionals	\$100,000.00	\$94,123.50	\$5,876.50
g.	Cash Collateral and Financing	\$65,000.00	\$58,466.50	\$6,533.50
h.	Sale, Disposition and Analysis of Assets	\$100,000.00	\$84,801.75	\$15,198.25
i.	Employment of Professionals	\$2,000.00	\$559.00	\$1,441.00
j.	Drafting or Responding to Motions	\$85,000.00	\$76,555.50	\$8,444.50
k.	Prepare for and Attend Hearings	\$80,000.00	\$74,506.00	\$5,494.00
l.	Legal Research	\$40,000.00	\$27,551.50	\$12,448.50
m.	Travel	\$5,000.00	\$3,667.50	\$1,332.50
n.	Other	\$2,000.00	\$995.50	\$1,004.50
TOTAL		\$646,000.00	\$561,384.85	\$84,615.15

⁴ The Debtors are Randolph Hospital, Inc. d/b/a Randolph Health, Case No. 20-10247; Randolph Specialty Group Practice, Case No. 20-10248; and MRI of Asheboro, LLC d/b/a Randolph MRI Center, Case No. 20-10249.

**PREVIOUS ESTIMATE OF TOTAL FEES TO BE INCURRED BY
HENDREN, REDWINE & MALONE, PLLC**

The applicant estimates that the following reflects the fees, by category, expected to be incurred by the Debtors' bankruptcy co-counsel during the course of this Chapter 11 case and the amount expended through the date of this application:

CATEGORY		TOTAL ESTIMATED FEES	ACTUAL TO DATE	UNEXPENDED BALANCE
a.	General Case Administration	\$50,000.00	\$38,091.60	\$11,908.40
b.	Executory Contracts and Lease Issues	\$40,000.00	\$30,681.00	\$9,319.00
c.	Claim Administration and Objections	\$15,000.00	\$9,689.00	\$5,311.00
d.	Notice and Service of Pleadings	\$2,000.00	\$1,236.00	\$764.00
e.	Fee Applications	\$45,000.00	\$38,788.00	\$6,212.00
f.	Communication with Client and Other Professionals	\$100,000.00	\$80,121.00	\$19,879.00
g.	Cash Collateral and Financing	\$65,000.00	\$54,362.50	\$10,637.50
h.	Sale, Disposition and Analysis of Assets	\$100,000.00	\$70,175.25	\$29,824.75
i.	Employment of Professionals	\$2,000.00	\$559.00	\$1,441.00
j.	Drafting or Responding to Motions	\$80,000.00	\$68,069.50	\$11,930.50
k.	Prepare for and Attend Hearings	\$70,000.00	\$60,819.50	\$9,180.50
l.	Legal Research	\$40,000.00	\$27,512.00	\$12,488.00
m.	Travel	\$4,000.00	\$2,075.00	\$1,925.00
n.	Other	\$2,000.00	995.50	\$1,004.50
TOTAL		\$615,000.00	\$483,174.85	\$131,825.15

Exhibit D

UNITED STATES BANKRUPTCY COURT
MIDDLE DISTRICT OF NORTH CAROLINA
GREENSBORO DIVISION

In Re:	)	
	)	
Randolph Hospital, Inc. d/b/a Randolph Health,	)	CASE NO. 20-10247
	)	
	)	CHAPTER 11
Debtors. ⁵	)	
	)	

**SUMMARY OF ACCUMULATED SERVICES RENDERED AND EXPENSES
INCURRED BY HENDREN, REDWINE & MALONE, PLLC**

Total fees previously:

Total Prior Requested:	\$484,168.75
Court-approved:	\$482,519.25
Paid to applicant:	\$482,519.25

Total expenses previously:

Total Prior Requested:	\$11,440.98
Court-approved:	\$11,440.98
Paid to applicant:	\$11,440.98

Fees and expenses requested in this application:

Fees requested in this application	\$77,460.00
Expenses requested in this application	\$1,717.90
Total requested in this application	\$79,177.89
Balance in retainer	\$47,148.75

⁵ The Debtors are Randolph Hospital, Inc. d/b/a Randolph Health, Case No. 20-10247; Randolph Specialty Group Practice, Case No. 20-10248; and MRI of Asheboro, LLC d/b/a Randolph MRI Center, Case No. 20-10249.

Exhibit E

UNITED STATES BANKRUPTCY COURT
MIDDLE DISTRICT OF NORTH CAROLINA
GREENSBORO DIVISION

In Re:	)	
	)	CASE NO. 20-10247
Randolph Hospital, Inc. d/b/a Randolph	)	
Health,	)	CHAPTER 11
	)	
Debtors. ⁶	)	
_____	)	

**DETAILED STATEMENT OF SERVICES RENDERED BY
HENDREN, REDWINE & MALONE, PLLC**

Attached hereto is a detailed itemization of time expended and expenses incurred by Hendren, Redwine & Malone, PLLC in the performance of professional services as co-counsel for the Debtors.

⁶ The Debtors are Randolph Hospital, Inc. d/b/a Randolph Health, Case No. 20-10247; Randolph Specialty Group Practice, Case No. 20-10248; and MRI of Asheboro, LLC d/b/a Randolph MRI Center, Case No. 20-10249.

Hendren, Redwine & Malone PLLC

4600 Marriott Drive
Suite 150
Raleigh, NC 27612

Ph:919-573-1426

Fax:919-420-0475

Randolph Hospital, Inc.
16000 Dallas Parkway, Suite 100
Dallas, TX 75248

July 6, 2021

File #: 6547
Invoice #: 19281

Louis E. Robichaux IV

RE: Chapter 11

DATE	DESCRIPTION	HOURS	AMOUNT	RATE	
Jun-01-21	Follow up with Ankura re status of cash collateral budget	0.20	65.00	325.00	RFR
Jun-01-21	Telephone call with JB re preparation for mediator call and upcoming deadlines	0.30	97.50	325.00	RFR
Jun-01-21	Meet re deadlines; Follow up with JG re Motion to Extend Exclusivity	0.40	130.00	325.00	RFR
Jun-01-21	Telephone call with SWH re AG office issues	0.50	162.50	325.00	RFR
Jun-01-21	Email and Telephone call with Ashley Rusher re status of AG letter; Follow up with update to SWH re same	0.50	162.50	325.00	RFR
Jun-01-21	Continued correspondence and negotiations re AG, mediator and AHS; Follow up with JB re same; Review edited 4th amendment	0.70	227.50	325.00	RFR
Jun-01-21	Review revised amendment with AHS edits; Follow up re response from UCC	0.40	130.00	325.00	RFR
Jun-01-21	Preparation for and meeting with Cone re procedural issues	0.50	162.50	325.00	RFR
Jun-01-21	Correspondence re competing bid; Review correspondence and offer re same; Follow up from HL and Akura re initial analysis	1.00	325.00	325.00	RFR
Jun-01-21	Correspondence with Cone counsel re status of	0.20	65.00	325.00	RFR

	settlement agreement; Additional follow up from conference call				
Jun-01-21	Correspondence with Jody/RFR re: Motion to Ext Exclusivity	0.10	14.00	140.00	JG
Jun-01-21	Correspondence to Bob and UCC re: review of Motion to Ext Exclusivity	0.20	28.00	140.00	JG
Jun-01-21	Correspondence to Ankura re: status of monthly report	0.10	14.00	140.00	JG
Jun-01-21	Correspondence with Ankura re: status of cash collateral budget	0.10	14.00	140.00	JG
Jun-01-21	Meet with HRM team to discuss upcoming deadlines	0.10	13.00	130.00	YOG
Jun-02-21	Telephone call with Ankura, HL and NMRS re offer and analysis of same	0.60	195.00	325.00	RFR
Jun-02-21	Telephone call with JB re trial preparation	0.50	162.50	325.00	RFR
Jun-02-21	Review budget and cash collateral order; Circulate to UCC, BA and BOA for review and approval	0.50	162.50	325.00	RFR
Jun-02-21	Correspondence with counsel for Beckman re status of closing	0.20	65.00	325.00	RFR
Jun-02-21	Follow up from BOA counsel re cash collateral; Email from Ankura re status of advisor approval	0.20	65.00	325.00	RFR
Jun-02-21	Review HL monthly invoice; Follow up with JG re issue with same	0.30	97.50	325.00	RFR
Jun-02-21	Review second draft of agenda; Email re status conference; Review and approve agenda	0.30	97.50	325.00	RFR
Jun-02-21	Meeting with UCC counsel, financial advisors, HL and co-counsel re bid and qualifying issues	0.80	260.00	325.00	RFR
Jun-02-21	Correspondence with Court and SWH re status of mediation and mediator report	0.30	97.50	325.00	RFR
Jun-02-21	Follow up telephone call with JB re circulation of offer, status of bid and procedure for same	0.40	130.00	325.00	RFR
Jun-02-21	Follow up telephone call from SWH re status of	0.50	162.50	325.00	RFR

	negotiations; Update to JB re same; Emails to/from BA re 4th amendment				
Jun-02-21	Correspondence with buyer counsel; Review executed agreement and attachment; Email from SWH re additional mediation update; Discussion with JB re BOA response to potential bidder	0.60	195.00	325.00	RFR
Jun-02-21	Correspondence from UCC re request for extension of exclusivity period; Emails from BA re April invoice; Correspondence with client re hearing details	0.30	97.50	325.00	RFR
Jun-02-21	Review proposed fee app orders for Sills, Spilman and Gibbins; Correspondence with Trip Adams re same	0.40	130.00	325.00	RFR
Jun-02-21	Review cash collateral budget; email to RFR re: same	0.20	28.00	140.00	JG
Jun-02-21	Call with RFR re: bid and call with UCC; edit calendar; prepare doc for RFR review	0.30	42.00	140.00	JG
Jun-02-21	Correspondence with RFR re: hearing preparation; email to witness outline	0.20	28.00	140.00	JG
Jun-02-21	Preparation of file for hearing; edit agenda and email to RFR re: same	0.50	70.00	140.00	JG
Jun-02-21	Call with Dylan re: fee apps and upcoming hearing; discussion re: budget; call with RFR re: same	0.40	56.00	140.00	JG
Jun-02-21	Review correspondence to court re: status of mediator report	0.10	14.00	140.00	JG
Jun-02-21	Correspondence with Jody re: exhibits for hearing; draft notice of exhibits	0.30	42.00	140.00	JG
Jun-02-21	Follow up with UCC/BA re: consent to Motion to Ext Solicitation Exclusivity	0.10	14.00	140.00	JG
Jun-03-21	Review CRO role as CEO; review pleadings; telephone call with RFR re hearing prep	0.50	197.50	395.00	JLH
Jun-03-21	Correspondence with Louis Rob. and NMRS re execution of 4th amendment	0.30	97.50	325.00	RFR
Jun-03-21	Follow up from BA re cash collateral order and budget	0.20	65.00	325.00	RFR

Jun-03-21	Correspondence with JB re exhibits for hearing; Follow up with JG re additional hearing preparation for June omnibus	0.40	130.00	325.00	RFR
Jun-03-21	Review weekly cash and volumes report for compliance with cash collateral orders; Correspondence from Ankura re same	0.40	130.00	325.00	RFR
Jun-03-21	Travel to Winston Salem for Sale Hearing (billed at 1/2 hourly rate)	1.70	276.25	162.50	RFR
Jun-03-21	Correspondence from Scott Vaughn re hearing issues	0.20	65.00	325.00	RFR
Jun-03-21	Telephone call from counsel for BOA re hearing issues and status of bid	0.30	97.50	325.00	RFR
Jun-03-21	Review and edit Agenda; Follow up with counsel re consent for cash collateral budget	0.20	65.00	325.00	RFR
Jun-03-21	Preparation of direct examination of Louis; Review CRO motion and associated pleadings; Hearing preparation for same	1.00	325.00	325.00	RFR
Jun-03-21	Review direct examinations; Correspondence with all parties re revisions to sale order; Follow up from AHS, Cone and counsel for AG: Emails to/from HL and Ankura re hearing preparation; Meet with JG re exhibits; Review exhibit notebooks for hearing; Review issue from AHS re additions to Order; Resolution of same; Review issues raised by counsel for Randolph County	2.00	650.00	325.00	RFR
Jun-03-21	Review monthly operating reports for all entities	0.80	260.00	325.00	RFR
Jun-03-21	Telephone call from BOA re deposit issue; Follow up with Ankura re same; Telephone calls and emails with Dylan	0.30	97.50	325.00	RFR
Jun-03-21	Telephone call from SWH re status of mediation	0.20	65.00	325.00	RFR
Jun-03-21	Review cash collateral reporting and save to file	0.20	28.00	140.00	JG
Jun-03-21	Review multiple correspondence re: exhibits for hearing and deadline to file notice of exhibits	0.20	28.00	140.00	JG

Jun-03-21	Review correspondence from BA re: approval of April invoice	0.10	14.00	140.00	JG
Jun-03-21	Correspondence with Jody re: signed AHS APA	0.10	14.00	140.00	JG
Jun-03-21	Edit and finalize Motion to Ext Acceptance Exclusivity; email to clerk re: same; email to Jody/Graham re: same	0.30	42.00	140.00	JG
Jun-03-21	Review correspondence re: Pure APA	0.10	14.00	140.00	JG
Jun-03-21	Edit to notice of exhibits and email to RFR re: same	0.10	14.00	140.00	JG
Jun-03-21	Review correspondence re: status of Pure APA; review correspondence from Ankura re: 4th amended APA	0.10	14.00	140.00	JG
Jun-03-21	Review correspondence to UCC counsel re: consent to cash collateral budget	0.10	14.00	140.00	JG
Jun-03-21	Correspondence with Ankura re: MRI/GAP payments	0.10	14.00	140.00	JG
Jun-03-21	Correspondence with Jody re: Pure APA; call with RFR re: additional hearing preparation	0.10	14.00	140.00	JG
Jun-03-21	Edit and finalize agenda and designation of exhibits	0.30	42.00	140.00	JG
Jun-03-21	Prepare hard file and exhibits for hearing; correspondence with RFR re: same	0.30	42.00	140.00	JG
Jun-03-21	Correspondence with Ankura re: status of monthly report; correspondence with RFR re: status of cash collateral order	0.10	14.00	140.00	JG
Jun-03-21	Review notice of remote witness for AHS; email to RFR re: same	0.10	14.00	140.00	JG
Jun-03-21	Review multiple correspondence re: edit to order approving sale transaction	0.20	28.00	140.00	JG
Jun-03-21	Review Jarrard May invoice; edit calendar and email same to Ankura	0.20	28.00	140.00	JG
Jun-03-21	Edit and finalize the 16th cash collateral order; email to court re: same	0.20	28.00	140.00	JG

Jun-03-21	Edit and finalize April operating reports; email to BA re: same	0.30	42.00	140.00	JG
Jun-03-21	Continued preparation for hearing	0.30	42.00	140.00	JG
Jun-03-21	Review correspondence from BA re: error in monthly report; correspondence with Ankura; draft withdrawal	0.20	28.00	140.00	JG
Jun-03-21	Call with Lyday re: edit to order allowing sale; edit order; call with RFR re: same; email revised order out to parties for feedback	0.30	42.00	140.00	JG
Jun-03-21	Correspondence with Ankura re: missing bank statement	0.10	14.00	140.00	JG
Jun-03-21	Correspondence to Court re: order status; review judicial settlement officer report; email to Jody/RFR re: same	0.20	28.00	140.00	JG
Jun-03-21	Incorporate May bill entries into fee application spreadsheet	0.20	26.00	130.00	YOG
Jun-04-21	Travel from Winston Salem for Sale Hearing (billed at 1/2 hourly rate)	1.70	276.25	162.50	RFR
Jun-04-21	Meet with JB, Louis Rob. and AT re witness and trial prep	1.00	325.00	325.00	RFR
Jun-04-21	Attend and argue June 4 Omnibus hearing	3.50	1,137.50	325.00	RFR
Jun-04-21	Review and edit order; Meet with counsel re same; Circulate revised orders and incorporate revisions from all parties to mediated settlement conference; Correspondence with Court re order and revisions; Follow up with JG re same; Update to JB re same	2.00	650.00	325.00	RFR
Jun-04-21	Correspondence from RFR re: CEO order; email from Court re: sale order; review correspondence from AG	0.20	28.00	140.00	JG
Jun-04-21	Review revised budget; email to RFR re: cash collateral order	0.20	28.00	140.00	JG
Jun-04-21	Correspondence with Graham re: NMRS April invoice and fee app deadline	0.20	28.00	140.00	JG
Jun-04-21	Edit and finalize order employing CEO;	0.20	28.00	140.00	JG

	correspondence with Epiq re: service of June 4 orders				
Jun-04-21	Call with RFR; edit and finalize order allowing amended sale; email to Court re: same	0.20	28.00	140.00	JG
Jun-04-21	Review order amending sale; email to Louis and HL	0.20	28.00	140.00	JG
Jun-04-21	Review monthly operating report and withdrawal of the same for hospital	0.20	26.00	130.00	YOG
Jun-04-21	Review monthly operating report for RSGP	0.30	39.00	130.00	YOG
Jun-04-21	Review monthly operating report for MRI	0.20	26.00	130.00	YOG
Jun-07-21	Telephone call with HL and Ankura re update on transaction closing and action items for same	0.60	195.00	325.00	RFR
Jun-07-21	Review cash flow and volume report for compliance with cash collateral orders; Correspondence with Ankura re same	0.50	162.50	325.00	RFR
Jun-07-21	Correspondence re invoices; Meet with JG re categorization and deadline for fee application	0.30	97.50	325.00	RFR
Jun-07-21	Review cash collateral order and order allowing employment of CEO	0.30	42.00	140.00	JG
Jun-07-21	Email to Ankura re: cash collateral order and next budget deadline	0.10	14.00	140.00	JG
Jun-07-21	Correspondence with hospital re: professional payment	0.10	14.00	140.00	JG
Jun-07-21	Correspondence with Epiq re: service of fee app orders	0.10	14.00	140.00	JG
Jun-07-21	Review UCC professional fee app orders; email to Ankura re: same	0.20	28.00	140.00	JG
Jun-07-21	Edit and finalize Master Service List	0.10	14.00	140.00	JG
Jun-07-21	Correspondence with professionals re: fee app deadline	0.20	28.00	140.00	JG
Jun-07-21	Review NMRS May invoice; emails to BA/UCC re: review of NMRS/HRM May invoices; email with Ankura re: response deadline for same; edit calendar	0.20	28.00	140.00	JG

