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UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re:
GRUPO AEROMÉXICO, S.A.B. de C.V., et al.,
Debtors. ¹

Chapter 11

Case No. 20-11563 (SCC)

(Jointly Administered)

Ref. Docket Nos. 1687-1694, 1696-1698 & 1700

AFFIDAVIT OF SERVICE

STATE OF CONNECTICUT)
) ss.:
COUNTY OF MIDDLESEX)

ANGHARAD BOWDLER, being duly sworn, deposes and says:

- 1. I am employed as a Director of Client Services by Epiq Corporate Restructuring, LLC, with their principal office located at 777 Third Avenue, New York, New York 10017. I am over the age of eighteen years and am not a party to the above-captioned action.
- 2. On September 3, 2021, I caused to be served the:
 - a. "Certificate of No Objection Regarding Debtors' Motion for Entry of an Order (I) Authorizing Debtor Aerovías de México, S.A. de C.V. to Assume (on an Amended Basis) those Certain Aircraft Lease Agreements and (II) Approving the Claims Settlement," dated September 2, 2021 [Docket No. 1687], (the "CNO Assumption"),
 - b. "Order Authorizing the Debtors to Partially Redact that Certain Letter of Intent," dated September 2, 2021 [Docket No. 1688], (the "Redact Letter Order"),
 - c. "Certificate of No Objection Regarding Debtors' Motion for Entry of an Order Authorizing the Debtors to Partially Redact Amended Aircraft Leases," dated September 2, 2021 [Docket No. 1689], (the "CNO Redact"),
 - d. "Order Authorizing Debtor Aerovías de México, S.A. de C.V. to Enter into New Simulator Purchase Agreement with CAE Inc.," dated September 2, 2021 [Docket No. 1690], (the "CAE Order"),

¹ The Debtors in these cases, along with each Debtor's registration number in the applicable jurisdiction, are as follows: Grupo Aeroméxico, S.A.B. de C.V. 286676; Aerovías de Mexico, S.A. de C.V 108984; Aerolitoral, S.A. de C.V. 217315; Aerovías Empresa de Cargo, S.A. de C.V. 437094-1. The Debtors' corporate headquarters is located at Paseo de la Reforma No. 243, piso 25 Colonia Cuauhtémoc, Mexico City, C.P. 06500.

- e. "Notice of Cancellation of Hearing Scheduled for September 3, 2021 at 10:00 a.m.," dated September 2, 2021 [Docket No. 1691], (the "Cancellation Notice"),
- f. "Order Authorizing the Debtors to Partially Redact Amended Aircraft Leases," dated September 3, 2021 [Docket No. 1692], (the "Redact Leases Order"),
- g. "Order (I) Authorizing Debtor Aerovías de México, S.A. de C.V. to Assume (on an Amended Basis) those Certain Aircraft Lease Agreements and (II) Approving the Claims Settlement," dated September 3, 2021 [Docket No. 1693], (the "Amend Order"),
- h. "Debtors' Third Motion to Extend the Time to File Notices of Removal of Civil Actions," dated September 3, 2021 [Docket No. 1694], (the "3rd Extend Motion"),
- i. "Debtors' Motion for Entry of an Order Authorizing Certain of the Debtors to Implement Certain Transactions with Ex-Im Bank, Including (I) Entry into Omnibus Amendment Agreements, (II) Assumption (on an Amended Basis) of Certain Aircraft Leases, and (III) Claims Settlement," dated September 3, 2021 [Docket No. 1696], (the "Ex-Im Motion"),
- j. "Debtors' Motion for Entry of an Order Authorizing the Debtors to Partially Redact Omnibus Amendment Agreements," dated September 3, 2021 [Docket No. 1697], (the "Redact Agreements Motion"),
- k. "Declaration of Jeffrey S. Craine in Support of (A) Debtors' Motion for Entry of an Order Authorizing Certain of the Debtors to Implement Certain Transactions with Ex-Im Bank, Including (I) Entry into Omnibus Amendment Agreements, (II) Assumption (on an Amended Basis) of Certain Aircraft Leases, and (III) Claims Settlement and (B) Related Pleadings," dated September 3, 2021 [Docket No. 1698], (the "Craine Declaration"), and
- 1. "Debtors' Fourth Motion for Entry of an Order Extending the Exclusive Periods Within Which to File a Chapter 11 Plan and Solicit Acceptances Thereof," dated September 3, 2021 [Docket No. 1700], (the "4th Extend Motion"),

by causing true and correct copies of the:

- i. CNO Assumption, Redact Letter Order, CNO Redact, CAE Order, Cancellation Notice, Redact Leases Order, Amend Order, 3rd Extend Motion, Ex-Im Motion, Redact Agreements Motion, Craine Declaration, and 4th Extend Motion to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit A,
- ii. CNO Assumption and Amend Order to be enclosed securely in separate postage prepaid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit B,

- iii. CNO Redact and Redact Leases Order to be enclosed securely in a postage pre-paid envelope and delivered via first class mail to the party listed on the annexed Exhibit C,
- iv. Ex-Im Motion, Redact Agreements Motion, and Craine Declaration to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed <u>Exhibit D</u>,
- v. CNO Assumption, Redact Letter Order, CNO Redact, CAE Order, Cancellation Notice, Redact Leases Order, Amend Order, 3rd Extend Motion, Ex-Im Motion, Redact Agreements Motion, Craine Declaration, and 4th Extend Motion to be delivered via electronic mail to those parties listed on the annexed Exhibit E,
- vi. CNO Assumption and Amend Order to be delivered via electronic mail to: ctsleasegroup@wellsfargo.com, david.swan@smbc.aero, and padraig.murphy@smbc.aero, and
- vii. CNO Redact and Redact Leases Order to be delivered via electronic mail to: david.swan@smbc.aero and padraig.murphy@smbc.aero.
- 3. All envelopes utilized in the service of the foregoing contained the following legend: "LEGAL DOCUMENTS ENCLOSED. PLEASE DIRECT TO THE ATTENTION OF ADDRESSEE, PRESIDENT OR LEGAL DEPARTMENT."

/s/ Angharad Bowdler
Angharad Bowdler

Sworn to before me this 8th day of September, 2021 /s/ Amy E. Lewis

Notary Public, State of Connecticut Acct. No. 100624

Commission Expires: 8/31/2022

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EXHIBIT A

GRUPO AEROMÉXICO, S.A.B. DE C.V. 20-11563-scc Doc 1721 Filed 09/14/21 Entered 09/14/21 18:35:56 Main Document Fg 5 of 18

Claim Name	Address Information	
AIR LEASE CORPORATION	2000 AVE OF THE STARS, #1000N LOS ANGELES CA 90067	
CREDIT AGRICOLE CORPORATE & INVESTMENT	BANK, TOKYO BRANCH ATTN AGENCY & MIDDLE OFFICE 1-9-2, HIGASHI-SHIMBASHI, MINATO-KU TOKYO 105-0021 JAPAN	
FEDERAL AVIATION ADMINISTRATION	800 INDEPENDENCE AVE SW WASHINGTON DC 20591	
GRUPO TELVISTA SA DE CV	BLV AGUA CALENTE 11606 AVIACION TIJUANA BAJA CALIFORNIA TIJUANA 22420 MEXICO	
INTERNAL REVENUE SERVICE	ATTN CENTRALIZED INSOLVENCY OPERATION PO BOX 7346 PHILADELPHIA PA 19101-7346	
MTU MAINTENANCE	WORLD TRADE CENTER, OFFICE TOWER B/16F, STRAWINSKYLAAN 1639 1077XX AMSTERDAM NETHERLANDS	
NATIXIS, NEW YORK BRANCH	ATTN BENOIST DE VIMAL & VALERIE DU MARS 1251 AVE OF THE AMERICAS, 5TH FL REF: NBB LORETO LEASE CO LTD - MSN 43859 NEW YORK NY 10020	
NATIXIS, NEW YORK BRANCH	ATTN URS FISHCER & HANNA BECKLES 1251 AVE OF THE AMERICAS, 5TH FL REF: NBB LORETO LEASE CO LTD - MSN 43859 NEW YORK NY 10020	
SECURITIES AND EXCHANGE COMMISSION	ATTN SEC HEADQUARTERS 100 F STREET NE WASHINGTO DC 20549	
SUMITOMO MITSUI BANKING CORPORATION	ATTENTION SHAWN POWERS 277 PARK AVE NEW YORK NY 10172	

Total Creditor count 10

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EXHIBIT B

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GRUPO AEROMÉXICO, S.A.B. de C.V., et al.

