

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

<hr/>		)
In re:		) Case No. 16-11895 (JLG)
		)
CHINA FISHERY GROUP LIMITED		) Chapter 11
(CAYMAN), <i>et al.</i> , <sup>1</sup>		)
		) Related Doc # 2671
Debtors.		) (Jointly Administered)
<hr/>		)
In re:		) Case No. 16-11914 (JLG)
		)
CFG PERU INVESTMENTS PTE. LIMITED		) Chapter 11
(SINGAPORE),		)
		) Related Doc # 703
Debtor.		) (Jointly Administered)
<hr/>		)

**ORDER SHORTENING NOTICE OF CREDITOR PLAN PROPONENTS’  
MOTION FOR ENTRY OF AN ORDER (I) CLARIFYING CERTAIN ASPECTS  
OF THE CREDITOR PLAN PROPONENTS’ CHAPTER 11 PLAN FOR CFG PERU  
INVESTMENT PTE. LTD. (SINGAPORE) AND (II) GRANTING RELATED RELIEF**

Upon the motion (the “Motion”)<sup>2</sup> of the Creditor Plan Proponents for entry of an order (this “Order”) scheduling an expedited hearing and shortening the notice period with respect to the *Creditor Plan Proponents’ Motion for Entry of an Order (I) Clarifying Certain Aspects of the*

<sup>1</sup> The debtors in these chapter 11 cases are China Fishery Group Limited (Cayman), Pacific Andes International Holdings Limited (Bermuda), N.S. Hong Investment (BVI) Limited, South Pacific Shipping Agency Limited (BVI), China Fisheries International Limited (Samoa), CFGL (Singapore) Private Limited, Chanery Investment Inc. (BVI), Champion Maritime Limited (BVI), Growing Management Limited (BVI), Target Shipping Limited (HK), Fortress Agents Limited (BVI), Ocean Expert International Limited (BVI), Protein Trading Limited (Samoa), CFG Peru Investments Pte. Ltd. (Singapore), Smart Group Limited (Cayman), Super Investment Limited (Cayman), Pacific Andes Resources Development Limited (Bermuda), Nouvelle Foods International Ltd., Golden Target Pacific Limited, Pacific Andes International Holdings (BVI) Limited, Zhonggang Fisheries Limited, Admired Agents Limited, Chiksano Management Limited, Clamford Holding Limited, Excel Concept Limited, Gain Star Management Limited, Grand Success Investment (Singapore) Private Limited, Hill Cosmos International Limited, Loyal Mark Holdings Limited, Metro Island International Limited, Mission Excel International Limited, Natprop Investments Limited, Pioneer Logistics Limited, Sea Capital International Limited, Shine Bright Management Limited, Superb Choice International Limited, and Toyama Holdings Limited (BVI).

<sup>2</sup> Capitalized terms used but not defined herein shall have the definitions given to them in the Motion.

Creditor Plan Proponents' Chapter 11 Plan for CFG Peru Investment Pte. Ltd. (Singapore) *and (II) Granting Related Relief* (the "Plan Clarifying Motion"), as more fully set forth in the Motion; and this Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference from the United States District Court for the Southern District of New York*, dated January 31, 2012; and this Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and that this Court may enter a final order consistent with Article III of the United States Constitution; and this Court having found that venue of this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that the relief requested in the Motion is in the best interests of CFG Peru, its estate, its creditors, including the Creditor Plan Proponents, and other parties in interest; and it appearing that notice of the Motion has been given as set forth in the Motion and that such notice is adequate under the circumstances and no other or further notice need be given; and the Court having determined that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein; and upon all of the proceedings had before the Court and after due deliberation and sufficient cause appearing therefor, it is HEREBY ORDERED THAT:

1. The Motion is granted as set forth herein.
2. Any responses or objections to the Plan Clarifying Motion must be filed (with 2 single sided courtesy copies delivered to the Court) so as to be **actually received** no later than **September 21, at 12:00 p.m. (prevailing Eastern Time)**.
3. If there are objecting parties, the Plan Clarifying Motion will be heard at the hearing scheduled for **September 22, 2021 at 12:00 p.m. (prevailing Eastern Time)** before the Honorable James L. Garrity, Jr. at the United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, NY 10004, Courtroom 723. Absent any objections,

the Plan Clarifying Motion will be considered on presentment by this Court on the same date.

4. Notwithstanding anything to the contrary, the terms and conditions of this Order are immediately effective and enforceable upon its entry.

5. As soon as practicable following the entry of this Order, the Creditor Plan Proponents shall serve a copy of this Order, the Motion, and the Plan Clarifying Motion upon all parties identified in the notice provision of the Motion by overnight mail delivery or electronic mail, where available.

6. The Creditor Plan Proponents are authorized to take all actions necessary to effectuate the relief granted in this Order in accordance with the Motion.

7. This Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

Dated: September 15, 2021  
New York, New York

*/s/ James L. Garrity, Jr.*

---

THE HONORABLE JAMES L. GARRITY, JR.  
UNITED STATES BANKRUPTCY JUDGE