Jun-07-21	Review cash collateral reporting and save to file	0.20	28.00	140.00	JG
Jun-08-21	Review Orders on Fee applications; Follow up with JG re service issue	0.20	65.00	325.00	RFR
Jun-08-21	Categorize time for May invoice	0.60	195.00	325.00	RFR
Jun-08-21	Correspondence with counsel for MedOne re executory contract and case status	0.20	65.00	325.00	RFR
Jun-08-21	Review and respond re Motion to Extend Exclusivity; Follow up with JG re same	0.30	97.50	325.00	RFR
Jun-08-21	Review and edit Jarrard quarterly application; Review exhibits re same	0.40	130.00	325.00	RFR
Jun-08-21	Telephone call with Louis Rob. re conference call and transaction issues; Additional follow up with Louis Rob. re same	0.40	130.00	325.00	RFR
Jun-08-21	Telephone call with Ashley Rusher re AHS transaction	0.20	65.00	325.00	RFR
Jun-08-21	Review NMRS quarterly fee application; Review exhibits; Follow up with JG re same	0.40	130.00	325.00	RFR
Jun-08-21	Correspondence with counsel re various executory contracts and closing date; Follow up with JB re same	0.30	97.50	325.00	RFR
Jun-08-21	Review notice of hearing for exclusivity; Emails to/from JG re hearing date and service of same	0.30	97.50	325.00	RFR
Jun-08-21	Review and circulate revised budget to BOA, UCC and BA; Clarification from Ankura re modification to same	0.30	97.50	325.00	RFR
Jun-08-21	Correspondence with Graham re: NMRS fee app; correspondence with RFR re: same	0.20	28.00	140.00	JG
Jun-08-21	Review of Jarrard fee app; email to RFR re: same	0.30	42.00	140.00	JG
Jun-08-21	Review email from clerk re: Notice of Hearing on extension of exclusivity period	0.10	14.00	140.00	JG
Jun-08-21	Review correspondence re: call with D. Leigh	0.10	14.00	140.00	JG

Jun-08-21	Review correspondence re: approval of Jarrard fee app	0.10	14.00	140.00	JG
Jun-08-21	Correspondence with RFR re: hearing on exclusivity; draft notice of hearing and email to RFR for review	0.20	28.00	140.00	JG
Jun-09-21	Review closing issues; review Cigna concerns about notice timing; direct review of Orders for specific language to highlight for purchaser	0.30	118.50	395.00	JLH
Jun-09-21	Additional review of executory contract assumption compliance by buyer; correspondence to buyer's counsel	0.20	79.00	395.00	JLH
Jun-09-21	Telephone call with Ankura and HL re transaction issue and potential intercreditor agreement	0.30	97.50	325.00	RFR
Jun-09-21	Correspondence from Sarah Sparrow re executory contract and closing date	0.10	32.50	325.00	RFR
Jun-09-21	Telephone call from BOA re closing status (0.2); Follow up with JB re same; Emails to/from AHS counsel re executory contract issue and deadlines for assumption of same	0.40	130.00	325.00	RFR
Jun-09-21	Review and edit quarterly fee application for HRM	0.50	162.50	325.00	RFR
Jun-09-21	Correspondence with BA re extension on monthly report; Review and approve draft extension for same	0.20	65.00	325.00	RFR
Jun-09-21	Review correspondence re: edits to budget	0.20	28.00	140.00	JG
Jun-09-21	Review bid procedures order and Disclosure statement re: contract language and Cigna; correspondence to JLH re: same	0.30	42.00	140.00	JG
Jun-09-21	Edit and finalize notice of hearing; edit calendar and email to clerk re: same	0.20	28.00	140.00	JG
Jun-09-21	Correspondence with BA re: monthly report extension	0.10	14.00	140.00	JG
Jun-09-21	Draft extension of monthly report deadline	0.20	28.00	140.00	JG
Jun-09-21	Correspondence with D. Leigh re: call with RFR; edit calendar	0.10	14.00	140.00	JG

Jun-09-21	Review itemized time entry chart; edit HRM 5th fee app, notice and order; email to RFR for final review	0.80	112.00	140.00	JG
Jun-09-21	Review invoice from RFR; make corrections to time entries	0.30	39.00	130.00	YOG
Jun-09-21	Categorize May invoice entries; calculate category amounts; email to JG re same	1.20	156.00	130.00	YOG
Jun-10-21	Correspondence with counsel re closing issues	0.30	97.50	325.00	RFR
Jun-10-21	Telephone call with counsel for MedOne re contract assumption and case status	0.50	162.50	325.00	RFR
Jun-10-21	Review correspondence from Epiq re: service of Motion to Ext Exclusivity	0.10	14.00	140.00	JG
Jun-10-21	Review correspondence and Epiq fee app; email to RFR for final review	0.30	42.00	140.00	JG
Jun-10-21	Edit and finalize notice of extension for operating reports; email to Ankura re: same	0.10	14.00	140.00	JG
Jun-10-21	Edit and finalize fee apps for HRM, NMRS, Jarrard, HL and Epiq; edit and finalize notices of hearing and orders for same; email to Epiq for service	1.50	210.00	140.00	JG
Jun-10-21	Review Amended Plan & Disclosure statement; correspondence with JLH re: same	0.40	56.00	140.00	JG
Jun-10-21	Review correspondence from Epiq re: amended fee app; finalize same; edit notice and call with clerk re: same	0.30	42.00	140.00	JG
Jun-11-21	Review impact of redlined Plan documents on Cigna	0.30	118.50	395.00	JLH
Jun-11-21	Telephone call with Ankura, HL and NMRS re outstanding regulatory issues and open items with AHS	0.80	260.00	325.00	RFR
Jun-11-21	Emails re deposit and executory contracts; Follow up with JLH re conference call, Plan and negotiations with UCC	0.40	130.00	325.00	RFR
Jun-11-21	Correspondence re updates to MOR and process for same	0.20	65.00	325.00	RFR

Jun-11-21	Review correspondence from Epiq re: service of documents	0.10	14.00	140.00	JG
Jun-11-21	Correspondence from BA re: monthly report; call re: same; email to Dylan	0.20	28.00	140.00	JG
Jun-11-21	Correspondence with client re: professional payment; email to JLH/RFR re: same	0.10	14.00	140.00	JG
Jun-14-21	Telephone call with Ankura, HL and restructure team re case development (0.5); Follow up calls with Louis Rob, JB and counsel for AHS re closing issues (0.5); Review correspondence from NMRS re Staywell issues and transition; Additional follow up re same	1.50	487.50	325.00	RFR
Jun-14-21	Review correspondence from BA re: follow up on monthly report; correspondence with RFR re: same	0.20	28.00	140.00	JG
Jun-15-21	Review Notice of Hearing; Additional correspondence with Cara re Staywell	0.40	130.00	325.00	RFR
Jun-15-21	Review correspondence from T. Adams; Review attached monthly invoices for UCC professionals	0.40	130.00	325.00	RFR
Jun-15-21	Review various RFR notes; scan and save all to file	0.10	13.00	130.00	YOG
Jun-16-21	Follow up with Cigna counsel re executory contract status and closing	0.20	79.00	395.00	JLH
Jun-16-21	Correspondence re Staywell, AHS closing issues and PBGC follow up; Multiple calls with JB re aHS activity	0.50	162.50	325.00	RFR
Jun-17-21	Telephone call with Louis Rob. and JB re Staywell Transaction and contact with counsel re same	0.80	260.00	325.00	RFR
Jun-17-21	Follow up with Ashley Rusher re Staywell and Innovage issues	0.30	97.50	325.00	RFR
Jun-17-21	Review draft correspondence to counsel for AHS and Innovage; Review input from parties; Emails from Innovage counsel re conference call; Brief follow up call with JB re same	0.40	130.00	325.00	RFR
Jun-17-21	Review draft letter to vendors re closing;	0.30	97.50	325.00	RFR

	Review and propose edits to same; Follow up re various closing issues				
Jun-17-21	Telephone call with Dylan Mesh re prepetition service invoice	0.20	65.00	325.00	RFR
Jun-17-21	Correspondence with Jody re: conference call	0.10	14.00	140.00	JG
Jun-17-21	Review correspondence re: solicitation deadline	0.10	14.00	140.00	JG
Jun-17-21	Review correspondence from NMRS re: contract assumption; email to JLH/RFR re; same	0.10	14.00	140.00	JG
Jun-17-21	Review cash collateral reporting and save to file	0.20	28.00	140.00	JG
Jun-17-21	Review correspondence from Cigna counsel re: status of closing and contracts	0.10	14.00	140.00	JG
Jun-17-21	Draft Ankura compensation report for May; email to RFR re: review of same	0.20	28.00	140.00	JG
Jun-18-21	Review Humana legal position re contract assumption	0.40	158.00	395.00	JLH
Jun-18-21	Telephone call with Ankura, HL, and restructure team re closing and issues with AHS	0.80	260.00	325.00	RFR
Jun-18-21	Follow up with Innovage counsel re conference call; Review issues related to purchase	0.30	97.50	325.00	RFR
Jun-18-21	Review staffing report; Edit pleading re same; Follow up with JG re same	0.30	97.50	325.00	RFR
Jun-18-21	Review executory contract issues; Meet with JLH re same; Correspondence re additional follow up with buyer	0.50	162.50	325.00	RFR
Jun-18-21	Review correspondence from AG's office and attached letter; Follow up from Cara re same	0.30	97.50	325.00	RFR
Jun-18-21	Review accounts transition agreement; Additional correspondence re update from AG; Follow up from UCC re status of closing	0.70	227.50	325.00	RFR
Jun-18-21	Correspondence re Humana overpayments; Meet with JLH re same	0.30	97.50	325.00	RFR
Jun-18-21	Review correspondence re call for Staywell transaction; add to calendar	0.10	13.00	130.00	YOG

Jun-18-21	Review correspondence re call for Humana overpayments; set up conference call with Fox Swibel re same	0.20	26.00	130.00	YOG
Jun-18-21	Review documents from mediated settlement agreement; scan and save all to file	0.20	26.00	130.00	YOG
Jun-21-21	Preparation for telephone call with Humana counsel; follow up with Jody	0.50	197.50	395.00	JLH
Jun-21-21	Telephone call with Humana re consent order resolving recoupment issues	0.50	197.50	395.00	JLH
Jun-21-21	Telephone call with Ankura, HL and restructure team re Staywell, closing items and update on response from bidder party	0.40	130.00	325.00	RFR
Jun-21-21	Telephone call with Innovage counsel re transaction (0.3); Follow up call with JB re next steps and Disclosure Statement preparation (0.2)	0.50	162.50	325.00	RFR
Jun-21-21	Edit and finalize Ankura May Staffing report; edit calendar re: response deadline	0.20	28.00	140.00	JG
Jun-21-21	Correspondence with Ankura re: upcoming deadlines and status of cash collateral budget	0.10	14.00	140.00	JG
Jun-21-21	Call with JLH re: fee app issue	0.20	28.00	140.00	JG
Jun-21-21	Review Epiq invoice received; email to JG re same	0.10	13.00	130.00	YOG
Jun-22-21	Correspondence from AHS re Staywell; Review issue with Cone from Waldrep; Follow up re creditor recovery analysis; Update re cash collateral budget	0.50	162.50	325.00	RFR
Jun-22-21	Meet with Louis Rob. re mediation issue, Cone and closing status	0.50	162.50	325.00	RFR
Jun-22-21	Telephone call with Jody re Disclosure Statement hearing preparation	0.80	260.00	325.00	RFR
Jun-22-21	Correspondence with Court re omnibus and confirmation hearing; Review draft agenda and circulate to BA per request	0.30	97.50	325.00	RFR
Jun-22-21	Correspondence re executory contracts and cure; Follow up with JLH re Humana issue	0.30	97.50	325.00	RFR

Jun-22-21	Telephone call Traci re dates for confirmation; Follow up with JB and team re same	0.30	97.50	325.00	RFR
Jun-22-21	Correspondence re Staywell and closing documents	0.20	65.00	325.00	RFR
Jun-22-21	Review Epiq invoice and calendar deadline; email to Ankura re: same	0.10	14.00	140.00	JG
Jun-22-21	Review mediated settlement and correspondence from Waldrep re: Cone issues	0.40	56.00	140.00	JG
Jun-22-21	Review added contracts chart from Cara; email to JLH/RFR re: same; email to Cara re: cure amounts	0.30	42.00	140.00	JG
Jun-22-21	Review calendar and draft agenda for 7.1 hearing; email to RFR for review	0.40	56.00	140.00	JG
Jun-22-21	Review amended plan and Disclosure statement; email to JLH re: same	0.30	42.00	140.00	JG
Jun-22-21	Review correspondence re: August omnibus date	0.10	14.00	140.00	JG
Jun-22-21	Correspondence with BA re: agenda; correspondence with RFR re: same	0.10	14.00	140.00	JG
Jun-23-21	Assist with assumption and assignment issues	0.50	197.50	395.00	JLH
Jun-23-21	Review Humana changes to stipulation agreement	0.30	118.50	395.00	JLH
Jun-23-21	Telephone call with Ankura, HL, and restructure team re closing issues and post-closing issues re APA	0.60	195.00	325.00	RFR
Jun-23-21	Correspondence with UCC counsel re conference call and creditor recovery analysis	0.20	65.00	325.00	RFR
Jun-23-21	Correspondence re confirmation hearing date; Follow up with Ankura re same; Review and respond re cash collateral dates for same	0.40	130.00	325.00	RFR
Jun-23-21	Review revised mediated settlement agreement	0.40	130.00	325.00	RFR
Jun-23-21	Correspondence with UCC and BOA re AR issue; Follow up with Brit Ricks re IMA and bank accounts; Emails to/from AHS re	0.50	162.50	325.00	RFR

	executory contract assumption; Telephone call with JLH re same				
Jun-23-21	Review amended April MOR report; Follow up with JG re same	0.50	162.50	325.00	RFR
Jun-23-21	Review revised DS and redline; Correspondence re recovery analysis; Communication with JB re hearing preparation and witness issue	0.50	162.50	325.00	RFR
Jun-23-21	Review Staywell analysis; Update from JB re follow up from AHS re same; Correspondence from Ankura re recap of discussions and closing issues	0.40	130.00	325.00	RFR
Jun-23-21	Correspondence with Humana counsel; Review NOA; Additional correspondence with AHS re assumption; Review Innovage letter and email from counsel	0.40	130.00	325.00	RFR
Jun-23-21	Review correspondence re: updated confirmation date; edit calendar	0.10	14.00	140.00	JG
Jun-23-21	Review correspondence from BA re: edits to April report; email to RFR re: same	0.10	14.00	140.00	JG
Jun-23-21	Review correspondence from Ankura re: amended April report; email to RFR for review of same	0.20	28.00	140.00	JG
Jun-23-21	Review correspondence from Epiq re: voting class reports	0.20	28.00	140.00	JG
Jun-23-21	Correspondence from Court re: August omnibus hearing; edit calendar; email to Ankura re: revision to cash collateral budget	0.10	14.00	140.00	JG
Jun-23-21	Call with JLH re: contracts and cure notice	0.10	14.00	140.00	JG
Jun-23-21	Draft 17th cash collateral order; email to RFR re: same	0.50	70.00	140.00	JG
Jun-23-21	Correspondence with Graham re: order allowing NMRS fee app	0.10	14.00	140.00	JG
Jun-23-21	Edit and finalize NMRS fee app order	0.10	14.00	140.00	JG
Jun-23-21	Correspondence with courtroom deputy re: Sept hearing date	0.10	14.00	140.00	JG

Jun-24-21	Review and authorize updated notice of contract assumption	0.20	79.00	395.00	JLH
Jun-24-21	Correspondence with JG re amended April report	0.20	65.00	325.00	RFR
Jun-24-21	Review weekly cash and volume report; Correspondence with Ankura and GT re same	0.50	162.50	325.00	RFR
Jun-24-21	Correspondence with BA, BOA and UCC re upcoming hearing dates and solicitation issues for Plan	0.30	97.50	325.00	RFR
Jun-24-21	Telephone call with Britt Ricks re account control agreement	0.20	65.00	325.00	RFR
Jun-24-21	Update to BA re status of closing	0.30	97.50	325.00	RFR
Jun-24-21	Review objection from BA to Disclosure Statement; Follow up with JB re same	0.30	97.50	325.00	RFR
Jun-24-21	Telephone call with UCC and BOA re MRI GAP and Sub Con	0.60	195.00	325.00	RFR
Jun-24-21	Review drafts of Account Transition Agreement, Letter and other closing documents; Correspondence with JB re same	0.50	162.50	325.00	RFR
Jun-24-21	Review objection by BA to form motion; Correspondence with Humana re objection to DS and stipulation	0.30	97.50	325.00	RFR
Jun-24-21	Review claim transfers and pro hac motion	0.20	65.00	325.00	RFR
Jun-24-21	Review BA objections to Disclosure Statement and Motion to Approve Disclosure Statement; email to RFR re: same; review transfers of claim and Motion to Appear PHV	0.40	56.00	140.00	JG
Jun-24-21	Review cash collateral reporting and save to file	0.20	28.00	140.00	JG
Jun-24-21	Edit and finalize Amended April report	0.10	14.00	140.00	JG
Jun-24-21	Review chart from NMRS re: contacts; draft 5th Cure Notice and exhibits to same; email to JLH re: review of same	0.50	70.00	140.00	JG
Jun-24-21	Multiple correspondence with Court and RFR re: scheduling of future omnibus hearings	0.20	28.00	140.00	JG

Jun-24-21	Review update plan timeline and correspondence to parties re: same	0.20	28.00	140.00	JG
Jun-24-21	Finalize and file 5th supplemental cure notice; email to Epiq re: service of same	0.20	28.00	140.00	JG
Jun-24-21	Correspondence with Ankura re: payment of Jarrard May invoice	0.10	14.00	140.00	JG
Jun-24-21	Review objections filed by the BA re the plan and disclosure statement	0.10	13.00	130.00	YOG
Jun-24-21	Analysis of plan confirmation, procedures and disclosure statement issues	0.20	70.00	350.00	BW
Jun-25-21	Assist with closing issues re executory contract issues	0.40	158.00	395.00	JLH
Jun-25-21	Review additional executory contract issues related to closing; timing of assumption/rejection and assignment and coordination with IMA termination; review correspondence between counsel	0.50	197.50	395.00	JLH
Jun-25-21	Telephone call with Ankura, HL, and restructure team re Cone issues, Disclosure Statement hearing and closing items	0.50	162.50	325.00	RFR
Jun-25-21	Zoom conference with Cone Health, AHS and counsel re negotiations with State and resolution of open mediated settlement issues	0.80	260.00	325.00	RFR
Jun-25-21	Review all objections to Disclosure statement; Review follow up from UCC counsel and Humana counsel re language for same	0.70	227.50	325.00	RFR
Jun-25-21	Correspondence re open issues with executory contracts; Follow up from Cigna counsel re same; Brief telephone call with JLH re action items	0.30	97.50	325.00	RFR
Jun-25-21	Review executed settlement agreement; Correspondence and telephone calls with Britt Ricks re account control documents; Follow up with JB re same	0.40	130.00	325.00	RFR
Jun-25-21	Review BA objection to fee applications; Emails to/from JB re same; Follow up with JG re preparation for hearing on fee apps	0.30	97.50	325.00	RFR
Jun-25-21	Correspondence re executory contracts;	0.50	162.50	325.00	RFR