Case No. 20-11563 (SCC)

First Class Mail Additional Service – Docket Nos. 1687, 1693

WELLS FARGO TRUST COMPANY NA F/K/A WELLS FARGO BANK NORTHWEST NA AS OWNER TTEE; CORPORATE TRUST SERVICES 299 S MAIN ST, 5TH FL SALT LAKE CITY, UT 84111

SMBC AVIATION CAPITAL LIMITED ATTN PADRAIG MURPHY IFSC HOUSE, IFSC DUBLIN 1 D01 R2P9 IRELAND

GLOBAL AVIATION EQUIPMENT LEASING I
IRELAND LIMITED
ATTN PADRAIG MURPHY
IFSC HOUSE, IFSC
DUBLIN 1 D01 R2P9
IRELAND

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EXHIBIT C

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GRUPO AEROMÉXICO, S.A.B. de C.V., et al.

Case No. 20-11563 (SCC)

First Class Mail Additional Service – Docket Nos. 1689, 1692

SMBC AVIATION CAPITAL LIMITED ATTN PADRAIG MURPHY IFSC HOUSE, IFSC DUBLIN 1 D01 R2P9 IRELAND 20-11563-scc Doc 1721 Filed 09/14/21 Entered 09/14/21 18:35:56 Main Document Pg 10 of 18

EXHIBIT D

GRUPO AEROMÉXICO, S.A.B. DE C.V. 20-11563-scc Doc 1721 Filed 09/14/21 Entered 09/14/21 18:35:56 Main Document Pg 11 of 18

Claim Name	Address Information
EXPORT-IMPORT BANK OF THE UNITED STATES	C/O SOUTHERN DISTRICT OF NEW YORK ATTN STEPHEN CHA-KIM, ESQ 86 CHAMBERS ST, 3RD FL NEW YORK NY 10007
EXPORT-IMPORT BANK OF THE UNITED STATES	C/O VEDDER PRICE PC ATTN MICHAEL EDELMAN, ESQ 1633 BROADWAY, 31ST FL NEW YORK NY 10019
EXPORT-IMPORT BANK OF THE UNITED STATES	ATTN DAVID BAUGHAN, VP TPMD 811 VERMONT AVE NW, OFC 814 WASHINGTON DC 20571
EXPORT-IMPORT BANK OF THE UNITED STATES	EX-IM BANK GUARANTEE AP087967XA MEXICO ATTN VP TRANSPORTATION DIV & VP TPMD 811 VERMONT AVE NW WASHINGTON DC 20571
EXPORT-IMPORT BANK OF THE UNITED STATES	C/O VEDDER PRICE PC ATTN WILLIAM W THORSNESS, ESQ 222 N LASALLE ST, STE 2600 CHICAGO IL 60601
WILMINGTON TRUST CO AS SECURITY TRUSTEE	C/O SOUTHERN DISTRICT OF NEW YORK COUNSEL FOR EX-IM BANK ATTN STEPHEN CHA-KIM, ESQ 86 CHAMBERS ST, THIRD FL NEW YORK NY 10007
WILMINGTON TRUST CO AS SECURITY TRUSTEE	C/O VEDDER PRICE PC ATTN MICHAEL EDELMAN, ESQ 1633 BROADWAY, 31ST FL NEW YORK NY 10019
WILMINGTON TRUST CO AS SECURITY TRUSTEE	ATTN CORPORATE TRUST ADMINISTRATION 1100 N MARKET ST WILMINGTON DE 19890-0001
WILMINGTON TRUST CO AS SECURITY TRUSTEE	C/O VEDDERPRICE PC ATTN WILLIAM W THORSNESS, ESQ 222 N LASALLE ST, STE 2600 CHICAGO IL 60601

