

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP

Lisa Laukitis

Clark Xue

One Manhattan West

New York, New York 10001-8602

Telephone: (212) 735-3000

Fax: (212) 735-2000

-and-

Elizabeth Downing (admitted *pro hac vice*)

500 Boylston Street

Boston, Massachusetts 02116

Telephone: (617) 573-4800

Fax: (617) 573-4870

Counsel for Michael E. Foreman, Plan Administrator for

CFG Peru Investments Pte. Limited (Singapore)

Former Counsel for William A. Brandt, Jr., Chapter 11 Trustee

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

**CHINA FISHERY GROUP LIMITED (CAYMAN)
et al.,**

Debtors.¹

Chapter 11

Case No. 16-11895 (JLG)

(Jointly Administered)

In re:

**CFG Peru Investments Pte. Limited (Singapore),
Debtor.**

Chapter 11

Case No. 16-11914 (JLG)

(Jointly Administered)

¹ The Debtors are China Fishery Group Limited (Cayman), Pacific Andes International Holdings Limited (Bermuda), N.S. Hong Investment (BVI) Limited, South Pacific Shipping Agency Limited (BVI), China Fisheries International Limited (Samoa), CFGL (Singapore) Private Limited, Chanery Investment Inc. (BVI), Champion Maritime Limited (BVI), Growing Management Limited (BVI), Target Shipping Limited (HK), Fortress Agents Limited (BVI), Ocean Expert International Limited (BVI), Protein Trading Limited (Samoa), CFG Peru Investments Pte. Limited (Singapore), Smart Group Limited (Cayman), Super Investment Limited (Cayman), Pacific Andes Resources Development Limited (Bermuda), Nouvelle Foods International Ltd., Golden Target Pacific Limited, Pacific Andes International Holdings (BVI) Limited, Zhonggang Fisheries Limited, Admired Agents Limited, Chiksano Management Limited, Clamford Holding Limited, Excel Concept Limited, Gain Star Management Limited, Grand Success Investment (Singapore) Private Limited, Hill Cosmos International Limited, Loyal Mark Holdings Limited, Metro Island International Limited, Mission Excel International Limited, Natprop Investments Limited, Pioneer Logistics Limited, Sea Capital International Limited, Shine Bright Management Limited, Superb Choice International Limited, and Toyama Holdings Limited (BVI).

**NOTICE OF HEARING ON THIRTEENTH INTERIM AND FINAL FEE
APPLICATION OF DEVELOPMENT SPECIALISTS, INC. FOR
COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT
OF EXPENSES AS ACCOUNTANT TO THE CHAPTER 11 TRUSTEE FOR (I) THE
THIRTEENTH INTERIM PERIOD FROM NOVEMBER 1, 2020 THROUGH
AND INCLUDING JUNE 10, 2021 AND (II) THE ENTIRE CASE PERIOD FROM
NOVEMBER 10, 2016 THROUGH AND INCLUDING JUNE 10, 2021**

PLEASE TAKE NOTICE that a hearing on the *Thirteenth Interim and Final Fee Application of Development Specialists, Inc. for Compensation for Services Rendered and Reimbursement of Expenses as Accountant to the Chapter 11 Trustee for (I) the Thirteenth Interim Period From November 1, 2020 Through and Including June 10, 2021 and (II) the Entire Case Period From November 10, 2016 Through and Including June 10, 2021* (the “Application”) will be held before the Honorable James L. Garrity, Jr., United States Bankruptcy Judge for the Southern District of New York, in the United States Bankruptcy Court for the Southern District of New York, One Bowling Green, Courtroom 601, New York, New York 10004 (the “Bankruptcy Court”), on **October 27, 2021 at 11:00 a.m. (Prevailing Eastern Time)** (the “Hearing”), or as soon thereafter as counsel may be heard.

PLEASE TAKE FURTHER NOTICE, that the Hearing will be conducted through Zoom for Government. Any parties wishing to participate must do so through Zoom for Government by registering at <https://www.nysb.uscourts.gov/content/judge-james-l-garrity-jr> by **4:00 p.m. (Prevailing Eastern Time) on October 25, 2021.**

PLEASE TAKE FURTHER NOTICE that responses or objections to the Application and the relief requested therein, if any, must be made in writing and (a) filed with the Bankruptcy Court no later than **4:00 p.m. (Prevailing Eastern Time) on October 20, 2021** (the “Objection Deadline”) and (b) served so as to be actually received by the following parties by the Objection Deadline:

(i) counsel for Michael E. Foreman, the Plan Administrator for CFG Peru Investments Pte. Limited (Singapore), and former counsel for William A. Brandt, Jr., the Chapter

11 Trustee for the bankruptcy estate of CFG Peru Investments Pte. Limited (Singapore), Skadden, Arps, Slate, Meagher & Flom LLP, One Manhattan West, New York, New York 10001-8602, Attn: Lisa Laukitis (lisa.laukitis@skadden.com), and Clark Xue (clark.xue@skadden.com), and Skadden, Arps, Slate, Meagher & Flom LLP, 500 Boylston Street, Boston, Massachusetts 02116, Attn: Elizabeth Downing (liz.downing@skadden.com);

(ii) counsel for the other Debtors, Weil, Gotshal & Manges LLP, 767 Fifth Avenue, New York, NY 10153, Attn: Matthew S. Barr, Esq. (matt.barr@weil.com), Marcia Goldstein (marcia.goldstein@weil.com), and Gabriel A. Morgan (gabriel.morgan@weil.com), and Klestadt Winters Jureller Southard & Stevens, LLP, Attn: Tracy Klestadt (tklestadt@klestadt.com), and John Jureller, Jr. (jjureller@klestadt.com);

(iii) the Office of the United States Trustee, U.S. Federal Office Building, 201 Varick Street, Suite 1006, New York, NY 10014, Attn: Richard Morrissey (richard.morrissey@usdoj.gov);

(iv) the Chapter 11 Trustee, 110 East 42nd Street, Suite 1818, New York, New York 10017, Attn: William A. Brandt, Jr. (bbrandt@dsiconsulting.com); and

(v) the Plan Administrator for CFG Peru Investments Pte. Limited (Singapore), 24 Talcott Road, Rye Brook, NY 10573, Attn: Michael E. Foreman (michael@foremanlawpllc.com).

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PLEASE TAKE FURTHER NOTICE that unless a written objection to the Application, with proof of service, is filed with the Bankruptcy Court and a courtesy copy delivered to the Honorable James L. Garrity, Jr.'s Chambers by the Objection Deadline, the Plan Administrator may, on or after the Objection Deadline, submit to the Bankruptcy Court an order, which order may be entered with no further notice or opportunity to be heard.

Dated: September 13, 2021
New York, New York

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP

By: /s/ Lisa Laukitis
Lisa Laukitis
Clark Xue
One Manhattan West
New York, New York 10001-8602
Telephone: (212) 735-3000
Fax: (212) 735-2000

-and-

Elizabeth Downing (admitted *pro hac vice*)
500 Boylston Street
Boston, Massachusetts 02116
Telephone: (617) 573-4800
Fax: (617) 573-4870

*Counsel for Michael E. Foreman, Plan Administrator for
CFG Peru Investments Pte. Limited (Singapore)
Former Counsel for William A. Brandt, Jr., Chapter 11
Trustee*

DEVELOPMENT SPECIALISTS, INC.

Patrick J. O'Malley

Steven L. Victor

10 South LaSalle Street, Suite 3300

Chicago, Illinois 60603

Telephone: (312) 263-4141

Fax: (312) 263-1180

Accountant for William A. Brandt, Jr., Chapter 11 Trustee

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:	:	Chapter 11
	:	
CHINA FISHERY GROUP LIMITED (CAYMAN)	:	Case No. 16-11895 (JLG)
<i>et al.</i>,	:	
Debtors.¹	:	(Jointly Administered)
	:	
In re:	:	Chapter 11
	:	
CFG Peru Investments Pte. Limited (Singapore),	:	Case No. 16-11914 (JLG)
Debtor.	:	
	:	(Jointly Administered)
	:	

¹ The Debtors are China Fishery Group Limited (Cayman), Pacific Andes International Holdings Limited (Bermuda), N.S. Hong Investment (BVI) Limited, South Pacific Shipping Agency Limited (BVI), China Fisheries International Limited (Samoa), CFGL (Singapore) Private Limited, Chanery Investment Inc. (BVI), Champion Maritime Limited (BVI), Growing Management Limited (BVI), Target Shipping Limited (HK), Fortress Agents Limited (BVI), Ocean Expert International Limited (BVI), Protein Trading Limited (Samoa), CFG Peru Investments Pte. Limited (Singapore), Smart Group Limited (Cayman), Super Investment Limited (Cayman), Pacific Andes Resources Development Limited (Bermuda), Nouvelle Foods International Ltd., Golden Target Pacific Limited, Pacific Andes International Holdings (BVI) Limited, Zhonggang Fisheries Limited, Admired Agents Limited, Chiksano Management Limited, Clamford Holding Limited, Excel Concept Limited, Gain Star Management Limited, Grand Success Investment (Singapore) Private Limited, Hill Cosmos International Limited, Loyal Mark Holdings Limited, Metro Island International Limited, Mission Excel International Limited, Natprop Investments Limited, Pioneer Logistics Limited, Sea Capital International Limited, Shine Bright Management Limited, Superb Choice International Limited, and Toyama Holdings Limited (BVI).

**THIRTEENTH INTERIM AND FINAL FEE APPLICATION OF
DEVELOPMENT SPECIALISTS, INC. FOR COMPENSATION FOR SERVICES
RENDERED AND REIMBURSEMENT OF EXPENSES AS ACCOUNTANT TO THE
CHAPTER 11 TRUSTEE FOR (I) THE THIRTEENTH INTERIM PERIOD FROM
NOVEMBER 1, 2020 THROUGH AND INCLUDING JUNE 10, 2021 AND
(II) THE ENTIRE CASE PERIOD FROM NOVEMBER 10, 2016
THROUGH AND INCLUDING JUNE 10, 2021**

General Information

Name of Applicant: Development Specialists, Inc.

Authorized to Provide Services to: William A. Brandt, Jr., as Chapter 11 Trustee of
CFG Peru Investments Pte. Limited

Petition Date: June 30, 2016

Date of Retention: *Nunc pro tunc* to November 10, 2016

This is a/an: ☐ monthly application
☒ interim application
☒ final application

<i>Summary of Fees and Expenses Sought in the Application</i>		
	Thirteenth Interim Period	Entire Case Period
Period for Which Compensation and Expense Reimbursement is Sought:	11/01/2020 – 06/10/2021	11/10/2016 – 06/10/2021
Amount of Actual, Reasonable and Necessary Compensation Attributable to This Application Period:	\$623,592.50	\$8,218,338.50 ²
Amount of Expense Reimbursement Requested as Actual, Reasonable and Necessary:	\$748.93	\$454,038.92
Total Compensation and Expense Reimbursement Attributable to This Application Period:	\$624,341.43	\$8,672,377.42

² Through this Application, DSI requests authorization of additional fees and expenses incurred in connection with the preparation, filing, and prosecution of this Application between the period of June 11, 2021, through and including the hearing on this Application (the “Supplemental Fee Period”), which are estimated in the amount of approximately \$25,000.00. DSI will invoice the Plan Administrator for the lower of \$25,000.00 or the actual amounts incurred during the Supplemental Fee Period. The amounts sought in this Application do not reflect the fees and expenses incurred in connection therewith.

<i>Summary of Fees, Professionals, and Rates</i>		
	Thirteenth Interim Period	Entire Case Period
Compensation Sought in This Application Already Sought Pursuant to Monthly Fee Applications But Not Yet Allowed:	\$623,592.50 ³	\$8,218,338.50
Expenses Sought in This Application Already Sought Pursuant to Monthly Fee Applications But Not Yet Allowed:	\$748.93	\$454,038.92
Blended Rate in This Application:	\$446.51	\$385.56
Number of Professionals Included in This Application:	8	19
Number of Professionals and Paraprofessionals Billing Fewer Than 15 Hours to This Case:	1	3
Increase in Rates:	On January 1 of each of 2017, 2018, 2019, 2020 and 2021, DSI implemented firm-wide rate increases applicable generally to clients in both bankruptcy and non-bankruptcy matters. Pursuant to DSI's retention order [Dkt. No. 491], DSI provided advance notice of these increases to: (a) the Office of the U.S. Trustee for the Southern District of New York; (b) the Chapter 11 Trustee; and (c) any party that had requested notice pursuant to Bankruptcy Rule 2002 [Dkt. Nos. 941, 1412, 1883 and 2257 respectively].	

³ Pursuant to the Compensation Procedures Order (defined below) and the Creditor Plan, DSI received 100% of compensation and 100% of expenses for its monthly fee statements during the Thirteenth Interim Period, and 100% of Holdback amounts (defined below) as follows:

<u>Monthly Fee Statement</u>	<u>Payment Received</u>
November 2020	January 29, 2021
December 2020	February 26, 2021
January 2021	March 30, 2021
February 2021	May 3, 2021
March 2021	June 22, 2021
April 2021	July 16, 2021
May 2021	August 6, 2021
June 2021	August 25, 2021
Holdback Amounts (\$1,601,261.20)	June 22, 2021

	On April 1, 2021, DSI implemented step increases to reflect merit promotions for two DSI professionals. Such “step increases” do not constitute rate increases.
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**FEE STATEMENTS OF DEVELOPMENT SPECIALISTS, INC.
THROUGH JUNE 10, 2021**

DATE FILED	DOCKET NO.	PERIOD COVERED	FEES REQUESTED	EXPENSES REQUESTED	FEES AUTHORIZED	EXPENSES AUTHORIZED
6/14/2017	587	11/10/2016- 11/30/2016	\$41,939.00	\$271.88	\$41,939.00	\$271.88
6/14/2017	588	12/1/2016- 12/31/2016	\$60,824.50	\$1,306.32	\$60,824.50	\$1,306.32
6/14/2017	589	1/1/2017- 1/31/2017	\$276,940.25	\$47,831.05	\$276,940.25	\$47,831.05
6/14/2017 ⁴	590	2/1/2017- 2/28/2017	\$236,985.25	\$21,717.35	\$236,985.25	\$21,717.35
6/14/2017	591	3/1/2017- 3/31/2017	\$344,939.25	\$24,571.25	\$344,939.25	\$24,571.25
7/25/2017	642	4/1/2017- 4/30/2017	\$199,000.00	\$2,609.40	\$199,000.00	\$2,609.40
8/30/2017	725	5/1/2017- 5/31/2017	\$235,316.75	\$17,796.34	\$235,316.75	\$17,796.34
10/6/2017 ⁵	816	6/1/2017- 6/30/2017	\$228,218.50	\$11,842.70	\$228,218.50	\$11,842.70
11/02/2017	862	7/1/2017- 7/31/2017	\$250,822.75	\$10,746.20	\$250,822.75	\$10,746.20
11/28/2017	901	8/1/2017- 8/31/2017	\$323,654.00	\$18,372.55	\$323,654.00	\$18,372.55
12/01/2017	908	9/1/2017- 9/30/2017	\$313,674.00	\$27,420.31	\$313,674.00	\$27,420.31
12/13/2017 ⁶	924	10/1/2017- 10/31/2017	\$287,866.50	\$19,085.99	\$287,866.50	\$19,085.99
2/22/2018	999	11/1/2017- 11/30/2017	\$146,260.50	\$8,938.60	\$146,260.50	\$8,938.60
3/15/2018	1041	12/1/2017- 12/31/2017	\$106,093.50	\$20,562.49	\$106,093.50	\$20,562.49
4/6/2018	1080	1/1/2018- 1/31/2018	\$130,205.50	\$2,360.23	\$130,205.50	\$2,360.23

⁴ DSI's First Interim Fee Application (the "First Interim Application") was filed with the Court on September 25, 2017 [Dkt. No. 784] and approved by Order of the Court entered October 30, 2017 [Dkt. No. 856].

⁵ DSI's Second Interim Fee Application (the "Second Interim Application") was filed with the Court on November 20, 2017 [Dkt. No. 890] and approved by Order of the Court entered December 21, 2017 [Dkt. No. 930]. Although the expenses stated accurately reflect the monthly fee statements as filed, the chart does not reflect voluntary airfare reductions taken by DSI after the Second Interim Period, but applicable to the First Interim Period and the Second Interim Period.

⁶ DSI's Third Interim Fee Application (the "Third Interim Application") was filed with the Court on February 8, 2018 [Dkt. No. 982] and approved by Order of the Court entered March 22, 2018 [Dkt. No. 1051].

DATE FILED	DOCKET NO.	PERIOD COVERED	FEES REQUESTED	EXPENSES REQUESTED	FEES AUTHORIZED	EXPENSES AUTHORIZED
4/6/2018 ⁷	1081	2/1/2018-2/28/2018	\$257,825.50	\$43,677.68	\$257,825.50	\$43,677.68
5/15/2018	1121	3/1/2018-3/30/2018	\$186,619.50	\$7,513.33	\$186,619.50	\$7,513.33
6/27/2018	1189	4/1/2018-4/30/2018	\$214,184.00	\$14,063.25	\$214,184.00	\$14,063.25
8/3/2018	1243	5/1/2018-5/31/2018	\$136,950.00	\$7,179.43	\$136,950.00	\$7,179.43
9/6/2018 ⁸	1298	6/1/2018-6/30/2018	\$183,525.00	\$19,804.73	\$183,525.00	\$19,804.73
9/20/2018	1326	7/1/2018-7/31/2018	\$134,914.00	\$10,891.01	\$134,914.00	\$10,891.01
10/15/2018	1341	8/1/2018-8/31/2018	\$105,567.75	\$1,468.20	\$105,567.75	\$1,468.20
11/13/2018	1381	9/1/2018-9/30/2018	\$133,456.50	\$2,326.91	\$133,456.50	\$2,326.91
12/13/2018 ⁹	1411	10/1/2018-10/31/2018	\$196,769.50	\$14,679.22	\$196,769.50	\$14,679.22
2/5/2019	1472	11/1/2018-11/30/2018	\$170,955.25	\$13,401.36	\$170,955.25	\$13,401.36
3/12/2019	1512	12/1/2018-12/31/2018	\$186,703.00	\$31,287.31	\$186,703.00	\$31,287.31
4/12/2019	1548	1/1/2019-1/31/2019	\$154,759.50	\$14,441.13	\$154,759.50	\$14,441.13
5/24/2019 ¹⁰	1600	2/1/2019-2/28/2019	\$197,879.50	\$0.00	\$197,879.50	\$0.00
6/25/2019	1627	3/1/2019-3/31/2019	\$185,034.50	\$8,387.67	\$185,034.50	\$8,387.67
7/18/2019	1654	4/1/2019-4/30/2019	\$231,983.50	\$7,093.53	\$231,983.50	\$7,093.53
8/2/2019	1674	5/1/2019-5/31/2019	\$123,879.50	\$4,450.05	\$123,879.50	\$4,450.05
8/28/2019 ¹¹	1713	6/1/2019-6/30/2019	\$92,149.75	\$3,265.82	\$92,149.75	\$3,265.82
9/26/2019	1736	7/1/2019-7/31/2019	\$126,344.00	\$11.99	\$126,344.00	\$11.99
10/21/2019	1768	8/1/2019-8/31/2019	\$115,372.50	\$21.99	\$115,372.50	\$21.99

⁷ DSI's Fourth Interim Fee Application (the "Fourth Interim Application") was filed with the Court on July 2, 2018 [Dkt. No. 1195] and approved by Order of the Court entered September 10, 2018 [Dkt. No. 1299].

⁸ DSI's Fifth Interim Fee Application (the "Fifth Interim Application") was filed with the Court on November 29, 2018 [Dkt. No. 1396] and approved by Order of the Court entered December 26, 2018 [Dkt. No. 1419].

⁹ DSI's Sixth Interim Fee Application (the "Sixth Interim Application") was filed with the Court on April 26, 2019 [Dkt. No. 1562] and approved by Order of the Court dated July 19, 2019 [Dkt. No. 1655].

¹⁰ DSI's Seventh Interim Fee Application (the "Seventh Interim Application") was filed with the Court on September 23, 2019 [Dkt. No. 1733] and approved by Order of the Court dated November 5, 2019 [Dkt. No. 1814].

¹¹ DSI's Eighth Interim Fee Application (the "Eighth Interim Application") was filed with the Court on February 20, 2020 [Dkt. No. 1965] and approved by Order of the Court dated July 5, 2020 [Dkt. No. 2100].

DATE FILED	DOCKET NO.	PERIOD COVERED	FEES REQUESTED	EXPENSES REQUESTED	FEES AUTHORIZED	EXPENSES AUTHORIZED
11/22/2019	1828	9/1/2019-9/30/2019	\$160,816.75	\$5,068.31	\$160,816.75	\$5,068.31
12/20/2019 ¹²	1888	10/1/2019-10/31/2019	\$203,966.75	\$22,376.60	\$203,966.75	\$22,376.60
1/30/2020	1940	11/1/2019-11/30/2019	\$100,509.50	\$1,560.15	\$100,509.50	\$1,560.15
3/4/2020 ¹³	1980	12/1/2019-12/31/2019	\$149,470.00	\$17,093.67	\$149,470.00	\$17,093.67
3/19/2020	1998	1/1/2020-1/31/2020	\$50,256.00	\$73.99	\$50,256.00	\$73.99
4/8/2020 ¹⁴	2007	2/1/2020-2/29/2020	\$72,007.50	\$2,292.20	\$72,007.50	\$2,292.20
5/8/2020	2035	3/1/2020-3/31/2020	\$93,180.00	\$1,256.99	\$93,180.00	\$1,256.99
6/1/2020	2054	4/1/2020-4/30/2020	\$54,093.50	\$0.00	\$54,093.50	\$0.00
7/15/2020	2108	5/1/2020-5/31/2020	\$43,334.00	\$107.68	\$43,334.00	\$107.68
8/28/2020 ¹⁵	2138	6/1/2020-6/30/2020	\$97,067.50	\$66.88	\$97,067.50	\$66.88
9/10/2020	2157	7/1/2020-7/31/2020	\$75,366.00	\$31.99	\$75,366.00	\$31.99
10/22/2020	2201	8/1/2020-8/31/2020	\$59,729.00	\$47.81	\$59,729.00	\$47.81
11/16/2020	2227	9/1/2020-9/30/2020	\$45,594.50	\$45.04	\$45,594.50	\$45.04
12/10/2020 ¹⁶	2252	10/1/2020-10/31/2020	\$71,742.00	\$81.99	\$71,742.00	\$81.99
1/13/2021	2295	11/1/2020-11/30/2020	\$63,652.00	\$11.99	\$63,652.00	\$11.99
2/10/2021	2334	12/1/2020-12/31/2020	\$77,952.00	\$11.99	\$77,952.00	\$11.99
3/11/2021	2369	1/1/2021-1/31/2021	\$97,589.00	\$11.99	\$97,589.00	\$11.99
4/16/2021	2406	2/1/2021-2/28/2021	\$78,255.50	\$646.99	\$78,255.50	\$646.99
6/4/2021	2544	3/1/2021-3/31/2021	\$94,110.50	\$41.99	\$94,110.50	\$41.99
6/25/2021	2588	4/1/2021-4/30/2021	\$85,186.50	\$11.99	\$85,186.50	\$11.99

¹² DSI's Ninth Interim Fee Application (the "Ninth Interim Application") was filed with the Court on July 20, 2020 [Dkt. No. 2116] and was approved by Order of the Court dated October 28, 2020 [Dkt. No. 2208].

¹⁴ DSI's Tenth Interim Fee Application (the "Tenth Interim Application") was filed with the Court on September 25, 2020 [Dkt. No. 2174] and was approved by Order of the Court dated October 28, 2020 [Dkt. No. 2208].

¹⁵ DSI's Eleventh Interim Fee Application (the "Eleventh Interim Application") was filed with the Court on December 17, 2020 [Dkt. No. 2269] and was approved by Order of the Court dated February 4, 2021 [Dkt. No. 2325].

¹⁶ DSI's Twelfth Interim Fee Application ("Twelfth Interim Application") was filed with the Court on April 16, 2021 [Dkt. No. 2407] and was approved by Order of the Court dated July 24, 2021 [Dkt. No. 2608].

DATE FILED	DOCKET NO.	PERIOD COVERED	FEES REQUESTED	EXPENSES REQUESTED	FEES AUTHORIZED	EXPENSES AUTHORIZED
7/16/2021	2601	5/1/2021- 5/31/2021	\$82,792.00	\$11.99	\$82,792.00	\$11.99
8/5/2021	2627	6/1/2021- 6/10/2021	\$44,055.00	\$0.00	\$44,055.00	\$0.00

**TIME SUMMARY TO THIRTEENTH INTERIM FEE APPLICATION OF
DEVELOPMENT SPECIALISTS, INC.
NOVEMBER 1, 2020 THROUGH AND INCLUDING JUNE 10, 2021**

Name	Rate	Hours	Amount
Senior Managing Directors			
Patrick J. O'Malley	\$695.00	17.50	\$12,162.50
	720.00	168.00	120,960.00
Steven L. Victor	650.00	15.80	10,270.00
	675.00	109.90	74,182.50
Total Senior Managing Directors		311.20	\$217,575.00
Managing Directors			
Yale S. Bogen	535.00	19.90	\$10,646.50
	565.00	53.30	30,114.50
Total Managing Directors		73.20	\$40,761.00
Assistant General Counsel			
Catherine E. Vance	395.00	161.30	\$63,713.50
	410.00	290.50	119,105.00
Total Assistant General Counsel		451.80	\$182,818.50
Associates			
Thomas J. Frey	350.00	63.90	\$22,365.00
	375.00	162.80	61,050.00
William G. Brandt	295.00	58.20	17,169.00
	310.00	146.90	45,539.00
	325.00	51.50	16,737.50
Taylor F. Caruso	295.00	1.40	413.00
Gabria A. Brenner	235.00	20.70	4,864.50
	260.00	55.00	14,300.00
Total Associates		560.40	\$182,438.00
Blended Rate, Total Hours, and Total Professional Fees			
	446.51	1,396.60	\$623,592.50

**SUMMARY OF SERVICES RENDERED BY
DEVELOPMENT SPECIALISTS, INC.
NOVEMBER 1, 2020 THROUGH AND INCLUDING JUNE 10, 2021¹⁷**

Category	Hours	Fees
Attend Court Hearings/Review Pleadings	50.00	\$25,009.00
Business Analysis	457.70	202,773.00
Claims Analysis/Objections	10.50	4,244.00
Creditors/Committee Contact	195.20	105,435.00
Fee Application/Client Billing	42.50	17,751.50
FTI Litigation	82.00	33,510.50
Litigation Support	168.40	77,459.00
Monthly Bankruptcy Reports	116.30	38,125.50
New Financing	13.10	5,492.50
Non-Debtor Affiliate Issues	2.10	861.00
Retention/Engagement Matters	28.50	12,244.00
Sale of Assets	220.60	96,233.50
Shareholder Contact/ Related	4.90	2,241.50
Transition	4.80	2,212.50
Total	1,396.60	\$623,592.50

¹⁷ Detailed time records for each category are attached hereto as **Exhibit C**.

**SUMMARY OF EXPENSES INCURRED BY
DEVELOPMENT SPECIALISTS, INC.
NOVEMBER 1, 2020 THROUGH AND INCLUDING JUNE 10, 2021**

CHARGES AND DISBURSEMENTS	AMOUNT
Long Distance Telephone	\$30.00
Drop Box Charges	83.93
News Subscription	635.00
SUBTOTAL	\$748.93
Voluntary Reduction in International Airfare	--
TOTAL	\$748.93

**TIME SUMMARY TO FINAL INTERIM FEE APPLICATION OF
DEVELOPMENT SPECIALISTS, INC.
NOVEMBER 10, 2016 THROUGH AND INCLUDING JUNE 10, 2021**

Name	Year	Rate	Hours	Amount
Senior Managing Director				
Fred C. Caruso	2016	660.00	10.40	\$6,864.00
Patrick J. O'Malley	2016	595.00	14.40	8,568.00
	2017	615.00	481.60	296,184.00
		307.50	105.50	32,441.25
	2018	635.00	419.60	266,446.00
		317.50	63.00	20,002.50
	2019	675.00	365.00	246,375.00
		337.50	53.00	17,887.50
	2020	695.00	107.20	74,504.00
	2021	720.00	168.00	120,960.00
Joseph J. Luzinski	2016	590.00	31.30	18,467.00
	2017	595.00	937.00	557,515.00
		297.50	139.00	41,352.50
	2018	620.00	391.70	242,854.00
		310.00	114.00	35,340.00
	2019	635.00	49.30	31,305.50
		317.50	12.00	3,810.00
Steven L. Victor	2016	590.00	32.20	19,000.00
	2017	595.00	993.60	591,192.00
		297.50	165.30	49,176.75
	2018	620.00	584.80	362,576.00
		310.00	110.40	34,224.00
	2019	635.00	534.00	339,090.00
		317.50	65.00	20,637.50
	2020	650.00	116.20	75,530.00
	2021	675.00	109.90	74,182.50
Total Senior Managing Directors			6,173.40	\$3,586,485.00
Managing Director				
Yale S. Bogen	2016	460.00	10.00	\$4,600.00
	2017	475.00	383.50	182,162.50
		237.50	67.00	15,912.50
	2018	500.00	213.50	106,750.00
	2019	510.00	138.60	70,686.00
	2020	535.00	107.40	57,459.00
	2021	565.00	53.30	30,114.50

Matthew P. Sorenson	2016	380.00	9.00	3,420.00
	2017	395.00	148.70	58,736.50
		197.50	26.00	5,135.00
Total Managing Directors			1,157.00	\$534,976.00
Assistant/General Counsel				
Robert B. Weiss	2016	610.00	59.20	\$36,112.00
		305.00	4.50	1,372.50
	2017	650.00	430.00	279,500.00
		325.00	96.30	31,297.50
Catherine E. Vance	2017	295.00	571.30	168,533.50
		147.50	6.00	885.00
	2018	350.00	694.90	243,215.00
		175.00	32.00	5,600.00
	2019	375.00	665.70	249,637.50
		187.50	35.00	6,562.50
	2020	395.00	677.80	267,731.00
		197.50	5.00	987.50
	2021	410.00	290.50	119,105.00
Total Assistant/General Counsel			3,568.20	\$1,410,539.00
Director				
Shelly L. Cuff	2016	295.00	7.40	\$2,183.00
	2017	315.00	683.70	215,365.50
		157.50	57.50	9,056.25
	2018	325.00	20.90	6,792.50
Total Director			769.50	\$233,397.25
Associates				
James E. Romey	2018	350.00	566.00	\$198,100.00
		175.00	170.50	29,837.50
	2019	360.00	353.70	127,332.00
	2020	375.00	17.40	6,525.00
Thomas J. Frey	2019	325.00	258.90	84,142.50
		162.50	24.00	3,900.00
	2020	350.00	250.30	87,605.00
	2021	375.00	162.80	61,050.00
Yiman Zhang	2018	325.00	200.40	65,130.00
		162.50	23.00	3,737.50
	2019	350.00	339.50	118,825.00
		175.00	47.00	8,225.00
	2020	360.00	253.60	91,296.00
Christine C. DePaul	2017	300.00	3.80	1,140.00
Alexandra N. Samuels (nee Youngman)	2017	225.00	31.30	7,042.50
	2018	230.00	166.90	38,387.00
	2019	240.00	42.90	10,296.00

Adam L. Rhum	2017	225.00	432.90	95,377.50
		112.50	111.50	12,543.75
	2018	230.00	511.30	117,599.00
		115.00	56.00	6,440.00
	2019	250.00	935.40	233,850.00
		125.00	87.00	10,875.00
	2020	295.00	119.80	35,341.00
William G. Brandt	2016	175.00	13.80	2,415.00
	2017	195.00	1,425.20	277,914.00
		97.50	216.10	21,069.75
	2018	230.00	958.20	220,386.00
		115.00	169.50	19,492.50
	2019	275.00	826.40	227,260.00
		137.50	118.50	16,293.75
	2020	295.00	316.40	93,338.00
	2021	310.00	146.90	45,539.00
		325.00 ¹⁸	51.50	16,737.50
Taylor F. Caruso	2018	230.00	52.20	12,006.00
		115.00	24.00	2,760.00
	2019	250.00	60.70	15,175.00
	2020	295.00	7.90	2,330.50
Gabria A. Brenner	2020	235.00	48.20	11,327.00
	2021	260.00	55.00	14,300.00
Total Associates			9,647.40	\$2,452,941.25
Blended Rate, Total Hours, and Total Professional Fees			\$385.56	21,315.50
				\$8,218,338.50

¹⁸ William G. Brandt and Taylor Caruso received merit increases effective April 1, 2021. Mr. Caruso had no time attributable to the Debtor's case on or after that date.

**SUMMARY OF SERVICES RENDERED BY
DEVELOPMENT SPECIALISTS, INC.
NOVEMBER 10, 2016 THROUGH AND INCLUDING JUNE 10, 2021**

Category	Hours	Fees
Attend Court Hearings/Review Pleadings	188.90	\$87,196.50
Business Analysis	3,641.30	1,440,061.00
Claims Analysis/Objections	215.70	98,914.50
Creditors/Committee Contact	1,342.90	566,465.00
Fee Application/Client Billing	957.90	378,610.50
FTI Litigation	501.50	200,362.00
INDECOPI	1.10	707.50
Litigation Support	687.60	310,242.00
Monthly Bankruptcy Reports	1,327.50	454,657.50
New Financing	200.10	113,421.50
Non-Debtor Affiliate Issues	28.90	15,255.50
Officer and Director Issues	2.60	1,599.00
Plan/Disclosure Statement	17.10	8,232.50
Real Estate Management	45.10	24,324.50
Reports to Court	458.40	133,175.00
Retention/Engagement Matters	583.50	236,901.50
Sale of Assets	7,122.60	2,743,927.50
Shareholder Contact/ Related	374.20	165,123.50
Sustainable Fishing Resources	1,262.00	713,258.50
Tax Issues	0.20	95.00
Transition	4.80	2,212.50
Travel at 1/2	2,203.60	466,855.50
Working Travel	148.00	56,740.00
Total	21,315.50	\$8,218,338.50

**SUMMARY OF EXPENSES INCURRED BY
DEVELOPMENT SPECIALISTS, INC.
NOVEMBER 10, 2016 THROUGH AND INCLUDING JUNE 10, 2021**

Charges and Disbursements	Amount
Long Distance Telephone	\$7,287.22
Court Call	70.00
Delivery	64.31
News Subscriptions	734.00
Industry Reports	9,605.95
TLO Report	56.00
Dropbox	724.61
QuickBooks Checks/Envelopes	72.15
WiFi Charges	663.81
Airfare	426,337.33
Lodging	156,999.46
Meals	22,746.95
Cabs/Limo	17,556.47
Parking, Gas, Tolls, Etc.	4,030.45
Fingerprinting, Passport and Vaccine Expenses	1,291.25
Expenses for International Travel	1,366.81
China Visa Fees	250.00
Misc. Charges--Translation Services	995.00
Miscellaneous Charges	128.92
SUBTOTAL	\$650,980.69
Voluntary Reduction in Airfare	(196,941.77)
TOTAL	\$454,038.92

Peru Investments Pte. Limited (Singapore) (“CFG Peru Singapore” or the “Debtor”) in the above-captioned chapter 11 cases, submits this thirteenth and final interim application (the “Application”) seeking interim allowance and payment of compensation and reimbursement of expenses pursuant to sections 330 and 331 of title 11 of the United States Code (the “Bankruptcy Code”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), Rule 2016-1 of the Local Bankruptcy Rules for the Southern District of New York (the “Local Bankruptcy Rules”), the Amended Guidelines for Fees and Disbursements for Professionals in Southern District of New York (June 17, 2013) promulgated pursuant to Local Bankruptcy Rule 2016-1(a) (the “Local Guidelines”), and the United States Trustee’s Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under 11 U.S.C. § 330 effective as of November 1, 2013 (the “U.S. Trustee Guidelines,” and together with the Local Guidelines, the “Fee Guidelines”), for (i) the period from November 1, 2020 through and including June 10, 2021 (the “Application Period”) and (ii) the period from November 10, 2016 through and including June 10, 2021 (the “Entire Case Period”). In support of this Application, DSI submits the certification of Steven L. Victor, a Senior Managing Director at DSI (the “Victor Certification”), which is attached hereto as Exhibit A and incorporated herein by reference. In further support of this Application, DSI represents as follows:

JURISDICTION

1. This Court has jurisdiction to consider this Application under 28 U.S.C. §§ 157 and 1334. This is a core proceeding under 28 U.S.C. § 157(b). Venue of this case and this Application in this district is proper under 28 U.S.C. §§ 1408 and 1409.

2. The legal predicates for the relief requested herein are Bankruptcy Code §§ 330 and 331, Bankruptcy Rule 2016, and Local Bankruptcy Rule 2016-1.

BACKGROUND

A. The Chapter 11 Cases

3. On June 30, 2016 (the “Petition Date”), each of the debtors in the above-captioned cases (the “Debtors”), except Pacific Andes Resources Development Ltd. (“PARD”), Nouvelle Foods International Ltd. (“Nouvelle”), Golden Target Pacific Limited (“Golden Target”), Pacific Andes International Holdings (BVI) Limited (“PAIH (BVI)”), Zhonggang Fisheries Limited (“Zhonggang”), and the Additional Debtors (defined below) filed voluntary petitions under Chapter 11 of the Bankruptcy Code in this Court. On September 29, 2016, PARD filed its Chapter 11 bankruptcy case. On March 27, 2017, Nouvelle and Golden Target filed Chapter 11 bankruptcy cases. On April 17, 2017, PAIH (BVI) and Zhonggang filed Chapter 11 bankruptcy cases. Lastly, on May 2, 2017, an additional sixteen² Debtors filed Chapter 11 bankruptcy cases (the “Additional Debtors,” and collectively with PARD, Nouvelle, Golden Target, PAIH (BVI), Zhonggang, and the other Debtors’ Chapter 11 cases, the “Chapter 11 Cases”).

4. To date, no creditors’ committee has been appointed in these Chapter 11 Cases by the Office of the United States Trustee for the Southern District of New York (the “U.S. Trustee”).

5. The Debtors constitute a part of a group of companies that once collectively constituted the world’s twelfth largest fishing company. The Debtors consist principally of holding companies and defunct, non-operating companies. Their value is derived largely from their indirect or direct interests in two Peruvian operating companies which are non-Debtor subsidiaries – CFG Investment S.A.C. (“CFGFI”) and Corporacion Pesquera Inca S.A.C.

² The Additional Debtors are: Admired Agents Limited, Chiksano Management Limited, Clamford Holding Limited, Excel Concept Limited, Gain Star Management Limited, Grand Success Investment (Singapore) Private Limited, Hill Cosmos International Limited, Loyal Mark Holdings Limited, Metro Island International Limited, Mission Excel International Limited, Natprop Investments Limited, Pioneer Logistics Limited, Sea Capital International Limited, Shine Bright Management Limited, Superb Choice International Limited, and Toyama Holdings Limited (BVI).

(“Copeinca,” and together with CFGI, the “Peruvian Opcos”). The Peruvian Opcos operate an anchovy fishing business and together control a significant percentage of the anchovy fishing quotas fixed by the Peruvian government.

6. On November 10, 2016, the U.S. Trustee sought approval of William A. Brandt, Jr., as the Chapter 11 Trustee of CFG Peru Singapore [Dkt. No. 218]. On that same date, the Court entered an order approving the selection of Mr. Brandt as the Chapter 11 Trustee [Dkt. No. 219].

7. On March 16, 2021, the Creditor Plan Proponents (as defined below), a subset of the Ad Hoc Group,³ filed the *Creditor Plan Proponents' Chapter 11 Plan for CFG Peru Investments Pte. Ltd. (Singapore) and Smart Group Limited (Cayman)* [Dkt. No. 2381], later amended as the *Creditor Plan Proponents' Chapter 11 Plan for CFG Peru Investments Pte. Ltd. (Singapore)* [Dkt. No. 2564] (as may be amended, modified, or supplemented from time to time and including all exhibits and supplements thereto, the “Creditor Plan”). On June 10, 2021, the Court entered an order confirming the Creditor Plan [Dkt. No. 2569] (the “Confirmation Order”).

8. The Chapter 11 Trustee has filed monthly operating reports (“Monthly Operating Reports”) through February 2021 and all quarterly U.S. Trustee fees for CFG Peru Singapore have been paid.

PRELIMINARY STATEMENT

9. DSI professionals played a critical role in the success of the Chapter 11 Case, providing substantial assistance to the Chapter 11 Trustee in fulfilling his mandate to “maximize the value of the Peruvian Business and to determine how to realize that value for the benefit of the

³ “Ad Hoc Group” means the ad hoc committee of (i) certain holders (the “Noteholders”) of CFGI’s 9.75% senior notes due 2019 (the “Notes”); and (ii) certain lenders (the “Club Lenders”) under the \$650 million term loan made pursuant to that certain facility agreement, dated March 20, 2014 (the “Club Loan”), represented by Kirkland & Ellis LLP (“Kirkland”) as counsel.

Debtors' estates and creditors.”⁴ As they did during the Entire Case Period, during the Thirteenth Interim Period, DSI professionals continued their ongoing reviews of the Peruvian Opcos' financials, cash flows, reconciliations, reports, intercompany transfers and balances, and related information, and engaged with company management to discuss issues including operations, financial forecasts, and capital expenditures. The focus of DSI's efforts during the Thirteenth Interim Period was mainly on the Chapter 11 Trustee's renewed sale process to confirm that there were no third-party bidders in the CFG Peru Sale, the resolution of the disputes with HSBC and the FTI Liquidators, the near-complete settlement with the Debtors other than CFG Peru Singapore (the “Other Debtors”) and the Ng Family (the “Global Settlement Agreement”),⁵ and the Creditor Plan, providing analyses relating to, *inter alia*, claim amounts, tax considerations, and impacts on the Peruvian Opcos' cash position. DSI professionals also assisted the Chapter 11 Trustee's risk management efforts amid the deteriorating political conditions in Peru, including the transfer of some \$84 million in cash assets to U.S.-based financial institutions.

10. Also during the Thirteenth Interim Period, DSI professionals assisted the Chapter 11 Trustee in the settlement of claims asserted by employees of FTI Consulting in their capacity as joint and several liquidators (the “FTI Liquidators”) for several entities in or connected to, or alleged to be connected to, the Pacific Andes Group, including Pacific Andes Enterprises (BVI),

⁴ *Memorandum Decision and Order Granting Motion for the Appointment of a Chapter 11 Trustee* [Dkt. No. 203].

⁵ Negotiations regarding the Global Settlement Agreement ceased following the revelation that J.T. Ng may have taken steps to obligate CFGI, one of the Peruvian Opcos, on a \$31 million, decade-old, disputed liability for the direct benefit of a long-time business associate. Following a pause, negotiations regarding the Global Settlement continued without the involvement of the Chapter 11 Trustee. A settlement agreement substantially similar to the Global Settlement negotiated by the Chapter 11 Trustee was agreed to among the Creditor Plan Proponents, the Other Debtors, and certain Ng Family Members (the “Creditor Global Settlement”). On June 3, 2021, the Creditor Plan Proponents filed the *Notice of Filing of Global Settlement Agreement Between the Creditor Plan Proponents, the Other Debtors, the Ng Family Members, and the Non-Debtor Affiliates* [Dkt. No. 2532]. The Creditor Plan Proponents filed an amended version of the Creditor Global Settlement on August 17, 2021 [Dkt. No. 2642].

Richtown Development Limited, Parkmond Group Limited, PARD Trade Limited, and Europaco Limited. The settlement with the FTI Liquidators was aided by the work of DSI professionals in prior application periods that included research and analyses regarding the allegations made by the FTI Liquidators against CFGI in Hong Kong and, in a separate (but later consolidated) action, against certain members of the Ng family and non-debtor entities that are or are alleged to be controlled by the Ng family (the “Hong Kong Litigation”) and of the multitude of claims the FTI Liquidators filed in the Chapter 11 Cases. Once the settlement was reached between the Chapter 11 Trustee and the FTI Liquidators, DSI professionals assisted the Chapter 11 Trustee and his counsel in the development of a settlement agreement and documents necessary to obtain this Court’s approval of the settlement.

11. Similarly, during the Thirteenth Interim Period, the Chapter 11 Trustee, with DSI’s assistance, negotiated a settlement of his claims against the Hongkong and Shanghai Banking Corporation (HK) Limited (“HSBC”). DSI provided assistance toward achieving this critical settlement, which involved the Chapter 11 Trustee’s allegations that HSBC caused substantial damage to the Peruvian Opcos when it caused the appointment of joint provisional liquidators for certain indirect parents of the Peruvian Opcos, whose actions disrupted the Peruvian Opcos’ operations, their ability to access financing, and their relationships with local vendors and banking institutions.

12. DSI also engaged in extensive analyses related to the Creditor Plan including cash flow, financial forecasts, and accrued interest calculations, and engaged with the Peruvian Opcos’ tax advisor regarding certain tax implications of the Creditor Plan. DSI also worked with the Chapter 11 Trustee’s counsel and other professionals to determine the feasibility of distributions contemplated by the Creditor Plan; participated in discussions with counsel to the Ad Hoc Group

regarding cash flow projections and other financial data; and assisted in the creation of supporting documents for draft pleadings to be filed to protect the Chapter 11 Trustee's rights with respect to the Creditor Plan.

13. Additionally, DSI professionals continued their assistance of the Chapter 11 Trustee's efforts to effectuate the sale of the CFGI Equity Interests, which took on fresh importance in light of the Creditor Plan because the Chapter 11 Trustee's final marketing process to ensure that the Creditor Plan represented the best option for CFG Peru's creditors, and that there were no bidders at the necessary threshold to pay off, *inter alia*, the Peruvian Opcos' third party debt in connection with the CFG Peru Sale. DSI professionals revised marketing materials with updated information about the Peruvian Opcos' operations and performance and critical case developments, all in the form of a Trustee's Update and Report, and made the information available to a targeted audience selected for their potential interest in the Peruvian Opcos and financial wherewithal to complete a purchase. With the aid of the Chapter 11 Trustee's counsel, this renewed sale effort moved parallel to the evolution of the Creditor Plan, allowing the Chapter 11 Trustee's efforts to continue while he remained neutral on the Creditor Plan.

14. Given the foregoing—which reflects a non-exhaustive overview of key efforts by DSI professionals during the Thirteenth Interim Period—DSI respectfully submits that the compensation and expense reimbursement sought herein for the professional services DSI provided to the Chapter 11 Trustee during the Thirteenth Interim Period and the Entire Case Period are reasonable and commensurate with the size, nature, and complexity of these Chapter 11 Cases.

THE CHAPTER 11 TRUSTEE'S RETENTION OF DSI

15. On March 29, 2017, the Chapter 11 Trustee submitted an application to the Court for an order authorizing him to retain DSI [Dkt. No. 408] (the "Retention Application") as his accountant, effective *nunc pro tunc* to November 10, 2016. On April 28, 2017, the Court entered

an order [Dkt. No. 491] (the “Retention Order”) authorizing the Chapter 11 Trustee to employ DSI as his accountant, effective *nunc pro tunc* to November 10, 2016, in accordance with the provisions of the Retention Order.

16. The Retention Order authorizes the Chapter 11 Trustee to compensate and reimburse DSI in accordance with the Bankruptcy Code, the Bankruptcy Rules, and the Local Bankruptcy Rules. The Retention Order also authorizes the Chapter 11 Trustee to compensate DSI at its hourly rates charged for services of the type rendered in this Chapter 11 Case and to reimburse DSI for its actual and necessary out-of-pocket expenses incurred, subject to application to this Court. The Retention Order authorizes DSI to provide the following services:

- (a) assist the Chapter 11 Trustee in the preparation of financial-related disclosures required by the Court, including any potential revisions/adjustments to CFG Peru Singapore’s Schedules of Assets and Liabilities, any potential revisions/adjustments to Statements of Financial Affairs, Monthly Operating Reports, and Rule 2015.3 Reports;
- (b) assist in the preparation and/or review of CFG Peru Singapore’s financial information, including, but not limited to, analyses of cash receipts and disbursements, financial statement items, and proposed transactions for which Court approval is sought;
- (c) prepare enterprise, asset, and liquidation valuations;
- (d) assist with the analysis, tracking, and reporting regarding any financing arrangements and budgets;
- (e) assist with identifying and implementing potential cost containment opportunities;
- (f) assist in the review of the business and financial condition of CFG Peru Singapore and its subsidiaries;
- (g) coordinate efforts to obtain debtor-in-possession financing and financing for the Peruvian Opcos;
- (h) attend meetings and assist in discussions with potential investors, banks, and other lenders, any official committee(s) appointed in

these Chapter 11 Cases, the U.S. Trustee, the Securities and Exchange Commission, the Department of Justice, other parties in interest, and professionals hired by same, as requested;

- (i) communicate and negotiate with the administrators for the various administrators of the estates in these Chapter 11 Cases and creditor constituencies to aid the Chapter 11 Trustee in maximizing recovery for all stakeholders;
- (j) assist in the preparation of information and analysis necessary for the confirmation of a Chapter 11 plan, including information contained in the disclosure statement, if confirmation of a plan is found to be advisable by the Chapter 11 Trustee;
- (k) provide forensic accounting services necessary to determine the disposition of the Debtors' assets and assist counsel in the development of litigation claims which may be property of the estates;
- (l) manage the facilitation and coordination and data exchange between the various worldwide administrations;
- (m) participate in the negotiation, reconciliation, and resolution of intercompany claims asserted by CFG Peru Singapore against other Debtors and assess the distributable value that will flow from those entities to the Chapter 11 estates;
- (n) coordinate the sale of the non-core assets;
- (o) coordinate the sale of the Peruvian Opcos;
- (p) coordinate workflow administration between the Chapter 11 Trustee's professionals, creditor constituencies and their professionals, and the various Chapter 11 estates;
- (q) assist the Chapter 11 Trustee with the day-to-day, short-term and long-term management of the bankruptcy process, including evaluation of strategic and tactical options with respect to any related insolvency administrations throughout the world, as well as management of the reorganization of operations and sale of CFG Peru Singapore's assets; and
- (r) render such other assistance as the Chapter 11 Trustee or his retained professionals may deem necessary consistent with the role of an accountant to the extent that it would not be duplicative of services provided by other professionals in this proceeding.

17. No agreement or understanding exists between DSI and any other person or persons for the sharing of compensation received or to be received for professional services rendered in or in connection with these cases, nor will any be made except as permitted pursuant to Bankruptcy Code § 504(b)(1).

FEE PROCEDURES AND MONTHLY FEE STATEMENTS

18. On October 28, 2016, the Court entered an Order Pursuant to Sections 105(a) and 331 of the Bankruptcy Code Establishing Procedures for Monthly Compensation and Reimbursement of Expenses of Professionals [Dkt. No. 199] (the “Compensation Procedures Order”), which sets forth the procedures for interim compensation and reimbursement of expenses for all professionals in these cases.

19. In accordance with the Compensation Procedures Order, DSI seeks interim approval of 80 percent of the fees and 100 percent of the expenses requested in the monthly fee statements filed for the months of November and December of 2020, for January through May of 2021, and for June 1 through 10, 2021, as shown below, and authorization for the Chapter 11 Trustee to pay the corresponding amounts paid.⁶ A narrative statement of the services rendered in each key category during the period covered by the Application is set forth herein.

Date Filed	Docket No.	Period Covered	Fees Requested	Expenses Requested	Fees Authorized	Expenses Authorized
11/16/2020	2227	9/1/2020-9/30/2020	\$45,594.50	\$45.04	\$45,594.50	\$45.04
12/10/2020	2252	10/1/2020-10/31/2020	\$71,742.00	\$81.99	\$71,742.00	\$81.99
1/13/2021	2295	11/1/2020-11/30/2020	\$63,652.00	\$11.99	\$63,652.00	\$11.99
2/10/2021	2334	12/1/2020-12/31/2020	\$77,952.00	\$11.99	\$77,952.00	\$11.99

⁶ The Chapter 11 Trustee has been provided with an opportunity to review all amounts requested in the Application and has approved all requested amounts.

3/11/2021	2369	1/1/2021- 1/31/2021	\$97,589.00	\$11.99	\$97,589.00	\$11.99
4/16/2021	2406	2/1/2021- 2/28/2021	\$78,255.50	\$646.99	\$78,255.50	\$646.99
6/4/2021	2544	3/1/2021- 3/31/2021	\$94,110.50	\$41.99	\$94,110.50	\$41.99
6/25/2021	2588	4/1/2021- 4/30-2021	\$85,186.50	\$11.99	\$85,186.50	\$11.99
7/16/2021	2601	5/1/2021- 5/31/2021	\$82,792.00	\$11.99	\$82,792.00	\$11.99
8/5/2021	2627	6/1/2021- 6/10/2021	\$44,055.00	\$0.00	\$44,055.00	\$0.00

RELIEF REQUESTED

20. In accordance with the Compensation Procedures Order and the Creditor Plan, DSI now submits this Application covering the Thirteenth Interim Period for interim approval and the Entire Case Period for final approval. During the Thirteenth Interim Period, DSI professionals devoted a total of 1,396.60 hours in service to the Chapter 11 Trustee in this Chapter 11 Case. Of the aggregate time expended, 311.20 hours were spent by senior managing directors, 451.80 were spent by assistant/general counsel, 73.20 hours were spent by managing directors, and 560.40 hours were spent by associates.

21. During the Entire Case Period, DSI professionals devoted a total of 21,315.50 hours in service to the Chapter 11 Trustee in this Chapter 11 Case. Of the aggregate time expended, 6,173.40 hours were spent by senior managing directors, 3,568.20 were spent by assistant/general counsel, 1,157.00 hours were spent by managing directors, 769.50 hours were spent by directors, and 9,647.40 hours were spent by associates.

22. As is set forth above, DSI, as the Chapter 11 Trustee's accountant, has played an integral role in assisting the Chapter 11 Trustee. As a result, in connection with its efforts during the Application Period, DSI now seeks allowance of (a) for the Thirteenth Interim Period, \$623,592.50 as reasonable compensation for services provided and \$748.93 in charges and

disbursements net of DSI's voluntary reduction in international airfare, actually and necessarily incurred by DSI while providing services to the Chapter 11 Trustee during the Thirteenth Application Period and, (b) for the Entire Case Period, \$8,218,338.50 as reasonable compensation for services provided and \$454,038.92 in charges and disbursements net of DSI's voluntary reduction in international airfare, actually and necessarily incurred by DSI while providing services to the Chapter 11 Trustee during the Entire Case Period.

23. Through this Application, DSI also requests authorization of additional fees and expenses incurred in connection with the preparation, filing, and prosecution of this Application during the Supplemental Fee Period. Given that the Supplemental Fee Period will continue to run after this Application is filed, DSI estimates these fees and expenses at this time in the amount of \$25,000.00. DSI will invoice the Plan Administrator for the lower of \$25,000.00 or the actual amounts incurred during the Supplemental Fee Period. The amounts sought in this Application do not reflect the fees and expenses incurred in connection therewith.

24. The Compensation Procedures Order provides that when seeking interim compensation, professionals must submit monthly fee statements to certain notice parties. Each person receiving a statement has fifteen (15) days after its receipt to review. If no objection to a monthly fee statement is made, the Debtor is authorized to pay 80 percent of the fees requested (with the remaining 20 percent of the fees requested referred to herein as the "Holdback") and 100 percent of the charges and disbursements requested. DSI submitted monthly fee statements as described above for each of the months covered by the Application Period. Pursuant to the Creditor Plan, DSI is no longer subject to the provisions of the Compensation Procedures Order requiring Holdbacks. Following entry of the Confirmation Order, all outstanding Holdbacks were paid, and no fees have been held back from monthly fee statements filed since that date. DSI has

received 100 percent of fees requested and 100 percent of charges and disbursements requested for each monthly fee statement submitted since entry of the Confirmation Order, and all outstanding Holdbacks have been paid in full.

25. Consistent with its normal practice, DSI achieved cost efficiencies by employing a streamlined case management structure. Instead of assigning various professionals to the many tasks that arose during these Chapter 11 Cases, DSI designated a core group of nine professionals who were assigned responsibility for all restructuring matters arising with respect to this representation. This streamlined case management structure enabled the core professionals in developing a deep understanding of the factual underpinnings of these Chapter 11 Cases and to apply such knowledge across different issues as they arose, helping DSI professionals avoid performing duplicative or unnecessary work. As described in detail herein, DSI believes that the requests made in this Application comply with this Court's standards.

26. As disclosed in the Retention Application that this Court approved, it is DSI's standard policy to charge its clients in all areas of practice for certain charges and disbursements incurred in connection with such clients' cases. The charges and disbursements charged to clients include, *inter alia*, charges for travel, travel-related expenses, data storage, and long-distance telephone use.

27. DSI has attempted to minimize the charges and disbursements associated with the Chapter 11 Cases. During the Thirteenth Interim Period, DSI incurred the following sums for actual and necessary charges and disbursements in the rendition of professional services in the Chapter 11 Cases and requests that it be reimbursed therefor:

CHARGES AND DISBURSEMENTS	AMOUNT
Long Distance Telephone	\$30.00
Drop Box Charges	83.93
News Subscription	635.00
SUBTOTAL	\$748.93
Voluntary Reduction in International Airfare	--
TOTAL	\$748.93

28. DSI submits that the above fees, charges, and disbursements are reasonable given the size and complexity of these Chapter 11 Cases, and that they are consistent with those incurred by other bankruptcy practitioners in other large, complex chapter 11 reorganization cases in this and other districts. In addition, DSI submits that the above fees, charges, and disbursements have been reviewed and approved by the Chapter 11 Trustee.

DESCRIPTION OF SERVICES RENDERED

29. Throughout the Application Period, DSI has worked closely with the Chapter 11 Trustee and his other advisors. The services described in this Application have been directed toward those tasks necessary to fulfill the Chapter 11 Trustee's fiduciary and statutory duties and to achieve the Chapter 11 Trustee's business and legal objectives. To meet the Chapter 11 Trustee's needs, DSI has worked to provide multi-disciplinary services. Throughout this process, certain of the core DSI professionals working on the Chapter 11 Cases were required to devote the majority of their time to this matter.

30. Over the course of the Chapter 11 Cases, DSI has utilized 23 different category numbers or subject-matter categories to which its professionals assigned the time billed by them, all of which are related to the tasks performed by DSI on behalf of the Chapter 11 Trustee.⁷ DSI

⁷ Exhibit B contains a table of all matter numbers used by DSI in this Chapter 11 Case.

has kept contemporaneous records of the time spent rendering such services and separated tasks in billing increments of one-tenth of an hour. All of the services performed by DSI have been in the nature of accounting and ancillary advisory services and necessary and appropriate for the effective administration of the Chapter 11 Cases.

MOST SIGNIFICANT KEY MATTERS

31. Following below is a narrative summary of the work performed by DSI during the Entire Case Period in connection with each of the key matters to which DSI professionals devoted significant time (listed alphabetically):⁸

A. Attend Court Hearings/Review Pleadings
Hours: 188.90, Fees: \$87,196.50

32. During the Entire Case Period, DSI professionals assisted the Chapter 11 Trustee with his preparation for and attendance at various hearings and status conferences before the Court. Consistent with the Chapter 11 Trustee's fiduciary duties, DSI was careful to minimize the expense of this category, selecting only those professionals necessary for attendance at any given hearing based on the professionals' involvement in the subject at issue and, especially with fee applications, whether a particular professional might need to participate in a hearing to respond to inquiries from the U.S. Trustee, parties in interest, or the Court.

33. DSI professionals also reviewed various court filings applicable to their work and to remain abreast of critical issues, to inform their investigations and analyses, and to alert the Chapter 11 Trustee to matters requiring his attention.

⁸ Four categories for which DSI worked less than five hours during the Entire Case Period are not included in the narrative summaries. Detailed time records for these four categories are included in Exhibit C.

B. Business Analysis

Hours: 3,641.30, Fees: \$1,440,061.00

34. Throughout the Entire Case Period, DSI professionals conducted reviews and analyses of all manner of information from and about the Peruvian Opcos, including financials, cash flows, reconciliations, audit reports, intercompany balances, and related information, and maintained communications with company management to discuss issues including operations, financial forecasts, and capital expenditures generally and with regard to the various discrete issues that arose since the beginning of the Chapter 11 Cases and continued through confirmation of the Creditor Plan.

35. During the critical First Interim Period, DSI professionals devoted substantial resources researching, analyzing, and understanding the Debtor's corporate structure and the operations of the Peruvian Opcos and the subsidiaries within the Chapter 11 Trustee's control. Particularly with respect to CFGI and Copeinca, DSI examined books and records, industry reports, news items, and information filed with the Court in order to fully understand the companies' operations, value, and the effect of pre-petition machinations on their profitability. DSI also worked with the Chapter 11 Trustee's advisors and participated in meetings with professionals involved with the companies prior to the Trustee's appointment. Additionally, DSI professionals researched ownership of the Peruvian Opcos' fishing vessels and examined issues of financial responsibility attendant to vessels in an international maritime environment. DSI professionals investigated the complex situation involving foreign nationals who served as crewmembers aboard Sustainable Fishing Resources ("SFR") vessels anchored in Peru. Return of the individuals to their homelands required investigation of applicable Peruvian and maritime laws, negotiations with government officials, and identification of liquidity sufficient to pay the crewmembers and arrange transport out of Lima. The Chapter 11 Trustee and his DSI team

developed a close working relationship with senior management at CFGI and Copeinca, which facilitated information flow and aided in DSI's understanding of the companies and operations within the complex regulatory environment compelled by Peruvian law, maritime law and multi-state fishery conventions.

36. During subsequent interim periods, DSI professionals continued the sorts of reviews undertaken during the First Interim Period and provided critical support to the Chapter 11 Trustee and his advisors toward various milestone-type events during the Chapter 11 Cases, such as the Court's approval of the Intercompany Netting, the settlement of the Hong Kong Litigation and the HSBC dispute, the approved mechanism for making interim distributions to creditors, the Superpriority Loan, and, ultimately, confirmation of the Creditor Plan. As detailed in each of DSI's prior interim fee applications, its Business Analysis category had the second highest number of hours dedicated by DSI professionals to the Debtor's case, comprising nearly 18 percent of total hours, and the services provided within this category were interrelated with nearly all of the activity in the Debtor's case from the Chapter 11 Trustee's appointment forward.

C. Claims Analysis/Objections
Hours: 215.70, Fees: \$98,914.50

37. During the First Interim Period, DSI professionals reviewed claims information and other documents to assist the Chapter 11 Trustee in evaluating claims lodged against CFG Peru Singapore and in determining whether and to what extent CFG Peru Singapore and/or its subsidiaries could assert claims against the Other Debtors. DSI professionals also began preparation of an analysis of the labyrinthine intercompany claims. At various times during the Entire Case Period, DSI professionals assisted the Chapter 11 Trustee with respect to remaining claims against CFG Peru and its subsidiaries, including debtor Protein Trading Ltd. ("Protein Trading"). Additionally, DSI professionals also undertook a review of proofs of claim filed by the

FTI Liquidators with respect to the amounts and bases of those claims and analyzed their relationship to the FTI Liquidators' claims against CFGI in the Hong Kong Litigation.

38. During the Fourth Interim Period, the Fifth Interim Period, and the Sixth Interim Period, DSI professionals devoted their attention to claims associated with the *Sheriff* and its arrest by Namibian authorities.

39. During the Twelfth Interim Period, DSI professionals reviewed the status of claims asserted against the Debtor and prepared a matrix for the Chapter 11 Trustee to determine what further action, if any, should be taken. By the time the Creditor Plan was confirmed, all claims against the Debtor other than intercompany obligations and CFG Peru Singapore's guaranty liability had been resolved.

D. Creditors and Creditors' Committee Contact
Hours: 1,342.90, Fees: \$566,465.00

40. During the Entire Case Period, DSI professionals assisted the Chapter 11 Trustee and his advisors with respect to various creditor-related issues, including liaising with advisors to creditors regarding due diligence related to the CFGI Equity Sale, post-mediation negotiations among creditors regarding the Intercreditor Dispute, and, during the Thirteenth Interim Period, the Creditor Plan and underlying restructuring support agreement.

41. At various points throughout the Entire Case Period, DSI assisted the Chapter 11 Trustee in working with numerous parties who sought access to information in the virtual data room, including creditors and their legal and financial advisors, most significantly Houlihan Lokey, Inc. ("Houlihan"), which was providing financial advisory services to the Ad Hoc Group. DSI professionals engaged in regular communications with the Houlihan team on a variety of matters concerning the CFGI Equity Interests, answering questions submitted by Houlihan regarding the Peruvian Opcos, the virtual data room information, and a host of other matters.

42. During the Thirteenth Interim Period, DSI professionals again engaged with Houlihan and other counsel to the Ad Hoc Group to facilitate providing information they needed regarding the Creditor Plan and the Restructuring Support Agreement. DSI also engaged in extensive analyses related to the Creditor Plan including cash flow, financial forecasts, and accrued interest calculations, and engaged with the Peruvian Opcos' accountant regarding certain tax implications of the Creditor Plan. DSI's efforts were integral to the Chapter 11 Trustee's efforts, in coordination with his legal advisors, to negotiate revisions to the Creditor Plan, both to protect the interests of CFG Peru Singapore and the interests of the Peruvian Opcos on a go-forward basis and to ensure the feasibility of the Creditor Plan.

43. Throughout the Entire Case Period, DSI professionals assisted the Chapter 11 Trustee by attending meetings with creditors and also responded to inquiries as they arose from creditors or their advisors on a variety of financial and operational matters related to a sale of the Peruvian Opcos or a creditor-led plan.

E. Fee Application/Client Billing
Hours: 957.90, Fees: \$378,610.50

44. Pursuant to the terms of the Compensation Procedures Order, DSI professionals prepared and filed with the Court its monthly fee statements and related materials throughout the Entire Case Period. During the Thirteenth Application Period, DSI professionals also prepared and filed with the Court the firm's Eleventh Interim Application and Twelfth Interim Application.

45. Through the Entire Case Period, the proportion of DSI's time and compensation requested attributable to this category is 4.49 percent of total hours and 4.61 percent of total compensation requested.