	Telephone calls re same for process; Follow up with AHS counsel; Emails with Cone re Staywell and RCC transaction;				
Jun-25-21	Follow up with prospective accountant re preference analysis	0.20	65.00	325.00	RFR
Jun-25-21	Correspondence from Jessica Signor re UMR and plan treatment	0.30	97.50	325.00	RFR
Jun-25-21	Review additional no objections from BA; Review Cigna plan objection; Hearing preparation for disclosure statement hearing	0.30	97.50	325.00	RFR
Jun-25-21	Review objections to DS and order allowing appearance PHV	0.30	42.00	140.00	JG
Jun-25-21	Review BA objection to NMRS fee app; email to Graham re: corrected order	0.20	28.00	140.00	JG
Jun-25-21	Edit and finalize NMRS revised order allowing fee app	0.10	14.00	140.00	JG
Jun-25-21	Correspondence with RFR re: hearing preparation for applications	0.10	14.00	140.00	JG
Jun-25-21	Review bid procedures order; email to JLH/RFR re: contracts; call with JLH re: same	0.20	28.00	140.00	JG
Jun-25-21	Correspondence with Ankura re; service of cure notice	0.10	14.00	140.00	JG
Jun-25-21	Review BA objections and analysis of required action	0.20	70.00	350.00	BW
Jun-26-21	Correspondence with JB re update from RHI board meeting; Correspondence with AHS counsel re executory contract assumption; Emails to/from Rusher, NMRS, and Gill re same	0.40	130.00	325.00	RFR
Jun-28-21	Follow up with review of correspondence to between counsel re notice of assumption of contracts and effective date of assumption and rejection	0.30	118.50	395.00	JLH
Jun-28-21	Examine 365 timing issues with respect to assumption or rejection and direct additional research	0.30	118.50	395.00	JLH
Jun-28-21	Preparation and telephone call with Humana counsel re assumption status	0.30	118.50	395.00	JLH

Jun-28-21	Telephone call with co-counsel re buyers assumption chart and logistics of timing for assumption and assignment	0.20	79.00	395.00	JLH
Jun-28-21	Telephone call with Ankura, HL, and co-counsel re closing issues and executory contract	0.60	195.00	325.00	RFR
Jun-28-21	Telephone call with JB re hearing preparation	0.50	162.50	325.00	RFR
Jun-28-21	Follow up with Court re remote witness designation; Emails and telephone call to/from JG re same	0.30	97.50	325.00	RFR
Jun-28-21	Telephone call from Traci re remote hearing procedure; Follow up with Louis Rob. re same ; Telephone call with JB re witness and additional hearing preparation	0.40	130.00	325.00	RFR
Jun-28-21	Review status of liquidation analysis; Emails with Ankura re same	0.30	97.50	325.00	RFR
Jun-28-21	Review draft patient letter from Epiq re voting/confirmation hearing	0.40	130.00	325.00	RFR
Jun-28-21	Correspondence with all objecting parties; Review proposed language from UCC, PBGC, and various executory contract holders; Follow up with co-counsel re same; Review correspondence from Cigna re assumption; Telephone call with JLH re same; Efforts to resolve DS objections	1.00	325.00	325.00	RFR
Jun-28-21	Meet with HRM team re case update, hearing preparation and Cigna negotiations	0.30	97.50	325.00	RFR
Jun-28-21	Correspondence with BOA re account control agreement, revisions to Plan, and First Horizons	0.40	130.00	325.00	RFR
Jun-28-21	Telephone call with Scott Vaughn re impairment; Follow up call with JB re same	0.50	162.50	325.00	RFR
Jun-28-21	Correspondence with BA and PBGC re outstanding objections, plan timetable and resolution of hearing issues	0.40	130.00	325.00	RFR
Jun-28-21	Correspondence with RFR re: remote witness testimony	0.10	14.00	140.00	JG
Jun-28-21	Correspondence with Ankura re: status of budget	0.10	14.00	140.00	JG

Jun-28-21	Edits to agenda based on objections filed; email to RFR re: review of same	0.10	14.00	140.00	JG
Jun-28-21	Call with RFR re: correspondence to Court and objecting parties; email to parties re: same	0.20	28.00	140.00	JG
Jun-28-21	Correspondence re: hearing designation issues; calendar August deadline	0.10	14.00	140.00	JG
Jun-28-21	Review correspondence from Jody re: Notice of Assumption	0.10	14.00	140.00	JG
Jun-28-21	Review patient outreach letters for plan	0.30	42.00	140.00	JG
Jun-28-21	Review correspondence re: assumption of leases and confirmation	0.10	14.00	140.00	JG
Jun-28-21	Draft Notice of Designated Contracts; review chart from NMRS; email to JLH re: same	0.30	42.00	140.00	JG
Jun-28-21	Brief discussion with JLH re: Cigna assumption	0.10	14.00	140.00	JG
Jun-28-21	Research re post-confirmation assumption/rejection issues and correspondence with co-counsel re same; review proposed Plan and Bidding Procedures Order	1.60	560.00	350.00	BW
Jun-29-21	Review and respond to emails re united and Choice Care contract assumption status	0.30	118.50	395.00	JLH
Jun-29-21	Telephone call with Jody and Jennifer Sucher re Humana/Choice Care contract treatment	0.50	197.50	395.00	JLH
Jun-29-21	Telephone call with Dylan re cash collateral budget and United/Humana; Follow up with JLH re same	0.40	130.00	325.00	RFR
Jun-29-21	Correspondence re potential medmal claims; Review additional outstanding closing items; Correspondence with Ankura and NMRS re same	0.50	162.50	325.00	RFR
Jun-29-21	Review additional concerns from BA counsel re Plan timeframe and voting; Follow up with JB re status of amended disclosure statement and exhibits	0.80	260.00	325.00	RFR
Jun-29-21	Additional follow up from counsel for AHS and Cone re outstanding settlement agreement	0.60	195.00	325.00	RFR

issues and estimate of costs; Follow up with JB re exhibits and hearing preparation

Jun-29-21	Review cash flow and volumes report for cash collateral compliance; Correspondence from Ankura re same	0.40	130.00	325.00	RFR
Jun-29-21	Multiple calls with Ankura re budget and revisions to same	0.40	130.00	325.00	RFR
Jun-29-21	Correspondence with Cigna, Humana counsel re executory contracts; Follow up with JB re same; Review revised Plan language and edits from Cigna counsel re same	1.00	325.00	325.00	RFR
Jun-29-21	Follow up call with Britt Ricks re IMA, Sweep Account, and Treasury Schematic; Correspondence with Ankura re same; Review attachment; Update to JB	0.40	130.00	325.00	RFR
Jun-29-21	Correspondence with JB; Zoom meeting with Ankura and AHS re provider agreements	0.80	260.00	325.00	RFR
Jun-29-21	Additional follow up from BOA re account control agreement; Review edits from AHS re same	0.20	65.00	325.00	RFR
Jun-29-21	Review correspondence and cash collateral reporting; save to file	0.20	28.00	140.00	JG
Jun-29-21	Review cash collateral budget and save to file	0.10	14.00	140.00	JG
Jun-29-21	Correspondence re: potential med mal claims	0.10	14.00	140.00	JG
Jun-29-21	Review correspondence re: edit to contract chart; email to JLH re: same	0.10	14.00	140.00	JG
Jun-29-21	Review revised budget; save to file; meet with RFR re: hearing preparation	0.20	28.00	140.00	JG
Jun-29-21	Review correspondence re: AHS contracts	0.10	14.00	140.00	JG
Jun-29-21	Review correspondence from Epiq re: service of supplemental cure notice	0.10	14.00	140.00	JG
Jun-29-21	Correspondence to parties re: cash collateral order	0.10	14.00	140.00	JG
Jun-29-21	Preparation of file for July 1 hearing	0.60	84.00	140.00	JG

Jun-29-21	Review revised budget and save to file	0.20	28.00	140.00	JG
Jun-29-21	Review multiple correspondence from Cara re: contract edits	0.20	28.00	140.00	JG
Jun-29-21	Call with JLH re: contracts and notice to assume; emails from Cara on same	0.20	28.00	140.00	JG
Jun-30-21	Review and revise notice of assumption and assignment	0.40	158.00	395.00	JLH
Jun-30-21	Telephone call with Ankura, HL and NMRS re closing open items, contract assumption and disclosure statement hearing	0.50	162.50	325.00	RFR
Jun-30-21	Correspondence with BA, BOA and all parties re hearing issues; Review edited Plan and Disclosure Statement language; Emails to/from executory contract holders re same; Follow up with JG re submission to Court and status of exhibits; Additional hearing preparation; Review correspondence to Cone; Emails with NMRS team re additional filings; Review response from Eric Cannon	2.00	650.00	325.00	RFR
Jun-30-21	Follow up re final budget; Email to counsel re same; Emails to/from BA re updates	0.40	130.00	325.00	RFR
Jun-30-21	Edit agenda; Review docket; Review status of objections; Telephone call with JB re same	0.40	130.00	325.00	RFR
Jun-30-21	Travel to Winston Salem for hearing (billed at 1/2 hourly rate)	1.70	276.25	162.50	RFR
Jun-30-21	Telephone call with UCC counsel re Disclosure Statement; Telephone call with Britt Ricks re closing issues, mediated settlement agreement, and Disclosure Statement hearing	0.30	97.50	325.00	RFR
Jun-30-21	Correspondence with AHS counsel re executory contract assumption notice	0.30	97.50	325.00	RFR
Jun-30-21	Additional correspondence between parties re mediation agreement; Follow up from Epiq re voting classes; Review resolution from BA re Plan; Update to Court re same; Follow up from BOA re confirmation on cash collateral; Follow up re assumption notice	0.50	162.50	325.00	RFR
Jun-30-21	Correspondence re monthly operating reports;	0.80	260.00	325.00	RFR

	Telephone call with Dylan re same; Review draft; Emails to/from JG re status and deadline				
Jun-30-21	Telephone call with restructure team re status of closing; Emails from Cone re change in terms of settlement agreement; Follow up with client/Ankura re same; Review draft closing documents and control agreement from BOA; Correspondence re approval of same	1.00	325.00	325.00	RFR
Jun-30-21	Correspondence with Epiq re: cover letter for solicitation	0.10	14.00	140.00	JG
Jun-30-21	Correspondence from Jody re: BOA class	0.10	14.00	140.00	JG
Jun-30-21	Correspondence to Ankura re: status of monthly report	0.10	14.00	140.00	JG
Jun-30-21	Correspondence with RFR and Ankura re: HL sale transaction fee in budget; review revised budget	0.20	28.00	140.00	JG
Jun-30-21	Review multiple correspondence re: contract review	0.20	28.00	140.00	JG
Jun-30-21	Edit notice of designated contracts; email to JLH re: same	0.30	42.00	140.00	JG
Jun-30-21	Review multiple correspondence and revised proposed order re: DS procedure; review correspondence re: update to Court and Court's reply	0.30	42.00	140.00	JG
Jun-30-21	Edit and finalize DS order; correspondence with Court re: same	0.20	28.00	140.00	JG
Jun-30-21	Correspondence to NMRS re: review of Notice of Assumption of Contracts	0.10	14.00	140.00	JG
Jun-30-21	Correspondence with A. Rusher re: Notice of Assumption	0.10	14.00	140.00	JG
Jun-30-21	Edit and finalize agenda; email same to parties	0.20	28.00	140.00	JG
Jun-30-21	Review correspondence from Rusher re: notice of assumption	0.10	14.00	140.00	JG
Jun-30-21	Correspondence with court re: electronic device request	0.10	14.00	140.00	JG

Jun-30-21	Correspondence with BOA, UC and BA re: review of cash collateral budget	0.10	14.00	140.00	JG
Jun-30-21	Preparation of digital file for July 1 hearing; create summary for fee app hearing; email to RFR re: same	0.30	42.00	140.00	JG
Jun-30-21	Review correspondence from Epiq re: publication	0.10	14.00	140.00	JG
Jun-30-21	Edit and finalize cash collateral order; email to court re: same	0.20	28.00	140.00	JG
Jun-30-21	Call with RFR re: status of monthly reports, liquidation analysis and contracts list; email to Jody re: confirmaiton of redline	0.20	28.00	140.00	JG
Jun-30-21	Edit and finalize amended plan and Disclosure statement; upload redline versions to court; correspondence to BA, UCC, BOA and PBGC counsel re: same; correspondence with court re: Amendmend Plan & Disclosure statement; correspondence with Graham re: exhibit	0.70	98.00	140.00	JG
Jun-30-21	Edit and finalize Notice of Assumption and Assignment; correspondence with Ankura re: same; correspondence with Epiq re: service of same	0.30	42.00	140.00	JG
Jun-30-21	Multiple correspondence with Ankura re: edits to May reports; edit and finalize same	0.60	84.00	140.00	JG
Jun-30-21	Discussion with JG re closing and hearing preparation action items; assist in preparation	0.40	52.00	130.00	YOG
Jun-30-21	Print off materials and compile for hearing	1.30	169.00	130.00	YOG
Jun-30-21	Meet with HRM team re upcoming hearing	0.10	13.00	130.00	YOG
Jun-30-21	Discussion re plan confirmation issues and analysis of required action	0.20	70.00	350.00	BW
	Totals	123.80		\$33,117.75	

DISBURSEMENTS

Jun-07-21	Mileage to/from Winston Salem courthouse for June 4 hearing 206 @ 0.575	118.45
Jun-07-21	Hotel expense for June 4 hearing	272.93

Jun-07-21	Mileage to/from courthouse for mediation 11.60 @ 0.575	6.67
Jun-07-21	Parking expense for June 4 hearing	6.00
Jun-29-21	Copy Charges 570 @ 0.20	114.00
Totals		\$518.05

Total Fee & Disbursements

\$33,635.80**Total Payments**

Timekeeper	Rate	Hours	Amount
Jason L Hendren	\$395.00	7.10	\$2,804.50
Rebecca F. Redwine	\$314.35	77.80	\$24,456.25
Jenny Gorman	\$140.00	31.60	\$4,424.00
Yazmeen Gadalla	\$130.00	5.10	\$663.00
Ben Waller	\$350.00	2.20	\$770.00

Hendren, Redwine & Malone PLLC

4600 Marriott Drive

Suite 150

Raleigh, NC 27612

Ph:919-573-1426

Fax:919-420-0475

Randolph Hospital, Inc.
 16000 Dallas Parkway, Suite 100
 Dallas, TX 75248

August 9, 2021

File #: 6547
 Invoice #: 19325

Louis E. Robichaux IV

RE: Chapter 11

DATE	DESCRIPTION	HOURS	AMOUNT	RATE	
Jul-01-21	Review additional executory contract assumption and assignment issues	0.30	118.50	395.00	JLH
Jul-01-21	Travel from Winston Salem for hearing (billed at 1/2 hourly rate)	1.70	276.25	162.50	RFR
Jul-01-21	Preparation for and attendance at Disclosure Statement hearing; Meet with counsel for BOA, BA, UCC, AHS and Cone	3.00	975.00	325.00	RFR
Jul-01-21	Hearing preparation; Review all applications; Review of Disclosure statement and Order on same	1.00	325.00	325.00	RFR
Jul-01-21	Correspondence and meeting with counsel re edits to Disclsoure Statement and Orders; Follow up with UCC, BA and BOA re hearing; Telephone call, emails with JG and GM re finalizing same with additional edits	1.00	325.00	325.00	RFR
Jul-01-21	Closing updates from Ankura, NMRS, HL and AHS; Review final settlement agreement	0.30	97.50	325.00	RFR
Jul-01-21	Zoom call re update on closing; Correspondence re signatures on mediated settlement agreement; Emails to/from NRMS, UCC, Cone re same; Telephone calls with all counsel for UCC re closing	1.00	325.00	325.00	RFR
Jul-01-21	Correspondence with Court and counsel re final	0.40	130.00	325.00	RFR

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	drafts for filing; Telephone call with JG re edits to same; Emails to/from BA re revised language				
Jul-01-21	Revise and review solicitation order and NMRS fee order; Correspondence with Court; Follow up with JG re finalizing same	0.50	162.50	325.00	RFR
Jul-01-21	Review multiple emails with Cone re: settlement issues	0.30	42.00	140.00	JG
Jul-01-21	Correspondence with Epiq re: service of notice of assumption	0.10	14.00	140.00	JG
Jul-01-21	Review multiple emails from counsel for Aetna re: notice of assumption	0.30	42.00	140.00	JG
Jul-01-21	Correspondence with Ankura re: new monthly report	0.10	14.00	140.00	JG
Jul-01-21	Review multiple emails re: settlement and closing	0.20	28.00	140.00	JG
Jul-01-21	Review form 314 and correspondence from Graham re: same; edit ballot; call with BA re: same	0.40	56.00	140.00	JG
Jul-01-21	Review correspondence to Court re: revised plan, disclosure statement and disclosure statement order	0.20	28.00	140.00	JG
Jul-02-21	Additional review and participation in executory contract notice of assumption amendments to be made	0.30	118.50	395.00	JLH
Jul-02-21	Telephone call with HL, Ankura and restructure team re outstanding closing items and transitional issues; Update to team re July 1 hearing	0.50	162.50	325.00	RFR
Jul-02-21	Review all signatures to mediated settlement agreement; Correspondence re same; Emails to/from HL re fee app order and NMRS hearing	0.40	130.00	325.00	RFR
Jul-02-21	Correspondence with Epic re service and publication; Email with Dylan Mesh re cure amounts; Telephone call from IRS re closing; Additional emails with restructure team re revised executory contract list	0.50	162.50	325.00	RFR
Jul-02-21	Correspondence re CEO transition issue	0.30	97.50	325.00	RFR

