

Hearing Date And Time: October 27, 2021 at 11:00 a.m. (Eastern Time)
Objection Deadline: October 13, 2021 at 4:00 p.m. (Eastern Time)

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*Conflicts Counsel for Certain Debtors
and Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re:	:
	:
CHINA FISHERY GROUP LIMITED	:
(CAYMAN), et al.,	:
	:
Debtors.¹	:
-----X	

Chapter 11
Case No. 16-11895 (JLG)
(Jointly Administered)

**NOTICE OF HEARING ON
APPLICATIONS FOR ALLOWANCE OF COMPENSATION AND
REIMBURSEMENT OF EXPENSES ON OCTOBER 27, 2021 AT 11:00 A.M. (E.T.)**

PLEASE TAKE NOTICE that, at the omnibus hearing to be held before the Honorable James L. Garrity, Jr., United States Bankruptcy Judge, in Courtroom 601 of the United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, New

¹ The Debtors in these chapter 11 cases are as follows: China Fishery Group Limited (Cayman), Pacific Andes International Holdings Limited (Bermuda), N.S. Hong Investment (BVI) Limited, South Pacific Shipping Agency Limited (BVI), China Fisheries International Limited (Samoa), CFGL (Singapore) Private Limited, Chanery Investment Inc. (BVI), Champion Maritime Limited (BVI), Growing Management Limited (BVI), Target Shipping Limited (HK), Fortress Agents Limited (BVI), Ocean Expert International Limited (BVI), Protein Trading Limited (Samoa), CFG Peru Investments Pte. Limited (Singapore), Smart Group Limited (Cayman), Super Investment Limited (Cayman), Pacific Andes Resources Development Limited (Bermuda), Nouvelle Foods International Ltd. (BVI), Golden Target Pacific Limited (BVI), Pacific Andes International Holdings (BVI) Limited, Zhonggang Fisheries Limited (BVI), Admired Agents Limited (BVI), Chiksano Management Limited (BVI), Clamford Holding Limited (BVI), Excel Concept Limited (BVI), Gain Star Management Limited (BVI), Grand Success Investment (Singapore) Private Limited, Hill Cosmos International Limited (BVI), Loyal Mark Holdings Limited (BVI), Metro Island International Limited (BVI), Mission Excel International Limited (BVI), Natprop Investments Limited, Pioneer Logistics Limited (BVI), Sea Capital International Limited (BVI), Shine Bright Management Limited (BVI), Superb Choice International Limited (BVI), and Toyama Holdings Limited (BVI). This Notice is not filed on behalf of CFG Peru Investments Pte. Limited (Singapore) ("CFG Peru Singapore"). The term "Debtors" as it is used herein shall not refer to CFG Peru Singapore.

York 10004, on **October 27, 2021 at 11:00 a.m. (Eastern Time)** (the “**Hearing**”), the following applications for allowance of compensation for services provided and reimbursement of expenses incurred (collectively, the “**Fee Applications**”) shall be considered:

	Applicant	Interim or Final Application	Docket No.	Period
1.	RSR Consulting, LLC (Restructuring Consultant to the Debtors)	13 th Interim	2661	November 1, 2020 to June 30, 2021
2.	Kroll, LLC f/k/a Duff & Phelps, LLC	2nd Interim	2660	November 1, 2020 to June 30, 2021
3.	Klestadt Winters Jureller Southard & Stevens, LLP (Counsel to the Debtors)	10 th Interim	2667	November 1, 2020 to June 30, 2021

PLEASE TAKE FURTHER NOTICE that responses or objections to the Applications, if any, shall be in writing, shall conform to the Bankruptcy Rules and the Local Rules, shall set forth the basis for the response or objection and the specific grounds therefore, and shall be filed with the Court electronically in accordance with General Order M-399 by registered users of the Court’s case filing system (the User’s Manual for the Electronic Case Filing System can be found at <http://www.nysb.uscourts.gov>, the official website for the Court), with two hard copies delivered directly to Chambers pursuant to Local Rule 9070-1 and served so as to be **actually received** no later than **October 13, 2021 at 4:00 p.m. (Eastern Time)** (the “**Objection Deadline**”), on:

(a) counsel for the Debtors, Weil, Gotshal & Manges LLP, 767 Fifth Avenue, New York, NY 10153 (Attn: Matthew S. Barr, Esq. and Gabriel A. Morgan, Esq.); (b) counsel for the Debtors, Klestadt Winters Jureller Southard & Stevens, LLP, 200 West 41st Street, 17th Floor, New York, NY 10036 (Attn: Tracy L. Klestadt, Esq.; John E. Jureller, Jr., Esq.); (c) counsel for the Plan Administrator of CFG Peru Singapore, Skadden, Arps, Slate, Meagher & Flom LLP, Four Times Square, New York, New York 10036 (Attn: Lisa Laukitis, Esq. and Elizabeth Downing, Esq.); (d) the Office of the United States Trustee for the Southern District of New York, U.S. Federal

Office Building, 201 Varick Street, Suite 1006, New York, New York 10014 (Attn: Richard Morrissey, Esq.); and (e) all other parties required to be served pursuant to and in accordance with the Bankruptcy Rules, the Local Rules, and General Order M-399.

PLEASE TAKE FURTHER NOTICE that any objecting party is required to attend the Hearing, and failure to appear may result in relief being granted or denied upon default.

Dated: September 14, 2021
New York, New York

KLESTADT WINTERS JURELLER
SOUTHARD & STEVENS, LLP

By: /s/ John E. Jureller, Jr.

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Possession