F. FTI Litigation
Hours: 501.50, Fees: \$200,362.00

46. During the Thirteenth Interim Period, the Chapter 11 Trustee and the FTI Liquidators reached an agreement to settle the claims asserted by the FTI Liquidators against CFGI in the Hong Kong Litigation. DSI professionals provided critical assistance on the path toward the settlement of the Hong Kong Litigation, which was a significant gating issue to either a sale of the CFGI Equity Interests or a Creditor-Led Alternative, given the FIT Liquidators' alleged damage amount of \$152 million. DSI's assistance included conducting analyses and engaging in research to support the Chapter 11 Trustee with respect to settlement negotiations and the underlying litigation and engaging in strategy sessions with the Chapter 11 Trustee and his legal advisors to develop paths forward to either settlement or successful defense against the claims. Once the settlement was reached between the Chapter 11 Trustee and the FTI Liquidators, DSI professionals assisted the Chapter 11 Trustee and his counsel in the development of a settlement agreement and documents necessary to obtain this Court's approval of the settlement.

47. DSI professionals provided substantial assistance to the Chapter 11 Trustee leading to the settlement. During the Eighth Interim Period, DSI professionals assisted the Chapter 11 Trustee and his counsel in objecting to proofs of claims filed by the FTI Liquidators against CFG Peru Singapore. These efforts included analyzing the scope and bases for the relief sought by the FTI Liquidators and conducting research on the 2013 acquisition of Copeinca by Grand Success Investment Pte. Ltd. (Singapore) ("Grand Success"), which was integral to the FTI Liquidators' claims. As a result of the Chapter 11 Trustee's objections, the FTI Liquidators withdrew their claims against CFG Peru Singapore, with prejudice [Dkt. No. 1617].

48. Thereafter, and beginning primarily during the Tenth Interim Period, DSI professionals expanded on their earlier efforts, engaging in extensive financial analysis of the FTI

Liquidators' claims against CFGI in the Hong Kong Litigation and the multitude of claims they filed against various of the Other Debtors, which totaled some \$4 billion. DSI professionals also examined the scope of the FTI Liquidators' control within the Pacific Andes corporate structure, which aided in assuring that all relevant corporate entities were appropriately included in the settlements. DSI's efforts aided the Chapter 11 Trustee and his legal advisors' assessment of the merit of the FTI Liquidators myriad allegations and were critical to the Chapter 11 Trustee's mediation and litigation strategy.

G. Litigation Support
Hours: 687.60, Fees: \$310,242.00

49. As previously stated, during the Thirteenth Interim Period, DSI professionals assisted the Chapter 11 Trustee in the settlement of claims asserted by employees of FTI Consulting, Inc. in their capacity as joint and several liquidators (the "FTI Liquidators") for several entities in or connected to, or alleged to be connected to, the Pacific Andes Group, including Pacific Andes Enterprises (BVI), Richtown Development Limited, Parkmond Group Limited, PARD Trade Limited, and Europaco Limited. The settlement with the FTI Liquidators was aided by the work of DSI professionals in prior application periods that included research and analyses regarding the allegations made by the FTI Liquidators in their CFGI in Hong Kong and, in a separate (but later consolidated) action against certain members of the Ng family and non-debtor entities that are or are alleged to be controlled by the Ng family (the "Hong Kong Litigation") and of the multitude of claims the FTI Liquidators filed in the Chapter 11 Cases. Once the settlement was reached between the Chapter 11 Trustee and the FTI Liquidators, DSI professionals assisted the Chapter 11 Trustee and his counsel in the development of a settlement agreement and documents necessary to obtain this Court's approval of the settlement.

50. Similarly, during the Thirteenth Interim Period, the Chapter 11 Trustee, with DSI's assistance, negotiated a settlement of his claims against HSBC. DSI provided assistance toward achieving this critical settlement, which involved the Chapter 11 Trustee's allegations that HSBC caused substantial damage to the Peruvian Opcos when it caused the appointment of joint provisional liquidators for certain indirect parents of the Peruvian Opcos, whose actions disrupted the Peruvian Opcos' operations, their ability to access financing, and their relationships with local vendors and banking institutions.

51. Also during the Thirteenth Application Period and previous application periods, DSI professionals continued to assist the Chapter 11 Trustee and his legal advisors in matters connected to arbitration proceedings in the United Kingdom between Morskoy Veter LLC ("Morskoy") and J. Wiludi & Asociados Consultores En Pesca S.A.C. ("Wiludi"), a non-Debtor subsidiary of CFGI that formerly owned the vessel *Pacific Sheriff* (the "Sheriff"). The arbitration proceedings concerned the complicated provenance of the *Sheriff*, which changed ownership several times between 2009 and 2011 and whose operations were the subject of certain agreements connected with changes in ownership. DSI professionals have provided support to the Chapter 11 Trustee and his advisors through extensive research regarding the dispute and parties and entities associated with it, and assisting the Chapter 11 Trustee with the development of his legal strategy and timelines for the arbitration proceedings. Specifically during the Thirteenth Interim Period, DSI professionals assisted in transitioning this matter so that its pursuit could continue uninterrupted by the appointment of the Plan Administrator.

H. Monthly/Semi-Annual Bankruptcy Reports ("MORs")
Hours: 1,327.50, Fees: \$454,657.50

52. During the Entire Case Period, DSI professionals undertook all activities necessary and related to the Chapter 11 Trustee's preparation and timely filing of required MORs,

which were prepared on a consolidated basis in order to fully disclose the financial transactions of CFG Peru Singapore and of its subsidiaries. Without the information regarding the subsidiaries, the MORs would not have provided useful information to the Court, the U.S. Trustee, or to creditors because MORs showing only disbursements from CFG Peru Singapore would disclose only administrative payments such as professional fees and quarterly U.S. Trustee fees to the exclusion of the operations and financial transactions carried out by the entities holding the value of the CFG Peru Singapore enterprise. In addition, DSI professionals ensured timely and proper remittance of all required quarterly U.S. Trustee fees.

I. New Financing
Hours: 200.10, Fees: \$113,421.50

53. During the First Interim Period and the Second Interim Period, DSI professionals assisted the Chapter 11 Trustee in his consideration of the appropriate mechanism for funding the administration of the Debtor's case. DSI professionals conducted meetings, both telephonically and in person, with numerous potential lenders, including large, international lenders and local lenders situated in Peru. DSI developed and regularly updated a cost worksheet against which it evaluated the terms and conditions of various lenders' proposals. Ultimately, the Chapter 11 Trustee, with DSI's assistance, determined that an intercompany loan was most appropriate to the needs of this case. DSI worked closely with the Trustee's counsel to develop the appropriate motion, proposed order, and related documents for the Court's approval of the debtor-in-possession financing (the "Superpriority Loan").

54. After the Second Interim Period, DSI provided reviewed the accounting associated with the Superpriority Loan and provided assistance with respect to amendments thereto. Most significant among the amendments was the final one, approved during the Thirteenth Interim Period and necessitated by the analysis conducted by the Chapter 11 Trustee, with DSI's

assistance, of the impact of certain terms of the Creditor Plan on the Peruvian Opcos' available cash. This final amendment provided the necessary financing to pay (i) accumulated administrative fees that came due upon confirmation of the Creditor Plan and (ii) certain other advisor fees contemplated by the RSA.

J. Non-Debtor Affiliate Issues
Hours: 28.90, Fees: \$15,255.50

55. The bulk of the work of DSI professionals in this category began during the Sixth Interim Period and continued into the Tenth Interim Period and concerned a guaranty provided by CFGI with regard to an arbitration award entered against its affiliate, Grand Success, in favor of Veramar Azul, a former Copeinca shareholder. DSI assisted the Chapter 11 Trustee in acquiring and reviewing documentation regarding the arbitration award and guaranty to assess their validity and, working with the Chapter 11 Trustee's legal counsel, determining, and then helping to effectuate, a process to handle CFGI's guaranty obligation. Thereafter, DSI professionals analyzed the effect of the CFGI guaranty payment on the intercompany balances and certain tax consequences to CFGI and Grand Success resulting from the guaranty.

K. Plan of Reorganization/Disclosure Statement
Hours: 17.10, Fees: \$8,232.50

56. DSI's time in this category is largely attributable to its professionals' review and assessment of plans and disclosure statements filed by certain of the Other Debtors early in the Chapter 11 Cases in order to assist the Chapter 11 Trustee with his consideration of those plan and disclosure statements.

L. Real Estate Management
Hours: 45.10, Fees: \$24,324.50

57. Primarily during the First Interim Period through the Sixth Interim Period, DSI provided services toward the Chapter 11 Trustee's effort to market and sell certain commercial

and residential real estate owned by subsidiaries of CFG Peru Singapore. Working with company management, DSI examined the ownership and suitability for sale of the real estate parcels, engaged and monitored the progress of a broker, reviewed offers, and investigated financial and other information related to the offers. These efforts helped lead to the sale of residential property in Lima, Peru [Dkt. No. 637 (notice of sale)], the Copeinca headquarters and property associated with it [Dkt. No. 1234 (notice of sale)], and to the Chapter 11 Trustee's decision to donate a real property in the rural village of La Planchada, Peru, to the Peruvian Ministry of Education [Dkt. No. 1293 (motion for approval)].

M. Reports to Court
Hours: 458.40, Fees: \$133,175.00

58. During the First and Second Interim Periods, DSI professionals provided support to the Trustee in formulating a comprehensive Status Report of the Chapter 11 Trustee (the "Status Report"), which provided the Court and parties in interest comprehensive information about the Debtor's corporate structure, the industry within which CFGI and Copeinca operate, core and non-core assets, and the Trustee's efforts to date and his roadmap for the disposition of assets, formulation of a plan, and eventual bankruptcy exit. Formulation of the Status Report required collaboration among the DSI team members and with the Peruvian Opcos' management, review and analysis of company information and industry reports, compilation and assembly of operational and industry data, and presentation of complex information in an accessible, user-friendly form.

59. Subsequently, including during the Third and Fourth Interim Periods, DSI professionals worked to supplement information provided in the Status Report. Although initially geared toward the Chapter 11 Trustee's filing of a supplement to the Status Report with the Court,

as the character of the Chapter 11 Case evolved these efforts merged with efforts described in the Sale of Assets and Creditors and Creditors' Committee Contact matter categories.

N. Retention/Engagement Matters
Hours: 583.50, Fees: \$236,901.50

60. During the Entire Case Period, DSI professionals assisted the Chapter 11 Trustee with various matters related to the Chapter 11 Trustee's restructuring and non-restructuring professionals and vendors, including engagement of ordinary course professionals, advisors to the Chapter 11 Trustee in the various countries in which CFG Peru Singapore and its subsidiaries were registered, and, where there were active disputes, legal advisors to prosecute and defend the estate's interests.

61. Also during the Entire Case Period, DSI professionals engaged in the review of professionals' fee statements and fee applications and vendor invoices, and attended to matters relating to the professionals' fee budgets and staffing plans.

62. DSI also used this category for matters related to its employment as accountant to the Chapter 11 Trustee and to record its periodic conflicts checks to identify any relationships DSI might have with parties in interest. DSI professionals assisted the Chapter 11 Trustee and his legal counsel in the preparation and filing of eight declarations regarding such relationships.

O. Sale of Assets (General)
Hours: 7,122.60, Fees: \$2,743,927.50

63. During the Entire Case Period, DSI professionals dedicated substantial efforts toward the disposition of the CFGI Equity Interests, with this category comprising 34 percent of DSI's hours during the Entire Case Period. The Trustee's establishment of a process to sell the CFGI Equity Interests began almost immediately upon his appointment, with DSI's early efforts including assisting him with the acquisition and review of due diligence information, completion of a preliminary analysis of the market, identification of potential buyers, and consideration of

alternative means for disposing of the Peruvian Opcos. DSI professionals also traveled to Peru to inspect each of the processing plants owned by CFGI and Copeinca and, to the extent possible, their fishing vessels. DSI professionals met with onsite management teams to review processing plant financials, operations, assets, inventory, and production, and worked closely with the production managers and senior management on a review of production.

64. Commencing with the Second Interim Period, the Chapter 11 Trustee tasked his DSI professionals with developing a start-to-finish collection of sale and marketing materials, including marketing literature designed to introduce prospective purchasers to the CFGI Equity Interests and CFGI and Copeinca more generally; a comprehensive confidential information memorandum that provided essential information on the CFGI Equity Interests such as company background, operations, and performance data, and similar information regarding CFGI and Copeinca's Peruvian competitors and the fishing, fishmeal and fish oil industries, accompanied by appropriate nondisclosure agreements that would protect the estate; and presentation materials with even more detailed information for use during in-person meetings in Lima, Peru, with prospective purchasers.

65. DSI professionals were likewise tasked with investigating suitable providers of virtual data room access for the Chapter 11 Trustee's selection and then creating a virtual data room for prospective purchasers to conduct their due diligence. DSI professionals monitored virtual data room analytics with respect to potential buyer and interested party activity and analyzed where cost-savings could be implemented without compromising the information within the virtual data room and access to it. Additionally, DSI professionals maintained and regularly updated the virtual data room to ensure prospective purchasers, and creditors and their advisors, had access to the most current information possible. As the Debtor's case moved toward

confirmation of the Creditor Plan, DSI professionals ensured that the information in the virtual data room was properly archived.

66. DSI professionals also assisted the Chapter 11 Trustee's facilitation of tours of the Peruvian Opcos' vessels and processing plants and arranging management presentations for prospective purchasers. Although onsite visits and inspections became difficult to impossible with the onset of the COVID-19 pandemic, DSI professionals continued to assist the Chapter 11 Trustee with communications with interested parties throughout the Entire Case Period.

67. Because the sale of the CFGI Equity Interests was a stock sale, the purchase and sale agreement would be required to have seller disclosure schedules accompanying it. Beginning in the Fifth Interim Period, the Chapter 11 Trustee tasked DSI professionals to oversee the development of these seller disclosure schedules, under his supervision, a process that involved a collaborative effort among the Trustee and his legal and financial advisors locally and in Peru. DSI professionals also worked directly with local counsel to the Peruvian Opcos in order to periodically update the seller disclosure schedules in an efficient, cost-sensitive manner, helping to ensure the work being done was commensurate with the expressions of interest the Chapter 11 Trustee was receiving from potential buyers.

68. During the Seventh Interim Period and the Eighth Interim Period, DSI professionals continued their assistance to the Chapter 11 Trustee in a large-scale solicitation and marketing effort. This process involved preparing an information memorandum for potential interested parties regarding the Peruvian Opcos' industry, operations, performance, subsidiary reorganization, noncore asset sales, and other pertinent matters and creating a teaser sale document summarizing that information. DSI professionals also conducted detailed research on solicitation targets and drafted a letter that was distributed to recipients of the solicitation materials from the

Chapter 11 Trustee regarding the sale. DSI professionals responded to inquiries from interested parties and their advisors, conducted research as appropriate on such parties, and developed a tracking system to improve the efficiency of the communications process, and attendant flow of information, with interested parties.

69. During the Thirteenth Interim Period, DSI professionals continued their assistance to the Chapter 11 Trustee's efforts to effectuate the sale of the CFGI Equity Interests, which took on fresh importance in light of the Creditor Plan because the Chapter 11 Trustee's final sale efforts would serve to ensure that the Creditor Plan represented the best option for CFG Peru Singapore's creditors and that there were no bidders at the necessary threshold to pay off, *inter alia*, the Peruvian Opcos' third-party debt in connection with the CFG Peru. DSI professionals revised marketing materials with updated information about the Peruvian Opcos' operations and performance and critical case developments, all in the form of a Trustee's Update and Report, and made the information available to a targeted audience selected for their potential interest in the Peruvian Opcos and their financial wherewithal to complete a purchase. With the aid of the Chapter 11 Trustee's counsel, the renewed sale effort moved parallel to the evolution of the Creditor Plan, allowing the Chapter 11 Trustee's efforts to continue while he remained neutral on the Creditor Plan.

P. Shareholder Contact/Related
Hours: 374.20, Fees: \$165,123.50

70. Fully two-thirds of DSI's time in this category was spent during the Ninth Interim Period and the Tenth Interim Period during which DSI professionals devoted substantial effort toward the Chapter 11 Trustee's analysis of the *Motion of Pacific Andes International Holdings (Bermuda) and Pacific Andes International Holdings (BVI) Limited, Pursuant to Bankruptcy Code Sections 105, 363 and 502, and Bankruptcy Rules 2002, 3001(e), 3007, 4001, 6004, 9014 and*

9019, (I) To Approve Compromise among Movants, Certain Creditors and Investors, (II) To Authorize Certain Corporate Governance Actions in Furtherance of Compromise, (III) To Approve the Compromise and Allowance of Certain Claims Related to the Proposed Transaction, and (IV) To Grant Related Relief [Dkt. No. 1753] (the “PAIH Settlement Motion”). DSI professionals reviewed and analyzed the voluminous documents that comprised the complex settlement transaction under the PAIH Settlement Motion to understand both the transaction and its effects on other matters, including the claims dispute with the FTI Liquidators. DSI professionals also worked with the Chapter 11 Trustee’s legal advisors to conduct discovery of the movants regarding matters not fully disclosed in the motion in order to formulate the Chapter 11 Trustee’s objection.

71. Additionally, during the Thirteenth Interim Period, DSI’s work in this category related to the Chapter 11 Trustee’s efforts to reach agreement with the Other Debtors and the Ng family on the Global Settlement Agreement, which would ensure the completion of the Intercompany Netting and the provision of all consents necessary to execute the transactions contemplated by the Creditor Plan. During negotiations with respect to the Global Settlement Agreement, it was revealed that J.T. Ng allegedly committed CFGI to a \$31 million guaranty of an obligation to longtime Ng family associate, Oleg Sizov, in relation to the purchase of the *Sheriff* several years earlier. This revelation engendered additional workstreams, including the analysis of the effect such a guaranty would have on the cash position of the Peruvian Opcos.

Q. Sustainable Fishing Resources
Hours: 1,262.00, Fees: \$713,258.50

72. Time spent in this category was largely dedicated to the disposition of non-core assets, mainly the *Damanzaihao* factory vessel and its catcher vessels. DSI professionals undertook efforts to determine the appropriate disposition of the vessels, including reviewing

records to determine whether any of the vessels were encumbered by liens, where the vessels were permitted to operate, and what licenses the vessels held for particular types of fishing activities. DSI professionals also undertook a thorough review of the vessels' existing insurance in light of the vessels' then-current condition and use and to bring the insurance policies within the Chapter 11 Trustee's control. Where required, DSI professionals also investigated the ownership and chartering records of the vessels.

73. DSI professionals worked with the Chapter 11 Trustee's broker to receive valid offers for the SFR vessels. DSI professionals evaluated the offers received and, where appropriate, arranged for potential buyers to perform vessel inspections. DSI professionals also used expressions of interest as indications of value and investigated disposition alternatives for some of the vessels, including the possibility of a sale for scrap material. DSI professionals also analyzed the status of vessel crews and supplies.

74. With respect to the vessel known as the *Tavrida*, DSI professionals were required to trace prior ownership and investigate the estate's claims against third parties, actions taken against the vessel by the South Pacific Regional Fisheries Management Organization, and the potential liability for and defenses to claims that might be asserted against the estate. Another vessel, the *Damanzaihao*, which was not licensed to operate in Peruvian territorial waters, also presented troubling roadblocks that DSI assisted the Chapter 11 Trustee to overcome. Of special significance, its crew members were not authorized to set foot on Peruvian soil. DSI professionals assisted the Chapter 11 Trustee with the repatriation of these individuals to their home countries and in a release of any claims crew members might have against the estate, the Peruvian Opcos, and their subsidiaries. The *Sheriff*, too, was plagued with issues, as described elsewhere in this Application.

75. DSI's work in this category spanned the First Interim Period through the early weeks of the Tenth Interim Period. All told, the vessels sold for approximately \$18.5 million.

**R. Travel at One-Half
Hours: 2,203.60, Fees: \$466,855.50**

76. DSI professionals traveled extensively in assisting the Chapter 11 Trustee to fulfill his mandate. During the First Interim Period through the Tenth Interim Period, at which point lockdowns attendant to the COVID-19 pandemic prevented most air travel, DSI professionals traveled to Peru to work with company management and employees in furtherance of their analyses regarding operations, financials, and other business matters, to assess the Peruvian Opcos' fleet of fishing vessels and processing plants located throughout Peru, and to facilitate management presentations and facility tours for potential buyers. DSI professionals also traveled to New York and various destinations in Asia to assist the Chapter 11 Trustee in his preparation for and attendance at meetings with creditors and representatives from the Other Debtors, primarily members of the Ng family.

**S. Working Travel
Hours: 148.00, Fees: \$56,740.00**

77. During the First Interim Period DSI professionals inspected the Peruvian Opcos' processing plants and SFR's catcher fishing vessels and its factory vessel, the *Damanzaihao*. To conduct the inspections, DSI traveled with management personnel from the Peruvian Opcos. The travel time between locations was used by DSI to converse with management to gain a fulsome understanding of the Peruvian Opcos' operations and equipment, as well as cultural circumstances present at the various processing plant locations, and to begin to develop protocols for future inspections of plants and vessels by potential buyers. During the Second Interim Period, as part of the Trustee's efforts to sell the SFR vessels, a DSI professional traveled with potential buyers and senior company management to the port of Chimbote. While en route, extensive discussions

were conducted regarding the vessels, the sale process, logistics of purchase, and other relevant matters. DSI did not bill time to this category after the Second Interim Period.

REASONABLENESS OF FEES AND DISBURSEMENTS

78. Bankruptcy Code section 330 authorizes the Court to award “reasonable compensation for actual, necessary services rendered by the . . . professional person . . .” 11 U.S.C. § 330. In order to evaluate a request for allowance of fees by a professional person, a court must determine whether the services rendered were actual and necessary and the fees requested are reasonable. DSI respectfully submits that its request for an interim award of compensation for the Application Period satisfies that standard.

79. In accordance with the factors enumerated in 11 U.S.C. § 330, the amount requested herein by DSI is fair and reasonable in light of (a) the nature and complexity of the Chapter 11 Cases, (b) the time and labor required to effectively represent the Chapter 11 Trustee, (c) the nature and extent of the services rendered, (d) DSI’s experience, reputation, and ability, (e) the value of DSI’s services, and (f) the cost of comparable services other than in cases under the Bankruptcy Code.

A. Nature, Complexity, and Duration of the Chapter 11 Cases

80. As should be evident from the summary of DSI’s services as described above in this Application, the Chapter 11 Cases are complex and present a particularly unique set of circumstances, including but not limited to: numerous related cross-border insolvencies; a complex corporate structure; the relationships with the other affiliated Debtors not under the control of the Chapter 11 Trustee; and the nature of the assets in these Chapter 11 Cases. DSI has assisted the Chapter 11 Trustee by employing a streamlined structure that consists of a small core team to avoid the performance of duplicative or unnecessary work.

B. Experience of DSI

81. The experience of DSI also benefited the Chapter 11 Trustee and the Debtor's estate. DSI is among the most experienced restructuring and advisory firms. As set forth more fully in the Retention Application, DSI's professionals have extensive knowledge and experience in all aspects of insolvency and bankruptcy consulting and in dealing with the fast-paced needs of similar chapter 11 cases. Accordingly, DSI's depth and breadth of experience in chapter 11 matters ensured that pressing matters were addressed promptly.

C. Comparable Services

82. An award of compensation also must be based on the cost of comparable services other than in a bankruptcy case. DSI's rates are consistent with rate structures charged to other clients in bankruptcy and non-bankruptcy matters. Moreover, its rate structure was disclosed clearly in its Retention Application, which this Court approved. The amounts sought by DSI are consistent with the fees, charges, and disbursements incurred in other chapter 11 cases of similar size, complexity, and duration by DSI and its peer firms. Accordingly, the cost of comparable services supports the Application, and the services performed during the Application Period more than warrant the allowance of compensation, particularly in view of the results achieved, as reflected herein.

83. Based on the foregoing, DSI respectfully submits that approval of the compensation sought herein is warranted and should be approved.

D. Reservation of Rights

84. DSI reserves the right to supplement this Application to seek amounts for work performed or expenses incurred during the Application Period but not yet reflected in DSI's time records or to amend the amounts listed herein and in the monthly fee statements to correct any bookkeeping errors. DSI has attempted to include in the monthly fee statements and, by extension,

this Application, all time and expenses relating to the Application Period. Delays in processing such time and receiving invoices for certain expenses do occur, however. In the event that a subsequent review reveals that additional professional services have been rendered or expenses have been incurred on behalf of the Chapter 11 Trustee during the Application Period, which were not processed by DSI's accounting system before the time of this Application, DSI reserves the right to seek such additional fees and expenses by subsequent application to the Court.⁹ DSI does not waive, and expressly reserves, its right to respond to any objections regarding this Application and the amounts sought for DSI's services in the Chapter 11 Case. In the event that any objections to this Application are filed, DSI reserves the right to seek payment for all or any part of its write-offs. Further, DSI reserves all rights to seek allowance and payment of the Eleventh Interim Fee Period Holdback in a subsequent interim or final fee application filed with this Court.

COMPLIANCE WITH GUIDELINES

85. DSI believes that this Application, together with the attachments hereto, substantially complies in all material respects with the Fee Guidelines. To the extent this Application does not comply in every respect with the requirements of such Fee Guidelines, DSI respectfully requests a waiver for any such technical non-compliance.

NO PRIOR REQUEST

86. No previous request for the relief sought herein has been made to this Court or any other court.

NOTICE

87. Notice of this Application shall be given to (a) the U.S. Trustee; (b) creditors holding the fifty largest claims as set forth in the consolidated list filed with the Debtors' petitions;

⁹ DSI further reserves the right to request additional compensation at a later date for time spent preparing this Application.


(c) U.S. counsel to Standard Chartered Bank (Hong Kong) Limited; (d) U.S. counsel to Coöperatieve Rabobank, U.A.; (e) U.S. counsel to the Ad Hoc Group; (f) U.S. counsel to Bank of America N.A.; (g) U.S. counsel to Malayan Banking Berhad, Hong Kong Branch; (h) U.S. counsel to Friedrich von Kaltenborn-Stachau, the insolvency administrator for the Pickenpack companies; (i) U.S. counsel to Delaware Trust Company, the Indenture Trustee under the Notes; (j) U.S. counsel to the Other Debtors; (k) the United States Attorney's Office for the Southern District of New York; (l) the Internal Revenue Service; (m) the United States Securities and Exchange Commission; (n) Jessie Ng on behalf of the Other Debtors; (o) U.S. counsel to the FTI Liquidators; (p) counsel to certain holders of the Notes and Club Loan, Kasowitz Benson Torres LLP; (q) counsel for Madison Pacific Trust Limited, Hogan Lovells US LLP; (r) the Plan Administrator; and (s) any party that has requested notice pursuant to Bankruptcy Rule 2002. A copy of this Application is also available on the Court's website.

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WHEREFORE, DSI respectfully requests that the Court (a) enter an order allowing final compensation of \$8,218,338.50 to DSI for professional services rendered as counsel for the Chapter 11 Trustee during the Entire Case Period, plus reimbursement of actual and necessary charges and disbursements incurred in the amount of \$454,038.92, (b) enter an order allowing final compensation of the lower of \$25,000.00 for fees and expenses incurred during the Supplemental Fee Period or the actual amounts incurred during the Supplemental Fee Period, (c) direct the Chapter 11 Trustee to pay all amounts due under all of DSI's previously filed monthly fee statements for the Thirteenth Interim Period pursuant to the Compensation Procedures Order, and (d) grant it such other and further relief as is just and proper.

Dated: Chicago, Illinois
September 13, 2021

DEVELOPMENT SPECIALISTS, INC.


By: Steven L. Victor
10 South LaSalle St.
Suite 3300
Chicago, IL 60603
Telephone: (312) 263-4141
Fax: (312) 263-1180
svictor@dsiconsulting.com

*Accountant for William A. Brandt, Jr.,
Chapter 11 Trustee*

EXHIBIT A

CERTIFICATION OF STEVEN L. VICTOR

DEVELOPMENT SPECIALISTS, INC.

Patrick J. O'Malley

Steven L. Victor

10 South LaSalle Street, Suite 3300

Chicago, Illinois 60603

Telephone: (312) 263-4141

Fax: (312) 263-1180

Accountant for William A. Brandt, Jr., Chapter 11 Trustee

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:	:	Chapter 11
	:	
CHINA FISHERY GROUP LIMITED (CAYMAN)	:	Case No. 16-11895 (JLG)
<i>et al.,</i>	:	
Debtors.¹	:	(Jointly Administered)
	:	
	:	

In re:	:	Chapter 11
	:	
CFG Peru Investments Pte. Limited (Singapore),	:	Case No. 16-11914 (JLG)
Debtor.	:	
	:	(Jointly Administered)
	:	

¹ The Debtors are China Fishery Group Limited (Cayman), Pacific Andes International Holdings Limited (Bermuda), N.S. Hong Investment (BVI) Limited, South Pacific Shipping Agency Limited (BVI), China Fisheries International Limited (Samoa), CFGI (Singapore) Private Limited, Chanery Investment Inc. (BVI), Champion Maritime Limited (BVI), Growing Management Limited (BVI), Target Shipping Limited (HK), Fortress Agents Limited (BVI), Ocean Expert International Limited (BVI), Protein Trading Limited (Samoa), CFG Peru Investments Pte. Limited (Singapore), Smart Group Limited (Cayman), Super Investment Limited (Cayman), Pacific Andes Resources Development Limited (Bermuda), Nouvelle Foods International Ltd., Golden Target Pacific Limited, Pacific Andes International Holdings (BVI) Limited, Zhonggang Fisheries Limited, Admired Agents Limited, Chiksano Management Limited, Clamford Holding Limited, Excel Concept Limited, Gain Star Management Limited, Grand Success Investment (Singapore) Private Limited, Hill Cosmos International Limited, Loyal Mark Holdings Limited, Metro Island International Limited, Mission Excel International Limited, Natprop Investments Limited, Pioneer Logistics Limited, Sea Capital International Limited, Shine Bright Management Limited, Superb Choice International Limited, and Toyama Holdings Limited (BVI).

**CERTIFICATION OF STEVEN L. VICTOR IN SUPPORT OF THIRTEENTH
INTERIM AND FINAL FEE APPLICATION OF DEVELOPMENT SPECIALISTS, INC.
FOR COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF
EXPENSES AS ACCOUNTANT TO THE CHAPTER 11 TRUSTEE FOR (I) THE
THIRTEENTH INTERIM PERIOD FROM NOVEMBER 1, 2020 THROUGH AND
INCLUDING JUNE 10, 2021 AND (II) THE ENTIRE CASE PERIOD FROM
NOVEMBER 10, 2016 THROUGH AND INCLUDING JUNE 10, 2021**

I, Steven L. Victor, pursuant to 28 U.S.C. § 1746, hereby declare that the following is true to the best of my knowledge, information, and belief:

1. I am a Senior Managing Director at Development Specialists, Inc. (“DSI”), which maintains offices at 10 South LaSalle Street, Suite 3300, Chicago, Illinois 60603.

2. This certification is made in connection with DSI’s Thirteenth Interim and Final Fee Application, dated September 13, 2021 (the “Application”),² for (a) interim compensation and reimbursement of expenses for the period commencing November 1, 2020 through and including June 10, 2021 (the “Thirteenth Interim Period”) and (b) final compensation and reimbursement of expenses for the period commencing November 10, 2016 through and including June 10, 2021 (the “Entire Case Period”)

3. I have read the Application and to the best of my knowledge, information, and belief the statements contained in the Application are true and correct. In addition, after reasonable inquiry, I believe that the Application substantially complies in all material respect with the Amended Guidelines for Fees and Disbursements for Professionals in Southern District of New York (June 17, 2013) promulgated pursuant to Local Bankruptcy Rule 2016-1(a) (the “Local Guidelines”), and the United States Trustee’s Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under 11 U.S.C. § 330 effective as of

² Capitalized terms not otherwise defined herein shall have the same meanings assigned to them in the Application.

January 30, 1996 (the “U.S. Trustee Guidelines” and, together with the Local Guidelines, the “Fee Guidelines”).

4. With respect to section B.1 of the Local Guidelines, I certify the following:

(a) I have read the Application;

(b) To the best of my knowledge, information, and belief, formed after reasonable inquiry, the fees and disbursements sought in the Application are permissible under the applicable rules, court orders, and Bankruptcy Code provisions, and fall within the Local Guidelines;

(c) Except to the extent that fees and disbursements are prohibited by the Local Guidelines, the fees and disbursements sought are billed at rates and in accordance with practices customarily employed by DSI and generally accepted by DSI’s clients; and

(d) In providing a reimbursable expense, DSI does not make a profit on that expense, whether the service is performed by DSI in-house or through a third party.

5. With respect to section B.2 of the Local Guidelines, I certify that the Trustee has been provided on a monthly basis during the Application Period with statements of fees and out-of-pocket expenses, containing lists of professionals providing services, their respective billing rates, the work hours expended by each individual, a general description of services rendered, a reasonably detailed breakdown of out-of-pocket expenses incurred, and an explanation of billing practices.

6. With respect to section B.3 of the Local Guidelines, I certify that the Application will be served on the following parties: (a) the U.S. Trustee; (b) creditors holding the fifty largest claims as set forth in the consolidated list filed with the Debtors’ petitions; (c) U.S. counsel to Standard Chartered Bank (Hong Kong) Limited; (d) U.S. counsel to Coöperatieve Rabobank,

U.A.; (e) U.S. counsel to the Ad Hoc Group; (f) U.S. counsel to Bank of America N.A.; (g) U.S. counsel to Malayan Banking Berhad, Hong Kong Branch; (h) U.S. counsel to Friedrich von Kaltenborn-Stachau, the insolvency administrator for the Pickenpack companies; (i) U.S. counsel to Delaware Trust Company, the Indenture Trustee under the Notes; (j) U.S. counsel to the Other Debtors; (k) the United States Attorney's Office for the Southern District of New York; (l) the Internal Revenue Service; (m) the United States Securities and Exchange Commission; (n) Jessie Ng on behalf of the Other Debtors; (o) U.S. counsel to the FTI Liquidators; (p) counsel to certain holders of the Notes and Club Loan, Kasowitz Benson Torres LLP; (q) counsel for Madison Pacific Trust Limited, Hogan Lovells US LLP; (r) the Plan Administrator; and (s) any party that has requested notice pursuant to Bankruptcy Rule 2002.

7. In accordance with Bankruptcy Rule 2016(a) and Bankruptcy Code section 504, I certify that no agreement or understanding exists between DSI and any other entity for the sharing of compensation received or to be received for services rendered in or in connection with the above cases except as authorized pursuant to the Bankruptcy Code, the Bankruptcy Rules, and the Local Bankruptcy Rules. All services for which compensation is sought were professional services on behalf of the Trustee and not on behalf of any other person.

Dated: Chicago, Illinois
September 13, 2021

DEVELOPMENT SPECIALISTS, INC.

By: 

Steven L. Victor
10 South LaSalle St.
Suite 3300
Chicago, IL 60603
Telephone: (312) 263-4141
Fax: (312) 263-1180
svictor@dsiconsulting.com

*Accountant for William A. Brandt, Jr.,
Chapter 11 Trustee*

EXHIBIT B

CATEGORY LIST

Exhibit B

DSI PROJECT CATEGORIES

DSI No.	Category
14	Attend Court Hearings/Review Pleadings
22	Business Analysis
31	Claims Analysis/ Objections
52	Creditors/Committee Contact
12	Fee Application/ Client Billing
387	FTI Litigation
343	INDECOPI
61	Litigation Support
27	Monthly Bankruptcy Reports/Semi-Annual Reports
36	New Financing
50	Non-Debtor Affiliate Issues
63	Officer and Director Issues
24	Plan of Reorganization/Disclosure Statement
46	Real Estate Management
82	Reports to Court
13	Retention/Engagement Matters
43	Sale of Assets
54	Shareholder Contact/Related Issues
334	Sustainable Fishing Resources
32	Tax Issues
116	Transition
79	Travel
80	Travel at ½

EXHIBIT C

DSI BILLING DETAIL BY CATEGORY

Exhibit C

DSI BILLING DETAIL BY CATEGORY

November 1, 2020, through and including June 10, 2021

Exhibit	Category	Hours	Amount
C-1	Attend Court Hearings/Review Pleadings	50.00	\$25,009.00
C-2	Business Analysis	457.70	202,773.00
C-3	Claims Analysis/Objections	10.50	4,244.00
C-4	Creditors/Committee Contact	195.20	105,435.00
C-5	Fee Application/Client Billing	42.50	17,751.50
C-6	FTI Litigation	82.00	33,510.50
C-7	Litigation Support	168.40	77,459.00
C-8	Monthly Bankruptcy Reports/Semi-Annual Reports	116.30	38,125.50
C-9	New Financing	13.10	5,492.50
C-10	Non-Debtor Affiliate Issues	2.10	861.00
C-11	Retention/Engagement Matters	28.50	12,244.00
C-12	Sale of Assets	220.60	96,233.50
C-13	Shareholder Contact/ Related Issues	4.90	2,241.50
C-14	Transition	4.80	2,212.50
TOTAL		<u>1,396.60</u>	<u>\$623,592.50</u>

EXHIBIT C-1

ATTEND COURT HEARINGS/REVIEW PLEADINGS

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09/13/2021

William A. Brandt, Jr. as Chapter 11 Trustee

			HOURS
11/19/2020	CEV	Prepare notice of annual rate increase.	0.10
12/01/2020	CEV	E-mail to the Trustee, Steve Victor, Brad Sharp and Pat O'Malley regarding the notice of annual rate increase.	0.10
12/08/2020	YSB	Review the filed October 2020 monthly operating report.	0.10
	YSB	Review the docket to determine if there was any objection to the fee request from Quinn Emanuel; e-mail to Chris DePaul approving the payment.	0.10
12/11/2020	WGB	Review of e-mail from Nick Hagen, this providing the docket agenda for next Tuesday's telephonic hearing in front of Judge Garrity.	0.20
	CEV	E-mail from Nick Hagen regarding the December 15, 2020 hearing agenda and review same.	0.10
12/14/2020	SLV	Telephone call with Cathy Vance regarding filing the new hourly rates for DSI.	0.20
	SLV	Prepare for court tomorrow on the trustee expense application.	0.50
	CEV	E-mail to the Trustee, Brad Sharp, Pat O'Malley and Steve Victor regarding the notice of rate increase and time for filing of same.	0.10
12/15/2020	SLV	Attend court hearing on the Brandt reimbursement of fees.	1.00
	CEV	E-mails with Liz Downing regarding the filing of the notice of rate increase.	0.20
	CEV	Telephone call with Steve Victor regarding execution of the notice of annual rate increase.	0.10
	CEV	Attend court hearing regarding status update, the Trustee's application for expense reimbursement and other matters.	1.00
	CEV	E-mails with Liz Downing regarding approval of the Trustee's application for expense reimbursement and order for same (0.10); review e-mails between Ms. Downing and chambers regarding the order (0.20); review order (0.10).	0.40
12/18/2020	CEV	E-mails with Liz Downing and the Trustee regarding the order approving the Trustee's expense application.	0.20
01/15/2021	CEV	Review agenda for the January 20 hearing.	0.10
01/18/2021	CEV	E-mails from Jordan Harap and Nick Hagen regarding the professional fee order and the hearing on same.	0.30
01/19/2021	SLV	Prepare for upcoming hearing on DSI's fee application.	1.00

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09/13/2021

William A. Brandt, Jr. as Chapter 11 Trustee

			HOURS
	WGB	Review of the trustee's docket filing the Statement Notice Regarding Eighth Extension of the Automatic Termination Date of the Mediation.	0.10
01/20/2021	SLV	Attend bankruptcy court hearing on various matters on the agenda including DSI's fee application.	1.30
	CEV	Prepare for (0.20) and attend (1.10) hearing on the professional fee applications and case status.	1.30
	CEV	Review the order on intercompany netting.	0.20
02/08/2021	WGB	Review of the omnibus order granting the interim fee applications of Skadden, DSI, and Quinn Emanuel for March 2020 through June, 2020 (0.2); review of e-mails from Bill Brandt and Nick Hagen pertaining to same (0.1).	0.30
02/09/2021	CEV	E-mail from Liz Downing regarding cancellation of the February 17, 2021 hearing and adjourned matters.	0.10
02/11/2021	CEV	E-mails with Nick Hagen and Jordan Harap regarding the conflicts declarations.	0.30
02/18/2021	CEV	Telephone call with Lisa Laukitis regarding the conflicts declaration.	0.20
	CEV	Revise the conflicts declaration.	0.40
	CEV	E-mails with Lisa Laukitis and Nick Hagen regarding the conflicts declaration.	0.30
02/22/2021	CEV	E-mails with Lisa Laukitis regarding the conflicts affidavits (0.20); e-mail from Desmond Siadat of Skadden regarding the as-filed conflicts declarations (0.10).	0.30
03/02/2021	WGB	Review of e-mail from Desmond Siadat of Skadden regarding notice of recent filings.	0.10
03/05/2021	WGB	Review of e-mail from Desmond Siadat of Skadden regarding notice of recent filings.	0.10
03/11/2021	WGB	Review of e-mail from Desmond Siadat regarding the docket alert advising of the filed notice of adjournment of hearing regarding the PAIH settlement motion hearing.	0.10
	WGB	Review of e-mail from Clark Xue transmitting the mediator's final report from Judge Drain, and a review of the attached documents in tandem with summary comments from Clark related to same.	0.20
	CEV	E-mail from Desmond Siadat of Skadden regarding adjournment of the hearing on the PAIH settlement motion.	0.10
03/15/2021	CEV	Review agenda for the March 16, 2021 hearing.	0.10
	CEV	E-mail from Clark Xue regarding the binder for the March 16, 2021 hearing.	0.10
03/16/2021	PJO	Participation in the bankruptcy court hearing on status of the case, FTI settlement, PAIH settlement and the ad hoc creditors' committee proposed plan of reorganization.	1.20
	SLV	Participation in bankruptcy court hearing on status of case, FTI settlement, PAIH and ad hoc committee	

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09/13/2021

William A. Brandt, Jr. as Chapter 11 Trustee

			HOURS
		proposed plan of reorganization.	1.20
	CEV	Participation in bankruptcy court hearing on status of the case, FTI settlement, PAIH settlement motion and the ad hoc committee proposed plan of reorganization.	1.20
	CEV	Review hearing binder materials in preparation for hearing.	0.90
03/18/2021	CEV	E-mails with Nick Hagen regarding the date of the May 2021 court hearing.	0.20
04/01/2021	CEV	E-mails with Liz Downing regarding transcript of the March 2021 hearing (0.10); review same (0.50).	0.60
04/15/2021	CEV	E-mails with Liz Downing regarding the agenda for the April 21, 2021 hearing and related matters.	0.20
04/16/2021	CEV	Review e-mail from Lisa Laukitis to the trustee and others regarding the April 21, 2021 hearing.	0.10
	CEV	E-mail from Desmond Siadat regarding revised notice of hearing and review same.	0.10
	CEV	E-mail from Desmond Siadat regarding the agenda for the April 21, 2021 hearing and review same.	0.10
04/19/2021	WGB	Review of e-mail and accompanying attachments from Nick Hagen, this circulating the newly-filed amended plan and disclosure statements.	0.40
	CEV	E-mail from Desmond Siadat regarding docket filings related to the creditors' plan and amended agenda (0.10); review same (0.10).	0.20
04/20/2021	CEV	E-mail from Desmond Siadat regarding the notice and agenda for the upcoming hearing and review same.	0.10
04/21/2021	CEV	Attend court hearing.	1.60
	CEV	Telephone call with Liz Downing regarding the court hearing.	0.20
	CEV	E-mail from Desmond Siadat regarding a news item on the court hearing and review same.	0.10
	CEV	E-mail from Cameron Fee of Skadden regarding the revised draft global settlement (0.10) and review same (0.30).	0.40
	CEV	E-mail to the trustee and Liz Downing regarding the draft global settlement.	0.10
	PJO	Participate in the monthly omnibus hearing - morning session.	0.80
	SLV	Attend telephonic hearing(.8) and status conference(.8).	1.60
05/07/2021	CEV	E-mail from Desmond Siadat regarding notice of hearing cancellation and review same.	0.10
	WGB	Continue review of recently-filed Creditor Plan Disclosure Statements, the Amended Creditor Plan, and Amended restructuring support agreement.	1.30
05/17/2021	CEV	E-mail from Liz Downing regarding the Trustee's director removal motion and 2004 request.	0.10
	CEV	E-mails with Steve Victor, with copy to Pat O'Malley, regarding the Trustee's director removal motion and 2004 request.	0.10
	CEV	E-mails with Liz Downing, Steve Victor and Pat	

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09/13/2021

William A. Brandt, Jr. as Chapter 11 Trustee

			HOURS
		O'Malley regarding the Trustee's director removal motion and 2004 request.	1.10
	CEV	E-mails with Liz Downing regarding certain director issues.	0.40
	CEV	Research information related to the Trustee's director removal motion and 2004 request.	1.10
	SLV	E-mails with Cathy Vance regarding notice parties for emergency motion.	0.20
05/18/2021	PJO	E-mails with C. Vance and Skadden regarding contact information for notice parties.	0.10
	WGB	Review of recent emergency motions filed to the case docket including docket numbers 2477, 2478, 2479, 2480, 2481, 2482, and 2483.	2.00
05/19/2021	PJO	Telephone call with E. Downing regarding feedback to the motion to replace the officers and directors.	0.20
	PJO	Meeting with W.G. Brandt regarding motion to replace officers and directors.	0.10
	SLV	Review e-mail from Bill Brandt regarding a number of developments in the case and copies of the emergency motion to authorize, application for examination, and motion to shorten time.	0.60
	SLV	Review e-mail from Bill Brandt regarding responses from counsel for the Ngs regarding the upcoming hearing.	0.60
	WGB	Discussion with Pat O'Malley regarding the trustee's emergency motions filed for hearing, subpoenas, and order authorizing corporate governance actions related to the CFG Peru Singapore subsidiaries.	0.10
05/20/2021	WGB	Review of new filing on case docket number 2484 regarding debtor's statement regarding the 2004 emergency motion.	0.50
05/24/2021	WGB	Review of new filings on case docket numbers 2499 and 2498, regarding the objection of Ng Puay Yee to the trustee's emergency 2004 motion and declaration of Ng Puay Yee related to same.	0.50
05/25/2021	CEV	E-mails with Nick Hagen regarding attendance at the May 25, 2021 and June 9, 2021 hearings.	0.30
	CEV	Telephone call with Steve Victor regarding today's hearing.	0.20
	CEV	E-mail from William G. Brandt regarding news items on the Trustee's director removal motion and review same.	0.10
	CEV	Attend hearing on the Trustee's director removal motion (partial).	0.90
	CEV	E-mail from Desmond Siadat regarding news item on the hearing on the Trustee's director removal motion and review same.	0.10
	SLV	Telephone call with Cathy Vance regarding the hearing and upcoming agenda.	0.20
	SLV	Attend telephonic hearing regarding the Ng settlement and other issues.	1.70
05/27/2021	CEV	E-mails with Steve Victor and William G. Brandt regarding fee statements and the confirmation hearing.	0.20
	CEV	Attend adjourned hearing regarding the Trustee's	

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09/13/2021

William A. Brandt, Jr. as Chapter 11 Trustee

			HOURS
		director removal motion.	0.50
	CEV	E-mail from Desmond Siadat regarding news item on the Trustee's director removal motion and replies thereto.	0.10
	CEV	E-mail from Nick Hagen regarding notice of the Trustee's withdrawal of the 2004 motion and review same.	0.10
	SLV	Attend status hearing.	0.50
05/28/2021	WGB	Review of new filing on case docket number 2513 regarding the eighth supplemental affidavit of Bill Brandt.	0.10
06/01/2021	CEV	E-mail from Desmond Siadat regarding claims for administrative expenses and reservations of rights filed with the court (0.20); review same (0.30).	0.50
	CEV	E-mail to the Trustee regarding claims for administrative expenses filed with the court.	0.10
	CEV	Telephone call with the Trustee regarding claims for administrative expenses filed with the court.	0.10
	WGB	Review of various new filings on the case docket today including items #2525, 2524, and 2518 regarding the reservation of rights by the debtors and trustee.	0.40
	WGB	Review of new docket filing item #2526 regarding the declaration of James Tecce in support of application of Bill Brandt.	0.20
	WGB	Review of new docket items # 2527 and 2528, regarding the Notice That No Conforming Indicative Bids Were Received, and the Tenth Supplemental Declaration of Lisa Laukitis In Support of the Application of the Chapter 11 Trustee for Retention of Skadden.	0.30
	SLV	Review the recently filed documents, including the Debtors' Reservation of Rights With Respect to the Creditor Plan Proponents' Chapter 11 Plan for CFG Peru Investments Pte. Ltd, Debtors' Request for Allowance and Payment of Chapter 11 Administrative Expense Claim, Kroll, LLC's Request for Allowance and Payment of Chapter 11 Administrative Expense Claim, Goldin Associates LLC's Request for Allowance and Payment of Chapter 11 Administrative Expense Claim, RSR Consulting, LLC's Request for Allowance and Payment of Chapter 11 Administrative Expense Claim, Klestadt Winters Jureller Southard & Stevens, LLP's Request for Allowance and Payment of Chapter 11 Administrative Expense Claim, Chapter 11 Trustee's Reservation of Rights Regarding the Creditor Plan Proponents' Chapter 11 Plan for CFG Peru Investments, Reservation of Rights of William A. Brandt, Jr., in his Individual Capacity, Concerning Confirmation of Plan.	1.80
06/02/2021	WGB	Review of docket filing item #2530 regarding the notice to all creditors and interested parties.	0.10
06/09/2021	CEV	Attend hearing on confirmation of the creditors' plan.	2.00
	PJO	Participate in the Bankruptcy Court's telephonic hearing on confirmation of the creditor plan.	2.00
	WGB	Attend the telephonic creditor plan confirmation	

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William A. Brandt, Jr. as Chapter 11 Trustee

		hearing.	HOURS	
			2.00	
	SLV	Attend confirmation hearing.	2.00	
06/10/2021	CEV	Attend the hearing on confirmation of the plan.	0.50	
	PJO	Attend the continuation of the confirmation hearing on the creditor plan.	0.50	
	WGB	Attend the telephonic creditor plan confirmation hearing.	0.50	
	SLV	Attend court hearing (partial) regarding the plan confirmation.	0.20	
		Attend Court Hrgs/Rev Pleadgs	50.00	25,009.00
		FOR THE FOREGOING PROFESSIONAL SERVICES RENDERED:	50.00	25,009.00

RECAPITULATION

<u>CONSULTANT</u>	<u>HOURS</u>	<u>HOURLY RATE</u>	<u>TOTAL</u>
S. L. Victor	1.70	\$650.00	\$1,105.00
S. L. Victor	12.90	675.00	8,707.50
P. J. O'Malley	4.90	720.00	3,528.00
W. G. Brandt	0.20	295.00	59.00
W. G. Brandt	0.90	310.00	279.00
W. G. Brandt	8.40	325.00	2,730.00
Y. S. Bogen	0.20	535.00	107.00
C. E. Vance	2.30	395.00	908.50
C. E. Vance	18.50	410.00	7,585.00

TOTAL CURRENT WORK 25,009.00

BALANCE DUE \$25,009.00

EXHIBIT C-2

BUSINESS ANALYSIS

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William A. Brandt, Jr. as Chapter 11 Trustee

			HOURS
11/02/2020	TFC	Review the accrued interest calculation.	0.40
	TFC	Prepare an updated accrued interest calculation.	0.80
	TFC	E-mails to Tom Frey regarding the accrued interest calculation.	0.20
	TJF	Review interest rate calculations per Taylor Caruso's files.	0.90
	WGB	Review of industry trade publications including Intrafish, Undercurrents, Seafood Source, and others, for news coverage pertaining to current market conditions, operations, and the trustee's sale process.	0.30
11/03/2020	TJF	Review Taylor Caruso e-mail and update CFG club loan details.	0.50
	TJF	Reconcile Club Loan Tranche A to Rabobank audit letters as of 12/31/19.	1.50
	TJF	Reconcile Club Loan Tranche B to Rabobank audit letters as of 12/31/19.	1.00
	PJO	Correspondence with K. Tong and J.C. Villafuerte regarding Hong Kong financial reporting requests.	0.10
11/04/2020	TJF	Reconcile Club Loan Tranche A2.	2.50
	CEV	Review information from the Singapore business regulations website regarding annual statements filing and content requirements.	0.50
	YSB	Review the Intralinks invoice sent by Bill G. Brandt; e-mails with Bill G. Brandt and Bill Brandt regarding the payment.	0.30
	WGB	Review of IFFO Fall 2020 Chinese Fishmeal Market Outlook report.	0.30
11/05/2020	TJF	Reconcile and update Club Loan Tranche B	2.00
	CEV	E-mails with the Trustee regarding an annual statement filing for CFG Peru.	0.20
	CEV	E-mail to Jo Tay regarding an annual statement filing for CFG Peru.	0.10
	PJO	Correspondence from B. Brandt to F. Paniagua regarding status of 2021 budget and employee compensation.	0.10
	PJO	Review of updated schedule of accrued interest on debt.	0.40
	WGB	Review of IFFO weekly fishmeal market report.	0.30
11/06/2020	TJF	Review and clean up interest calculation for meeting with Pat O'Malley.	1.50
	TJF	Zoom meetings with Pat O'Malley to review and discuss the updated club loan amortization schedule.	0.50
	CEV	E-mails with Jo Tay regarding annual filing for CFG Peru.	0.10
	PJO	Video conferences with T. Frey to review updated interest accrual computations and reconciliation of same to audit confirmation letters and lender	

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William A. Brandt, Jr. as Chapter 11 Trustee

			HOURS
		statements.	0.50
	PJO	Further analysis of updated schedule of accrued interest on debt.	0.40
	PJO	Forward updated analysis of interest accrual to C. Xue for transmittal to Houlihan Lokey.	0.10
	WGB	Review of industry trade publications including Intrafish, Undercurrents, Seafood Source, and others, for news coverage pertaining to current market conditions, operations, and the trustee's sale process and circulate same to Trustee and DSI team for review.	0.40
11/07/2020	PJO	Correspondence with J.C. Villafuerte regarding principal and interest balance of the super priority intercompany loan and review of supporting schedules.	0.20
11/08/2020	YSB	Review e-mail from Bill Brandt regarding the reconciliation of the fees from Lillian Li; initial response to Bill Brandt.	0.10
11/09/2020	CEV	Review e-mails from the Trustee and Yale Bogen regarding Hong Kong counsel's fees.	0.10
	CEV	Review memorandum and inquiries from Hong Kong counsel and annotate same.	0.40
	PJO	Correspondence with D. Caverio regarding economics of the recently announced TAC.	0.20
	PJO	Analysis of the financial impact of the recently announced TAC.	0.40
	WGB	Review of Ministry of Produce's announcement of Seasonal TAC for Northern zone.	0.10
	WGB	Review of industry trade publications including Intrafish, Undercurrents, Seafood Source, and others, for news coverage pertaining to current market conditions, operations, and the Trustee's sale process and circulate same to Trustee and DSI team for review.	0.40
	WGB	Review of IFFO's e-mail announcing Peruvian TAC for upcoming fishing season in the Northern zone.	0.10
	WGB	E-mails with Pat O'Malley and Ursula Zavala regarding updated historical TAC and quota data.	0.30
	WGB	Review of an e-mail from Bill Brandt, this to the DSI and Skadden teams, advising of the latest developing political turmoil in Peru and removal of President Vizcarra from office and it's possible impact on fishing season and the announced TAC; reply to Bill Brandt regarding same.	0.10
	WGB	Review of news coverage regarding this week's political turmoil in Peru and removal of President Vizcarra from office.	0.40
11/10/2020	YSB	Review the docket to determine if there have been any objections to the professional fees; e-mail to Chris DePaul and Dinah Deloria to provide the approval for the payment of the outstanding professional fees.	0.20
	WGB	Review of e-mail from Ursula Zavala regarding confirming they will update data for historical TAC and quota presentation.	0.10
11/11/2020	YSB	Obtain the October 2020 bank statement for the SFR	

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William A. Brandt, Jr. as Chapter 11 Trustee

			HOURS
		account from Chris DePaul and download the J. Wiludi statement; review the statements and forward them to Jesika Melendez.	0.30
YSB		Update the professional fee schedule for the payments that were made in October 2020 and November-2020 to-date; forward the professional fee schedule to Bill G. Brandt and Gabriela Brenner for the forecast and monthly operating report.	0.30
YSB		E-mails with Steve Victor regarding the status of the Ince Dodd account.	0.10
WGB		Review of e-mail from Yale Bogen this providing the latest professional fee payment data.	0.10
SLV		Telephone call and e-mail with Francisco Paniagua regarding operations in Peru.	0.20
SLV		E-mail with Yale Bogen regarding reconciliation of wire of payment for UK counsel.	0.10
11/12/2020	CEV	E-mails with Yale Bogen regarding status of the Compliance invoice (0.20); e-mail to the Trustee regarding same (0.10).	0.30
	PJO	Review of historical price of fishmeal.	0.20
	YSB	Follow-up e-mail to Bill Brandt regarding the Tanner De Witt invoices.	0.10
	YSB	Review e-mail from Bill Brandt approving the Tanner De Witt invoices and the supporting documentation; e-mail to Bill Brandt confirming the payment process; forward the Tanner De Witt invoices to Dennis Caverro for payment.	0.20
	YSB	Review the latest invoice from compliance E-Discovery and comments from Cathy Vance; review files to determine if the invoice was previously sent and provide an update to the Cathy Vance as to the invoices and payments to the compliance.	0.10
	WGB	Review of latest IFFO market report on pricing, fishing conditions, and market demand factors.	0.80
11/13/2020	CEV	E-mails with the Trustee and Yale Bogen regarding the Compliance invoice.	0.20
	PJO	Correspondence with D. Caverro regarding assumptions for the 2021 budget and initial review of the budget.	0.60
	WGB	Review of the daily fishing reports for the beginning of the North central season as provided by management.	0.30
11/14/2020	PJO	Telephone conversation with B. Brandt regarding the recently circulated 2021 budget.	0.10
	PJO	Telephone conversation with B. Brandt regarding coordination of sharing the 2021 budget with creditors and status of the various components of restructuring efforts.	0.20
11/16/2020	TJF	Review e-mail from Bill Brandt regarding current status of the budget and EBITDA projections.	0.20
	TJF	Review the 2021 budget received from CFG.	1.00
	TJF	Update DSI's CFG forecast model with the 2021 budget.	2.50
	WGB	Review of daily fishing operations reports provided by management.	0.30
11/17/2020	TJF	Update the forecast model with the 2021 budget and	

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William A. Brandt, Jr. as Chapter 11 Trustee

			HOURS
		calculate the 2021 balance sheet from the detail provided.	4.50
	WGB	Review of daily fishing operations reports provided by management.	0.20
	WGB	Review of the requested updates to the biomass and historical TAC presentation materials as provided by Ursula Zavala and management.	0.20
	WGB	E-mail to Pat O'Malley and Bill Brandt, this providing the updated biomass and historical TAC presentation materials prepared by management.	0.10
11/18/2020	TJF	Update the 2021 budget and calculate 2021 balance sheet from the given profit and loss and cash flow forecast.	4.00
	TJF	Create and update the EBITDA compare file for 2021 budget, 2020 9+3 forecast (9 months of actuals and 3 months of forecast), 2018 and 2019 actuals.	1.00
	YSB	Review the filed fee requests and update the professional fee schedule as needed.	0.20
	YSB	Review the October treasury reports from Jesika Melendez.	0.40
	WGB	Review of daily fishing operations reports provided by management.	0.30
11/19/2020	YSB	E-mails with Bill G. Brandt regarding the professional fee schedule and reconciliation.	0.10
	WGB	Review of daily fishing operations reports provided by management.	0.20
	WGB	E-mail exchanges with Yale Bogen regarding the professional fee invoicing and status of processing payments of same.	0.20
	WGB	Review of the professional fee payments and invoicing and prepare update to the professional fee budget forecast.	0.80
	WGB	Review of IFFO weekly report on fishing conditions, market outlook, and pricing.	0.50
11/20/2020	CEV	E-mails with Jo Tay and the Trustee regarding CFG Peru reporting requirements.	0.20
	CEV	Review information received from Jo Tay of Allen & Gledhill regarding CFG Peru reporting requirements.	0.40
	YSB	Review e-mail from Bill Brandt regarding the Intralinks invoice; e-mail to Bill Brandt regarding paying the month-end professional fees.	0.10
	WGB	Review of daily fishing operations reports provided by management.	0.30
11/21/2020	SLV	Telephone call with Francisco Paniagua regarding status of operations.	0.50
11/23/2020	TJF	Update and review the 2021 budget.	1.70
	WGB	Review of daily fishing operations reports provided by management.	0.30
	WGB	E-mails with Cathy Vance regarding several Undercurrent news articles from the archives relating to PAIH and CFG (0.2); research and review of articles and information related to same (0.7) and e-mails providing requested materials to Cathy Vance related to same (0.1).	1.00
11/24/2020	CEV	E-mails with the Trustee, Yale Bogen and William G.	

