

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

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In re:

BL RESTAURANTS HOLDING, LLC, *et al.*,<sup>1</sup>

Debtors.

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)  
) Chapter 11  
)  
) Case No. 20-10156 (CTG)  
)  
) (Jointly Administered)  
)  
)

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**CERTIFICATION OF COUNSEL REGARDING  
DE MINIMIS DISPOSITION OF LIQUOR LICENSE**

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The undersigned counsel to the above-captioned debtors and debtors in possession (collectively, the “Debtors”) hereby certifies to the following:

1. On June 3, 2020, the Debtors filed the *Debtors' Motion for an Order Approving Procedures for the Sale of Remaining Liquor Licenses Free and Clear of Liens, Claims and Encumbrances and Granting Related Relief* [Docket No. 454] (the “Motion”).<sup>2</sup>
2. On June 22, 2020, the Court entered the Order Approving Procedures for the Sale of Remaining Liquor Licenses Free and Clear of Liens, Claims and Encumbrances and Granting Related Relief [Docket No. 484] (the “Sale Order”).
3. Pursuant to the Sale Order, the Debtors are authorized to sell or transfer liquor licenses without further notice and hearing if the aggregate consideration for such liquor license is under \$75,000 and they provide the Committee with three (3) business days’ notice of such

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each of the Debtors’ respective federal tax identification numbers, are as follows: BL Restaurants Holding, LLC (6665); BL Restaurant Operations, LLC (7062); BL Restaurant Franchises, LLC (6923); and BL Hunt Valley, LLC (9513). The Debtors’ headquarters and mailing address is: 4550 Beltway Drive, Addison, TX 75001.

<sup>2</sup> Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Motion.

proposed sale.

4. On May 7, 2021, the Effective Date under the Debtors Plan occurred. Under Section 1.116 of the Plan, the Sale Order remains in full force and effect, except that the Creditors Committee is deemed to have been replaced by the GUC Trustee.

5. On September 20, 2021, the Debtors provided notice of the sale pursuant to the agreement (the "Sale Agreement") attached as **Exhibit 1** to the proposed order attached hereto as **Exhibit A** to the GUC Trustee. The GUC Trustee has provided consent to the Sale Agreement. The aggregate consideration under the Sale Agreement is \$50,000.00.

6. The Sale Order directs the Debtors to submit a proposed order under certification of counsel for approval of the sale, which shall be free and clear of liens, claims, and encumbrances.

7. The Debtors request that the Court enter the proposed order attached hereto as **Exhibit A** at its earliest convenience.

Dated: September 20, 2021  
Wilmington, Delaware

/s/ Michael W. Yurkewicz  
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