

ENTERED

September 20, 2021

Nathan Ochsner, Clerk

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

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| <hr/> In re: COUNTRY FRESH HOLDING COMPANY INC., <i>et al.</i> , <div style="text-align: right;">Debtors.¹</div> <hr/> | § § § § § § § § § | Chapter 7 Case No. 21-30574 (MI) (Jointly Administered) |
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**AMENDED ORDER GRANTING SECOND INTERIM AND FINAL APPLICATION OF
CASSELS BROCK & BLACKWELL LLP FOR COMPENSATION FOR SERVICES
RENDERED AND REIMBURSEMENT OF EXPENSES INCURRED AS CANADIAN
COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR
THE PERIOD FROM MARCH 11, 2021 THROUGH AND INCLUDING JUNE 21, 2021**

Upon the *Second Interim and Final Application of Cassels Brock & Blackwell LLP for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Canadian Counsel to the Official Committee of Unsecured Creditors for the Period from March 11, 2021 Through and Including June 21, 2021* (the “Application”)² filed by Cassels Brock & Blackwell LLP (“Cassels”) for the period from March 11, 2021 through June 21, 2021³ (the “Application Period”), and the Court having reviewed the Application and having determined that the legal and factual bases set forth in the Application establish just cause for the relief granted herein, and upon

¹ The Debtors in these chapter 7 cases and the last four digits of each Debtors’ taxpayer identification number are as follows: Country Fresh Holding Company Inc. (7822); Country Fresh Midco Corp. (0702); Country Fresh Acquisition Corp. (5936); Country Fresh Holdings, LLC (7551); Country Fresh LLC (1258); Country Fresh Dallas, LLC (7237); Country Fresh Carolina, LLC (8026); Country Fresh Midwest, LLC (0065); Country Fresh Orlando, LLC (7876); Country Fresh Transportation LLC (8244) CF Products, LLC (8404) Country Fresh Manufacturing, LLC (7839); Champlain Valley Specialty of New York, Inc. (9030); Country Fresh Pennsylvania, LLC (7969); Sun Rich Fresh Foods (NV) Inc. (5526); Sun Rich Fresh Foods (USA) Inc. (0429); and Sun Rich Fresh Foods (PA) Inc. (4661). The Debtors’ principal place of business is 3200 Research Forest Drive, Suite A5, The Woodlands, TX, 77381.

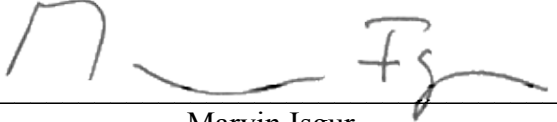
² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Application.

³ The total compensation sought for the final period includes an estimated \$1,120.00 in compensation incurred in connection with this Application after the occurrence of the conversion of these cases. For the avoidance of doubt, Cassels will only seek payment of compensation of the actual, reasonable, and necessary compensation actually incurred.

all of the proceedings had before the Court, and after due deliberation and sufficient cause appearing therefor, it is HEREBY ORDERED THAT:

1. Omitted;
2. Cassels is hereby allowed final compensation in the amount of \$34,353.00 for legal services rendered to the Committee and reimbursement of reasonable and enecessary expenses in the amount of \$411.83 for an aggregate total of \$34,764.83.
3. The Chapter 7 Trustee is authorized and directed to pay to Cassels the unpaid portion of the final compensation and expenses awarded herein, which totals \$10,496.40.
4. Notwithstanding Rule 6004(h) of the Federal Rules of Bankruptcy Procedures or otherwise, this Order shall be effective and enforceable immediately upon entry hereof.
5. This Court retains jurisdiction over any and all issues arising from or related to the implementation and interpretation of this Order.

Signed: September 20, 2021



Marvin Isgur
United States Bankruptcy Judge