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William A. Brandt, Jr. as Chapter 11 Trustee

			HOURS
		Brandt regarding the Compliance invoice.	0.30
CEV		E-mail from Jo Tay regarding CFG Peru corporate filings.	0.10
YSB		Review the Epiq docket and files for additional fee requests; update the professional fee schedule and e-mail same and comments to Bill Brandt for review and approval.	0.80
WGB		Review of daily fishing operations reports provided by management.	0.20
WGB		E-mail to Yale Bogen regarding status of professional fee invoicing and payments.	0.10
WGB		Prepare analysis for current fishing seasons progress status report and relevant metrics of operations and conditions.	1.40
11/25/2020	TJF	Review the cost and expenses tab received by Sandro Cordova and update the 2021 budget file.	2.50
	WGB	Review of daily fishing operations reports provided by management.	0.20
11/26/2020	YSB	Review e-mail from Francisco Ortiz Sanz of Intralinks regarding the outstanding invoice and respond accordingly; review follow-up e-mail from Bill Brandt regarding the payment status.	0.20
	WGB	Review of daily fishing operations reports provided by management.	0.20
	WGB	Review of weekly IFFO market report on conditions and pricing.	0.20
11/27/2020	PJO	Review of October 2020 financial statements.	0.30
	YSB	Forward the bank reconciliations and financial reports for October 2020 to Gabriela Brenner; e-mail to Tom Frey to inform him that I forwarded the reports.	0.10
	WGB	Review of daily fishing operations reports provided by management.	0.20
11/29/2020	YSB	Review the financial reports and bank reconciliation for October 2020 from Juan Carlos Villafuerte.	0.30
	YSB	Reconcile the latest professional fee schedules for both payments made from the Trustee's account and the local accounts; e-mail the analyses and comments to Bill G. Brandt.	0.30
	YSB	Complete the wire request for the Ince Dodd invoices; e-mail to Bill Brandt to provide the reconciliation of the Ince Dodd invoices and request for payment.	0.20
11/30/2020	PJO	Correspondence with T. Frey regarding financial reporting from Peru.	0.10
	TJF	Update the October 2020 actuals in the 2021 budget and send request to Juan Carlos and Sandro Cordova regarding update to the 2020 forecast.	1.50
	TJF	Review the bank account balances and the intercompany account balances for the other debtors received from Bill Brandt.	0.20
	YSB	E-mails with Chris DePaul regarding the status of the wire transfer to Ince Dodd; review e-mail from Bill Brandt approving the wire transfer and review the follow-up e-mail from Chris DePaul to Sterling National Bank sending the wire transfer request;	

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William A. Brandt, Jr. as Chapter 11 Trustee

			HOURS
		review e-mail from Susan Czertko confirming the wire transfer was sent.	0.30
	WGB	Review of daily fishing operations status reports provided by management.	0.20
	WGB	Review of e-mail from Yale Bogen regarding the updated professional fee billings and payment data.	0.20
	WGB	E-mail exchange with Clark Xue regarding timing to provide the updated professional fee budget forecast.	0.10
12/01/2020	TJF	Review CFG IC balances to try and identify cause of variance.	1.50
	CEV	E-mail to Lillian Li, with copy to the Trustee, regarding Hong Kong subsidiary information.	0.10
	CEV	E-mail from Jo Tay regarding Singapore annual filing information and review same.	0.30
	WGB	Review of daily fishing operations status reports provided by management.	0.20
	WGB	Review of IFFO Market outlook for China demand and pricing.	0.40
	WGB	Review of industry trade publications including Intrafish, Undercurrents, Seafood Source, and others, for news coverage pertaining to current market conditions, operations, and the trustee's sale process.	0.40
12/02/2020	CEV	E-mail from William G. Brandt regarding the professional fee budget and review same.	0.10
	CEV	E-mail to William G. Brandt regarding Hong Kong subsidiary information.	0.10
	CEV	E-mail to (0.10) and telephone call with (0.10) the Trustee regarding Hong Kong subsidiary information.	0.20
	CEV	E-mail from Jo Tay regarding CFG Peru reporting requirements.	0.10
	CEV	E-mail to the Trustee and Pat O'Malley regarding CFG Peru reporting requirements.	0.10
	YSB	Review the docket for objections to the DSI fee request; e-mail to Chris DePaul and Dinah Deloria regarding the payment.	0.10
	WGB	Review of e-mail from Cathy Vance regarding incorporation documents and stated ownership of various PAIH affiliated entities.	0.30
	WGB	Review of daily fishing operations status reports provided by management.	0.20
	WGB	E-mails with Yale Bogen regarding review and revisions to the non-estate professional fee schedule due to data entry error.	0.20
	WGB	Review of professional fee invoicing and payment data and prepare updated professional fee budget forecast.	1.00
	WGB	E-mail to Bill Brandt, Pat O'Malley, Yale Bogen, and Cathy Vance regarding the updated professional fee budget forecast.	0.10
12/03/2020	PJO	Correspondence with Y. Bogen and T. Frey regarding information required from Hong Kong.	0.10
	CEV	E-mails with Liz Downing, Jo Tay and Carolina Pinzas regarding plan and scheme inquiries.	0.30
	CEV	Review information received from Liz Downing regarding plan and scheme information (0.40); e-mails with Ms. Downing regarding same (0.20).	0.60

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William A. Brandt, Jr. as Chapter 11 Trustee

			HOURS
	YSB	Review and respond to e-mail from Bill G. Brandt regarding the schedule of non-estate professional fees.	0.10
	YSB	Review the projection of professional fees from Bill G. Brandt and review files for any updated information; provide comments to Bill G. Brandt regarding the schedule.	0.20
	YSB	Review the details of the payment sent to Ince Dodd; e-mail to Alex Davidson to provide a recap of the payment and request confirmation of receipt and that the retainer is reset.	0.30
	WGB	Review of daily fishing operations status reports provided by management.	0.20
	WGB	Review of e-mail from Yale Bogen regarding professional fees and confirming resolution of erroneous fees identified in previous budget file.	0.10
	WGB	Review of IFFO weekly report on market demand and pricing.	0.20
	WGB	E-mail to Yale Bogen, this confirming comments on prior draft of professional fee forecast, and follow-up questions relating to invoicing period for Hong Kong counsel related to same.	0.20
	WGB	Prepare adjustments and revisions to the professional fee budget in accordance with comments and additional clarifying data received from the DSI team.	0.50
12/04/2020	TJF	Research and send Pat O'Malley the CFG Capex actual spend in 2020 and budget for 2021.	0.60
	TJF	Create a 2019 and 2020 sales summary for Pat O'Malley.	0.40
	TJF	Update the 2020 forecast with 10 months of actuals plus 2 months of forecast received by Sandro Cordova.	2.00
	PJO	Review of the budget and management compensation proposal in preparation for the upcoming call with F. Paniagua and B. Brandt.	0.30
	PJO	Telephone conversation with F. Paniagua and B. Brandt regarding compensation and budget issues.	1.10
	PJO	Correspondence with J. Tirado regarding analysis of proposed capital expenditures for 2021 and 2022.	0.20
	PJO	Analysis of sales levels for 2020 compared to 2019 and correspondence with W.G. Brandt and T. Frey regarding same.	0.30
	CEV	E-mail from Liz Downing regarding the Skadden call with CMS Grau regarding scheme questions.	0.10
	YSB	Review the updated professional fee projections from Bill G. Brandt and approve same; follow-up e-mails with Bill G. Brandt regarding the projections.	0.20
	WGB	Telephone call with Bill Brandt regarding the professional fee budget and revised projections.	0.10
	WGB	Review of daily fishing operations status reports provided by management.	0.20
	WGB	Review of e-mail from Yale Bogen, this confirming details of final professional fee budget forecast and reply to Yale Bogen confirming transmittal to counsel.	0.10
	WGB	Review of e-mail from Clark Xue, this requesting revisions to Skadden's projections contained in the professional fee budget forecast.	0.10
	WGB	Review of e-mail from Nick Hagen, this requesting	

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William A. Brandt, Jr. as Chapter 11 Trustee

			HOURS
		language on current status of fishing operations and OpCo results for inclusion in the draft motion.	0.10
	WGB	E-mails with Pat O'Malley, this regarding the applicable financial data points on OpCo's operations which can be provided to Skadden for the motion summarizing status of operations.	0.20
	WGB	E-mail exchanges with Nick Hagen and Pat O'Malley, this providing summary analysis of OpCo's fishing operations and financial position.	1.20
12/07/2020	WGB	Review of daily fishing operations reports and analysis from management.	0.40
	WGB	E-mail exchange with Clark Xue regarding the physical mailing address for OpCo's in Lima, Peru.	0.20
	CEV	Review tax return waiver received from the David Lim firm.	0.10
12/08/2020	WGB	Review of daily fishing operations reports and analysis from management.	0.20
	YSB	Review the invoice from Seward & Kissel for the period ended October 31, 2020; review files to confirm that the invoice had not been previously received and paid; prepare the wire transfer request to the pay the invoice; forward the invoice, wire transfer and comments to Bill Brandt for further review and approval.	0.30
	YSB	Download the bank statement for the J. Wiludi account; e-mail to Dinah Deloria requesting the SFR bank statement and to provide the detail of the November 2020 activity for the J. Wiludi account.	0.20
	YSB	Follow-up e-mails with Bill Brandt regarding the payment to Seward & Kissel.	0.20
12/09/2020	TJF	Update and reconcile 2021 balance sheet budget to the cash flow forecast and the 2020 year-end balance sheet figures.	4.00
	PJO	Correspondence with K. Tong regarding the monthly 2020 reporting for entities where Hong Kong maintains the books.	0.10
	PJO	Correspondence with T. Frey regarding assumptions for the 2021 budget.	0.10
	WGB	Review of IFFO weekly report on market demand and pricing.	0.30
	WGB	Review of daily fishing operations reports and analysis from management.	0.20
	WGB	E-mail exchange with Clark Xue regarding timing to transmit DSI's October 2020 fee statement for filing.	0.10
	CEV	Review e-mails from Liz Downing and Jo Tay regarding plan and scheme inquiries.	0.20
	YSB	Telephone call with Bill Brandt regarding the status of professional fee payments; review the schedule of payments.	0.20
12/10/2020	TJF	Create listing of questions in regards to the 2020 forecast and 2021 budget and send to Sandro Cordova.	0.80
	TJF	Teams meeting with Gabriela Brenner re: Protein Trading, CFG HK, and CFGI financials received from Kenneth Tong.	0.40
	TJF	Review CFG 2021 budget and reconciling variances.	0.90
	PJO	Correspondence with K. Tong regarding the 2020	

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William A. Brandt, Jr. as Chapter 11 Trustee

		HOURS
	monthly financial statements for Protein Trading, CFG Peru Investments Pte Limited and China Fishery HK and review of same.	0.30
PJO	Correspondence with T. Frey and S. Cordova regarding assumptions for the 2021 budget.	0.10
GB	Video conference with Tom Frey to discuss variances in the balance sheet for CFG Peru.	0.40
WGB	Telephone call with Sterling Bank regarding the wire authorization for payment of professional fees.	0.10
WGB	Telephone call with Yale Bogen regarding the wire authorization for payment of professional fees.	0.10
WGB	Review of daily fishing operations reports and analysis from management.	0.20
WGB	Research and review of various media and industry news outlets regarding news coverage related to status of the fishing operations, the bankruptcy, trustee's sale process, or other related industry developments and circulate same to the DSI team for review.	0.50
WGB	Review of IFFO weekly report on market demand and pricing.	0.20
CEV	E-mail from Lillian Li regarding CFGL's rights issue and review same.	0.10
YSB	Telephone calls with Bill G. Brandt and Bill Brandt regarding the wire transfer to Seward & Kissel; follow-up e-mail to Justin Roth regarding the call to verify the transfer.	0.10
12/11/2020	TJF Telephone conversation with Pat O'Malley regarding additional supporting document needed of the 2021 budget.	0.10
	PJO Telephone conversation with T. Frey regarding additional supporting document needed of the 2021 budget.	0.10
	WGB Review of daily fishing operations reports from management.	0.30
	CEV Review e-mail from Liz Downing to Carolina Pinzas regarding scheme issues.	0.10
	YSB Review the Epiq invoice for November 2020; update the professional fee schedule for the invoice; e-mail the invoice and comments to Bill Brandt for review and approval; review e-mail from Bill Brandt approving the invoice.	0.20
12/12/2020	PJO Correspondence with B. Brandt, J. Tirado and F. Paniagua regarding employee compensation and the 2012 budget.	0.10
12/14/2020	PJO Correspondence with JC Villafuerte regarding reconciliation of intercompany accounts with Hong Kong.	0.20
	PJO Correspondence with S. Cordova regarding 2021 budget assumptions.	0.10
	WGB Review of daily fishing operations reports and analysis from management.	0.20
	CEV Review e-mails from Liz Downing and Jo Tay of Allen & Gledhill regarding plan and scheme issues.	0.30
	YSB Review e-mail from Timothy Rios providing the December 2020 invoice from Quinn Emanuel; forward both the November 2020 and December 2020 invoices to Bill Brandt for review and approval; update the	

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William A. Brandt, Jr. as Chapter 11 Trustee

			HOURS
		professional (non-estate) fee schedule as needed.	0.20
	YSB	Review e-mail from Jesika Melendez regarding the November 2020 bank statements; review files and e-mail the November 2020 bank statements for J. Wiludi and SFR, as well as the Ince Dodd invoices paid in November 2020.	0.20
	YSB	Review and respond to e-mail from Bill Brandt approving the Quinn Emanuel invoices; e-mail to Dennis Caverro to provide the invoices and request that he pay them as soon as possible.	0.10
12/16/2020	PJO	Correspondence with K. Tong and JC Villafuerte regarding reconciliation of intercompany accounts after the intercompany netting and recent activity.	0.10
	WGB	Telephone call with Cathy Vance regarding plan options.	0.40
	WGB	Review of the daily fishing operations reports and analysis from management.	0.20
	CEV	Telephone call with William G. Brandt regarding plan options.	0.40
12/17/2020	TJF	Review the capital expenditure project and provide feedback to Pat O'Malley.	1.50
	PJO	Preparation for upcoming call with J. Tirado and F. Paniagua regarding compensation and budget issues including review of capital projects analysis.	0.30
	PJO	Video conference with J. Tirado, F. Paniagua and B. Brandt regarding compensation and budget issues including review of capital projects analysis.	1.70
	PJO	Summarize payroll changes noted in the earlier conference call and correspondence with F. Paniagua regarding same.	0.30
	PJO	Telephone conversation with B. Brandt regarding payroll rate increases for 2021.	0.20
	PJO	Correspondence with T. Frey regarding analysis of additional proposed capital expenditures projects.	0.20
	WGB	Review of daily fishing operations reports and analysis from management.	0.10
	WGB	Review of IFFO weekly report on market demand and pricing.	0.20
	YSB	E-mails with Liz Downing regarding the status of the professional fees for December 2020.	0.10
12/18/2020	TJF	Zoom call with Jose Tirado, Dennis Caverro, and Pat O'Malley to discuss Capex's projects for the 2021 budget.	0.50
	PJO	Correspondence with B. Brandt regarding 2020 and 2021 compensation.	0.20
	PJO	Video conference with J. Tirado, D. Caverro, and T. Frey to discuss Capital Expenditures projects for 2021 budget.	0.50
	PJO	Review of additional support received from Peru for 2021 capital expenditures.	0.20
	PJO	Correspondence with B. Brandt regarding approval of 2020 and 2021 compensation.	0.10
	WGB	Review of daily fishing operations reports and analysis from management.	0.20
	CEV	E-mails with Lisa Laukitis, with copy to the Trustee, regarding CFG Peru and subsidiaries' liabilities.	0.20
	CEV	Review notice, objections and order on the sale of	

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William A. Brandt, Jr. as Chapter 11 Trustee

			HOURS
		the Damanzaihao.	0.70
	CEV	E-mail to the Trustee regarding the Damanzaihao sale.	0.10
12/20/2020	SLV	Review of the charts, graphs and tables from Heidi Guevara, this indicating another decent night of fishing, now taking us up to almost 43% of our catch and continuing to well exceed 1.5% of the quota each night.	0.60
12/21/2020	TJF	Review Sandro Cordova's comments and update 2021 budget accordingly.	2.70
	YSB	Review e-mail and attachment from Bill Brandt approving the fee application for the trustee and request for payment; respond accordingly to Bill Brandt.	0.10
	YSB	Review the November 2020 invoice from CMS Grau and the October 2020 fee request for DSI; update the professional fee schedule for the invoices; review files to confirm that there was not an October 2020 invoice for CMS Grau which is missing from the professional fee schedule.	0.30
	YSB	Review e-mail from Bill Brandt providing approval for the invoice from Seward & Kissel for the November 2020 fees and expenses; prepare the wire transfer request form and e-mail same and comments to Bill Brandt for review and approval.	0.20
	YSB	E-mail to Bill Brandt to provide the schedule of paying the professional fees.	0.10
	YSB	Telephone call with Bill Brandt to discuss the payments from the SFR account.	0.10
	YSB	Review the wire transfer for the payment of the fee request and approve same.	0.10
	YSB	Review and reply to e-mail from Liz Downing regarding payment to the indenture trustee.	0.10
	YSB	Review the completed wire transfer request for the payment to Seward & Kissel and e-mail same and comments to Justin Roth; follow-up e-mails with Bill Brandt and Justin Roth regarding the transfer.	0.20
	YSB	E-mails with Chris DePaul regarding the contact at CIBC to inquire about the executing wire transfers; e-mails with Tashia Sims of CIBC regarding wire transfers.	0.30
	YSB	Review the invoices related to the indenture trust including from the trustee and advisors as sent by Bill Brandt and reconcile same; prepare the detail of the wire transfers as needed and e-mail same to Tashia Sims; follow-up e-mails with Bill Brandt and Tashia Sims regarding the transfers.	1.10
	PJO	Meeting with T. Frey regarding reconciliation of accounting balances at CFG Peru Investments and CFGI.	0.20
	WGB	Review of daily fishing operations reports and analysis from management.	0.20
12/22/2020	TJF	Microsoft Teams meeting with Pat O'Malley regarding reconciliation of the deferred expenses and the superpriority loan from the Company financials to the monthly operating report submissions.	0.20
	TJF	Update the CFG 2021 budget balance sheet to better align with the company's cash flow forecast figures.	2.00

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William A. Brandt, Jr. as Chapter 11 Trustee

		HOURS
	YSB Review e-mail from Taisha Sims at CIBC regarding the missing wires from yesterday; respond accordingly to Keyona Hayes, also at CIBC, to provide the data; follow-up e-mails with Keyona Hayes regarding the wire transfers.	0.20
	YSB Telephone call with Bill Brandt regarding the additional information needed by CIBC for the wires.	0.10
	PJO Further research into the account balances recorded at CFG Peru Investments Pte.	0.60
	PJO Video conferences with T. Frey regarding account balances recorded at CFG Peru Investments Pte.	0.20
	WGB Prepare analysis of the second north central fishing season operations to date.	4.50
	WGB Review of daily fishing operations reports and analysis from management.	0.20
	CEV E-mail to Gustavo Miro Quesada regarding Peruvian corporate law.	0.10
	CEV Review e-mails from Liz Downing and Jo Tay regarding plan and scheme inquiries (0.20); e-mails with the Trustee regarding same (0.20).	0.40
	CEV Review e-mail from Carolina Pinzas regarding plan and scheme issues.	0.10
	CEV Review and revise memorandum to assist the Trustee and counsel in responding to plan and scheme inquiries (0.50); research issues related to same (2.10).	2.60
12/23/2020	YSB Follow-up e-mails with Keyona Hayes regarding the remaining wire transfers for Sustainable Fishing Resources; review files to obtain the information needed by Keyona Hayes.	0.20
	YSB Review files and docket to ensure that all of the professional fees for the month have been accounted for and update the professional fee schedule as needed; for the professional fee schedule to Bill Brandt for review and approval; review e-mail from Bill Brandt approving the payments.	0.30
	PJO Telephone conversation with B. Brandt regarding further updates to the threshold sale price including reflect the economics of the latest fishing season and the professional fees to complete the case.	0.20
	PJO Telephone conversation with B. Brandt regarding Copeinca SA tax issues.	0.10
	PJO Research the impact of the intercompany netting on the amounts due to Copeinca SA from CFIL.	0.50
	PJO Telephone conversation with C. Xue regarding status of the intercompany netting.	0.20
	PJO Correspondence with B. Brandt regarding issue of treatment of interest accruals on intercompany debts at Copeinca SA.	0.20
	PJO Research the presentation of prepaid expenses of CFG Peru Investments Pte in the monthly operating reports.	0.40
	WGB Prepare analysis of second north central fishing season operations to date.	2.50
	WGB Review of daily fishing operations reports and analysis from management.	0.30
	WGB Review of IFFO report on market conditions and pricing.	0.20
	CEV E-mails with Lisa Laukitis regarding CFG Peru and	

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William A. Brandt, Jr. as Chapter 11 Trustee

			HOURS	
		income tax filings.	0.20	
	CEV	E-mails with Gustavo Miro Quesada regarding Peruvian corporate law.	0.20	
	CEV	E-mails with the Trustee, Lisa Laukitis and Liz Downing regarding plan and scheme information (0.20); review accompanying documents (1.00); e-mail to the Trustee regarding same (0.10).	1.30	
	CEV	Review e-mail from Liz Downing to Jo Tay regarding plan and scheme inquiries.	0.10	
12/24/2020	TJF	Microsoft Teams meeting with Pat O'Malley, Yale Bogen, and Gabriela Brenner regarding the CFG monthly operating report balance sheet variance reconciliation.	0.20	
	YSB	Microsoft Teams meeting with Pat O'Malley, Tom Frey and Gabriela Brenner regarding the CFG monthly operating report balance variance reconciliation.	0.20	
	YSB	Review and reply to e-mail from Chris DePaul regarding the supporting information for the payments from the SFR account.	0.10	
	PJO	Review of historical amounts in the monthly operating reports for CFG Peru Investments Pte.	0.20	
	PJO	Video conference with DSI team regarding reconciliation of amounts in the monthly operating reports for CFG Peru Investments Pte.	0.20	
	GB	Microsoft teams meeting with Pat O'Malley, Yale Bogen, and Tom Frey regarding CFG monthly operating balance sheet variance reconciliation.	0.20	
	WGB	Review of daily fishing operations reports and analysis from management.	0.20	n/c
12/26/2020	YSB	Reconcile the invoices and payments from the SFR account; e-mails to Dinah Deloria to provide the accounting for the payments; e-mail to Liz Downing and Bill Brandt to provide the detail for the payment to Citicorp International and the reconciliation of same.	0.60	
	YSB	Follow-up e-mails with Liz Downing regarding the payment to Citicorp International.	0.10	
12/27/2020	YSB	E-mails with Liz Downing regarding the payment of the professional fees for December 2020.	0.10	
12/28/2020	PJO	Initial review of 2021 integrated financial statement model.	0.40	
	WGB	Review of daily fishing operations reports and analysis from management.	0.30	
	YSB	Review e-mail and attached invoice from Compliance E-Discovery as sent by Cathy Vance; follow-up e-mails with Cathy Vance regarding paying the invoice.	0.20	
	YSB	Review the updated various analyses from Tom Frey for the CFG books; e-mail comments to Tom Frey.	0.30	
	YSB	Review the updated variance analysis for the Hong Kong books from Tom Frey.	0.10	
	YSB	Review the November 2020 treasury reports from Jesika Melendez.	0.40	
12/29/2020	PJO	Telephone conversation with B. Brandt regarding status of the letter to the Norwegian Tax Authority about interest accruals on intercompany debt.	0.10	

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William A. Brandt, Jr. as Chapter 11 Trustee

			HOURS
	PJO	Correspondence with B. Brandt regarding capital expenditures budget for 2021 and 2022.	0.10
	WGB	Review of daily fishing operations reports and analysis from management.	0.30
	CEV	E-mails with Lisa Laukitis regarding the budget and staffing plan.	0.20
	CEV	E-mail to the Trustee regarding the budget and staffing plan (0.10); telephone call with the Trustee regarding same (0.10).	0.20
	CEV	E-mail from the Trustee to Lisa Laukitis and me regarding the draft fee statement and the budget and staffing plan.	0.10
12/30/2020	TJF	Review of the Capex spending in budget in preparation for conference call with Pat O'Malley, Bill Brandt, and CFG management.	0.50
	TJF	Telephone call with Dennis Cavarro and Pat O'Malley regarding Capex growth projects in 2021.	0.20
	PJO	Correspondence with D. Cavarro and J. Tirado regarding capital expenditures plan for 2021 and 2022.	0.10
	PJO	Review of the capital expenditures presentations received in preparation for this afternoon's call with D. Cavarro.	0.20
	PJO	Telephone conversation with B. Brandt regarding capital expenditures plan for 2021 and 2022 and the upcoming meeting with creditors.	0.20
	PJO	Telephone conversation with D. Cavarro and T. Frey regarding capital expenditures plan for 2021 and 2022 to be presented to creditors.	0.20
	PJO	Review of draft Strategy Memorandum and Implementation Steps for disposal of the Peruvian business.	0.40
	WGB	Review of daily fishing operations reports and analysis from management.	0.30
12/31/2020	WGB	Review of daily fishing operations reports and analysis from management.	0.20
	WGB	Review of IFFO monthly report for November 2020 regarding market conditions, demand, pricing, and imports.	0.40
	CEV	E-mails from the Trustee regarding intercompany balance and cash flow information (0.10); review same (0.10).	0.20
01/03/2021	YSB	Review the December 2020 bank activity for the payment of the professional fees; update the professional fee schedule for the payments; forward the schedule to Bill G. Brandt, Tom Frey and Gabriela Brenner.	0.20
	YSB	Review the schedule of non-estate professional fees and review files to confirm the outstanding payments; e-mail the schedule and comments to Bill G. Brandt.	0.20
	YSB	Prepare the updated information for the Notice of Payments for ordinary course professionals and e-mail the information to Nick Hagan.	0.10
01/04/2021	PJO	Telephone conversation with B. Brandt regarding status of the current fishing season and potential impact of contemplated capital expenditures.	0.10

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William A. Brandt, Jr. as Chapter 11 Trustee

		HOURS
	PJO Review of latest version of the 2021 budget and related financial projection model.	1.20
	PJO Video conference with T. Frey regarding review of the 2021 budget assumptions and computations.	0.50
	CEV E-mail to the Trustee regarding the CFGL website expiration (0.10); telephone call with the Trustee regarding same (0.10).	0.20
	TJF Update the CFG 2021 budget and prepare for meeting with Pat O'Malley.	2.10
	TJF Reconcile the monthly indirect cash forecast variances from 2019 - 2020.	1.60
	TJF Video conference with P. O'Malley regarding review of the 2021 budget assumptions and computations.	0.50
	WGB Review of daily fishing operations reports and analysis from management.	0.50
	WGB Review of e-mails from Yale Bogen, this circulating the updated professional fee invoice schedules of both estate retained professionals and those retained by the OpCos and a review of the attached schedules related to same.	0.50
01/05/2021	PJO Video conference with T. Frey regarding the 2021 budget	0.50
	PJO Review and revise the capital expenditures presentation and correspondence with D. Cavero regarding same.	0.80
	PJO Video conference with D. Cavero and T. Frey regarding Capital Expenditures' projects presentation.	0.60
	PJO Continued analysis of the 2021 budget and the financial statement model summarizing 2020 and 2021 activity.	2.00
	CEV Telephone call with William G. Brandt regarding potential sale and plan issues.	0.20
	TJF Microsoft Teams call with Pat O'Malley regarding review of capital expenditures projects for 2021 budget (.2) and review of CFG 2021 budget (.3).	0.50
	TJF Update the 2021 CFG budget to reconcile the indirect cash flow forecast with the retained earnings changes see on the balance sheet.	3.00
	TJF Microsoft Teams meeting with Dennis Cavero and Pat O'Malley regarding review of 2021 Capex projects presentation.	0.60
	WGB Review of recent industry news coverage in Undercurrents and Intrafish regarding status of the sale process and developments in the bankruptcy.	0.40
	WGB Review of daily fishing operations reports and analysis from management.	0.30
	WGB E-mail exchange with Cathy Vance regarding questions regarding subsidiaries and related intermediaries.	0.10
	WGB Telephone call with Cathy Vance regarding questions on the organizational chart structure and subsidiaries or related entities.	0.20
	WGB Review of IFFO annual update newsletter.	0.20
01/06/2021	PJO Correspondence with K. Tong and C. Xue regarding contact information for Delaware Trust Company for the upcoming audit.	0.10
	PJO Review of updated slides on the 2021 and 2022 capital expenditures projects and forward to B. Brandt.	0.30

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William A. Brandt, Jr. as Chapter 11 Trustee

		HOURS
	PJO Prepare schedule of professional fees owing as of November 2020 and forward to B. Brandt.	0.40
	PJO Continue analysis of the 2021 budget and related correspondence with T. Frey.	1.20
	CEV E-mail from Pat O'Malley regarding professional fee estimates.	0.10
	CEV Review e-mail from Jo Tay regarding plan issues and creditor inquiry regarding same.	0.10
	TJF Reconcile and update the 2021 budget received from CFG management and send questions regarding variances to budget team.	3.50
	WGB Review of daily fishing operations reports and analysis from management.	0.30
	WGB Review of IFFO week 52 commercial trade report regarding market pricing and supply.	0.30
	WGB E-mail exchanges with Pat O'Malley regarding the professional fee budget projections.	0.20
	WGB Review of e-mail from Pat O'Malley to Bill Brandt, along with a review of the accompanying analysis, regarding the updated professional fee and holdback calculations.	0.20
	YSB Review e-mail from John Suen regarding the outstanding invoices; review files for the invoice and respond accordingly to John Suen; review the invoices and supporting documentation; update the professional fee schedule as needed; e-mail the invoices and comments to Bill Brandt for review and approval.	0.50
	YSB Review e-mail from Bill Brandt regarding the John Suen invoices sent to him; review the reconciliation of the invoices and e-mail to Bill Brandt to provide the reconciliation of the John Suen invoices in particular and the overall professional fees in general.	0.30
01/07/2021	PJO Correspondence with C. Xue and JC Villafuerte regarding contact information for Delaware Trust Company.	0.10
	PJO Video conference with T. Frey regarding the 2021 budget review.	0.40
	PJO Continue analysis of the 2021 budget.	0.70
	PJO Analysis of the professional fees and capital expenditures to be layered into the financial projections and correspond with B. Brandt regarding same.	0.80
	PJO Analysis of current cash balance and recent activity for SFR and correspondence with D. Caverro, T. Frey and B. Brandt regarding same.	0.60
	PJO Correspondence with JC Villafuerte and T. Frey regarding additional details of the 2021 budget forecast.	0.20
	TJF Create variance analysis and send e-mail to Juan Carlos Villanueva regarding reconciliation of the 2020 to 2021 retained earnings in the budget.	0.70
	TJF Teams meeting with Pat O'Malley regarding 2021 budget review and analysis of retained earnings roll forward.	0.40
	TJF Review the October 2020 monthly operating report and send Sustainable fishing resources bank 10/31/20 bank balances to Pat O'Malley.	0.70
	TJF Review Juan Carlos Villanueva's 2021 budget response	

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William A. Brandt, Jr. as Chapter 11 Trustee

		HOURS
	on the retained earnings adjustment and provide a response/analysis.	1.00
WGB	Review of daily fishing operations reports and analysis from management.	0.20
YSB	Review and respond to further e-mail from Bill Brandt regarding his review of the reconciliation of the John Suen invoices.	0.10
YSB	Review the schedule of professional fee holdbacks from Chris DePaul and providing the detail from Pat O'Malley; compare the information to the reconciliation of the professional fee schedule and provide input to Chris DePaul.	0.20
YSB	Review e-mail from Pat O'Malley requesting the status of the superpriority loan and cash balance; review the bank account and reply accordingly to Pat O'Malley.	0.20
YSB	E-mails with Pat O'Malley, Tom Frey and Bill Brandt regarding the cash balance for SFR.	0.20
01/08/2021	PJO Update analysis of SFR cash balances based on additional information received from D. Caverio and correspond with B. Brandt regarding same.	0.30
	PJO Correspondence with B. Brandt regarding assumptions for the 2021 budget.	0.10
	PJO Video conference with B. Brandt, T. Frey and Y. Bogen (partial) regarding assumptions for the 2021 budget and impact on a potential interim distribution to creditors.	1.00
	PJO Review of journal entries supporting charges to retained earnings in the historical financial statements.	0.30
	PJO Continued analysis of the 2021 budget.	0.70
	CEV E-mails with Yale Bogen regarding bank account information.	0.20
	CEV Telephone call with Jim Carr regarding the creditor information request.	0.10
	TJF Telephone call with Sandro Cordova regarding 2021 budget review.	0.50
	TJF Preparation of questions for meeting with Sandro Cordova regarding budget review.	0.50
	TJF Team meeting with Bill Brandt, Pat O'Malley, and Yale Bogen (partial .6) regarding discussion of 2021 CapEx, superpriority loan, FTI litigation and interim distribution.	1.00
	TJF Review and make changes to the 2021 budget per conversation with Sandro Cordova.	0.70
	WGB Review of IFFO week 53 commercial trade report regarding market pricing and supply.	0.30
	WGB Review of daily fishing operations reports and analysis from management.	0.20
	YSB Teams meeting with Bill Brandt, Pat O'Malley, and Tom Frey regarding discussion of 2021 CapEx, superpriority loan, FTI litigation and interim distribution.	0.60
	YSB E-mails with Clark Xue regarding the information related to the overpayment to Citicorp International.	0.10
	YSB Review e-mail and attachment from Cathy Vance regarding the asset review; e-mails with Cathy Vance regarding responding to the request.	0.20

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William A. Brandt, Jr. as Chapter 11 Trustee

			HOURS
01/09/2021	PJO	Correspondence with S. Cordova regarding reconciliation of 2020 actuals to the 2021 projections.	0.10
	PJO	Correspondence with B. Brandt regarding assumptions for the 2021 budget.	0.10
	PJO	Correspondence with Peru management regarding approval of the 2021 capital projects.	0.20
	PJO	Analysis of cash balances per entity.	0.40
	PJO	Telephone conversation with B. Brandt regarding management compensation programs.	0.10
01/10/2021	YSB	Review files for the data needed about the overpayment to Citicorp International; e-mail to Clark Xue to provide information.	0.20
	YSB	Complete the CFG Asset Review for Cathy Vance; e-mail the information and comments to Cathy Vance.	0.50
01/11/2021	WGB	Review of daily fishing operations reports and analysis from management.	0.30
	TJF	Microsoft Teams meeting with Sandro Cordova regarding the 2021 budget update.	0.40
	CEV	E-mails with Yale Bogen regarding bank account information.	0.10
	YSB	E-mail to Chris DePaul and Dinah Deloria requesting the CIBC bank statement.	0.10
	PJO	Review of bonus history for management, update tracking file and correspondence with F. Paniagua, J. Carr and B. Brandt regarding same.	0.40
01/12/2021	WGB	Review of daily fishing operations reports and analysis from management.	0.20
	CEV	Review e-mail from Jo Tay regarding plan issues.	0.10
	YSB	Review the December 2020 invoice for SFR from Chris DePaul and agree the payments to the invoices from the indenture trustee.	0.20
	YSB	E-mail to Jesika Melendez to provide the J. Wiludi and SFR bank statements, invoices, accounting detail and comments.	0.50
01/13/2021	WGB	Review of daily fishing operations reports and analysis from management.	0.30
	WGB	Review of e-mail from Clark Xue, this providing updated fee projections for Skadden through Q2 2021; reply to Clark Xue confirming same.	0.10
	WGB	Prepare updates to professional fee budget schedule and review of historical variance in projections to develop roll-forward projections through Q2-2021.	2.60
	WGB	E-mail exchange with Yale Bogen regarding discrepancies identified in the professional fee invoicing schedule and clarification of same.	0.20
	WGB	E-mail to Bill Brandt, Pat O'Malley, Yale Bogen, and Steve Victor to circulate the updated professional fee budget and requesting feedback on developed projections through Q2-2021.	0.10
	WGB	Review of IFFO China Market Outlook Report for final months of 2020.	0.40
	TJF	Review the forecast received from Peru and update our financial model calculating the 2021 balance sheet by month.	3.50
	TJF	Video conference with Pat O'Malley to discuss initial review of the revised 2021 budget.	0.20

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William A. Brandt, Jr. as Chapter 11 Trustee

		HOURS
	TJF Microsoft Teams call with Sandro Cordova regarding review of follow-up questions on the 2021 budget.	1.00
	TJF Review of the 2021 budget in preparation for call with Sandro Cordova.	0.70
	CEV E-mails from William G. Brandt and Yale Bogen regarding the revised professional fee forecast (0.20); review same (0.10).	0.30
	SLV Telephone call with Francisco Paniagua regarding operations, production and COVID protocols in Peru.	0.60
	YSB Review e-mail from Bill G. Brandt regarding his review of the professional fees; e-mail the updated schedule to Bill G. Brandt.	0.20
	YSB Review the professional fee projection from Bill G. Brandt and provide approval to same.	0.10
	YSB Review the fee request for the November 2020 fees and expenses for DSI; update the professional fee schedule as needed.	0.10
	PJO Video conference with T. Frey to discuss initial review of revised 2021 budget.	0.20
	PJO Correspondence with K. Tong regarding confirmation of intercompany balances for audit purposes.	0.10
	PJO Review of revised 2021 budget and correspondence with D. Cavero, S. Cordova and T. Frey regarding same.	0.70
01/14/2021	WGB Review of daily fishing operations reports and analysis from management.	0.30
	WGB Review of e-mail from Yale Bogen providing comments on the professional fee projections.	0.10
	WGB Review of e-mail from Steve Victor providing comments on the professional fee projections.	0.10
	WGB Prepare professional fee budget forecast in accordance with feedback received.	0.50
	TJF Review and update the 2021 budget with correct November 2020 and December 2020 actuals received from Peru.	1.50
	CEV Review e-mails from Yale Bogen and Steve Victor regarding the professional fee forecast.	0.20
	YSB Review invoice from Epiq for December 2020 fees and expenses; agree the court filings to the docket; e-mail the invoice and comments to Bill Brandt for review and approval; update the professional fee schedule.	0.20
	PJO Review of December 2020 financial statements and related management report.	0.40
01/15/2021	WGB Review of IFFO first weekly report for 2021 regarding fishing operations and market pricing and conditions.	0.50
	WGB Review of daily fishing operations reports and analysis from management.	0.30
	WGB Prepare the professional fee budget forecast in accordance with feedback received; circulate same to the trustee and DSI team for final review and approval.	1.70
	WGB Telephone call with Bill Brandt regarding the professional fee budgeting and forecasting.	0.20
	WGB Research and review of industry trade publications, including Intrafish and Undercurrents, regarding news coverage of developments in fishing conditions, CFG sale process, and bankruptcy proceedings.	0.50

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William A. Brandt, Jr. as Chapter 11 Trustee

			HOURS
	TJF	Follow up with Dennis Caverio and Sandro Cordova regarding current status of the 2021 updated budget.	0.30
	SLV	Review e-mails with Pat O'Malley (2) regarding the J. Wiludi audit.	0.20
	PJO	Correspondence with D. Caverio, S. Cordova and T. Frey regarding status of the next turn of the 2021 budget.	0.10
01/16/2021	PJO	Review of audit response letter from counsel in the J. Wiludi dispute over amounts owing for the Sheriff vessel and J.C. Villafuerte correspondence regarding same; forward to the Trustee, F. Paniagua and S. Victor.	0.20
	PJO	Compare current audit letter to last years and circulate to the Trustee, F. Paniagua and S. Victor.	0.10
01/18/2021	CEV	E-mail from Michael Chan regarding the David Lim invoice and review same.	0.10
	CEV	E-mails with the Trustee and Yale Bogen regarding the David Lim invoice.	0.30
	PJO	Correspondence with J.C. Villafuerte regarding financial reporting implications of the J. Wiludi dispute over the Sheriff.	0.10
	TJF	Review and update the 2021 budget financial model in preparation of receiving the new 2021 budget from Peru.	1.50
	YSB	Review the fee applications and fee requests filed as sent by Stacey Cooper; update the professional fee schedule as needed for the filings.	0.20
	YSB	Review e-mails from Bill Brandt, Bill G. Brandt and Liz Downing regarding the superpriority loan and the professional fee projection.	0.20
	YSB	Review the invoice for David Lim and e-mail from Bill Brandt; calculate the U.S. dollar equivalent; update the professional fee schedule for the payment and e-mail comments to Bill Brandt.	0.10
	WGB	Review of daily fishing operations reports and analysis from management.	0.30
	WGB	Review of professional fee budget analysis as it relates to the latest invoicing from David Lim & Partners.	0.20
	WGB	Research and review of industry trade publications, including Intrafish and Undercurrents, regarding news coverage of developments in fishing conditions, CFG sale process, and the bankruptcy proceedings.	0.50
01/19/2021	CEV	Review invoice received from Compliance.	0.10
	CEV	E-mails with the Trustee, Yale Bogen and William G. Brandt regarding the Compliance invoice.	0.20
	CEV	Review e-mails from William G. Brandt to Quinn Emanuel and Allen & Gledhill regarding professional fee forecasts.	0.20
	CEV	E-mails (0.30) and telephone calls (x2) (0.60) with Liz Downing regarding the company asset and liability schedules.	0.90
	CEV	E-mail to Yale Bogen regarding bank account information.	0.10
	PJO	Correspondence with B. Brandt, F. Paniagua and S. Victor regarding the legal audit response letter from counsel handling the J. Wiludi Sheriff vessel dispute.	0.10

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William A. Brandt, Jr. as Chapter 11 Trustee

		HOURS
	PJO Video conference with T. Frey regarding review of the 2021 budget.	0.60
	PJO Analysis of entries made to restate financial monthly financial statements for the cessation of interest accrual on the notes and correspondence with J.C. Villafuerte regarding same.	0.30
	PJO Continued review of the revised 2021 budget.	0.80
	TJF Update the 2021 financial model using figured from the revised budget received from Peru.	4.00
	TJF Microsoft Teams meeting with Pat O'Malley regarding review of the 2021 budget.	0.60
	YSB Review the latest invoice from Compliance E-Discovery from Cathy Vance; e-mail to Cathy Vance regarding the payment status.	0.10
	WGB Review of daily fishing operations reports and analysis from management.	0.30
	WGB E-mail exchanges with Clark Xue regarding professional fee budgeting and forecasting for Skadden.	0.20
	WGB E-mail to Lillian Li, John Rhie, and Jamie Tecce regarding the professional fee budgeting and forecasting for Quinn Emanuel.	0.30
	WGB E-mail to Jo Tay regarding the professional fee budgeting and forecasting for Allen & Gledhill.	0.30
	WGB Review of e-mail exchange between Cathy Vance and Yale Bogen regarding the latest invoice from Compliance eDiscovery for services related to the Kasowitz 2004 motion.	0.20
	WGB Prepare updates to the professional fee budget model template in anticipation of projections from various professionals.	1.40
01/20/2021	CEV E-mails with Yale Bogen regarding bank account information (0.20); review e-mail from Mr. Bogen to the company regarding same (0.10).	0.30
	CEV Review bank account information received from Yale Bogen.	0.10
	PJO Analysis of the amount of disbursements since the trustee was appointed.	0.80
	PJO Review of reconciliation of the intercompany accounts between Hong Kong and Peru for purposes of the audit confirmation as provided by J.C. Villafuerte.	0.20
	TJF Create a one page budget summary for review with Bill Brandt and Pat O'Malley.	1.50
	TJF Create a summary page of CFGI disbursements from November 2016 through November 2020, and send to Pat O'Malley.	1.20
	YSB Review e-mail from Cathy Vance requesting banking information for the asset review; e-mail the draft to Cathy Vance; forward the draft analysis to Jesika Melendez in order to verify and complete the data.	0.80
	WGB Review of daily fishing operations reports and analysis from management.	0.40
	WGB Review of IFFO Markets Trade Reports for first two weeks of 2021.	0.40
	WGB Research and review of industry trade publications, including Intrafish and Undercurrents, regarding news coverage of developments in fishing conditions, CFG sale process, and bankruptcy proceedings.	0.50

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William A. Brandt, Jr. as Chapter 11 Trustee

			HOURS
01/21/2021	CEV	Review e-mail from Jo Tay to William G. Brandt regarding the professional fee forecast.	0.10
	CEV	E-mail from the Trustee regarding the other debtors' 13-week cash flow and review same.	0.10
	CEV	E-mails with Gustavo Miro Quesada regarding company share information (0.30); review same (0.10).	0.40
	CEV	Review e-mails from Yale Bogen and Jesika Melendez regarding bank account information.	0.40
	PJO	Video conference with B. Brandt, T. Frey and later joined by E. Downing to review the 2021 budget and financial statement forecast.	0.70
	PJO	Telephone conversation with B. Brandt regarding treatment of lender fees and intercompany balances in the computation of the sale price threshold and treatment of the superpriority loan.	0.20
	PJO	Video conferences with T. Frey regarding revisions to the assumptions for the 2021 budget and financial statement forecast based on review with B. Brandt and E. Downing.	0.20
	PJO	Correspondence with K. Tong regarding reconciliation of the intercompany accounts between Hong Kong and Peru for purposes of the audit confirmation.	0.10
	PJO	Continued review and refinement of the 2021 budget file.	0.60
	PJO	Correspondence from J.C. Villafuerte regarding nature of professional fees paid from the SFR US funds.	0.10
	TJF	Video conference with Bill Brandt, Pat O'Malley and later joined by Liz Downing to review the 2021 budget and financial statement forecast.	0.70
	TJF	Video conferences with Pat O'Malley regarding revisions to the assumptions for the 2021 budget and financial statement forecast based on review with Bill Brandt and Liz Downing.	0.20
	YSB	Review the banking information and comments from Jesika Melendez for the asset analysis; e-mail to Jesika Melendez requesting additional data.	0.20
	YSB	Review the draft notice of payments to ordinary course professionals from Nick Hagan; e-mail to Nick Hagan approving the schedule.	0.10
	WGB	Review of e-mail from Jo Tay confirming she is developing fee projections through 2021.	0.10
	WGB	Review of IFFO Weekly report and executive summary outlining fishing conditions and results, market conditions, and factors impacting pricing fluctuations, as well as forecasting.	0.50
01/22/2021	CEV	Telephone call with Yale Bogen regarding the bank account analysis.	0.10
	CEV	Review e-mail from the Trustee to Liz Downing regarding his professional fee estimates.	0.10
	PJO	Correspondence with D. Cavero and S. Lopez regarding need for revised financial information reflecting the recent announcement of the termination of the fishing season prior to catching the entire quota.	0.10
	PJO	Telephone conversation with B. Brandt regarding announcement that the current fishing season is going to end tomorrow and impact on the recently issued financial projections.	0.10
	PJO	Correspondence with T. Frey regarding Houlihan's request for an update of the EBITDA analysis for the	

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William A. Brandt, Jr. as Chapter 11 Trustee

		HOURS
	2021 budget.	0.10
TJF	Review the EBITDA matrix received from John Pryor and search Adam Rhum old files to try to find where the source data derived from.	0.70
YSB	Telephone call with Cathy Vance regarding the banking analysis.	0.10
WGB	Review of daily fishing operations reports and analysis from management.	0.40
WGB	Research and review of industry trade publications, including Intrafish and Undercurrents, regarding news coverage of developments in fishing conditions, CFG sale process, and bankruptcy proceedings.	0.40
01/25/2021	TJF Research and review of the Exalmar and Austral annual reports for details on the labor expense figures referred to in Ted Nguyen question to the trustee.	2.00
	TJF Convert Exalmar and Austral annual reports from Spanish to English and analyze them for year-over-year changes in labor expense per MT.	2.50
	TJF Review CFG 2015 - 2019 audits to confirm Ted Nguyen figures in the labor per metric ton calculation.	0.80
	TJF Follow up with Dennis Cavero and Juan Carlos regarding why the labor per MT increased from 2015 - 2019 per Ted Nguyen.	0.30
	PJO Correspondence with B. Brandt and T. Frey regarding financial information request from a creditor.	0.40
	PJO Review of the updated 2021 budget.	1.20
	WGB Review of daily fishing operations reports and analysis from management.	0.40
	WGB Review of e-mail from Jo Tay regarding the fee projections for Allen & Gledhill through YE2021.	0.20
	WGB Review of e-mail from Pat O'Malley, this forwarding an e-mail trail with exchanges between Bill Brandt, Tom Frey, and a creditor regarding questions regarding labor expenses and comparative costs for industry competitors (0.3); review of follow-up replies from both Tom Frey and Bill Brandt regarding information related to same (0.3).	0.60
	CEV Review e-mails from Jo Tay and William G. Brandt regarding the Allen & Gledhill professional fee forecast.	0.20
	CEV Review e-mail from Liz Downing to Jo Tay regarding plan issues (0.10); review prior e-mails related to same (0.80).	0.90
01/26/2021	TJF Review the revised 2021 budget received from Peru and update the 2021 financial model.	3.00
	TJF Use the 2021 budget to update the EBITDA matrix file requested by Houlihan Lokey.	2.00
	TJF Review the December 2020 management report for answers to John Pryor questions and send questions to Juan Carlos for confirmation.	1.00
	WGB Review of daily fishing operations reports and analysis from management.	0.20
	WGB Review of IFFO Weekly Fishmeal markets Trade Report.	0.40
	WGB Research and review of industry trade publications, including Intrafish and Undercurrents, regarding news coverage of developments in fishing conditions, CFG sale process, and bankruptcy proceedings.	0.50
	WGB Telephone call with Bill Brandt regarding the	

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William A. Brandt, Jr. as Chapter 11 Trustee

			HOURS
		professional fee projections and budgeting.	0.10
	TJF	Telephone call with Bill Brandt regarding labor cost analysis.	0.30
01/27/2021	TJF	Create a current budget to prior budget comparison file and send to Pat O'Malley for review.	0.60
	TJF	Make adjustments to the current budget to prior budget compare file per Pat O'Malley comments.	0.30
	TJF	Teams call with Pat O'Malley to review the labor expense per MT analysis on CFG, Exalmar, and Austral.	0.60
	PJO	Further analysis of the revised 2021 budget to reflect the early end to the second 2020 season.	1.30
	WGB	Telephone call with Bill Brandt regarding the professional fee projections and budgeting.	0.20
	WGB	Prepare updates to the professional fee budget model template.	0.70
	WGB	Review of e-mail from Pat O'Malley to the DSI team, this forwarding news article regarding resurgence of Covid and related business restrictions in Peru and a review of same.	0.30
	CEV	E-mails with Jim Carr and Gustavo Miro Quesada regarding subsidiary shares.	0.20
	CEV	Review news item regarding Peru's second wave COVID-19 restrictions.	0.10
	PJO	Teams call with Tom Frey to review the labor expense per MT analysis.	0.60
01/28/2021	TJF	Review CFG Intercompany due to/due from assignment and request proper financial statements from Peru as of 12/31/20.	0.40
	TJF	Update the 2018 CFG labor expense per MT calculation graphic and send to Pat O'Malley.	0.20
	TJF	Reconcile the budget expenses with the calculation in the EBITDA matrix to ensure it ties out and send to Houlihan Lokey.	3.50
	TJF	Review Gabriela Brenner's intercompany worksheet to be sent to Pat O'Malley.	0.20
	TJF	Review explanation on why CFG labor expenses per unit are higher than industry peers.	0.20
	TJF	Review the budget to answer Pat O'Malley's follow-up question on the variance from the CapEx projects to the change in CapEx on the cash flow statement.	0.60
	PJO	Further review of latest version of the 2021 budget and financial projection file.	1.10
	WGB	Review of e-mail from Clark Xue regarding the request for corporate governance materials for various subsidiaries.	0.10
	WGB	Research and review of internal corporate documents, as well as materials currently and formerly included in the sale data room to locate documents responsive to Clark Xue's request for corporate governance information.	2.00
	WGB	Telephone call with Cathy Vance regarding information requests from the ad hoc committee or corporate governance information.	0.40
	WGB	E-mail to Bill Brandt regarding request received from the ad hoc committee for corporate governance documents.	0.10
	WGB	Review of e-mail from Cathy Vance, this forwarding an asset list received from counsel to the ad hoc	

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William A. Brandt, Jr. as Chapter 11 Trustee

		HOURS	
	creditors.	0.20	
WGB	Research and review of industry trade publications, including Intrafish and Undercurrents, regarding news coverage of developments in fishing conditions, CFG sale process, or bankruptcy proceedings and circulate several articles regarding same to the Trustee and DSI team for review.	1.40	
WGB	Review of IFFO Weekly Fishmeal Report regarding fishing operations, conditions, results, and market pricing.	0.50	
CEV	E-mails with Pat O'Malley regarding intercompany balance information (0.10); review e-mails from Mr. O'Malley to Tom Frey and Gabriela Brenner regarding same (0.20).	0.30	
CEV	E-mail from Liz Downing regarding intercompany balance information.	0.10	
CEV	E-mails from the Trustee regarding intercompany balance and cash flow information.	0.20	
CEV	Review news items regarding the Peruvian fishing season and related industry information.	0.10	
01/29/2021	TJF	Reconcile the variance from the cash flow to the balance sheet for the property, plant and equipment line item.	1.20
	TJF	Update the 2021 budget with the new cost and expenses tab received from Sandro Cordova.	1.50
	YSB	Review files for to confirm the professional fees; adjust the professional fee schedule as needed; forward the professional fee schedule and comments to Bill Brandt for review and approval.	0.30
	YSB	Obtain the approval of the professional fees from Bill Brandt.	0.10
	YSB	Review and approve the wire transfers; e-mails with Chris DePaul regarding same.	0.10
	YSB	E-mails with Bill Brandt and Chris DePaul regarding the payment to Compliance E-Discovery.	0.10
	PJO	Further analysis of the updated 2021 budget.	1.00
	WGB	Review of IFFO reports on fishmeal market conditions for January 2021.	0.60
	WGB	E-mail exchange with Gustavo Miro Quesada regarding researching various corporate governance documents related to subsidiaries of the debtor.	0.30
	WGB	E-mail to Steve Victor regarding industry news coverage of security issues with fishmeal processing plants.	0.20
	WGB	Research and review of internal corporate documents as well as materials currently and formerly included in the sale data room to locate documents responsive to the ad hoc group's request for corporate governance information.	1.50
	CEV	Review e-mails from Yale Bogen and the Trustee regarding the Compliance invoice.	0.20
	CEV	E-mail to the Trustee regarding intercompany balance information.	0.10
	CEV	Review memorandum from Liz Downing regarding director replacement at target entities (0.10); conduct research related to same (0.60).	0.70
02/01/2021	CEV	Review e-mails from William G. Brandt and Jamie Tecce regarding the professional fees forecast.	0.20
	CEV	E-mails with Liz Downing regarding director	

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William A. Brandt, Jr. as Chapter 11 Trustee

			HOURS
		replacement matters.	0.20
	CEV	E-mail to the Trustee regarding director replacement and subsidiary dissolution matters (0.10); telephone call with the Trustee regarding same (0.10).	0.20
	CEV	E-mails with Gustavo Miro Quesada regarding subsidiary dissolution matters.	0.20
	CEV	E-mail from Liz Downing to the Trustee, Jamie Tecce, Hong Kong counsel and me regarding director replacement matters.	0.10
	WGB	E-mail exchange with James Tecce regarding professional fee forecast for QE through YE2021.	0.10
	WGB	Update professional fee budget with new projections.	0.40
	WGB	Review of e-mail and accompanying attachments from Gustavo Miro Quesada, this providing responsive materials to my prior request for information on the articles of incorporation and by-laws of various subsidiaries of the debtor.	0.80
	WGB	E-mail to Yale Bogen regarding the professional fee budgeting and latest payment details.	0.10
02/02/2021	CEV	E-mail from William G. Brandt regarding subsidiary bylaws.	0.10
	CEV	E-mail from Michael Chan regarding the David Lim invoice (0.10); review e-mail from the Trustee to Yale Bogen regarding same (0.10).	0.20
	CEV	E-mails with Liz Downing and Gustavo Miro Quesada regarding director replacement and corporate dissolution matters.	0.30
	WGB	Review of IFFO market outlook report on anticipated Chinese fishmeal demand.	0.50
	WGB	Review and index of various corporate governance documents for several subsidiaries of the debtor.	0.80
	WGB	E-mail exchange with Cathy Vance regarding various corporate governance documents for several subsidiaries of the debtor and additional comments provided by Gustavo Miro Quesada.	0.10
	YSB	Download the January 2021 bank statement for J. Wiludi and e-mail same and comments to Jesika Melendez.	0.20
02/03/2021	CEV	E-mails with William G. Brandt regarding subsidiary bylaws.	0.20
	CEV	E-mails with Liz Downing and Gustavo Miro Quesada regarding subsidiary approvals and dissolution.	0.30
	WGB	Prepare updated professional fee budget projections.	2.00
	WGB	E-mail exchange with Cathy Vance regarding various corporate governance documents for several subsidiaries of the debtor and additional comments provided by Gustavo Miro Quesada.	0.10
	WGB	Review of IFFO Weekly trade report.	0.20
	YSB	Review e-mail from Susan Czeretko requesting additional information for the wire sent to David Lim and Partners; review files and provide the data to Susan Czeretko.	0.30
	TJF	Draft response to creditor on labor cost per metric ton.	0.70
02/04/2021	WGB	Review of Undercurrent news article regarding the recent Chinese import and demand contraction and forward same to Bill Brandt.	0.30
	WGB	Review of IFFO executive summary on fishmeal trade	

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William A. Brandt, Jr. as Chapter 11 Trustee

			HOURS
		and pricing reports for China, Peru, Chile, and northern Europe.	0.40
02/05/2021	WGB	Research and review of industry trade publications, including Intrafish and Undercurrents, regarding the news coverage of developments in fishing conditions, CFG sale process, and bankruptcy proceedings.	0.70
	YSB	E-mails with Bill G. Brandt regarding the status of the professional fee schedule.	0.10
02/06/2021	YSB	Review e-mail from Bill Brandt approving the invoice from Quinn Emanuel for December 2020 fees and expenses relative to the litigation work; forward the invoice to Dennis Carverro for payment.	0.10
02/08/2021	PJO	Review of information responsive to request for Register of Registrable Controllers information to be filed in Singapore and correspond with C. Vance regarding same.	0.20
	CEV	Review e-mail from Liz Downing to Gustavo Miro Quesada regarding corporate approvals.	0.10
	CEV	E-mails with Michael Chan of the David Lim firm regarding required Singapore filing (0.20); review accompanying information (0.10).	0.30
	CEV	E-mail from the Trustee to Pat O'Malley, Francisco Paniagua and me regarding the required Singapore filing.	0.10
	CEV	E-mails with the Trustee regarding required Singapore filing.	0.20
	CEV	E-mails with Pat O'Malley regarding required Singapore filing.	0.20
02/09/2021	CEV	E-mails with Liz Downing and Gustavo Miro Quesada regarding director removal issues.	0.40
	CEV	E-mail from Steve Victor regarding Singapore schemes (0.10); review attached materials (0.40).	0.50
02/10/2021	YSB	Obtain and review the January 2021 bank statement for the SFR account; forward the bank statement to Jesika Melendez.	0.10
02/11/2021	CEV	Review issues memoranda, notes and other materials in preparation for the Trustee's all-hands call.	2.30
	WGB	E-mails with Clark Xue regarding revisions and finalization of the DSI fee statement.	0.10
	WGB	Review of e-mail from Yale Bogen, this providing the updated professional fee billings and payment details.	0.20
	WGB	Review of IFFO weekly fishmeal report regarding fishing operations, conditions, results, and market pricing.	0.50
	YSB	Review e-mail from Timothy Rios providing the February invoice from Quinn Emanuel; e-mail to Timothy Rios requesting the reconciliation of the retainer balance; forward the invoice to Bill Brandt for review and approval.	0.20
	YSB	Review the bank account for the payments made at the end of January 2021; review files for outstanding invoices; update the professional fee schedules and e-mail same to Bill G. Brandt.	0.60
	YSB	Review e-mail from Bill Brandt approving the Quinn	

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William A. Brandt, Jr. as Chapter 11 Trustee

			HOURS
		Emanuel invoice and providing comments relative to the retainer balance; respond accordingly to Bill Brandt; forward the invoice and request for payment to Dennis Caverro.	0.20
	YSB	Review e-mail from Susan Czeterko requesting additional information for the payment to David Lim; review the invoice and provide the data to Susan Czeterko.	0.20
02/12/2021	PJO	Video call with B. Brandt and the DSI team regarding status of restructuring efforts and identification of pending tasks and responsibilities for each.	1.00
	CEV	E-mails with Steve Victor and William G. Brandt regarding the plan and scheme information.	0.20
	CEV	Telephone call with William G. Brandt in advance of and in preparation for the all-hands meeting with the Trustee.	0.40
	CEV	All-hands call with the Trustee, Pat O'Malley, Steve Victor, William G. Brandt and Tom Frey regarding case status and going-forward matters.	1.00
	CEV	Review information regarding CFG Peru subsidiaries' assets, liabilities and issues regarding dissolution.	3.10
	CEV	Telephone call with William G. Brandt regarding follow-up call after today's call with the Trustee to discuss plan going forward for updating due diligence materials and dissolving dormant subsidiaries.	0.40
	WGB	Video conference with Bill Brandt, Cathy Vance, Pat O'Malley, Steve Victor, and Tom Frey regarding developments in litigation, dissolution of dormant subsidiaries, and discussions with the ad hoc group towards a market test.	1.00
	WGB	Telephone call with Cathy Vance in advance of and in preparation for the all-hands meeting with the trustee.	0.40
	WGB	Telephone call with Cathy Vance regarding the follow-up call after today's call with the trustee to discuss the plan going forward for updating the due diligence materials and dissolving dormant subsidiaries.	0.40
	WGB	E-mails with Cathy Vance and Steve Victor regarding the draft plan document (0.1) and a review of same (0.6).	0.70
	TJF	Zoom meeting with Bill Brandt, Pat O'Malley, Steve Victor, William G. Brandt, and Cathy Vance regarding status update on CFG sale process, FTI litigation, upcoming fishing season increased TAC, and subsidiaries current cash balance.	1.00
	SLV	Zoom meeting with Pat O'Malley, Bill Brandt, Tom Frey, Cathy Vance and Bill G. Brandt regarding updates.	1.00
02/13/2021	PJO	Correspondence with T. Frey regarding intercompany balance project in response to the creditors information request.	0.10
	YSB	Review the invoice from Epiq and the supporting information; forward the invoice to Bill Brandt for approval; update the professional fee schedule as needed.	0.20
	YSB	Review the confirmation of the payment made to Quinn	

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William A. Brandt, Jr. as Chapter 11 Trustee

			HOURS
		Emanuel as sent by Jesika Melendez; update the professional fee schedule and reply accordingly to Jesika Melendez.	0.10
	YSB	Review e-mail from Jesika Melendez regarding the change of address; e-mail to Timothy Rios at Quinn Emanuel to provide the new address for the future invoices.	0.10
02/14/2021	PJO	Correspondence with T. Frey regarding revised assumptions for the 2021 budget.	0.10
	PJO	Correspondence with W.G. Brandt regarding details of the history of TAC and catch by season.	0.10
	YSB	Review e-mail from Bill Brandt forwarding the e-mail from David Lim and Partners regarding the payment; respond accordingly to Bill Brandt.	0.10
02/15/2021	PJO	Correspondence with T. Frey regarding assumptions for the revised 2021 budget.	0.10
	PJO	Analysis of cash balances in the various subsidiaries per the December 2020 monthly operating report and correspondence with D. Cavero and J.C. Villafuerte regarding same.	0.40
	PJO	Initial review of updated threshold price.	0.30
	CEV	Review e-mails from the Trustee and Yale Bogen regarding the David Lim invoice.	0.20
	CEV	Review prior e-mails with, and memoranda from, Gustavo Miro Quesada regarding subsidiary dissolution (0.60); continue research and review of subsidiary information (0.40).	1.00
	TJF	Update the sale threshold price analysis with a closing date of 10/31/2021.	2.50
	TJF	Create and update the CFG intercompany netting summary as of 12/31/2020.	3.50
	WGB	Review of various industry news outlets for relevant coverage of market conditions, sale efforts or bankruptcy process.	0.40
02/16/2021	PJO	Analysis of the total allowable catch and catch by season over the past 20 years.	0.40
	PJO	Correspondence with B. Brandt and D. Cavero regarding assumptions as to the catch for the 2021 budget.	0.40
	PJO	Correspondence with B. Brandt and DSI team regarding analysis of cash in the non-operating subsidiaries.	0.20
	CEV	E-mail from William G. Brandt regarding the updated professional fee forecast and review same.	0.10
	TJF	Review and confirm numbers on the intercompany netting spreadsheet for Pat O'Malley review.	0.50
	YSB	Review the filed monthly fee requests as sent by Stacey Cooper; update the professional fee schedule as needed.	0.20
	YSB	Review e-mail from Timothy Rios regarding the change of address for the invoices and the status of the accounts receivable report to analyze the outstanding receivables.	0.20
	YSB	Review and reply to e-mail from Pat O'Malley regarding the cash reporting.	0.10
	WGB	E-mail to Pat O'Malley and Taylor Caruso regarding the updated chart of historical TAC and biomass detail by season.	0.10
	WGB	Prepare and updated professional fee budget	

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William A. Brandt, Jr. as Chapter 11 Trustee

			HOURS
		forecasts and circulate schedule to the trustee and the DSI team for review.	1.60
	WGB	Review of e-mail from Pat O'Malley to Bill Brandt, this providing historical TAC and Biomass detail and providing comments regarding impact on the profit and loss.	0.10
	WGB	Review of e-mail from Bill Brandt to Pat O'Malley, this providing comments as to the TAC and biomass figures and implications for budget projections.	0.20
	WGB	Update schedule of historical TAC and biomass figures by season with data from prior seasonal results.	0.40
	SLV	Telephone call with Pat O'Malley and review e-mail from Bill Brandt regarding bank account in subsidiaries in Peru.	0.20
02/17/2021	PJO	Research structure of the SFR escrow account and correspond with E. Downing and S. Victor regarding same.	0.20
	YSB	Review and respond to e-mail from Liz Downing regarding the escrow account for the FTI settlement funds.	0.10
	WGB	Review of IFFO weekly trade reports on developments within the fishmeal market, fishing results, and pricing.	0.40
	SLV	Correspondence with Pat O'Malley regarding CFG escrow accounts.	0.20
02/18/2021	PJO	Review of the revised 2021 budget received from Peru management.	0.60
	PJO	Video conference with T. Frey regarding review of CFG sale price threshold computation as of October 2021.	0.90
	TJF	Review updated cash flow forecast with increased TAC to 5M MT for 2021 fishing seasons.	0.60
	TJF	Microsoft Teams call with Pat O'Malley regarding review of CFG sale price threshold computation as of October 2021.	0.90
	TJF	Update the CFG threshold price per Pat O'Malley's review and comments.	0.80
	YSB	Review the treasury reports for January 2021 from Jesika Melendez.	0.20
	YSB	Review e-mail from Bill Brandt regarding the Seward & Kissel invoice; prepare the wire transfer form as needed and e-mail same to Bill Brandt; update the professional fee schedule for the invoice.	0.20
	WGB	E-mails with Pat O'Malley regarding the professional fee budget detail.	0.20
	WGB	Review of IFFO report and executive summary on Chinese fishmeal markets and current customs report of product in ports.	0.10
02/19/2021	PJO	Video conference with T. Frey regarding updated CFG sale threshold price as of 10/31/2021.	0.40
	TJF	Review CFG threshold price interest rate calculations and update the LIBOR rates for the club loan and the Bank of America loan.	1.50
	TJF	Update and send Pat O'Malley the CFG threshold price calculation template for review on Microsoft Teams meeting.	0.20
	TJF	Microsoft Teams meeting with Pat O'Malley regarding	

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William A. Brandt, Jr. as Chapter 11 Trustee

			HOURS
		review of update to CFG sale threshold price as of 10/31/2021.	0.40
	YSB	Obtain the wire transfer request for the J. Wiludi account from Bill Brandt; forward the request to Sterling National Bank; e-mail comments to Bill Brandt.	0.10
	WGB	Discussion with Bill Brandt regarding the professional fee budget and updated projections.	0.10
	WGB	E-mails with Clark Xue to transmit the finalized updated professional fee budget with forecasts rolled forward through year end 2021.	0.10
02/20/2021	PJO	Correspondence with J.C. Villafuerte and F. Paniagua regarding accounting for the J. Wiludi dispute over the cost of the Sheriff.	0.10
	PJO	Analysis of the latest version of the threshold price, update based on discussions with E. Downing, compare to the previous version published and forward to B. Brandt.	0.80
	TJF	Review Pat O'Malley's CFG sale threshold template and provide comments and recommended changes.	0.50
	SLV	Review e-mails from Pat O'Malley and Francisco Paniagua regarding audit issues.	0.10
02/22/2021	PJO	Correspondence with J.C. Villafuerte regarding impact of the J. Wiludi litigation on the financial reporting of CFGI for the 2020 audit.	0.10
	TJF	Update the forecast with the new 5.0M TAC for the 2021 season.	2.00
	YSB	E-mails with Susan Czeterko and Bill Brandt regarding the wire transfer to Seward & Kissel.	0.10
	WGB	Review of daily operational report provided by management regarding the southern fishing zone exploratory report on conditions and results.	0.20
	SLV	Review article from the National University of Singapore Law called Singapore an International Debt Restructuring Center; Aspiration and Challenges.	1.20
02/23/2021	PJO	Review of the updated 2021 budget.	0.50
	TJF	Update the EBITDA price matrix as requested by Houlihan Lokey for the meeting tomorrow.	2.20
	TJF	Update the financial model and EBITDA matrix per Pat O'Malley's comments.	0.80
	CEV	E-mail from Steve Victor regarding Singapore schemes (0.10); summary review of same (0.40).	0.50
	CEV	E-mail from Pat O'Malley regarding intercompany balances.	0.10
	WGB	Review of daily operational report provided by management regarding the southern fishing zone exploratory report on conditions and results.	0.10
	WGB	Research and review of various industry news outlets including Undercurrent News, Intrafish, SeaFood Source, and local Spanish publications regarding relevant media coverage pertaining to the sale efforts, bankruptcy, and general market; circulate same to Bill Brandt and the DSI team for review.	1.60
	WGB	E-mails with Pat O'Malley, Bill Brandt, and Ursula Zavala regarding efforts to access additional news coverage pertaining to TAC, market conditions, and pricing projections.	0.40

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William A. Brandt, Jr. as Chapter 11 Trustee