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Jul-02-21	Correspondence with Court re disclosure statement and orders	0.30	97.50	325.00	RFR
Jul-02-21	Zoom meeting re CEO and IMA issue	0.50	162.50	325.00	RFR
Jul-02-21	Review additional closing documents; Correspondence re same	0.40	130.00	325.00	RFR
Jul-02-21	Correspondence with executory contract holder re rejection; Email to counsel Lara Martin re same	0.20	65.00	325.00	RFR
Jul-02-21	Continued correspondence with Ankura, NMRS and HL re closing status and update on deed recordation and disbursements	0.50	162.50	325.00	RFR
Jul-02-21	Conference call re update on title company and other barriers to closing	0.40	130.00	325.00	RFR
Jul-02-21	Telephone call with BW re IRS inquiry; Update to BA re status of closing	0.20	65.00	325.00	RFR
Jul-02-21	Review Plan Solicitation package; Correspondence with Epiq and co-counsel re modifications to same	0.50	162.50	325.00	RFR
Jul-02-21	Confirmation of closing; Correspondence with all parties re same; Update to HRM team; Follow up with JB	0.40	130.00	325.00	RFR
Jul-02-21	Review fee app orders and cash collateral order; email to Ankura and professionals re: same	0.30	42.00	140.00	JG
Jul-02-21	Correspondence re: matrix for service of plan	0.10	14.00	140.00	JG
Jul-02-21	Correspondence from Epiq re: service of notice of assignment; correspondence from Jody and Ankura re: amended assumption exhibit	0.30	42.00	140.00	JG
Jul-02-21	Review signaure page for settlement and save to file	0.10	14.00	140.00	JG
Jul-02-21	Compile signatures and email out to all parties the fully executed settlement agreement	0.20	28.00	140.00	JG
Jul-02-21	Review and reply to multiple correspondence re: assumption of contracts with DHHS and Cigna assumption	0.30	42.00	140.00	JG
Jul-02-21	Correspondence with BA re: status of closing	0.10	14.00	140.00	JG

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Jul-02-21	Review correspondence re: status of Class 6 malpractice claimholders	0.10	14.00	140.00	JG
Jul-02-21	Email to A. Rusher re: DHHS contract issue; review correspondence re: assumption notice and Beckman; email to Cara re: same	0.20	28.00	140.00	JG
Jul-02-21	Edit and finalize final plan, DS and order allowing plan; email to Court re: same; review order extending exclusivity	0.60	84.00	140.00	JG
Jul-02-21	Correspondence to Kimberly re: DHHS signature on settlement	0.10	14.00	140.00	JG
Jul-02-21	Review and respond to correspondence from BA re: status of closing	0.10	14.00	140.00	JG
Jul-02-21	Review correspondence from Jody re: finalize closing	0.10	14.00	140.00	JG
Jul-02-21	Discussion with IRS rep re status of closing required action	0.20	70.00	350.00	BW
Jul-03-21	Review order on NMRS application; Review order extending exclusivity; Review amended plan and disclosure statement on docket; Review calendar re confirmation hearing date; Follow up with JLH re potential issue with same	0.40	130.00	325.00	RFR
Jul-03-21	Review draft Plan class reports and solicitation documents from Epiq; Correspondence re same	0.40	130.00	325.00	RFR
Jul-03-21	Correspondence from BOA counsel re status of buyer loan; Email with AHS counsel re same	0.20	65.00	325.00	RFR
Jul-03-21	Review publication notice and draft patient letter; Correspondence with Epiq re same	0.30	97.50	325.00	RFR
Jul-03-21	Review and edit June invoice; Categorize time; Correspondence with YOG and JG re action items for same	1.30	422.50	325.00	RFR
Jul-03-21	Review correspondence from Ankura re: publication requirements	0.10	14.00	140.00	JG
Jul-03-21	Review CO on NMRS fee app; Email to Ankura re: same; review order on DS	0.20	28.00	140.00	JG
Jul-05-21	Telephone call with Ankura and NMRS re post-closing items; Update to JB re same	0.40	130.00	325.00	RFR

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Jul-06-21	Meet with JG re action items post-closing and confirmation preparation; Update re weekly conference call	0.40	130.00	325.00	RFR
Jul-06-21	Correspondence with Cara re Dava expenses and invoices for same	0.20	65.00	325.00	RFR
Jul-06-21	Additional correspondence with Cara re wires and invoices; Follow up from executory contract holder counsel re recoupment	0.40	130.00	325.00	RFR
Jul-06-21	Correspondence with Epiq re flash drive contents memo; Review attachment re same; Review GM follow up and confirm approval	0.30	97.50	325.00	RFR
Jul-06-21	Review voting notices from Epiq; Correspondence re same	0.30	97.50	325.00	RFR
Jul-06-21	Meet with RFR re: closing; discussion re: upcoming action items and August hearing	0.20	28.00	140.00	JG
Jul-06-21	Correspondence with hospital re: professional payment; review correspondence from NMRS on same	0.10	14.00	140.00	JG
Jul-06-21	Correspondence with Epiq re: Confirmation Hearing Notice for publication	0.10	14.00	140.00	JG
Jul-06-21	Review solicitation reports from Epiq and comments from counsel on same	0.20	28.00	140.00	JG
Jul-06-21	Finalize June invoice and email to NMRS re: same	0.10	14.00	140.00	JG
Jul-06-21	Correspondence re: flash drive memo	0.10	14.00	140.00	JG
Jul-06-21	Review notice for publication from Epiq and approve same	0.20	28.00	140.00	JG
Jul-06-21	Edit calendar re: DS order deadlines	0.10	14.00	140.00	JG
Jul-06-21	Correspondence with Dylan re: revised contracts chart	0.10	14.00	140.00	JG
Jul-06-21	Review and reply to email from Ankura re: revised contract list	0.20	28.00	140.00	JG
Jul-06-21	Review and edit June invoice and confirm finalization	0.40	52.00	130.00	YOG

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Jul-07-21	Review press release; Correspondence from Epiq re additional solicitation edits; Review correspondence and attached invoices from Java	0.40	130.00	325.00	RFR
Jul-07-21	Follow up with Graham re voting/claim issue; Additional correspondence with Epiq re publication	0.40	130.00	325.00	RFR
Jul-07-21	Additional follow up from Cara re disbursements and back up documentation re same	0.20	65.00	325.00	RFR
Jul-07-21	Follow up with BOA counsel re status of UCC negotiations	0.30	97.50	325.00	RFR
Jul-07-21	Correspondence with BOA re signatures; Review sample ballot	0.30	97.50	325.00	RFR
Jul-07-21	Review correspondence re: Fair Harbour cure; email to Cara and Dylan re: same	0.10	14.00	140.00	JG
Jul-07-21	Emails with Cara and Dylan re: amended notice and update contract chart	0.10	14.00	140.00	JG
Jul-07-21	Multiple emails from Cara and Dylan re: contracts	0.20	28.00	140.00	JG
Jul-07-21	Review correspondence re: edit to language on ballot	0.10	14.00	140.00	JG
Jul-07-21	Review confirmation from epiq re: publication service	0.10	14.00	140.00	JG
Jul-07-21	Review multiple correspondence re: contract issues; email to JLH re: same	0.10	14.00	140.00	JG
Jul-07-21	Edit and finalize master service list	0.20	28.00	140.00	JG
Jul-07-21	Review cash collateral reporting and save to file	0.20	28.00	140.00	JG
Jul-08-21	Correspondence with various counsel re executory contract assumption and cures; Emails to/from BOA re substantive consolidation analysis; Email to/from Jennifer Lyday re Cone rejection claims	0.40	130.00	325.00	RFR
Jul-08-21	Correspondence with BOA re substantive consolidation; Follow up with Ankura re same	0.40	130.00	325.00	RFR

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Jul-08-21	Correspondence from counsel re: Med One lease; email to Dylan/Cara re: same	0.10	14.00	140.00	JG
Jul-08-21	Correspondence with Med One counsel re: notice of assumption; review email from Rusher re: DHHS	0.20	28.00	140.00	JG
Jul-08-21	Review and reply to correspondence from BA re: claims; review response from Epiq	0.10	14.00	140.00	JG
Jul-08-21	Create chart re: fees and email same to Ankura	0.20	28.00	140.00	JG
Jul-08-21	Review correspondence from Premier Healthcare on contracts; email to Dylan/Cara re: same	0.20	28.00	140.00	JG
Jul-08-21	Review correspondence re: Cone contracts and assignment	0.10	14.00	140.00	JG
Jul-09-21	Telephone call with Ankura re McKesson issue; Correspondence re same	0.20	65.00	325.00	RFR
Jul-09-21	Review BOA offer; Correspondence with client re same	0.40	130.00	325.00	RFR
Jul-09-21	Follow up from client re McKesson issue; Email re APA; Update from Rusher re contract	0.30	97.50	325.00	RFR
Jul-09-21	Preparation for and telephone call with Louis Rob. and JB re potential preference actions and confirmation hearing	0.40	130.00	325.00	RFR
Jul-09-21	Correspondence with Ankura and McKesson re rejection; Emails re same	0.30	97.50	325.00	RFR
Jul-09-21	Additional follow up with Rusher re executory contract and Cone	0.20	65.00	325.00	RFR
Jul-09-21	Review multiple emails re: Cone and Munley contract	0.20	28.00	140.00	JG
Jul-09-21	Review correspondence re: DHHS contracts	0.10	14.00	140.00	JG
Jul-09-21	Call with Ankura re: professional payment	0.10	14.00	140.00	JG
Jul-09-21	Review and reply to correspondence re: publication	0.20	28.00	140.00	JG
Jul-09-21	Review Jarrard June invoice and email same to Ankura; edit calendar	0.20	28.00	140.00	JG

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Jul-12-21	Review DHHS history and schedule call with buyer's counsel	0.40	158.00	395.00	JLH
Jul-12-21	Review corrected table of assumed contracts and cures; Correspondence with JB and Ankura re same	0.30	97.50	325.00	RFR
Jul-12-21	Correspondence with AHS counsel re conference call and DHHS; Follow up call with JLH re issues and preparation for same	0.40	130.00	325.00	RFR
Jul-12-21	Call from former patient re plan and disclosure statement	0.20	26.00	130.00	YOG
Jul-12-21	Scan and save mediation statement; Review same	0.10	13.00	130.00	YOG
Jul-13-21	Telephone call with UCC counsel re BOA negotiations; Correspondence with BOA re same	0.30	97.50	325.00	RFR
Jul-13-21	Follow up call with JB re case status and UCC negotiations	0.40	130.00	325.00	RFR
Jul-13-21	Telephone call with Scott Vaughn re UCC negotiations; Follow up with JB re update on same; Follow up with UCC re potential settlement conference	0.50	162.50	325.00	RFR
Jul-13-21	Correspondence with Louis Rob re conference call to discuss potential preferences	0.20	65.00	325.00	RFR
Jul-13-21	Follow up correspondence with UCC and BOA re negotiations and conference call	0.30	97.50	325.00	RFR
Jul-13-21	Review status of executory contract; Correspondence with counsel re same	0.30	97.50	325.00	RFR
Jul-13-21	Correspondence from Med One counsel re: lease; email to JLH/Cara/Dylan re: same	0.10	14.00	140.00	JG
Jul-13-21	Review correspondence re: Med One lease; email to counsel re: same	0.10	14.00	140.00	JG
Jul-13-21	Correspondence to Ankura re: monthly report deadline	0.10	14.00	140.00	JG
Jul-14-21	Preparation for conference with Ashley Rusher re DHHS; correspondence to Ashley with attached pleadings	0.50	197.50	395.00	JLH

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Jul-14-21	Telephone call with Cara Ludwig re Medicare/Medicaid issues	0.30	118.50	395.00	JLH
Jul-14-21	Telephone call with Buyer's counsel, Cara Ludwig and Tim Wombles re medicaid/medicare transition issues	0.50	197.50	395.00	JLH
Jul-14-21	Telephone call with Ankura, NMRS and restruture team re update on bankruptcy action items and regulatory issues	0.80	260.00	325.00	RFR
Jul-14-21	Telephone call with BOA counsel re status of negotiations; Correspondence with counsel re same	0.50	162.50	325.00	RFR
Jul-14-21	Correpondence with Louis re conference call and BOA discussions; Correspondence with AHS counsel re DHHS issue and meet with JLH re same; Follow up with UCC re confirmation for conference call; Emails to/from JB and Ankura re updated recovery analysis; Follow up with all parties re date for settlement conference	0.50	162.50	325.00	RFR
Jul-14-21	Telephone call with Cara, Ashley and JLH re DHHS issue and strategy for resolution of same	0.60	195.00	325.00	RFR
Jul-14-21	Correspondence with Jody re Report of Closing; Follow up re UCC negotiations; Email to UCC re settlement conference	0.30	97.50	325.00	RFR
Jul-14-21	Telephone call with UCC counsel and Ankura re account receivable issue and BOA negotiations	1.10	396.00	360.00	RFR
Jul-14-21	Email to BA re: extension for June report	0.10	14.00	140.00	JG
Jul-14-21	Correspondence to Graham re: status of June invoice	0.10	14.00	140.00	JG
Jul-14-21	Review correspondence re: potential settlement conference	0.10	14.00	140.00	JG
Jul-14-21	Schedule call with DHHS	0.10	14.00	140.00	JG
Jul-14-21	Review correspondence and rules re Report of Sale	0.10	14.00	140.00	JG
Jul-14-21	Call with JLH re sale order and DHHS objection; locate same and email to JLH	0.10	13.00	130.00	YOG
Jul-14-21	Review notice of disclosure statement and letter to vendors; scan and save to file	0.10	13.00	130.00	YOG

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Jul-15-21	Telephone call with Kathy McGraw re NC DHHS claims and non-assumption; cure issues	0.70	276.50	395.00	JLH
Jul-15-21	Telephone call with Ashley Rusher re contract assumption issues and DHHS;	0.40	158.00	395.00	JLH
Jul-15-21	Correspondence with Lara Martin re equipment removal; Review weekly cash flow	0.60	195.00	325.00	RFR
Jul-15-21	Zoom conference with UCC and Ankura re further recovery analysis and BOA negotiations	1.00	360.00	360.00	RFR
Jul-15-21	Review cash collateral reporting and save to file	0.20	28.00	140.00	JG
Jul-15-21	Review correspondence re: proceeds distribution	0.10	14.00	140.00	JG
Jul-15-21	Review correspondence from BA re: RSGP may report; email to Dylan re: same; follow up with Dylan on professional payment	0.20	28.00	140.00	JG
Jul-15-21	Correspondence from Epiq re: service of order	0.10	14.00	140.00	JG
Jul-15-21	Call with JLH re: status of call with DHHS	0.10	14.00	140.00	JG
Jul-15-21	Review Jarrad notice; email to JG re same	0.10	13.00	130.00	YOG
Jul-16-21	Telephone call with Scott Vaughn re recovery analysis; Review recovery analysis and correspondence with Ankura	0.40	130.00	325.00	RFR
Jul-16-21	Telephone calls with UCC, BOA, and Ankura re MRI/GAP negotiations; Emails re same; Follow up with JB re update on same and status of confirmation hearing; Brief meeting with BOA counsel re FA review	1.30	422.50	325.00	RFR
Jul-16-21	Conference call with potential firm re preference actions; Follow up with JB re same	0.50	162.50	325.00	RFR
Jul-16-21	Review correspondence from clerk re: COS; email to Epiq re: correction of same	0.10	14.00	140.00	JG
Jul-16-21	Call with creditor re address on file and change of same; review Epiq service list; email to JG re change to be made	0.40	52.00	130.00	YOG

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Jul-19-21	Review contract rejection issues; timing; potential amendments to plan to address	0.30	118.50	395.00	JLH
Jul-19-21	Correspondence with JB and Ankura re PBGC and individual debtor analysis	0.20	65.00	325.00	RFR
Jul-19-21	Review press article re RHI; Correspondence with AHS and Ankura re additional amendments to executory contract list	0.40	130.00	325.00	RFR
Jul-19-21	Correspondence re confirmation of Trimdex rejection; Follow up with UCC, BOA re status of financial advisor call and negotiations	0.20	65.00	325.00	RFR
Jul-19-21	Telephone call with Louis and Dylan re appraiser requests and negotiations (0.3); Correspondence with UCC and telephone call with Sherman re same (0.2); Follow up call with BOA counsel re status of offer (0.2)	0.70	227.50	325.00	RFR
Jul-19-21	Follow up call with Andrew Sherman re settlement negotiations	0.10	36.00	360.00	RFR
Jul-19-21	Additional follow up re executory contracts and appraiser requests from BOA	0.20	65.00	325.00	RFR
Jul-19-21	Advise Ankura re patient inquiries re refunds	0.20	65.00	325.00	RFR
Jul-19-21	Brief telephone call with JB re executory contract; Follow with Trimdex counsel re same	0.30	97.50	325.00	RFR
Jul-19-21	Telephone call from Scott re status of negotiations; Follow up with update to Louis Rob; Emails re MOR deadline; Review correspondence from AHS counsel re additional amendments to designated contracts; Additional follow up re UCC/BOA discussions	0.30	97.50	325.00	RFR
Jul-19-21	Review correspondence re: address correction; email to Epiq re: same	0.10	14.00	140.00	JG
Jul-19-21	Review correspondence from BOA re: disbursement	0.10	14.00	140.00	JG
Jul-19-21	Correspondence with Louis re: confirmation dates	0.10	14.00	140.00	JG
Jul-19-21	Review correspondence re: rejection of contract	0.10	14.00	140.00	JG

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Jul-19-21	Email to BA re: monthly report deadline extension; email to Ankura re: status of report	0.10	14.00	140.00	JG
Jul-20-21	Telephone call with Louis Rob. re negotiations	0.30	97.50	325.00	RFR
Jul-20-21	Correspondence with Bob Price re monthly report extension	0.20	65.00	325.00	RFR
Jul-20-21	Follow up correspondence with Louis Rob. and Scott Vaughn re negotiations; Update to JB re same and confirmation preparation	0.40	130.00	325.00	RFR
Jul-20-21	Telephone call with Jody; Telephone call with Andrew Sherman; Draft correspondence to Judge Humrickhouse re potential mediation issue	0.80	260.00	325.00	RFR
Jul-20-21	Follow up call with Sherman re continued negotiations (0.2); Emails to/from LER re appraisal issues; Correspondence with BOA re status of offer; Review issues with AHS assumption and response from counsel to same (0.4)	0.60	195.00	325.00	RFR
Jul-20-21	Review correspondence re retirement plan; Review attachment re same	0.30	97.50	325.00	RFR
Jul-20-21	Review updated recovery analysis; Correspondence re same	0.30	97.50	325.00	RFR
Jul-20-21	Review updated contracts list and correspondence with Rusher; email to JLH re: amendment	0.20	28.00	140.00	JG
Jul-20-21	Correspondence to Ankura re: Epiq May invoice	0.10	14.00	140.00	JG
Jul-21-21	Correspondence with Louis Rob and JB re negotiations and update for weekly call; Review counter from UCC; Follow up telephone call to Scott Vaughn re response	0.40	130.00	325.00	RFR
Jul-21-21	Correspondence re updated sub con analysis	0.20	65.00	325.00	RFR
Jul-21-21	Correspondence with AHS counsel re status of cure payments and insurance issues	0.20	65.00	325.00	RFR
Jul-21-21	Follow up from Sherman re BOA response	0.20	65.00	325.00	RFR
Jul-21-21	Telephone call and follow up email to Bob Price re MOR extension and form	0.20	65.00	325.00	RFR