Total Creditor count 9

EXHIBIT E

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AEROPUERTO INTERNACIONAL DE LA CIUDAD	FPARDO@AICM.COM.MX
AEROPUERTOS Y SERVICIOS AUXILIARES	MAM.COMERCIAL@ASA.GOB.MX
AIR LEASE CORPORATION	INFO@AIRLEASECORP.COM
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SABCAPITAL, S.A. DE C.V., SOFOM, E.R.; NASSAU LIFE	
INSURANCE COMPANY (AS SUCCESSOR IN INTEREST TO	
PHOENIX LIFE INSURANCE COMPANY); NASSAU LIFE	
INSURANCE COMPANY OF TEXAS (AS SUCCESSOR IN	
INTEREST TO CONSTITUTION LIFE INSURANCE	
COMPANY); NASSAU LIFE INSURANCE COMPANY OF	
KANSAS (AS SUCCESSOR IN INTEREST TO THE PYRAMID	
LIFE INSURANCECOMPANY); PHL VARIABLE INSURANCE	
COMPANY; INDUSTRIAL AND COMMERCIAL BANK OF	
CHINAMEXICO, S.A. INSTITUCION DE BANCA MULTIPLE;	
INDUSTRIAL AND COMMERCIAL BANK OF CHINA	
LIMITED, DUBAI (DIFC) BRANCH; AND INDUSTRIAL AND	
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Creunor Name	Eman Address
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CLEARY GOTTLIEB STEEN & HAMILTON LLP	
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AEROPORTUARIO DEL SURESTE, S.A.B. DE C.V./ COUNSEL	
TO GRUPO AEROPORTUARIO DEL PACIFICO, S.A.B. DE	
C.V./ NACIONAL FINANCIERA, S.N.C., INSTITUCIÓN DE	
BANCA DE DESARROLLO, DIRECCIÓN FIDUCIARIA,AS TRUSTEE OF THE IRREVOCABLE ADMINISTRATION AND	
PAYMENT TRUST AGREEMENT NO. 80460(MEXICO CITY AIRPORT TRUST) AND BANCO INVEX, S.A., INSTITUCIÓN	
DE BANCA MULTIPLE, INVEX GRUPO FINANCIERO, AS	
TRUSTEE OF THE IRREVOCABLE GUARANTY,	
ADMINISTRATION AND PAYMENT TRUST AGREEMENT	
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COMMUTER AIRCRAFT LEASING 2017 VI LIMITED	
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LEASING CO., LTD.)	PETER.BEHMKE@HSF.COM; JONATHAN.CROSS@HSF.COM

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Circuitor Ivanic	Email radii 635
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117 LIMITED, WELLS FARGO TRUST CO N.A. /TA	
(AIRCRAFT MSN 37165), (AIRCRAFT MSN 37167), (MSN	
62147), MSN 62148), TA 36699, TA 36705, TA 36706, TA 36880,	
TA 37753, TA 43704, (AIRCRAFT MSN 33790),(AIRCRAFT	
MSN 33783), CONSTITUTION AIRCRAFT LEASING	
(IRELAND) 9 LIMITED, AMENDED AND RESTATED TRUST	
AGREEMENT (AIRCRAFT 73B-32796 (DELAWARE) TRUST,	
CREDITOR AND PARTY-IN-INTEREST BOCA AVIATION	
(IRELAND) LIMITED, CREDITOR AND PARTY-IN-INTEREST	
MSN 39429 TRUST, CREDITOR AND PARTY-IN-INTEREST	
FGL AIRCRAFT IRELAND LIMITED, CREDITORS AND	
PARTIES-IN-INTEREST FO GALAXY LEASING LTD. AND	
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<u> </u>	-

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O'MELVENY & MYERS LLP (COUNSEL FOR WELLS FARGO	3
BANK NATIONAL ASSOCIATION (NOT IN ITS INDIVIDUAL	
CAPACITY, BUT SOLELY AS INDENTURE TRUSTEE UNDER	
CERTAIN INDENTURE	
AGREEMENTS)	JKAPLAN@OMM.COM; GOLIVERA@OMM.COM
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OFFICE OF THE NEW YORK STATE ATTORNEY GENERAL	ELIZABETHM.LYNCH@AG.NY.GOV
OFFICE OF THE UNITED STATES TRUSTEE	ANDREA.B.SCHWARTZ@USDOJ.GOV
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