			HOURS
02/24/2021	TJF	Follow up with Dennis Cavarro on the factoring arrangement and the average fishmeal price per MT in the budget.	0.40
	TJF	Review John Pryor's request related to EBITDA matrix for 2019 and 2020 and send details and response.	0.20
	CEV	E-mail from Michael Chan of the David Lim firm regarding Singapore annual return requirements and review attached notice of same.	0.10
	CEV	E-mails with Gustavo Miro Quesada and Liz Downing regarding subsidiary directors and dissolution (0.20); review information related to same (0.20).	0.40
	WGB	Review of daily operational report provided by management regarding the southern fishing zone exploratory report on conditions and results.	0.10
	WGB	Review of e-mail from Pat O'Malley regarding quota results for last season.	0.10
	WGB	Discussion with Pat O'Malley and Tom Frey regarding quota results from prior season and Houlihan's information requests.	0.10
	WGB	Review of IFFO commercial trade report.	0.40
	WGB	Research and review of various industry news outlets including Undercurrent News, Intrafish, SeaFood Source, and local Spanish publications regarding relevant media coverage pertaining to the sale efforts, bankruptcy, and general market conditions.	0.80
02/25/2021	PJO	Correspondence with S. Cordova., D. Caverro and T. Frety regarding follow-up questions on the 2021 budget.	0.20
	TJF	Follow up with Sandro Cordova and Dennis Caverro e-mail responses to diligence questions.	0.40
	TJF	Review and update portions of the EBITDA matrix actual details from 2019 and 2020 from the management reports received from Peru.	2.10
	YSB	Review e-mails from Tim Rios and Jim Tecce regarding the retainer balance and billing matters going forward; provide additional input to both.	0.10
	CEV	E-mail from the Trustee regarding management compensation issue (0.10); review attached material (0.10).	0.20
	WGB	Review of daily operational report provided by management regarding the southern fishing zone exploratory report on conditions and results.	0.10
02/26/2021	YSB	Review e-mails for outstanding professional fee invoices; reconcile the invoices from Lillian Li and Temple Chambers; finalize the professional fee schedule and e-mail same and comments to Bill Brandt for review and approval.	0.90
	WGB	Review of daily operational report provided by management regarding the southern fishing zone exploratory report on conditions and results.	0.10
03/01/2021	PJO	Correspondence with T. Frey regarding reconciliation of the 2021 budget assumptions.	0.20
	TJF	Complete the remaining EBITDA matrix actuals from 2019 and 2020 and send to Juan Carlos to update the remaining information.	2.20
	TJF	Microsoft Teams call with Sandro Cordova to discuss follow-up questions related to average pricing in the budget and factoring agreement on cash flow	

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William A. Brandt, Jr. as Chapter 11 Trustee

			HOURS
		forecast.	0.70
	TJF	Follow up with Pat O'Malley regarding feedback from Sandro Cordova on the average pricing and factoring agreement open questions.	0.20
	TJF	Update the budget EBITDA matrix per Sandro Cordova's comments regarding the average pricing.	0.70
	WGB	Review of daily operational report provided by management regarding the southern fishing zone exploratory report on conditions and results.	0.10
03/02/2021	PJO	Review of EBITDA analysis received from J.C. Villafuerte.	0.20
	YSB	E-mail to Lillian Li requesting the wire transfer information for Mr. Jat Sew Ton in order to process the payment for the outstanding invoice.	0.10
	YSB	Review e-mail from Alex Davidson of Ince Dodd regarding the reconciliation of the payments and invoices; prepare the wire transfer request form; e-mail to Bill Brandt regarding the reconciliation, the wire transfer and the outstanding invoices.	0.30
	WGB	Review of daily exploratory fishing report for the southern zone.	0.10
	WGB	Review of e-mail from Clark Xue, this circulating a recent Debtwire article regarding the restructuring support agreement with AHG and summarizing same.	0.10
	WGB	Review of the Debtwire article regarding AHG's restructuring support agreement.	0.50
	WGB	E-mail to Tom Frey regarding the Debtwire article regarding AHG's restructuring support agreement announcement.	0.10
03/03/2021	PJO	Correspondence with J.C. Villafuerte and T. Frey regarding EBITDA and operating income reconciliation and review of supporting worksheets.	0.20
	YSB	Review e-mail from Lillian Li providing the bank account information for Jat Sew Tong; e-mail to Lillian Li requesting additional banking information in order to send the wire transfer.	0.10
	TJF	Review the EBITDA matrix numbers received from Peru and respond with questions on the operating income variance from the management reports.	0.60
	TJF	Update the intercompany netting for four additional CFG subsidiaries.	1.30
	WGB	Review of the IFFO weekly trade report.	0.30
	WGB	Review of relevant news coverage of AHG's restructuring support agreement plan from outlets including Undercurrents, Seafood Source, Intrafish News, and others, and Circulate same to the DSI team and Trustee for review.	1.00
03/04/2021	YSB	Review e-mail from Lillian Li providing the additional wire transfer information for Jat Sew Tong and respond accordingly to Lillian Li; forward the information to Chris DePaul to process the payment.	0.10
	YSB	Telephone call with Bill Brandt regarding the invoices for Ince Dodd and the outstanding payment; obtain the wire transfer request from Bill Brandt and e-mail same and comments to Susan Czeterko for further processing.	0.30
	TJF	Research and update the CFG Peru Investment Pte. Ltd	

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William A. Brandt, Jr. as Chapter 11 Trustee

		HOURS
	intercompany balances by entity.	1.70
TJF	Microsoft Teams calls with Pat O'Malley and Yale Bogen regarding CFG Peru Investment Pte. Ltd intercompany balances.	0.10
TJF	Review the EBITDA Matrix response from Juan Carlos, make necessary updates format changes, and send to John Pryor.	0.90
TJF	Research, provide feedback, and send Houlihan Lokey diligence questions to the CFG finance team.	1.20
TJF	Review and follow up with John Pryor on EBITDA matrix questions.	0.30
TJF	Microsoft Teams call with Pat O'Malley to discuss the intercompany account and the balance sheet for CFG Investments.	0.30
WGB	Review of IFFO monthly report on fishmeal market conditions.	0.30
WGB	E-mails with Tom Frey regarding the historical TAC and biomass data from management.	0.30
03/05/2021	YSB E-mails with Susan Czeterko, Bill Brandt and Bethany Davies regarding the status of the wire transfer to Ince Dadds.	0.20
TJF	Review and update data room requests received from Juan Carlos and save to the intralinks dataroom.	0.90
WGB	Review of daily operational report provided by management regarding the southern fishing zone exploratory report on conditions and results.	0.10
WGB	Review of e-mail from Clark Xue, this circulating a recent debt-wire article regarding the restructuring support agreement with AHG and summarizing same.	0.10
WGB	Review of Debtwire article regarding developments in the creditor plan and sale process.	0.50
WGB	Review of e-mail from Bill Brandt, this commenting on the recent debt wire article as to the creditor plan.	0.10
03/06/2021	YSB Review e-mail from Susan Czeterko regarding the additional information needed for the wire transfer to Jat Sew-Tong SC; review files and respond accordingly to Susan Czeterko.	0.20
03/08/2021	WGB Review of daily operational report provided by management regarding the southern fishing zone exploratory report on conditions and results.	0.10
WGB	Review of e-mail from Clark Xue, this circulating a recent Debtwire article regarding the restructuring support agreement with AHG and summarizing same.	0.10
YSB	Download and review the February 2021 bank statement for the J. Wiludi account.	0.10
YSB	Review the cash balance and compare to the allowed balance; prepare the loan request form and e-mail the loan request and comments to Bill Brandt for review and approval.	0.20
PJO	Correspondence with D. Cavero regarding recent fine imposed on the Damanzaihao and impact on the SFR cash balances.	0.20
PJO	Correspondence with B. Brandt and the DSI team regarding recent fine imposed on the Damanzaihao and impact on the SFR cash balances.	0.10
SLV	Telephone call with Francisco Paniagua regarding review of the SFR guaranteed bank accounts and fine.	0.50

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William A. Brandt, Jr. as Chapter 11 Trustee

			HOURS
	SLV	Review e-mail from Pat O'Malley and Dennis Caverio regarding bank accounts for SFR and fines.	0.20
03/09/2021	TJF	Telephone call with Sandro Cordova regarding processing variable cost variance, the current market bond prices, and the status of Houlihan Lokey requests.	1.00
	WGB	Review of e-mail from Clark Xue regarding the updated professional fee forecast figures for Skadden.	0.10
	WGB	E-mail to Clark Xue regarding Skadden's revised fee projections and inclusion in the next budget; review of Clark's response confirming same.	0.10
	WGB	Research and review of news coverage pertaining to the CFG creditor plan and sale developments and circulate same to Trustee and the DSI team for review.	0.40
	YSB	Review e-mail from Susan Czeterko providing additional questions regarding the payment Jat Sew Tong; provide the responses to Susan Czeterko.	0.10
	YSB	Obtain and review the SFR as sent by Dinah Deloria; e-mail the SFR and J. Wiludi bank statements and the paid invoice to Jesika Melendez.	0.20
	PJO	Correspondence with B. Brandt regarding government seizing of certain bank accounts relating to potential fines for the Damanzaihao.	0.20
	CEV	E-mails with Michael Chan of the David Lim firm regarding electronic notices from the Singaporean tax authority (0.20); e-mails with the trustee and Liz Downing regarding same (0.30).	0.50
03/10/2021	YSB	Review the notice from Sterling National Bank regarding the wire transfer; e-mail information to Dinah Deloria to record the transfer; updated the intercompany loan schedule; forward the loan schedule and comments to Bill Brandt, Pat O'Malley, Tom Frey, Chris DePaul, Dinah Deloria and Gabria Brenner.	0.30
	CEV	Review e-mail from Clark Xue to Jo Tay regarding plan and scheme issues.	0.10
	CEV	E-mails with Gustavo Miro Quesada regarding subsidiary dissolution (0.30); review attached materials (0.30).	0.60
03/11/2021	WGB	Review of daily fishing operations report for the southern zone as provided by management.	0.10
	WGB	Review of e-mail from Bill Brandt, this circulating a recent article from SeafoodSource Blog detailing developments of the FTI settlement and a review of the attached article related to same.	0.20
	WGB	E-mail to Yale Bogen regarding information related to the latest invoicing and payments to professionals for budgetary purposes.	0.10
	YSB	Review the invoice from Epiq for the February 2021 fees and expenses; update the professional fee schedule as needed; e-mail the invoice and comments to Bill Brandt for review and approval.	0.20
	PJO	Review of updated schedule of recent activity and the principal balance superpriority loan.	0.10
	CEV	Review responses compiled for the prior creditor request.	0.10

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William A. Brandt, Jr. as Chapter 11 Trustee

			HOURS
	CEV	E-mail to Pat O'Malley regarding the responses compiled for the prior creditor request.	0.10
03/12/2021	WGB	Review of IFFO weekly market report.	0.30
	WGB	Review of daily fishing operations report for the southern zone as provided by management.	0.10
03/15/2021	YSB	Review e-mail and invoice from Timothy Rios from Quinn Emanuel; forward the invoice and comments to Bill Brandt for the approval.	0.20
	WGB	Review of daily fishing operations report for the southern zone as provided by management.	0.10
	WGB	Review of e-mail from Pat O'Malley regarding IFFO annual report for the 2019 data.	0.10
	WGB	Review of e-mail from Cathy Vance to Gustavo Mire Quesada regarding information as to status of subsidiary restructuring and dissolution efforts.	0.10
	PJO	Telephone conversation with L. Laukitis, L. Downing and B. Brandt regarding status of the creditor-led plan of reorganization and related matters.	0.50
	PJO	Correspondence with D. Caverro regarding status of draft audit report and auditor's opinion on same.	0.10
	CEV	E-mail from Pat O'Malley regarding biomass discharge data and review attached materials.	0.10
	CEV	E-mails from William G. Brandt regarding biomass discharge and related data (0.20); review attached materials (0.20).	0.40
03/16/2021	YSB	Review e-mail from Bill Brandt approving the Quinn Emanuel invoice; e-mail to Tim Rios approving the invoice.	0.10
	YSB	Review the professional fee requests filed and sent by Stacey Cooper; review bank account for the payments made; update the professional fee schedules and e-mail the schedules and comments to Bill G. Brandt, Tom Frey and Gabriela Brenner.	0.50
	TJF	Update the EBITDA Matrix with the processing cost per unit per Sandro Cordova and analyze resulting variance.	1.20
	TJF	Teams call with Sandro Cordova to discuss the EBITDA matrix processing cost per unit and additional cost updates.	0.60
	WGB	Review of e-mail from Yale Bogen, this transmitting the latest information as to professional fee invoicing and payments for budgetary purposes.	0.10
	CEV	E-mail from Desmond Siadat regarding the filing by certain creditors of a plan, disclosure statement and amended verification.	0.10
03/17/2021	TJF	Review pricing information needed and follow up with William G Brandt regarding the Fishmeal and Fish oil pricing update for the sale memorandum.	0.30
	TJF	Finalize the EBITDA matrix after speaking with Sandro Cordova and follow up with Dennis Caverro on why Average Cost per metric ton seems to be increasing from 2016 - 2021.	0.80
	CEV	Review e-mail from William G. Brandt to Ursula Zavala regarding the companies' COVID-19 policies.	0.10
	CEV	E-mails with William G. Brandt and Suni Vidale Senmache regarding updated information for the trustee's report and update.	0.20

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William A. Brandt, Jr. as Chapter 11 Trustee

			HOURS
	CEV	Review information received from Suni Vidale Senmache.	0.10
03/18/2021	YSB	Conference call with Bill Brandt and Pat O'Malley to discuss banking matters.	0.20
	YSB	Review e-mails from Pat O'Malley regarding the new bank accounts and cash transfers.	0.10
	WGB	E-mail exchanges with Suni Vidal Senmache regarding plant operational capacities for due diligence purposes.	0.20
	WGB	Review of IFFO weekly fishmeal market report.	0.10
	PJO	Telephone call with B. Brandt and Y. Bogen regarding opening new bank accounts in the U.S. for certain Peru subsidiaries.	0.20
	PJO	Correspondence and telephone call with representatives from CIBC regarding opening bank accounts.	0.20
	PJO	Correspondence with D. Caverro and J.C. Villafuerte regarding current cash balances of the operating subsidiaries.	0.10
	PJO	Correspondence with J.C. Villafuerte regarding issue with the Delaware note trustee's responses to the auditor confirmation relative to note interest accrual.	0.20
	CEV	E-mails with Michael Chan of the David Lim firm regarding returned mail.	0.20
	CEV	E-mail from Liz Downing regarding the creditors' motion for approval of their disclosure statement (0.10); review same (0.20).	0.30
	CEV	E-mail from Liz Downing regarding the creditors' press release related to their plan and review same.	0.10
	CEV	Review e-mail from Jo Tay to Clark Xue regarding plan and scheme information.	0.10
03/19/2021	YSB	Review e-mails from Pat O'Malley and Dennis Caverro regarding the cash balance; e-mail to Justin Roth regarding additional bank account.	0.20
	YSB	Telephone call with Justin Roth regarding the additional bank account; follow-up e-mails with Justin Roth regarding same; complete the bank documents as needed; e-mail to Bill Brandt and Pat O'Malley to provide the bank documents for review and approval.	0.70
	YSB	Telephone call with Pat O'Malley to discuss the new bank accounts.	0.10
	YSB	Review e-mail from Bill Brandt regarding the invoice from David Lim and Associates; review files to determine if the invoice has already been paid; e-mail comments to Bill Brandt regarding the invoice.	0.20
	YSB	Follow-up e-mails with Cathy Vance regarding the payment to David Lim and Partners; e-mail to David Lim and Partners providing the payment information and requesting that they check their records.	0.20
	YSB	Obtain the COPEINCA organization documents from Cathy Vance and review same; forward the documents and comments to Justin Roth for the new account.	0.40
	WGB	Review of IFFO Chinese market outlook report.	0.50
	WGB	Review of daily fishing operations report for the southern zone as provided by management.	0.10
	PJO	Telephone conversation with Y. Bogen regarding	

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William A. Brandt, Jr. as Chapter 11 Trustee

			HOURS
		opening a new U.S. bank accounts for subsidiaries.	0.10
PJO		Telephone conversation with B. Brandt regarding transfer of subsidiaries cash from Peru to U.S. bank accounts.	0.10
PJO		Analysis of excess cash at the subsidiaries available to be transferred to the U.S. and correspondence with B. Brandt regarding same.	0.30
PJO		Coordinate opening bank accounts in the U.S. for the operating subsidiaries, including correspondence with CIBC and review of documentation required.	0.30
PJO		Review of documentation required to open new bank accounts for the subsidiary at CIBC and correspondence with C. Vance regarding same.	0.20
CEV		E-mail from Michael Chan of the David Lim firm regarding the firm's tax invoice.	0.10
CEV		E-mails with Pat O'Malley and Yale Bogen regarding set up of bank account for CFGI.	0.40
CEV		E-mail from Pat O'Malley regarding set up of bank account for CFGI (0.10); review accompanying information (0.10).	0.20
CEV		Research and compile information needed regarding set up of bank account for CFGI.	1.40
03/20/2021	YSB	Review the documentation completed by Cathy Vance for the CIBC bank account; e-mail comments to Pat O'Malley and Cathy Vance regarding the review.	0.20
03/22/2021	YSB	Review the Beneficial Ownership Certificate and new account checklist as completed by Bill Brandt and for the new account at Sterling National Bank; e-mail the banking documents and comments to Justin Roth; follow-up e-mails with Justin Roth regarding the account.	0.40
	CEV	Review invoice received from Compliance for data hosting (0.10); e-mails with the trustee and Yale Bogen regarding same (0.20).	0.30
	CEV	E-mail from Yale Bogen regarding forms required for bank account (0.10); review Form W-8BEN-E (0.10); e-mails with Mr. Bogen and Pat O'Malley regarding same (0.20).	0.40
	WGB	Review of daily fishing operations report for the southern zone as provided by management.	0.10
	WGB	Review of e-mail from Tom Frey regarding the draft 2020 consolidated audit and comments on same.	0.10
	WGB	Review of the draft 2020 consolidated audit report.	0.40
	WGB	Review of e-mail from Bill Brandt to Cathy Vance, with copies to Yale Bogen and myself, this advising of approval to pay latest Compliance eDiscovery invoice.	0.10
03/23/2021	YSB	Microsoft Teams calls (2) with Pat O'Malley to review the banking documents for the new account at CIBC.	0.20
	YSB	Review e-mail from Bill Brandt providing the documentation for Sterling National Bank for the new account.	0.10
	PJO	Video calls (2) with Y. Bogen to review the banking documents for the new account at CIBC.	0.20
	PJO	Coordinate documentation required to open a new bank account for CFGI at CIBC.	0.80
	WGB	E-mail to Yale Bogen regarding the analysis of	

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William A. Brandt, Jr. as Chapter 11 Trustee

			HOURS
		professional fee budget figures and timing for prior invoiced period.	0.20
03/24/2021	YSB	Review e-mails from CIBC regarding the status of the account opening.	0.20
	YSB	Review e-mail from Bill G. Brandt regarding the professional fee projection and questions regarding the non-US payments; review files and provide the information to Bill G. Brandt; review the final projection of professional fees and provide comments to Bill G. Brandt.	0.40
	PJO	Correspondence with J.C. Villafuertes regarding provision of certain financial information to Hong Kong.	0.10
	PJO	Correspondence with representatives from CIBC regarding opening a new bank account for CFGI.	0.20
	WGB	Telephone call with Bill Brandt regarding the professional fee budget projections and updates.	0.10
	WGB	Review of daily fishing operations report for the southern zone as provided by management.	0.10
	WGB	E-mail exchange with Yale Bogen regarding status of professional fee budgeting, review of periods for invoices received, and comments as to the non-retained professional paid directly from OpCos.	0.30
	WGB	Review of the IFFO weekly commercial fishmeal trade reports.	0.20
	WGB	E-mail exchanges with Clark Xue regarding the timing to provide latest updated budget of professional fees.	0.10
	WGB	Prepare updated schedule of professional fee budget forecast and actuals to date; circulate same to the trustee and DSI team for comments and sign-off on same.	1.10
	WGB	Review of e-mail from Francisco Paniagua, this providing detailed historical context and information for OpCo's operational performance in prior seasons.	0.40
	WGB	E-mail to Clark Xue, this transmitting the updated professional fee budget forecast.	0.10
03/25/2021	YSB	Microsoft Teams call with Pat O'Malley to discuss the banking documents for CIBC.	0.20
	PJO	Correspondence with B. Brandt regarding coordination of transfer funds to the U.S.	0.10
	PJO	Telephone conversation with B. Brandt regarding coordination of transfer funds to the U.S.	0.10
	PJO	Video call with Y. Bogen regarding banking documents for new bank account at CIBC.	0.20
	PJO	Telephone conversation with F. Paniagua regarding questions from CIBC regarding opening new bank account for CFGI.	0.20
	PJO	Coordinate documents required to open new bank accounts at CIBC.	0.60
	CEV	E-mails with Pat O'Malley and William G. Brandt regarding the new company headquarters address.	0.30
	WGB	E-mails with Pat O'Malley and Cathy Vance regarding the OpCo's mailing address at the new office.	0.20
	WGB	Review of IFFO weekly fishmeal market report.	0.30
03/26/2021	CEV	E-mails with Stacey Neumann from Compliance regarding archived data.	0.20

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William A. Brandt, Jr. as Chapter 11 Trustee

			HOURS
03/29/2021	TJF	Review e-mail communications regarding accrued interest calculation on the Senior Notes.	0.20
	PJO	Forward correspondence from J.C. Villafuerte regarding response to audit letter received from trustee for the noteholders about accrued interest.	0.10
	CEV	E-mails with Stacey Neumann of Compliance regarding archived data.	0.20
	WGB	Review of e-mail from Tom Frey, this forwarding an inquiry from John Pryor as to the current professional fees.	0.10
	WGB	Review of daily fishing operations report for the southern zone as provided by management.	0.10
03/30/2021	YSB	Review files for the monthly professional fee invoices; adjust the professional fee schedule as needed; e-mail the schedule and comments to Bill Brandt for review and approval; review e-mails from Bill Brandt and Chris DePaul regarding approving and processing the payments.	0.50
	YSB	Microsoft Teams call with Pat O'Malley regarding the status of the new accounts.	0.20
	YSB	E-mails with Bill Brandt and Liz Downing regarding the motion to approve Epiq for additional services and adjustments to the agreement.	0.30
	YSB	E-mail to Bill Brandt regarding the new account at Sterling National Bank.	0.10
	YSB	Telephone call with Liz Downing regarding the Epiq agreement and work being done by Epiq.	0.30
	PJO	Video call with Y. Bogen regarding status of opening the new U.S. bank accounts.	0.20
	PJO	Telephone call with L. Downing regarding discrepancy in audit responses received from the trustee for the noteholders.	0.20
	PJO	Correspondence with representatives from CIBC regarding finalizing documents to be signed to open up the new bank account for CFGI.	0.20
03/31/2021	YSB	Follow-up e-mails with Bill Brandt regarding the new account at Sterling National Bank and requesting the amount to be transferred.	0.10
	PJO	Review of latest document forwarded by CIBC regarding opening new bank account and discuss with M. Rivas and correspondence with F. Paniagua regarding same.	0.30
	CEV	E-mail from the Trustee regarding the other debtors' financial information (0.10); review same (0.20).	0.30
	WGB	Review of IFFO weekly commercial fishmeal trade report.	0.20
04/01/2021	TJF	Update the cash flow forecast with the restructuring support agreement fees.	0.60
	TJF	Calculate the accrued interest percentage allocated for each Club Loan lender.	0.20
	YSB	E-mail to Francisco Paniagua to provide the form for his signature as needed by Sterling National Bank.	0.10
	PJO	Telephone conversation with B. Brandt regarding status of the plan of reorganization and the mediation with CIBC.	0.10
	PJO	Finalize documents to open the new U.S. bank accounts and forward to B. Brandt and F. Paniagua	

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William A. Brandt, Jr. as Chapter 11 Trustee

			HOURS
		for signature.	0.50
	PJO	Review of last version of the 2021 cash flow projections and estimation of costs of the plan of reorganization and forward to T. Frey for further work.	0.30
	PJO	Revise schedule of principal and accrued interest by club lender and forward to E. Downing.	0.40
	PJO	Correspondence with D. Caverro regarding transferring cash to newly opened accounts in the U.S.	0.20
	WGB	Review of IFFO monthly fishmeal report.	0.30
04/02/2021	YSB	Review e-mail from Pat O'Malley to Dennis Carvero regarding the cash transfer and follow-up e-mail to Pat O'Malley regarding same; review e-mail from Francisco Paniagua providing the signed bank documents and e-mail to Pat O'Malley regarding same.	0.20
	YSB	Review the bank activity for the professional fee payments made last month and update the professional fee schedule as needed; analyze the payments and prepare the schedule of payments to ordinary course professionals; e-mail the schedule to Nick Hagan.	0.30
	PJO	Correspondence with B. Brandt, F. Paniagua and Y. Bogen regarding the new U.S. bank accounts.	0.20
	WGB	Review of IFFO weekly commercial fishmeal trade report.	0.10
04/03/2021	PJO	Correspondence with F. Paniagua regarding signed documents required to open the new U.S. bank accounts.	0.10
04/04/2021	PJO	Correspondence with D. Caverro regarding status and the next steps in the transfer of funds to the U.S.	0.10
04/05/2021	PJO	Telephone conversations with F. Paniagua regarding status of remaining documents required to open the U.S. bank accounts.	0.20
	PJO	Correspondence with F. Paniagua regarding transmittal of signed documents and documents still to be received.	0.10
	PJO	Correspondence with representatives from CIBC regarding documentation required to open the new U.S. bank accounts.	0.20
	PJO	Correspondence with B. Brandt regarding issue of accrual of interest on the senior notes.	0.10
	PJO	Correspondence with D. Caverro regarding next steps in the process of transferring cash to the newly opened U.S. accounts.	0.10
	YSB	Telephone call with Justin Roth regarding the account set up.	0.10
	YSB	Review the fully executed signature card for Sterling National Bank from Francisco Paniagua; forward the signature card and comments to Justin Roth.	0.10
04/06/2021	WGB	Review of daily fishing operations report for the southern zone provided by management.	0.20
	YSB	Download and review the bank statement for the J. Wiludi account for March 2021; e-mail the bank statement, supporting documentation and comments to Jesika Melendez.	0.20
	YSB	E-mails with Gabria Brenner regarding the	

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William A. Brandt, Jr. as Chapter 11 Trustee

			HOURS
		intercompany accounts; e-mail to Juan Carlos Villafuerte regarding the February 2021 financial statements; e-mail to Juan Carlos Villafuerte to obtain the intercompany balances.	0.20
04/07/2021	PJO	Video call with Y. Bogen regarding balance of intercompany accounts between CFGI and COPEINCA.	0.10
	WGB	Review of current cash analysis as received from Tom Frey.	0.30
	YSB	Analyze the intercompany accounts and e-mail comments to Pat O'Malley.	0.10
	YSB	Teams call with Pat O'Malley to discuss the intercompany accounts.	0.10
04/08/2021	PJO	Correspondence with J.C. Villafuerte regarding audit issue of accrual of interest on the senior notes.	0.10
	PJO	Research monthly activity in the intercompany accounts between CFGI and COPEINCA over the past few years.	2.20
	PJO	Research financial viability of the U.S. banks being considered for transfer of excess Peru cash and correspond with Y. Bogen regarding same.	0.50
	WGB	Review of e-mail from IFFO, this addressing concerns raised by a popular Netflix documentary regarding the commercial fishing industry and misinformation contained therein (0.1); forward same to Bill Brandt for review and context (0.1).	0.20
	CEV	E-mails with Pat O'Malley and Steve Victor regarding COVID-19 impact on company operations.	0.20
	CEV	Review the other debtors' 13-week cash flow.	0.10
04/09/2021	PJO	Video call with J.C. Villafuerte and D. Cavero regarding open issues for the 2020 audit.	0.80
	PJO	Telephone conversation with E. Downing regarding open issues for the 2020 audit, including accrued interest on the senior notes and treatment of professional fees incurred by the various lenders.	0.20
	PJO	Correspondence with T. Frey regarding amount of accrued interest recorded in the financial statements for the senior notes.	0.10
	WGB	Review of IFFO weekly fishmeal and fishoil commercial trade report.	0.20
	SLV	Telephone call with Gustavo Miro Quesada regarding COVID protocols in Peru.	0.20
04/12/2021	PJO	Correspondence and telephone conversation with M. Lingle and E. Smith of CIBC regarding opening a bank account for COPEINCA.	0.10
	PJO	Preparation of documents necessary to open a bank account for COPEINCA at CIBC.	0.70
	YSB	Obtain from Chris DePaul and review the March 2021 bank statement for the SFR account; forward the statement and comments to Jesika Melendez.	0.20
	WGB	Review of e-mail from Bill Brandt to the DSI team, this circulating a New York Times article regarding state of politics in Peru and a review of the attached related to same.	0.20
	CEV	E-mail from the trustee regarding news item on the Peruvian elections and review same.	0.10
	SLV	Telephone call and e-mail with Francisco Paniagua regarding impact of COVID on operations, forward	

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William A. Brandt, Jr. as Chapter 11 Trustee

			HOURS
		same to Pat O'Malley.	0.50
04/13/2021	PJO	Correspondence with M. Lingle of CIBC regarding process and timing to open the new bank account for COPEINCA.	0.10
	PJO	Revise documents to open new bank account for COPEINCA at CIBC based on comments received from CIBC.	0.40
	WGB	Review of daily fishing operations report for the southern zone provided by management.	0.20
04/14/2021	PJO	Correspondence with E. Downing and the DSI team regarding computation of the Sale "Price " Threshold.	0.20
	TJF	Update to the sale price threshold per Pat O'Malley's changes from 2/20/21.	0.30
	WGB	Review of Debtwire article regarding the trustee's objection to the creditor plan as circulated by Liz Downing.	0.20
04/15/2021	PJO	Continue revisions to the documents to open U.S. bank accounts and correspondence with representatives from CIBC regarding same.	0.60
	PJO	Correspondence with J.C. Villafuerte regarding status of open audit issues.	0.10
	YSB	Review the invoice for Seward & Kissel for February 2021 fees and expenses; compare the invoice to the prior invoice; prepare the wire transfer request; e-mail the invoice, wire transfer request and comments to Bill Brandt; update the schedule of professional fees as needed.	0.40
	YSB	Review the invoice from Quinn Emanuel for March 2021 fees and expenses for the litigation work; forward the invoice to Bill Brandt for approval; update the professional fee schedule as needed.	0.10
	CEV	E-mail from the trustee regarding the other debtors' 13-week cash flow and review same.	0.10
04/16/2021	PJO	Finalize documents required by CIBC to open the COPEINCA bank accounts and forward to B. Brandt and F. Paniagua for signature.	0.60
	YSB	Review e-mail from Bill Brandt providing the wire transfer request form for the Seward & Kissel invoice; e-mail the request and comments to Susan Czeretko and Justin Roth.	0.10
	YSB	E-mails with Bethany Davies regarding the call with Sterling National Bank to verify the wire transfer.	0.10
	WGB	Review of IFFO weekly fishmeal commercial trade report.	0.20
04/17/2021	YSB	Review e-mail from Bill Brandt approving the invoice from Quinn Emanuel; e-mail to Tim Rios to provide the approval to apply the invoice against the retainer.	0.10
04/19/2021	TJF	Estimate the monthly accrual on the Club Loan and senior notes and send to Pat O'Malley.	0.60
	TJF	Update the interest template received from Pat O'Malley and reconcile to the latest sale price threshold calculation.	0.90
	WGB	Review of daily fishing operations report for the	

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William A. Brandt, Jr. as Chapter 11 Trustee

			HOURS
		southern zone as provided by management.	0.20
	YSB	Review the updated drafts of the Epiq standard service agreement and retention motion as it relates to the services to be provided to the ad hoc committee; e-mail comments to Bill Brandt.	0.40
	PJO	Analysis of interest accrual by month for 2021 and correspond with T. Frey and E. Downing regarding same.	0.40
	PJO	Revise documentation for Copeinca CIBC bank account based on this morning's call with F. Paniagua and forward to F. Paniagua.	0.30
	PJO	Forward B. Brandt and F. Paniagua signed documents to CIBC.	0.20
04/20/2021	WGB	E-mail exchange with Yale Bogen regarding the updated report on invoices and payments made to professional fees for updating budget forecast.	0.10
	YSB	Review e-mail from Desmond Siadat regarding the ordinary course professionals report; review the report and analyze same and respond to Desmond Siadat as needed; e-mails with Liz Downing regarding the reporting.	0.20
	PJO	Correspondence with J.C. Villafuerte regarding Deloitte's current position on open audit issues.	0.10
04/21/2021	WGB	Review of various industry news outlets regarding coverage of developments in bankruptcy and trustee's sale process; circulate same to the trustee and DSI team.	0.60
	WGB	Review of recent Debtwire articles regarding trustee's settlements with HSBC and the Ng family and the outcome of today's court hearing.	0.20
	YSB	Review the invoice from CMS Grau for work through March 31, 2021 and forward the invoice to Bill Brandt for review and approval; review e-mail from Bill Brandt approving the invoice; review the fee request for DSI for February 2021 fees and expenses.	0.30
	YSB	Provide the banking information for the Sterling National Bank account to Pat O'Malley.	0.10
	PJO	Correspondence with J.C. Villafuerte regarding Deloitte's current position on open audit issues and next steps to resolve.	0.10
	PJO	Assemble information on wire transfer instructions for the new U.S. bank accounts.	0.20
	PJO	Correspondence with B. Brandt and D. Cavero regarding transferring funds to newly opened bank accounts.	0.10
04/22/2021	YSB	E-mail to Justin Roth regarding the status of the transfer.	0.10
	YSB	Review the latest draft of the ordinary course professionals schedule from Desmond Siadat and approve same.	0.10
	WGB	Review of Debtwire article summarizing details of the creditor plan.	0.10
04/23/2021	WGB	Review of IFFO weekly fishmeal market and commercial trade reports.	0.20
	WGB	Review of e-mail from IFFO announcing the TAC, quota and start date for the second north season of 2021.	0.10
	WGB	Review of industry news articles regarding the	

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William A. Brandt, Jr. as Chapter 11 Trustee

			HOURS
		announcement of TAC for north's second season and circulate same to trustee and DSI team.	0.20
	WGB	Review of e-mail exchanges between Cathy Vance and Bill Brandt, this regarding the latest invoice from Compliance eDiscovery and authorizing payment of same.	0.10
04/24/2021	WGB	Review of industry news articles regarding the announcement of TAC for north's second season and circulate same to trustee and DSI team.	0.20
04/26/2021	CEV	E-mail from William G. Brandt regarding news item on the quota announcement for the first fishing season and review same.	0.10
	CEV	Review e-mails from Liz Downing, Carolina Pinzas and Michelle Barclay regarding plan and scheme issues.	0.20
	CEV	Telephone call with Stacey Neumann of Compliance regarding archiving of hosted data.	0.10
	WGB	Review of the daily fishing operations report for the north-central second season as provided by management.	0.20
	WGB	Review of industry news articles regarding the announcement of TAC for north's second season and circulate same to trustee and DSI team.	0.20
04/27/2021	WGB	Review of the daily fishing operations report for the north-central second season as provided by management.	0.10
	WGB	Review of Undercurrents article regarding the trustee's settlement with the Ng family and circulate same to the trustee and DSI team.	0.30
	PJO	Correspondence with D. Cavero regarding status of transfer of funds to new accounts in the U.S.	0.10
04/28/2021	YSB	E-mails with Susan Czeterko regarding the wire transfer from Peru; e-mail to Pat O'Malley to provide the confirmation of receipt.	0.20
	WGB	Review of IFFO commercial trade report.	0.10
	WGB	Review of the daily fishing operations report for the north-central second season as provided by management.	0.10
	WGB	Review of SeafoodSource news article covering developments in the sale process and litigation settlements and circulate same to the trustee and DSI team for review.	0.30
	PJO	Correspondence with CIBC, Y. Bogen and D. Cavero regarding status of transfer of funds to new accounts in the U.S.	0.10
	PJO	Correspondence with E. Downing regarding interest accrual on the senior notes.	0.10
	PJO	Telephone conversation with E. Downing regarding interest accrual on the senior notes.	0.30
	PJO	Correspondence with J.C .Villafruerte regarding status of open audit issues.	0.10
04/29/2021	CEV	E-mails from the Trustee regarding the other debtors' cash flow and intercompany balance information (0.20); review same (0.20).	0.40
	CEV	E-mail from William G. Brandt regarding a news article on the quota announcement and review same.	0.10
	YSB	Review the Compliance E-Discovery invoice; review	

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William A. Brandt, Jr. as Chapter 11 Trustee

			HOURS
		comments from Bill Brandt regarding the invoice and storing of data.	0.10
	WGB	Review of the daily fishing operations report for the north-central second season as provided by management.	0.10
	WGB	Review of Undercurrent news article regarding fishmeal market outlook and Peru quota announcement; circulate same to trustee and the DSI team for review.	0.40
	WGB	Review of IFFO weekly fishmeal and fish oil report.	0.10
	PJO	Review of documents relevant to the open 2020 audit issues including how these same items were treated in the 2019 audit report.	0.60
	PJO	Telephone conversation with E. Downing regarding open 2020 audit issues.	0.80
	PJO	Video conference with D. Caverro and J.C. Villafuerte regarding open audit issues.	0.40
04/30/2021	YSB	Review files to ensure all of the invoices for professional fee requests have been posted to the professional fee schedule; update the professional fee schedule as needed; calculate the U.S. Trustee's fee and include in the professional fee schedule; forward the professional fee schedule and comments to Bill Brandt for review and approval; review additional e-mail from Lilly Li providing the invoice for Jat Sew Tong; review the prior payments and e-mails with Bill Brandt and Chris DePaul regarding the payment.	0.80
	YSB	Telephone call with Bill Brandt regarding the payment of the professional fees for the Club Lender and Trustee.	0.20
05/02/2021	YSB	Download the J. Wiludi bank statement and e-mail same and the invoice for the month to Jesika Melendez; e-mail to Susan Czeretko requesting the bank statement for the Copienca account; e-mail to Dinah Deloria and Chris DePaul requesting the CIBC statements.	0.20
05/03/2021	WGB	Review of the daily fishing operations report for the north-central second season as provided by management.	0.30
05/04/2021	CEV	Review e-mail from Michael Chan of the David Lim firm regarding CFG Peru director information.	0.10
	YSB	Review e-mail trail from Tom Frey regarding the rollforward of the retained earnings; reply accordingly to Tom Frey and Gabriela Brenner.	0.10
	TJF	Teams meeting with Pat O'Malley, Juan Carlos Villafuerte, and Dennis Caverro regarding the senior note's interest update from the auditors.	0.40
	PJO	Video chat with D. Caverro, J.C. Villafuerte and T. Frey regarding open 2020 audit issues.	0.40
05/05/2021	TJF	Review the cash balance variances for Copeinca on bank reconciliation and the cash activity and help Gabriela Brenner identify source of variance.	1.20
	WGB	Review of IFFO Commercial Fishmeal Trade report.	0.20
	WGB	Review of the daily fishing operations report as provided by management.	0.20

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William A. Brandt, Jr. as Chapter 11 Trustee

			HOURS
05/06/2021	YSB	Review e-mails from Juan Carlos Villafuerte and Tom Frey regarding the audit adjustment.	0.10
	PJO	Correspondence with B. Brandt regarding open audit issues.	0.10
	WGB	Review of the daily fishing operations report as provided by management.	0.20
	WGB	Review of IFFO weekly market outlook report.	0.20
05/07/2021	CEV	E-mails with Liz Downing and Jo Tay regarding the CFG Peru corporate documents.	0.10
	YSB	Work on the payments of outstanding invoices; e-mails to Dennis Caverro regarding the status; e-mails with Chris DePaul, Bill Brandt and CIBC regarding same.	0.50
	WGB	Review of the daily fishing operations report as provided by management.	0.20
05/10/2021	PJO	Correspondence with E. Downing regarding impact of the amended plan of reorganization and restructuring support agreement on the open audit issues.	0.20
	PJO	Telephone call with E. Downing regarding impact of the amended plan of reorganization and the restructuring support agreement on the open audit issues.	0.20
	PJO	Teams meeting with D. Caverro, J.C. Villafuerte, and T. Frey to discuss open audit issues including the HSBC fees and the accrual of senior note interest.	0.40
	PJO	Correspondence with D. Caverro regarding documentation of open audit issue related to the accrual of senior note interest.	0.10
	CEV	E-mails from Liz Downing and Jo Tay regarding CFG Peru corporate documents.	0.30
	WGB	Review of daily fishing operations reports as provided by management.	0.40
	WGB	Review of the Debtwire article regarding details of the creditor plan.	0.40
05/11/2021	PJO	Draft letter to Deloitte explaining the status of the accrual of interest on the senior notes and proposal for treatment in the 2020 financial statements.	1.20
	PJO	Correspondence with JC Villafuerte and D. Caverro regarding accounting treatment for the claim for legal fees being asserted by HSBC.	0.30
	PJO	Telephone conversations with E. Downing regarding open audit issues related to the treatment of the HSBC claims and accrual of interest on the senior notes.	0.30
	WGB	Review of daily fishing operations reports as provided by management.	0.20
	WGB	E-mail exchanges with several prospective buyer groups regarding status of the continued interest in the sale process.	0.50
	WGB	Review of IFFO Chinese fishmeal market outlook report.	0.30
05/12/2021	TJF	Follow up with Peru to request forecast through Q1 2022.	0.20
	PJO	Correspondence with E. Downing regarding latest feedback from creditors about the status of accrual	

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William A. Brandt, Jr. as Chapter 11 Trustee

			HOURS
		of interest on senior notes.	0.10
PJO		Correspondence with J.C. Villafuerte regarding treatment of the HSBC claims in the creditors' plan of reorganization and impact of same on the audit report.	0.40
CEV		E-mails with Compliance regarding termination of hosting of litigation data.	0.20
WGB		Review of daily fishing operations reports as provided by management.	0.20
WGB		Review of IFFO weekly commercial fishmeal trade report.	0.20
05/13/2021	YSB	Review the invoices from Allen & Gledhill, Epiq for April 2021 fees and expenses and CMS Grau; update the professional fee schedule for the invoices; e-mails to Bill Brandt to provide the invoices and comments and request approval; review e-mail from Bill Brandt approving the payment.	0.30
	CEV	Telephone call with William G. Brandt regarding issues related to professional fees.	0.20
	CEV	E-mail from the Trustee regarding the other debtors' 13-week cash flow statement and review same.	0.10
	CEV	Review e-mail from Liz Downing to Gustavo Miro Quesada regarding subsidiary director issues.	0.10
	CEV	Telephone call with Liz Downing regarding subsidiary director issues.	0.10
	WGB	Telephone call with Cathy Vance regarding issues related to professional fees.	0.20
	WGB	Discussion of the promissory note exchange and tomorrow's call with Houlihan regarding status of sale efforts.	0.10
	WGB	Review of daily fishing operations reports as provided by management.	0.20
	WGB	Review of IFFO weekly fishmeal market report on fishing operations and outlook.	0.20
05/14/2021	CEV	E-mail from Liz Downing regarding subsidiary director issues.	0.10
	WGB	Review of daily fishing operations reports as provided by management.	0.20
05/17/2021	WGB	Review of daily fishing operations reports as provided by management.	0.20
05/18/2021	YSB	Review e-mail from Jesika Melendez requesting the April 2021 bank statements; review files for the statements; e-mail to Dinah Deloria requesting her assistance.	0.10
	TJF	Update the CFG forecast model with the new forecast received from Peru to share with Houlihan Lokey.	3.60
	GB	Update the CFG financial model for 2021.	3.10
	WGB	Review of daily fishing operations reports as provided by management.	0.20
	WGB	E-mail to Yale Bogen regarding status of professional fees.	0.10
	WGB	Review of Debtwire article regarding the trustee's motions to remove the Ng family from management positions.	0.20
	WGB	Review of professional fee budget analysis.	0.40
05/19/2021	TJF	Update the May 2021 forecast and send to Pat	

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William A. Brandt, Jr. as Chapter 11 Trustee

			HOURS
		O'Malley to discuss same.	0.80
	WGB	Review of daily fishing operations reports as provided by management.	0.20
05/20/2021	TJF	Review requested financial information and identify what financials we currently have.	0.60
	PJO	Review of updated cash forecast.	0.40
	PJO	Telephone call with F. Paniagua regarding accrual of interest on the senior notes.	0.20
	CEV	E-mail from the Trustee regarding the other debtors' 13-week cash flow and review same.	0.10
	WGB	Review of daily fishing operations reports as provided by management.	0.20
	WGB	Review of IFFO weekly commercial fishmeal trade and fishing outlook reports.	0.50
05/21/2021	YSB	Teams call with Pat O'Malley and Tom Frey regarding the updated forecast, pending tax questions, and super priority loan.	0.10
	TJF	Teams call with Pat O'Malley and Yale Bogen (partial) regarding the updated forecast, pending tax questions, and superpriority loan.	0.10
	TJF	Reconcile forecast and update per Pat O'Malley's comments.	1.60
	TJF	Reconcile forecast and update forecast per Sandro Cordova's new forecast.	2.70
	PJO	Review of updated projections including 1st quarter 2021.	0.60
	PJO	Video call with Y. Bogen and T. Frey regarding current cash in CFG Peru (Singapore) and expectations for future draws on the superpriority loan.	0.10
	PJO	Review of the Norwegian annual report of COPEINCA AS and e-mails with J.C Villafuerte and F. Paniagua regarding obtaining director signatures.	0.20
	WGB	Review of daily fishing operations reports as provided by management.	0.20
	WGB	Review of the Debtwire article regarding the trustee's discovery request and motions to remove the Ng family from management positions.	0.20
05/23/2021	PJO	Telephone conversation with B. Brandt regarding political issues in Peru and possible impact on the operation of the business.	0.10
	PJO	Telephone conversation with B. Brandt regarding transition issues relative to open DSI projects.	0.10
	PJO	E-mail to D. Caverro and J.C. Villafuerte regarding timing of payment of the FTI settlement and current cash balances.	0.10
	PJO	E-mail from J.C. Villafuerte regarding status of open audit issue related to accrual of interest on the senior notes.	0.10
05/24/2021	TJF	Teams call with Dennis Caverro, Sandro Cordova, Ana Correa, and Pat O'Malley to discuss updated forecast and VAT and income tax methodology in the forecast.	0.60
	TJF	Teams call with Sandro Cordova regarding the review of the forecast figures and tax line items.	0.40
	YSB	Review e-mails from Liz Downing and Nick Hagen requesting the superpriority loan balance and cash balance; respond accordingly to both.	0.10

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William A. Brandt, Jr. as Chapter 11 Trustee

			HOURS
	PJO	Review of updated financial projections received from S. Lopez.	0.40
	PJO	Video call with D. Cavero, S. Cordova, A. Correa, and T. Frey to discuss updated forecast and VAT and income tax methodology in the forecast.	0.60
	PJO	Telephone conversation with B. Brandt regarding analysis of current cash balances.	0.10
	PJO	Analysis of current cash balances and possible excess cash available based on current cash projections.	0.50
	PJO	Review of updated analysis prepared by T. Frey of the cash balances and possible excess cash available based on current cash projections and circulate to interested parties.	0.30
	WGB	Review of daily fishing operations reports as provided by management.	0.20
05/25/2021	TJF	Update the cash analysis summary in preparation for the call with Skadden.	0.80
	PJO	E-mail to J.C. Villafuerte regarding status of the audit issues, including the accrual of interest on the senior notes.	0.10
	CEV	E-mails with Liz Downing and Gustavo Miro Quesada regarding corporate records for the Spanish subsidiary.	0.40
	WGB	Review of daily fishing operations reports as provided by management.	0.20
	WGB	Review of two news articles featured in Undercurrent News regarding status of the sale process and motion to remove the Ng family members from director positions; circulate same to the trustee and DSI team for review.	0.60
05/26/2021	TJF	Update the cash balances as of 4/30/21 and send a confirmation e-mail to Juan Carlos Villafuerte.	0.90
	CEV	E-mails with Liz Downing regarding CFG Peru corporate compliance matters (0.40); telephone call with Ms. Downing regarding same (0.30).	0.70
	CEV	Review prior research and e-mails on CFG Peru corporate filings.	0.40
	WGB	E-mail to Yale Bogen regarding the updated professional fee invoice schedule.	0.10
	WGB	Review of daily fishing operations reports as provided by management.	0.20
	WGB	Review of IFFO weekly commercial fishmeal trade and fishing outlook reports.	0.20
	WGB	Review of recent the Debtwire article regarding the Ng guarantees, status of creditor plan.	0.10
05/27/2021	TJF	Send Pat O'Malley the EBITDA for 2019 and 2020.	0.20
	TJF	Update the EBITDA compare file and send it to Pat O'Malley for review.	0.50
	TJF	Update and reconcile the forecast model and send the final to Pat O'Malley for review.	1.30
	YSB	Review the professional fee schedule; review the docket and e-mails for the monthly fee requests; e-mails with Liz Downing, Cathy Vance, Chris DePaul and Bill G. Brandt regarding the monthly invoicing; compile the monthly professional fees and e-mail the request for payment to Bill Brandt.	0.70
	YSB	Review and approve the wire transfers for	

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William A. Brandt, Jr. as Chapter 11 Trustee

			HOURS
		professional fee payments.	0.30
PJO		E-mails with J.C. Villafuerte regarding status of the open audit issues.	0.10
CEV		E-mails with the Trustee and Yale Bogen regarding the Compliance invoice.	0.10
CEV		E-mails from the Trustee regarding the other debtors' 13-week cash flow and intercompany balance information and review same.	0.20
CEV		Review information from Stacey Neumann regarding terminating hosting of data with Compliance (0.20); e-mails with Ms. Neumann regarding same (0.20); e-mails with Bill Gyves of Kelley Drye regarding termination of similar hosting for CFGI (0.20).	0.60
WGB		Review of daily fishing operations reports as provided by management.	0.10
WGB		Review of new filings on case docket, numbers 2506, 2507, and 2508, regarding declarations of the Ng family members.	0.30
WGB		E-mail exchanges with Yale Bogen regarding status of professional fee invoicing.	0.20
WGB		Review of recent the Debtwire article regarding the trustee's withdrawal of the 2004 motion.	0.20
05/28/2021	YSB	Confirm the payments made yesterday for the professional fees and update the schedule of fees for the payments.	0.10
	YSB	Review the completed wire transfer request for Seward and Kissel from Bill Brandt and forward same to Sterling National Bank; e-mail comments to Bill Brandt.	0.10
	CEV	E-mails with the Trustee regarding transition of the virtual data room.	0.20
	CEV	E-mail to the Trustee regarding the Compliance data transition.	0.10
	CEV	E-mail to Lisa Laukitis regarding the Compliance data transition.	0.10
	CEV	Telephone call with the Trustee regarding post-confirmation transition issues.	0.30
	CEV	E-mails (0.30) and telephone call (0.60) with William G. Brandt regarding termination of the virtual data room and other transition issues.	0.90
	WGB	E-mails (0.30) and telephone call (0.60) with Cathy Vance regarding termination of the virtual data room and other transition issues.	0.90
	WGB	Review of daily fishing operations reports as provided by management.	0.20
05/29/2021	PJO	E-mails with J.C. Villafuerte regarding nature of SFR cash balances.	0.10
05/31/2021	YSB	Review e-mail from Pat O'Malley requesting the latest cash balance; review the bank account and update the professional fee schedule and intercompany loan schedule; e-mail the cash balance, schedules and additional comments to Pat O'Malley.	0.20
	WGB	E-mail exchange with Pat O'Malley regarding the schedule of professional fees.	0.10
06/01/2021	YSB	Teams call with Pat O'Malley regarding the reconciliation of the ordinary course professionals payments.	0.10

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William A. Brandt, Jr. as Chapter 11 Trustee

		HOURS
	YSB Review e-mail from Tom Frey to Juan Carlos Villafuerte regarding the cash variance.	0.10
	YSB Review e-mail from Rory McFarlane providing the May 2021 fees and expenses; compare the amount requested to the reconciled prior amount in the retainer; e-mail to Rory Mcfarlane requesting more information as to the retainer balance.	0.20
	PJO Teams call with Y. Bogen regarding reconciliation of the ordinary course professionals payments.	0.10
	PJO Video call with W.G. Brandt analysis of professional fee incurred but not paid and expected transition process.	0.10
	PJO Review of the draft 2020 audit report.	0.30
	CEV Research information related to CFG Peru corporate matters.	0.50
	WGB Telephone call with Pat O'Malley regarding status of winding down the case, sale efforts, ordinary course preprofessional fees.	0.10
	WGB E-mail exchange with Steve Victor regarding professional fees and retention of international counsel.	0.20
	SLV Telephone call and e-mail with Rory Macfarlane and later with Yale Bogen regarding the Wiludi invoices.	0.10
06/02/2021	YSB Review the follow-up e-mail from Alex Davidson of Ince Dadd regarding the outstanding invoice; reconcile the retainer balance; e-mail to Bill Brandt to provide the outstanding invoices and requesting approval of the payment and review response from Bill Brandt; complete the wire transfer request form and e-mail same to Bill Brandt.	0.40
	YSB Review e-mail from Bill Brandt providing the invoice from Advokatfirmaet Schjodt and review the invoice; update the professional fee schedule for the invoice; e-mail to Bill Brandt to discuss the payment.	0.20
	YSB Conference call with Bill Brandt and Pat O'Malley to discuss banking matters.	0.20
	PJO Conference call with B. Brandt and Y. Bogen to discuss banking matters.	0.20
	PJO E-mails with K. Tong and J.C. Villafuerte regarding accounting for the superpriority loan activity.	0.10
	CEV E-mails with Liz Downing regarding CFG Peru corporate information.	0.20
06/03/2021	YSB Review e-mail from Pat O'Malley to Liz Downing regarding the bank accounts.	0.10
	YSB E-mail to Cathy Vance regarding the invoice for Compliance E-Discovery; review e-mail from Tom Frey providing a further update from Juan Carlos Villafuerte regarding his review of the cash activity.	0.20
	YSB Teams call with Chris DePaul to discuss the payments to professionals.	0.10
	YSB Reconcile the professional fee schedule and e-mail same and comments to Pat O'Malley.	0.10
	YSB Review the pro forma cash projections from Pat O'Malley.	0.10
	PJO Telephone with B. Brandt regarding break out of balances of cash accounts in the U.S. and Peru.	0.10

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William A. Brandt, Jr. as Chapter 11 Trustee

			HOURS
	PJO	E-mail to B. Brandt summarizing current and projected cash accounts in the U.S. and Peru.	0.30
	CEV	E-mails with Yale Bogen regarding Compliance invoices.	0.10
	CEV	E-mails (0.20) and telephone call (0.30) with Liz Downing regarding CFG Peru corporate matters.	0.50
	CEV	Telephone call with Liz Downing regarding inquiry into a non-debtor affiliate.	0.30
06/04/2021	TJF	Teams call with Pat O'Malley, Daniela Moran, Gustavo Miro Quesada, Fernando Tori, and Francisco Paniagua regarding tax consequences related to the borrowings on the super priority loan and update on the PwC's tax requests.	0.40
	YSB	Compile the monthly bank statement from Sterling National Bank; e-mail the statements and comments to Jesika Melendez; e-mail the bank statement for Copeinca to Dinah Deloria.	0.20
	YSB	E-mails with Cathy Vance regarding the status of the Compliance E-Discovery invoice and payment.	0.10
	YSB	E-mail to Juan Carlos Villafuerte regarding the status of the review of the cash data and the reconciliation of same.	0.10
	YSB	Teams chat with Tom Frey regarding the cash reconciliation for the April 2021 monthly operating report; e-mail to Dennis Carverro regarding same.	0.10
	PJO	Telephone conversation with F. Paniagua regarding post-confirmation transition issues.	0.30
	PJO	Review of updated list of status of responses to the PwC information request list.	0.20
	PJO	Video call with D. Moran, G. Miro Quesada, F. Tori, F. Paniagua and T. Frey regarding tax consequences related to the borrowings on the super priority loan and update on the PwC tax requests.	0.40
	PJO	E-mail to J.C. Villafuerte regarding process to issue the 2020 audit report.	0.10
	PJO	E-mail from J.C. Villafuerte regarding reconciliation of the May 2021 cash balance.	0.10
	PJO	E-mail from Y. Bogen regarding results of his conversation with the U.S. Trustee's office about confirmation and transition issues.	0.10
	PJO	Revise the schedule of payments to be made at confirmation or shortly thereafter that would made with proceeds from the super priority loan based on comments received.	0.40
	CEV	E-mails with Yale Bogen regarding the Compliance final invoice.	0.20
	CEV	E-mails with William G. Brandt regarding archived litigation data.	0.10
	CEV	E-mails with Compliance regarding archived litigation data.	0.10
	CEV	E-mail from Bethany Davies regarding receipt of archived litigation data from Compliance.	0.10
	WGB	Review of Undercurrent News article regarding status of the sale process and proposed creditor plan; circulate same to the trustee and DSI team for review.	0.20
	WGB	Review of invoices generated by Intralinks related to the virtual data room data archive and audit trail.	0.20
	WGB	E-mail exchanges with Bill Brandt and Yale Bogen	

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William A. Brandt, Jr. as Chapter 11 Trustee

			HOURS
		regarding the recent Intralinks invoices regarding the data archive and audit trail reports.	0.20
06/07/2021	CEV	E-mails with Stacey Neumann regarding the final invoice for Compliance.	0.10
	CEV	Review e-mail from Yale Bogen, the trustee, Pat O'Malley, Chris DePaul and myself regarding finalizing the ordinary course payments.	0.10
	CEV	Review e-mail from the trustee in reply to Yale Bogen's e-mail regarding finalizing the ordinary course payments.	0.10
	CEV	E-mail from Desmond Siadat regarding the Debtwire article on the creditors' plan and global settlement, and review same.	0.10
	YSB	E-mail to Bill Brandt, Chris DePaul, Pat O'Malley, Dinah Deloria and Cathy Vance regarding the professional fees to be paid today.	0.10
	YSB	Review the SFR bank account statement from Dinah Deloria; e-mail to Dinah Deloria requesting the other bank statements.	0.10
	PJO	Telephone conversation with F. Paniagua regarding remaining open audit issues.	0.10
06/08/2021	CEV	Review e-mails from the trustee and Yale Bogen regarding processing of the final professionals' payments.	0.30
	CEV	Review e-mail from Yale Bogen to the trustee, Pat O'Malley, William G. Brandt, others at DSI and myself regarding the final processing of estate professionals' and vendors' invoices.	0.10
	YSB	Telephone call with Liz Downing regarding the process for payment of the ordinary course professionals and the superpriority loan.	0.20
	YSB	Review and reply to e-mail from Liz Downing regarding the professional fee payments post-confirmation; e-mail to Bill Brandt and others regarding her comments and handling the future professional fees.	0.20
	YSB	Telephone call with Bill Brandt regarding the payment of the ordinary course professionals and U.S. Trustee's fee and to discuss the post-confirmation work; e-mail to the DSI team regarding the payment of the professional fee requests.	0.30
	YSB	Review e-mails from Bill G. Brandt and Bill Brandt regarding the Intralinks invoice; e-mail to Bill G. Brandt requesting that the invoice be made to CFG and providing the detail.	0.20
	YSB	Review e-mail from Claudio Zorogastua providing the invoice for May 2021 fees and expenses; review the invoice and e-mails about the total amount owed; update the schedule of professional fees as needed.	0.20
	YSB	Review e-mail from Cameron Fee requesting information about the superpriority loan; research files and respond accordingly to Cameron Fee.	0.10
	PJO	Telephone conversation with F. Paniagua regarding remaining open audit issues.	0.40
	WGB	Telephone call with Ryan Lynn of Intralinks regarding the wind down of the virtual data room and final billing for archiving.	0.20
	WGB	Review of e-mail from Yale Bogen to the DSI team	

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William A. Brandt, Jr. as Chapter 11 Trustee

			HOURS	
		regarding the ordinary course professional and retained professional fees.	0.20	
06/09/2021	YSB	Teams call with Pat O'Malley to discuss today's hearing and the remaining information needs.	0.20	
	PJO	E-mails with F. Paniagua and Skadden regarding current SFR cash balances, source of funds and any restrictions on its use.	0.20	
	PJO	Analysis of current SFR cash balances, source of funds and any restrictions on its use.	0.40	
	PJO	E-mail to D. Cavero regarding transfer of additional \$15 million to the U.S.	0.20	
	PJO	Video call with Y. Bogen regarding to discuss results of today's hearing and the open information requests.	0.20	
	SLV	Review files, bank accounts and e-mails on reconciliation of the SFR balance.	1.00	
	SLV	Correspondence with Pat O'Malley and Bill Brandt and telephone calls with Francisco Paniagua and Ursula Zavala regarding Damanzaihao fines.	0.70	
		Business Analysis	457.70	202,773.00
		FOR THE FOREGOING PROFESSIONAL SERVICES RENDERED:	457.70	202,773.00

RECAPITULATION

<u>CONSULTANT</u>	<u>HOURS</u>	<u>HOURLY RATE</u>	<u>TOTAL</u>
S. L. Victor	1.40	\$650.00	\$910.00
S. L. Victor	6.70	675.00	4,522.50
P. J. O'Malley	15.50	695.00	10,772.50
P. J. O'Malley	66.20	720.00	47,664.00
T.F. Caruso	1.40	295.00	413.00
G. Brenner	0.60	235.00	141.00
G. Brenner	3.10	260.00	806.00
W. G. Brandt	30.90	295.00	9,115.50
W. G. Brandt	57.80	310.00	17,918.00
W. G. Brandt	17.70	325.00	5,752.50
Y. S. Bogen	12.90	535.00	6,901.50
Y. S. Bogen	32.30	565.00	18,249.50
C. E. Vance	12.80	395.00	5,056.00
C. E. Vance	38.60	410.00	15,826.00
T. J. Frey	48.00	350.00	16,800.00
T. J. Frey	111.80	375.00	41,925.00

TOTAL CURRENT WORK 202,773.00

BALANCE DUE \$202,773.00

EXHIBIT C-3

CLAIMS ANALYSIS/OBJECTIONS

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William A. Brandt, Jr. as Chapter 11 Trustee

			HOURS	
11/25/2020	CEV	Review creditor proof of claim and loan documents.	0.30	
12/14/2020	CEV	Prepare memorandum for the Trustee regarding claims and litigation issues (3.10); research same (3.40).	6.50	
	CEV	Telephone call with the Trustee regarding claims and litigation issues.	0.10	
12/21/2020	CEV	Review netted and other claims involving CFG Peru and the Peruvian companies.	0.90	
	CEV	E-mails with Clark Xue regarding claims against CFG Peru.	0.40	
01/20/2021	CEV	E-mail from Clark Xue regarding outstanding claims issues.	0.10	
	CEV	E-mail to the Trustee regarding outstanding claims issues.	0.10	
01/21/2021	PJO	Review of correspondence from Skadden regarding treatment of miscellaneous claims in the proposed plan.	0.20	
01/29/2021	CEV	Review and revise the memorandum to the Trustee regarding claims and causes of action (0.80); research issues relating to same (1.10).	1.90	
		Claims Analysis/Objections	10.50	4,244.00
		FOR THE FOREGOING PROFESSIONAL SERVICES RENDERED:	10.50	4,244.00

RECAPITULATION

<u>CONSULTANT</u>	<u>HOURS</u>	<u>HOURLY RATE</u>	<u>TOTAL</u>
P. J. O'Malley	0.20	\$720.00	\$144.00
C. E. Vance	8.20	395.00	3,239.00
C. E. Vance	2.10	410.00	861.00

TOTAL CURRENT WORK 4,244.00

BALANCE DUE \$4,244.00

EXHIBIT C-4

CREDITORS/COMMITTEE CONTACT

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William A. Brandt, Jr. as Chapter 11 Trustee

			HOURS
11/05/2020	TJF	Creditors' committee teleconference regarding status of the upcoming fishing season, litigation, and general update to creditors.	0.80
	CEV	Attend the Trustee's meeting with creditors.	0.80
	CEV	Review e-mail from the Trustee forwarding his exchange with Jim Carr regarding inquiries received from Kirkland (0.10); review accompanying documents (0.20).	0.30
	PJO	Telephone conversation with B. Brandt regarding results of earlier call with the creditors and next steps in the reorganization process.	0.20
11/08/2020	PJO	Correspondence with Houlihan Lokey and Peru management regarding the just released TAC for the second season.	0.20
11/09/2020	CEV	E-mails from Lisa Laukitis regarding her reach out to Kirkland in follow up to the mediation session.	0.20
	CEV	E-mail from the Trustee regarding Lisa Laukitis's reach out to Kirkland in follow up to the mediation session.	0.10
	PJO	Telephone conversation with B. Brandt regarding economics of the recently announced TAC given pre-sales levels versus what was discussed with the creditors last week.	0.20
11/12/2020	TJF	Review e-mail from Johnathon Pryor and provide a detailed response regarding CFG loan amortization file.	0.50
11/16/2020	PJO	Correspondence with B. Brandt to Houlihan Lokey regarding expected economics of the recently announced TAC.	0.10
11/18/2020	CEV	Prepare analysis of intercompany and bankruptcy claims related to the Hong Kong litigation entities.	2.20
11/19/2020	CEV	E-mails with the Trustee and Lisa Laukitis regarding the mediation extension.	0.20
11/23/2020	CEV	E-mail from Lisa Laukitis to the Trustee and me regarding Kirkland and scheme scenarios (0.10); review accompanying materials (0.50).	0.60
	CEV	E-mail from the Trustee regarding Kirkland and scheme scenarios.	0.10
11/24/2020	CEV	E-mails from the Trustee and Lisa Laukitis regarding Kirkland and scheme scenarios.	0.20
12/01/2020	CEV	E-mails with Lisa Laukitis regarding plan discussions with Kirkland.	0.10

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William A. Brandt, Jr. as Chapter 11 Trustee