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Jul-21-21	Review Motion to Extend Time and approval of same; Brief meeting with JG re action items	0.20	72.00	360.00	RFR
Jul-21-21	Telephone call with Scott Vaughn; Follow up call with Sherman; Update to client and counsel re status of negotiations	0.40	130.00	325.00	RFR
Jul-21-21	Follow up call with JB re outstanding issues and confirmation	0.30	97.50	325.00	RFR
Jul-21-21	Review weekly cash report and correspondence from Ankura	0.40	130.00	325.00	RFR
Jul-21-21	Review monthly invoices for UCC professionals and correspondence with Trip A. re same	0.30	97.50	325.00	RFR
Jul-21-21	Review correspondence re: offer from Andrew	0.10	14.00	140.00	JG
Jul-21-21	Call with RFR re: monthly report deadline	0.10	14.00	140.00	JG
Jul-21-21	Review email from BA re: extension for MR; email to Ankura re: same; edit calendar	0.10	14.00	140.00	JG
Jul-21-21	Draft extension of time for June monthly reports	0.20	28.00	140.00	JG
Jul-21-21	Brief meeting with RFR re: status of case and confirmation	0.10	14.00	140.00	JG
Jul-21-21	Brief meeting with RFR re: status of UDAs and other motions	0.10	14.00	140.00	JG
Jul-21-21	Review cash collateral reporting and save to file	0.20	28.00	140.00	JG
Jul-21-21	Finalize and file notice of extension of operating report	0.10	14.00	140.00	JG
Jul-21-21	Call from former patient re documents received	0.10	13.00	130.00	YOG
Jul-22-21	Review Liquidating Trust agreement and provide feedback	0.50	197.50	395.00	JLH
Jul-22-21	Follow up with BOA re status of counter; Correspondence with Epic re tabulation count from ballots; Review and respond to executory contract holder re cure payment; Follow up with AHS counsel re same	0.40	130.00	325.00	RFR

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Jul-22-21	Review draft plan supplement	0.30	97.50	325.00	RFR
Jul-22-21	Correspondence with Louis and Jody re status of cures; Review comments re Supplement to Plan and discuss same with Jody; Correspondence from Bob Price re June invoices; Follow up from BOA re status of counteroffer; Update to client re same	0.50	162.50	325.00	RFR
Jul-22-21	Additional follow up from UCC re BOA negotiations	0.20	65.00	325.00	RFR
Jul-22-21	Telephone call from Scott Vaughn (0.3); Draft correspondence (0.1); Telephone with Louis Rob. (0.3)	0.70	252.00	360.00	RFR
Jul-22-21	Follow up call with UCC counsel re negotiations	0.20	65.00	325.00	RFR
Jul-22-21	Telephone call from Bob Price re monthly report form	0.30	97.50	325.00	RFR
Jul-22-21	Correspondence re potential additional mediation with SWH	0.30	97.50	325.00	RFR
Jul-22-21	Correspondence re PBGC claims and conference call re same	0.20	65.00	325.00	RFR
Jul-22-21	Review ballot tabulation from Epiq	0.10	14.00	140.00	JG
Jul-22-21	Review correspondence re: sure amount to Sodexo	0.10	14.00	140.00	JG
Jul-22-21	Review NMRS invoice; email to BA, UCC and Ankura re: same; edit calendar re: response deadline	0.20	28.00	140.00	JG
Jul-22-21	Review Ankura compensation report and draft pleading re: same; email to RFR for review	0.30	42.00	140.00	JG
Jul-22-21	Finalize and file Ankura June compensation report; edit calendar and email to Ankura re: same	0.20	28.00	140.00	JG
Jul-22-21	Review bank offer to UCC; review correspondence re: SWH mediation	0.20	28.00	140.00	JG
Jul-22-21	Meet with HRM team re confirmation of plan details	0.10	13.00	130.00	YOG

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Jul-23-21	Correspondence with UCC re conference call (0.2); Review liquidating trustee document and follow up with JB re same	0.40	130.00	325.00	RFR
Jul-23-21	Telephone call with JB re action items and negotiations	0.50	162.50	325.00	RFR
Jul-23-21	Correspondence with Louis Rob. and JB re case update, appraisal requests and recap from UCC call	0.30	97.50	325.00	RFR
Jul-23-21	Preparation for and telephone call with UCC and BOA re settlement discussions	0.30	97.50	325.00	RFR
Jul-23-21	Review correspondence from Jody re: confirmation hearing preparation; edit calendar re: internal deadlines; email to RFR re: same	0.10	14.00	140.00	JG
Jul-23-21	Review correspondence re: insert for confirmation order	0.10	14.00	140.00	JG
Jul-24-21	Correspondence with SWH re mediation; Correspondence with BOA and UCC re dates for same	0.30	97.50	325.00	RFR
Jul-26-21	Telephone calls with BOA and UCC re settlement discussions (0.4); Follow up with SWH re mediation dates (0.1); Correspondence with PBGC re secured creditor negotiations; update to JB and Louis Rob. re same (.3); Review voting and confirmation issues	1.00	325.00	325.00	RFR
Jul-26-21	Correspondence from Dylan re amended designated contract list and status of filing	0.30	97.50	325.00	RFR
Jul-26-21	Meet with JG re confirmation issues and status of amended executory contract exhibit	0.30	97.50	325.00	RFR
Jul-26-21	Additional correspondence re PBGC claim; Follow up with JB, Louis Rob and Sherman re strategy for same	0.20	65.00	325.00	RFR
Jul-26-21	Correspondence from Britt Ricks; Review attached affidavit re MRI/GAP argument	0.40	130.00	325.00	RFR
Jul-26-21	Correspondence with Ankura re: updated contract listing	0.10	14.00	140.00	JG
Jul-26-21	Correspondence from A. Rusher re: amendment to assumption listing	0.10	14.00	140.00	JG

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Jul-26-21	Brief meeting re: confirmation; review correspondence with Rusher re: amendment	0.10	14.00	140.00	JG
Jul-27-21	Review status of supplemental contract assumption notice changes	0.20	79.00	395.00	JLH
Jul-27-21	Review UCC counteroffer; Review PBGC plan language for confirmation and correspondence with parties re same	0.30	97.50	325.00	RFR
Jul-27-21	Correspondence with AHS counsel re additional contracts; Follow up from JB re confirmation issues; Correspondence from BA re quarterly fee calculations; Follow up from Bob Price re response to UCC professionals monthly invoices	0.50	162.50	325.00	RFR
Jul-27-21	Review UCC comments to Liquidation Trust; Review comments from UCC counsel re PGBC issues; Email to BOA re status of appraisal information	0.40	130.00	325.00	RFR
Jul-27-21	Correspondence from Spilman; Review attached UCC professional fee applications	0.40	130.00	325.00	RFR
Jul-27-21	Review correspondence re: Choice Care edits to confirmation order	0.20	28.00	140.00	JG
Jul-27-21	Review correspondence from BOA re: MRI/GAP receivables	0.20	28.00	140.00	JG
Jul-27-21	Review correspondence re: UCC counter offer	0.10	14.00	140.00	JG
Jul-27-21	Correspondence from Epiq re: service of notice of hearing	0.10	14.00	140.00	JG
Jul-28-21	Telephone call with Ankura and co-counsel re overview of case status, outstanding action items and preparation for confirmation	0.70	227.50	325.00	RFR
Jul-28-21	Follow up telephone call with Jody Bedenbaugh re confirmation order revisions	0.30	97.50	325.00	RFR
Jul-28-21	Correspondence with UCC re conference call re BOA offer; Emails re United contract; Review follow up from JB re fee application and respond to same	0.30	97.50	325.00	RFR
Jul-28-21	Telephone call with UCC re offer; Follow up telephone call with BOA re same	0.40	130.00	325.00	RFR

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Jul-28-21	Correspondence with AHS re cure payments; Emails to/from Louis Rob. re same; Follow up from Sodexo counsel re payment	0.30	97.50	325.00	RFR
Jul-28-21	Additional telephone call with Andrew Sherman; Correspondence with BOA re counteroffer and response	0.30	97.50	325.00	RFR
Jul-28-21	Review cash report for cash collateral compliance; Review final list of cure payments and potential amendments to executory contract list and follow up with AHS counsel re same	0.50	162.50	325.00	RFR
Jul-28-21	Review correspondence from S. Vaughn re: global settlement with committee	0.10	14.00	140.00	JG
Jul-28-21	Review correspondence from Epiq re: service of notices	0.10	14.00	140.00	JG
Jul-28-21	Review correspondence from Epiq re: updated tabulation results	0.10	14.00	140.00	JG
Jul-28-21	Review UCC fee apps; edit calendar re: hearing and response deadline	0.30	42.00	140.00	JG
Jul-28-21	Call with creditor re: ballot package	0.10	14.00	140.00	JG
Jul-28-21	Review correspondence from Ankura re: revised contract listing	0.10	14.00	140.00	JG
Jul-28-21	Meet with RFR re action items and confirmation preparation	0.10	13.00	130.00	YOG
Jul-29-21	Telephone call with Britt Ricks re IMA and AHS	0.20	65.00	325.00	RFR
Jul-29-21	Correspondence with Louis Rob. re response to PBGC; Review counteroffer from Andrew Sherman; Additional correspondence with counsel	0.40	130.00	325.00	RFR
Jul-29-21	Review committee offer	0.10	14.00	140.00	JG
Jul-29-21	Review cash collateral reporting and save to file	0.20	28.00	140.00	JG
Jul-29-21	Correspondence with Jody re: motions deadline	0.10	14.00	140.00	JG
Jul-30-21	Correspondence with Louis Rob. and Mike Miller re plan confirmation and RHI issues;	0.60	195.00	325.00	RFR

Meet with Louis Rob. and JB re confirmation
preparation and status of BOA negotiations

Totals	75.90	\$21,613.75
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DISBURSEMENTS

Jul-02-21	Mileage expense for 7/1/21 hearing in Winston Salem 200 @ 0.575	115.00
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Jul-02-21	Lodging expense for 7/1/21 hearing in Winston Salem	241.12
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Totals	\$356.12
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Total Fee & Disbursements	\$21,969.87
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Total Payments

Timekeeper	Rate	Hours	Amount
Jason L Hendren	\$395.00	4.40	\$1,738.00
Rebecca F. Redwine	\$321.90	54.10	\$17,414.75
Jenny Gorman	\$140.00	15.50	\$2,170.00
Yazmeen Gadalla	\$130.00	1.70	\$221.00
Ben Waller	\$350.00	0.20	\$70.00

Hendren, Redwine & Malone PLLC

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Raleigh, NC 27612

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Fax:919-420-0475

Randolph Hospital, Inc.

16000 Dallas Parkway, Suite 100

Dallas, TX 75248

September 1, 2021

File #: 6547

Invoice #: 19364

Louis E. Robichaux IV

RE: Chapter 11

DATE	DESCRIPTION	HOURS	AMOUNT	RATE	
Aug-02-21	Telephone call with Andrew Sherman	0.20	65.00	325.00	RFR
Aug-02-21	Correspondence with BOA re response and status of counteroffer	0.30	97.50	325.00	RFR
Aug-02-21	Review amended cure notice and additional attachments; Correspondence with Dylan re same; Emails re confirmation for filing	0.30	97.50	325.00	RFR
Aug-02-21	Correspondence re PBGC; Follow up with JB re same and status of negotiations; Correspondence to/from Scott Vaughn re conference call	0.20	65.00	325.00	RFR
Aug-02-21	Telephone call with Scott Vaughn re counter offer (0.4); Telephone call with Andrew Sherman re same (0.1); Follow up correspondence with Jody and Louis Rob. re status of negotiations	0.60	195.00	325.00	RFR
Aug-02-21	Correspondence with PBGC re zoom hearing request	0.20	65.00	325.00	RFR
Aug-02-21	Correspondence to Ankura re: follow up on amended assumption exhibits	0.10	14.00	140.00	JG
Aug-02-21	Draft amended notice of assumption of designated contracts and email same to JLH	0.10	14.00	140.00	JG
Aug-03-21	Correspondence from PBGC and other counsel re request for zoom hearing; Follow up re deadline for Plan supplement; Correspondence	0.50	162.50	325.00	RFR

	from JB re same; Review responses to PBGC inquiry				
Aug-03-21	Telephone call with Scott Vaughn re counteroffer and authority for same	0.30	97.50	325.00	RFR
Aug-03-21	Correspondence with client, NMRS re conference call and response to PBGC; Review and respond to Epic re update to voting tally	0.30	97.50	325.00	RFR
Aug-03-21	Correspondence with Ankura and BA re monthly reports and quarterly fees	0.30	97.50	325.00	RFR
Aug-03-21	Correspondence to Ankura re: June reports	0.10	14.00	140.00	JG
Aug-03-21	Review and reply to email from BA re: status of reports and fee	0.10	14.00	140.00	JG
Aug-03-21	Finalize and file Amended Notice of Assumption of Contracts; email to counsel re: same; email to Epiq re: service	0.20	28.00	140.00	JG
Aug-03-21	Review updated summary from Epiq re: status of voting	0.10	14.00	140.00	JG
Aug-03-21	Correspondence with Jody re: plan supplement deadline	0.10	14.00	140.00	JG
Aug-04-21	Preparation and telephone call with Kathy McGraw re NC AG re medicaid recoupment	0.50	197.50	395.00	JLH
Aug-04-21	Review response from PBGC; Review claim analysis for same; Email to Sherman re status of response to offer	0.30	97.50	325.00	RFR
Aug-04-21	Conference call with Ankura, NMRS re status of Plan confirmation, settlement discussions and open action items	0.50	162.50	325.00	RFR
Aug-04-21	Correspondence with UCC counsel re draft plan and disclosure statement; Follow up with JLH re confirmation; Review Staywell issue and attachment	0.50	162.50	325.00	RFR
Aug-04-21	Correspondence from Ashley Rusher re Premier name change; Review draft Disclosure Statement Supplement	0.50	162.50	325.00	RFR
Aug-04-21	Telephone call from/to Andrew Sherman; Follow up with BOA re resolution of	0.40	130.00	325.00	RFR

	negotiations; Resolution of plan language with ChoiceCare				
Aug-04-21	Telephone call from Dylan Mesh re cash collateral compliance	0.30	97.50	325.00	RFR
Aug-04-21	Review comments from Ankura GC re Liquidating Trust; Review UCC redline re same	0.40	130.00	325.00	RFR
Aug-04-21	Review cash flow report from Ankura	0.30	97.50	325.00	RFR
Aug-04-21	Correspondence with JLH re Medicaid proposal and claims	0.30	97.50	325.00	RFR
Aug-04-21	Review correspondence re: edit to contract chart; email to JLH re: same	0.10	14.00	140.00	JG
Aug-04-21	Review correspondence from Epiq re: service of assumption	0.10	14.00	140.00	JG
Aug-04-21	Respond to correspondence from Ankura re: plan & DS	0.10	14.00	140.00	JG
Aug-05-21	Follow up with Scott Vaughn re status of acceptance and mediation dates	0.20	65.00	325.00	RFR
Aug-05-21	Correspondence with JB re status of settlement and revisions to supplement	0.20	65.00	325.00	RFR
Aug-05-21	Follow up re status of monthly report and deadline for same; Emails to/from Dylan re status	0.20	65.00	325.00	RFR
Aug-05-21	Telephone call with JB re PBGC, BOA, and confirmation issues	0.50	162.50	325.00	RFR
Aug-05-21	Correspondence with UCC re Plan revisions; Review edits and comments re liquidating trustee documents	0.40	130.00	325.00	RFR
Aug-05-21	Review BA request re tax return; Follow up with client re same	0.20	65.00	325.00	RFR
Aug-05-21	Update from BOA re status of settlement; Review correspondence from UCC and attachments re amended plan, liquidating trust document and restricted assets; Coordinate confirmation efforts with JB; Review plan supplement and retention letter; Update re UCC	1.00	325.00	325.00	RFR

	redlines to same and circulate to counsel for BOA				
Aug-05-21	Review MORs for all entities; Correspondence with Ankura and JG re same	0.80	260.00	325.00	RFR
Aug-05-21	Update re PBGC claim and conference call with counsel for same	0.50	162.50	325.00	RFR
Aug-05-21	Review cash collateral reporting and save to file	0.20	28.00	140.00	JG
Aug-05-21	Correspondence with Ankura re: status of June report	0.10	14.00	140.00	JG
Aug-05-21	Review correspondence re: term sheet for settlement	0.10	14.00	140.00	JG
Aug-05-21	Correspondence from BA re: tax returns; email to Ankara re: same	0.10	14.00	140.00	JG
Aug-05-21	Correspondence with BA re: returns	0.10	14.00	140.00	JG
Aug-05-21	Edit and Finalize operating reports; email to BA re: same	0.30	42.00	140.00	JG
Aug-06-21	Correspondence with counsel for PBGC; Review recent term sheet re PBGC claim; Correspondence from BOA counsel re amended plan documents	0.40	130.00	325.00	RFR
Aug-06-21	Telephone call with BOA re account definition (0.3); Follow up telephone call with Jody re status of modified amended plan (0.3); Email to BOA re lien on accounts, closing date; Follow up with UCC and BOA re deadline for filing amended plan (0.2)	0.80	260.00	325.00	RFR
Aug-06-21	Telephone call with PBGC re demands of Debtor	0.50	162.50	325.00	RFR
Aug-06-21	Follow up call with Ankura and JB re PBGC and confirmation strategy; Review and discuss the recovery analysis; Correspondence with counsel re same	0.60	195.00	325.00	RFR
Aug-06-21	Correspondence with UCC re United claim; Review redline re retention letter; Update from BOA re redline to amended plan and	0.60	195.00	325.00	RFR

