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Counsel for the Plan Administrator of CFG Peru *Investments Pte. Ltd. (Singapore)*

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re:

Chapter 11

CHINA FISHERY GROUP LIMITED

Case No. 16-11895 (JLG)

(CAYMAN), et al.,

(Jointly Administered)

Debtors.¹

NOTICE OF AGENDA OF MATTERS SCHEDULED FOR TELEPHONIC HEARING ON SEPTEMBER 22, 2021 AT 12:00 P.M. (EASTERN TIME)

Location of Hearing:

United States Bankruptcy Court for the Southern District of New York, before the Honorable James L. Garrity, Jr., United States Bankruptcy Court, One Bowling Green, New York, New York, 10004-1408, Courtroom 601.

¹ The Debtors in these chapter 11 cases are as follows: China Fishery Group Limited (Cayman), Pacific Andes International Holdings Limited (Bermuda), N.S. Hong Investment (BVI) Limited, South Pacific Shipping Agency Limited (BVI), China Fisheries International Limited (Samoa), CFGL (Singapore) Private Limited, Chanery Investment Inc. (BVI), Champion Maritime Limited (BVI), Growing Management Limited (BVI), Target Shipping Limited (HK), Fortress Agents Limited (BVI), Ocean Expert International Limited (BVI), Protein Trading Limited (Samoa), CFG Peru Investments Pte. Limited (Singapore), Smart Group Limited (Cayman), Super Investment Limited (Cayman), Pacific Andes Resources Development Limited (Bermuda), Nouvelle Foods International Ltd. (BVI), Golden Target Pacific Limited (BVI), Pacific Andes International Holdings (BVI) Limited, Zhonggang Fisheries Limited (BVI), Admired Agents Limited (BVI), Chiksano Management Limited (BVI), Clamford Holding Limited (BVI), Excel Concept Limited (BVI), Gain Star Management Limited (BVI), Grand Success Investment (Singapore) Private Limited, Hill Cosmos International Limited (BVI), Loyal Mark Holdings Limited (BVI), Metro Island International Limited (BVI), Mission Excel International Limited (BVI), Natprop Investments Limited, Pioneer Logistics Limited (BVI), Sea Capital International Limited (BVI), Shine Bright Management Limited (BVI), Superb Choice International Limited (BVI), and Toyama Holdings Limited (BVI).

PLEASE TAKE NOTICE, that the United States Bankruptcy Court for the Southern District of New York (the "Court") has entered General Order M-543 to protect public health, and in recognition of the national emergency that was declared by the President of the United States on March 13, 2020, the Court provided that all conferences scheduled to be held in the courthouse comprising the Manhattan Division of the Bankruptcy Court will be conducted telephonically. All attorneys, witnesses and parties wishing to appear at, or attend, a telephonic hearing or conference must refer to the guidelines for telephonic appearances and make arrangements with Court Solutions LLC ("Court Solutions"). Pro se parties may participate telephonically in hearings free of charge using Court Solutions. The instructions for registering with Court Solutions are attached hereto as Exhibit A.

I. UNCONTESTED MATTERS:

1. Status Conference

Status: This matter is going forward.

2. Creditor Plan Proponents' Motion for Entry of an Order (I) Clarifying Certain Aspects of the Creditor Plan Proponents' Chapter 11 Plan for CFG Peru Investments Pte. Ltd. (Singapore) and (II) Granting Related Relief. [ECF No. 2670]

Response Deadline: September 21, 2021, at 12:00 p.m. (Prevailing Eastern Time)

Responses Received: None.

Related Document:

- A. Creditor Plan Proponents' Motion to Shorten Notice of Creditor Plan Proponents' Motion for Entry of an Order (I) Clarifying Certain Aspects of the Creditor Plan Proponents' Chapter 11 Plan for CFG Peru Investments Pte. Ltd. (Singapore) and (II) Granting Related Relief. [ECF No. 2671]
- B. Order Shortening Notice of Creditor Plan Proponents' Motion for Entry of an Order (I) Clarifying Certain Aspects of the Creditor Plan Proponents' Chapter 11 Plan for CFG Peru Investments Pte.
 Ltd. (Singapore) and (II) Granting Related Relief. [ECF No. 2672]

Status: This matter is going forward on an uncontested basis.

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Dated: September 20, 2021 New York, New York

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Exhibit A

General Order M-543