			HOURS
12/04/2020	WGB	Review of e-mail from Bill Brandt, this with copies to the Skadden and DSI teams, forwarding an e-mail he received from an individual claiming to be a large creditor or CFG, and a review of Bill Brandt's comments related to same.	0.20
	WGB	Review of e-mail exchange between Lisa Laukitis and Bill Brandt, this concerning the note Bill Brandt received from a potential creditor and discussion of proper manner for responding to same.	0.20
12/07/2020	CEV	E-mail from Clark Xue regarding the creditor meeting called by the Trustee.	0.10
12/08/2020	CEV	Review e-mails from Liz Downing, Jo Tay and Carolina Pinzas regarding plan and scheme issues.	0.30
12/09/2020	CEV	E-mails with the Trustee, Lisa Laukitis and Liz Downing regarding a call to discuss plan and scheme issues.	0.20
	CEV	E-mails with the Trustee and Liz Downing regarding plan and scheme issues (0.20); review accompanying materials from Ms. Downing (0.40).	0.60
12/10/2020	CEV	Attend meeting with creditors called by the Trustee.	0.90
	CEV	Telephone call with the Trustee, Lisa Laukitis and Liz Downing regarding plan and scheme issues.	0.80
	CEV	Review plan and scheme information received from Kirkland (0.80); e-mail from Lisa Laukitis regarding same (0.10).	0.90
	CEV	Review e-mails from Liz Downing to Jo Tay regarding plan and scheme issues.	0.20
12/14/2020	CEV	Prepare for (0.80) and attend (1.30) conference call with the Trustee, Lisa Laukitis, Liz Downing and Ebba Gebisa regarding plan and scheme issues.	2.10
12/15/2020	CEV	E-mails with the Trustee, Lisa Laukitis and Ebba Gebisa regarding plan and scheme issues (0.30); review attached materials received from Ms. Gebisa (0.10).	0.40
	CEV	Review e-mails from Jo Tay and Dominic McCahill regarding plan and scheme issues.	0.20
	CEV	Review e-mail from Carolina Pinzas regarding plan and scheme issues.	0.10
12/16/2020	CEV	Review e-mails from Liz Downing, Jo Tay, Andrew Chan and Carolina Pinzas regarding plan and scheme issues.	0.40
	CEV	E-mail from the Trustee regarding a call with creditors regarding plan and scheme issues.	0.10
	CEV	Telephone call with the Trustee regarding a call with creditors regarding plan and scheme issues.	0.20
	CEV	Virtual meeting with the Trustee and creditors regarding plan and scheme issues.	1.70
	CEV	E-mails with the Trustee, Lisa Laukitis, Liz Downing and Ebba Gebisa regarding the call with creditors on plan and scheme issues.	0.30
12/17/2020	CEV	Analyze and annotate information received from Kirkland regarding plan and scheme issues.	2.70
	CEV	Telephone call with the Trustee, Lisa Laukitis and	

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William A. Brandt, Jr. as Chapter 11 Trustee

			HOURS
		Liz Downing regarding creditor discussions.	0.70
	CEV	E-mails from the Trustee regarding creditor discussions in follow up to the December 16, 2020 virtual meeting.	0.20
12/18/2020	CEV	Analyze and annotate information received from Kirkland regarding plan and scheme issues.	3.00
12/21/2020	CEV	Analyze and annotate information received from Kirkland regarding plan and scheme issues.	2.30
	CEV	Telephone call with the Trustee regarding plan and scheme issues.	0.10
	CEV	Prepare memorandum and related documents to assist the Trustee and counsel in responding to plan and scheme inquiries.	1.00
	CEV	E-mail to the Trustee regarding plan and scheme issues and timeline.	0.30
	CEV	Prepare the plan and scheme timeline.	0.10
	CEV	Review e-mail from Liz Downing to Jo Tay regarding plan and scheme issues.	0.10
	CEV	Review e-mail from Carolina Pinzas regarding plan and scheme issues.	0.10
	CEV	Review certain provisions of the Club Loan.	0.30
	CEV	E-mail from the Trustee regarding counsel's discussion with creditors.	0.10
12/27/2020	YSB	Review follow-up e-mails from Bill Brandt and Liz Downing regarding the overpayment to Citicorp.	0.10
12/28/2020	CEV	E-mails with the Trustee and Liz Downing regarding plan and scheme issues and a call with Kirkland to discuss same.	0.30
	CEV	Review e-mails from Liz Downing and Jo Tay regarding plan and scheme issues.	0.20
	YSB	Review e-mail from Liz Downing to Stephanie Wickowski regarding the overpayment to Citicorp.	0.10
12/29/2020	CEV	E-mail from Clark Xue to the Trustee and me regarding Club Loan promissory note issues (0.20); review and analyze accompanying documents (0.90).	1.10
	CEV	E-mail to the Trustee regarding the Club Loan promissory notes.	0.10
	CEV	Review e-mail from Jo Tay to Liz Downing regarding plan and scheme issues (0.10); review related information received from Kirkland (0.20).	0.30
12/30/2020	PJO	Correspondence with B. Brandt and C. Xue regarding documentation of transfer of ownership of notes.	0.10
	PJO	Review of plan and scheme issues.	0.20
	PJO	Correspondence with B. Brandt regarding status of proposed plan and potential pitfalls.	0.10
	CEV	E-mails from Liz Downing to the Trustee and me regarding Kirkland plan and scheme information (0.20); review prior comments to same (0.30).	0.50
01/04/2021	CEV	E-mail from Liz Downing regarding plan issues (0.10); review accompanying documents (1.70).	1.30
01/05/2021	CEV	E-mails with the Trustee and Liz Downing regarding plan issues.	0.30

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William A. Brandt, Jr. as Chapter 11 Trustee

			HOURS
01/06/2021	PJO	Telephone conversation with B. Brandt regarding the status of negotiations with FTI and the status of negotiations with the creditors including timing and economics of same.	0.20
	PJO	Review of agenda for this evening's call with creditors.	0.10
	PJO	Conference call with the creditors, Skadden and the trustee regarding status of plan negotiations. (O'Malley attend portion).	1.20
	PJO	Telephone call with B. Brandt regarding review of earlier call with the creditors.	0.10
	CEV	Review information request received from creditors (0.20); review the seller disclosure schedules regarding same (0.60).	0.80
	CEV	E-mail from Liz Downing regarding the agenda for the virtual meeting with certain creditors.	0.10
	CEV	Prepare for virtual meeting with the Trustee, his counsel and certain creditors.	0.70
	CEV	Virtual meeting with the Trustee, his counsel and certain creditors.	1.20
01/07/2021	PJO	Telephone conversation with L. Downing regarding review of last evening's call with the creditors and discuss the next steps.	0.20
	PJO	Telephone conversation with C. Vance regarding responding to the creditors information request listing.	0.10
	PJO	Telephone conversation with B. Brandt regarding next steps in continuing discussions with the creditors over the proposed plan.	0.10
	CEV	Review e-mails from Liz Downing and Jo Tay regarding plan issues.	0.10
	CEV	E-mail to Jim Carr regarding the creditor information request.	0.10
	CEV	E-mail from (0.10) and telephone call with (0.10) Pat O'Malley regarding responding to the creditors' information request.	0.20
01/08/2021	CEV	Review and annotate the creditor information request.	0.30
01/11/2021	PJO	Correspondence with J. Pryor regarding status of the 2021 budget.	0.10
01/13/2021	CEV	Review and revise the response to the creditor information request.	1.00
	CEV	E-mails with Liz Downing regarding the creditor information request.	0.40
	PJO	Correspondence with C. Vance and E. Downing regarding status and timing of response to asset review schedules.	0.10
01/14/2021	CEV	Review e-mail from Liz Downing to Jo Tay regarding plan issues.	0.10
01/19/2021	CEV	Review e-mail from Jo Tay to the Skadden team regarding plan issues.	0.10
01/20/2021	CEV	Review e-mails from the Trustee and Monarch regarding terms of sale from a potential buyer.	0.40
	CEV	E-mails with Liz Downing regarding creditor asset	

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William A. Brandt, Jr. as Chapter 11 Trustee

			HOURS
		inquiries.	0.30
	CEV	E-mail from Liz Downing to the Trustee and myself regarding creditor professional fees and review attached summary of same.	0.10
	PJO	Review of fee request for the creditors professionals.	0.10
	WGB	Review of e-mail from Bill Brandt forwarding the summary report of professional fees for counsel and advisors to the creditors; review of attached report related to same.	0.30
01/21/2021	CEV	Review e-mail from Clark Xue to the Kirkland and Houlihan regarding the companies' budget information (0.10); review replies from Pat O'Malley and John Pryor (0.20).	0.30
	CEV	E-mails with Jim Carr and Gustavo Miro Quesada regarding creditor information request.	0.10
	PJO	Correspondence with E. Downing and C. Xue regarding professional fees of the creditors.	0.10
	PJO	Telephone conversation with E. Downing regarding treatment of the various categories of lender professional fees in the proposed plan.	0.30
	PJO	Forward budget file to Skadden for transmittal to Houlihan Lokey and related correspondence with B. Brandt and C. Xue.	0.10
	TJF	Review of the 2021 budget and make formatting changes per the call with Pat O'Malley in order to send final product to Houlihan Lokey.	0.50
01/22/2021	CEV	E-mails with Jim Carr and Gustavo Miro Quesada regarding the creditor information request.	0.10
	PJO	Correspondence with J. Pryor regarding EBITDA analysis matrix he is hoping to complete relating to the 2021 budget.	0.10
	PJO	Telephone conversation with B. Brandt regarding delays in receiving key information from the creditors and possible impact on the plan process.	0.10
	PJO	Telephone conversation with E. Downing regarding delays in receiving key information from the creditors and possible impact on the plan process.	0.20
01/24/2021	PJO	Analysis of the CFG/COPEINCA labor costs over the past few years in response to question raised by a creditor.	0.30
	PJO	Correspondence with T. Frey and B. Brandt regarding questions raised by a creditor about the CFG/COPEINCA labor costs compared to competitors.	0.10
01/27/2021	CEV	Review e-mail from Andrew Chen to Liz Downing regarding plan issues.	0.10
	CEV	Review creditor information requests and compiled information.	0.10
01/28/2021	TJF	Microsoft Teams call with Pat O'Malley to discuss CFG intercompany due to/due from analysis.	0.10
	TJF	Microsoft Teams call with Pat O'Malley regarding review of explanation for CFG's higher labor expense per MT versus the industry competitors.	0.10
	PJO	Correspondence with A. Chen and E. Downing regarding scheduling call to discuss the economics of the	

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William A. Brandt, Jr. as Chapter 11 Trustee

		HOURS
	proposed creditor plan transaction.	0.10
PJO	Analysis of intercompany balances and how they are affected by the intercompany netting in response to questions relating to the creditor plan.	1.20
PJO	Telephone conversation with E. Downing regarding status of latest information requests from the creditors.	0.80
PJO	Correspondence with J.C. Villafuerte regarding per ton labor costs of CFGI/COPEINCA versus their competitors.	0.10
PJO	Analysis of information provided by J.C. Villafuerte and D. Caverio regarding per ton labor costs of CFGI/COPEINCA versus their competitors.	0.40
PJO	Meeting with T. Frey regarding analysis of per ton labor costs of CFGI/COPEINCA versus their competitors.	0.10
PJO	Meeting with T. Frey regarding information request from the creditors about current intercompany balances.	0.10
PJO	Correspondence with the Peru management team regarding per ton labor costs of CFGI/COPEINCA versus their competitors.	0.30
PJO	Telephone conversation with E. Downing regarding status of information requests from the creditors.	0.10
PJO	Correspondence with B. Brandt and the DSI team regarding status of various information requests relating to the creditors proposed plan.	0.10
CEV	Review e-mails among Pat O'Malley, Liz Downing, Dominic McCahill and Amanda Chen of Kirkland regarding plan issues.	0.40
CEV	Review e-mails from Liz Downing and Amanda Chen and David Cumming of Kirkland regarding creditor information inquiries.	0.40
CEV	Review and aggregate information related to the creditor inquiry.	0.70
CEV	E-mails with the Trustee, Pat O'Malley, Lisa Laukitis and Liz Downing regarding the creditor information requests.	0.40
CEV	E-mail from the Trustee regarding the creditor information request.	0.10
CEV	Review e-mail from William G. Brandt to the Trustee regarding creditor information requests.	0.10
CEV	Telephone calls with Liz Downing regarding the creditor information request.	0.30
02/01/2021	PJO Telephone conversation with E. Downing regarding timing of providing additional information to the creditors' professionals.	0.10
02/02/2021	PJO Telephone conversation with B. Brandt regarding status of issues key to the creditors restructuring plan.	0.10
02/03/2021	PJO Video conference with T. Frey regarding response to questions from a creditor about costs structure compared to competitors.	0.50
	PJO Telephone conversation with E. Downing regarding status of the negotiations with various creditors.	0.20
	PJO Correspondence with J. Carr regarding requests from the creditors about management compensation and bonus plans.	0.10

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William A. Brandt, Jr. as Chapter 11 Trustee

			HOURS
	PJO	Revise explanation of labor costs in response to creditor's question and forward to B. Brandt	0.30
	PJO	Telephone conversation with E. Downing regarding status of the creditors restructuring plan.	0.20
	TJF	Microsoft Teams call with Pat O'Malley to discuss the draft response to creditor question on labor cost per metric ton.	0.50
	TJF	Review Pat O'Malley's updates to response to creditor and send back for final distribution.	0.30
02/04/2021	PJO	Telephone conversation with B. Brandt regarding response to creditor questions about labor costs.	0.10
	PJO	Telephone call with B. Brandt regarding status of the creditors reorganization plan and contact information for certain creditors.	0.10
	PJO	Research contact information for certain creditors and forward to B. Brandt.	0.20
	PJO	Correspondence from B. Brandt to creditor regarding response to creditor questions about labor costs.	0.10
02/10/2021	PJO	Telephone conversation with E. Downing regarding status of open items that relate to the creditors reorganization plan.	0.20
	PJO	Correspondence with B. Brandt regarding the next steps to get the necessary approvals for the creditors plan.	0.10
	PJO	Telephone conversation with B. Brandt regarding the next steps to get the necessary approvals for the creditors plan.	0.10
02/11/2021	YSB	Review e-mail from Clark Xue requesting additional information relating to the overpayment to Citicorp; review files and provide the data to Clark Xue.	0.20
02/19/2021	PJO	Telephone calls (3) with E. Downing regarding status of restructuring negotiations with the creditors.	0.60
02/20/2021	PJO	Telephone conversation with E. Downing regarding assumptions for the updated threshold price and proposed lender restructuring transaction.	0.50
	PJO	Analysis of projected monthly cash balances for 2021 under different TAC assumptions and adjusted for proposed restructuring initiatives and forward to B. Brandt.	2.00
02/22/2021	PJO	Telephone conversation with B. Brandt regarding status of negotiations with the creditors and coordination of due diligence requests from Houlihan Lokey.	0.20
	PJO	Telephone conversations with E. Downing regarding status of negotiations with the creditors and coordination of due diligence requests from Houlihan Lokey.	0.20
	PJO	Correspondence with B. Brandt and J. Pryor regarding status of due diligence requests from Houlihan Lokey and the next steps.	0.10
	CEV	E-mails from Pat O'Malley and John Pryor of Houlihan regarding company financials and a call to discuss same.	0.20
02/23/2021	PJO	Review of Houlihan Lokey due diligence questions and	

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William A. Brandt, Jr. as Chapter 11 Trustee

		HOURS
	prepare responses.	0.70
PJO	Telephone conversations with B. Brandt regarding Houlihan Lokey due diligence questions.	0.30
PJO	Video conferences with T. Frey regarding updated 2021 budget and preparation for tomorrow's call with Houlihan Lokey.	1.30
PJO	Telephone conversation and correspondence with E. Downing regarding creditors information request.	0.20
TJF	Microsoft Teams calls (3) with Pat O'Malley to discuss updated 2021 financial model, EBITDA matrix calculations, and Houlihan Lokey diligence requests.	1.30
TJF	Send e-mail to Dennis Caverio requesting responses to Houlihan Lokey's diligence questions.	0.30
CEV	Review e-mail and attachment from John Pryor to Pat O'Malley regarding a creditor diligence request.	0.10
CEV	E-mails with Pat O'Malley regarding the call with Houlihan.	0.20
02/24/2021	PJO Telephone conversation with B. Brandt regarding status of negotiations with the creditors and information to be provided to Houlihan Lokey.	0.10
	PJO Telephone conversations with E. Downing regarding status of negotiations with the creditors.	0.20
	PJO Video call with T. Frey regarding information to be provided to Houlihan Lokey.	0.30
	PJO Preparation for upcoming call with representatives from Houlihan Lokey including review of information requests.	0.60
	PJO Assemble information to be provided to Houlihan Lokey and forward to C. Xue for transmittal.	1.20
	PJO Telephone conference with representatives from Houlihan Lokey and T. Frey to discuss the 2021 budget.	0.70
	TJF Microsoft Teams call with Pat O'Malley to review documents to be sent to Houlihan Lokey in preparation for meeting.	0.30
	TJF Conference call with Pat O'Malley and Houlihan Lokey team to discuss 2021 budget, CapEx projects, and diligence questions.	0.70
	TJF Update the 2021 financial model for Houlihan Lokey and send to Skadden for distribution.	0.70
	CEV Telephone call with Lisa Laukitis regarding plan, scheme and sale issues and other case matters.	0.90
	CEV Review e-mails from Clark Xue and Pat O'Malley with Houlihan and Kirkland regarding company information (0.20); review accompanying information (0.20).	0.40
	WGB Review of e-mail from Pat O'Malley, this forwarding e-mail exchanges with Dennis Caverio pertaining to operational result information requested by Houlihan.	0.20
02/25/2021	PJO Telephone conversation with E. Downing regarding status of negotiations with the creditors.	0.30
	PJO Telephone conversation with B. Brandt regarding results of yesterday's call with Houlihan Lokey.	0.10
02/26/2021	CEV Telephone call with Lisa Laukitis regarding plan, scheme and sale issues.	0.40
02/28/2021	PJO Correspondence with J. Carr and D. Katsionis regarding information requests from Houlihan Lokey	

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William A. Brandt, Jr. as Chapter 11 Trustee

			HOURS
		and request for virtual meeting with management.	0.20
03/02/2021	PJO	Telephone conversation with L. Downing regarding status of negotiations with the creditors.	0.20
03/03/2021	PJO	Analysis of intercompany account balances as of December 31, 2020 and how those balances are affected by the offsets and netting.	2.00
	PJO	Correspondence with L. Downing regarding status of the creditors restructuring support agreement.	0.10
	CEV	Review e-mails from Jo Tay and Liz Downing regarding plan and scheme issues.	0.20
	CEV	E-mails with Clark Xue and the trustee regarding the restructuring support agreement press release (0.30); review same (0.30); review news items regarding same (0.10).	0.70
	CEV	E-mail from Liz Downing regarding the restructuring support agreement (0.10); review accompanying documents (1.30).	1.40
	WGB	Review of e-mails from Cathy Vance, Tom Frey, and Bill Brandt regarding comments as to AHG's restructuring support agreement.	0.20
	WGB	Review of the Intrafish News article regarding AHG's restructuring support agreement	0.20
03/04/2021	PJO	Video call with T. Frey and Y. Bogen regarding analysis of the intercompany accounts as of December 31, 2020.	0.10
	PJO	Video call with T. Frey regarding analysis of the intercompany accounts as of December 31, 2020.	0.10
	PJO	Correspondence with C. Xue regarding final version of the intercompany netting settlement agreement and review of same.	0.20
	PJO	Continue to work on analysis of the intercompany accounts as of December 31, 2020, including pro forma adjustments for the proposed netting and offsets.	2.50
	PJO	Telephone call with L. Downing regarding status of the plan of reorganization being proposed by the creditors.	0.10
	PJO	Review of additional information requests from Houlihan Lokey and correspondence with T. Frey regarding same.	0.30
	YSB	Video call with Tom Frey and Pat O'Malley regarding analysis of the intercompany accounts as of December 31, 2020.	0.10
	TJF	Video call with P. O'Malley and Y. Bogen regarding analysis of the intercompany accounts as of December 31, 2020.	0.10
	TJF	Video call with P. O'Malley regarding analysis of the intercompany accounts as of December 31, 2020.	0.10
03/05/2021	PJO	Correspondence with B. Brandt and Skadden regarding additional due diligence requests from Houlihan Lokey.	0.10
	PJO	Revise analysis of the intercompany accounts as of December 31, 2020, including pro forma adjustments for the proposed netting and offsets.	0.50
	CEV	E-mails with Pat O'Malley regarding an information request from Houlihan.	0.10
	CEV	E-mails with Tom Frey and William G. Brandt	

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William A. Brandt, Jr. as Chapter 11 Trustee

			HOURS
		regarding an information request from Houlihan.	0.20
	CEV	Review prior creditor information request.	0.10
	WGB	Review of e-mail from Pat O'Malley regarding the Houlihan diligence requests.	0.20
	WGB	Review of e-mails from Tom Frey and Cathy Vance regarding efforts to respond to Houlihan's diligence requests and coordination of same.	0.10
03/08/2021	PJO	Review of article on the creditors' plan of reorganization and evaluate quoted prices for the components of the debt compared to the carrying value including interest.	0.20
	PJO	Correspondence with T. Frey regarding the 2021 budget follow-up questions from Houlihan Lokey.	0.10
	CEV	E-mail from Lisa Laukitis regarding plan and scheme issues.	0.10
	CEV	E-mail from Clark Xue regarding news item on the creditors' plan and review same.	0.10
03/09/2021	TJF	Provide access to two analysts from Houlihan Lokey to intralinks data room.	0.20
	TJF	Send follow-up request to Dennis Caverro, Sandro Cordova, and Juan Carlos regarding Houlihan follow up requests.	0.40
	WGB	Discussion with Tom Frey regarding Houlihan's data requests, virtual data room diligence information updates, and sale marketing timeframe.	0.20
	WGB	E-mail exchanges with Tom Frey regarding requests for additional members of the Houlihan team to be provided with access to the data room	0.20
	WGB	Review of e-mail from Pat O'Malley regarding recent news coverage related to the creditor plan.	0.10
	CEV	E-mail from William G. Brandt regarding news item on a creditor-led plan and review same.	0.20
03/11/2021	PJO	Correspondence with S. Lopez, D. Caverro and T. Frey regarding the Houlihan due diligence requests.	0.20
	PJO	Correspondence with C. Vance regarding status of the Kirkland due diligence information requests.	0.10
03/12/2021	TJF	Review CFG's responses to Houlihan diligence requests and send to Pat O'Malley for review.	0.40
	PJO	Telephone conversation with L. Downing regarding status of negotiations with the creditors and timeline for the proposed plan of reorganization.	0.10
	PJO	Correspondence with B. Brandt regarding status of information requests from Kirkland and Houlihan.	0.10
	PJO	Correspondence with T. Frey regarding the draft responses to Houlihan's questions.	0.20
03/14/2021	PJO	Telephone conversation with B. Brandt regarding status of discussions with various creditors regarding restructuring alternatives and information to be provided in support of same.	0.40
	PJO	Correspondence with B. Brandt, Skadden and DSI regarding pending information request from Kirkland.	0.20
03/15/2021	PJO	Telephone conversations (2) with L. Downing regarding status of negotiations with the creditors.	0.30
	PJO	Telephone conversation with L. Downing and C. Vance regarding responses to Kirkland's information	

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William A. Brandt, Jr. as Chapter 11 Trustee

		HOURS
	requests.	0.30
PJO	Correspondence with L. Downing and C. Vance regarding responses to Kirkland's information requests.	0.10
PJO	Telephone call with B. Brandt regarding status of the creditor-led plan of reorganization and Kirkland information request.	0.10
CEV	Review e-mail from Pat O'Malley to the trustee regarding creditor information requests.	0.10
CEV	Telephone call with the trustee regarding the creditor information requests.	0.10
CEV	Review prior e-mail exchanges regarding the creditor information requests.	0.20
CEV	E-mails to the trustee regarding the creditor information requests.	0.20
CEV	E-mails with Pat O'Malley regarding the creditor information requests.	0.20
CEV	E-mails (0.20) and telephone call (0.30) with Pat O'Malley and Liz Downing regarding the creditor information requests.	0.50
CEV	E-mails with Liz Downing regarding the creditor information requests.	0.20
CEV	E-mail from Liz Downing confirming transmittal of information per the creditor information requests.	0.10
03/16/2021	WGB Review of e-mail from Desmond Siadat advising of an amended verified statement of the ad hoc group and providing a summary comparison of revisions.	0.20
	WGB Review of e-mail from Liz Downing advising of the details of the ad hoc group's plan from the disclosure statements.	0.10
	PJO Telephone conversation with L. Downing regarding results of today's hearing and the plan of reorganization and disclosure statements recently filed by the ad hoc creditors' committee.	0.40
	PJO Analyze financial information to be included in the updated sale information memorandum and correspond with T. Frey regarding same.	0.40
	PJO Initial review of the ad hoc committee's plan and disclosure statement.	0.30
	CEV E-mail from Clark Xue regarding Debtwire article on the creditors' plan and disclosure statement; review same.	0.10
	CEV E-mails from Liz Downing and Desmond Siadat regarding information relating to the creditors' plan.	0.20
03/17/2021	WGB Review of e-mail from Desmond Siadat providing two recent Debtwire articles concerning the ad hoc group plan and sale developments and a review of the attached articles related to same.	0.30
	SLV Review of the Notice of Creditors' Plan Proponents Motion for Entry of an Order Approving (I) an Adequacy of the Disclosure Statement; (II) Solicitation and Notice Procedure; (III) Form of Ballots and Notices in Connection Therewith; and (IV) Certain Dates with respect thereto.	1.30
	CEV Review and analyze plan, disclosure statement, and verified statement filed by certain creditors.	4.10
	CEV E-mail from Desmond Siadat regarding news items on the creditors' plan (0.10); review same (0.10).	0.20

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William A. Brandt, Jr. as Chapter 11 Trustee

			HOURS
03/18/2021	WGB	Review of e-mail from Liz Downing advising of the latest disclosure statement motion and a review of accompanying document related to same.	0.20
	WGB	Review of Debtwire article including ad hoc creditor group's press release regarding the creditor led plan.	0.30
	PJO	Telephone calls with L. Downing regarding status of the creditors' plan of reorganization and the next steps in the process.	0.70
03/19/2021	TJF	Review Johnathon Pryor EBITDA schedule and formulate response to questions.	0.60
	PJO	Telephone conversation with L. Downing regarding status of the creditors' plan of reorganization and the next steps in the process.	0.30
03/22/2021	PJO	Review of summary of the various fees related to the restructuring support agreement.	0.20
03/24/2021	WGB	Telephone call with Bill Brandt regarding the promissory notes and status of exchange.	0.10
	WGB	Review of e-mail from Liz Downing regarding status of the promissory notes and potential exchange.	0.20
	WGB	E-mail to Liz Downing regarding status of the promissory notes and timing to provide more details regarding same.	0.10
	WGB	E-mail to Bill Brandt and Pat O'Malley regarding the request from Skadden for information on the promissory notes and coordinating exchange.	0.10
03/25/2021	WGB	E-mail exchanges with Liz Downing regarding status of the promissory notes and timing to provide more details regarding same.	0.20
03/26/2021	PJO	Telephone conversation with L. Downing regarding status of the creditors' plan of reorganization and the next steps in the process.	0.30
03/29/2021	TJF	Review Houlihan Lokey's requests and get files and documents prepared for meeting with Pat O'Malley this afternoon.	0.80
	TJF	Microsoft Teams meeting with Pat O'Malley to discuss Houlihan Lokey's due diligence requests and EBITDA matrix updates.	0.50
	TJF	Gather details for the Houlihan Lokey requests and send e-mail response to questions regarding hold back of professional fees and the variable processing costs per unit.	1.40
	PJO	Review of materials assembled in response to questions from Houlihan.	0.20
	PJO	Video call with T. Frey to review responses to follow-up questions from Houlihan.	0.50
	PJO	Correspondence with L. Downing regarding information to be shared with the Houlihan and audit response letter sent by the trustee for the noteholders.	0.10
	PJO	Telephone conversation with L. Downing regarding information to be shared with the Houlihan and audit response letter sent by the trustee for the noteholders.	0.30
	PJO	Correspondence with T. Frey regarding questions from	

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William A. Brandt, Jr. as Chapter 11 Trustee

			HOURS
		Houlihan regarding status of professional fee payments.	0.10
	PJO	Correspondence with L. Downing regarding transmittal of information to be sent to Houlihan.	0.10
03/30/2021	TJF	Review follow-up questions from Thomas Schnepf at Houlihan Lokey and provide response.	0.60
04/01/2021	TJF	Research and send follow-up questions to Peru regarding questions received from Houlihan Lokey on historical TAC discrepancies and EBITDA matrix figures.	1.20
	PJO	Telephone conversation with E. Downing regarding status of the creditors' plan of reorganization and request for analysis of cash flows of same.	0.50
	PJO	Telephone conversation with E. Downing regarding whether interest continues to accrue on the notes and impact on the financial statements.	0.20
	PJO	Correspondence with representatives from Houlihan Lokey regarding the audit issue of accrual of interest on the notes.	0.20
04/02/2021	TJF	Update the cash flow forecast template to include the plan of reorganization fees and send to Pat O'Malley and Bill Brandt.	1.60
	TJF	Microsoft Teams calls (2) with Pat O'Malley to review the cash flow forecast update to include the plan of reorganization fees.	0.50
	PJO	Review of analysis of cash projections included estimates of cash requirements of the proposed plan of reorganization.	0.30
	PJO	Video calls with T. Frey regarding update of the cash flow forecast to include the cash requirements of the proposed plan of reorganization.	0.50
	PJO	Correspondence with B. Brandt regarding cash forecast that includes the costs of the plan of reorganization.	0.10
04/05/2021	PJO	Preparation for upcoming call with Houlihan Lokey about the accrual of interest on the Senior Notes.	0.20
	PJO	Conference call with the Houlihan Lokey team and T. Frey regarding the accrual of interest on the senior notes.	0.20
	PJO	Telephone conversation with E. Downing regarding issue of accrual of interest on the senior notes.	0.20
	PJO	Telephone conversation with B. Brandt regarding issue of accrual of interest on the senior notes.	0.10
	PJO	Correspondence with JC Villafuerte's regarding status of research into the question of accrual of interest on the senior notes.	0.10
	PJO	Review of accrued interest computations if the senior notes continued to accrue interest.	0.30
	TJF	Conference call with Pat O'Malley and the the Houlihan Lokey team regarding the accrued interest on the senior notes.	0.20
04/06/2021	PJO	Video chat with T. Frey regarding revisions to the accrued interest computations.	0.10
	PJO	Correspondence with T. Frey regarding alternative computations of accrued interest on the club debt.	0.30
	PJO	Correspondence with B. Brandt regarding costs of the	

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William A. Brandt, Jr. as Chapter 11 Trustee

		HOURS
	proposed plan of reorganization and availability of funds to pay for them.	0.10
PJO	Telephone conversation with E. Downing regarding status of negotiations with the creditors over the plan of reorganization.	0.20
TJF	Video chat with Pat O'Malley regarding revisions to the accrued interest computations.	0.10
TJF	Update the senior note interest calculation to include simple interest and compounding interest and send to Pat O'Malley.	0.60
TJF	Calculate the Club Loan accrued interest as of March 31, 2021.	0.30
04/07/2021	PJO Video call with B. Brandt and T. Frey to review the latest cash flow analysis of the creditors plan of reorganization.	0.40
	PJO Video call with T. Frey to revise the latest cash flow analysis of the creditors plan of reorganization.	0.50
	PJO Telephone call with E. Downing regarding cash flow analysis of the creditors plan of reorganization.	0.20
	PJO Telephone call with L. Laukitis and E. Downing regarding cash flow analysis of the creditors plan of reorganization.	0.50
	PJO Further revisions to the cash flow analysis of the creditors plan of reorganization.	0.60
	PJO Reconcile the amount of cash previously disclosed as being in the non operating subsidiaries versus currently available for distribution from SFR and circulate to B. Brandt and Skadden.	0.30
	PJO Video call with L. Laukitis, E. Downing, B. Brandt and T. Frey to review the latest cash flow analysis of the creditors plan of reorganization.	1.20
	PJO Correspondence with L. Laukitis regarding latest discussions with counsel for the creditors regarding open plan of reorganization issues.	0.10
	PJO Telephone call with E. Downing regarding status of negotiations with various parties regarding the plan of reorganization.	0.20
	TJF Telephone call with Pat O'Malley regarding review and update to the cash flow projections to be shared with Skadden.	0.50
	TJF Teams meeting with Pat O'Malley and Bill Brandt to discuss the cash flow projections through 2021.	0.40
	TJF Zoom conference call with Pat O'Malley and Bill Brandt, Liz Downing, and Lisa Laukitis to discuss CFG cash balances, status of interim distribution, and restructuring support agreement lender backstop and consent fees.	1.20
04/08/2021	PJO Correspondence with the DSI team regarding details of impact of COVID-19 on operations for Skadden response to the disclosure statement.	0.10
	PJO Correspondence with T. Frey regarding reaching out to Houlihan Lokey regarding accrual of interest on the senior notes.	0.10
	TJF Telephone call with Pat O'Malley regarding the new senior note trustee interest rate calculation.	0.10
	TJF Follow-up e-mail to Johnathon Pryor on the senior note trustee interest rate calculations.	0.30
	CEV E-mail from the trustee regarding exit negotiations.	0.10

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William A. Brandt, Jr. as Chapter 11 Trustee

			HOURS
04/09/2021	PJO	Telephone conversation with B. Brandt regarding open issues for the 2020 audit, including accrued interest on the senior notes and treatment of professional fees incurred by the various lenders.	0.10
	PJO	Telephone conversation with E. Downing regarding status of the plan of reorganization.	0.20
04/10/2021	PJO	Correspondence with D. Caverio regarding issue of whether interest should continue to accrue on the senior notes after maturity.	0.10
04/11/2021	PJO	Correspondence from J. Pryor regarding Houlihan Lokey analysis of interest accrual on the senior notes and forward to Skadden.	0.10
04/12/2021	SLV	Telephone calls with Francisco Paniagua (2) regarding status of J. Wiludi and the creditors' plan.	0.30
04/13/2021	PJO	Telephone conversation with E. Downing regarding status of negotiation with the creditors on the plan of reorganization.	0.30
	PJO	Correspondence with T. Frey regarding follow-up historical financial questions from Houlihan Lokey.	0.10
	CEV	E-mails with the trustee regarding his response to the creditors' disclosure statement.	0.20
	CEV	Review the draft response to the creditors' disclosure statement.	0.20
	CEV	E-mails with the trustee and Liz Downing regarding the draft response to the creditors' disclosure statement.	0.20
	CEV	E-mail to Steve Victor regarding the response to the creditors' disclosure statement.	0.10
	SLV	Review the Chapter 11 Trustee statement and reservation of rights regarding the motion of movement and entry of an order approving adequacy of the disclosure statement.	0.30
04/14/2021	PJO	Review of the trustee's limited objection to the disclosure statement.	0.10
	PJO	Telephone conversation with E. Downing regarding status of negotiations with creditors.	0.10
	CEV	E-mail from Desmond Siadat regarding the other debtors' objection to the creditors' plan and disclosure statement.	0.10
	CEV	E-mail from Liz Downing regarding news item on the objections to the creditors' plan and disclosure statement; review same (0.10); e-mail from the trustee regarding same (0.10).	0.20
04/15/2021	CEV	Review the other debtors' objection to the creditors' plan and disclosure statement.	0.40
04/16/2021	CEV	Review the trustee's limited objection to the creditors' disclosure statement.	0.20
04/18/2021	PJO	Correspondence with E. Downing regarding rate of interest accrual on the senior notes.	0.10
04/19/2021	WGB	Review of the creditor plan proponents reply to the	

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William A. Brandt, Jr. as Chapter 11 Trustee

			HOURS
		trustee's objection, as forwarded by Liz Downing.	0.40
	CEV	E-mail from Nick Hagen regarding (0.10) and review (1.00) the creditors' amended plan and disclosure statement and motion related to same.	1.10
	CEV	E-mail from Liz Downing regarding the creditors' omnibus reply to responses to the disclosure statement (0.10); review same (0.40).	0.50
	CEV	E-mail from Desmond Siadat regarding news item on the creditors' plan and review same.	0.10
	CEV	Review e-mails from Liz Downing and Carolina Pinzas regarding plan and scheme issues and a call to discuss same.	0.20
	CEV	E-mails from Liz Downing regarding plan and scheme issues.	0.20
04/20/2021	WGB	Review of the filed Creditor Plan Proponents' Reservation of Rights Regarding the Chapter 11 Trustee's Emergency Motion.	0.10
	CEV	E-mail from Desmond Siadat regarding the reservation of rights filed by certain creditors and review same.	0.10
	CEV	E-mails with Lisa Laukitis regarding plan and scheme issues.	0.20
	PJO	Telephone conversation with E. Downing regarding status of the plan of reorganization negotiations.	0.20
04/21/2021	CEV	E-mails from Desmond Siadat regarding the creditors' amended disclosure statement and related filings (0.20); review same (0.40).	0.60
	PJO	Telephone call with E. Downing regarding results of today's hearing and status of Plan of Reorganization negotiations.	0.30
04/22/2021	CEV	E-mail from Desmond Siadat regarding news item on the creditors' plan and disclosure statement and review same.	0.10
	WGB	Telephone call with Bill Brandt regarding transmittal of the promissory notes to Skadden and timing to exchange with Kirkland.	0.10
	WGB	E-mail exchanges with Liz Downing regarding status of the promissory notes and providing detail and scanned copies of same.	0.20
04/23/2021	CEV	E-mail from Desmond Siadat regarding orders entered relating to the creditors' plan and review same.	0.10
	PJO	Telephone conversation with E. Downing regarding status of plan of reorganization negotiations with the creditors.	0.20
04/26/2021	CEV	Review e-mails from Liz Downing and Jo Tay regarding the global settlement agreement.	0.10
04/28/2021	PJO	Telephone conversations with E. Downing regarding status of negotiations with the various creditors.	0.20
	PJO	Telephone conversation with B. Brandt regarding results of audit issue relating to the accrual of interest on the senior notes.	0.10
04/29/2021	YSB	Review e-mail from Bill Brandt regarding payment of the noteholders and Club Loans professional fees; review files relating to the prior payments; e-mail	

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William A. Brandt, Jr. as Chapter 11 Trustee

			HOURS
		comments to Bill Brandt.	0.20
04/30/2021	CEV	Review e-mails from Georgia Papathanasiou of Skadden and Carolina Pinzas regarding plan and scheme issues.	0.20
	PJO	Telephone conversation with E. Downing regarding status of negotiations with creditors.	0.10
05/03/2021	CEV	E-mails from Georgia Papathanasiou and Carolina Pinzas regarding plan and scheme issues (0.20); review materials regarding same received from Ms. Papathanasiou (1.30).	1.50
05/04/2021	PJO	Telephone call with E. Downing regarding status of negotiations with the creditors and steps to effectuate the plan of reorganization.	0.30
05/05/2021	CEV	E-mail from Desmond Siadat regarding publication of notice of the hearing on the creditors' plan and review same.	0.10
05/06/2021	CEV	E-mail from Liz Downing regarding the filing of the creditors' solicitation version of the disclosure statement (0.10); review same (0.20).	0.30
	CEV	E-mails from Desmond Siadat regarding the filing of the creditors' solicitation version of the plan and amended restructuring support agreement (0.30); review same (1.30).	1.60
05/07/2021	PJO	Correspondence with D. Caverro, J.C. Villafuerte and T. Frey regarding status of the amended creditors' plan and impact on open audit issues.	0.10
	PJO	Review of the amended plan of reorganization as it relates to the open audit issues and telephone conversation with E. Downing regarding same.	0.50
	PJO	Telephone conversation with B. Brandt regarding the amended plan of reorganization.	0.10
05/10/2021	TJF	Teams meeting with Dennis Caverro, Juan Carlos Villafuerte, and Pat O'Malley to discuss the HSBC fees and the senior note accrued interest.	0.40
	CEV	E-mail from Desmond Siadat regarding news item on the creditors' plan and review same.	0.10
05/11/2021	PJO	Telephone conversations with E. Downing regarding terms of the creditors' plan of reorganization and status of negotiations with the creditors on open issues.	0.30
	SLV	Correspondence with Cathy Vance regarding sale process and upcoming date for confirmation of the creditors' plan.	0.50
05/12/2021	TJF	Review and reconcile the interest accrual calculation from Kirkland to our internal calculation.	1.10
	PJO	Correspondence with T. Frey and J. Pryor regarding availability of updated financial projections.	0.10
	PJO	Telephone conversations with E. Downing regarding terms of the creditors' plan of reorganization and status of negotiations with the creditors on open issues.	0.20

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William A. Brandt, Jr. as Chapter 11 Trustee

			HOURS
	PJO	Correspondence with E. Downing and T. Frey regarding reconciliation of accrued interest per the creditors versus DSI.	0.20
05/13/2021	PJO	Telephone conversations with E. Downing regarding terms of the creditors' plan of reorganization and status of negotiations with the creditors on open issues.	0.10
	PJO	E-mail from M. Dreyer regarding amount of accrued interest per the Delaware Trust Company.	0.10
	PJO	Telephone conversation with B. Brandt regarding potential tax issues with the proposed plan of reorganization.	0.20
05/14/2021	TJF	Teams call with Pat O'Malley, David Torre, Francisco Paniagua, Gustavo Miro Quesada, and Fernando Tori to discuss PwC's tax requests.	0.50
	PJO	Correspondence with E. Downing regarding tax issues being raised by the creditors related to the plan of reorganization.	0.10
	PJO	Review of the PwC tax information request list.	0.20
	PJO	Correspondence with F. Paniagua and B. Brandt regarding next steps to respond to the tax questions being raised by the creditors.	0.10
	PJO	Telephone conversation with B. Brandt regarding plan of reorganization tax issues.	0.10
	PJO	Video call with B. Brandt, DSI and Houlihan Lokey regarding status of the sale process.	0.50
	PJO	Correspondence with F. Paniagua and E. Downing regarding coordination of response to tax information requests form professionals for the ad hoc committee.	0.20
	PJO	Telephone calls with E. Downing regarding coordination of response to tax information requests for professionals from the ad hoc committee.	0.20
	PJO	Video call with F. Paniagua, G. Miro, T. Frey and EY regarding the PwC information request listing and tax consequences of the proposed plan of reorganization.	0.50
	CEV	Review e-mail from Liz Downing to Jo Tay regarding plan and scheme issues.	0.10
	SLV	Conference call with Brad Jordan, Bill Brandt, Pat O'Malley, and Bill G. Brandt regarding the creditor plan and update on operations and Peru politics.	0.50
	WGB	Attend video conference with Bill Brandt, Steve Victor, Pat O'Malley, Brad Jordan and Brandon Gale regarding status of the CFG sale efforts and processes.	0.50
	WGB	Telephone call with Bill Brandt regarding confirmation of details for the meeting today with Heidi Hockberger of Kirkland & Ellis for the exchange of the CFG/Copeinca promissory notes.	0.10
	WGB	Meeting with Heidi Hockberger of Kirkland Ellis for the exchange of the CFG/Copeinca promissory notes.	0.20
	WGB	E-mail exchanges with Bill Brandt and Liz Downing regarding the promissory note exchange.	0.50
	WGB	Attend to preparations in advance of today's meeting with Heidi Hockberger to exchange the promissory notes.	0.50
	WGB	E-mail with Heidi Hockberger regarding logistics for today's meeting to exchange the promissory notes.	0.10

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William A. Brandt, Jr. as Chapter 11 Trustee

			HOURS
05/15/2021	PJO	Coordinate logistics for follow-up calls next week with F. Paniagua and advisors regarding tax consequences of the proposed plan of reorganization.	0.10
	PJO	Telephone conversation with E. Downing regarding the next steps to researching the plan of reorganization tax issues.	0.40
	PJO	E-mails with B. Brandt and Skadden regarding the next steps to researching the plan of reorganization tax issues.	0.20
	PJO	Telephone conversation with B. Brandt regarding corporate governance issues and next steps to researching the plan of reorganization tax issues.	0.10
05/16/2021	PJO	Telephone conversation with E. Downing regarding corporate governance issues and the next steps to researching the plan of reorganization tax issues.	0.20
05/17/2021	TJF	Teams call with Pat O'Malley to discuss response to Johnathon Pryor's forecast update and tax inquires.	0.20
	PJO	E-mail to B. Brandt regarding status of the compiling information in response to the PwC tax information request list.	0.10
	PJO	Telephone call with B. Brandt regarding status of the compiling information in response to the PwC tax information request list.	0.10
	PJO	Telephone conversation with F. Paniagua regarding status of the project to respond to the PwC tax information request list.	0.10
	PJO	Telephone call with T. Frey regarding discuss response to Houlihan's forecast requests and tax inquires	0.20
	PJO	E-mails with J. Pryor regarding updated financial projections.	0.20
	PJO	Telephone calls with E. Downing regarding plan confirmation issues including tax structure.	0.30
	PJO	E-mail from B. Brandt sharing Kirkland's description of the potential tax issues with the plan of reorganization.	0.10
	CEV	Review e-mail from Jo Tay to Liz Downing regarding plan and scheme issues.	0.10
05/18/2021	PJO	Telephone conversation and correspondence with F. Paniagua and E. Downing regarding next steps in compiling information in response to the PwC tax information request list.	0.20
	PJO	Review of analysis of accrued interest on the senior notes per the company versus the Delaware Trust Company and e-mail with J.C. Villafuerte regarding same.	0.30
	PJO	E-mail with J.C. Villafuerte regarding the auditor's view of the discrepancy in the senior debt interest accrual.	0.10
05/19/2021	TJF	Conference call with F. Paniagua, G. Miro, EY and P. O'Malley regarding PwC's tax information request list.	0.70
	PJO	Conference call with F. Paniagua, G. Miro Quesadao, EY and T. Frey regarding the PwC tax information request list.	0.70
	PJO	Video call with F. Paniagua, E. Downing and D. De La	

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William A. Brandt, Jr. as Chapter 11 Trustee

			HOURS
		Torre regarding the PwC tax information request and process for sharing EY work product with PwC.	0.30
PJO		E-mails with E. Downing regarding the updated non-disclosure agreements to be signed by the professionals in order to exchange information responsive to the PwC tax information requests.	0.20
CEV		Review e-mails from Liz Downing and Jo Tay regarding the creditors' plan.	0.10
05/20/2021	YSB	Teams call with Tom Frey to discuss the due diligence request.	0.30
	TJF	Conference call with F. Paniagua, G. Miro, EY and P. O'Malley regarding the PwC's tax information request list.	0.50
	TJF	Teams call with Yale Bogen to discuss the due diligence request.	0.30
	PJO	Video call with F. Paniagua, EY and T. Frey regarding response to the PwC tax information request.	0.50
	PJO	E-mails with B. Brandt, E. Downing, D. Katsionis and F. Paniagua regarding non-disclosure agreements for the PwC tax project.	0.10
	PJO	Review of the revised PwC tax information request list.	0.20
	PJO	Review of questions from Houlihan Lokey sent to Peru management.	0.10
05/21/2021	PJO	E-mails with E. Downing, D. Katsionis and F. Paniagua regarding non-disclosure agreements for the PwC tax project.	0.10
	PJO	Review of information request list sent from Houlihan Lokey to D. Caverio and forward to Skadden.	0.20
	PJO	Correspondence with Skadden regarding status and assumptions for the cash implications of the creditor plan.	0.20
	PJO	Video call with T. Frey and Y. Bogen regarding cash and superpriority loan balances and projected activity.	0.30
	PJO	Video call with T. Frey regarding updated forecast and pending tax questions.	0.20
	SLV	Telephone call and e-mail with Bill Brandt regarding Morskoy Veter and e-mail from Nikita Goloshchekov regarding his individual research into Morskoy Veter and the Sheriff.	0.40
05/24/2021	TJF	Review and reconcile the budget VAT line items with the updated forecast VAT to help better answer Houlihan Lokey's questions.	1.10
	PJO	Telephone call with E. Downing regarding financial information for the objection to the plan confirmation.	0.30
	PJO	Review of file of sources and uses of funds for the creditors' plan of reorganization in advance of tomorrow's call with Skadden and e-mails with T. Frey regarding same.	0.40
05/25/2021	TJF	Teams call with Pat O'Malley, Daniela Moran, Gustavo Miro Quesada, and Fernando Tori to discuss the status of PwC's tax requests.	0.30
	TJF	Teams call with Pat O'Malley, Liz Downing, Cameron Fee, and Nick Hagen to discuss the cash projections,	

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William A. Brandt, Jr. as Chapter 11 Trustee

		HOURS
	including the interim distribution and the restructuring support agreement fees, and follow-up call with Pat O'Malley regarding same.	0.80
PJO	Review of plc. tax information request list and those items that have been assigned to DSI.	0.20
PJO	Video call with F. Tori, G. Miro Quesada, D. Moran and T. Frey regarding status of compiling responses to the PwC tax information request.	0.30
PJO	Assemble information assigned to DSI relating to the PwC tax information request.	0.30
PJO	Review and revise the pro forma projections reflecting the proposed creditor plan and forward to Skadden.	0.30
PJO	Video call with E. Downing, C. Fee, N. Hagen and T. Frey to discuss the cash projections including the interim distribution and the restructuring support agreement fees.	0.80
PJO	Revise the format of the pro forma projections reflecting the proposed creditor plan based on comments from counsel and forward to Skadden.	2.00
PJO	Video call with E. Downing and N. Hagen to discuss the revised pro forma cash projections.	0.20
PJO	E-mail to E. Downing regarding SFR cash balances that relate to the guarantee of letters of credit and those that have been offset by the Peru government.	0.30
PJO	Prepare schedule of Peruvian OpCos cash balances for 2020 and 2021 and forward to Skadden.	0.50
PJO	Voicemail from and e-mail to S. Wickowski regarding nature of recent payment to Delaware Trust.	0.20
PJO	Telephone conversation with E. Downing regarding results of today's hearing on the removal of the officers and directors, as well as creditor plan issues.	0.20
CEV	E-mails with Liz Downing, Gustavo Miro Quesada, Carolina Pinzas, Irene Mirono of the CMS Albiñana firm and Hugo Matre of the Schodt firm regarding subsidiary director issues.	0.40
05/26/2021	TJF Meeting with B. Brandt and P. O'Malley to review updated projected cash flows for the creditor plan.	0.30
	TJF Telephone call with B. Brandt, P. O'Malley and E. Downing regarding updated projected cash flows for the creditor plan.	0.40
	PJO Review of files of historical financial statements of CFG Peru Investments, Protein Trading and China Fishery Group Limited (HK) and forward to D. Moran in response to the PwC tax information request.	0.30
	PJO Telephone conversation with E. Downing regarding assumptions for the pro forma cash projections that reflect the creditor plan.	0.10
	PJO Telephone calls with E. Downing regarding assumptions for the updated projected cash flows for the creditor plan.	0.50
	PJO Continue to revise and refine the updated projected cash flows for the creditor plan.	1.20
	PJO Meeting with B. Brandt to discuss assumptions for the updated projected cash flows for the creditor plan.	0.20
	PJO Meeting with B. Brandt and T. Frey to review updated projected cash flows for the creditor plan.	0.30

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William A. Brandt, Jr. as Chapter 11 Trustee

			HOURS
	PJO	Telephone calls with E. Downing regarding assumptions for the updated projected cash flows for the creditor plan.	0.50
	PJO	Telephone call with B. Brandt, T. Frey and E. Downing regarding updated projected cash flows for the creditor plan.	0.40
05/27/2021	TJF	Video calls with P. O'Malley regarding financial impact of the shortened 2019 second fishing season.	0.20
	PJO	Video calls with T. Frey regarding financial impact of the shortened 2019 second fishing season.	0.20
	PJO	Revise format of the cash flow projections of the provisions of the creditor plan and reconcile to the draft of the objection.	2.00
	PJO	Video conference with N. Hagen and E. Downing regarding comments of the draft creditor plan objection and reconciliation of the cash flow chart.	0.40
	PJO	Review of draft creditor plan objection and provide comments to Skadden.	0.80
05/28/2021	TJF	Teams call with Pat O'Malley, David Torre, Francisco Paniagua, Gustavo Miro Quesada, and Daniela Moran to discuss the status of the PwC tax requests.	0.60
	PJO	Teams call with David DeLaTorre, F. Paniagua, G. Miro Quesada, and D. Moran to discuss the status of the PwC's tax information requests.	0.60
	PJO	E-mails with D. Moran regarding PwC tax requests.	0.10
	PJO	Teams call with D. Torre, F. Paniagua, G. Miro Quesada, D. Moran and T. Frey to discuss the status of the PwC's tax requests.	0.60
	PJO	Review of updated schedule of status of PwC's tax information requests.	0.20
	PJO	Telephone call with E. Downing regarding status of negotiations with the creditors about the creditor plan and the trustee's objection thereto.	0.30
05/30/2021	PJO	E-mails with J. Pryor, B. Brandt, L. Laukitis and E. Downing regarding latest information requests from Holihan Lokey.	0.20
	PJO	Telephone conversations with B. Brandt regarding recent revisions to the financial projections and latest information requests from Holihan Lokey.	0.20
	PJO	Correspondence with T. Frey regarding recent revisions to the financial projections and latest information requests from Holihan Lokey.	0.20
	TJF	E-mail communications with Pat O'Malley and update to the CFG forecast model for preparation to send to Houlihan Lokey.	1.20
05/31/2021	PJO	Telephone calls with E. Downing regarding status of negotiations with the creditors over terms of the creditor plan, including corporate governance issues and providing our computations of the economics of the creditor plan to the creditors.	0.40
	PJO	Telephone conversation with F. Paniagua regarding nature of fees to be paid pursuant to the creditor plan and required corporate authority to make the payments.	0.20
	PJO	Review of revised projection model and e-mails with T. Frey regarding same.	0.40
	PJO	Video call with T. Frey regarding updated cash flow	

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William A. Brandt, Jr. as Chapter 11 Trustee

			HOURS
		model.	0.40
	PJO	Update the pro forma cash flow projections of the economics of the creditor plan and forward to J. Pryor of Houlihan Lokey.	0.80
	PJO	E-mails with E. Downing regarding current and projected cash balances at the various subsidiaries.	0.20
	TJF	Teams call with Pat O'Malley regarding update to the CFG financial forecast model.	0.40
	TJF	E-mail forecast model to Skadden and Houlihan Lokey.	0.20
06/01/2021	TJF	Teams call with Pat O'Malley, Daniela Moran, Gustavo Miro Quesada, Francisco Paniagua, David Le Torre, and Fernando Tori to discuss the status of PwC's tax requests.	0.50
	YSB	Review e-mail from Bill Brandt forwarding the e-mail from Liz Downing as to the time frame for the plan's payments; e-mail to Bill Brandt regarding the timing.	0.10
	PJO	Telephone calls with E. Downing regarding status of negotiations with the creditors over creditor plan transition issues.	0.20
	PJO	Teams call with D. Moran, G. Miro Quesada, F. Paniagua, D. Le Torre, F. Tori and T. Frey to discuss the status of PwC tax requests.	0.50
	PJO	Prepare budget through confirmation for the restructuring professionals and forward to Skadden.	0.60
	PJO	E-mails with E. Downing and B. Brandt regarding transition of CFG Peru bank accounts.	0.10
06/02/2021	PJO	E-mail to CIBC describing the role of the Plan Administrator in the Creditors Plan and changes needed to authorized signers for the bank accounts.	0.20
	PJO	Telephone call with M. Lingle of CIBC regarding changes needed to authorized signers for the bank accounts.	0.20
	PJO	E-mail from M. Lingle regarding steps required to change authorized signatories at CIBC.	0.10
	PJO	E-mail to E. Downing regarding summarizing the cash in the U.S. accounts and describing the steps required to change authorized signatories at CIBC.	0.20
	PJO	Telephone calls with E. Downing regarding creditor plan transition issues.	0.20
	PJO	Review of presentation of Finance Update Topics dated May 20, 2021 and approve forwarding to Houlihan Lokey.	0.20
	PJO	E-mails with E. Downing and G. Miro Quesada regarding creditor plan payments, timeline and necessary corporate governance.	0.20
	CEV	E-mail from Desmond Siadat regarding Debtwire article on filings made ahead of the confirmation hearing and review same.	0.10
06/03/2021	YSB	E-mail to Justin Roth regarding call to discuss the bank accounts; follow-up e-mail to Justin Roth to provide the background on the plan confirmation and related matters.	0.20
	YSB	Telephone call with Justin Roth to discuss the banking matters given the plan confirmation.	0.50
	YSB	Conference call with Pat O'Malley and Liz Downing to discuss the superpriority loan and related plan matters.	0.80

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William A. Brandt, Jr. as Chapter 11 Trustee

		HOURS
PJO	E-mails with J. Pryor and E. Downing regarding computation of the intercompany loan required to fund plan payments.	0.10
PJO	E-mails with D. Moran and E. Downing regarding availability of a summary of the creditor plan for EY.	0.10
PJO	E-mails with D. Moran and E. Downing regarding tax implications of increasing the superpriority loan.	0.10
PJO	Prepare schedule of payments to be made at confirmation or shortly thereafter that would made with proceeds from the superpriority loan.	1.20
PJO	Video call with E. Downing and Y. Bogen to review the schedule of payments to be made at confirmation or shortly thereafter that would made with proceeds from the superpriority loan.	0.80
PJO	Further revisions to the schedule of payments to be made at confirmation or shortly thereafter that would made with proceeds from the superpriority loan and forward to Houlihan Lokey.	0.40
CEV	Review the global settlement agreement filed with the court.	1.10
CEV	E-mail from Desmond Siadat regarding a news item on the global settlement and review same.	0.10
CEV	Telephone call with Steve Victor regarding the global settlement agreement and related post-confirmation matters.	0.20
CEV	E-mails with Liz Downing regarding the global settlement agreement (0.30); research related to same (0.20).	0.50
WGB	Review of e-mail from Desmond Siadat with the attached Debtwire article regrading the CFG Global settlement.	0.20
SLV	Review notice of filing of the Global settlement agreement between the creditor plan proponents, the other debtors, the Ng family members and the non-debtor affiliates, docket as item 2532.	0.50
SLV	Telephone call with Cathy Vance regarding the Global settlement and related post-confirmation matters.	0.20
06/04/2021	YSB Review comments from John Pryor regarding his review of the cash projections; review the updated pro forma cash projections from Pat O'Malley based on the comments from John Pryor.	0.20
PJO	E-mail from D. Moran regarding analysis of the tax attributes of the existing super priority loan.	0.20
CEV	E-mail from Desmond Siadat regarding the Epiq and Herenstein declarations.	0.10
CEV	Review the Epiq declaration on plan voting and tabulation.	0.10
CEV	E-mail from Desmond Siadat regarding the Jordan declaration and plan proponents' witness and exhibit list.	0.10
CEV	Review the plan proponents' witness and exhibit list.	0.10
CEV	Review the Jordan declaration in support of the creditors' plan.	0.10
CEV	E-mail from Desmond Siadat regarding Debtwire article on the creditors' global settlement and review same.	0.10
CEV	Review and annotate the creditors' amended plan.	0.60
CEV	Review the creditors' global settlement agreement	

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William A. Brandt, Jr. as Chapter 11 Trustee

			HOURS
		regarding CFG Peru subsidiaries, listings of directors and execution pages.	0.20
CEV		E-mails with Liz Downing and Lisa Laukitis regarding the creditors' global settlement agreement.	0.20
WGB		Review of e-mail from Desmond Siadat with the attached Debtwire article regarding details of the amended creditor plan.	0.20
SLV		Review the Order Confirming the Creditor Plan Proponents Chapter 11 Plan for CFG Peru Investments PTD. LTD. (Singapore).	0.20
06/05/2021	PJO	E-mails with B. Brandt and Skadden regarding Houlihan Lokey proposed revisions to amounts required to fund the creditor plan for payments to the creditors professionals.	0.10
	PJO	Telephone conversation with B. Brandt and E. Downing regarding sizing of the intercompany loan and computation of amounts required to fund the creditor plan.	0.10
	PJO	Telephone conversation with B. Brandt regarding sizing of the intercompany loan and computation of amounts required to fund the creditor plan.	0.40
	PJO	Telephone conversation and e-mails with J. Pryor of Houlihan Lokey regarding amount and timing of payments to creditors professionals under the creditor plan.	0.20
06/06/2021	PJO	Telephone conversation with B. Brandt and E. Downing regarding sizing of the intercompany loan and computation of amounts required to fund the creditor plan.	0.20
	PJO	Update the computations of the sizing of the intercompany loan and computation of amounts required to fund the creditor plan based on different assumptions for the professional fee reserve.	0.80
	PJO	Further revisions to the computations of the sizing of the intercompany loan and computation of amounts required to fund the creditor plan based on different assumptions for the professional fee reserve.	0.50
	PJO	Telephone calls with E. Downing regarding computations of the size of the intercompany loan and status of negotiations with the creditors.	0.30
	PJO	E-mails with D. Moran and E. Downing regarding tax implications of the superpriority loan.	0.10
06/07/2021	CEV	E-mail to the trustee and Pat O'Malley regarding certain plan provisions.	0.30
	CEV	E-mail from Liz Downing regarding comments provided to her regarding the creditors' plan.	0.10
	CEV	Continue review and annotation of the amended plan.	0.70
	CEV	Telephone call with Steve Victor regarding the plan and the confirmation hearing.	0.10
	PJO	Telephone calls with E. Downing regarding computations of the size of the intercompany loan and status of negotiations with the creditors.	0.40
	PJO	Reconciliations of the various versions of the computations of the sizing of the intercompany loan and amounts required to fund the creditor plan.	0.50
	PJO	E-mails with J. Pryor regarding computations of the	

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William A. Brandt, Jr. as Chapter 11 Trustee

			HOURS
		sizing of the intercompany loan and amounts required to fund the creditor plan.	0.20
PJO		Further revision to the computations of the sizing of the intercompany loan and amounts required to fund the creditor plan.	0.60
WGB		E-mail exchange with Cathy Vance regarding the virtual data room data archive and audit trail reports, as well as backup of the litigation discovery files.	0.20
WGB		Review of e-mail from Desmond Siadat with the attached Debtwire article regarding details of the amended creditor plan.	0.20
WGB		Review of the new docket item #2552, the order confirming the creditor plan.	0.30
SLV		Telephone call with Cathy Vance regarding transition issues.	0.10
06/08/2021	TJF	Teams call with Pat O'Malley, Daniela Moran, Gustavo Miro Quesada, Fernando Tori, David De La Torre, and Francisco Paniagua regarding an update on the PricewaterhouseCoopers tax requests.	0.40
	CEV	Review the plan proponents' brief in support of the plan.	0.60
	CEV	E-mail from Desmond Siadat regarding the plan proponents' proposed order (0.10); review same (0.20).	0.30
	PJO	Video conference with EY, Gustavo Miro Quesada, Francisco Paniagua and T. Frey regarding an update on the PriceWaterhouseCoopers' tax requests	0.40
	PJO	Revise computations of the amount of additional superpriority loan required based on new assumptions and discuss with E. Downing.	0.50
	PJO	Review of the components of SFR cash and e-mails to Skadden regarding amount available for an interim distribution to creditors.	0.40
	PJO	E-mails with C. Fee and Y. Bogen regarding amounts to be included in the new superpriority loan agreement.	0.20
	PJO	Telephone conversation with B. Brandt regarding the size of the intercompany loan and transfers to the U.S. to fund the loan.	0.10
	WGB	Review of new docket filing items #2556, 2557, 2558, and 2559 regarding the plan confirmation in advance of tomorrow's confirmation hearing.	0.70
	SLV	Review stipulation and consent order dismissing HSBC and updated plan and brief.	0.70
06/09/2021	CEV	E-mail from Nick Hagen regarding the pleadings binder for the confirmation hearing.	0.10
	CEV	E-mails from Nick Hagen regarding the revised plan-related filings (0.20); review same (0.60).	0.80
	CEV	E-mails from Desmond Siadat regarding the revised plan-related filings (0.20); review same (0.20).	0.40
	PJO	Telephone conversation with F. Paniagua regarding cash and tax implications of the creditor plan.	0.40
	PJO	Telephone call with B. Brandt regarding results of today's hearing and remaining steps to confirm the creditor plan.	0.10
	PJO	Telephone call with E. Downing regarding results of today's hearing and remaining steps to confirm the creditor plan.	0.20

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William A. Brandt, Jr. as Chapter 11 Trustee

			HOURS	
	PJO	E-mails with C. Fee regarding current balance of the superpriority loan.	0.10	
	PJO	E-mails with C. Fee and E. Downing regarding amount of SFR funds to be distributed.	0.20	
	WGB	Telephone call with Bill Brandt regarding the case transition matters and today's plan confirmation hearing.	0.20	
	WGB	Review of various new docket files received from Desmond Siadat as to the amended plan documents, this in advance of and in preparation for tomorrow's continued plan confirmation hearing.	0.40	
06/10/2021	PJO	Telephone conversation with E. Downing and B. Brandt regarding borrowings under the superpriority intercompany loan and creditor distributions to be made from SFR.	0.40	
	PJO	E-mails with Skadden, G. Miro Quesada and F. Paniagua regarding amount of SFR funds available for distribution to creditors and approvals required to do so.	0.20	
	PJO	E-mail with D. Caverro regarding current availability of Peruvian OpCos funds for funding the superpriority loan.	0.10	
		Creds./Creds.' Comm. Contact	195.20	105,435.00
		FOR THE FOREGOING PROFESSIONAL SERVICES RENDERED:	195.20	105,435.00

RECAPITULATION			
<u>CONSULTANT</u>	<u>HOURS</u>	<u>HOURLY RATE</u>	<u>TOTAL</u>
S. L. Victor	5.00	\$675.00	\$3,375.00
P. J. O'Malley	1.10	695.00	764.50
P. J. O'Malley	82.60	720.00	59,472.00
W. G. Brandt	0.40	295.00	118.00
W. G. Brandt	3.50	310.00	1,085.00
W. G. Brandt	5.10	325.00	1,657.50
Y. S. Bogen	0.20	535.00	107.00
Y. S. Bogen	2.60	565.00	1,469.00
C. E. Vance	27.80	395.00	10,981.00
C. E. Vance	38.60	410.00	15,826.00
T. J. Frey	1.30	350.00	455.00
T. J. Frey	27.00	375.00	10,125.00

TOTAL CURRENT WORK 105,435.00

BALANCE DUE \$105,435.00

EXHIBIT C-5

FEE APPLICATION/CLIENT BILLING

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William A. Brandt, Jr. as Chapter 11 Trustee

