UNITED STATES BANKRUPTCY COURT DISTRICT OF DELAWARE

In re

AMERICAN BLUE RIBBON HOLDINGS, LLC., a Delaware limited liability company *et al.*¹

Reorganized Debtors.

Chapter 11

Case No.: 20-10161 (LSS)

(Jointly Administered)

NOTICE OF FILING OF FINAL REPORT IN CHAPTER 11 CASES PURSUANT TO LOCAL RULE 3022-1(C)

PLEASE TAKE NOTICE that on September 16, 2020, the Court confirmed the *Debtors'*Second Amended Combined Disclosure Statement and Chapter 11 Plan of Reorganization [D.I. 543] (the "Plan"), and the Plan became effective on October 2, 2020.

PLEASE TAKE FURTHER NOTICE that on September 13, 2021, the Reorganized Debtors filed the *Reorganized Debtors' Motion for Entry of a Final Decree (I) Closing the Remaining Case; (II) Discharging the Plan Administrator; (III) Terminating the Services of Epiq Corporate Restructuring, LLC as Claims and Noticing Agent; and (IV) Granting Related Relief [D.I. 867] (the "Motion"). As set forth in more detail in the Motion, the Plan has been fully administered pursuant to section 350(a) of the Bankruptcy Code and Federal Rule of Bankruptcy Procedure 3022. Accordingly, pursuant to Rule 3022-1(c) of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware, the Reorganized Debtors hereby submit the attached Final Report of the above-captioned bankruptcy cases.*

¹ The Debtors and the last four digits of their respective federal taxpayer identification numbers are as follows: American Blue Ribbon Holdings, LLC (1224-Del.); Legendary Baking, LLC (2615-Del.); Legendary Baking Holdings, LLC (2790-Del.); Legendary Baking of California, LLC (1760-Del.); and SVCC, LLC (9984-Ariz.). The Debtors' address is 3038 Sidco Drive, Nashville, TN 37204.

Dated: September 20, 2021

Wilmington, Delaware

BAYARD, P.A.

/s/ Gregory J. Flasser

Evan T. Miller (No. 5364) Daniel N. Brogan (No. 5723) Gregory J. Flasser (No. 6154) 600 N. King Street, Suite 400 Wilmington, DE 19801

Telephone: (302) 655-5000 Facsimile: (302) 658-6395

E-mail: emiller@bayardlaw.com dbrogan@bayardlaw.com gflasser@bayardlaw.com

- and -

B. Keith Poston NELSON, MULLINS, RILEY & SCARBOROUGH LLP 1320 Main Street Columbia, SC 29201

Phone: (803) 255-9518 Facsimile: (803) 255-9038

E-Mail: keith.poston@nelsonmullins.com

Shane G. Ramsey John T. Baxter

NELSON, MULLINS, RILEY & SCARBOROUGH LLP

150 Fourth Avenue, North, Suite 1100

Nashville, TN 37219 Phone: (615) 664-5355 Facsimile: (615) 664-5399

E-Mail: shane.ramsey@nelsonmullins.com john.baxter@nelsonmullins.com

Counsel to the Reorganized Debtors