	supplement; Follow up from JB re additional negotiations with PBGC				
Aug-06-21	Correspondence with Judge Humrickhouse re notice of settlement; Follow up with parties re same	0.30	97.50	325.00	RFR
Aug-06-21	Additional correspondence re amended plan; Review final plan supplement; Follow up call with JB and Louis Rob. re closing date; Correspondence from UCC re same; Review final draft of amended documents; Telephone call from Sherman re negotiations; Review revised recovery analysis	1.00	325.00	325.00	RFR
Aug-06-21	Update re status of approval for amended plan; Correspondence with Court re order	0.20	65.00	325.00	RFR
Aug-06-21	Review correspondence from Choice Network re: amended notice of assumption issue; Email to Ankara re; same	0.20	28.00	140.00	JG
Aug-06-21	Review transfer of claim	0.10	14.00	140.00	JG
Aug-06-21	Edit and finalize master service list; calendar deadline	0.10	14.00	140.00	JG
Aug-06-21	Review correspondence from BA re: MRI report; email to Ankura re: same	0.10	14.00	140.00	JG
Aug-06-21	Review ballot summary; correspondence with RFR re: status of plan amendment	0.20	28.00	140.00	JG
Aug-06-21	Edit and finalize stipulation and co with UHC; call with clerk re: same	0.20	28.00	140.00	JG
Aug-06-21	Review correspondence from BOA and UCC re; amendments to plan; correspondence from Jody re: supplement	0.20	28.00	140.00	JG
Aug-06-21	Edit and finalize 2nd Amended Plan and supplement to plan; correspondence with Epiq re: service of same; call with Jody re; same	0.80	112.00	140.00	JG
Aug-06-21	Review correspondence from clerk re: CO with UHC; email to Jody/RFR re; same	0.10	14.00	140.00	JG
Aug-06-21	Review email re: consent on CO; email to clerk re: same	0.10	14.00	140.00	JG
Aug-06-21	Review notice of transfer of claim; calendar	0.30	39.00	130.00	YOG

	deadline; email to RFR re same; review monthly operating report for all three entities				
Aug-09-21	Review AG correspondence re resolution of medicaid issues; correspondence to co-counsel re same	0.30	118.50	395.00	JLH
Aug-09-21	Review and edit July invoice; Follow up with JG re circulation of same	0.60	195.00	325.00	RFR
Aug-09-21	Teams meeting with counsel for PBGC and Ankura re confirmation and settlement	0.50	162.50	325.00	RFR
Aug-09-21	Follow up meeting with counsel re PBGC counterproposal and strategy	0.50	162.50	325.00	RFR
Aug-09-21	Review cash flow report and correspondence with Ankura re compliance with cash collateral; Review Ankura comments re DHHS offer; Follow up with JLH re same	0.50	162.50	325.00	RFR
Aug-09-21	Correspondence to Dylan re: compensation report deadline	0.10	14.00	140.00	JG
Aug-09-21	Finalize July invoice and save to file; meet with YG on same	0.20	28.00	140.00	JG
Aug-09-21	Correspondence to Graham re: July invoice status	0.10	14.00	140.00	JG
Aug-09-21	Review cash collateral report and save to file	0.20	28.00	140.00	JG
Aug-10-21	Review correspondence from NCAG; correspondence from CRO; correspondence to from buyer's counsel re action plan for overpayments from medicaid	0.30	118.50	395.00	JLH
Aug-10-21	Follow up with review of State Lab invoices for post-petition period; correspondence to CRO and AGs office	0.20	79.00	395.00	JLH
Aug-10-21	Review additional revisions to notice of contract assumption; correspondence to buyer's counsel	0.30	118.50	395.00	JLH
Aug-10-21	Correspondence with JB and Louis Rob. re PBGC and Ankura retention; Review PBGC offer and follow up with JB re same; Correspondence and edits from UCC counsel re United negotiations	0.50	162.50	325.00	RFR

Aug-10-21	Correspondence re additional executory contracts; Review PBGC analysis and correspondence with Dylan re same	0.30	97.50	325.00	RFR
Aug-10-21	Correspondence from JLH re: executory contracts issue	0.10	14.00	140.00	JG
Aug-10-21	Review updated vote tabulation for confirmation	0.20	28.00	140.00	JG
Aug-10-21	Correspondence with Ankura re: Epiq invoice	0.10	14.00	140.00	JG
Aug-10-21	Review correspondence re: follow up from Choice Care; email to JLH re: same	0.10	14.00	140.00	JG
Aug-10-21	Review correspondence to BA re: approval of CO with UHC	0.10	14.00	140.00	JG
Aug-10-21	Review multiple correspondence from BA re: monthly report questions; emails with Dylan re: same	0.10	14.00	140.00	JG
Aug-10-21	Review draft declaration re: voting records	0.10	14.00	140.00	JG
Aug-10-21	Review multiple emails re: bank statements and total disbursements; email to Dylan re; payment of fees	0.20	28.00	140.00	JG
Aug-10-21	Review updated exhibits from Ankura for designation of contracts; email to JLH re: same	0.20	28.00	140.00	JG
Aug-10-21	Correspondence with Ankura re: Med One edit to exhibit	0.10	14.00	140.00	JG
Aug-10-21	Review multiple emails re: monthly reports; edit and finalize notice of fees paid	0.20	28.00	140.00	JG
Aug-11-21	Conference call with counsel and Ankura re PBGC preparation and issues with AHS	0.30	97.50	325.00	RFR
Aug-11-21	Review PBGC assertions and counter; Correspondence with JB and team re strategy of response; Review attachment re analysis	0.40	130.00	325.00	RFR
Aug-11-21	Correspondence with Epic re voting tabulation; Review draft voting declaration; Review spreadsheets re voting status; Correspondence re same	0.40	130.00	325.00	RFR
Aug-11-21	Review Ankura compensation report; Follow up with JG re same	0.30	97.50	325.00	RFR

Aug-11-21	Preparation for meeting with PBGC; Correspondence with JB and Louis Rob. re same	0.30	97.50	325.00	RFR
Aug-11-21	Telephone call with Louis Rob. and JB re PBGC	0.40	130.00	325.00	RFR
Aug-11-21	Zoom meeting with PBGC counsel re negotiations and settlement offer	0.60	195.00	325.00	RFR
Aug-11-21	Follow up telephone call with JB and Louis Rob. re settlement strategy and confirmation	0.20	65.00	325.00	RFR
Aug-11-21	Correspondence with DHHS; Follow up with JLH response to same; Email from Ashley re additional contracts	0.20	65.00	325.00	RFR
Aug-11-21	Correspondence with Bob Price re United Contract; Emails to/from Epic and Bank of America counsel re voting and ballots; Review attachments re same	0.40	130.00	325.00	RFR
Aug-11-21	Review notice of fees paid	0.10	14.00	140.00	JG
Aug-11-21	Review updated voting summary	0.20	28.00	140.00	JG
Aug-11-21	Review correspondence to BA re: CO with UHC	0.10	14.00	140.00	JG
Aug-11-21	Draft quarterly compensation report and email to RFR to review same	0.20	28.00	140.00	JG
Aug-11-21	Edit and finalize 2Q2021 compensation report; calendar response deadline on same	0.10	14.00	140.00	JG
Aug-11-21	Correspondence to BA and UCC re: NMRS/HRM July invoices; edit calendar; email to Ankura re: same	0.10	14.00	140.00	JG
Aug-11-21	Correspondence from Epiq re: publication	0.10	14.00	140.00	JG
Aug-12-21	Review status of Medicare objection resolution; correspondence to buyer's counsel	0.30	118.50	395.00	JLH
Aug-12-21	Correspondence to creditor re contract rejection deadline issues	0.10	39.50	395.00	JLH
Aug-12-21	Telephone call to Brian Darer re Plan	0.20	65.00	325.00	RFR
Aug-12-21	Telephone call with Brian Darer re master contract and notice of cure	0.20	65.00	325.00	RFR

Aug-12-21	Update re status of settlement with PBGC; Follow up from Bob Wilson and Louis Rob. re outstanding AHS issue	0.30	97.50	325.00	RFR
Aug-12-21	Telephone call with David Leigh, counsel for MedOne re ballot; Email to Epic re request for same	0.40	130.00	325.00	RFR
Aug-12-21	Correspondence re PBGC settlement; Follow up with UCC counsel re same; Review redline to Plan incorporating settlement; Emails to/from JB; Emails with AR re executory contracts and email from Brian Darer re assumption of same	0.50	162.50	325.00	RFR
Aug-12-21	Correspondence with Epiq re updated ballot; Review email to MedOne re same	0.30	97.50	325.00	RFR
Aug-12-21	Initial review of confirmation memorandum; Correspondence with GM re balloting issue	0.40	130.00	325.00	RFR
Aug-12-21	Review correspondence from Rusher re: review of contract exhibits; email to JLH; review correspondence from Broyhill counsel and email to Dylan for confirmation	0.20	28.00	140.00	JG
Aug-12-21	Review correspondence from Epiq re: updated ballot	0.10	14.00	140.00	JG
Aug-12-21	Review correspondence re: CO with UHC	0.20	28.00	140.00	JG
Aug-12-21	Correspondence to Ankura re: professional payment	0.10	14.00	140.00	JG
Aug-12-21	Review correspondence from Rusher re: medicare	0.10	14.00	140.00	JG
Aug-12-21	Review correspondence from Rusher and Darer re: contract assumption	0.10	14.00	140.00	JG
Aug-13-21	Review plan, plan brief and class treatments/ballots; westlaw research re fair and equitable as to certain classes	0.50	197.50	395.00	JLH
Aug-13-21	Telephone call with JLH re class issue; Review case law re same; Review docket re consent orders; Follow up with Epiq re review of claims and ballots	0.50	162.50	325.00	RFR
Aug-13-21	Review amended plan; Follow up with JG re same; Review BA response re United claim;	0.50	162.50	325.00	RFR

	Follow up fro PBGC re final settlement language				
Aug-13-21	Correspondence with NMRS re confirmation issue; Begin preparation for confirmation; Review additional tabulation issue	0.70	227.50	325.00	RFR
Aug-13-21	Review updated tabulation of votes	0.20	28.00	140.00	JG
Aug-13-21	Review correspondence re: settlement with PBGC and amended plan	0.10	14.00	140.00	JG
Aug-13-21	Edit and finalize 3rd amended plan; email to counsel re: same; email to Epiq re: service of 3rd amended plan	0.30	42.00	140.00	JG
Aug-13-21	Review ballot re: class 6	0.10	14.00	140.00	JG
Aug-13-21	Correspondence with Ankura re: professional payments; email to Graham re: same	0.10	14.00	140.00	JG
Aug-13-21	Edit and finalize stipulation and order with UHC; email to clerk re: same	0.20	28.00	140.00	JG
Aug-14-21	Correspondence with Bob Price re BOA settlement details	0.20	65.00	325.00	RFR
Aug-16-21	Correspondence with Epiq re amended plan; Follow up from JB re class issue	0.30	97.50	325.00	RFR
Aug-16-21	Review correspondence from BA re various Confirmation issues and request for extension of time to respond; Follow up re same	0.30	97.50	325.00	RFR
Aug-16-21	Correspondence with Rusher and Darer re assumption of contract; Additional follow up from AR re Master Service Agreement	0.30	97.50	325.00	RFR
Aug-16-21	Telephone call and email to Class 6 claimant counsel; Review follow up from Epiq re ballot	0.30	97.50	325.00	RFR
Aug-16-21	Correspondence with BA re substantive consolidation; Follow up with Louis Rob. re confirmation issues	0.40	130.00	325.00	RFR
Aug-16-21	Review invoices for UCC professionals; Correspondence with BA re same	0.30	97.50	325.00	RFR
Aug-16-21	Review correspondence from Epiq re: completion of service of amended plan	0.10	14.00	140.00	JG

Aug-16-21	Review correspondence from Epiq re: updated voting record	0.10	14.00	140.00	JG
Aug-16-21	Correspondence with Ankura re: monthly report	0.10	14.00	140.00	JG
Aug-16-21	Review correspondence from Rusher re: Fortified Health assignment	0.10	14.00	140.00	JG
Aug-16-21	Correspondence to BA to extend monthly report deadline	0.10	14.00	140.00	JG
Aug-16-21	Review correspondence re: waterfall of plan; review BA follow up questions	0.10	14.00	140.00	JG
Aug-16-21	Review correspondence re: Class 6 ballot	0.10	14.00	140.00	JG
Aug-16-21	Review correspondence from BA re: questions from June report	0.10	14.00	140.00	JG
Aug-16-21	Multiple calls from former patient re documents received; email to JG re same	0.60	78.00	130.00	YOG
Aug-17-21	Review and revise Plan Confirmation brief	1.50	592.50	395.00	JLH
Aug-17-21	Review and revise confirmation order	1.20	474.00	395.00	JLH
Aug-17-21	Review additional contract assumption issues raised by counsel for Broyhill	0.10	39.50	395.00	JLH
Aug-17-21	Correspondence with MedOne counsel re payment; Follow up with Ankura re satisfaction of same	0.30	97.50	325.00	RFR
Aug-17-21	Review no objections by BA for UCC quarterly applications; Follow up with JG re agenda for confirmation hearing and calendar issue	0.30	97.50	325.00	RFR
Aug-17-21	Review and edit Extension for MOR and Ankura July status report	0.30	97.50	325.00	RFR
Aug-17-21	Review BA draft responses to Plan and LT; Follow up with JB re issue with same	0.40	130.00	325.00	RFR
Aug-17-21	Follow up with GM re confirmation outline; Correspondence with counsel re ballot; Review UCC redline of Confirmation Order	0.50	162.50	325.00	RFR
Aug-17-21	Draft extension to file July report and Ankura July staffing report	0.30	42.00	140.00	JG

Aug-17-21	Correspondence to RFR re: Randolph fee app	0.10	14.00	140.00	JG
Aug-17-21	Correspondence to Ankura re: June staffing report and no obj	0.10	14.00	140.00	JG
Aug-17-21	Correspondence with Epiq re: removal of address	0.10	14.00	140.00	JG
Aug-17-21	Edit and finalize extension; edit calendar; edit and finalize staffing report; edit calendar and email to Ankura re: same	0.20	28.00	140.00	JG
Aug-17-21	Correspondence with RFR re: POC bar date	0.10	14.00	140.00	JG
Aug-17-21	Correspondence with Epiq re: service of stipulation	0.10	14.00	140.00	JG
Aug-17-21	Correspondence re: Broyhill lease; email to Ankura re: same	0.10	14.00	140.00	JG
Aug-17-21	Calls from creditors re documents received	0.40	52.00	130.00	YOG
Aug-17-21	Call from creditor re documents received; email to JG re removal of same from creditor matrix	0.20	26.00	130.00	YOG
Aug-18-21	Telephone call with counsel for Phisko re ballot; Review email re same	0.30	97.50	325.00	RFR
Aug-18-21	Review revised confirmation brief; Update from JB re board meeting and status update; Coordinate with JG re same; Emails to/from Epiq re additional ballots; Review of same; Follow up re revised tabulation report	0.60	195.00	325.00	RFR
Aug-18-21	Review cash flow report re compliance with cash collateral order; Correspondence with Ankura	0.40	130.00	325.00	RFR
Aug-18-21	Review correspondence from Epiq re: completion of service	0.10	14.00	140.00	JG
Aug-18-21	Review BA responses to Plan & Disclosure statement; review stipulation	0.30	42.00	140.00	JG
Aug-18-21	Correspondence with RFR re: confirmation order and tabulation of votes	0.10	14.00	140.00	JG
Aug-19-21	Review status of medicaid lab payments	0.10	39.50	395.00	JLH

Aug-19-21	Correspondence with JB, Louis Rob. and Dylan Mesh re confirmation preparation; Follow up with JB re confirmation order, outline and ballot summary; Email to GM re same	0.30	97.50	325.00	RFR
Aug-19-21	Follow up from Epiq re status of tabulation; Follow up with JG re filing and confirmation information; Review updated voting declaration and tally; Correspondence with UCC counsel re same	0.40	130.00	325.00	RFR
Aug-19-21	Correspondence with BOA counsel re tabulation and confirmation summary	0.20	65.00	325.00	RFR
Aug-19-21	Review final order and tabulation; Correspondence with JG re same	0.30	97.50	325.00	RFR
Aug-19-21	Review Louis Rob. direct exam outline	0.30	97.50	325.00	RFR
Aug-19-21	Correspondence with BA re substantive consolidation analysis; Email with Dylan re PBGC	0.30	97.50	325.00	RFR
Aug-19-21	Review correspondence from Graham re: brief status	0.10	14.00	140.00	JG
Aug-19-21	Review voting declaration from Epiq	0.20	28.00	140.00	JG
Aug-19-21	Review cash collateral reporting and save to file	0.20	28.00	140.00	JG
Aug-19-21	Review correspondence to BOA re: voting tally	0.10	14.00	140.00	JG
Aug-19-21	Review correspondence from Court re: confirmation order status	0.10	14.00	140.00	JG
Aug-19-21	Edit and finalize Epiq declaration re: voting tabulation; correspondence re: same	0.20	28.00	140.00	JG
Aug-19-21	Edit and finalize brief in support of confirmation; email to Graham re: same	0.20	28.00	140.00	JG
Aug-19-21	Edit and finalize confirmation order; email to Jody/Graham re: same	0.20	28.00	140.00	JG
Aug-19-21	Review preference summary spreadsheet and analysis of required action	0.40	140.00	350.00	BW
Aug-20-21	Correspondence re hearing preparation; Follow up re binders for same	0.40	130.00	325.00	RFR

Aug-20-21	Correspondence with BOA counsel re IMA; Additional follow up re confirmation exhibits and amended order; Review liquidating trust document; Correspondence with Ankura re liquidation analysis and distribution	0.50	162.50	325.00	RFR
Aug-20-21	Review correspondence from Graham re: plan supplement; correspondence with YG re: same	0.20	28.00	140.00	JG
Aug-20-21	Review correspondence re filing of notice of amended plan supplement documents; compile notice and exhibits	0.40	52.00	130.00	YOG
Aug-23-21	Correspondence with BOA counsel re status of confirmation hearing	0.20	65.00	325.00	RFR
Aug-23-21	Correspondence with BA re ballots and confirmation brief; Email from/to voting agent re confirmation hearing attendance	0.30	97.50	325.00	RFR
Aug-23-21	Review redline of Louis Rob. witness outline; Correspondence with JB and Louis Rob. re same	0.30	97.50	325.00	RFR
Aug-23-21	Follow up with BOA counsel re executed amendment to IMA; Review and send same to BR	0.20	65.00	325.00	RFR
Aug-23-21	Zoom meeting with Louis Rob. and Dylan re confirmation hearing preparation	0.50	162.50	325.00	RFR
Aug-23-21	Follow up with BOA re IMA agreement and license; Email to Ankura, BOA re cash collateral order and budget	0.30	97.50	325.00	RFR
Aug-23-21	Review revised cash collateral budget; Circulate to counsel for BOA, UCC and BA	0.40	130.00	325.00	RFR
Aug-23-21	Review correspondence from BA and Epiq re confirmation issues; Follow up with JB re same	0.20	65.00	325.00	RFR
Aug-23-21	Edit cash collateral order; Circulate to counsel for review	0.30	97.50	325.00	RFR
Aug-23-21	Finalize electronic copy of exhibits for confirmation hearing and create index; email to Jody/Louis re: same	0.20	28.00	140.00	JG
Aug-23-21	Correspondence with Ankura re: operating reports	0.10	14.00	140.00	JG