			HOURS
11/02/2020	CEV	E-mails with Patty Taubr regarding category reports for the 11th interim fee application; review same.	0.10
	CEV	E-mails with Pat O'Malley and Chris DePaul regarding the Trustee's expense reimbursement application.	0.10
	CEV	E-mails with Liz Downing regarding the Trustee's expense reimbursement application.	0.10
11/03/2020	CEV	E-mails with Pat O'Malley and Chris DePaul regarding the Trustee's expenses analysis.	0.10
	CEV	E-mails with Lauren Lakeberg regarding exhibits for the Trustee's expense reimbursement application; review same.	0.10
	PJO	Further analysis of B. Brandt's expenses and correspondence with C. Vance regarding same.	0.10
11/04/2020	CEV	Telephone call with Liz Downing regarding the Trustee's application for expense reimbursement.	0.10
11/05/2020	CEV	E-mails (0.10) and telephone call (0.20) with Liz Downing regarding the Trustee's expense reimbursement application.	0.30
11/06/2020	CEV	E-mails with Liz Downing regarding the draft application for the Trustee's expenses.	0.10
11/09/2020	WGB	E-mails with Steve Victor regarding timing to prepare and finalize DSI's monthly fee statement.	0.10
	WGB	Review of draft exhibits for DSI's September 2020 fee statement.	0.10
	SLV	Review of fee statement.	0.50
11/10/2020	CEV	E-mails with Liz Downing regarding the Trustee's application for expense reimbursement; review application regarding same.	0.10
11/12/2020	WGB	Telephone call with Steve Victor regarding status and preparation of fee statements.	0.10
11/13/2020	CEV	E-mails with Liz Downing regarding the Trustee's application for reimbursement of expenses.	0.10
	WGB	E-mail exchanges with Steve Victor and Chris DePaul regarding review of DSI's expenses.	0.10
	WGB	Attend to reviewing of DSI's fees and expenses in preparation of the September 2020 fee statement; e-mails with the DSI administration regarding same.	0.70
	WGB	E-mail exchanges with Chris DePaul and Steve Victor regarding finalizing DSI's September 2020 fee statement.	0.10
	WGB	E-mail to Clark Xue regarding DSI's September 2020 fee statement to file.	0.10
	WGB	E-mail to Cathy Vance regarding adjustments to time	

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09/13/2021

William A. Brandt, Jr. as Chapter 11 Trustee

			HOURS
		entries going forward.	0.10
11/16/2020	CEV	E-mails with Liz Downing regarding the draft application and certification for reimbursement of the Trustee's expenses.	0.10
	CEV	E-mails with Chris DePaul and Pat O'Malley regarding the Trustee's application for reimbursement of expenses.	0.10
	CEV	Review comments from Pat O'Malley regarding the draft application for reimbursement of the Trustee's expenses.	0.10
	CEV	Prepare certification for the Trustee's expense reimbursement application; revise same as per comments from Liz Downing.	0.10
	CEV	E-mails with Chris DePaul regarding the certification to the Trustee's application for reimbursement of expenses.	0.10
	CEV	E-mails with Lauren Lakeberg to finalize the Trustee's application for reimbursement of expenses.	0.10
	CEV	E-mails with the Trustee regarding review and execution of the application for reimbursement of expenses.	0.10
	WGB	E-mails with Clark Xue regarding the completion of counsel review of the DSI fee statement and confirming filing of same.	0.10
	WGB	E-mails with Steve Victor confirming filing of the DSI fee statement.	0.10
11/19/2020	CEV	E-mail from William G. Brandt regarding the as-filed fee statement for September 2020.	0.10
11/23/2020	CEV	E-mails with Chris DePaul regarding the Trustee's application for expense reimbursement.	0.10
11/30/2020	CEV	E-mail to Patty Taubr regarding category reports for the 11th interim fee application.	0.10
	CEV	E-mails with Chris DePaul regarding payment information needed for the 11th interim fee application (0.20); revise the application regarding same (0.20).	0.40
12/01/2020	WGB	Review of the draft interim fee application for the trustee.	0.10
12/02/2020	CEV	E-mails with Patty Taubr regarding the category reports for the 11th interim fee application (0.20); e-mails with Lauren Lakeberg regarding same and preparation of application exhibit (0.10).	0.30
12/04/2020	CEV	E-mails with Chris DePaul regarding the expenses for the 11th interim fee application.	0.10
12/06/2020	SLV	Work on fee statement.	0.10
12/07/2020	CEV	E-mails with Chris DePaul regarding the 11th interim fee application.	0.10
12/08/2020	WGB	Telephone call with Steve Victor regarding timing to finalize and file DSI's October 2020 fee statement.	0.10
	CEV	E-mails with Chris DePaul regarding the 11th interim fee application.	0.10

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09/13/2021

William A. Brandt, Jr. as Chapter 11 Trustee

			HOURS
	CEV	E-mails from the Trustee, Lisa Laukitis and Liz Downing regarding the Trustee's application for reimbursement of expenses and the hearing on same.	0.10
12/09/2020	CEV	Review and revise the 11th interim fee application.	0.50
	CEV	E-mails with Nick Hagen and Clark Xue regarding the 11th interim fee application.	0.10
12/10/2020	WGB	E-mail exchanges with Ebba Gebisa, this confirming she has no comments on the draft motion for DSI's October 2020 fee statement and that it will be filed today.	0.20
	WGB	E-mail to Steve Victor, this confirming DSI's fee statement will be filed today.	0.10
	WGB	Circulate the file-stamped copy of DSI's October 2020 fee statement to the DSI team.	0.10
	SLV	Continue to review fee statement.	0.10
	CEV	Review and revise the 11th interim fee application.	0.10
	CEV	E-mail from William G. Brandt regarding the as-filed October 2020 fee statement.	0.10
12/11/2020	CEV	Finalize the draft 11th interim fee application.	0.50
	CEV	E-mails with Chris DePaul regarding review of the draft 11th interim fee application.	0.10
	CEV	E-mails with Ebba Gebisa regarding Skadden's review of the draft 11th interim fee application.	0.10
12/14/2020	CEV	E-mail from Ebba Gebisa regarding Skadden's comments to the draft fee application.	0.10
12/15/2020	SLV	Telephone calls with Cathy Vance regarding DSI's fee application and review application and execute.	0.20
	SLV	Review 11th interim fee application, telephone call with Cathy Vance to discuss.	0.10
	CEV	Review comments from Skadden on the fee application and revise the application.	0.20
	CEV	E-mails with Ebba Gebisa regarding the Skadden comments on the fee application.	0.10
	CEV	Review comments from Chris DePaul on the fee application and revise the application (0.20); e-mails with Ms. DePaul regarding same (0.20).	0.40
	CEV	Finalize the 11th interim fee application.	0.10
	CEV	E-mails with Lauren Lakeberg regarding the exhibits to the 11th interim fee application.	0.10
	CEV	Review of the final fee application and exhibits.	0.20
	CEV	E-mail to Steve Victor regarding the 11th interim fee application.	0.10
	CEV	E-mail to Ebba Gebisa and Nick Hagen forwarding the 11th interim fee application for filing (0.10); e-mail from Ms. Gebisa regarding same (0.10).	0.20
	CEV	E-mails with Nick Hagen regarding telephonic access to today's court hearing and the agenda for same.	0.10
	CEV	E-mails with Steve Victor regarding today's hearing and the Trustee's application for expense reimbursement.	0.10
12/17/2020	CEV	E-mails with Yale Bogen and Nick Hagen regarding status of U.S. Trustee's fees for the 11th interim fee applications.	0.10
12/22/2020	SLV	Work on fee statement.	0.10

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William A. Brandt, Jr. as Chapter 11 Trustee

			HOURS
12/23/2020	SLV	Review on fee statement.	0.10
12/24/2020	SLV	Work on fee statement.	0.10
12/28/2020	SLV	Review fee statements for the trustee.	0.10
01/08/2021	WGB	E-mails with the DSI administration team regarding preparation of DSI's November 2020 fee statement.	0.10
	WGB	Review of the preliminary fee and expense reports for DSI's November 2020 fee statement.	0.30
	SLV	Telephone call with Cathy Vance regarding fee statement.	0.30
01/11/2021	WGB	Review of fee and expenses reports in preparation of DSI's November 2020 fee statement.	1.30
01/12/2021	WGB	Review of fee and expenses reports in preparation of DSI's November 2020 fee statement and e-mail exchanges with the DSI administration team regarding required revisions and redactions.	2.50
	WGB	E-mail to Clark Xue regarding the timing to finalize and file DSI's November 2020 fee statement.	0.10
	WGB	E-mail exchange with Clark Xue regarding updates to legal noticing parties.	0.10
	WGB	E-mails with Chris DePaul and Steve Victor regarding finalization for DSI's fee statement.	0.10
	WGB	E-mail to Clark Xue and Liz Downing, with copies to the Trustee and the DSI team, providing DSI's finalized November 2020 fee statement and requesting filing of same.	0.10
	SLV	Work on fee statement.	0.50
01/13/2021	WGB	E-mail exchanges with Clark Xue regarding the revisions to DSI's November 2020 fee statement.	0.20
	WGB	Revise DSI's November 2020 fee statement in accordance with comments received from Clark Xue.	0.20
	WGB	E-mails with Clark Xue regarding the updated professional fee budget projections for Skadden in 2021.	0.10
	CEV	E-mails with Nick Hagen regarding the draft professional fees order (0.20); review same (0.10).	0.30
01/19/2021	CEV	E-mail from Liz Downing to the Trustee and myself regarding creditors' fee inquiry (0.10); e-mails with Ms. Downing regarding same (0.20).	0.30
	PJO	Review of the trustee's fees and expenses and correspondence with B. Brandt, C. Vance and Skadden regarding same.	0.40
01/20/2021	SLV	Telephone call with Cathy Vance regarding the hearing on the professional fee application.	0.10
	CEV	Telephone call with Steve Victor regarding the hearing on the professional fee applications.	0.10
01/21/2021	YSB	Review e-mails from Pat O'Malley regarding the trustee's fee calculation.	0.10
02/02/2021	CEV	E-mails with Nick Hagen regarding the deadline for filing the next interim fee applications.	0.20

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William A. Brandt, Jr. as Chapter 11 Trustee

			HOURS
02/05/2021	SLV	Review fee statement.	0.20
02/08/2021	WGB	Review of the DSI fee and expense reports and prepare the DSI fee statement filing.	1.00
02/09/2021	WGB	Discussions with Steve Victor regarding the DSI fee and expense reports and preparation of the fee statement.	0.30
	WGB	Review of the DSI fee and expense reports and prepare the DSI fee statement filing.	1.50
	WGB	E-mail exchange with Clark Xue regarding the timing to finalize the DSI fee statement and file.	0.10
02/10/2021	CEV	Draft the supplemental conflicts declaration.	0.20
	WGB	Review of the DSI fee and expense reports and prepare the DSI fee statement filing.	1.50
	WGB	E-mails with Steve Victor and Chis DePaul regarding preparation and finalization of the DSI fee statement.	0.20
	WGB	E-mails with Clark Xue regarding the revisions and finalization of the DSI fee statement.	0.30
02/15/2021	CEV	Telephone call with Steve Victor regarding narratives for time entries.	0.10
	SLV	Telephone call with Cathy Vance regarding time entries and statements.	0.10
02/26/2021	CEV	E-mails with Lisa Laukitis regarding fee questions.	0.20
03/01/2021	SLV	Review updated January 2021 fee analysis.	1.00
03/09/2021	WGB	Attend to preparing DSI's January 2021 fee statement, review of fee and expense reports, and e-mails with the DSI administration staff regarding same; update Excel models for the 2021 fee statement templates.	1.00
	CEV	Telephone call from Clark Xue regarding the fee application filing deadline.	0.10
03/10/2021	WGB	Preparation of the DSI January 2021 fee statement (1.3); e-mails with the DSI administration regarding same (0.2).	1.50
	WGB	E-mails exchanges with Clark Xue regarding timing to file DSI's January 2021 fee statement.	0.10
	WGB	E-mail to Clark Xue this transmitting the finalized DSI January 2021 fee statement for filing; review of e-mail from Clark Xue confirming same.	0.10
03/11/2021	WGB	Review of e-mail from Clark Xue, this confirming counsel has no comments as to the January 2021 fee statement and it will be filed today.	0.10
03/19/2021	CEV	Review and revise the fee application.	0.50
03/31/2021	CEV	Revise calculations for (0.30) and review and revise (0.70) the draft 12th interim fee application.	1.00
	CEV	E-mails with Chris DePaul regarding expense and payment information for the 12th interim fee application (0.30); revise the fee application regarding same (0.30); prepare expenses exhibit (0.10).	0.70

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William A. Brandt, Jr. as Chapter 11 Trustee

			HOURS
	WGB	Review of DSI's expense report for February 2021.	0.10
04/01/2021	CEV	Review and revise the fee application.	0.20
04/05/2021	CEV	Finalize draft of the 12th interim fee statement.	0.50
	SLV	Continue work on fee statement.	0.20
04/06/2021	CEV	Final review of the draft fee application.	0.30
	CEV	E-mails with Chris DePaul regarding the draft fee application (0.40); review comments received from Ms. DePaul (0.10); revise the fee application (0.30).	0.80
	CEV	E-mails with Lauren Lakeberg regarding the 12th interim fee application.	0.20
	CEV	E-mails with Liz Downing regarding Skadden's review of the draft fee application.	0.30
	SLV	Work on fee statement.	0.20
04/07/2021	CEV	E-mails with Liz Downing regarding the Skadden-reviewed draft fee application (0.10); review same and finalize the fee application (0.20).	0.30
	CEV	E-mail to Steve Victor regarding the 12th interim fee application.	0.10
	CEV	E-mails with Lauren Lakeberg regarding the 12th interim fee application.	0.20
	SLV	Review fee statement.	0.20
04/08/2021	CEV	Continue draft of the trustee's fee application.	0.40
04/12/2021	SLV	Review fee statement.	0.20
04/13/2021	WGB	Review of DSI's fee and expense reports in furtherance of preparing the February 2021 Fee statement and e-mail exchanges with the DSI administration related to same.	0.30
	CEV	E-mail from Lauren Lakeberg regarding the final 12th interim fee application (0.10); review same (0.10).	0.20
	CEV	E-mails with Liz Downing and Desmond Siadat regarding the final interim fee application for filing.	0.20
	CEV	E-mails with Desmond Siadat and the trustee regarding the Skadden 12th interim fee application.	0.10
	SLV	Review draft of the 12th interim fee application.	0.10
04/15/2021	WGB	Prepare DSI's February 2021 fee statement and e-mails with Steve Victor and Chris DePaul regarding finalizing same.	0.20
	WGB	E-mails to Clark Xue and Liz Downing regarding filing of DSI's February 2021 fee statement.	0.10
	CEV	E-mail from Steve Victor regarding execution of the DSI fee statement.	0.10
04/29/2021	PJO	Preparation of Trustee fee application.	0.10
05/21/2021	SLV	Work on fee statement.	0.50
05/23/2021	SLV	Work on fees statement.	0.40
05/27/2021	CEV	E-mail to Patty Taubr, with copy to the Trustee and Steve Victor, regarding conflicts check reports (0.10); further e-mails with Ms. Taubr regarding	

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William A. Brandt, Jr. as Chapter 11 Trustee

			HOURS	
		same (0.30); review same (0.20).	0.60	
05/28/2021	PJO	Telephone conversation with C. Vance regarding preparation of the trustee's fee application.	0.30	
05/30/2021	SLV	Prepare fee statements.	2.00	
06/01/2021	CEV	Review and revise the draft trustee's fee application.	0.80	
06/02/2021	PJO	E-mails with S. Ferrero regarding reports to analyze the Trustee's hours in Excel.	0.10	
06/03/2021	WGB	Preparation of DSI's March 2021 fee statement.	1.00	
06/08/2021	WGB	Review of prior DSI's fee statements and applications, and prepare summary analysis of DSI's billings and fee holdback.	1.70	
		Fee Application/Client Billing	42.50	17,751.50
		FOR THE FOREGOING PROFESSIONAL SERVICES RENDERED:	42.50	17,751.50

RECAPITULATION			
<u>CONSULTANT</u>	<u>HOURS</u>	<u>HOURLY RATE</u>	<u>TOTAL</u>
S. L. Victor	1.40	\$650.00	\$910.00
S. L. Victor	6.00	675.00	4,050.00
P. J. O'Malley	0.10	695.00	69.50
P. J. O'Malley	0.90	720.00	648.00
W. G. Brandt	2.20	295.00	649.00
W. G. Brandt	12.90	310.00	3,999.00
W. G. Brandt	3.30	325.00	1,072.50
Y. S. Bogen	0.10	565.00	56.50
C. E. Vance	6.60	395.00	2,607.00
C. E. Vance	9.00	410.00	3,690.00

TOTAL CURRENT WORK 17,751.50

BALANCE DUE \$17,751.50

EXHIBIT C-6

FTI LITIGATION

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William A. Brandt, Jr. as Chapter 11 Trustee

			HOURS
11/02/2020	CEV	E-mail from Jamie Tecce regarding a mediation session with Judge Drain.	0.10
11/03/2020	CEV	E-mails with Lillian Li regarding request of the draft request for further and better particulars.	0.20
	CEV	E-mails with the Trustee regarding request of the draft request for further and better particulars.	0.20
	CEV	E-mails with the Trustee and Jamie Tecce regarding a mediation session with Judge Drain.	0.30
11/04/2020	CEV	E-mail from Lillian Li regarding memorandum from Hong Kong counsel (0.10); review and comment on same (1.30).	1.40
11/05/2020	CEV	E-mails with Jamie Tecce, Lillian Li and the Trustee regarding documents for Judge Drain to facilitate the upcoming mediation session.	0.30
	CEV	E-mails with Jamie Tecce regarding documents for Judge Drain to facilitate the upcoming mediation session.	0.40
	CEV	Review Hong Kong litigation file with respect to documents for Judge Drain.	0.40
	CEV	Telephone call with the Trustee regarding Hong Kong counsel's inquiries.	0.10
11/06/2020	CEV	E-mail from Lillian Li regarding Hong Kong counsel fees (0.10); review accompanying documents (0.10).	0.20
	CEV	Research documents related to the memorandum from Hong Kong counsel (0.70); review and revise comments to same (0.50).	1.20
	CEV	Review e-mail from Jamie Tecce to Judge Drain regarding documents for the upcoming mediation session.	0.10
11/09/2020	CEV	E-mail to Lillian Li, the Trustee, Jamie Tecce and John Rhie regarding the annotated memorandum and inquiries from Hong Kong counsel.	0.10
	CEV	Review provisions of the Club Loan and indenture.	0.30
	CEV	E-mails with Jamie Tecce regarding the COPEINCA acquisition.	0.40
	CEV	Review BVI liquidation law (0.30); review consolidated statement of claim (0.20).	0.50
	CEV	E-mail to the Trustee, Jamie Tecce, Lillian Li and John Rhie regarding the BVI liquidation law.	0.50
	CEV	Attend mediation with Judge Drain.	1.50
	CEV	E-mail from Judge Drain regarding status of his discussions with FTI.	0.10
	CEV	Telephone call with the Trustee, Jamie Tecce, Lisa Laukitis and Ian De Witt in follow up to the mediation session.	0.60
	CEV	Review Judge Drain's e-mail to all parties regarding mediation.	0.10

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William A. Brandt, Jr. as Chapter 11 Trustee

		HOURS
	CEV E-mail from Ian De Witt regarding his discussions with FTI counsel.	0.10
	CEV Draft research memorandum for counsel with respect to the Hong Kong litigation issues.	0.70
	CEV E-mail to the Trustee, Jamie Tecce and Hong Kong counsel regarding FTI and CFG Peru entities.	0.20
	CEV E-mail from the Trustee in follow up to the mediation session.	0.10
11/10/2020	CEV Research information regarding claims against the FTI liquidation estates.	1.00
	CEV E-mail to the Trustee, Jamie Tecce and Hong Kong counsel regarding the CFG Peru subsidiaries.	0.10
	CEV Telephone call with (0.20) and e-mails to (0.10) Jim Carr regarding the Hong Kong litigation and the mediation session.	0.30
	CEV Telephone call with Jamie Tecce regarding the Hong Kong litigation.	0.10
	CEV Review, revise and conduct research for the research memorandum for counsel regarding the Hong Kong litigation.	4.20
	CEV E-mails with the Trustee, Jamie Tecce, Jim Carr and Ian De Witt regarding settlement discussions and a call to discuss same.	0.90
11/11/2020	CEV Research and review information regarding settlement discussions.	0.20
	CEV E-mails with the Trustee, Jamie Tecce and Ian De Witt regarding the Hong Kong litigation and settlement discussions.	0.30
	CEV E-mails to the Trustee regarding the Hong Kong litigation and settlement discussions.	0.20
	CEV Conference call with the Trustee, Jamie Tecce and Ian De Witt regarding settlement discussions.	0.50
	CEV Telephone calls (x3) with Steve Victor regarding status of discussions with FTI and related matters.	0.40
	CEV E-mails with Jim Carr regarding the Hong Kong litigation issues and a call to discuss same (0.30); conference call with Jim Carr, Dean Katsionis, Francisco Paniagua and Gustavo Miro Quesada regarding same (0.90).	1.20
	SLV Telephone calls with Cathy Vance (3) regarding the FTI litigation.	0.40
11/12/2020	CEV E-mails with the Trustee, Ian De Witt, Jamie Tecce, Lisa Laukitis, John Rhie and Jim Carr regarding status of negotiations and extension of the mediation termination date.	0.80
11/13/2020	CEV E-mails with the Trustee, Jamie Tecce and Ian De Witt regarding discussions with FTI and an extension to the mediation termination date.	0.20
	CEV Review e-mails between Jamie Tecce and Judge Drain regarding an extension of the mediation termination date.	0.30
	CEV Review notice received from Jamie Tecce to the court regarding an extension of the mediation termination date.	0.10
11/16/2020	CEV Review and revise the memorandum for counsel regarding the Hong Kong litigation.	1.00

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William A. Brandt, Jr. as Chapter 11 Trustee

			HOURS
11/17/2020	CEV	Telephone call with Steve Victor regarding CFG Peru claims and potential causes of action.	0.30
	CEV	Review, revise and conduct research for the memorandum for counsel regarding the Hong Kong litigation.	2.40
	CEV	Finalize the research memorandum regarding the Hong Kong litigation.	0.60
	CEV	E-mail to the Trustee, Jamie Tecce and Lillian Li forwarding the research memorandum (0.10); review reply from Mr. Tecce (0.10).	0.20
	SLV	Telephone call with Cathy Vance regarding the FTI litigation.	0.30
11/18/2020	CEV	Research CFG Peru claims and potential causes of action.	1.70
11/19/2020	CEV	Review and revise the analysis of intercompany and bankruptcy claims related to the Hong Kong litigation entities.	0.70
11/20/2020	CEV	Review and revise the intercompany and bankruptcy claims related to the Hong Kong litigation.	0.90
11/24/2020	CEV	E-mail to the Trustee regarding settlement discussions with FTI.	0.10
	CEV	E-mails from Jamie Tecce and Ian DeWitt regarding the Hong Kong litigation and negotiations with FTI.	0.40
11/30/2020	CEV	E-mails with Jamie Tecce, Ian De Witt and the Trustee regarding the Hong Kong litigation and ongoing discussions with FTI.	0.60
	CEV	Review e-mail from Jamie Tecce to FTI's local counsel regarding mediation.	0.10
	CEV	Research related to the Hong Kong litigation.	0.40
	CEV	E-mail to the Trustee and Jamie Tecce regarding research related to the Hong Kong litigation.	0.20
12/01/2020	CEV	E-mails from Ian De Witt and Jamie Tecce regarding the Hong Kong litigation (0.20); e-mails with the Trustee and Jamie Tecce regarding same (0.40).	0.60
	CEV	Review memorandum from Hong Kong counsel regarding litigation defense.	0.30
12/02/2020	CEV	E-mails with Lillian Li regarding Hong Kong subsidiary information (0.30); review same (0.20).	0.50
12/04/2020	CEV	Review e-mails from Ian De Witt and Jamie Tecce regarding negotiations with FTI in the Hong Kong litigation.	0.20
12/07/2020	CEV	E-mails with Lillian Li and the Trustee regarding the Hong Kong litigation.	0.30
12/08/2020	CEV	E-mail from Jamie Tecce regarding FTI settlement negotiations.	0.10
12/09/2020	CEV	E-mails with the Trustee, Jamie Tecce and Ian De Witt regarding FTI settlement negotiations.	0.20
12/10/2020	CEV	E-mail from Lillian Li regarding FTI's response to	

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William A. Brandt, Jr. as Chapter 11 Trustee

			HOURS
		an extension request to respond to its claims and review accompanying letter from FTI's counsel.	0.10
	CEV	Review news item regarding the FTI mediation.	0.10
12/15/2020	CEV	Review and revise the memorandum for the Trustee regarding claims and litigation issues.	2.30
	CEV	Continue research for the Trustee regarding claims and litigation issues.	2.10
	CEV	E-mail from Lillian Li regarding time for filing defenses to the FTI consolidated statement of claim (0.10); review attached materials (0.10); review the Trustee's e-mail in reply (0.10).	0.30
	CEV	E-mails with the Trustee, Jamie Tecce and Jim Carr regarding negotiations with FTI.	0.30
	CEV	Telephone call with the Trustee regarding particulars of the FTI negotiations.	0.10
	CEV	E-mails with Ian De Witt, the Trustee and Jamie Tecce regarding particulars of the FTI negotiations.	0.50
12/16/2020	CEV	E-mails with the Trustee, Ian De Witt and Jamie Tecce regarding negotiations with FTI.	0.40
12/17/2020	CEV	E-mail from Ian DeWitt regarding the Hong Kong litigation and discussions with FTI.	0.10
	CEV	E-mail from Lillian Li regarding the further and better particulars request (0.10); review FTI's response to same (0.90).	1.00
12/18/2020	CEV	Review request for further and better particulars submitted to FTI by the Ngs and Ng-related entities.	1.90
	CEV	Review prior FTI reports and consolidated statement of claim regarding the long term supply agreements.	1.30
12/21/2020	CEV	E-mails with Lisa Laukitis regarding creditor releases.	0.10
	CEV	E-mail to the Trustee and Jamie Tecce regarding the Hong Kong litigation (0.30); review reply from Mr. Tecce (0.10).	0.40
12/22/2020	CEV	Telephone call with Lisa Laukitis regarding creditor claims, releases and related matters.	0.40
12/23/2020	CEV	E-mails with the Trustee and Jamie Tecce regarding negotiations with FTI.	0.30
	CEV	Review e-mail from Jamie Tecce to Judge Drain regarding status of mediation discussions.	0.10
12/29/2020	CEV	Telephone call with the Trustee regarding settlement discussions with FTI and related issues.	0.10
12/30/2020	CEV	E-mail from the Trustee regarding counsel's discussions with FTI.	0.10
	CEV	E-mails with Lillian Li, the Trustee and Jamie Tecce regarding the hearing on extending time to file answers (0.20); review accompanying documents (0.40).	0.60
01/04/2021	PJO	Telephone conversation with B. Brandt regarding status of FTI negotiations.	0.10
	CEV	E-mail from Jamie Tecce regarding discussions with FTI's counsel.	0.10

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William A. Brandt, Jr. as Chapter 11 Trustee

			HOURS
01/05/2021	CEV	E-mail from Jamie Tecce regarding settlement discussions with FTI.	0.10
	CEV	Telephone calls (x2) with the Trustee regarding settlement discussions with FTI and information needed for same.	0.30
	CEV	Research information regarding settlement discussions with FTI.	0.70
	CEV	E-mails with the trustee regarding settlement discussion research.	0.20
	CEV	E-mails with the Trustee, Jamie Tecce, and local and Hong Kong counsel regarding settlement discussions with FTI.	0.90
	CEV	Telephone call with Liz Downing regarding settlement discussions with FTI.	0.20
01/06/2021	PJO	Review of terms of proposed settlement with FTI.	0.10
	CEV	E-mails with the Trustee, Jamie Tecce, and local and Hong Kong counsel regarding settlement discussions with FTI.	1.70
	CEV	Review e-mail from Jamie Tecce to Judge Drain regarding settlement discussions with FTI.	0.10
01/07/2021	CEV	E-mails with the Trustee, Jamie Tecce, and local and Hong Kong counsel regarding settlement discussions with FTI.	0.20
01/11/2021	CEV	E-mails with Jamie Tecce and Ian De Witt regarding the FTI settlement.	0.30
01/19/2021	CEV	E-mails from Jamie Tecce to the Trustee, Hong Kong and local counsel and myself regarding the draft settlement agreement.	0.20
	CEV	E-mails with Jamie Tecce regarding the draft settlement agreement.	0.30
	CEV	Review and revise the draft settlement agreement.	1.60
	CEV	E-mail to the Trustee, Jamie Tecce and other counsel regarding the revised draft settlement agreement.	0.10
	CEV	E-mails with Jamie Tecce regarding the draft settlement motion.	0.20
01/20/2021	CEV	Revise and revise the draft settlement motion received from Jamie Tecce (0.40); research information regarding Hong Kong defendants in relation to same (0.70).	1.10
	CEV	E-mails with Jamie Tecce regarding the draft settlement motion.	0.30
	CEV	E-mail to Jamie Tecce, the Trustee and Hong Kong counsel regarding research of Hong Kong defendant information.	0.10
	CEV	E-mail from Liz Downing to the Trustee, Jamie Tecce, Hong Kong counsel and myself regarding Skadden comments to the FTI settlement agreement (0.10); review same (0.30); e-mails with Jamie Tecce regarding same (0.20).	0.60
01/21/2021	CEV	E-mail from Liz Downing regarding Skadden comments to the FTI settlement motion (0.10); review same (0.30).	0.40
	CEV	E-mails to the Trustee regarding the Skadden comments to the FTI settlement motion.	0.20

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William A. Brandt, Jr. as Chapter 11 Trustee

			HOURS
	CEV	E-mail from Jamie Tecce to the Trustee, counsel and myself regarding the revised FTI settlement agreement.	0.10
01/28/2021	CEV	E-mail from the Trustee regarding the revised FTI settlement agreement (0.10); review same (0.20).	0.30
	CEV	E-mails with the Trustee, Jamie Tecce, Lisa Laukitis and Liz Downing regarding the FTI settlement and a call to discuss same.	0.40
01/29/2021	CEV	Prepare for (0.30) and attend (1.40) a conference call with the Trustee, Jamie Tecce, Lisa Laukitis and Liz Downing regarding the FTI settlement.	1.70
	CEV	E-mails with the Trustee, Jamie Tecce and Liz Downing in follow up to the FTI conference call.	0.40
02/01/2021	CEV	Review e-mail from Jamie Tecce to Ian DeWitt regarding the FTI settlement.	0.10
02/02/2021	CEV	E-mails from Ian DeWitt, Jamie Tecce and Liz Downing regarding the FTI settlement.	0.30
	CEV	Review the revised FTI settlement agreement.	0.20
02/03/2021	CEV	E-mails from Jamie Tecce and Ian DeWitt regarding the FTI settlement.	0.20
02/04/2021	CEV	E-mails from Shirley Gu and Jamie Tecce regarding the FTI settlement.	0.20
02/12/2021	CEV	E-mail from Jamie Tecce regarding the revised settlement motion (0.10); review same (1.10).	1.20
02/13/2021	CEV	E-mail from the Trustee regarding timing for comments to the FTI settlement motion.	0.10
02/14/2021	CEV	Continue review and revision of the FTI settlement motion (2.80); research issues related to same (0.50).	3.30
	CEV	E-mails with the Trustee regarding the revised FTI settlement motion.	0.20
	CEV	E-mail to the Trustee, Jamie Tecce, Liz Downing and Hong Kong counsel regarding comments to the revised FTI settlement motion.	0.10
02/15/2021	WGB	Review of e-mail from Bill Brandt regarding draft of the FTI settlement motion (0.1); review of attached draft related to same (0.9).	1.00
	WGB	Review of comments and redline draft of the FTI settlement motion from Cathy Vance.	0.50
02/16/2021	CEV	Review e-mail from Ian DeWitt regarding the FTI settlement (0.20); review e-mail in response from Jamie Tecce (0.10).	0.30
	CEV	E-mail from Jamie Tecce regarding the revised settlement documents.	0.10
	CEV	E-mails with the Trustee regarding Skadden's comments to the FTI settlement motion.	0.30
	WGB	Continue review of the redline draft of the FTI settlement motion and accompanying comments from Cathy Vance regarding same.	0.80

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William A. Brandt, Jr. as Chapter 11 Trustee

			HOURS
02/17/2021	CEV	Review revised settlement documents received from Jamie Tecce.	0.30
	CEV	E-mail from Jamie Tecce regarding Hong Kong counsel's questions on the settlement documents (0.10); e-mails with the Trustee, Mr. Tecce and Liz Downing regarding a call to discuss same (0.30).	0.40
	CEV	Telephone call with the Trustee, Jamie Tecce and Liz Downing regarding the settlement documents.	0.50
	CEV	Review e-mail from Jamie Tecce to Hong Kong counsel regarding the settlement documents.	0.10
02/18/2021	CEV	E-mails (0.30) and telephone call (0.10) with Liz Downing regarding subsidiary information for the settlement documents; review e-mail from Clark Xue to Gustavo Miro Quesada regarding same (0.10).	0.50
	CEV	E-mails with Gustavo Miro Quesada regarding subsidiary addresses.	0.30
	CEV	Assemble subsidiary addresses and registration information for the settlement agreement.	0.50
	CEV	E-mail from Jamie Tecce to the Trustee, Liz Downing and me regarding the settlement documents as reviewed by FTI's counsel and a call to discuss same.	0.10
	CEV	Review revised settlement documents received from Jamie Tecce.	0.40
	CEV	Telephone call with the Trustee, Jamie Tecce and Liz Downing regarding the FTI settlement.	0.70
	CEV	Draft revised language for the settlement agreement.	0.10
	CEV	E-mail to the Trustee, Jamie Tecce and Liz Downing regarding the revised language for the settlement agreement.	0.10
	CEV	E-mails with Jamie Tecce regarding the further revised settlement documents (0.20); review same (0.10).	0.30
02/19/2021	CEV	E-mails with the Trustee, Jamie Tecce and Liz Downing regarding finalizing the settlement documents.	1.20
	CEV	E-mails (0.30) and telephone call (0.50) with Liz Downing regarding issue with the settlement documents.	0.80
	CEV	Review revisions to the settlement documents.	0.20
	WGB	Review of e-mail from Bill Brandt, this transmitting the as-filed FTI settlement motion and a review of same.	0.30
02/23/2021	CEV	E-mail from William G. Brandt regarding news item on the FTI settlement motion and review same.	0.10
	WGB	Review of the Amended Motion of William A. Brandt, Jr., in Support of the Settlement Agreement.	0.20
02/24/2021	CEV	Review e-mail from Clark Xue to Gustavo Miro Quesada regarding approvals for the FTI settlement.	0.10
	CEV	Review amended notice of the FTI settlement motion.	0.10
02/25/2021	CEV	E-mails with the Trustee, Jamie Tecce and Liz Downing regarding the Protein Trading release.	0.10
03/02/2021	CEV	E-mails with Clark Xue and Gustavo Miro Quesada regarding the FTI settlement agreement.	0.20

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William A. Brandt, Jr. as Chapter 11 Trustee

			HOURS
03/05/2021	CEV	Review news article on the FTI settlement agreement and other case developments.	0.10
	CEV	E-mail from the Trustee regarding news article on the FTI settlement agreement and other case developments.	0.10
03/08/2021	CEV	E-mails with Liz Downing regarding companies' information for the FTI settlement agreement (0.20); research same (0.70).	0.90
	CEV	Review e-mail from Clark Xue to Gustavo Miro Quesada regarding execution of the FTI settlement agreement.	0.10
03/09/2021	CEV	E-mails with Clark Xue and Gustavo Miro Quesada regarding execution of the FTI settlement agreement.	0.20
03/11/2021	CEV	E-mail from Jamie Tecce to the trustee, Skadden and me regarding the FTI settlement agreement.	0.10
	CEV	E-mail from the trustee regarding news item on the FTI settlement and intercreditor dispute and review same.	0.10
	CEV	Telephone call (0.10) and e-mails (0.20) with Liz Downing regarding company information needed for Schedule 2 of the settlement agreement.	0.30
	CEV	E-mails from Clark Xue regarding the mediator's final report and a news item on same (0.20); review same (0.20).	0.40
03/31/2021	CEV	Review e-mail from Clark Xue to Gustavo Miro Quesada regarding the FTI settlement.	0.10
04/01/2021	CEV	Review e-mail from Gustavo Miro Quesada to Clark Xue regarding the FTI settlement.	0.10
04/12/2021	CEV	E-mail from Desmond Siadat regarding entry of the order approving the FTI settlement and review same.	0.10
	CEV	Review e-mail from Desmond Siadat to Gustavo Miro Quesada regarding entry of the order approving the FTI settlement.	0.10
04/19/2021	CEV	Review e-mails from Gustavo Miro Quesada and Desmond Siadat regarding the FTI settlement.	0.20
04/21/2021	CEV	Review e-mail from Desmond Siadat to Gustavo Miro Quesada regarding the FTI settlement agreement.	0.10
04/23/2021	CEV	Review e-mails from Liz Downing, Desmond Siadat and Gustavo Miro Quesada regarding the FTI settlement agreement.	0.40
04/26/2021	CEV	Review e-mails from Liz Downing and Gustavo Miro Quesada regarding the FTI settlement agreement.	0.20
04/28/2021	PJO	Correspondence with E. Downing regarding timing of making wire transfers to Asia relative to the FTI settlement.	0.10
	PJO	Telephone call with E. Downing regarding timing of making wire transfers to Asia relative to the FTI settlement.	0.10
05/12/2021	PJO	Correspondence with E. Downing, B. Brandt and D.	

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William A. Brandt, Jr. as Chapter 11 Trustee

			HOURS	
		Cavero regarding status of documentation and final approvals of the FTI settlement and expected timing of payment.	0.20	
05/13/2021	PJO	Correspondence with E. Downing, D. Cavero and F. Paniagua regarding documentation, logistics and accounting for the FTI settlement.	0.40	
05/14/2021	PJO	Correspondence with L. Li and D. Cavero regarding wire transfer instructions for the FTI settlement.	0.10	
05/19/2021	PJO	E-mails with E. Downing, B. Brandt and F. Paniagua regarding status of finalizing the FTI settlement and expected timing of the \$12 million payment.	0.20	
05/20/2021	PJO	E-mails with E. Downing and B. Brandt regarding status of the FTI settlement and payment of the \$12 million.	0.10	
05/31/2021	PJO	E-mails with D. Cavero and L. Li regarding transfer of funds for the FTI settlement, including sending a test transfer before sending the larger transfer.	0.20	
06/01/2021	CEV	E-mails with the Trustee, Jamie Tecce, John Rhie and Yiman Zhang regarding defendant entity added to FTI's Hong Kong complaint.	0.30	
	CEV	Review materials received from the Trustee and related information regarding the defendant entity added to FTI's Hong Kong complaint.	0.40	
	CEV	Telephone call with the Trustee regarding the defendant entity added to FTI's Hong Kong complaint.	0.20	
06/02/2021	PJO	E-mails with L. Li and D. Cavero regarding receipts of test wire and approval to send balance of the FTI funds.	0.10	
06/03/2021	PJO	E-mail from L. Li regarding confirming receipt of FTI settlement funds and forward to interested parties.	0.10	
	PJO	E-mails with J.C. Villafuerte regarding accounting for the FTI settlement payment.	0.20	
	PJO	E-mails with J.C. Villafuerte regarding accounting treatment for the \$12 million FTI settlement payment.	0.20	
		FTI Litigation	82.00	33,510.50
		FOR THE FOREGOING PROFESSIONAL SERVICES RENDERED:	82.00	33,510.50

RECAPITULATION

CONSULTANT	HOURS	HOURLY RATE	TOTAL
S. L. Victor	0.70	\$650.00	\$455.00
P. J. O'Malley	2.20	720.00	1,584.00
W. G. Brandt	2.80	310.00	868.00
C. E. Vance	45.30	395.00	17,893.50
C. E. Vance	31.00	410.00	12,710.00

TOTAL CURRENT WORK

33,510.50

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William A. Brandt, Jr. as Chapter 11 Trustee

BALANCE DUE

\$33,510.50

EXHIBIT C-7

LITIGATION SUPPORT

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William A. Brandt, Jr. as Chapter 11 Trustee

			HOURS
11/03/2020	CEV	Continue research related to the COPEINCA acquisition and other Hong Kong litigation matters.	1.10
11/04/2020	CEV	Research issues and claims related to the COPEINCA acquisition.	1.20
11/05/2020	CEV	E-mails with Jim Carr regarding the Hong Kong litigation.	0.20
11/09/2020	CEV	E-mails with Jim Carr regarding certain company documents (0.40); review same (0.80); research issues related to same (0.80).	2.00
11/10/2020	SLV	Review e-mail from Catherine LoTempio regarding the J. Wiludi arbitration and Tribunal request.	0.20
	SLV	Review e-mail and attachment from Catherine LoTempio regarding update from UK counsel and Tribunal on the Wiludi arbitration.	0.20
11/11/2020	CEV	Review information related to the Sheriff claims and dispute (0.40); research-related issues (0.30).	0.70
	SLV	Telephone call with Francisco Paniagua regarding the J. Wiludi arbitration.	0.20
	SLV	Telephone calls with Gustavo Miro Quesada regarding his conversation with Francisco Paniagua and the Wiludi arbitration.	0.20
	SLV	Review e-mail from Gustavo Miro Quesada to Catherine LoTempio regarding responses to her questions, the status of work and the work environment in Peru given COVID-19 and timing of the staffing as well as the political issues to now face Peru.	0.30
	SLV	Review of my historical share of review of claims on the Sheriff when it was arrested for use and analysis in the J. Wiludi arbitration.	0.70
	SLV	Review follow up from Catherine LoTempio regarding comments from UK counsel and Tribunal.	0.10
	SLV	Telephone call with Francisco Paniagua regarding the J. Wiludi arbitration, timing and reporting.	0.30
	SLV	Conference call with Francisco Paniagua and Gustavo Miro Quesada regarding how to respond to UK counsel.	0.60
	SLV	Telephone call to Francisco Paniagua to follow up on our earlier call with Gustavo Miro Quesada and the need to reach out to Seward & Kissel on the UK arbitration.	0.20
	SLV	Telephone call with Bill Brandt regarding the J. Wiludi arbitration.	0.10
11/12/2020	CEV	Continue analysis of intercompany balance information received from Francisco Paniagua.	0.50
	CEV	Review, revise and conduct research for the memorandum for counsel regarding the Hong Kong litigation.	4.80

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William A. Brandt, Jr. as Chapter 11 Trustee

			HOURS
	SLV	Telephone call with Catherine LoTempio regarding an e-mail she sent to Gustavo Miro Quesada and the need for a response.	0.10
	SLV	E-mail to Catherine LoTempio and Brian Maloney regarding recent articles about the troubles with Peru's government as it relates to Gustavo Miro Quesada's ability to respond and the Tribunal timing.	0.30
	SLV	Telephone call with Francisco Paniagua regarding the J. Wiludi arbitration.	0.20
	SLV	Telephone call with Bill Brandt regarding the J. Wiludi arbitration.	0.30
11/13/2020	CEV	Telephone call with Steve Victor regarding the Sheriff dispute.	0.20
	SLV	Telephone call with Catherine LoTempio and Brian Maloney regarding status of UK counsel's efforts to get further extension.	0.10
	SLV	Review e-mail from Gustavo Miro Quesada to Catherine LoTempio with a translation of information relative to the Tribunal's request related to extension.	0.20
	SLV	Telephone call with Cathy Vance regarding the J. Wiludi arbitration.	0.20
11/17/2020	SLV	Review e-mail from Catherine LoTempio regarding latest update from the Tribunal and disclosure dates, forward same to Francisco Paniagua, Gustavo Miro Quesada and Bill Brandt.	0.20
11/20/2020	CEV	Continue research of CFG Peru claims and potential causes of action.	0.90
11/22/2020	SLV	Telephone call with Bill Brandt regarding the J. Wiludi arbitration.	0.20
11/23/2020	CEV	Telephone call with Steve Victor regarding the Sheriff and the Wiludi dispute.	0.10
	CEV	Prepare for conference call regarding the Sheriff and the Wiludi dispute.	0.50
	CEV	Conference call with the Trustee, Steve Victor, Francisco Paniagua and Gustavo Miro Quesada regarding the Sheriff and the Wiludi dispute.	0.50
	CEV	Telephone call with Steve Victor in follow up to the conference call on the J. Wiludi arbitration.	0.50
	CEV	E-mails from Steve Victor regarding Sheriff-related documents.	0.10
	CEV	Research related to the Sheriff and the Wiludi dispute.	2.10
	CEV	E-mail to Steve Victor regarding research related to the Sheriff and the Wiludi dispute.	0.20
	CEV	E-mails with William G. Brandt regarding Greenland Seafood and prior industry news items regarding same.	0.30
	SLV	Telephone call and e-mail with Cathy Vance regarding history of the Sheriff and J. Wiludi.	0.10
	SLV	Conference call with Cathy Vance, Gustavo Miro Quesada and Francisco Paniagua regarding the J. Wiludi arbitration.	0.50
	SLV	Telephone call with Cathy Vance regarding J. Wiludi and background on the Sheriff.	0.50

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William A. Brandt, Jr. as Chapter 11 Trustee

			HOURS
11/24/2020	CEV	Document review and research related to the Sheriff and Wiludi claims.	2.20
	SLV	Telephone call to Brian Maloney regarding further conversations regarding arbitration.	0.20
11/25/2020	CEV	E-mail to the Trustee, Steve Victor Gustavo Miro Quesada and Francisco Paniagua regarding creditor loan documents.	0.10
	CEV	E-mail from Gustavo Miro Quesada regarding the J. Wiludi dispute (0.10); review accompanying memorandum (0.50); research issues related to same (0.80); review documents received from Steve Victor regarding same (1.10).	2.50
	CEV	E-mails with William G. Brandt regarding agreements associated with the Sheriff.	0.30
	CEV	Telephone call with Steve Victor regarding J. Wiludi arbitration issues.	0.60
	CEV	Telephone call with the Trustee regarding J. Wiludi arbitration issues.	0.20
	SLV	Telephone call with Cathy Vance regarding the J. Wiludi arbitration.	0.60
	WGB	E-mails with Cathy Vance regarding agreements associated with the Sheriff.	0.30
	WGB	Review of analysis of the Sheriff charter claims and documentation regarding impounding in Namibia and litigation related to same (0.5); e-mail relevant documents to Cathy Vance regarding same.	0.60
11/26/2020	CEV	Review comments from counsel in the Wiludi dispute forwarded from Steve Victor.	0.10
	SLV	Review e-mail from Brian Maloney to Gustavo Miro Quesada regarding lengthy e-mail from UK counsel on arbitration.	0.20
11/27/2020	CEV	E-mail from Jamie Tecce regarding the Ngs' request for an extension to answer the Hong Kong claims and review attached letter regarding same (0.10); review reply from Jim Carr (0.10).	0.20
11/30/2020	CEV	E-mail to the Trustee regarding the J. Wiludi and Sheriff claims and issues.	0.50
	CEV	E-mails with the Trustee, Steve Victor, Brian Maloney, Catherine LoTempio, Francisco Paniagua and Gustavo Miro Quesada regarding the Sheriff and the J. Wiludi dispute and a call to discuss same.	0.40
	CEV	Telephone call with Steve Victor regarding the J. Wiludi and Sheriff issues and the call to discuss same.	0.30
	SLV	Telephone call with Cathy Vance regarding the J. Wiludi and Sheriff issues.	0.30
	WGB	E-mails from Cathy Vance regarding arranging further discussions to review the Sheriff arrest claims.	0.10
12/01/2020	CEV	Telephone call with the Trustee, Gustavo Miro Quesada and Brian Maloney and Catherine LoTempio of Seward K& issel regarding the J. Wiludi arbitration.	0.60
	CEV	Telephone call with Steve Victor regarding the J. Wiludi conference call.	0.10
	CEV	E-mails with Gustavo Miro Quesada regarding documents related to the Sheriff and the J. Wiludi arbitration (0.30); review same (1.90).	2.20

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William A. Brandt, Jr. as Chapter 11 Trustee

			HOURS
	CEV	Telephone call with William G. Brandt regarding charters, subcharters and other documents related to the Sheriff and timelines of same.	1.90
	CEV	Telephone call with Liz Downing regarding documents related to the Sheriff.	0.10
	CEV	Draft memorandum to the Trustee regarding claims related to J. Wiludi, the Sheriff and related matters.	0.40
	CEV	E-mail from Jamie Tecce forwarding e-mail from Judge Drain regarding the mediation.	0.10
	WGB	Telephone call with Cathy Vance regarding charter, sub-charter and other documents related to the Sheriff and timeline of same.	1.90
	WGB	Review of the Sheriff charter and related claims materials in advance of today's call with Cathy Vance to review.	1.00
	WGB	E-mails with Cathy Vance regarding various documents and agreements related to the Sheriff charter and claims related to its arrest and litigation.	0.20
	SLV	Telephone call with Cathy Vance regarding the J. Wiludi arbitration.	0.10
12/02/2020	CEV	Telephone call with the Trustee regarding claims related to the Sheriff and the J. Wiludi arbitration.	0.20
	CEV	E-mail from Clark Xue regarding J. Wiludi and the Sheriff (0.10); review accompanying information (0.20).	0.30
12/06/2020	SLV	Review correspondence and e-mail from Cathy Vance and Gustavo Miro Quesada regarding Gustavo's notes on J. Wiludi.	0.20
12/08/2020	CEV	Review e-mails from Lillian Li to the Trustee and counsel regarding the HSBC litigation and a call to discuss same (0.10); review accompanying materials (0.20).	0.30
	CEV	Video call with the Trustee, Jamie Tecce, Lillian Li and John Rhie regarding the HSBC litigation (partial attendance).	0.30
	CEV	Telephone call with the Trustee regarding the HSBC litigation.	0.10
12/14/2020	WGB	Review of the Sherriff charter and vessel arrest documents, prior timeline analysis, subcharter agreements, and other related archived e-mails and upload relevant materials to cloud for review by Cathy Vance.	0.80
	WGB	E-mails with Cathy Vance regarding the Sherriff complaints and original agreements, exhibits.	0.20
	SLV	Telephone call to Brian Maloney regarding status of the Wiludi arbitration.	0.20
	SLV	Telephone call and e-mail with Brian Maloney regarding information request from UK counsel on the J. Wiludi arbitration.	0.10
	CEV	E-mails with William G. Brandt regarding the Sheriff documents.	0.10
12/15/2020	SLV	Conference call with Brian Maloney and Catherine LoTempio regarding Tribunal and discovery information, and litigation preparation.	0.40

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William A. Brandt, Jr. as Chapter 11 Trustee

			HOURS
	SLV	Review file on J. Wiludi and respond to Bill Brandt and Cathy Vance's questions and responses to Seward & Kissel's questions for the J. Wiludi arbitration.	1.00
	CEV	E-mails with Gustavo Miro Quesada regarding Sheriff-related issues and a call to discuss same.	0.10
	CEV	Review e-mail and attachment from Jamie Tecce regarding the HSBC litigation.	0.10
12/16/2020	WGB	Telephone call with Cathy Vance regarding the Sheriff charter agreements, litigation history, the J. Wiludi arbitration and issues related thereto.	0.80
	WGB	E-mails with Cathy Vance regarding the Sheriff complaints and efforts to locate original agreements, exhibits.	0.10
	SLV	Telephone call with Brian Maloney and Catherine LoTempio regarding the Wiludi arbitration.	0.30
	CEV	E-mails with William G. Brandt regarding Sheriff-related documents.	0.10
	CEV	Telephone call with William G. Brandt regarding the Sheriff charter agreements, litigation history, the J. Wiludi arbitration and issues related thereto.	0.80
	CEV	Analyze Sheriff agreements, Namibia proceedings documents and related information.	4.90
	CEV	Finalize memorandum for the Trustee regarding claims and litigation issues.	0.70
	CEV	E-mail to the Trustee regarding the claims and litigation issues memorandum.	0.10
	CEV	E-mails with Gustavo Miro Quesada regarding the Sheriff and J. Wiludi issues.	0.10
	CEV	E-mail from Brian Maloney of Seward Kissel regarding the J. Wiludi arbitration.	0.10
	CEV	E-mails with the Trustee and Steve Victor regarding Brian Maloney's J. Wiludi arbitration e-mail.	0.20
12/17/2020	SLV	Telephone call and e-mail with Brian Maloney and Catherine LoTempio regarding discovery on arbitration in the UK.	0.20
	SLV	Confirm data with Bill Brandt regarding the J. Wiludi arbitration.	0.10
	CEV	E-mails (0.20) and telephone call (0.50) with Gustavo Miro Quesada regarding the J. Wiludi and Sheriff issues.	0.70
	CEV	E-mail to the Trustee regarding my telephone call with Gustavo Miro Quesada regarding the J. Wiludi and Sheriff issues.	0.10
	CEV	E-mails with the Trustee and Steve Victor regarding documents related to the J. Wiludi arbitration (0.20); review e-mail from Mr. Victor to Brian Maloney regarding same (0.10).	0.30
12/18/2020	CEV	E-mails with Gustavo Miro Quesada regarding the J. Wiludi claims.	0.20
01/15/2021	SLV	Review e-mail regarding the J. Wiludi arbitration.	0.10
01/19/2021	SLV	Review e-mails from Pat O'Malley with follow up with Pat and Francisco Paniagua.	0.20
	PJO	Research the ownership of J. Wiludi and the financial reporting and economic impact of the dispute over the Sheriff.	0.30

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William A. Brandt, Jr. as Chapter 11 Trustee

			HOURS
01/23/2021	PJO	Correspondence with F. Paniagua regarding possible implications in the event of an unfavorable outcome of the Sheriff litigation.	0.10
01/25/2021	SLV	Telephone call with Francisco Paniagua regarding the J. Wiludi arbitration.	0.20
01/27/2021	SLV	Telephone call with Francisco Paniagua regarding status of operations in Peru and J. Wiludi.	0.30
	SLV	Telephone call with Brian Maloney and later with Francisco Paniagua regarding update on the Wiludi arbitration and the need to review where we are in the litigation.	0.20
	CEV	E-mails with the Trustee, Steve Victor, Francisco Paniagua and Gustavo Miro Quesada regarding the Wiludi arbitration and a call to discuss same.	0.30
01/28/2021	CEV	E-mail from the Trustee regarding the Wiludi arbitration and a call to discuss same.	0.10
01/29/2021	SLV	Telephone call with Francisco Paniagua regarding the upcoming call with Seward & Kissel on the Wiludi arbitration.	0.30
	SLV	Conference call with Gustavo Miro Quesada, Francisco Paniagua, Cathy Vance, Bill Brandt, Brian Maloney and Catherine LoTempio regarding status of the J. Wiludi arbitration and posture of that litigation.	0.80
	CEV	Telephone call with the Trustee, Steve Victor, Francisco Paniagua, Gustavo Miro Quesada, and Brian Maloney and Catherine LoTempio of Seward & Kissel regarding the Sheriff and claims related thereto.	0.80
	CEV	E-mail to the Trustee regarding the Sheriff.	0.10
02/01/2021	CEV	E-mails with the Trustee, Steve Victor, Brian Maloney, Gustavo Miro Quesada and Francisco Paniagua regarding the Wiludi arbitration.	0.40
	SLV	Telephone call with Brian Maloney regarding the Wiludi arbitration.	0.20
02/02/2021	CEV	Telephone call with Steve Victor regarding multiple case matters, including the Wiludi arbitration, the FTI litigation and settlement and going-forward case management.	0.90
	SLV	Telephone call with Cathy Vance regarding multiple cases including the J. Wiludi arbitration, FTI litigation and settlements, and going forward in case management.	0.90
	SLV	Telephone call with Francisco Paniagua regarding updates on Wiludi and operations in Peru.	0.50
02/06/2021	SLV	Review e-mail from Brian Maloney regarding the J. Wiludi update and litigation.	0.30
02/09/2021	PJO	Telephone conversation with B. Brandt regarding results of recent call with HSBC.	0.10
	CEV	Prepare for (0.20) and attend (2.00) conference call with the Trustee, Steve Victor, Brian Maloney, Catherine LoTempio, Francisco Paniagua, Gustavo Miro Quesada and UK counsel regarding the Wiludi arbitration.	2.20
	CEV	E-mail from Steve Victor regarding the Sheriff and	

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William A. Brandt, Jr. as Chapter 11 Trustee

			HOURS
		other company vessels, and review accompanying information.	0.20
	CEV	Telephone call with Steve Victor in follow up to the conference call regarding the Wiludi arbitration and related matters.	0.40
	SLV	Telephone call with Cathy Vance regarding follow-up conference call regarding the J. Wiludi arbitration and related matters.	0.40
	SLV	Conference call with Brian Maloney, Catherine LoTempio, Bill Brandt, Francisco Paniagua, Gustavo Miro Quesada, Rory MacFarlane and Alex Davidson regarding the J. Wiludi arbitration.	2.00
02/10/2021	SLV	Review e-mail from Bill G. Brandt regarding response to Brian Maloney on the J. Wiludi issue, telephone call with Francisco Paniagua regarding same.	0.30
02/11/2021	CEV	E-mail from Clark Xue regarding the FTI objection to the PAIH compromise motion (0.10); review same (0.40); review PAIH compromise motion and related materials (1.20).	1.70
	CEV	E-mail to Steve Victor regarding the FTI objection to the PAIH compromise motion.	0.10
	WGB	Review of e-mail from Clark Xue, this providing a summary of FTI's recently filed objection to the PAIH settlement motion and a further review in tandem of docket items 2335, 2336, 1753, and 1772, all attached to the e-mail.	2.00
02/15/2021	CEV	E-mails with Lillian Li regarding Hong Kong company information (0.20); review same (0.10).	0.30
	CEV	Telephone call with the Trustee, Steve Victor and U.S. and UK counsel regarding the Wiludi arbitration.	1.00
	CEV	Telephone call with Steve Victor in follow up to the Wiludi conference call.	0.30
	CEV	Telephone call with Steve Victor regarding the supplement to the PAIH settlement motion and related issues.	0.40
	CEV	Review supplement to the PAIH settlement motion originally filed in late 2019 (1.30); review same against original motion and accompanying documents (1.60).	2.90
	CEV	E-mails to the Trustee, Steve Victor, William G. Brandt, Lisa Laukitis and Jamie Tecce regarding the supplement to the PAIH settlement motion.	0.20
	CEV	E-mail from Clark Xue regarding the PAIH settlement motion supplement.	0.10
	CEV	E-mail from Alex Davidson of the Ince firm regarding court decision bearing on the Wiludi arbitration.	0.10
	CEV	E-mail from the Trustee to Francisco Paniagua and me regarding FTI's objection to the PAIH settlement motion.	0.10
	CEV	E-mail from Liz Downing regarding comments to the FTI settlement motion (0.10); review same (0.20).	0.30
	WGB	Review of e-mail from Cathy Vance regarding the supplemental motion to the PAIH settlement, and a review of her detailed comments as to same in conjunction with the motion.	0.80
	WGB	Review of e-mail from Clark Xue, this providing a summary of the recently filed FTI objection to the	

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William A. Brandt, Jr. as Chapter 11 Trustee

			HOURS
		PAIH settlement motion, this in conjunction with a review of the filed motion attached to his e-mail.	0.80
SLV		Telephone call with Cathy Vance regarding the Wiludi conference call update.	0.30
SLV		Telephone call with Cathy Vance regarding supplement to the PAIH settlement motion and related issue.	0.40
SLV		Zoom meeting with Francisco Paniagua, Bill Brandt, Katherine LoTempio, Gustavo Miro Quesada, Alex Davidson, Rory MacFarlane, Brian Maloney, and Cathy Vance regarding the J. Wiludi arbitration.	1.00
02/16/2021	CEV	Continue review and analysis of the supplement to the PAIH settlement motion.	4.60
	CEV	Review court decision bearing on the Wiludi arbitration.	0.40
	WGB	Continue review of FTI's objection to the PAIH settlement motion in conjunction with the supplemental PAIH settlement motion.	1.00
02/17/2021	CEV	Research issues related to the PAIH settlement motion, supplement and transaction documents.	0.70
	CEV	Telephone call with the Trustee in follow up to the call regarding the settlement documents.	0.10
02/18/2021	CEV	Continue analysis of the PAIH settlement motion, supplement and transaction documents.	2.60
02/19/2021	CEV	Continue analysis of the PAIH motion and supplement (2.10); draft memorandum to the Trustee regarding same (2.40).	4.50
	CEV	Telephone call with William G. Brandt regarding the supplement to the PAIH settlement motion and issues to research related thereto.	1.60
	WGB	Telephone call with Cathy Vance regarding supplement to the PAIH settlement and issues to research related thereto.	1.60
	WGB	E-mails with Cathy Vance regarding research and public sources of information which potentially shed light on the mechanics and various components of the PAIH settlement supplemental motion.	0.30
02/21/2021	SLV	Correspondence with Francisco Paniagua and review e-mail from Gustavo Miro Quesada regarding the J. Wiludi arbitration.	0.20
02/22/2021	PJO	Telephone calls with F. Paniagua and S. Victor regarding the impact of the J. Wiludi litigation on the financial reporting of CFGI for the 2020 audit.	0.40
	PJO	Telephone conversation with C. Vance regarding PAIH intercompany balances.	0.10
	CEV	Telephone call with Pat O'Malley regarding intercompany balances (0.10); e-mail to Mr. O'Malley regarding same (0.10).	0.20
	CEV	Review and revise the issues list for the Trustee regarding the supplement to the PAIH settlement motion.	3.30
	CEV	E-mail to the Trustee regarding the PAIH settlement motion issues list.	0.10
	CEV	E-mail to William G. Brandt regarding the PAIH settlement motion issues list.	0.10
	WGB	Review of e-mail memorandum from Cathy Vance	

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William A. Brandt, Jr. as Chapter 11 Trustee

			HOURS
		regarding analysis of PAIH's supplemental settlement motion and a review of this information in conjunction with the filed motion.	2.70
	SLV	Telephone call with Francisco Paniagua and Pat O'Malley regarding the impact of the J. Wiludi litigation on the financial reporting of CFGI for the 2020 audit.	0.40
02/23/2021	PJO	Research files for information available on PAIH intercompany balances and correspondence with C. Vance regarding same.	0.20
	SLV	Telephone call with Brian Maloney regarding litigation issues in the J. Wiludi matter.	0.20
02/24/2021	PJO	Correspondence with counsel regarding legal implications of an unfavorable outcome of the J Wiludi litigation to evaluate accounting implications.	0.10
	CEV	E-mail from Brian Maloney regarding the J. Wiludi arbitration.	0.10
	CEV	E-mail from Liz Downing regarding the PAIH settlement motion (0.10); review analysis previously sent to the Trustee regarding same (0.30); review the FTI Liquidators' objection to the motion (0.30).	0.70
	SLV	Review e-mail from Brian Maloney to Gustavo Miro Quesada regarding thoughts about arbitration and litigation on J. Wiludi.	0.20
02/25/2021	CEV	E-mails with the Trustee regarding the PAIH settlement motion and a call to discuss same.	0.20
	CEV	Prepare for call with the Trustee regarding the PAIH settlement motion.	0.40
	CEV	Telephone call with the Trustee regarding the PAIH settlement motion and related issues.	0.40
02/26/2021	CEV	E-mails with the Trustee and Liz Downing regarding the PAIH settlement motion and a call to discuss same.	0.30
02/28/2021	YSB	Review e-mail from Alex Davidson of Ince Dodd providing the reconciliation of the outstanding invoices; review the outstanding invoices and prior invoices; e-mail comments to Alex Davidson regarding the payment history and balance due.	0.30
03/01/2021	CEV	Prepare for call with the trustee and Skadden regarding the supplement to the PAIH settlement motion.	1.30
	CEV	Telephone call with the trustee, Lisa Laukitis and Liz Downing regarding the PAIH settlement motion.	0.80
	CEV	Telephone call with Steve Victor regarding the supplement to the PAIH settlement motion and other case issues.	0.60
	CEV	E-mail from Brian Maloney regarding updates and issues related to the Wiludi arbitration.	0.10
	SLV	Telephone call and e-mail with Brian Maloney regarding the J. Wiludi UK status update.	0.30
	SLV	Telephone call with Cathy Vance regarding the supplement to the PAIH settlement motion and other case issues.	0.60

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William A. Brandt, Jr. as Chapter 11 Trustee

			HOURS
03/04/2021	CEV	E-mails with the trustee and Brian Maloney regarding the Wiludi arbitration.	0.20
	SLV	E-mail with Brian Maloney regarding the J. Wiludi arbitration in the UK, forward question to Bill Brandt.	0.10
03/08/2021	SLV	Telephone call with Francisco Paniagua regarding status of operations and the Wiludi litigation.	0.70
03/09/2021	WGB	Review of e-mail from Clark Xue, this summarizing the recent filing by FTI for the supplemental objection to the PAIH settlement motion and providing a copy of the filing.	0.20
	WGB	Review of FTI's supplemental objection to the PAIH settlement motion.	0.40
	CEV	E-mail from Clark Xue regarding the supplemental objection to the PAIH settlement motion filed by the FTI liquidators (0.10); review same (0.40); review initial objection (0.10).	0.60
04/01/2021	CEV	E-mails with Liz Downing regarding director removal issues (0.10); review accompanying materials (0.10).	0.20
04/05/2021	CEV	E-mail from Jamie Tecce regarding the draft HSBC mediation statement (0.10); review same (0.40).	0.50
04/06/2021	PJO	Telephone call with B. Brandt regarding requesting updated information on amounts allegedly owing to HSBC.	0.10
	PJO	Review of files for information of amounts allegedly owing to HSBC and forward to B. Brandt.	0.30
	CEV	E-mails with Liz Downing, Jamie Tecce and Lillian Li regarding the HSBC mediation statement.	0.50
	CEV	Begin preparing comments to the draft HSBC mediation statement (0.70); e-mails with Jamie Tecce regarding same (0.20).	0.90
	CEV	E-mail from Steve Victor regarding the Sheriff demand letter (0.10); review same (0.10).	0.20
	CEV	Review e-mail from the trustee to counsel in the Wiludi arbitration regarding the Sheriff purchase price demand.	0.10
	SLV	Telephone call and e-mails with Francisco Paniagua regarding demand letter sent to Peru from Oleg Sizov.	0.30
	SLV	Telephone call with Francisco Paniagua regarding the Oleg Sizov demand letter and research.	0.30
04/07/2021	CEV	Review and comment on the HSBC mediation statement.	2.60
	CEV	E-mails with the trustee regarding the HSBC mediation statement.	0.10
	CEV	E-mail from Liz Downing regarding Skadden comments to the HSBC mediation statement.	0.10
	CEV	E-mail to Jordan Harap, with copies to the trustee, Jamie Tecce, Lisa Laukitis, Liz Downing and Lillian Li, forwarding the revised mediation statement.	0.10
04/08/2021	CEV	E-mail from Francisco Paniagua regarding the Sheriff demand and review accompanying materials.	0.10
	CEV	Review e-mails from Steve Victor and Brian Maloney regarding the Sheriff demand letter.	0.20
	CEV	E-mail from Steve Victor regarding a call to discuss	

