UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re : Chapter 11

DITECH HOLDING CORPORATION, et al., : Case No. 19-10412 (JLG)

:

Debtors.¹ : (Jointly Administered)

: Related Docket No. 3647

ORDER GRANTING FIFTH JOINT MOTION OF PLAN ADMINISTRATOR, GUC RECOVERY TRUSTEE, AND CONSUMER REPRESENTATIVE FOR EXTENSION OF PERIOD TO FILE OBJECTIONS TO PROOFS OF CLAIM

Upon the motion dated August 25, 2021 (the "Motion")² of the Plan Administrator, on behalf of Ditech Holding Corporation (f/k/a Walter Investment Management Corp.) and its debtor affiliates (excluding reorganized RMS) (collectively, the "Wind Down Estates"), META Advisors LLC, in its capacity as Trustee of the Ditech Holding Corporation GUC Recovery Trust (the "GUC Recovery Trustee") acting on behalf of the Ditech Holding Corporation GUC Recovery Trust (the "GUC Recovery Trust"); and Tara Twomey, the consumer representative appointed under the Third Amended Plan (the "Consumer Representative"), pursuant to section 105(a) of title 11 of the United States Code (the "Bankruptcy Code") and Rule 9006(b) of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), for an order extending the

On September 26, 2019, the Court confirmed the *Third Amended Joint Chapter 11 Plan of Ditech Holding Corporation and Its Affiliated Debtors* (ECF No. 1404) (the "**Third Amended Plan**"), which created the Wind Down Estates. The Wind Down Estates, along with the last four digits of their federal tax identification number, as applicable, are Ditech Holding Corporation (0486); DF Insurance Agency LLC (6918); Ditech Financial LLC (5868); Green Tree Credit LLC (5864); Green Tree Credit Solutions LLC (1565); Green Tree Insurance Agency of Nevada, Inc. (7331); Green Tree Investment Holdings III LLC (1008); Green Tree Servicing Corp. (3552); Marix Servicing LLC (6101); Walter Management Holding Company LLC (9818); and Walter Reverse Acquisition LLC (8837). The Wind Down Estates' principal offices are located at 2600 South Shore Blvd., Suite 300, League City, TX 77573.

² Capitalized terms used but not otherwise defined herein shall have the respective meanings ascribed to such terms in the Motion.

Claim Objection Deadline by one-hundred twenty (120) days, through and including January 21, 2022, without prejudice to the ability of the Plan Administrator, GUC Recovery Trustee, or Consumer Representative to request further extensions, all as more fully set forth in the Motion; and the Court having jurisdiction to consider the motion and the relief requested therein pursuant to 28 U.S.C. §§ 157 and 1334, and the Amended Standing Order of Reference M-431, dated January 31, 2012 (Preska, C.J.); and consideration of the Motion and the requested relief being a core proceeding pursuant to 28 U.S.C. § 157(b); and venue being proper before the court pursuant to 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the Motion having been provided to the notice parties in accordance with the Case Management Order; and such notice having been adequate and appropriate under the circumstances, and it appearing that no other or further notice need be provided; and the Court having reviewed the Motion; and the Court having determined that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein; and it appearing that the relief requested in the motion is in the best interests of the Wind Down Estates, creditors, and all parties in interest; and upon all of the proceedings had before the Court and after due deliberation and sufficient cause appearing therefor,

IT IS HEREBY ORDERED THAT

- 1. The Motion is granted to the extent set forth herein.
- 2. The Claim Objection Deadline in section 7.1 of the Third Amended Plan is hereby extended for an additional period of one-hundred twenty (120) days, through and including January 21, 2022.
- 3. This Order is without prejudice to the rights of the Plan Administrator, GUC Recovery Trustee, and Consumer Representative to request further extensions of the Claim Objection Deadline.

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4. The Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation, and/or enforcement of this Order.

Dated: September 13, 2021 New York, New York

> <u>/s/ James L. Garrity. Jr.</u> THE HONORABLE JAMES L. GARRITY, JR.

UNITED STATES BANKRUPTCY JUDGE