Aug-23-21	Meet with RFR re: confirmation hearing preparation	0.10	14.00	140.00	JG
Aug-23-21	Correspondence with Ankura re: UCC fee apps	0.10	14.00	140.00	JG
Aug-23-21	Draft 18th cash collateral order; email to RFR and court re: same	0.30	42.00	140.00	JG
Aug-23-21	Review and reply to correspondence from Ankura re: 2nd Amended Assumption status	0.10	14.00	140.00	JG
Aug-23-21	Review cash collateral report and save to file	0.20	28.00	140.00	JG
Aug-23-21	Discussion with JG re documents needed for confirmation hearing	0.10	13.00	130.00	YOG
Aug-23-21	Update information related to upcoming fee application	0.10	13.00	130.00	YOG
Aug-24-21	Travel to Winston Salem for Confirmation Hearing (billed at 1/2 hourly rate)	1.50	243.75	162.50	RFR
Aug-24-21	Review and edit confirmation order; Review edits from BOA counsel; Circulate to UCC and BA re same; Follow up from BA and others re no objection	0.40	130.00	325.00	RFR
Aug-24-21	Review and edit agenda for August 25 hearings; Follow up with JG re same	0.20	65.00	325.00	RFR
Aug-24-21	Telephone call from Bob Price re confirmation	0.30	97.50	325.00	RFR
Aug-24-21	Review weekly cash flow analysis; Correspondence from Ankura re same	0.30	97.50	325.00	RFR
Aug-24-21	Review and categorize July invoice	0.40	130.00	325.00	RFR
Aug-24-21	Preparation for confirmation hearing; Review outline; Review applications and cash collateral budget; Review Plan Supplement; Correspondence from PBGC re confirmation order	1.00	325.00	325.00	RFR
Aug-24-21	Meet with Dylan Mesh and Louis Rob.re hearing preparation and trial preparation; Follow up with JB re same	0.50	162.50	325.00	RFR
Aug-24-21	Review correspondence from Epiq re: confirmation of service	0.10	14.00	140.00	JG

Aug-24-21	Draft agenda for confirmation hearing; email to RFR re: review of same	0.20	28.00	140.00	JG
Aug-24-21	Finalize designation of exhibits; review correspondence from BOA re: edits to cash collateral order	0.10	14.00	140.00	JG
Aug-24-21	Correspondence with Ankura re: Epiq July invoice; edit calendar	0.10	14.00	140.00	JG
Aug-24-21	Edit and finalize agenda	0.10	14.00	140.00	JG
Aug-24-21	Correspondence with Graham re: fee app deadline	0.10	14.00	140.00	JG
Aug-24-21	Meet with RFR re: final preparation for confirmation and discussion re: cash collateral	0.10	14.00	140.00	JG
Aug-24-21	Correspondence with Epiq re: amended affidavit	0.10	14.00	140.00	JG
Aug-24-21	Correspondence with RFR; edit and finalize cash collateral order; email to court re: same	0.20	28.00	140.00	JG
Aug-24-21	Prepare exhibit notebooks for confirmation	2.70	351.00	130.00	YOG
Aug-25-21	Travel to/from Winston Salem for Confirmation Hearing (billed at 1/2 hourly rate)	1.50	243.75	162.50	RFR
Aug-25-21	Meet with client and co-counsel re preparation for hearing and action items post-confirmation	1.00	325.00	325.00	RFR
Aug-25-21	Meet with counsel for BOA, UCC, BA prior to hearing re confirmation issues and post-confirmation action items	1.00	325.00	325.00	RFR
Aug-25-21	Attend and argue hearings on August 25; Obtain confirmed plan	1.50	487.50	325.00	RFR
Aug-25-21	Correspondence with Court re confirmation order; Review edits to same	0.30	97.50	325.00	RFR
Aug-25-21	Correspondence with JG re service of confirmation order; Review order re same; Follow up with JB re hearing debrief issues	0.20	65.00	325.00	RFR
Aug-25-21	Review correspondence re: follow up to June report	0.10	14.00	140.00	JG

Aug-25-21	Review and edit final confirmation order; email to court re: redline of same	0.20	28.00	140.00	JG
Aug-25-21	Edit. finalize and file OCP declaration; edit calendar re: response deadline	0.10	14.00	140.00	JG
Aug-25-21	Correspondence from Epiq re: cash collateral service	0.10	14.00	140.00	JG
Aug-25-21	Review confirmation order and reply to correspondence from Epiq	0.20	28.00	140.00	JG
Aug-25-21	Correspondence with Epiq re: service of fee app orders	0.10	14.00	140.00	JG
Aug-25-21	Call from creditor re documents received	0.20	26.00	130.00	YOG
Aug-26-21	Review 546 statute of limitations issues	0.10	39.50	395.00	JLH
Aug-26-21	Review 2nd amended notice of assumption	0.30	118.50	395.00	JLH
Aug-26-21	Review and respond to creditor counsel inquiry re closing date, effective date and administrative bar date	0.20	79.00	395.00	JLH
Aug-26-21	Correspondence with JG re Effective Date and post-confirmation deadlines; Follow up re amended notice; Correspondence with Dylan Mesh re same	0.30	97.50	325.00	RFR
Aug-26-21	Correspondence re retirement plan; Correspondence with BA re confirmaiton; Telephone call re MSA and confirmation issues	0.30	97.50	325.00	RFR
Aug-26-21	Correspondence re executory contract exhibit; Review attachment re same	0.20	65.00	325.00	RFR
Aug-26-21	Correspondence from Fox Swimble re amended executory contract list and timing of filing	0.20	65.00	325.00	RFR
Aug-26-21	Review UCC fee app orders; email to Ankura re: payment	0.10	14.00	140.00	JG
Aug-26-21	Follow up with Ankura re: 2nd Amended Notice of Assumption and status of exhibit	0.10	14.00	140.00	JG
Aug-26-21	Review correspondence from Epiq re: completion of service	0.10	14.00	140.00	JG
Aug-26-21	Draft 2nd Notice of Assumption and email to	0.20	28.00	140.00	JG

	JLH for review; review final exhibits from Dylan				
Aug-26-21	Review confirmation order and edit calendar re: deadlines; email to JLH re: AP deadline	0.60	84.00	140.00	JG
Aug-26-21	Review correspondence re: AP deadline; edit calendar	0.10	14.00	140.00	JG
Aug-26-21	Discussion with RFR re: Randolph deadlines and confirmation outcome	0.10	14.00	140.00	JG
Aug-26-21	Edit and finalize 2nd amended notice of assumption	0.10	14.00	140.00	JG
Aug-26-21	Correspondence with Jody re: call to discuss confirmation order deadlines	0.10	14.00	140.00	JG
Aug-26-21	Correspondence with Epiq re: service of 2nd amended notice of assumption	0.10	14.00	140.00	JG
Aug-26-21	Review order confirming Chapter 11 plan; email to JG re same	0.10	13.00	130.00	YOG
Aug-26-21	Correspondence to and from JG re interim and final fee app	0.10	13.00	130.00	YOG
Aug-27-21	Review order re post confirmation procedure and deadlines; Brief telephone call with JG re preferences; Review deadlines with JLH; Correspondence from JB re executory contract list	0.40	130.00	325.00	RFR
Aug-27-21	Telephone call with Dylan re MOR issues	0.20	65.00	325.00	RFR
Aug-27-21	Review MORs for all entities; Update from Ankura re correspondence with BA office	0.80	260.00	325.00	RFR
Aug-27-21	Review post confirmation order procedures and edit calendar	0.10	14.00	140.00	JG
Aug-27-21	Review correspondence from Kenneth Thomas re assigned contracts and Jody response	0.10	14.00	140.00	JG
Aug-27-21	Review correspondence from BA re: June report and quarterly fee amount; correspondence with Nicole re: PCR deadline	0.10	14.00	140.00	JG
Aug-27-21	Correspondence with Ankura re: July operating reports deadline	0.10	14.00	140.00	JG

Aug-27-21	Correspondence from BA re: PCR deadline; edit calendar re: same	0.10	14.00	140.00	JG
Aug-27-21	Correspondence with professionals re: fee app deadline	0.20	28.00	140.00	JG
Aug-27-21	Correspondence from Epiq re: completion of service	0.10	14.00	140.00	JG
Aug-27-21	Edit and finalize July operating reports	0.20	28.00	140.00	JG
Aug-30-21	Review plan trust structure and deadlines for Aps; review proposed fee arrangements for chapter 5	0.50	197.50	395.00	JLH
Aug-30-21	Telephone call with Jody Bedenbaugh re post confirmation issues and action items	1.50	487.50	325.00	RFR
Aug-30-21	Correspondence with A. Rusher re confirmation; Follow up re fee app deadline; Meet with JG re additional Motions for October 1 date	0.30	97.50	325.00	RFR
Aug-30-21	Correspondence with Louis Rob. and JB re post-confirmation issues	0.20	65.00	325.00	RFR
Aug-30-21	Review operating reports and save confirmation audio to file	0.10	14.00	140.00	JG
Aug-30-21	Draft 6th fee applications, notices and orders for Epiq, Jarrard and HL; email to professionals re: same	1.20	168.00	140.00	JG
Aug-30-21	Correspondence with Dylan re: reporting requirements; email with BA re: same	0.10	14.00	140.00	JG
Aug-30-21	Research deadline for postconfirmation reports	0.20	26.00	130.00	YOG
Aug-30-21	Meet with HRM team to discuss plan confirmation and work distribution going forward	0.30	39.00	130.00	YOG
Aug-30-21	Discussion re plan confirmation and strategy for Ch. 5 actions	0.10	35.00	350.00	BW
Aug-31-21	Correspondence with counsel for GUC re distribution amount and confirmation	0.30	97.50	325.00	RFR
Aug-31-21	Review and edit HRM August invoice	0.50	162.50	325.00	RFR

Aug-31-21	Categorize August invoice; Follow up with JG re same	0.40	130.00	325.00	RFR
Aug-31-21	Correspondence with BA re post confirmation procedures; Correspondence with Ankura, NMRS re Cone request and response	0.30	97.50	325.00	RFR
Aug-31-21	Review correspondence from Jarrard re: fee app; review same	0.20	28.00	140.00	JG
	Totals	84.80		\$22,728.50	

DISBURSEMENTS

Aug-27-21	Mileage to/from Confirmation Hearing in Winston Salem 204 @ 0.56		114.24
Aug-27-21	Hotel Expense for Confirmation Hearing		252.08
Aug-30-21	Copy Charges 2387 @ 0.20		477.40
	Totals		\$843.72

Total Fee & Disbursements**\$23,572.22**

Timekeeper	Rate	Hours	Amount
Jason L Hendren	\$395.00	6.50	\$2,567.50
Rebecca F. Redwine	\$315.64	52.10	\$16,445.00
Jenny Gorman	\$140.00	20.00	\$2,800.00
Yazmeen Gadalla	\$130.00	5.70	\$741.00
Ben Waller	\$350.00	0.50	\$175.00

Exhibit F

UNITED STATES BANKRUPTCY COURT
MIDDLE DISTRICT OF NORTH CAROLINA
GREENSBORO DIVISION

In Re:	)	
	)	CASE NO. 20-10247
Randolph Hospital, Inc. d/b/a Randolph	)	
Health,	)	CHAPTER 11
	)	
Debtors. ⁷	)	
	)	

**APPLICATION TO EMPLOY HENDREN, REDWINE
& MALONE, PLLC AS CO-COUNSEL**

Attached hereto and incorporated by reference are the following:

1. Motion to Employ Hendren, Redwine & Malone, PLLC as Co-Counsel; and
2. Interim and Final Order Authorizing Debtors to Employ Hendren, Redwine & Malone, PLLC as Co-Counsel.

⁷ The Debtors are Randolph Hospital, Inc. d/b/a Randolph Health, Case No. 20-10247; Randolph Specialty Group Practice, Case No. 20-10248; and MRI of Asheboro, LLC d/b/a Randolph MRI Center, Case No. 20-10249.

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UNITED STATES BANKRUPTCY COURT
MIDDLE DISTRICT OF NORTH CAROLINA
GREENSBORO DIVISION

In Re:	)	CASE NO. 20-10247
	)	
Randolph Hospital, Inc. d/b/a Randolph	)	CHAPTER 11
Health,	)	
	)	
Debtor,	)	
	)	
In Re:	)	CASE NO. 20-10248
	)	
Randolph Specialty Practice Group,	)	CHAPTER 11
	)	
Debtor,	)	
	)	
In re:	)	CASE NO. 20-10249
	)	
MRI of Asheboro, LLC, d/b/a Randolph	)	CHAPTER 11
MRI Center,	)	
	)	(Joint Administration Requested)
Debtor,	)	
	)	

MOTION TO EMPLOY HENDREN, REDWINE & MALONE, PLLC
AS CO-COUNSEL FOR THE DEBTORS

Randolph Hospital, Inc., Randolph Specialty Practice Group and MRI of Asheboro, LLC (collectively, the "Debtors") file this Motion to Employ Hendren, Redwine & Malone, PLLC ("Hendren Redwine") as co-counsel for the Debtors in this Chapter 11 proceeding; and, in support of said Motion, show unto the Court as follows:

JURISDICTION AND VENUE

1. This Court has jurisdiction to consider this Motion pursuant to 28 U.S.C. §§ 157 and 1334. Consideration of this Motion is a core proceeding pursuant to 28 U.S.C. § 157(b). Venue of this proceeding is proper before this Court pursuant to 28 U.S.C. § 1408 and 1409.

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2. The statutory predicates for relief requested herein are section 327 of title 11 of the United States Code, 11 U.S.C. §§ 101 *et seq.* (the “Bankruptcy Code”), and Rules 2014, 2016, and 5002 of the Federal Rules of Bankruptcy Procedure (the Bankruptcy Rules”).

BACKGROUND

3. On March 6, 2020 (the “Petition Date”), each of the Debtors filed a voluntary petition with the Court under Chapter 11 of the Bankruptcy Code.

4. The factual background relating to the Debtors’ commencement of these cases is set forth in detail in the *Affidavit of Louis E. Robichaux IV in Support of the Debtors’ Chapter 11 Filings and First Day Motions* filed on the Petition Date and incorporated herein by reference.

5. The Debtors have continued in possession of their properties and have continued to manage their businesses as debtors-in-possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

6. The Debtors are “affiliates” as that term is defined under Section 101(2) of the Bankruptcy Code. On the Petition Date, each Debtor filed a substantially similar motion with this Court seeking to have its bankruptcy case jointly administered with the other Debtors’ cases pursuant to Rule 1015(b) of the Bankruptcy Rules.

7. As of the date of this filing, the Debtors have not filed their schedules and statement of financial affairs (collectively, the “Schedules”). On the Petition Date, each Debtor filed a substantially similar motion with the Court seeking to extend the time within which to file their Schedules.

8. As of the date of this filing, no official committee of unsecured creditors has been appointed in any of the cases, and no request has been made for the appointment of a trustee or examiner.

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RELIEF REQUESTED

9. Pursuant to this Motion, the Debtors seek approval by this Court to employ Jason L. Hendren, Rebecca F. Redwine and Benjamin E.F.B. Waller and the firm of Hendren, Redwine & Malone, PLLC ("Hendren Redwine") as their bankruptcy co-counsel in these chapter 11 cases and related proceedings. By separate motion, the Debtors also seek approval by the Court of the employment of Nelson Mullins Riley & Scarborough, LLP ("Nelson Mullins") as their bankruptcy co-counsel in these chapter 11 cases and related proceedings. The professional services to be offered by Hendren Redwine and Nelson Mullins (collectively, "Bankruptcy Counsel") include:

- a. To give the Debtors legal advice with respect to their duties and powers as debtors-in-possession.
- b. To assist the Debtors in the management and/or sale of its operations and any other matter relevant to the case or to the formulation of a plan.
- c. To assist the Debtors in the preparation and filing of all necessary schedules, statement of financial affairs, reports, a disclosure statement and a plan.
- d. To assist and advise the Debtors in the examination and analysis of the conduct of the Debtors' affairs and the causes of insolvency.
- e. To assist and advise the Debtors with regard to communications to the general creditor body regarding any matters of general interest and any proposed plan of reorganization.
- f. To prepare or review and analyze all pleadings filed with the Court by the Debtors or other third parties and advise to the Debtors on such matters.
- g. To perform such other legal services as may be required and in the interest of the Debtors, including but not limited to the commencement and pursuit of such

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adversary proceedings as may be authorized, and the defense of pending or future proceedings brought against the Debtors or affecting property of the estates.

- h. Serve as conflict counsel regarding any matter which presents Nelson Mullins with a conflict of interest.

10. The Debtors believe that the most efficient and effective way of administering these Chapter 11 cases is to retain Bankruptcy Counsel as their counsel in these proceedings. While it is possible that intercompany claims may exist between the Debtors, the Debtors currently are not aware of any unusual or egregious facts that would require retention of separate counsel for each Debtor.

11. Hendren Redwine represents no other entity in connection with these cases, does not represent or hold any interest adverse to the interest in the estates with respect to the matters on which they are to be employed, and are disinterested as that term is defined in 11 U.S.C. § 101.

12. Hendren Redwine has agreed to represent the Debtors for such compensation as may be subsequently allowed and approved in accordance with the provisions of the Bankruptcy Code and the fee application guidelines of this Court. On the Petition Date, the Debtors filed a Motion for Establishment of Procedures for Monthly Compensation and Reimbursement of Expenses of Professionals requesting the entry of an order establishing procedures by which Bankruptcy Counsel and other professionals are paid by the Debtors in these proceedings.

13. Hendren Redwine has filed herewith an affidavit pursuant to Bankruptcy Rules 2014 and 2016, disclosing the information relevant to this Motion. A copy of the Affidavit is attached hereto as Exhibit "A".