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William A. Brandt, Jr. as Chapter 11 Trustee

		HOURS
	the Wiludi arbitration.	0.10
CEV	Review the Skadden comments to the HSBC mediation statement (0.50); review e-mails from Liz Downing and Jamie Tecce regarding same (0.20).	0.70
CEV	E-mail to Liz Downing, Jamie Tecce and the trustee regarding revising the HSBC mediation statement (0.10); review reply from Ms. Downing (0.10).	0.20
CEV	E-mails from Jamie Tecce and Liz Downing regarding the further revised HSBC mediation statement.	0.20
CEV	Review e-mail from Jordan Harap forwarding to Judge Lane the trustee's mediation statement (0.10); e-mails from Mr. Harap regarding scheduled mediation sessions (0.10).	0.20
SLV	Telephone calls with Francisco Paniagua (3) regarding litigation, J. Wiludi, and sales effort.	0.50
SLV	Telephone call with Cathy Vance regarding the J. Wiludi litigation.	0.20
SLV	Telephone call with Francisco Paniagua regarding J. Wiludi issues.	0.50
SLV	Review information provide background for Francisco Paniagua and review correspondence and records regarding arbitration.	2.00
SLV	Telephone call with Francisco Paniagua regarding impact of COVID on operations and research same.	0.50
SLV	Review correspondence from Francisco Paniagua with draft documents and responses to Oleg Sizov's letter, forward same to Bill Brandt and Brian Maloney for discussion and review.	0.60
SLV	Telephone call with Francisco Paniagua regarding the COVID impact in Peru.	0.20
SLV	Research files for Oleg Sizov records and contacts for the J. Wiludi litigation.	0.30
04/09/2021	CEV Review the HSBC mediation materials forwarded to Judge Lane.	0.30
	CEV E-mail from Brian Maloney regarding the Sheriff demand letter and response to same (0.20); review accompanying draft (0.10).	0.30
	CEV E-mails with Steve Victor and Brian Maloney regarding the Sheriff demand letter and a call to discuss same.	0.20
	CEV E-mails from the trustee regarding the Sheriff demand letter and response to same (0.20); review accompanying drafts (0.20).	0.40
	CEV E-mail from Steve Victor to the trustee, Brian Maloney, UK counsel, Francisco Paniagua, Gustavo Miro Quesada and me regarding the Sheriff demand letter and response to same.	0.10
	CEV Review e-mail from Steve Victor to Lisa Laukitis and Liz Downing regarding the Sheriff demand letter and response to same.	0.10
	CEV Telephone call with the trustee, Steve Victor, Francisco Paniagua and Gustavo Miro Quesada regarding the Sheriff.	0.50
	SLV Zoom meeting with Francisco Paniagua, Gustavo Miro Quesada, Cathy Vance, and Bill Brandt regarding the J. Wiludi arbitration.	0.50
	SLV Telephone calls with Francisco Paniagua (2) regarding follow up to calls on arbitration.	0.50
	SLV Telephone call with Brian Maloney regarding update and preparation for next week's call with UK	

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William A. Brandt, Jr. as Chapter 11 Trustee

			HOURS
		counsel.	0.30
	SLV	Review e-mails from Bill Brandt regarding his update to the draft letter and response to Oleg Sizov, forward same to Francisco Paniagua and Brian Maloney.	0.40
	SLV	Review e-mails from Brian Maloney regarding initial thoughts on response to Oleg Sizov, forward same to Francisco Paniagua and Bill Brandt and plan for a call next week.	0.40
04/12/2021	CEV	Conference call with the trustee, Steve Victor, Francisco Paniagua, Gustavo Miro Quesada and the trustee's counsel regarding the Wiludi arbitration and related matters.	0.80
	CEV	Prepare for the HSBC mediation.	3.30
	SLV	Conference call with Seward & Kissel, Ince, Bill Brandt, Cathy Vance, Francisco Paniagua and Gustavo Miro Quesada regarding the J. Wiludi arbitration and litigation.	0.80
04/13/2021	CEV	Attend the HSBC mediation session (partial).	2.90
	CEV	E-mails with the trustee regarding the HSBC mediation and related matters.	0.20
	CEV	E-mail from Liz Downing regarding the Club Loan and the HSBC mediation.	0.10
	CEV	E-mails from James Tecce and Elliot Moskowitz regarding the next HSBC mediation session.	0.30
04/14/2021	CEV	Telephone call to (0.10) and messages with (0.20) Jordan Harap regarding access to the mediation session.	0.30
	CEV	Attend the HSBC mediation session.	2.60
	CEV	E-mails with Liz Downing regarding the HSBC mediation.	0.20
04/15/2021	CEV	Telephone call with Liz Downing regarding the HSBC mediation (0.40); research information related to same (0.40); e-mail to Ms. Downing regarding same (0.20).	1.00
	CEV	Attend HSBC mediation session.	0.50
	CEV	E-mails with the trustee, Jamie Tecce and Liz Downing regarding the HSBC mediation.	0.40
	CEV	Review information received from Liz Downing regarding the HSBC mediation.	0.10
04/16/2021	CEV	Review e-mails from Jamie Tecce and Elliot Moskowitz regarding the HSBC mediation.	0.20
	SLV	Telephone calls and e-mails with Francisco Paniagua regarding status of the Morskoy Veter arbitration.	0.30
04/19/2021	CEV	Attend the HSBC mediation sessions.	1.40
	CEV	E-mails with the trustee and Jordan Harap regarding the HSBC mediation session.	0.20
	CEV	E-mails with Jordan Harap regarding the HSBC mediation session.	0.20
	CEV	E-mails with the trustee regarding the HSBC mediation.	0.20
	CEV	E-mails from Judge Lane regarding the HSBC mediation.	0.20
	CEV	E-mails from Caitlyn O'Connor, Judge Lane's clerk, and Elliot Moskowitz regarding the next HSBC	

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William A. Brandt, Jr. as Chapter 11 Trustee

			HOURS
		mediation session.	0.20
04/20/2021	CEV	Review e-mails from Don Berenstein, counsel to HSBC, the trustee and Jamie Tecce regarding the HSBC mediation.	0.30
	CEV	E-mails with the trustee and Jordan Harap regarding the HSBC mediation session.	0.30
	CEV	E-mails with the trustee regarding the HSBC mediation.	0.30
	CEV	Attend HSBC mediation (partial attendance).	0.60
	CEV	E-mails from Judge Lane and the trustee regarding the HSBC mediation.	0.50
	CEV	E-mails with Liz Downing regarding the HSBC mediation.	0.30
	CEV	Review files for the CFGI/QE engagement letter related to the Hong Kong litigation (0.10); forward same to Liz Downing (0.10).	0.20
	CEV	E-mail from Liz Downing to the trustee regarding the draft of the global settlement (0.10); review same (0.60).	0.70
	PJO	Telephone conversation with E. Downing regarding status of the HSBC mediation.	0.20
04/21/2021	CEV	E-mails from the trustee and Jamie Tecce regarding HSBC's discussions with certain creditors.	0.40
	CEV	E-mail from Rory Macfarlane to the trustee, his local counsel, Steve Victor and me regarding the Wiludi arbitration.	0.10
	CEV	E-mails with Steve Victor and Liz Downing regarding information about certain Pacific Andes entities and Oleg Sizov's relationship to same.	0.40
	CEV	Research information regarding Oleg Sizov's connection to certain Pacific Andes entities.	0.30
	CEV	E-mails with Steve Victor and Francisco Paniagua regarding information about certain Pacific Andes entities and Oleg Sizov's relationship to same.	0.10
	CEV	E-mails from Francisco Paniagua regarding latest demands received from Oleg Sizov (0.20); and accompanying materials (0.10).	0.30
	CEV	E-mails from Steve Victor regarding latest demands received from Oleg Sizov.	0.20
	SLV	Review e-mail from Rory MacFarlane regarding results of the Russian asset search on Baltiisky Briz.	0.30
	SLV	Review e-mail from Liz Downing regarding the Oleg Sizov demand letter and research into Sizov.	0.40
	SLV	Telephone calls and e-mails with Francisco Paniagua regarding the J. Wiludi and Oleg Sizov arbitration.	0.80
	SLV	Review e-mails from Francisco Paniagua and prepare transmittals to Seward & Kissel regarding correspondence sent by Oleg Sizov with demands.	0.50
	SLV	Telephone call with Brian Maloney regarding the Wiludi arbitration.	0.20
	SLV	Telephone call with Francisco Paniagua regarding follow up with Seward & Kissel.	0.30
04/22/2021	CEV	E-mails with Liz Downing regarding the status of the HSBC mediation.	0.30
	CEV	Review e-mail from Jamie Tecce to Judge Lane regarding the HSBC mediation.	0.10
	CEV	E-mail from Rory Macfarlane of the Ince firm regarding the latest Sheriff demand letter.	0.10

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William A. Brandt, Jr. as Chapter 11 Trustee

			HOURS
	CEV	E-mail from Steve Victor in reply to Rory Macfarlane's e-mail regarding the latest Sheriff demand letter.	0.10
04/23/2021	CEV	E-mails with the trustee regarding the Compliance invoice and data archiving.	0.20
05/04/2021	SLV	Review e-mails from Rory MacFarlane regarding status of the UK arbitration.	0.20
05/05/2021	CEV	E-mail from Rory MacFarlane regarding the Wiludi arbitration.	0.10
05/06/2021	CEV	E-mails from the Trustee, Alex Davidson, Rory MacFarlane and Catherine LoTempio regarding the Wiludi arbitration.	0.80
	SLV	Review e-mails from Rory MacFarlane regarding arbitration issues.	0.20
	SLV	Review e-mail from Bill Brandt in response to Rory MacFarlane regarding the UK arbitration.	0.20
	SLV	Telephone call with Francisco Paniagua and Catherine LoTempio regarding the UK arbitration.	0.60
05/07/2021	CEV	Review e-mail from Rory MacFarlane to Catherine LoTempio regarding the Wiludi arbitration.	0.10
	SLV	Review e-mails between Rory MacFarlane and Catherine LoTempio regarding the UK arbitration.	0.10
05/11/2021	PJO	Correspondence with E. Downing and B. Brandt regarding treatment of the HSBC claims in the creditors' proposed plan of reorganization.	0.20
05/12/2021	PJO	Conference call with B. Brandt and S. Victor regarding recent revelation that J.T. Ng signed a guarantee of the Morskoy Veter obligation and the potential impact on the Ng settlement and the creditors' plan of reorganization.	0.30
	CEV	E-mail from Alex Davidson of the Ince firm regarding the Wiludi arbitration.	0.10
	SLV	Telephone calls with Bill Brandt and Pat O'Malley regarding open issues with the settlement with the Ngs.	0.30
	SLV	Review e-mail from Alex Davidson regarding Tribunal request and arbitration.	0.20
05/13/2021	PJO	Telephone conversation with E. Downing regarding recently discovered possible guarantee of the Morskoy Veter obligation and implications on the Ng settlement and corporate governance.	0.20
	CEV	E-mail from Rory Macfarlane regarding the arbitrator's ruling on the stay application in the Wiludi matter (0.10); review same (0.10).	0.20
	CEV	E-mails with Steve Victor regarding the Wiludi arbitration.	0.20
	CEV	Telephone call with Steve Victor regarding issues related to the Sheriff and the Wiludi arbitration.	0.20
	SLV	E-mails with Cathy Vance regarding the Sheriff and Tribunal rulings and timing.	0.20
05/14/2021	CEV	Review e-mail from the Trustee to Rory Macfarlane regarding the Wiludi arbitration.	0.10

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William A. Brandt, Jr. as Chapter 11 Trustee

			HOURS
	SLV	Review e-mail and telephone calls with Brian Maloney and Francisco Paniagua regarding the Wiludi arbitration.	0.50
	SLV	Telephone call with Francisco Paniagua regarding open issues and operations.	0.50
05/17/2021	PJO	Research information on O. Sizov and correspond with E. Downing and C. Vance regarding same.	0.20
	CEV	E-mails with Rory Macfarlane, with copy to Steve Victor and Brian Maloney, regarding information relating to information related to subsidiary director issues.	0.30
05/18/2021	SLV	Telephone call with Francisco Paniagua regarding the Wiludi arbitration.	0.20
	SLV	Review e-mail from Rory MacFarlane and telephone call with Rory, Brian Maloney and Francisco Paniagua regarding Morskoy Veter's change in counsel.	0.20
05/19/2021	PJO	Telephone call with E. Downing regarding further information on the Morskoy Veter obligation and possible impact on replacement of the officers and directors.	0.20
	CEV	Review e-mails from the Trustee and his counsel in the Wiludi arbitration regarding the emergency motions related to removal of directors.	0.50
	CEV	Review attachments to the Trustee's e-mail to counsel in the Wiludi arbitration regarding the emergency motions related to removal of directors.	0.10
05/20/2021	CEV	Review e-mails from the Trustee and Rory Macfarlane and Alex Davidson of the Ince firm regarding the Wiludi arbitration.	0.40
05/21/2021	CEV	Review e-mails from the Trustee and Rory Macfarlane and Alex Davidson regarding the Wiludi arbitration (0.20); review accompanying materials (0.10).	0.30
	SLV	Review e-mail from Rory McFarlane responding to Bill Brandt regarding the UK arbitration.	0.20
05/22/2021	SLV	Review e-mail from Rory McFarlane to Bill Brandt regarding further investigation into Morskoy Veter and the successor.	0.10
05/26/2021	YSB	Review e-mail from Timothy Rios providing the invoice for April 2021 fees and expenses relative to the Pacific Andes Enterprises litigation; review the invoice; forward the invoice to Bill Brandt for review and approval; update the professional fee schedule as needed.	0.20
	CEV	Review e-mail from Steve Victor to counsel in the Wiludi arbitration regarding the hearing on the Trustee's director removal motion (0.10) and reply from Rory Macfarlane (0.10).	0.20
	SLV	Telephone call with Bill Brandt regarding issues and status of the Wiludi arbitration.	0.30
05/28/2021	CEV	E-mails with Randall Morrison and Bill Gyves regarding the disposition of the CFGI litigation data.	0.10
	SLV	Telephone call with Bill Brandt and later e-mails to	

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William A. Brandt, Jr. as Chapter 11 Trustee

			HOURS		
		Seward & Kissel and Ince regarding status of case, confirmation hearing and possible ramifications for the J. Wiludi arbitration.	0.30		
06/01/2021	CEV	Review e-mail from Norwegian counsel regarding removal of certain directors.	0.10		
	CEV	Review e-mails from Rory Macfarlane and Gustavo Miro Quesada regarding the Wiludi arbitration.	0.20		
	SLV	Telephone call and e-mail with Gustavo Miro Quesada and later telephone call and e-mail with Rory Macfarlane regarding the UK arbitration on Morskoy Veter and recent issues with the Ngs and Oleg Sizov.	0.40		
06/02/2021	CEV	E-mails with Compliance regarding archived litigation data.	0.20		
	CEV	E-mails with Lisa Laukitis regarding archived litigation data.	0.20		
	CEV	E-mails with Bethany Davies regarding archived litigation data.	0.30		
	CEV	Review e-mails from Brian Maloney, Rory Macfarlane and Alex Davidson regarding the Wiludi arbitration next steps and the alleged guarantee of the Sheriff debt.	0.30		
	CEV	Review e-mail from Gustavo Miro Quesada to Rory Macfarlane regarding the Wiludi arbitration.	0.10		
	SLV	Review e-mail from Rory Macfarlane regarding update on the arbitration and questions raised by the rest of the team.	0.20		
	SLV	Review e-mail from Francisco Paniagua and separate e-mail from Rory Macfarlane and Gustavo Miro Quesada regarding the UK arbitration.	0.20		
06/03/2021	CEV	Review e-mail from Rory Macfarlane to Gustavo Miro Quesada regarding the Wiludi arbitration.	0.10		
	CEV	E-mail from Rory Macfarlane regarding the Wiludi arbitration draft witness statements.	0.10		
06/04/2021	SLV	Telephone call with Francisco Paniagua regarding the CFGI indemnity claim and arbitration in the UK.	0.20		
06/07/2021	CEV	E-mail to William G. Brandt regarding an additional drive of the archived litigation data.	0.10		
	CEV	E-mails with the trustee regarding the recently filed documents in the Hong Kong litigation.	0.20		
	CEV	Review documents recently filed in the Hong Kong litigation forwarded by the trustee.	0.40		
06/08/2021	CEV	Review the draft witness statements in the Wiludi arbitration.	0.30		
06/09/2021	WGB	E-mail exchange with Cathy Vance regarding the shipping and access information regarding the litigation data archive.	0.10		
		Litigation Support	168.40	77,459.00	
		FOR THE FOREGOING PROFESSIONAL SERVICES RENDERED:	168.40	77,459.00	

RECAPITULATION

<u>CONSULTANT</u>	<u>HOURS</u>	<u>HOURLY RATE</u>	<u>TOTAL</u>
S. L. Victor	9.90	\$650.00	\$6,435.00

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William A. Brandt, Jr. as Chapter 11 Trustee

<u>CONSULTANT</u>	<u>HOURS</u>	<u>HOURLY RATE</u>	<u>TOTAL</u>
S. L. Victor	27.50	675.00	18,562.50
P. J. O'Malley	3.00	720.00	2,160.00
W. G. Brandt	6.00	295.00	1,770.00
W. G. Brandt	9.80	310.00	3,038.00
W. G. Brandt	0.10	325.00	32.50
Y. S. Bogen	0.50	565.00	282.50
C. E. Vance	38.50	395.00	15,207.50
C. E. Vance	73.10	410.00	29,971.00

TOTAL CURRENT WORK	77,459.00
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BALANCE DUE	<u>\$77,459.00</u>
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EXHIBIT C-8

MONTHLY BANKRUPTCY REPORTS/
SEMI-ANNUAL REPORTS

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09/13/2021

William A. Brandt, Jr. as Chapter 11 Trustee

			HOURS
11/06/2020	YSB	Review the September 2020 monthly operating report; e-mail the operating report to Bill Brandt for review and approval; forward the draft operating report to Clark Xue and Ebba Gebisa in order to send to Weil Gotshal.	0.50
	YSB	Obtain the approval from Bill Brandt for the monthly operating report; compile the report and e-mail same to Clark Xue and Ebba Gebisa for filing; respond accordingly to Bill Brandt; review e-mail from Clark Xue regarding filing the report.	0.30
11/08/2020	YSB	Obtain the approval from Bill Brandt for the monthly operating report; compile the report and e-mail same to Clark Xue and Ebba Gebisa for filing; respond accordingly to Bill Brandt; review e-mail from Clark Xue regarding filing the report.	0.30
11/16/2020	CEV	E-mails with Yale Bogen regarding status of the monthly operating reports and U.S. Trustee's fees.	0.20
	YSB	Review and respond to e-mail from Cathy Vance regarding the status of the U.S. Trustee's fees and monthly operating reports.	0.10
11/18/2020	GB	Prepare the monthly operating report for October 2020.	2.80
11/19/2020	GB	Prepare the monthly operating report for October 2020.	1.10
11/30/2020	GB	Prepare the monthly operating report for October 2020.	3.30
	GB	Continue to prepare the monthly operating report for October 2020.	2.10
12/01/2020	GB	Prepare the monthly operating report for October 2020.	3.30
	GB	Video conference with Tom Frey regarding preparation of the monthly operating report for October 2020.	0.70
	TJF	Video call with Gabriela Brenner regarding the monthly operating report.	0.70
12/02/2020	GB	Prepare the monthly operating report for October 2020.	1.10
	TJF	Review CFG IC balances and explain to Gabriela Brenner where the possible variance is derived from.	1.00
12/03/2020	GB	Prepare the monthly operating report for October 2020.	0.30
	TJF	Review CFG MOR and analyze to identify CFGI balance sheet variance.	0.70
12/04/2020	YSB	Review the October 2020 monthly operating report and	

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William A. Brandt, Jr. as Chapter 11 Trustee

			HOURS
		supporting schedules from Gabria Brenner; e-mail to Gabria Brenner regarding the intercompany accounts; review follow-up e-mail from Tom Frey regarding the intercompany accounts.	0.60
YSB		Complete the review of the October 2020 monthly operating report; compile the report; e-mail the final report to Clark Xue and Ebba Gebisa to forward to Weil Gotshal; e-mail the final report and comments to Bill Brandt for review and approval.	0.40
YSB		Telephone call with Bill Brandt to discuss the October 2020 monthly operating report.	0.20
12/07/2020	CEV	E-mail from Lisa Laukitis regarding the Skadden budget and staffing plan, and review of same.	0.10
	YSB	Compile the final, approved monthly operating report for October 2020; e-mail the final report to Clark Xue for filing and review follow-up response from Clark Xue.	0.20
12/10/2020	TJF	E-mail Yale Bogen explaining the issues with the CFGI monthly operating report as compared to the CFGI financials received from Kenneth Tong.	0.60
	GB	Review financials for the October 2020 monthly operating report.	0.50
	GB	Prepare recompilation between the financials and monthly operating report for CFG Peru.	0.30
12/14/2020	CEV	E-mails with the Trustee and Liz Downing regarding the U.S. Trustee's comments on the Trustee's application for expense reimbursement (0.30); review expense information (0.10).	0.40
12/16/2020	GB	Review CFG Peru updated financials and compare to the October 2020 monthly operating report.	0.20
12/17/2020	YSB	Review and respond to e-mail from Cathy Vance regarding the status of the U.S. Trustee fees.	0.10
12/18/2020	GB	Review the CFG Peru financials for January and compare to the monthly operating report.	0.80
	GB	Prepare an updated monthly operating report for October 2020.	0.30
	TJF	Review of the CFGI financial statement variances to the monthly operating report and send e-mail to Gabria Brenner to try to resolve.	1.20
12/21/2020	TJF	Review the CFG monthly operating report variance analysis received from Gabria Brenner and make adjustments to review with Pat O'Malley.	0.70
	TJF	Discussion with Pat O'Malley regarding the CFGI monthly operating report superpriority loan variances.	0.20
	TJF	Review, investigate, and reconcile CFGI financials to the October 2020 monthly operating report.	2.50
	PJO	Research nature of account balances at CFG Peru Investments and related correspondence with T. Frey.	0.20
12/23/2020	TJF	Complete Pat O'Malley's CFGI monthly operating report reconciliation spreadsheet with CFGI balance sheet figures from November 2016 to November 2020.	1.10

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William A. Brandt, Jr. as Chapter 11 Trustee

			HOURS
12/24/2020	TJF	Review the CFG monthly operating report variance analysis compiled and sent to Pat O'Malley.	0.50
12/26/2020	YSB	Review e-mail from Tom Frey regarding the CFG Hong Kong financial statements and the monthly operating reports; review files for the changes made; e-mail comments to Tom Frey and Gabriela Brenner regarding the differences.	1.20
	PJO	Correspondence with Y. Bogen regarding reconciliation of the CFG Peru Investments Pte financial statements to the monthly operating reports.	0.10
12/28/2020	TJF	Telephone call with Yale Bogen regarding the CFG monthly operating report variances.	0.20
	TJF	Review Yale Bogen's e-mail on the monthly operating report variances and e-mail Gabriela Brenner to split the balance sheet.	0.50
	TJF	Teams call with Yale Bogen to discuss the variance analysis for the Hong Kong books as compared to the monthly operating report.	0.40
	TJF	Reconcile the CFG monthly operating report per Yale Bogen's instructions.	1.50
	GB	Review balance sheet variance for CFG Peru compared to the monthly operating report for October 2020.	0.50
	YSB	Telephone call with Tom Frey regarding the CFG monthly operating report variances.	0.20
	YSB	Teams call with Tom Frey to discuss the variance analysis for the Hong Kong books as compared to the monthly operating report.	0.40
12/29/2020	TJF	Update Yale Bogen's monthly operating report reconciliation in preparation for updates to the November 2020 monthly operating report.	1.00
	TJF	Update the CFG monthly operating report reconciliation and send to Pat O'Malley to request Kenneth Tong to make additional changes for December 2020.	0.60
	TJF	Telephone call with Yale Bogen to discuss the monthly operating report reconciliation.	0.10
	GB	Prepare the monthly operating report for November 2020.	2.80
	YSB	Telephone call with Tom Frey to discuss the monthly operating report reconciliation.	0.10
12/30/2020	YSB	Review e-mail from Tom Frey to Pat O'Malley regarding the reconciliation of the monthly operating report.	0.10
01/05/2021	GB	Prepare the monthly operating report for November 2020.	2.60
01/07/2021	GB	Prepare the monthly operating report for November 2020.	1.00
01/08/2021	GB	Prepare the monthly operating report for November 2020.	1.00
	GB	Prepare the monthly operating report for December 2020.	1.00
	GB	Prepare the monthly operating report for November 2020.	1.00

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William A. Brandt, Jr. as Chapter 11 Trustee

			HOURS
01/09/2021	YSB	Review e-mail from Pat O'Malley regarding the cash reconciliation for the monthly operating report; review files and provide additional input to Pat O'Malley.	0.40
01/10/2021	YSB	Review the November 2020 monthly operating report from Gabria Brenner; e-mail comments to Gabria Brenner requesting her review and update.	0.50
01/11/2021	GB	Prepare the monthly operating report for November 2020.	0.40
	YSB	Review the updated November 2020 monthly operating report from Gabria Brenner; e-mail to Gabria Brenner requesting that she reformat the report given the errors I am getting.	0.10
01/12/2021	GB	Prepare the monthly operating report for November 2020.	0.30
	YSB	Further review of the November 2020 monthly operating report and e-mail to Gabria Brenner regarding the additional changes needed.	0.30
	YSB	Finalize review of the November 2020 monthly operating report; e-mail the report to Bill Brandt for review and approval; e-mail the report to Clark Xue in order to send to Weil Gotshal for review.	0.40
01/13/2021	YSB	Obtain the signature page for the November 2020 monthly operating report from Bill Brandt; compile the final report and e-mail same to Clark Xue,	0.20
01/19/2021	CEV	E-mails with Liz Downing, the Trustee and Steve Victor regarding the U.S. Trustee's inquiry regarding the DSI fee application (0.30); review the fee application regarding same (0.10).	0.40
	PJO	Summarize the cash balances per entity per the November 2020 monthly operating report.	0.20
	YSB	Review e-mail from Victor Abriano requesting the year-end bank balances and bonding; e-mail the information as requested.	0.10
	GB	Prepare the monthly operating report for December 2020.	0.30
01/20/2021	TJF	Review disbursements from QuickBooks and categorize and reconcile variances to the monthly operating report disbursements listing.	1.00
	GB	Prepare the monthly operating report for December 2020.	0.90
01/22/2021	GB	Prepare the monthly operating report for December 2020.	1.10
	GB	Prepare monthly operating report for January 2021.	0.30
01/25/2021	GB	Prepare the monthly operating report for December 2020.	0.20
	YSB	Calculate the U.S. Trustee's fees for Q4 2020 and e-mail to Chris DePaul requesting the check.	0.10
01/29/2021	GB	Prepare intercompany loans worksheet.	0.60
02/02/2021	GB	Prepare the monthly operating report for December	

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William A. Brandt, Jr. as Chapter 11 Trustee

			HOURS
		2020.	2.30
02/03/2021	YSB	Review e-mail from Tom Frey regarding the time deposits reported in the monthly operating report.	0.10
	GB	Prepare the monthly operating report for December 2020.	0.90
	TJF	Review the CFG December 2020 monthly operating report and send comments to Gabriela Brenner.	1.50
02/12/2021	GB	Prepare the monthly operating report for January 2021.	0.60
	YSB	Review the December 2020 monthly operating report; e-mail the report to Clark Xue to provide to Weil Gotshal; e-mail the report to Bill Brandt for review and approval.	0.50
	YSB	Obtain the approval for the December 2020 monthly operating report from Bill Brandt; compile the final report and e-mail same to Clark Xue for filing.	0.10
02/15/2021	GB	Prepare the monthly operating report for January 2021.	0.30
	WGB	Review of e-mail from Nick Hagen, this circulating the latest filed monthly operating report for December 2020.	0.10
02/19/2021	GB	Prepare the monthly operating report for January 2021.	0.30
	GB	Prepare the monthly operating report for January 2021.	1.90
02/23/2021	GB	Prepare the monthly operating report for January 2021.	0.50
03/02/2021	GB	Prepare monthly operating report for January 2021.	1.90
03/03/2021	YSB	E-mails with Tom Frey regarding the status of the January 2021 monthly operating report.	0.10
	TJF	Review January 2021 monthly operating report and recommend changes to Gabriela Brenner for update for submission.	1.20
	GB	Prepare the monthly operating report for January 2021.	0.60
03/09/2021	YSB	Review the January 2021 monthly operating report; update the report as needed and forward the report to Bill Brandt for review and approval and to Clark Xue to provide to Weil Gotshal for their review.	0.50
	YSB	Obtain the approved January 2021 monthly operating report from Bill Brandt; compile the final report and e-mail same to Clark Xue for filing.	0.10
03/10/2021	YSB	Review the filed monthly operating report for January 2021.	0.10
03/20/2021	YSB	Review the treasury reports for February 2021 as sent by Jesika Melendez.	0.20
04/01/2021	GB	Prepare the monthly operating report for February 2021.	1.80
04/06/2021	GB	Prepare the monthly operating report for February	

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William A. Brandt, Jr. as Chapter 11 Trustee

			HOURS
		2021.	0.80
	CEV	E-mails with Yale Bogen regarding filing status of the monthly operating report.	0.20
04/07/2021	GB	Prepare the monthly operating report for February 2021.	0.30
	YSB	Review the February 2021 financial statements for the Peru entities as sent by Juan Carlos Villafuerte.	0.30
	CEV	E-mails with Yale Bogen regarding the next monthly operating report to be filed.	0.20
04/08/2021	GB	Prepare the monthly operating report for February 2021.	2.20
	TJF	Review the monthly operating report and intercompany balances received from Gabriela Brenner, and provide feedback and corrections to be made.	0.80
04/09/2021	GB	Prepare the monthly operating report for February 2021.	0.10
04/15/2021	GB	Prepare the monthly operating report for February 2021.	0.10
	YSB	Review the February 2021 operating report and provide comments to Gabriela Brenner; e-mail the report and comments to Bill Brandt for review and approval; e-mail the report to Liz Downing and Clark Xue for reporting to Weil Gotshal.	0.70
	YSB	Review e-mail from Victor Abriano requesting the quarter end bank statements; download and review the statements; e-mail the bank statements and comments to Victor Abriano.	0.20
	YSB	Obtain the approved monthly operating report from Bill Brandt; compile the final report and e-mail same to Liz Downing for filing.	0.10
04/16/2021	YSB	Review e-mail from Gabriela Brenner regarding the possible cause of cash difference in the monthly operating report and review the analysis she prepared; respond accordingly to Gabriela Brenner with respect to both the cash reporting and using the reviewed operating report forms.	0.20
04/26/2021	GB	Prepare the monthly operating report for March 2021.	0.10
04/28/2021	GB	Prepare the monthly operating report for March 2021.	1.30
04/29/2021	GB	Prepare the monthly operating report for March 2021.	0.70
04/30/2021	GB	Prepare the monthly operating report for March 2021.	3.70
	YSB	Review e-mails from Juan Carlos Villafuerte providing the March 2021 bank reconciliations and financial statements and review the attached documents; forward the document to Gabriela Brenner.	0.20
05/03/2021	YSB	Review the Copeinca bank statement and e-mail same to Jesika Melendez.	0.10
	TJF	Review the monthly operating report and send follow-up questions to Gabriela Brenner to review.	0.60
05/04/2021	GB	Prepare monthly operating report for March 2021.	0.70

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William A. Brandt, Jr. as Chapter 11 Trustee

			HOURS
	TJF	Review the monthly operating report and follow up with CFG regarding retained earning change from February 2021 to March 2021.	0.30
05/05/2021	GB	Prepare the monthly operating report for March 2021.	1.90
	YSB	Review e-mail from Tom Frey providing comments as to the March 2021 monthly operating report.	0.10
	YSB	Teams call with Tom Frey to discuss the March 2021 monthly operating report.	0.30
	TJF	Teams call with Yale Bogen regarding the March 2021 monthly operating report.	0.30
05/07/2021	GB	Prepare monthly operating report for March 2021.	0.20
	YSB	Obtain the SFR statement for April 2021 from Chris DePaul; e-mail to Chris DePaul requesting the other statements; forward the SFR statement and comments to Jesika Melendez; e-mails with Dinah Deloria regarding the additional bank statements.	0.10
05/10/2021	GB	Prepare the monthly operating report for March 2021.	0.90
	TJF	Review Gabria Brenner's monthly variance analysis for COPEINCA cash activity versus bank reconciliation balances and provide update to Yale Bogen.	0.60
	TJF	Review the China Fishery docket and prior monthly operating report to better understand how the new U.S. Trustee's monthly operating report will affect next month's monthly operating report.	0.60
	YSB	E-mail to Tom Frey and Gabria Brenner requesting a status on the monthly operating report and inquire about meeting to discuss the new report template; review replies from Tom Frey and Gabria Brenner.	0.10
05/12/2021	CEV	E-mails with Pat O'Malley and Yale Bogen regarding the monthly operating report data.	0.20
05/13/2021	GB	Prepare the monthly operating report for March 2021.	0.60
	YSB	Review the March 2021 monthly operating report and subsidiary schedules; e-mail comments to Gabria Brenner for her review.	0.50
	YSB	Follow-up e-mails with Gabria Brenner regarding the monthly operating report; review the documentation from Juan Carlos Villafuerte and supporting information from Gabria Brenner for the variances and e-mails with Gabria Brenner regarding the changes needed.	0.60
05/14/2021	GB	Prepare the monthly operating report for March 2021.	0.60
	GB	Video conference with Yale Bogen to review the monthly operating report for March 2021.	0.40
	YSB	Review comments from Gabria Brenner regarding the monthly operating report; review the additional detail from her and provide comments.	0.30
	YSB	Teams call with Gabria Brenner to review the monthly operating report.	0.40
	YSB	Update the monthly operating report and compile final report; forward the final report to Liz Downing and Clark Xue to send to Weil Gotshal; e-mail the report to Bill Brandt for review and comments.	0.30

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William A. Brandt, Jr. as Chapter 11 Trustee

			HOURS
05/17/2021	YSB	Review e-mail from Gabriela Brenner regarding her review of the updated monthly operating report, review the report and provide comments; obtain the approved operating report from Bill Brandt; compile the final report and e-mail the report to Clark Xue and Liz Downing for filing.	0.40
	TJF	Teams meeting with Gabriela Brenner and Yale Bogen regarding CFG's updated monthly operating reporting requirements.	0.40
	GB	Prepare the monthly operating report for April 2021.	2.50
	GB	Video conference with Yale Bogen and Tom Frey regarding new Chapter 11 monthly operating report format.	0.40
05/18/2021	GB	Prepare the monthly operating report for April 2021.	0.20
05/21/2021	TJF	Review Gabriela Brenner's update to the monthly operating report to consolidate per the new U.S. Trustee's reporting requirements.	0.40
	GB	Set up format for the new Chapter 11 monthly operating report.	3.00
	GB	Continue to set up format for new a Chapter 11 monthly operating report.	1.70
05/24/2021	GB	Prepare the monthly operating report for April 2021.	1.50
05/25/2021	GB	Prepare the monthly operating report for April 2021.	1.10
05/26/2021	YSB	Forward the CIBC bank statements to Jesika Melendez and Juan Carlos Villafuerte.	0.10
	YSB	Re-review the new monthly operating report; e-mail to Bill Brandt regarding reporting for CFG using the new monthly operating report format; review and reply to follow-up response from Bill Brandt.	0.40
	GB	Prepare the monthly operating report for April 2021.	0.40
	PJO	Meeting with B. Brandt regarding new reporting requirement for the monthly operating reports.	0.10
05/27/2021	GB	Set up new format for the new monthly operating report.	0.50
	GB	Prepare the monthly operating report for April 2021.	0.60
05/28/2021	TJF	Review of the CFG monthly operating report and send updates, and review items to Gabriela Brenner for further investigation.	0.90
	GB	Prepare the monthly operating report for April 2021.	0.20
06/01/2021	TJF	Update the COPEINCA reconciliation and cash activity monthly variance summary and send it to Juan Carlos Villafuerte for a possible explanation.	0.80
06/02/2021	GB	Prepare schedule of cumulative variances between bank reconciliation and cash activity for COPEINCA.	1.30
	GB	Video conference with Yale Bogen and Tom Frey to discuss the monthly operating report.	0.20
	TJF	Update Gabriela Brenner's cash activity and bank reconciliation compare file, update the format, and send to Juan Carlos Villafuerte for review and feedback.	0.70
	TJF	Teams call with Yale Bogen and Gabriela Brenner to discuss the monthly operating report.	0.20

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William A. Brandt, Jr. as Chapter 11 Trustee

			HOURS	
	YSB	Teams call with Pat O'Malley to discuss the monthly operating report and banking.	0.20	
	YSB	Teams call with Gabriela Brenner and Tom Frey to discuss the monthly operating report.	0.20	
	YSB	E-mails with Tom Frey regarding the monthly operating report issues.	0.10	
	PJO	Teams call with Yale Bogen to discuss the monthly operating reports and banking.	0.20	
06/03/2021	YSB	Review and reply to e-mail from Liz Downing regarding the final payments; e-mails with Victor Abriano to set up a call to discuss the case status and confirmation.	0.20	
	YSB	E-mails with Bill Brandt regarding the status of the April 2021 monthly operating report.	0.10	
	YSB	Review e-mail from Liz Downing regarding the plan and the comments about the trustee bond.	0.10	
06/04/2021	GB	Review variance reconciliation of COPEINCA completed by the Peru team.	0.60	
	GB	Prepare the monthly operating report for April 2021.	0.70	
	YSB	Telephone call with Victor Abriano to discuss the monthly operating report and issues regarding confirmation.	0.40	
	YSB	Detailed e-mail to Victor Abriano to provide a recap of our call regarding the monthly operating report and confirmation matters; forward the e-mail and additional comments to Pat O'Malley and Bill Brandt.	0.30	
	YSB	Conference call with Bill Brandt and Pat O'Malley regarding the trustee bond and final work.	0.40	
	YSB	Teams call with Tom Frey regarding CFG monthly operating report cash activity and bank reconciliation variances.	0.30	
	PJO	Telephone call with B. Brandt and Y. Bogen regarding creditor plan transition issues.	0.40	
06/07/2021	GB	Prepare the monthly operating report for April 2021.	0.20	
	YSB	Review the April 2021 monthly operating report and related schedules from Gabriela Brenner; e-mail comments to Gabriela Brenner in order to update the report.	0.60	
	YSB	Review the final April 2021 monthly operating report from Gabriela Brenner; e-mail the monthly operating report and comments to Bill Brandt for review and approval; e-mail comments to Gabriela Brenner; obtain the approval for the monthly operating report from Bill Brandt; compile the final report and e-mail the report and comments to Liz Downing; follow-up e-mails with Liz Downing regarding filing the report.	0.30	
06/08/2021	YSB	Review and reply to e-mail from Victor Abriano regarding the post-confirmation issues.	0.30	
06/09/2021	GB	Prepare the monthly operating report for May 2021.	0.40	
	YSB	Review e-mails from Victor Abriano and Richard Morrissey regarding the open post-confirmation questions; e-mail to both as needed.	0.10	
		Monthly Bkcty/Semi-Annual Rpts	116.30	38,125.50

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William A. Brandt, Jr. as Chapter 11 Trustee

	HOURS	
FOR THE FOREGOING PROFESSIONAL SERVICES RENDERED:	116.30	38,125.50

CONSULTANT	HOURS	HOURLY RATE	TOTAL
P. J. O'Malley	0.30	\$695.00	\$208.50
P. J. O'Malley	0.90	720.00	648.00
G. Brenner	20.10	235.00	4,723.50
G. Brenner	51.90	260.00	13,494.00
W. G. Brandt	0.10	310.00	31.00
Y. S. Bogen	4.70	535.00	2,514.50
Y. S. Bogen	12.80	565.00	7,232.00
C. E. Vance	0.70	395.00	276.50
C. E. Vance	1.00	410.00	410.00
T. J. Frey	13.50	350.00	4,725.00
T. J. Frey	10.30	375.00	3,862.50

TOTAL CURRENT WORK	38,125.50
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BALANCE DUE	<u>\$38,125.50</u>
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EXHIBIT C-9

NEW FINANCING

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William A. Brandt, Jr. as Chapter 11 Trustee

			HOURS
11/09/2020	CEV	E-mail from Clark Xue to the Trustee and me regarding the superpriority loan.	0.10
	PJO	Correspondence with C. Xue regarding extension of the Super Priority loan agreement.	0.10
11/23/2020	CEV	Review e-mail from Clark Xue to the Trustee regarding the superpriority loan.	0.10
	CEV	E-mail to the Trustee regarding the superpriority loan.	0.10
	CEV	Review and comment on the superpriority loan.	0.20
	YSB	Review e-mail from Clark Xue to Bill Brandt regarding the extension for the loan agreement.	0.10
11/25/2020	CEV	Telephone call (0.10) and e-mails with the Trustee regarding the superpriority loan (0.20).	0.30
	CEV	E-mails with Gustavo Miro Quesada regarding the superpriority loan.	0.40
	CEV	E-mails with the Trustee and Clark Xue regarding the superpriority loan.	0.30
	CEV	Prepare draft of the fourth amended and restated superpriority loan.	1.70
	YSB	Review e-mails from Bill Brandt, Cathy Vance and Clark Xue regarding the super-priority loan.	0.20
11/30/2020	CEV	Review and revise the draft of the fourth amended and restated superpriority loan.	0.40
12/01/2020	CEV	E-mails with Clark Xue and the Trustee regarding the superpriority loan.	0.20
	CEV	E-mails with Clark Xue regarding the superpriority loan.	0.10
	CEV	Telephone call with Liz Downing regarding the amendment to the superpriority loan.	0.10
	CEV	E-mails with the Trustee regarding the superpriority loan.	0.20
	CEV	Review e-mails from Liz Downing and Jim Carr regarding the superpriority loan.	0.20
	YSB	Review follow-up e-mail from Bill Brandt to Clark Xue to provide additional follow-up on the superpriority loan.	0.10
12/02/2020	CEV	E-mails with Liz Downing regarding the superpriority loan.	0.20
	CEV	Review e-mails from Skadden to Gustavo Miro Quesada and Jim Carr regarding the superpriority loan.	0.30
12/04/2020	CEV	Review e-mails from Liz Downing and Dean Katsionis regarding the superpriority loan.	0.20
	CEV	Review e-mail from Clark Xue to Gustavo Miro Quesada regarding the superpriority loan.	0.10
12/07/2020	CEV	E-mails with Clark Xue regarding the superpriority	

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William A. Brandt, Jr. as Chapter 11 Trustee

			HOURS
		loan amendment (0.20); review related documents received from Mr. Xue (0.30).	0.50
	CEV	Review e-mails from Liz Downing, Clark Xue, Gustavo Miro Quesada and Dean Katsionis regarding the superpriority loan.	0.30
12/11/2020	CEV	E-mail from Liz Downing and review e-mails from Ms. Downing to Gustavo Miro Quesada, Jim Carr and Dean Katsionis regarding the superpriority loan (0.30); review revisions to and motion and order for same (0.40).	0.70
12/14/2020	CEV	E-mails with Liz Downing, Dean Katsionis of Kelley Drye and Gustavo Miro Quesada regarding the superpriority loan.	0.30
12/16/2020	CEV	Review e-mail from Liz Downing to the Trustee regarding the superpriority loan (0.10); review attachments (0.20).	0.30
	CEV	E-mails with the Trustee and Liz Downing regarding the superpriority loan documents.	0.30
12/17/2020	CEV	Review e-mails from the Trustee and Liz Downing regarding the superpriority loan.	0.40
	CEV	Review e-mail from Nick Hagen to Gustavo Miro Quesada regarding the superpriority loan.	0.10
12/18/2020	CEV	Review e-mails from Gustavo Miro Quesada and Nick Hagen regarding the superpriority loan.	0.20
12/21/2020	CEV	Review e-mails from Liz Downing, Jim Carr, Dean Katsionis, Francisco Paniagua and Gustavo Miro Quesada regarding the superpriority loan.	0.40
12/22/2020	TJF	Review documentation received by Pat O'Malley on the reconciliation of the superpriority loan.	0.30
	YSB	Review and respond to e-mail from Nick Hagen regarding the balance of the superpriority loan.	0.10
12/23/2020	CEV	E-mail from Nick Hagen regarding the as-filed superpriority loan motion.	0.10
12/28/2020	YSB	Review e-mail and analysis from Tom Frey as to the correction of the Hong Kong balance sheet for the intercompany loan.	0.10
01/11/2021	PJO	Review of the accounting for the Superpriority loan as of the December 2020.	0.10
01/13/2021	CEV	E-mail from Nick Hagen regarding status of the superpriority loan motion.	0.10
01/14/2021	YSB	Review e-mail from Nick Hagen regarding the balance of the superpriority loan; respond accordingly to Nick Hagen.	0.10
01/15/2021	WGB	Review of an e-mail from Bill Brandt, this to the DSI and Skadden teams, advising of various developments in terms of the superpriority loan amendment, ongoing litigation, and impact on professional fee forecasts, and providing his	

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William A. Brandt, Jr. as Chapter 11 Trustee

			HOURS	
		comments and thoughts for planning on same; reply to Bill Brandt confirming directive of same.	0.40	
02/10/2021	CEV	Review e-mails from Clark Xue and Gustavo Miro Quesada regarding the superpriority loan.	0.20	
	CEV	E-mail from Nick Hagen regarding the as-entered order on the superpriority loan.	0.10	
	WGB	Review of docket number 2333, Order (I) Authorizing the Chapter 11 Trustee to Further Amend the Intercompany Loan Agreement, (II) Authorizing Corporate Governance Actions, and (III) Granting Related Relief,	0.40	
02/11/2021	CEV	Review e-mail from Gustavo Miro Quesada to Clark Xue regarding the superpriority loan.	0.10	
02/12/2021	CEV	Review e-mails from the Trustee and Clark Xue regarding the superpriority loan.	0.30	
02/15/2021	CEV	Review e-mails from Clark Xue and Gustavo Miro Quesada regarding the superpriority loan amendment and related documents.	0.20	
02/24/2021	CEV	E-mail from Clark Xue regarding the superpriority loan.	0.10	
03/07/2021	YSB	Review the amended agreement for the superpriority loan as sent by Bill Brandt.	0.20	
03/09/2021	YSB	Review e-mail from Bill Brandt approving the intercompany loan and provide additional comments relating to the cash position; e-mail to Bill Brandt to follow up on his comments; forward the loan request to Dennis Caverro for funding; forward the loan request to Liz Downing and Clark Xue for noticing; review comments from Clark Xue regarding the changes for the loan request; process the changes and e-mail same to Clark Xue for noticing; e-mail the updated loan request and comments to Dennis Caverro.	0.70	
05/03/2021	PJO	E-mails with K. Tong and J.C. Villafuerte regarding updated details of the superpriority loan.	0.10	
05/11/2021	YSB	Review the bank account activity and ensure that the intercompany loan schedule is updated; e-mail the intercompany loan schedule and comments to Liz Downing.	0.20	
		New Financing	13.10	5,492.50
		FOR THE FOREGOING PROFESSIONAL SERVICES RENDERED:	13.10	5,492.50

RECAPITULATION

CONSULTANT	HOURS	HOURLY RATE	TOTAL
P. J. O'Malley	0.10	\$695.00	\$69.50
P. J. O'Malley	0.20	720.00	144.00
W. G. Brandt	0.80	310.00	248.00
Y. S. Bogen	0.60	535.00	321.00
Y. S. Bogen	1.20	565.00	678.00
C. E. Vance	8.80	395.00	3,476.00

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William A. Brandt, Jr. as Chapter 11 Trustee

<u>CONSULTANT</u>	<u>HOURS</u>	<u>HOURLY RATE</u>	<u>TOTAL</u>
C. E. Vance	1.10	410.00	451.00
T. J. Frey	0.30	350.00	105.00
TOTAL CURRENT WORK			5,492.50
BALANCE DUE			<u>\$5,492.50</u>

EXHIBIT C-10

NON-DEBTOR AFFILIATE ISSUES

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William A. Brandt, Jr. as Chapter 11 Trustee

			HOURS	
05/24/2021	CEV	E-mails with Liz Downing, Gustavo Miro Quesada, Carolina Pinzas, Irene Mirono of the CMS Albiñana firm and Hugo Matre of the Schodt firm regarding subsidiary director issues (0.80); review materials circulated with same (0.20).	1.00	
05/26/2021	CEV	E-mails with Liz Downing, Daniel Kennedy, Gustavo Miro Quesada, Carolina Pinzas, Irene Mirono of the CMS Albiñana firm and Hugo Matre of the Schodt firm regarding subsidiary director removal issues (0.80) and review accompanying materials (0.30).	1.10	
		Non-Debtor Affiliate Issues	2.10	861.00
		FOR THE FOREGOING PROFESSIONAL SERVICES RENDERED:	2.10	861.00
RECAPITULATION				
<u>CONSULTANT</u>		<u>HOURS</u>	<u>HOURLY RATE</u>	<u>TOTAL</u>
C. E. Vance		2.10	\$410.00	\$861.00
TOTAL CURRENT WORK				861.00
BALANCE DUE				<u>\$861.00</u>

EXHIBIT C-11

RETENTION/ENGAGEMENT MATTERS

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William A. Brandt, Jr. as Chapter 11 Trustee

			HOURS
11/02/2020	CEV	E-mail to the Trustee regarding the draft Skadden fee statement for September 2020.	0.20
	CEV	E-mails with Lisa Laukitis and the Trustee regarding the draft Skadden fee statement.	0.10
11/05/2020	CEV	E-mail to (0.10) and telephone call with (0.10) the Trustee regarding the draft Skadden fee statement for September 2020.	0.20
	CEV	E-mail to Lisa Laukitis and the Trustee regarding the draft Skadden fee statement for September 2020 (0.30); review reply from Ms. Laukitis (0.10).	0.40
	CEV	E-mail to William G. Brandt regarding Intralinks' issues.	0.10
11/06/2020	YSB	Review e-mail from Jack Guiver of Ince Dodd regarding the outstanding invoice and initial response to Jackie Guiver.	0.10
11/09/2020	YSB	Review the Tanner De Witt invoices and related supporting documentation as sent by Lillian Li; e-mail to Bill Brandt regarding the reconciliation of the invoices and request his approval of the invoices.	0.40
11/13/2020	YSB	Review e-mail from Jesika Melendez requesting the reconciliation of the retainers for Tanner De Witt; review files; e-mail to Lillian Li requesting her assistance; e-mail to Jesika Melendez to provide a status of the reconciliation.	0.50
11/20/2020	CEV	E-mail from Lisa Laukitis regarding the draft Skadden fee statement for October 2020 (0.10); review same (1.40).	1.50
11/23/2020	CEV	E-mail to the Trustee regarding the draft Skadden monthly fee statement.	0.10
11/29/2020	YSB	Review the invoice from Allen & Gledhill for January 2020 through November 2020; update the professional fee schedule for the invoice.	0.20
11/30/2020	CEV	Review the draft Skadden 11th interim fee application.	1.50
	CEV	E-mails with the Trustee and Lisa Laukitis regarding Skadden's notice of annual rate increase.	0.20
12/03/2020	CEV	E-mail from Yale Bogen to the Trustee, Pat O'Malley, William G. Brandt and me regarding the Suen invoice (0.10); review Mr. Brandt's reply (0.10).	0.20
12/09/2020	CEV	Finalize review of the draft Skadden fee application.	0.60

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William A. Brandt, Jr. as Chapter 11 Trustee

			HOURS
	CEV	E-mail to Lisa Laukitis and Nick Hagen, with copy to the Trustee, regarding comments to the draft Skadden fee application (0.10); e-mail from Nick Hagen regarding same (0.10).	0.20
12/14/2020	YSB	E-mails with Jordan Harap of Quinn Emanuel regarding setting up a call for this week to discuss billing matters.	0.10
12/18/2020	SLV	Review invoice from Catherine LoTempio for Seward & Kissel.	0.10
12/28/2020	CEV	Review invoice received from Compliance (0.10); e-mails with the Trustee, Yale Bogen and William G. Brandt regarding same (0.20).	0.30
12/29/2020	CEV	E-mail from Lisa Laukitis regarding the draft Skadden fee statement for November 2020 (0.10); review same (0.70).	0.80
12/30/2020	CEV	Prepare comments to the draft Skadden fee statement for November 2020.	0.60
01/04/2021	CEV	Telephone call with the trustee regarding the draft Skadden fee statement.	0.10
	CEV	Review and revise the comments to the draft Skadden fee statement.	0.10
	CEV	E-mails with Lisa Laukitis regarding the draft fee statement.	0.20
01/19/2021	YSB	Review e-mail from Timothy Rios providing the invoice from Quinn Emanuel for the Pacific Andes litigation; forward the invoice to Bill Brandt for review and approval; update the professional fees schedule for the invoice.	0.10
01/20/2021	YSB	Review the invoice from CMS Grau for December 2020 fees and related approval from Bill Brandt; update the professional fee schedule for the invoice.	0.10
01/21/2021	CEV	E-mail from Nick Hagen regarding the draft Skadden fee statement for December 2020.	0.10
01/22/2021	CEV	Review the draft Skadden fee statement for December.	0.70
01/26/2021	CEV	E-mails with the Trustee regarding the draft Skadden fee statement.	0.20
	CEV	E-mails with Lisa Laukitis regarding the draft Skadden fee statement.	0.20
02/16/2021	YSB	Review e-mail and invoices from CMS Grau for the January 2021 fees and expenses; update the schedule of professional fees as needed; e-mails with Bill Brandt regarding the payment.	0.20
02/17/2021	CEV	E-mail from Nick Hagen regarding the draft Skadden fee statement for January 2021.	0.10
02/22/2021	CEV	Review the draft Skadden fee statement for January 2021.	1.20
	CEV	E-mail to the trustee, with copy to Yale Bogen and	

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William A. Brandt, Jr. as Chapter 11 Trustee

			HOURS
		William G. Brandt, regarding the Compliance invoice.	0.10
02/23/2021	CEV	Prepare comments for the Trustee to the draft Skadden fee statement.	2.00
	CEV	Telephone call with Liz Downing regarding a fee statement issue.	0.10
02/24/2021	CEV	Review the comments for the Trustee to the draft Skadden fee statement for January 2021.	0.10
02/26/2021	SLV	Review e-mail from Alex Davidson regarding Ince's fee request and reconciliation.	0.30
03/04/2021	CEV	E-mails with Lisa Laukitis regarding the Skadden fee statement adjustments.	0.30
03/16/2021	CEV	Review e-mail from Lisa Laukitis regarding the departure of Clark Xue from the case team.	0.10
03/17/2021	YSB	Review e-mail from Lillian Li regarding the November 2019 invoice from Rimskey Yuen; review files and bank account to confirm that the payment was made; e-mail to Lillian Li to provide the detail and requesting that she check again with Rimskey Yuen about the payment.	0.30
03/19/2021	CEV	E-mails with the trustee and Yale Bogen regarding the David Lim tax invoice.	0.30
	CEV	E-mails with Yale Bogen regarding the David Lim tax invoice.	0.10
	CEV	Review Yale Bogen's e-mail to the David Lim firm regarding the tax invoice.	0.10
03/22/2021	YSB	Review the Tanner De Witt invoice for January 2021 and February 2021 fees and expenses from Lilly Li; review files relating to the invoices; e-mail the invoice and comments to Bill Brandt for review and approval.	0.20
	CEV	E-mail from Desmond Siadat regarding the draft Skadden fee statement for February 2021.	0.10
	CEV	Review e-mail from Michael Chan of the David Lim firm to Yale Bogen regarding invoice discrepancy.	0.10
	WGB	Review of e-mail from Cathy Vance regarding the latest monthly invoice for Compliance eDiscovery Services.	0.10
03/26/2021	CEV	Review the draft Skadden fee statement for February 2021.	0.60
03/29/2021	YSB	Review e-mail from Bill Brandt providing the motion and agreement for engaging Epiq and review each; provide comments about the motion to engage Epiq to Bill Brandt; review follow-up e-mails from Bill Brandt and Liz Downing regarding the Epiq engagement.	0.40
	CEV	E-mails with Liz Downing regarding the draft Skadden fee statement (0.20); prepare comments to same (0.40); e-mail to Lisa Laukitis regarding same (0.10).	0.70
	CEV	E-mails with the trustee regarding the draft Skadden fee statement.	0.20

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William A. Brandt, Jr. as Chapter 11 Trustee

			HOURS
	WGB	E-mail exchanges with Tom Frey regarding status of professional fees and holdback amounts and providing detailed analysis of the fee allocations regarding same	0.40
03/30/2021	YSB	E-mails with Lillian Li regarding the outstanding invoice for Rimskey Yuen.	0.20
	CEV	E-mails with Lisa Laukitis regarding the Skadden fee statement.	0.20
03/31/2021	YSB	Review the invoice from Ince Dodd for February 25, 2021 through March 26, 2021 and comments from Alex Davidson regarding same; e-mail to Steve Victor and Bill Brandt requesting their approval of the invoice; review e-mail from Bill Brandt approving the invoice; provide the approval to Alex Davidson; update the professional fee schedule as needed.	0.30
	CEV	E-mails with Nick Hagen, Liz Downing and Desmond Siadat regarding an issue with the 12th interim fee applications.	0.40
04/01/2021	CEV	E-mail from Liz Downing regarding certain language for the fee applications (0.10); revise the fee application regarding same (0.10).	0.20
	CEV	E-mail from Desmond Siadat, with copy to the trustee, regarding the draft Skadden fee application (0.10); further e-mails with Mr. Siadat regarding same (0.20); review same (1.10).	1.40
04/02/2021	CEV	E-mails with the trustee regarding the Skadden fee statement for February 2021.	0.10
04/05/2021	CEV	E-mail to Desmond Siadat, with copy to the trustee, regarding the draft Skadden fee application (0.10); e-mails from Lisa Laukitis and Liz Downing regarding same (0.10).	0.20
04/13/2021	YSB	Review the invoice from Epiq for March 2021 fees and expenses; update the professional fee schedule as needed; compare the expenses to prior periods; e-mail to Epiq to provide additional detail as to the expenses.	0.20
04/20/2021	CEV	E-mails with Lisa Laukitis regarding Skadden's fee statements.	0.20
04/23/2021	CEV	E-mails with Daniella Lujac and Stacey Neuman regarding the Compliance invoice and data archiving.	0.40
04/28/2021	CEV	E-mail from Lisa Laukitis to the Trustee and me regarding the Skadden budget.	0.10
	CEV	E-mails from Liz Downing and David Kennedy regarding the draft Skadden fee statement for March 2021.	0.20
05/04/2021	CEV	Review the draft Skadden fee statement for March 2021 (1.00); prepare comments to same (1.10).	2.10
	CEV	E-mail to the Trustee regarding comments to the Skadden fee statement.	0.10
	CEV	E-mail to Liz Downing regarding the draft Skadden fee statement.	0.10

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William A. Brandt, Jr. as Chapter 11 Trustee

			HOURS		
05/06/2021	CEV	E-mail to the Trustee regarding the draft Skadden fee statement.	0.10		
05/27/2021	YSB	Review the invoice from Seward & Kissel for the April 2021 fees and expenses; prepare the wire transfer request form; e-mail the request form, invoice and comments to Bill Brandt for review and approval update the professional fee schedule as needed.	0.20		
06/02/2021	CEV	Telephone call with Lisa Laukitis regarding the Skadden fee statement for April 2021.	0.10		
06/03/2021	CEV	E-mail from Daniel Kennedy regarding the draft Skadden fee statement for April 2021.	0.10		
	CEV	Review the draft Skadden fee statement for April 2021.	1.40		
06/04/2021	YSB	Review the latest invoice from Quinn Emanuel from Timothy Rios for the CFGI litigation; reconcile the balance owed; update the professional fees schedule; e-mails to Bill Brandt regarding the invoice; e-mail to Timothy Rios requesting his review of the reconciliation; review approval from Bill Brandt; e-mail to Dennis Cavero providing the check request and reconciliation of the retainer.	0.40		
	CEV	Continue to review the draft Skadden fee statement for April 2021.	0.50		
	CEV	E-mail to the Trustee regarding the draft Skadden fee statement.	0.10		
06/06/2021	YSB	Review e-mail from Christopher Sanchez of CMS Grau regarding the outstanding balance; e-mail to Christo Sanchez regarding this and to confirm that there are no other outstanding amounts owed; e-mail to CMS Albaina in Spain regarding the outstanding balances.	0.20		
06/08/2021	YSB	E-mail to CMS Grau regarding the status of the May 2021 invoice; prepare the professional fee payment request schedule and e-mail same and comments to Bill Brandt for review and approval; review approval from Bill Brandt.	0.20		
	WGB	Review of the latest invoicing received from Intralinks.	0.20		
06/09/2021	CEV	E-mails with Liz Downing regarding the engagement of the David Lim firm.	0.30		
		Retention/Engagement Matters	28.50	12,244.00	
		FOR THE FOREGOING PROFESSIONAL SERVICES RENDERED:	28.50	12,244.00	

RECAPITULATION

CONSULTANT	HOURS	HOURLY RATE	TOTAL
S. L. Victor	0.10	\$650.00	\$65.00
S. L. Victor	0.30	675.00	202.50
W. G. Brandt	0.50	310.00	155.00
W. G. Brandt	0.20	325.00	65.00
Y. S. Bogen	1.30	535.00	695.50
Y. S. Bogen	3.00	565.00	1,695.00
C. E. Vance	7.00	395.00	2,765.00

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William A. Brandt, Jr. as Chapter 11 Trustee

<u>CONSULTANT</u>	<u>HOURS</u>	<u>HOURLY RATE</u>	<u>TOTAL</u>
C. E. Vance	16.10	410.00	6,601.00
TOTAL CURRENT WORK			12,244.00
BALANCE DUE			<u>\$12,244.00</u>

EXHIBIT C-12

SALE OF ASSETS

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William A. Brandt, Jr. as Chapter 11 Trustee

			HOURS
11/04/2020	CEV	E-mail from Ursula Zavala regarding real property certificates.	0.10
11/05/2020	CEV	E-mail from Ursula Zavala to William G. Brandt and me regarding the final real property certificate.	0.10
	WGB	Discussions with a contact for a prospective buyer regarding the sale process and opportunity overview.	0.30
	WGB	E-mail to a contact for a prospective buyer regarding the status of the sale process, an overview of the strategic opportunity and sharing the public marketing materials related to same.	0.30
11/09/2020	PJO	Telephone conversation with F. Paniagua regarding documentation of the intercompany netting for tax purposes.	0.20
	PJO	Correspondence with F. Paniagua regarding documentation of the intercompany netting for tax purposes.	0.10
	WGB	Review of the latest group of updated Peruvian public registry certificates provided by Ursula Zavala, and attend to indexing, formatting and uploading documentation to the virtual data room (1.1); follow-up e-mail with Ursula Zavala confirming same (0.1).	1.20
11/10/2020	WGB	Review of e-mail from Ursula Zavala regarding certificates of real property to be available in data room.	0.10
11/11/2020	CEV	E-mail from Francisco Paniagua regarding intercompany balances (0.10); analyze same (1.50); review netting order regarding same (0.40).	2.00
	WGB	Review of the virtual data room files related to real property ownership certificates to identify and replace erroneous and/or duplicative documents as identified by management.	1.60
11/17/2020	WGB	Review of e-mail and attached documents from Ursula Zavala regarding potential errors in the CRIS documents provided by management and uploaded to the virtual data room, assistance with identifying and rectifying the erroneous materials.	0.20
11/18/2020	WGB	Review of the virtual data room files related to the real property ownership certificates to identify and replace erroneous and/or duplicative documents as identified by management.	1.30
11/19/2020	WGB	Review of the certificates of ownership of real property file in the virtual data room to address errors in duplications of documents provided by management and attending to resolution of same.	1.60

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William A. Brandt, Jr. as Chapter 11 Trustee

