## UNITED STATES BANKRUPTCY COURT WESTERN DISTRICT OF NORTH CAROLINA CHARLOTTE DIVISION

In re	Chapter 11
DBMP LLC, <sup>1</sup>	Case No. 20-30080 (JCW)
Debtor.	

## **NOTICE OF HEARING**

PLEASE TAKE NOTICE THAT on September 15, 2021, DBMP LLC (the "<u>Debtor</u>"), the debtor and debtor in possession in the above-captioned chapter 11 case, filed the *Motion of the Debtor for an Order Authorizing it to Enter Into Second Amended and Restated Funding Agreement* [Dkt. 1051] (the "<u>Motion</u>") and a hearing will be held on **Thursday, October 14, 2021 at 9:30 a.m.** (prevailing Eastern Time) in the Charles R. Jonas Federal Building, 401 West Trade Street, Courtroom 2-B, Charlotte, North Carolina 28202.

**PLEASE TAKE FURTHER NOTICE** that your rights may be affected. You should read the Motion carefully and discuss the Motion with your attorney. If you do not have an attorney, you may wish to consult one.

IF YOU DO NOT WANT THE COURT TO GRANT THE RELIEF REQUESTED IN THE MOTION, OR IF YOU WANT THE COURT TO CONSIDER YOUR VIEWS ON THE MOTION, THEN YOU MUST:

(1) A. On or before **September 29, 2021** (the "<u>Response Deadline</u>"), file a written response with the Bankruptcy Court at:

Clerk, United States Bankruptcy Court P.O. Box 34189 Charlotte, North Carolina 28234-4189

B. If you have your attorney file a written response, then the response should be filed with the United States Bankruptcy Court for the Western District of North Carolina (the "Bankruptcy Court") by electronic means through the Bankruptcy Court's website, <a href="www.ncwb.uscourts.gov">www.ncwb.uscourts.gov</a>, under the Debtor's name and case number, as listed above, by the Response Deadline.

The last four digits of the Debtor's taxpayer identification number are 8817. The Debtor's address is 20 Moores Road, Malvern, Pennsylvania 19355.

- (2) Serve a copy of such response, on or before the Response Deadline, on (A) the undersigned counsel for the Debtor, (B) all of the parties required to be served pursuant to the Notice, Case Management and Administrative Procedures approved by the Bankruptcy Court in its *Order Establishing Certain Notice*, *Case Management and Administrative Procedures* [Dkt. 27] (the "Case Management Order") and (C) any other parties required to be served by law or other orders of the Court.
- (3) Attend the hearing (the "Hearing") scheduled for **Thursday**, **October 14**, **2021 at 9:30 a.m.** (prevailing Eastern Time), or as soon thereafter as can be heard, before the Honorable Judge J. Craig Whitley at the United States Bankruptcy Court for the Western District of North Carolina, Charlotte Division, Courtroom 2-B, 401 West Trade Street, Charlotte, North Carolina 28202.
- **PLEASE TAKE FURTHER NOTICE** that if you or your attorney do not take these steps, the Bankruptcy Court may decide that you do not oppose the relief sought and may enter an order granting the relief requested in the Motion.
- **PLEASE TAKE FURTHER NOTICE THAT** you need not appear at the Hearing if you do not object to the relief requested in the Motion.
- **PLEASE TAKE FURTHER NOTICE THAT** the Hearing may be continued or adjourned from time to time without further notice other than an announcement of the adjourned date or dates at the Hearing or at a later hearing.
- PLEASE TAKE FURTHER NOTICE THAT if you would like to receive copies of the Motion or the Case Management Order, you may access such documents: (A) for a nominal fee at the website of the Bankruptcy Court, <a href="www.ncwb.uscourts.gov">www.ncwb.uscourts.gov</a>, under the Debtor's name and case number, as listed above; (B) free of charge at the website of the Debtor's claims and noticing agent, Epiq Corporate Restructuring, LLC at <a href="https://dm.epiq11.com/DBMP">https://dm.epiq11.com/DBMP</a>; or (C) by written request directed to the undersigned counsel.

Dated: September 15, 2021 (Charlotte, North Carolina)

## Respectfully submitted,

## /s/ Garland S. Cassada

Garland S. Cassada (NC Bar No. 12352) David M. Schilli (NC Bar No. 17989) Andrew W.J. Tarr (NC Bar No. 31827) ROBINSON, BRADSHAW & HINSON, P.A. 101 North Tryon Street, Suite 1900 Charlotte, North Carolina 28246

Telephone: (704) 377-2536 Facsimile: (704) 378-4000

E-mail: gcassada@robinsonbradshaw.com dschilli@robinsonbradshaw.com atarr@robinsonbradshaw.com

Gregory M. Gordon (TX Bar No. 08435300) Amanda Rush (TX Bar No. 24079422) JONES DAY 2727 North Harwood Street, Suite 500 Dallas, Texas 75201

Telephone: (214) 220-3939 Facsimile: (214) 969-5100

E-mail: gmgordon@jonesday.com asrush@jonesday.com

(Admitted *pro hac vice*)

Jeffrey B. Ellman (GA Bar No. 141828) JONES DAY 1221 Peachtree St. NE, Ste. 400 Atlanta, Georgia 30361 Telephone: (404) 581-3939 Facsimile: (404) 581-8330 E-mail: jbellman@jonesday.com

(Admitted *pro hac vice*)

ATTORNEYS FOR DEBTOR AND DEBTOR IN POSSESSION