14. Hendren Redwine hourly rates are as follows:

Case 20-10247 Doc 10 Filed 03/06/20 Page 5 of 9

- a. Jason L. Hendren, attorney- \$395.00
- b. Rebecca F. Redwine, attorney- \$325.00
- c. Benjamin E.F.B. Waller, attorney- \$350.00
- d. Jenny Gorman, paralegal- \$140.00
- e. Alston Shave, paralegal- \$115.00

15. Hendren Redwine can and will provide specific benefits to the Debtors, and its legal services will enhance the administration of these cases. The Debtors believe that such services will be in the best interests of all parties involved in these proceedings, and that Bankruptcy Counsel can manage and apportion the legal services required so as to minimize any duplication or unnecessary expense.

CONCLUSION

WHEREFORE, the Debtors respectfully request that this Court:

- 1. Enter an order authorizing the employment of Hendren Redwine as counsel to the Debtors; and
- 2. Grant the Debtors such other relief as the Court may deem necessary and proper.

Dated: March 6, 2020

HENDREN, REDWINE & MALONE, PLLC

s/Rebecca Finch Redwine
Jason L. Hendren (NC State Bar 26869)
Rebecca F. Redwine (NC State Bar 372012)
Benjamin E.F.B. Waller (NC State Bar 27680)
4600 Marriott Drive, Suite 150
Raleigh, NC 27612
Telephone: (919) 420-7867
Facsimile: (919) 420-0475
Email: jhendren@hendrenmalone.com
rredwine@hendrenmalone.com
bwaller@hendrenmalone.com

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NELSON MULLINS RILEY & SCARBOROUGH LLP

Jody A. Bedenbaugh D.S.C. ID No. 9210
(pro hac vice pending)

Graham S. Mitchell D.S.C. ID No. 11763
(pro hac vice pending)

1320 Main Street / 17th Floor
Post Office Box 11070 (29211)
Columbia, SC 29201

Telephone: (803) 799-2000

Facsimile: (803) 256-7500

Jody.Bedenbaugh@nelsonmullins.com

graham.mitchell@nelsonmullins.com

PROPOSED CO-COUNSEL FOR THE
DEBTORS-IN-POSSESSION

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EXHIBIT A

Rebecca F. Redwine Affidavit

AFFIDAVIT

I, Rebecca F. Redwine, do solemnly depose and declare as follows:

1. I am an attorney duly licensed to practice law in the State of North Carolina. I am a partner with the law firm Hendren, Redwine & Malone, PLLC ("Hendren Redwine"). I am admitted to practice before the U.S. Bankruptcy Court for the Eastern, Middle and Western Districts of North Carolina and the U.S. Court of Appeals for the Fourth Circuit.

2. I, along with Hendren Redwine, have been retained to serve as bankruptcy co-counsel for the Debtors in these cases as set forth in the attached engagement letter.

3. Neither I nor any member of my firm (i) is a creditor, an equity security holder or an insider of the Debtors, (ii) is or was within the preceding two years a director, officer or employee of the Debtors, or (iii) has an interest materially adverse to the interest of the estates or of any class of creditors or equity security holders, by reason of any direct or indirect relationship to, connection with, or interest in, the Debtors, or any other reason. Both Hendren Redwine and I are disinterested persons as defined in 11 U.S.C. Section 101.

4. The total compensation promised to Hendren Redwine by Debtors for the services rendered or to be rendered in connection with these cases will be based upon customary hourly rates charges by members of the firm at the time such services are rendered, and in such amounts as may be approved by the Court after notice and hearing.

5. No compensation has been received by Hendren Redwine from the Debtors or any other person on said account, except as follows:

- a. Hendren Redwine received retainers from the Debtors in the aggregate amount of \$101,885.30, of which \$54,736.55 has been expended in payment of

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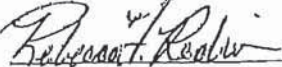
prepetition services, expenses or costs advanced.

- b. The unexpended balance of \$47,148.75 is held by Hendren Redwine in the firm's trust account, (i) as a security retainer for payment of interim post-petition fees and expenses and (ii) as a security retainer for payment of post-petition fees and expenses after all work has been completed and applied to the final fee application in such amounts as may be allowed by the Court.

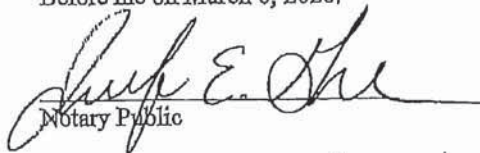
6. There are no further undertakings by these or any other persons or entities to pay the post-petition fees or expenses of the Debtors. No understanding or agreement exists for any division of fees or compensation with any other person or entity, except any agreement I may have for the sharing of my compensation with members of my law firm.

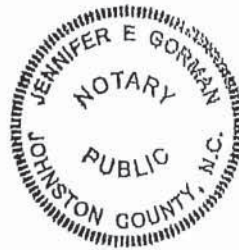
I declare under penalty of perjury that the foregoing is true and correct.

Dated: March 6, 2020


Rebecca F. Redwine

Sworn and subscribed
Before me on March 6, 2020,


Notary Public



My Commission Expires: August 13, 2023

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SO ORDERED.

SIGNED this 13th day of March, 2020.




LENA MANSORI JAMES
UNITED STATES BANKRUPTCY JUDGE

UNITED STATES BANKRUPTCY COURT
MIDDLE DISTRICT OF NORTH CAROLINA
GREENSBORO DIVISION

In Re:

Randolph Hospital, Inc. d/b/a Randolph
Health,

Debtors.¹

CASE NO. 20-10247

CHAPTER 11

**INTERIM ORDER AUTHORIZING EMPLOYMENT OF HENDREN, REDWINE &
MALONE, PLLC AS CO-COUNSEL FOR THE DEBTORS**

Upon the application (the "Application") of Randolph Hospital, Inc. d/b/a Randolph Health, *et al.* ("Randolph" or "Debtors"), the above-captioned debtors in possession, for entry of an order (the "Order") authorizing the Debtors to employ and retain Hendren, Redwine & Malone, PLLC ("Hendren Redwine") as bankruptcy counsel as of the petition date, and the Affidavit of Rebecca F. Redwine attached thereto; and upon the Robichaux Affidavit in support of the Chapter 11 petition and First Day Motions; the Court having reviewed the Application and having heard the statements of counsel in support of the relief requested therein at the hearing before the Court

¹ The Debtors are Randolph Hospital, Inc. d/b/a Randolph Health, Case No. 20-10247; Randolph Specialty Group Practice, Case No. 20-10248; and MRI of Asheboro, LLC d/b/a Randolph MRI Center, Case No. 20-10249.

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on March 11, 2020, (the "Hearing"); the Court having found and concluded that (i) it has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334, (ii) this is a core proceeding pursuant to 28 U.S.C. §157(b)(2)(A), (iii) venue is proper in this District pursuant to 28 U.S.C. §§ 1408 and 1409, (iv) notice of the Application was sufficient under the circumstances, and (v) the legal and factual bases set forth in the Application and at the Hearing establish just cause for the relief granted herein, and this Court having determined that granting the relief requested in the Application as set forth herein is in the best interests of the Debtors, their estates and their creditors; and after due deliberation and sufficient cause appearing therefore;

IT IS HEREBY ORDERED THAT:

1. The Application is GRANTED on an interim basis as provided herein subject to further hearing from the Court.
2. Pursuant to Bankruptcy Rule 6003(a), the Debtors are hereby authorized to retain and employ Hendren Redwine as of the petition date on an interim basis to avoid immediate and irreparable harm, as bankruptcy and general corporate counsel pursuant to 11 U.S.C. § 327(a).
3. The compensation paid to Hendren Redwine for professional services rendered and reimbursement for expenses incurred shall be as determined by this Court upon proper application pursuant to Sections 328, 330 and 331 of the Bankruptcy Code, and such other procedures as may be fixed by order of this Court. Nothing in this Order shall serve to establish that Hendren Redwine's proposed hourly rates are reasonable. Rather, the Bankruptcy Administrator will consider Hendren Redwine's hourly rates and expenses to be a relevant factor in determining reasonable compensation in connection with duly filed fee applications under 11 U.S.C. § 330 and pursuant to the Middle District of North Carolina fee application guidelines.

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4. A final hearing regarding the Application will take place on April 2, 2020, at 9:30 a.m. in the United States Bankruptcy Court for the Middle District of North Carolina at 101 South Edgeworth Street, Greensboro, North Carolina 27401, in Courtroom 3, 2nd Floor.

5. The Debtors are directed to serve a copy of this Order on parties as required by the Order Implementing Certain Notice and Case Management Procedures (Docket # 69) within three (3) days of entry of this Order and to file a certificate of service with the Clerk of Court.

[END OF DOCUMENT]

Case 20-10247 Doc 135 Filed 04/02/20 Page 1 of 2

SO ORDERED.

SIGNED this 2nd day of April, 2020.




LENA MANSORI JAMES
UNITED STATES BANKRUPTCY JUDGE

UNITED STATES BANKRUPTCY COURT
MIDDLE DISTRICT OF NORTH CAROLINA
GREENSBORO DIVISION

In Re:	)	
	)	CASE NO. 20-10247
Randolph Hospital, Inc. d/b/a Randolph	)	
Health,	)	CHAPTER 11
	)	
Debtors, ¹	)	

**FINAL ORDER UNDER 11 U.S.C. § 327(a) AUTHORIZING EMPLOYMENT OF
HENDREN, REDWINE & MALONE, PLLC AS CO-COUNSEL FOR THE DEBTORS**

Upon the application (the "Application") of Randolph Hospital, Inc. d/b/a Randolph Health, *et al.* ("Randolph" or "Debtors"), the above-captioned debtors in possession, for entry of an order (the "Order") authorizing the Debtors to employ and retain Hendren, Redwine & Malone, PLLC ("Hendren Redwine") as bankruptcy counsel as of the petition date, and the Affidavit of Rebecca F. Redwine attached thereto; and upon the Robichaux Affidavit in support of the Chapter 11 petition and First Day Motions; the Court having reviewed the Application and having heard the statements of counsel in support of the relief requested therein at the hearings before the Court

¹ The Debtors are Randolph Hospital, Inc. d/b/a Randolph Health, Case No. 20-10247; Randolph Specialty Group Practice, Case No. 20-10248; and MRI of Asheboro, LLC d/b/a Randolph MRI Center, Case No. 20-10249.

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on March 11 and April 2, 2020, (the "Hearings"); the Court having found and concluded that (i) it has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334, (ii) this is a core proceeding pursuant to 28 U.S.C. §157(b)(2)(A), (iii) venue is proper in this District pursuant to 28 U.S.C. §§ 1408 and 1409, (iv) notice of the Application was sufficient under the circumstances, and (v) the legal and factual bases set forth in the Application and at the Hearing establish just cause for the relief granted herein, and this Court having determined that granting the relief requested in the Application as set forth herein is in the best interests of the Debtors, their estates and their creditors; and after due deliberation and sufficient cause appearing therefore;

IT IS HEREBY ORDERED THAT:

1. The Application is GRANTED on a final basis to the extent provided herein.
2. The Debtors are hereby authorized to retain and employ Hendren Redwine as of the petition date as bankruptcy co-counsel pursuant to 11 U.S.C. § 327(a).
3. The compensation paid to Hendren Redwine for professional services rendered and reimbursement for expenses incurred shall be as determined by this Court upon proper application pursuant to Sections 328, 330 and 331 of the Bankruptcy Code, and such other procedures as may be fixed by order of this Court. Nothing in this Order shall serve to establish that Hendren Redwine's proposed hourly rates are reasonable. Rather, the Bankruptcy Administrator will consider Hendren Redwine's hourly rates and expenses to be a relevant factor in determining reasonable compensation in connection with duly filed fee applications under 11 U.S.C. § 330 and pursuant to the Middle District of North Carolina fee application guidelines.
4. The Debtors are directed to serve a copy of this Order on parties as required by the Order Implementing Certain Notice and Case Management Procedures (Docket #134) within three (3) days of entry of this Order and file a certificate of service with the Clerk of Court.

[END OF DOCUMENT]

Exhibit G

UNITED STATES BANKRUPTCY COURT
MIDDLE DISTRICT OF NORTH CAROLINA
GREENSBORO DIVISION

In Re:	)	
	)	CASE NO. 20-10247
Randolph Hospital, Inc. d/b/a Randolph	)	
Health,	)	CHAPTER 11
	)	
Debtors. ⁸	)	
	)	

BIOGRAPHICAL INFORMATION FOR HENDREN, REDWINE & MALONE, PLLC

JASON L. HENDREN

Jason L. Hendren is a Board Certified Specialist in Business Bankruptcy. Mr. Hendren was admitted to the North Carolina Bar in 1999. He attended Lee University where he earned a Bachelor of Arts degree, magna cum laude, in History and received the departmental award. He received his J.D., magna cum laude, from the University of Tennessee School of Law in 1999. While in law school, Mr. Hendren served on the Tennessee Law Review as an Editor of Student Materials from 1997 through 1999 and was inducted into the Order of the Coif. Mr. Hendren is a partner at Hendren, Redwine & Malone, PLLC, focusing in the areas of Bankruptcy and Civil Litigation. Mr. Hendren is regularly selected by Business North Carolina as Legal Elite in Bankruptcy and has also appeared frequently in Super Lawyers Magazine. Mr. Hendren served as Research Assistant to Justices Mark D. Martin and George L. Wainwright, Jr. of the Supreme Court of North Carolina prior to entering private practice. Mr. Hendren also serves on the board of directors for the Eastern Bankruptcy Institute, Inc. Mr. Hendren speaks frequently on the topic of Chapter 11 bankruptcy.

REBECCA F. REDWINE

Rebecca F. Redwine is a Board Certified Specialist in Business Bankruptcy. Ms. Redwine earned a Phi Beta Kappa key from North Carolina State University, where she graduated *summa cum laude* with a Bachelor of Arts in English in 2004. She then graduated from the University Of North Carolina School Of Law in 2007, where she was a client coordinator with the *pro bono* Community Legal Project and served on the executive board of the Domestic Violence Advocacy Project. She also served as a research assistant to Administrative Law Judge James J. Brown. Ms. Redwine is a partner at Hendren, Redwine & Malone, PLLC, focusing in the areas of Bankruptcy and Civil Litigation. Ms. Redwine is admitted to practice in all state and federal courts in North Carolina. She is a member of the North Carolina Bar Association; the North Carolina Association

⁸ The Debtors are Randolph Hospital, Inc. d/b/a Randolph Health, Case No. 20-10247; Randolph Specialty Group Practice, Case No. 20-10248; and MRI of Asheboro, LLC d/b/a Randolph MRI Center, Case No. 20-10249.

of Women Attorneys; the American Bar Association; and the North Carolina State Bar. Ms. Redwine is a council member of the North Carolina Bar Association Bankruptcy Section Council and serves as co-chair of the Pro Bono Committee for Council. She works as a volunteer lawyer for Lawyer on the Line. Ms. Redwine has spoken at several bankruptcy seminars, regarding Chapter 11 and Chapter 7 bankruptcies. Ms. Redwine was included in Super Lawyers magazine as a North Carolina Rising Star for years 2010, 2012, 2013 and 2017 through 2021. Additionally, Ms. Redwine was selected as Legal Elite in Bankruptcy from 2013 through 2019 and was selected for the 24th, 25th, 26th, 27th Edition of Best Lawyers in America in Bankruptcy and Creditor and Debtor Rights.

BENJAMIN E.F.B. WALLER

Benjamin E.F.B. Waller earned his Bachelor of Arts degree in Chemistry with honors from Goucher College in 1992. After obtaining a Master's in Chemistry from Washington University in St. Louis in 1995, Mr. Waller attended Duke University School of Law where he served as the Year-in-Review Editor of the Alaska Law Review, graduating in 1998. He was admitted to the Alabama State Bar in 1998 and admitted to the North Carolina State Bar in 2001. Mr. Waller clerked for Judge James A. Wynn, Jr. on the North Carolina Court of Appeals. Mr. Waller has served as a member of the North Carolina Bar Association Bankruptcy Section Council. He has extensive experience in bankruptcy matters and was selected for inclusion in Best Lawyers in America in Bankruptcy and Creditor Debtor Rights/Insolvency and Reorganization Law in 2018, 2019 and 2020.

JENNY GORMAN

Jenny Gorman is a 2010 graduate of UNC-Wilmington with a Bachelor of Science in Criminal Justice. Ms. Gorman is a 2012 graduate of the Meredith College Paralegal Program and a North Carolina Certified Paralegal. Ms. Gorman was employed with Butler & Butler, LLP from 2006 to 2010, focusing in the area of Chapter 7 bankruptcy. Prior to joining Hendren, Redwine & Malone in 2012, Ms. Gorman was a paralegal with the United States Bankruptcy Administrator's Office, focusing on Chapter 11 bankruptcies in the Eastern District of North Carolina. Ms. Gorman spoke at the 2014 Eastern District Seminar on Chapter 11 issues for paralegals. Ms. Gorman has extensive experience in all aspects of Chapter 11 and Chapter 7 bankruptcy proceedings, including consumer and business bankruptcies. Specifically, Ms. Gorman is proficient in preparing bankruptcy schedules and all required pleadings of the Court. On a daily basis, she meets and works closely with the firm's Chapter 11 clients to enable timely filing of monthly reports and to ensure compliance with all document production requirements. In addition to her bankruptcy experience, Ms. Gorman is solely responsible for the firm's daily calendar management system and case management which requires extensive communications with attorneys, paralegals, clients, creditors and court staff.

YAZMEEN O. GADALLA

Yazmeen Gadalla is a 2016 graduate of North Carolina State University, where she earned a Bachelor of Arts in English and a Bachelor of Arts in Criminology *cum laude*. Ms. Gadalla is a 2017 graduate of the Guilford College Paralegal Program and became a North Carolina Certified Paralegal in 2018. Prior to joining Hendren, Redwine & Malone in 2020, Ms. Gadalla was employed with Smith, Anderson, Blount, Dorsett, Mitchell & Jernigan, L.L.P. from 2019-2020, assisting start-up corporate clients with the formation of corporations and other business-related matters. Ms. Gadalla was also employed by Waldrep LLP from 2017-2019, where she provided essential support to their healthcare and bankruptcy practices, regularly assisting the attorneys with a wide variety of business bankruptcy matters in Chapter 7, Chapter 11, and Chapter 12 proceedings. As a paralegal at Hendren, Redwine & Malone, Ms. Gadalla focuses on Chapter 7 and 11 bankruptcies and state court matters. Ms. Gadalla is also a council member of the North Carolina Bar Association's Paralegal Division.