			HOURS
	WGB	E-mails with Ursula Zavala regarding the updated biomass and TAC presentation materials and upload same to the virtual data room.	0.30
	WGB	E-mail to Ursula Zavala confirming identification and correction of the erroneous CRIS documents which were uploaded to the virtual data room in duplicate.	0.10
11/20/2020	WGB	Review of the virtual data room data usage and buyer engagement reports.	0.30
11/30/2020	WGB	Review of the virtual data room data usage and buyer engagement reports.	0.30
	WGB	Review of the virtual data room access permissions and sale diligence materials and prepare index of documents to be updated or supplanted for semi-annual data room refresh.	2.20
12/09/2020	WGB	Review of e-mail from an interested party who has repeatedly expressed interest in the sale process, and requesting yet another with the discussion regarding the status of the sale process and the OpCos current operations.	0.10
	WGB	E-mail to Steve Victor, this forwarding the note received from a prospective buyer requesting an update on the OpCo's operations and the sale process.	0.10
	WGB	E-mail exchange with Bill Brandt, this regarding the note received from a prospective buyer requesting an update on the OpCo's operations and the sale process.	0.10
12/10/2020	WGB	Telephone call with Bill Brandt regarding recent communications with a prospective buyer and a discussion of sale effort status.	0.10
	WGB	E-mail to a prospective buyer, this responding to various questions regarding the status of the sale process and the OpCo's current operations, and offering to schedule another call with the trustee to discuss the sale opportunity.	0.50
12/11/2020	WGB	Telephone call with Bill Brandt regarding recent communications with a prospective buyer and a discussion of sale effort status.	0.10
	WGB	Review of the virtual data room financial reporting materials and prepare index for semi annual data refresh and update; upload pertinent documents to virtual data room related to same.	3.00
	WGB	E-mail exchange with Tom Frey regarding status of the update process for the financial information section of the data room and requesting he begin coordinating with management to update and obtain require information; review of reply from Tom Frey acknowledging same.	0.20
12/12/2020	PJO	Correspondence with D. Cavero and JC Villafuerte regarding accounting for the intercompany netting.	0.10
12/14/2020	WGB	Review of the virtual data room materials and prepare index for semi-annual data refresh and update; upload pertinent documents to the virtual data room related to same.	2.20

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William A. Brandt, Jr. as Chapter 11 Trustee

			HOURS
12/15/2020	WGB	E-mail exchanges with Bill Brandt, Steve Victor, and a prospective buyer regrading arranging a call to discuss the status of the sale process and the OpCo's operations with the trustee this week.	0.40
12/16/2020	WGB	Telephone call with Cathy Vance regarding the sale threshold calculations.	0.30
	WGB	E-mails with Cathy Vance regarding the latest sale threshold price calculation analysis (0.1) and a review of same (0.1).	0.20
	CEV	Telephone call with William G. Brandt regarding the sale threshold.	0.30
12/18/2020	TJF	Prepare and send data room update request to Sandro Cordova and Juan Carlos Villanueva.	0.80
	WGB	Review of e-mail from Tom Frey to Dennis Caverro and the CFG management team, this to request the updated financial disclosures for inclusion in the virtual data room and providing an index of the virtual data room documentation subject to the data refresh request.	0.20
	CEV	Review e-mail from Tom Frey requesting financials from the company to update the virtual data room.	0.10
12/21/2020	WGB	Video conference with Bill Brandt, Steve Victor, and prospective buyer group regarding sale status, timing, overview of the bankruptcy sale process and pricing.	0.60
	SLV	Conference call with Bill G. Brandt, Bill Brandt and potential buyer interested in the OpCos.	0.60
	CEV	Review of the sale threshold data.	0.20
12/22/2020	WGB	Review of data room user activity reports and analytical tools on engagement metrics.	0.60
01/04/2021	WGB	Review of the virtual data room analytical reports including data usage, buyer activity, and directory permissions.	0.40
01/05/2021	WGB	Continue review of the virtual data room materials and in furtherance of index for semi-annual data refresh and update; reorganize and re-format various files to reduce data usage rate.	2.20
01/06/2021	WGB	Continue review of the virtual data room materials and in furtherance of index for semi-annual data refresh and update; reorganize and re-format various files to reduce data usage rate.	2.50
01/07/2021	CEV	Review and revise the draft seller disclosure schedules.	2.10
	WGB	Continue review of the virtual data room materials and in furtherance of index for semi-annual data refresh and update; reorganize and re-format various files to reduce data usage rate.	1.40
01/08/2021	CEV	E-mails with William G. Brandt regarding potential buyers list (0.30); review same (0.10).	0.40
	CEV	E-mails with Clark Xue and Victor Kmetich regarding potential buyers list (0.30); review same (0.10).	0.40

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William A. Brandt, Jr. as Chapter 11 Trustee

			HOURS
	CEV	Finalize review and revision of the seller disclosure schedules (2.40); e-mail to Jim Carr regarding same (0.10); review e-mail from Mr. Carr to Gustavo Miro Quesada regarding same (0.10).	2.60
	CEV	Review ShareFile uploads regarding seller disclosure schedule documents and prepare index of same.	2.30
	WGB	E-mail exchange with Cathy Vance regarding status of the engagement of prospective buyers and tracking non-disclosure agreements of same.	0.20
01/11/2021	WGB	Continue review of the virtual data room materials and in furtherance of index for the semi-annual data refresh and update; reorganize and reformat various files to reduce data usage rate.	1.50
	WGB	Review of the virtual data room analytical reports including data usage, buyer activity, and directory permissions.	0.40
01/12/2021	CEV	E-mails with Jim Carr and Gustavo Miro Quesada regarding the seller disclosure schedules.	0.30
	CEV	E-mails with Victor Kmetich regarding potential buyer's list.	0.20
01/14/2021	WGB	Continue review of the virtual data room materials and in furtherance of index for semi-annual data refresh and update; reorganize and re-format various files to reduce data usage rate.	1.00
01/18/2021	WGB	Continue review of the virtual data room materials and in furtherance of index for the semi-annual data refresh and update; reorganize and re-format various files to reduce data usage rate.	1.70
	WGB	Review of the virtual data room analytical reports including data usage, buyer activity, and directory permissions.	0.50
01/19/2021	CEV	E-mails with the Trustee, Lisa Laukitis and Liz Downing regarding potential buyer's inquiry and terms.	0.40
	CEV	Review potential buyer's term sheet.	0.40
	CEV	Review the Trustee's e-mail to counsel and creditors regarding the potential buyer's inquiry and terms.	0.10
	TJF	Read and review the e-mail from Bill Brandt and Lisa Laukitis regarding the status in the CFG sale process.	0.20
01/20/2021	WGB	Continue review of the virtual data room materials in furtherance of the semi-annual data refresh and update.	1.40
01/21/2021	WGB	Continue review of the virtual data room materials and in furtherance of index for the semi-annual data refresh and update; reorganize and re-format various files to reduce data usage rate.	1.80
01/25/2021	WGB	Review of the virtual data room analytical reports including data usage, buyer activity, and directory permissions.	0.50
	CEV	E-mail to Jim Carr and Gustavo Miro Quesada regarding the seller disclosure schedules.	0.10

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William A. Brandt, Jr. as Chapter 11 Trustee

			HOURS
01/26/2021	WGB	Continue review of the virtual data room materials in furtherance of semi-annual data refresh and update; upload recently filed monthly operating reports related to same.	1.40
01/27/2021	CEV	E-mails with Gustavo Miro Quesada regarding the revised seller disclosure schedules (0.30); review same (2.30).	2.60
01/28/2021	CEV	E-mails with Gustavo Miro Quesada regarding the seller disclosure schedules.	0.30
	CEV	E-mails with Liz Downing regarding the revised seller disclosure schedules.	0.20
	CEV	Telephone call with Liz Downing regarding subsidiary bylaws.	0.10
	CEV	Telephone call with William G. Brandt regarding subsidiary bylaws.	0.10
	CEV	Review e-mail from Clark Xue forwarded from William G. Brandt regarding subsidiary bylaws.	0.10
01/29/2021	WGB	Review of the virtual data room analytical reports including data usage, buyer activity, and directory permissions.	0.50
02/01/2021	SLV	Review e-mail from Ture Korsager and discussions with Bill G. Brandt regarding sales process.	0.20
02/10/2021	CEV	Review the revised seller disclosure schedules for virtual data room document updates and outstanding issues.	1.80
02/12/2021	WGB	Review of the confidential term sheet received from a prospective buyer as provided by Cathy Vance.	0.30
	WGB	Review of e-mail and accompanying attachment from Bill Brandt, this regarding news coverage of a potential buyer.	0.10
	WGB	E-mail to Steve Victor regarding the prior solicitation lists and sale marketing materials.	0.10
02/15/2021	CEV	E-mail from Tom Frey to company management, William G. Brandt and me regarding updated financials for the virtual data room.	0.10
	WGB	Review of e-mail from Tom Frey to the Peruvian management team regarding the virtual data room request update tracker and priority of information requests and a review of the attached file related to same.	0.30
02/16/2021	CEV	E-mails with Gustavo Miro Quesada regarding subsidiary dissolution.	0.30
02/17/2021	WGB	Review of prior sale marketing materials and point of contact tracker and e-mail same to Steve Victor.	0.40
	WGB	Review of e-mail from Steve Victor to Bill Brandt regarding status of the reinvigorated sale process and task list for marketing efforts of same.	0.30
02/19/2021	PJO	Review of updated CFG sale threshold price as of 10/31/2021.	0.40
02/23/2021	CEV	E-mails with Liz Downing regarding the seller	

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William A. Brandt, Jr. as Chapter 11 Trustee

			HOURS
		disclosure schedules (0.20); review same and excerpt from the purchase and sale agreement (0.20); telephone call with Ms. Downing regarding same (0.20).	0.60
02/25/2021	WGB	Review notices from Intralinks advising of change in registration status of buyer access credentials and review of groups and permission settings related to same.	0.50
02/26/2021	WGB	Review of e-mail from Ursula Zavala, this requesting clarifications on requests for public registry documentation for data room.	0.20
	WGB	E-mails with Tom Frey regarding clarification of documentation requests from Ursula Zavala.	0.20
03/01/2021	WGB	Review of prior marketing materials, data room, and reports from management this in preparation for a renewed sale solicitation effort as directed by the Trustee.	2.00
03/02/2021	WGB	E-mail exchange with Ursula Zavala regarding documentation requests from the legal department for inclusion in the virtual data room.	0.30
03/04/2021	SLV	Discussions with Bill G. Brandt regarding the sale process and update.	0.30
03/05/2021	WGB	Telephone call with Steve Victor regarding task list for re-invigoration of sale marketing process.	0.20
	WGB	Telephone call with Bill Brandt regarding task list for re-invigoration of sale marketing process.	0.20
	SLV	Telephone call with Bill G. Brandt regarding updating sales information and data room.	0.20
03/08/2021	CEV	Review notifications of documents uploaded to the companies' ShareFile and review same for upload to the virtual data room.	2.10
03/09/2021	WGB	Discussions with Steve Victor regarding the re-invigorated sale marketing efforts.	0.10
	SLV	Telephone call with Bill G. Brandt regarding the update sale process.	0.10
03/10/2021	WGB	Review of e-mail from Ursula Zavala, this transmitting requested certificates of real property for inclusion in the virtual data room (0.1); download and review of same (0.2).	0.30
03/11/2021	WGB	Video conference with Steve Victor, Pat O'Malley, and Cathy Vance to discuss status of the sale process and task list for updating the marketing materials in advance of the Trustee's reinvigorated sale marketing effort.	0.50
	WGB	Telephone call with Cathy Vance to develop the task list for reinvigorated sale marketing efforts and updating of related materials.	0.60
	WGB	Telephone call with Steve Victor regarding the task list for reinvigorated sale marketing efforts and updating of related materials.	0.10
	WGB	E-mail exchanges with Cathy Vance, Pat O'Malley,	

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William A. Brandt, Jr. as Chapter 11 Trustee

		HOURS
	Steve Victor, and Tom Frey regarding compilation, review, and updates to previous developed sale marketing materials for the latest sale push.	0.20
WGB	E-mail exchanges with Cathy Vance regarding compilation, review, and updates to previous developed sale marketing materials for the latest sale push.	0.40
WGB	E-mails with Steve Victor regarding various news articles covering developments in the sale process, settlement motion, mediator report, and creditor plan and transmitting copies of same along with my comments.	0.20
WGB	E-mail exchange with Francisco Paniagua regarding available media related to the OpCo marketing efforts and provided an overview of operations for due diligence purposes.	0.10
PJO	Video conference with C. Vance, S. Victor and W.G. Brandt regarding information required to re-engage in the marketing process for the sale of the Peru fishing business.	0.50
PJO	Review of materials to be updated for the marketing process for the sale of the Peru fishing business.	1.20
SLV	Video conference with Bill G. Brandt, Pat O'Malley, Cathy Vance to discuss sale process and develop task list for updating marketing materials in advance of the trustee's reinvigorated sales marketing effort.	0.50
SLV	Telephone call with Bill G. Brandt regarding task list for reinvigorated sale marketing effort and updating of related material.	0.10
SLV	Review earlier sale files and interested parties.	1.40
SLV	Telephone call with Bill G. Brandt regarding diligence videos.	0.20
SLV	Telephone call to Francisco Paniagua regarding diligence information for a sale process.	0.30
CEV	Video conference call with Steve Victor, Pat O'Malley and William G. Brandt to discuss status of the sale process and to develop task lists for updating the marketing materials in advance of the trustee's reinvigorated sale marketing effort.	0.50
CEV	Telephone call with William G. Brandt to develop the task list for reinvigorated sale marketing efforts and updating of related materials.	0.60
CEV	E-mails with William G. Brandt and Lauren Lakeberg regarding the trustee's report and update.	0.30
CEV	E-mails with William G. Brandt regarding prior solicitation materials and information related to updated materials (0.40); review accompanying documents (0.20).	0.60
CEV	Review the prior resolicitation materials (0.70); prepare draft update to same (1.10).	1.80
03/12/2021	WGB Telephone call with Steve Victor regarding the task list for the sale marketing efforts and updating of related materials.	0.20
	WGB E-mail exchange with Francisco Paniagua regarding available media related to the OpCo marketing efforts and provided an overview of operations for due diligence purposes; review of materials provided related to same.	0.50
	WGB Research and review of materials in furtherance of preparing the Trustee's sale status update and	

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William A. Brandt, Jr. as Chapter 11 Trustee

			HOURS
		updating the information contained in various sale exhibits and schedules.	2.20
SLV		Telephone calls with Bill Brandt regarding the drone videos that can be used for due diligence and perhaps redone in various languages.	0.20
SLV		Continue to compile information for sale process; coordinate with Bill G. Brandt and Cathy Vance.	2.00
03/15/2021	TJF	Video call with S. Victor, P. O'Malley, WG Brandt and C. Vance regarding update to the Information Memorandum in preparation of reaching out to potential buyers.	0.80
	TJF	Send William G. Brandt the most recent vessel and plant information received from CFG.	0.20
	TJF	Review the sales information memorandum in preparation for call with Steve Victor and Pat O'Malley.	0.30
	WGB	Video call with Steve Victor, Pat O'Malley, Cathy Vance, and Tom Frey regarding update to the information memorandum in preparation of reaching out to potential buyers.	0.80
	WGB	Telephone call with Steve Victor regarding preparations for upcoming call with the DSI team on sale marketing initiatives.	0.10
	WGB	Telephone call with Cathy Vance to debrief following today's call with the DSI team on sale marketing initiatives and timeline, task list to prepare.	0.10
	WGB	Telephone call with Steve Victor to debrief following today's call with the DSI team on sale marketing initiatives and timeline, task list to prepare.	0.10
	WGB	Research and review of materials in furtherance of preparing the Trustee's sale status update and updating the information contained in various sale exhibits and schedules.	2.00
	WGB	E-mails with Tom Frey and Cathy Vance regarding various updated operations materials for inclusion in Trustee's update and notice of sale memorandum.	0.30
	WGB	E-mail exchange with Francisco Paniagua regarding available media related to the OpCo marketing efforts and provide an overview of operations for due diligence purposes; review of materials provided related to same.	0.30
	PJO	Video call with S. Victor, T. Frey, W.G. Brandt and C. Vance regarding update to the information memorandum in preparation of reaching out to potential buyers.	0.80
	SLV	Continue working on diligence material for sale process.	1.10
	SLV	Video call with Pat O'Malley, Tom Frey, Bill G. Brandt, Cathy Vance regarding update to the information memorandum and preparation for reaching out to potential buyers.	0.80
	CEV	Video call with Pat O'Malley, Steve Victor, Tom Frey and William G. Brandt regarding update to the information memorandum in preparation of reaching out to potential buyers.	0.80
	CEV	Telephone call with Steve Victor in follow up to the video call on the information memorandum.	0.10
	CEV	Telephone call with William G. Brandt in follow up to the video call on the information memorandum.	0.10

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09/13/2021

William A. Brandt, Jr. as Chapter 11 Trustee

			HOURS
	CEV	E-mail to Gustavo Miro Quesada regarding the subsidiary restructure plan.	0.10
03/16/2021	TJF	Telephone call with William G. Brandt regarding review of source materials and exhibits for preparing updated sale solicitation memo.	0.50
	TJF	Update the financial exhibits for the sales information memorandum.	2.20
	WGB	Telephone call with Tom Frey regarding review of source materials and exhibits for preparing the updated sale solicitation memorandum.	0.50
	WGB	E-mail exchanges with Ursula Zavala and Adrian Delgado regarding information requests related to materials for the data room and sale marketing.	0.20
	WGB	E-mails with Tom Frey and Cathy Vance regarding various updated operations materials for inclusion in Trustee's update and notice of sale memorandum.	0.30
	WGB	Research and review of materials in furtherance of preparing the Trustee's sale status update and updating the information contained in various sale exhibits and schedules.	2.50
	PJO	Correspondence with T. Frey regarding financial figures to be included in the updated information memorandum.	0.10
	SLV	Telephone call with Cathy Vance regarding sales material, timing and plans.	0.20
	CEV	Telephone call with Steve Victor regarding today's hearing.	0.20
	CEV	E-mail from William G. Brandt regarding data for the trustee sale report and update (0.10); review attached materials (0.30).	0.40
	CEV	E-mails with William G. Brandt, Ursula Zavala and Adriana Delgado regarding updated information for the trustee's report and update.	0.30
	CEV	Review information received from Adriana Delgado relating to the trustee's update and report.	0.20
	SLV	Telephone call with Bill Brandt regarding sales effort.	0.30
03/17/2021	TJF	Review and update the sale memorandum with relevant 2020 financial information.	1.10
	TJF	Review and update the sale memorandum with relevant 2020 financial information.	1.40
	WGB	Research and review of materials in furtherance of preparing the Trustee's sale status update and updating the information contained in various sale exhibits and schedules.	1.60
	WGB	E-mails exchanges with Tom Frey and Cathy Vance regarding various updated operations materials for inclusion in Trustee's update and notice of sale memorandum.	0.80
	WGB	Telephone call with Steve Victor regarding task list and status of material updates to the sale marketing memorandum	0.20
	SLV	Telephone call with Bill G. Brandt regarding the diligence room and data for sales process.	0.20
	CEV	E-mail from Steve Victor regarding the trustee's update and report (0.10); review accompanying materials (0.10).	0.20
	CEV	Telephone call with Steve Victor regarding the trustee's update and report.	0.30

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William A. Brandt, Jr. as Chapter 11 Trustee

		HOURS
	CEV E-mails with William G. Brandt regarding the trustee's update and report.	0.40
	CEV Review and revise the trustee's update and report.	1.40
	SLV Telephone call with Cathy Vance regarding sales effort.	0.30
03/18/2021	TJF Review and update the sale memorandum with relevant 2020 financial information.	1.20
	TJF Teams meeting with Pat O'Malley to review the update to the sales memorandum.	0.70
	TJF Update the sales memorandum with updated financial information including prior dates per Pat O'Malley's recommendations.	0.90
	TJF Update the master copy of the sale memorandum and send to Cathy Vance and William G. Brandt.	1.70
	WGB Telephone calls (x2) with Cathy Vance to discuss the Trustee's update and report with respect to the sale.	2.00
	WGB Video call with Steve Victor, Pat O'Malley, Cathy Vance, and Tom Frey regarding update to the information in the Trustee's status update and sale materials.	0.40
	WGB E-mails with Cathy Vance, Tom Frey, and Pat O'Malley regarding various updated operation materials for inclusion in Trustee's update and notice of sale memorandum and efforts to draft same.	0.40
	WGB Research, review, and drafting of materials in furtherance of preparing the Trustee's sale status update and updating the information contained in various sale exhibits and schedules.	2.00
	PJO Review of updated figures included in the revised sales memorandum.	0.30
	PJO Video call with T. Frey to review the update of financial information for the sales memorandum.	0.70
	PJO Telephone conference call with the DSI team regarding update to the sale information memorandum.	0.40
	SLV Work on sales update material.	1.60
	SLV Review e-mail from Tom Frey regarding updated financials for inclusion in due diligence material.	0.30
	SLV Telephone call with Bill G. Brandt regarding sale process.	0.10
	SLV Telephone call with Tom Frey regarding sale process.	0.10
	SLV Conference call with Bill G. Brandt, Tom Frey, and Pat O'Malley, regarding sales process.	0.40
	CEV Prepare for call with William G. Brandt to discuss the trustee's update and report.	0.30
	CEV E-mails with William G. Brandt regarding updates for the trustee's update and report.	0.40
	CEV Telephone calls (x2) with William G. Brandt to discuss the trustee's update and report regarding the sale.	2.00
	CEV Revise draft of the trustee's sale report and update.	3.10
	CEV Telephone call with Steve Victor regarding the trustee's update and report and the call to discuss same.	0.10
	CEV E-mails with Pat O'Malley, Steve Victor, William G. Brandt and Tom Frey regarding the revised trustee update and report.	0.20
	CEV Video call with Pat O'Malley, Steve Victor, William G. Brandt and Tom Frey regarding the trustee's	

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William A. Brandt, Jr. as Chapter 11 Trustee

		HOURS
	report and update.	0.40
CEV	E-mails from Tom Frey regarding his revisions to the trustee's report and update and review same.	0.20
TJF	Video call with S. Victor, P. O'Malley, Cathy Vance and William G. Brandt regarding sale process.	0.40
03/19/2021	WGB Video call with Steve Victor regarding sale marketing materials, related media, and timeline/task list for the Trustee sale status update.	0.20
	WGB E-mail exchanges with Francisco Paniagua regarding the narrative summary of historical operations.	0.30
	WGB E-mail exchange with Francisco Paniagua regarding available media related to the OpCo marketing efforts and provided an overview of operations for due diligence purposes; review of materials provided related to same.	0.20
	WGB E-mails with Steve Victor and Bill Brandt regarding the OpCo media marketing materials and usage for purposes in sale process.	0.20
	WGB Review of e-mails between Tom Frey and Sandro Lopez Cordova regarding information requests as to the historical commodity pricing for inclusion in sale marketing and due diligence materials.	0.20
	WGB E-mails with Tom Frey and Cathy Vance regarding the various updated operations materials for inclusion in Trustee's update and notice of sale memorandum.	0.20
	SLV Telephone calls with Francisco Paniagua, Bill G. Brandt and others regarding work on sales update information.	1.10
	SLV Telephone calls with Bill G. Brandt and review marketing videos we hope to use as diligence material.	0.20
	SLV E-mail to Bill Brandt regarding review of historical sales effort and new documentation and sale procedure to be considered.	1.70
	SLV Telephone call to Bill G. Brandt regarding sale process.	0.10
	CEV E-mails with William G. Brandt regarding updated sales information.	0.10
03/22/2021	TJF Review the draft information memorandum and provide feedback to Cathy Vance.	0.30
	PJO Review of latest draft of the sales memorandum and correspondence with the DSI team regarding same.	0.40
	SLV Continue to work on sales process and information.	0.60
	SLV Review the latest update Chapter 11 Trustee update and report for sales purposes as the updated by the team and prepared by Cathy Vance.	0.70
	CEV E-mails with William G. Brandt regarding the trustee's report and update, including finalizing same.	0.30
	CEV Review and revise the trustee's update and report.	1.10
	CEV Telephone calls (x2) with William G. Brandt to discuss the trustee's update and report with respect to the sale.	0.90
	CEV E-mails (0.30) and telephone call (0.20) with Liz Downing regarding netting and the trustee's update and report; review the report as revised by Ms. Downing (0.50).	1.00
	CEV E-mails with Pat O'Malley, Steve Victor, William G.	

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William A. Brandt, Jr. as Chapter 11 Trustee

		HOURS
	Brandt and Tom Frey regarding the trustee's report and update draft.	0.50
WGB	Telephone call with Cathy Vance(2) regarding review and update of the draft trustee's status report and sales marketing material.	0.90
WGB	Telephone call with Steve Victor regarding review and update of the draft trustee's status report and sales marketing material.	0.20
WGB	E-mail exchanges with Cathy Vance regarding the preparation of materials for the trustee's update and sale notice.	0.10
WGB	Review of draft of the trustee's update and notice as received from Cathy Vance in advance of our upcoming call.	0.50
WGB	Review of e-mail from Cathy Vance regarding updates required to charts for inclusion in the trustee's update memo.	0.10
WGB	Review of e-mail from Cathy Vance to myself, Pat O'Malley, Steve Victor and Tom Frey, this transmitting the updated marketing materials for the trustee's report and providing commentary on status of same.	0.10
WGB	Review of e-mail from Pat O'Malley, this responding with comments as to the latest draft of the trustee's update and review of attachments related to exhibits for inclusion in same.	0.20
WGB	Review of e-mail from Tom Frey, this providing additional comments as to the current draft of the trustee's update memo.	0.10
WGB	Review of the latest draft of the trustee's update memo.	0.50
WGB	Review of follow-up e-mail from Pat O'Malley regarding the inclusion of various info-graphics in the trustee's status update memo.	0.10
WGB	E-mail exchanges with Cathy Vance regarding the preparation of materials for the trustee's update and sale notice and scheduling a call for tomorrow to review same.	0.10
WGB	Review of e-mail from Cathy Vance, this forwarding an exchange with Liz Downing and the additional descriptive language provided by Skadden for inclusion in the trustee's update memo.	0.20
WGB	Research and review of materials in furtherance of preparing the trustee's sale status update and updating the information contained in various sale exhibits and schedules.	0.70
03/23/2021	SLV Discussions with Bill Brandt and Bill G. Brandt regarding creditor plan, sale process and update of the draft trustee status report and notice of sale.	0.40
	CEV E-mails from William G. Brandt regarding the trustee's status update report.	0.20
	CEV Telephone calls (x2) with William G. Brandt regarding review and update of the draft trustee's status update report.	0.80
	WGB Telephone calls (x2) with Cathy Vance regarding review and update of the draft trustee's status report and sales marketing material.	0.80
	WGB Research and review of materials in furtherance of preparing the trustee's sale status update and updating the information contained in various sale	

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William A. Brandt, Jr. as Chapter 11 Trustee

		HOURS
	exhibits and schedules.	1.30
WGB	E-mail exchange with Cathy Vance regarding the updated info-graphics on fishing operations for inclusion in the draft trustee's update memo.	0.20
WGB	Review of e-mail from Cathy Vance to myself, Pat O'Malley, Steve Victor and Tom Frey, this transmitting the updated marketing materials for the trustee's report and providing commentary on status to finalize same.	0.10
WGB	E-mail to Francisco Paniagua regarding requests for information as to the OpCos performance in prior seasons for inclusion in the trustee's status memo.	0.10
03/24/2021	PJO Telephone call with S. Victor and W.G. Brandt regarding discussions of draft updated sale documents.	0.10
SLV	Telephone call with Francisco Paniagua and later with Bill G. Brandt regarding sale process and updates.	0.30
SLV	Telephone call with Pat O'Malley and Bill G. Brandt regarding preparation of sale data and update.	0.10
SLV	Telephone calls and e-mails with Bill G. Brandt (2) regarding trustee's report, update and marketing videos and need to amend those in various languages.	0.30
SLV	Telephone call with Bill G. Brandt and Pat O'Malley regarding review of information for inclusion of a draft trustee status report and sale notice.	0.10
CEV	E-mail from William G. Brandt regarding the trustee's update and report.	0.10
CEV	Review documents uploaded to the company ShareFile.	0.20
WGB	Review of e-mail from Ursula Zavala, this transmitting the latest batch of the updated certificates of ownership of real property for inclusion in the sale data room and proceed with downloading and reviewing of applicable files related to same.	0.40
WGB	Review, index, and upload recently received documentation of real property ownership to their respective files in the sale data room.	0.60
WGB	Telephone call with Steve Victor regarding review and update of the draft trustee's status report and sales marketing materials and related contact efforts.	0.30
WGB	Telephone call with Francisco Paniagua regarding the sale marketing efforts, video production and translation, and summary overview of prior seasonal results.	0.50
WGB	Telephone call with Pat O'Malley and Steve Victor regarding review of information for inclusion in the draft trustee's status report and sale notice.	0.10
WGB	E-mail exchanges with Francisco Paniagua regarding scheduling a call to discuss historical results from fishing operations for drafting materials for inclusion in the trustee's update memo.	0.20
WGB	E-mail to Francisco Paniagua, this confirming receipt of his prior e-mail on the fishing results and advising of further information requests to come.	0.10
WGB	E-mail to Ursula Zavala, this confirming receipt of latest round of documents for upload to the data room and advising on timing and likelihood for	

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William A. Brandt, Jr. as Chapter 11 Trustee

			HOURS
		additional requests that would need to be procured from the Peruvian government.	0.20
	WGB	E-mail to Cathy Vance regarding information received from Francisco Paniagua on historical fishing results and materials for inclusion in trustee's status update memo.	0.10
	WGB	E-mail to Pat O'Malley regarding information received from Francisco Paniagua on historical fishing results and materials for inclusion in the trustee's status update memo.	0.10
	WGB	Review of e-mail Ursula Zavala, this confirming no further requests for due diligence materials are pending.	0.10
	WGB	Review of e-mail from Francisco Paniagua regarding requests for information on updated marketing videos and potential usage in the trustee's sale efforts.	0.10
	WGB	E-mails with Bill Brandt and Steve Victor, this regarding potential use of marketing videos for the trustee's sale efforts and translating same into English and Mandarin.	0.20
	WGB	E-mail to Steve Victor regarding information received from Francisco Paniagua on historical fishing results and materials for inclusion in the trustee's status update memo.	0.10
	WGB	E-mail to Francisco Paniagua, this transmitting the current draft of the trustee's update memo and requesting his comments as to same.	0.20
	WGB	Review of e-mail from Steve Victor, this transmitting the name and contact information for additional interested parties for sale marketing purposes.	0.10
03/25/2021	SLV	Telephone call with Cathy Vance regarding sale documents and update.	0.10
	CEV	Telephone call with William G. Brandt regarding the trustee's update and report on the sale.	0.10
	CEV	Telephone call with Steve Victor regarding the trustee's update and report on the sale.	0.10
	WGB	Discussion with Steve Victor as to the status of drafting and reviewing the trustee's status and sale notice.	0.10
	WGB	Telephone call with Cathy Vance regarding review and update of the draft trustee's status report and sales marketing material.	0.10
	WGB	Telephone call with Francisco Paniagua regarding his review of the information pertaining to the trustee's update and sale notice.	0.10
	WGB	Review of e-mail from Francisco Paniagua regarding the marketing video and translation; review of linked video regarding same.	0.30
03/26/2021	SLV	Continue work on sale material update in diligence room, update with discussions with Bill G. Brandt and others.	0.70
	SLV	Review e-mails from Tom Frey, Bill G. Brandt, and Cathy Vance regarding update of sales material.	0.60
	CEV	E-mails with Tom Frey, Steve Victor and William G. Brandt regarding the trustee's report and update.	0.20
	CEV	Discussion with William G. Brandt as to the status of drafting and reviewing the trustee's status and sale notice.	0.30

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William A. Brandt, Jr. as Chapter 11 Trustee

		HOURS
CEV	E-mails from William G. Brandt regarding updates to the trustee's status and sale notice (0.20); review accompanying materials (0.30).	0.50
WGB	Telephone calls (x3) with Bill Brandt regarding the OpCo informational video and translation of subtitles to Mandarin.	0.40
WGB	Discussion with Steve Victor as to the status of drafting and reviewing the trustee's status and sale notice and marketing materials related to same.	0.20
WGB	Discussion with Cathy Vance as to the status of drafting and reviewing the trustee's status and sale notice.	0.30
WGB	E-mail to Francisco Paniagua regarding the sale marketing video and translation.	0.10
WGB	E-mail to Yiman Zhang and Yi Zhu, with copies to Bill Brandt and Steve Victor, this requesting they review and advise as to the accuracy of the Mandarin translation of subtitles for the OpCos' marketing video.	0.20
WGB	Review and reply to e-mail from Yi Zhu, this advising on the accuracy of Mandarin translation of the OpCo marketing video.	0.10
WGB	Review of e-mail exchanges between Cathy Vance and Tom Frey regarding revisions to draft of the trustee's update memo.	0.20
WGB	Review of e-mail from Francisco Paniagua regarding his comments as to the draft of the trustee's update memo and a review of the attached redline draft document related to same.	0.60
WGB	E-mail to Cathy Vance and Steve Victor, this forwarding the redline draft of the trustee's update memo from Francisco Paniagua and his comments related to same.	0.10
WGB	Review and revise of an info-graphic for inclusion in draft trustee's status memo.	0.30
WGB	E-mail to Cathy Vance providing an updated exhibit for inclusion in the draft trustee's status memo and providing comments as to same.	0.10
WGB	Review of e-mail from Yi Zhu, this providing the revised Mandarin translation of subtitles for inclusion in the OpCo marketing video; reply confirming receipt of same.	0.10
WGB	E-mails exchanges with Yiman Zhang regarding review and comments as to the accuracy of the Mandarin translation of subtitles for inclusion in the OpCo marketing video.	0.10
WGB	E-mail to Francisco Paniagua regarding the revised translation of subtitles for the marketing video and timing to update same.	0.10
WGB	E-mail to Francisco Paniagua, this to transmit the revised translation for the marketing video; review of reply from Francisco confirming same.	0.10
WGB	Review of e-mail from Francisco Paniagua, this advising the revised marketing video will be made available in the coming days.	0.10
03/29/2021	WGB Review of e-mail from Francisco Paniagua, this providing a link to the revised marketing video.	0.10
	WGB Review of e-mails and attachments from Yiman Zhang, this providing revisions to the marketing video translation.	0.30

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William A. Brandt, Jr. as Chapter 11 Trustee

			HOURS
	WGB	E-mail to Yiman Zhang regarding current draft of the marketing video translation.	0.10
03/30/2021	SLV	Review updates on sale material and plans for additional data and update.	0.60
03/31/2021	CEV	Review notification of document uploads to company ShareFile (0.10); review documents (0.30).	0.40
	WGB	E-mail to Francisco Paniagua, this to transmit the newly revised translation for the marketing video.	0.10
04/01/2021	WGB	Telephone call with Steve Victor regarding status of the sale marketing efforts.	0.10
	WGB	E-mail exchanges with Francisco Paniagua regarding the updated versions of the OpCo marketing videos and a review of the new videos via links provided by Francisco.	0.30
	WGB	E-mail to Bill Brandt and Steve Victor to provide links to the updated OpCo marketing videos.	0.10
	SLV	Telephone call with Bill G. Brandt regarding the sale process and information.	0.10
04/02/2021	WGB	Review of notifications from Intralinks regarding select representatives of a buyer which have withdrawn from the virtual data room and review of permission status related to same.	0.20
04/06/2021	WGB	Telephone call with Steve Victor regarding status of the sale efforts and marketing process.	0.10
	WGB	Review of e-mail from Bill Brandt, this returning a red-line draft of the trustee's update and sale notice containing his revisions, and a review of the attached file in tandem with his e-mailed comments on same.	0.80
	WGB	Review of e-mail from Cathy Vance, this recirculating a new draft of the trustee's update and sale notice containing her further revisions in red-line format and a review the attachment related to same.	0.20
	WGB	Review of e-mail exchanges between Cathy Vance and Steve Victor pertaining to the revisions to the trustee's update and sale notice.	0.10
	CEV	E-mail from the trustee regarding his review of and comments to the trustee's update and report.	0.10
	CEV	Review and revise the trustee's update and report and update.	0.50
	CEV	E-mail to the trustee, Pat O'Malley, Steve Victor, William G. Brandt and Tom Frey forwarding the revised trustee's update and report.	0.10
	CEV	E-mails with Steve Victor regarding the revised trustee's update and report.	0.10
	SLV	Review e-mails from Bill Brandt regarding edited copies of current sales materials draft; telephone call with Bill G. Brandt regarding same(.1).	0.80
04/07/2021	WGB	Review of e-mail exchanges between Cathy Vance and Liz Downing pertaining to the revisions to the trustee's update and sale notice.	0.10
	WGB	Telephone call with Cathy Vance regarding the drafting and reviewing of the trustee's status update and notice of sale.	0.30

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William A. Brandt, Jr. as Chapter 11 Trustee

		HOURS
	WGB Review of e-mail from Liz Downing, this recirculating an updated draft of the trustee's sale memorandum containing further revisions in redline format, and a review of the attachment related to same.	0.20
	WGB Review of e-mail from Steve Victor, this circulating the draft cover e-mail to accompany the sale solicitation materials and providing his comments related to same.	0.30
	WGB Review of e-mail from Cathy Vance, this regarding confirming the accuracy of data contained in an infographic to be included in the trustee's status and sale notice memorandum.	0.10
	WGB Prepare list of potentially interested parties to contact with trustee's update and sale notice memorandum.	0.70
	WGB E-mail to Steve Victor to provide the updated list of prospective buyers to contact with new solicitation materials.	0.10
	CEV E-mails with Liz Downing and Lisa Laukitis regarding the trustee's sale report and update (0.20); review their comments to same and revise same (0.30).	0.50
	CEV Review prior e-mails and accompanying information relating to the trustee's report and update.	0.20
	CEV Telephone call with William G. Brandt regarding the trustee's report and update.	0.30
	CEV E-mails with Bethany Davies and William G. Brandt regarding the trustee's report and update (0.20); review Ms. Davies' comments to same (0.10).	0.30
	CEV Review, revise and finalize the trustee's report and update.	0.70
	CEV E-mail to the trustee, Pat O'Malley, Steve Victor, William G. Brandt and Tom Frey regarding the revised trustee's update and report.	0.10
	CEV Telephone call with Steve Victor regarding the trustee's report and update.	0.20
	CEV E-mails with the trustee, Steve Victor, Pat O'Malley, William G. Brandt and Tom Frey regarding the narrative for the trustee's report and update.	0.20
	CEV Review and revise the narrative for the trustee's report and update.	0.20
	SLV Continue research and preparation for sales process.	0.90
	SLV Prepare e-mail narrative to deliver with trustee's update on sale effort.	0.90
	SLV Telephone call with Cathy Vance regarding sale process, logistics and update.	0.20
	SLV Review edited copy of the redline trustee's report for sale.	0.30
	SLV Review of Skadden's edits to the sale material.	0.30
	SLV E-mails with Cathy Vance regarding solicitation letter and follow up with Yiman Zhang.	0.20
04/08/2021	WGB Review of e-mail exchange between Cathy Vance and Liz Downing regarding status of finalizing the trustee's status update and sale notice and timing to transmit same to interested parties.	0.10
	CEV E-mails with Liz Downing regarding the trustee's update and report.	0.10
04/09/2021	WGB Review of e-mail exchanges between Steve Victor, Cathy Vance, and Yiman Zhang regarding the e-mail	

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William A. Brandt, Jr. as Chapter 11 Trustee

			HOURS
		cover letter to interested parties and translation related to same.	0.20
CEV		E-mails with Steve Victor and Yiman Zhang regarding the narrative for the trustee's update and report (0.60); revise and finalize same (0.20).	0.80
SLV		Telephone call with Bill Brandt regarding the sale process.	0.20
SLV		E-mail to Yiman Zhang and Cathy Vance regarding the sale process.	0.30
SLV		Prepare more information and telephone calls with Bill G. Brandt regarding parties to identify to reach out for sale.	0.60
SLV		E-mails with Yiman Zhang regarding translation of narrative for e-mail transmittal of the sale process when process is approved.	0.60
04/12/2021	PJO	Correspondence with the DSI team regarding status of sending updated sales materials to interested parties.	0.20
	TJF	Review the numbers in the trustee's sale memorandum and send updates to Cathy Vance for incorporation into the final draft.	1.40
	WGB	Telephone calls (x2) with Steve Victor regarding the sale marketing process and various contacts from prospective buyers.	0.40
	WGB	Telephone call with Tom Frey regarding review and revisions to the trustee's status and sale notice memorandum.	0.10
	WGB	Review of e-mail from Yiman Zhang to Steve Victor, this providing the translated cover letter to accompany sale materials to interested parties.	0.10
	WGB	Review of e-mail from Steve Victor to Bill Brandt, with copies to DSI and Skadden, this providing copies of the trustee's updated sale notice materials and advising of timing to transmit same.	0.20
	WGB	Review of e-mail from Tom Frey to myself and Cathy Vance, this circulating latest revisions to the draft of trustee's update and sale notice memorandum.	0.10
	WGB	Review of e-mail from Cathy Vance to Tom Frey acknowledging latest revisions to the trustee's update memorandum.	0.10
	WGB	E-mails with Tom Frey regarding confirmation of data contained in exhibits to be featured in the trustee's update memorandum.	0.20
	CEV	E-mails with Tom Frey and William G. Brandt regarding revisions to the trustee's update and report (0.20); review same (0.10).	0.30
	CEV	E-mail from Steve Victor regarding status of the trustee's update and report.	0.10
	CEV	E-mail from Yiman Zhang regarding translation of the trustee's update and report.	0.10
	SLV	Review of a transcribed video to use as part of the sale procedures and documents to Chinese interested parties.	0.20
	SLV	Review e-mail from Tom Frey with possible changes to the sales documents and material.	0.10
	SLV	Telephone calls and e-mails with the DSI team(.4), Liz Downing(.1) and Bill Brandt regarding sale, process issue and process(.1).	0.60

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William A. Brandt, Jr. as Chapter 11 Trustee

			HOURS
04/13/2021	PJO	Review of revised financial information included in the updated sale memorandum and correspondence with T. Frey regarding same.	0.20
	CEV	E-mails with Tom Frey regarding the trustee's update and report.	0.10
	CEV	E-mail to Pat O'Malley, Steve Victor, William G. Brandt and Tom Frey forwarding the revised trustee's update and report.	0.10
	CEV	Revise the trustee's update and report.	0.20
	CEV	Telephone call with Steve Victor regarding the trustee's update and report.	0.20
	SLV	Telephone call with Cathy Vance regarding sales process.	0.20
	SLV	Review e-mails from Cathy Vance with updated redline version of the trustee update and report for the sale process.	0.60
04/14/2021	WGB	Telephone call with Steve Victor regarding status of finalizing and transmitting the trustee's update and notice of sale.	0.20
	WGB	Review of e-mail exchanges between Cathy Vance, Steve Victor, and Tom Frey regarding the latest revisions to the trustee's update memorandum.	0.20
	CEV	E-mails with Steve Victor, Pat O'Malley and William G. Brandt regarding the trustee's bid procedures and the sale materials.	0.10
	SLV	Review e-mail from Liz Downing regarding plans to file an emergency motion and questions about document to use for marketing.	0.30
	SLV	Review e-mail from Pat O'Malley to Liz Downing regarding threshold definition.	0.10
	SLV	Telephone call with Bill G. Brandt regarding sale process and contacts.	0.20
04/15/2021	PJO	Correspondence with E. Downing regarding computation of the Sale "Price" Threshold.	0.20
	PJO	Telephone conversation with E. Downing and S. Victor regarding computation of the Sale "Price" Threshold.	0.20
	SLV	Telephone call with Liz Downing and Pat O'Malley regarding computation of the sale threshold.	0.20
04/16/2021	CEV	E-mails from the trustee to Pat O'Malley, Steve Victor, William G. Brandt, Tom Frey, Yiman Zhang and me regarding documents to be filed with the court and revisions to the trustee's update and report regarding same (0.20); send reply to group regarding same (0.10).	0.30
	CEV	Review the trustee's bid procedures motion and accompanying motion to shorten.	0.60
	CEV	Revise the trustee's update and report.	0.50
	CEV	E-mail from the trustee regarding revisions to the bid procedures motion.	0.10
	CEV	Review the as-filed trustee's bid procedures motion and accompanying motion to shorten.	0.20
	CEV	E-mail from Desmond Siadat regarding news item on the bid procedures motion and review same.	0.10
04/20/2021	WGB	Telephone call with Steve Victor regarding status of the sale process.	0.20
	WGB	Telephone call with Bill Brandt regarding status of the sale process, marketing of trustee's status	

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William A. Brandt, Jr. as Chapter 11 Trustee

			HOURS
		report and notice of sale, and creditor bid.	0.10
	WGB	Review of e-mail from Lisa Laukitis requesting summary information pertaining to sale process, buyer engagement, and marketing initiatives.	0.10
	WGB	Review of the data room analytical reports and prepare memorandum summarizing information (0.5); e-mail same to Lisa Laukitis and Steve Victor for review (0.1).	0.60
	WGB	Review of e-mail from Steve Victor to myself and Lisa Laukitis regarding the engagement with interested parties and marketing materials; review of Lisa's reply acknowledging same.	0.10
	SLV	Telephone call with Bill G. Brandt regarding sale process and outreach.	0.20
	SLV	Review e-mails between Bill G. Brandt and Lisa Laukitis regarding questions on the data room, information for sale and video that I want to use in marketing.	0.90
04/21/2021	TJF	Read and review the updated redlined trustee sales report and e-mail narrative.	0.40
	WGB	Review of e-mail exchanges between Cathy Vance, Bill Brandt, and Steve Victor regarding circulating the latest updated draft of the trustee's update and sale memorandum and commenting on same.	0.30
	WGB	Review of e-mail exchange between Steve Victor and Lisa Laukitis regarding coordination of engagement with prospective buyers.	0.10
	CEV	Review and revise the trustee's update and report and accompanying narrative.	0.40
	CEV	E-mails with the trustee, Pat O'Malley, Steve Victor, William G. Brandt and Tom Frey regarding the revised trustee's update and report.	0.20
	CEV	E-mails with the trustee and Steve Victor regarding the revised trustee's update and report.	0.20
	CEV	Review e-mail from Steve Victor to Lisa Laukitis regarding non-disclosure agreements (0.10); review Ms. Laukitis' reply (0.10).	0.20
04/22/2021	CEV	E-mail from Steve Victor to the trustee, William G. Brandt, Yiman Zhang, Lisa Laukitis, Liz Downing and me regarding the trustee's update and report.	0.10
	CEV	E-mail from the trustee regarding the sale update and report.	0.10
	CEV	E-mails with the trustee and Steve Victor regarding revisions to the sale update and report.	0.20
	CEV	Telephone call with the trustee, Steve Victor and Yiman Zhang regarding the sale update and report.	0.30
	CEV	Revise the trustee's update and report.	0.30
	CEV	E-mail to the trustee, Steve Victor and Yiman Zhang regarding the revised trustee's update and report.	0.10
	CEV	E-mail to the trustee, Steve Victor, Yiman Zhang and Liz Downing regarding the revised trustee's update and report for final review.	0.10
	CEV	E-mails with Liz Downing regarding the trustee's update and report (0.40); revise same (0.30).	0.70
	CEV	Telephone call with the trustee regarding revisions to the trustee's update and report.	0.10
	CEV	E-mail to the trustee, Steve Victor, Yiman Zhang and Liz Downing regarding the final draft of the trustee's update and report.	0.10

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William A. Brandt, Jr. as Chapter 11 Trustee

		HOURS
	WGB Telephone call with Steve Victor regarding status of the sale process, finalizing and transmittal of trustee sale notice.	0.10
	WGB Review of redline draft of trustee's update and report and e-mail from Steve Victor requesting comments related to same.	0.10
	WGB Review of e-mail from Bill Brandt to the DSI team regarding comments as to the current draft of the trustee's update and report document.	0.10
	WGB Review of e-mail exchanges between Steve Victor, Cathy Vance, and Liz Downing regarding the finalization and comments as to the draft trustee's update and report memo.	0.10
	SLV Telephone call with Bill G. Brandt regarding review of the hearing that just took place and our sale efforts.	0.10
04/23/2021	CEV Telephone call with Steve Victor regarding the narrative accompanying the trustee's update and report.	0.10
	CEV E-mail to Steve Victor regarding the narrative accompanying the trustee's update and report.	0.10
	CEV Review and revise the narrative accompanying the trustee's update and report.	0.10
	CEV E-mails with Steve Victor and Yiman Zhang regarding the trustee's update and report and accompanying narrative.	0.20
	CEV Video conference with Steve Victor, William G. Brandt, Yiman Zhang and Lauren Lakeberg regarding distribution of the trustee's update and report.	0.30
	CEV E-mails with Steve Victor, Yiman Zhang, Lauren Lakeberg and William G. Brandt regarding distribution of the trustee's update and report.	0.40
	CEV E-mail from Liz Downing regarding status of the bid procedures approval order.	0.10
	CEV E-mail from Desmond Siadat regarding the order approving the trustee's bid procedures and review same.	0.10
	WGB Video call with Steve Victor, Cathy Vance, Yiman Zhang, and Lauren Lakeberg regarding sale marketing process and transmittal of trustee's status update and notice of sale.	0.30
	WGB Review of e-mails from Steve Victor to the DSI team regarding the final confirmation of details for the transmittal of the trustee's update and report memo, this in conjunction with reviewing the attached files pertaining to same.	0.20
	WGB Review of the Order Approving Bidding Procedures Motion.	0.10
	WGB Review of e-mail from Yiman Zhang, this confirming transmission of the trustee's update and report to various potentially interested parties.	0.10
	WGB E-mail exchanges with Ryan Lynn of Intralinks regarding scheduling a call to discuss renewal and virtual data room finalization services.	0.10
	SLV Continue work on sale process and transmit information e-mails.	3.00
	SLV Telephone call with Cathy Vance regarding teaser and trustee's updated report to be included with the sales material and video.	0.10
	SLV Telephone call with Liz Downing regarding the sale	

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William A. Brandt, Jr. as Chapter 11 Trustee

			HOURS
		process.	0.30
	SLV	Video conference with Cathy Vance, William G. Brandt, Yiman Zhang and Lauren Lakeberg regarding distribution of the trustee's update and report.	0.30
04/24/2021	WGB	Review of e-mail response from several prospective buyers, this in response to the transmittal of the trustee's update and report memo.	0.20
	WGB	E-mail exchanges with Steve Victor as to various replies from prospective buyers received in response to the trustee's update and report.	0.20
	WGB	Review of e-mail from Steve Victor to Bill Brandt, this summarizing the various responses received thus far from prospective buyers in response to the materials sent out yesterday.	0.10
	SLV	Telephone call and e-mail with Bill Brandt regarding other parties he would like the solicitation materials sent to.	0.70
	SLV	Telephone call and e-mail with Yiman Zhang regarding further solicitation packages sent out in Chinese and Mandarin.	0.10
04/26/2021	CEV	E-mail from Lauren Lakeberg to Steve Victor, Yiman Zhang, William G. Brandt and me regarding distribution of sales materials.	0.10
	WGB	E-mails with Steve Victor regarding details of the promissory notes and preparations to exchange with Madison Pacific as agent.	0.10
	WGB	Review of e-mail response from a prospective buyer, this in response to the transmittal of the trustee's update and report memo.	0.10
	SLV	Begin to review responses from last week's solicitation of CFGI equity interest.	0.70
04/27/2021	WGB	E-mail exchanges with Ryan Lynn of Intralinks regarding scheduling a call to discuss renewal and the virtual data room finalization services.	0.10
	SLV	E-mails with Bill Brandt and Yiman Zhang regarding further outreach to Chinese entities that should be interested in CFG.	0.70
04/28/2021	WGB	Review of e-mail from Yiman Zhang to Steve Victor and Bill Brandt, this regarding status of contact with an interested party in mainland China and providing translation of the draft follow-up message; review of replies from Bill Brandt and Steve Victor confirming same.	0.20
	SLV	Telephone call with Yiman Zhang regarding sales notices and e-mails.	0.30
	SLV	Continue work on sales outreach.	2.00
04/29/2021	SLV	Telephone calls and e-mails to possible interested parties and respond to those that have already responded.	1.90
	SLV	Continue telephone calls and e-mails and update with articles related to the sale process and status of the case to be sent to the interested parties.	1.70
05/03/2021	SLV	Correspondence with Bill Brandt regarding the sale process and contacts.	0.30

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William A. Brandt, Jr. as Chapter 11 Trustee

			HOURS
05/05/2021	WGB	Telephone call with Ryan Lynn, CFG's new Intralinks account representative regarding status of the virtual sale data room contract, term extension options, and pricing for final compliance and archiving services.	0.40
	SLV	Telephone call with Yiman Zhang regarding marketing effort and Mandarin e-mail transmittals.	0.40
	SLV	Telephone call with party responding to solicitation transmittal.	0.20
	SLV	Telephone call with potential interested parties.	0.20
	SLV	Telephone call and e-mail with Yiman Zhang regarding drafting documents for transmittal in China.	0.20
	SLV	Continue work sending out transmittals and information about the sale and status of CFG.	1.40
	SLV	Telephone call with Bill Brandt regarding sale effort.	0.30
05/06/2021	SLV	Telephone call and e-mail with Yiman Zhang regarding marketing effort for CFG and correspondence with Chinese firms.	0.30
	SLV	Review correspondence from Liz Downing including the disclosure statements, solicitation version and redline.	0.90
	SLV	Telephone call with Bill G. Brandt regarding sales effort and responses.	0.40
	WGB	Telephone call with S. Victor regarding sales effort.	0.40
05/07/2021	CEV	Review real estate-related documents related to the schedules.	1.20
	CEV	Review and revise the schedules to the asset purchase agreement.	1.40
	CEV	E-mails with Jennifer Salisbury regarding the asset purchase agreement and schedules.	0.20
	CEV	Review of a customer storage agreement for disclosure on the schedules.	0.10
	CEV	E-mails with Taylor Caruso and William G. Brandt regarding a customer storage agreement.	0.20
	WGB	E-mail exchanges with Ryan Lynn of Intralinks regarding compliance reporting and data archive overview for sale wind-down and final invoicing.	0.40
05/10/2021	SLV	Telephone call to Ture Korsager regarding status of the sale process and what he has heard.	0.30
	WGB	Prepare and review of the virtual data room analytical engagement reports.	0.80
05/11/2021	SLV	Telephone call with Bill G. Brandt regarding the sale process.	0.20
	SLV	E-mails with Bill G. Brandt regarding responses to people who have replied to our sales or have questions about the new sale process.	0.30
	WGB	Telephone call with Steve Victor regarding status of the engagement with various prospective buyers and arranging follow-up calls for this week.	0.20
05/13/2021	SLV	Continue marketing of CFGI equity interest.	2.10
05/14/2021	SLV	Continue work on sales and contact with potential interested parties.	1.30
	SLV	E-mails to Bill G. Brandt regarding marketing effort	

CFG Peru Singapore

William A. Brandt, Jr. as Chapter 11 Trustee

			HOURS	
		issues and items to be completed.	0.30	
05/24/2021	SLV	Continue efforts to market CFGI equity interest.	1.30	
	WGB	Prepare archive and backup of the data room and related materials in preparation for the sale wind down.	0.70	
05/28/2021	WGB	Telephone call with Bill Brandt regarding status of winding down the case, sale efforts, and ordinary course professional fees.	0.10	
	WGB	E-mail exchanges with Cathy Vance regarding the data room and transition related matters.	0.30	
06/01/2021	PJO	Telephone conversation with B. Brandt regarding notice that needs to be filed about lack of conforming bids and e-mails with B. Brandt and E. Downing regarding same.	0.20	
	CEV	E-mail from Desmond Siadat regarding the filing of the notice of nonconforming bids and review same.	0.10	
	SLV	Telephone call with Bill G. Brandt regarding the sale process.	0.10	
	SLV	Telephone call with Bill Brandt regarding the sale effort, Peruvian politics and fishmeal pricing.	0.30	
	SLV	Review the Notice That No Confirming Indicative Bids Were Received Pursuant to the Order (I) Approving Bidding Procedures (II) Approving the Form and Manner of Notice Thereof, and (III) Granting Related Relief.	0.10	
06/03/2021	WGB	Telephone call with Ryan Lynn of Intralinks regarding the virtual data room wind down and finalization of services, including backup of data and compliance audit reports.	0.30	
	WGB	E-mail exchanges with Ryan Lynn of Intralinks regarding the wind down of sale efforts and archiving of CDR data and audit trail reports regarding same.	0.20	
	WGB	Attend to creating and submitting orders for the virtual data room archive files and audit trail reports.	0.50	
06/04/2021	WGB	E-mail exchanges with Ryan Lynn of Intralinks regarding the wind down of sale efforts and archiving of the CDR data and audit trail reports regarding same.	0.10	
	WGB	E-mail exchange with Cathy Vance regarding the virtual data room data archive and audit trail reports, as well as backup of litigation discovery files.	0.40	
	WGB	Attend to data archiving and backup of various sale and litigation materials in preparation for case transition.	0.30	
06/08/2021	WGB	E-mail exchanges with Ryan Lynn of Intralinks regarding the wind down of the virtual data room and final billing for archiving.	0.40	
06/09/2021	SLV	Telephone calls and e-mails with Ture Korsager regarding status of the sale process and update on the case.	0.40	
		Sale of Assets	220.60	96,233.50

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William A. Brandt, Jr. as Chapter 11 Trustee

			HOURS	
FOR THE FOREGOING PROFESSIONAL SERVICES RENDERED:			220.60	96,233.50
RECAPITULATION				
<u>CONSULTANT</u>	<u>HOURS</u>	<u>HOURLY RATE</u>	<u>TOTAL</u>	
S. L. Victor	0.60	\$650.00	\$390.00	
S. L. Victor	50.70	675.00	34,222.50	
P. J. O'Malley	0.40	695.00	278.00	
P. J. O'Malley	5.90	720.00	4,248.00	
W. G. Brandt	18.50	295.00	5,457.50	
W. G. Brandt	57.80	310.00	17,918.00	
W. G. Brandt	14.80	325.00	4,810.00	
C. E. Vance	2.80	395.00	1,106.00	
C. E. Vance	54.60	410.00	22,386.00	
T. J. Frey	0.80	350.00	280.00	
T. J. Frey	13.70	375.00	5,137.50	
TOTAL CURRENT WORK			96,233.50	
BALANCE DUE			<u>\$96,233.50</u>	

EXHIBIT C-13

SHAREHOLDER CONTACT/RELATED ISSUES

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09/13/2021

William A. Brandt, Jr. as Chapter 11 Trustee

			HOURS	
11/05/2020	CEV	Review the U.S. Trustee's objection to the application to employ Duff & Phelps.	0.40	
	CEV	E-mail to the Trustee regarding the U.S. Trustee's objection to the application to employ Duff & Phelps.	0.10	
01/19/2021	CEV	E-mail to Jim Carr and Gustavo Miro Quesada regarding shareholdings inquiry.	0.10	
03/16/2021	CEV	E-mails with the trustee regarding the PAIH settlement motion.	0.20	
04/09/2021	PJO	Telephone conversation with B. Brandt regarding status of negotiations with the Ngs and the status of the plan of reorganization.	0.10	
04/18/2021	PJO	Correspondence with E. Downing regarding escrow arrangement for the Ng settlement.	0.10	
04/22/2021	CEV	E-mail from the trustee to Steve Victor, Yiman Zhang and me regarding the revised global settlement agreement.	0.10	
	CEV	E-mails with Liz Downing regarding the global settlement agreement.	0.30	
04/23/2021	CEV	E-mail from Desmond Siadat regarding notice of withdrawal of the PAIH settlement motion and review same.	0.10	
04/30/2021	CEV	E-mails with Michael Chan of the David Lim firm regarding request received for CFG Peru directors information.	0.20	
	CEV	E-mail to (0.10) and telephone call with (0.10) the Trustee regarding request received for CFG Peru director information.	0.20	
05/13/2021	SLV	Telephone call with Bill Brandt and Pat O'Malley regarding the Ng settlement.	0.30	
05/18/2021	CEV	E-mails with Liz Downing, Pat O'Malley, Steve Victor, Lisa Laukitis and others at Skadden regarding service of the orders granting the Trustee's request for an emergency hearing.	0.40	n/c
	CEV	Prepare list of Ng family members' e-mail contacts.	0.10	n/c
	CEV	Review the Trustee's motion for authority to remove directors and accompanying filings.	0.60	n/c
	CEV	E-mail from Desmond Siadat regarding the orders granting the Trustee's request for an emergency hearing and review same.	0.10	n/c
	CEV	E-mail from Desmond Siadat regarding the hearing on the Trustee's request for an emergency hearing and review same.	0.10	n/c

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09/13/2021

William A. Brandt, Jr. as Chapter 11 Trustee

			HOURS	
	CEV	E-mail from Desmond Siadat regarding a news item on the Trustee's directors' removal motion and related filings and review same.	0.10	n/c
05/19/2021	CEV	Telephone calls (x2) with William G. Brandt regarding the Trustee's emergency motions filed for hearing, subpoenas, and order authorizing corporate governance actions related to CFG Peru Singapore subsidiaries.	0.30	
	WGB	Telephone calls (x2) with Cathy Vance regarding the trustee's emergency motions filed for hearing, subpoenas, and order authorizing corporate governance actions related to the CFG Peru Singapore subsidiaries.	0.30	
05/20/2021	CEV	Review the debtors' statement in response to the Trustee's director removal motions.	0.10	
	CEV	Review e-mail from Liz Downing to the CFGI subsidiaries' counsels regarding the Trustee's removal of directors (0.10); review attached information (0.10).	0.20	
05/21/2021	CEV	E-mails from Desmond Siadat regarding the notice of and agenda for the hearing on the Trustee's director removal motion and related relief and review same.	0.20	
	CEV	E-mail from Desmond Siadat regarding a news item on the Trustee's director removal motion and review same.	0.10	
	CEV	Review the Trustee's reply to the debtors' statement on the Trustee's director removal motion.	0.10	
	WGB	Review of new filing on case docket number 2492, notice of agenda for telephonic hearing related to the 2004 motion.	0.10	
05/24/2021	CEV	E-mail from Desmond Siadat regarding the objection and accompanying declaration of Annie Ng in reply to the Trustee's director removal motion (0.10); review same (0.30).	0.40	
	CEV	E-mail from Desmond Siadat regarding news item on the Trustee's director removal motion and review same.	0.10	
	SLV	Review correspondence to Bill Brandt from J.T. Ng regarding his resignation as general manager and his recollection of transaction with Morskoy Veter.	0.20	
05/27/2021	CEV	Review the declarations filed by Frank Ng, J.T. Ng and Annie Ng and otherwise prepare for the upcoming adjourned hearing on the Trustee's director removal motion.	0.30	
	SLV	Review the Ng declarations that were received overnight.	0.30	
		Shareholdr Contact/Rltd Issues	4.90	2,241.50
		FOR THE FOREGOING PROFESSIONAL SERVICES RENDERED:	4.90	2,241.50

RECAPITULATION

CONSULTANT	HOURS	HOURLY RATE	TOTAL
S. L. Victor	0.80	\$675.00	\$540.00
P. J. O'Malley	0.20	720.00	144.00
W. G. Brandt	0.40	325.00	130.00

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09/13/2021

William A. Brandt, Jr. as Chapter 11 Trustee

<u>CONSULTANT</u>	<u>HOURS</u>	<u>HOURLY RATE</u>	<u>TOTAL</u>
C. E. Vance	0.50	395.00	197.50
C. E. Vance	3.00	410.00	1,230.00
TOTAL CURRENT WORK			2,241.50
BALANCE DUE			<u>\$2,241.50</u>

EXHIBIT C-14

TRANSITION

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09/13/2021

William A. Brandt, Jr. as Chapter 11 Trustee

			HOURS
06/10/2021	CEV	E-mails with Liz Downing regarding the David Lim engagement.	0.40
	CEV	Review the docket regarding the retention documents for the David Lim firm.	0.50
	CEV	E-mails with Yale Bogen regarding the retention documents for the David Lim firm.	0.20
	CEV	E-mail from Steve Victor regarding the open transition tasks.	0.10
	CEV	E-mails from the trustee regarding the open transition tasks.	0.20
	CEV	E-mails with William G. Brandt regarding the open transition tasks.	0.20
	CEV	E-mails with William G. Brandt regarding the archived litigation data.	0.10
	YSB	Review e-mail from Cathy Vance requesting the affidavit filed by David Lim and Partners; review files and provide the affidavit to Cathy Vance.	0.10
	YSB	Review e-mails from Bill Brandt and Bill G. Brandt regarding the Intralinks invoice and respond accordingly; e-mail to Dinah Deloria to provide the invoice and request that she prepare the check.	0.20
	YSB	Telephone call with Justin Roth regarding the post-confirmation activity.	0.30
	YSB	E-mails with Pat O'Malley regarding the SFR bank account.	0.20
	PJO	Telephone conversation with B. Brandt regarding borrowings under the superpriority intercompany loan and creditor distributions to be made from SFR.	0.10
	PJO	Verify balances in the various SFR bank accounts and portions that are unencumbered and denominated in U.S. dollars versus Peru Soles.	0.40
	PJO	E-mails with E. Downing, N. Hagen and Y. Bogen regarding timing and documentation for the funding of the superpriority loan.	0.10
	PJO	Review of the updated schedule of responses to the PwC information request list and e-mails with D. Moran and F. Paniagua regarding same.	0.20
	WGB	Attend to transition matters and review of the archived data backups and compliance audits received from Intralinks and eCompliance Discovery related to same.	0.60
	WGB	Telephone call with Bill Brandt regarding the case transition matters, backup of records and data archives.	0.20
	WGB	E-mail exchanges with Ryan Lynn of Intralinks regarding the wind down of the virtual data room and final billing for archiving.	0.30
	WGB	E-mail exchange with Cathy Vance confirming receipt of the eCompliance Discovery litigation backup drive.	0.10
	WGB	E-mail exchanges with Steve Victor, Cathy Vance, and	

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09/13/2021

William A. Brandt, Jr. as Chapter 11 Trustee

	HOURS	
Bill Brandt, this regarding the various open items regarding the case wind down and transition matters and coordination of same.	<u>0.30</u>	
CFG Transition	4.80	<u>2,212.50</u>
FOR THE FOREGOING PROFESSIONAL SERVICES RENDERED:	<u>4.80</u>	<u>2,212.50</u>

RECAPITULATION			
<u>CONSULTANT</u>	<u>HOURS</u>	<u>HOURLY RATE</u>	<u>TOTAL</u>
P. J. O'Malley	0.80	\$720.00	\$576.00
W. G. Brandt	1.50	325.00	487.50
Y. S. Bogen	0.80	565.00	452.00
C. E. Vance	1.70	410.00	697.00

TOTAL CURRENT WORK	2,212.50
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BALANCE DUE	<u><u>\$2,212.50</u></u>
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