IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

In re:

CHESAPEAKE ENERGY CORPORATION, et al.,1

Reorganized Debtors.

Chapter 11

Case No. 20-33233 (DRJ)

(Jointly Administered)

Ref. Docket Nos. 4006 - 4012

AFFIDAVIT OF SERVICE

STATE OF CONNECTICUT)

) ss.:

COUNTY OF MIDDLESEX)

ANGHARAD BOWDLER, being duly sworn, deposes and says:

- 1. I am employed as a Director of Client Services by Epiq Corporate Restructuring, LLC, with their principal office located at 777 Third Avenue, New York, NY 10017. I am over the age of eighteen years and am not a party to the above-captioned action.
- 2. On September 10, 2021, I caused to be served the:
 - a. "Reorganized Debtors' Eighteenth Omnibus Objection to Certain Proofs of Claim (Late-Filed Claims)," dated September 10, 2021 [Docket No. 4006], (the "18th Omni Objection"),
 - b. *a customized version of the* "Notice of Reorganized Debtors' Eighteenth Omnibus Objection to Certain Proofs of Claim (Late-Filed Claims)," dated September 10, 2021 to which was attached the "Reorganized Debtors' Eighteenth Omnibus Objection to Certain Proofs of Claim (Late-Filed Claims)," dated September 10, 2021, *related to Docket No.* 4006, (the "18th Omni Notice") a sample of which is annexed hereto as Exhibit A,

A complete list of each of the Reorganized Debtors in these chapter 11 cases may be obtained on the website of the Reorganized Debtors' proposed claims and noticing agent at https://dm.epiq11.com/chesapeake. The location of Reorganized Debtor Chesapeake Energy Corporation's principal place of business and the Reorganized Debtors' service address in these chapter 11 cases is 6100 North Western Avenue, Oklahoma City, Oklahoma 73118.

- c. "Order (I) Further Extending the Time Within Which the Reorganized Debtors May Remove Actions and (II) Granting Related Relief," dated September 9, 2021 [Docket No. 4007], (the "Extension Order"),
- d. "Reorganized Debtors' Nineteenth Omnibus Objection to Certain Proofs of Claim (No Liability Claims)," dated September 10, 2021 [Docket No. 4008], (the "19th Omni Objection"),
- e. *a customized version of the* "Notice of Reorganized Debtors' 19th Omnibus Objection to Certain Proofs of Claim (No Liability Claims)," dated September 10, 2021 to which was Attached the "Reorganized Debtors' Nineteenth Omnibus Objection to Certain Proofs of Claim (No Liability Claims)," dated September 10, 2021, *related to Docket No. 4008*, (the "19th Omni Notice"), a sample of which is annexed hereto as Exhibit B,
- f. "Reorganized Debtors' Twentieth Omnibus Objection to Certain Proofs of Claim (Satisfied Claims)," dated September 10, 2021 [Docket No. 4009], (the "20th Omni Objection"),
- g. *a customized version of the* "Notice of Reorganized Debtors' Twentieth Omnibus Objection to Certain Proofs of Claim (Satisfied Claims)," dated September 10, 2021, to which was attached the "Reorganized Debtors' Twentieth Omnibus Objection to Certain Proofs of Claim (Satisfied Claims)," dated September 10, 2021 *related to Docket No.* 4009, (the "20th Omni Notice"), a sample of which is annexed hereto as Exhibit C,
- h. "Reorganized Debtors' Twenty-First Omnibus Objection to Certain Proofs of Claim (Duplicate & Equity Interest Claims)," dated September 10, 2021 [Docket No. 4010], (the 21st Omni Objection"),
- i. *a customized version of the* "Notice of Reorganized Debtors' Twenty-First Omnibus Objection to Certain Proofs of Claim (Duplicate & Equity Interest Claims)," dated September 10, 2021, to which was attached the "Reorganized Debtors' Twenty-First Omnibus Objection to Certain Proofs of Claim (Duplicate & Equity Interest Claims)," dated September 10, 2021, *related to Docket No. 4010*, (the "21st Omni Notice"), a sample of which is annexed hereto as Exhibit D,
- j. "Reorganized Debtors' Twenty-Second Omnibus Objection to Certain Proofs of Claim (Amended Claims)," dated September 10, 2021 [Docket No. 4011], (the "22nd Omni Objection"),
- k. *a customized version of the* "Notice of Reorganized Debtors' Twenty Second Omnibus Objection to Certain Proofs of Claim (Amended Claims)," dated September 10, 2021, to which was attached the "Reorganized Debtors' Twenty Second Omnibus Objection to Certain Proofs of Claim (Amended Claims)," dated September 10, 2021, *related to Docket No. 4011*, (the "22nd Omni Notice"), a sample of which is annexed hereto as Exhibit E,

- "Reorganized Debtors' Twenty-Third Omnibus Objection to Certain Proofs of Claim (No Liability Claims and Amended Claim)," dated September 10, 2021 [Docket No. 4012], (the "23rd Omni Objection"), and
- m. *a customized version of the* "Notice of Reorganized Debtors' Twenty-Third Omnibus Objection to Certain Proofs of Claim (No Liability Claims and Amended Claim)," dated September 10, 2021, to which was attached the "Reorganized Debtors' Twenty-Third Omnibus Objection to Certain Proofs of Claim (No Liability Claims and Amended Claim)," dated September 10, 2021, *related to Docket No. 4012*, (the "23rd Omni Notice"), a sample of which is annexed hereto as Exhibit F.

by causing true and correct copies of the:

- i. 18th Omni Objection, Extension Order, 19th Omni Objection, 20th Omni Objection, 21st Omni Objection, 22nd Omni Objection, and 23rd Omni Objection to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit G,
- ii. 18th Omni Notice to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed <u>Exhibit H</u>,
- iii. 19th Omni Notice to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed <u>Exhibit I</u>,
- iv. 20th Omni Notice to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed <u>Exhibit J</u>,
- v. 21st Omni Notice to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed <u>Exhibit K</u>,
- vi. 22nd Omni Notice to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed <u>Exhibit L</u>, and
- vii. 23rd Omni Notice to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed <u>Exhibit M</u>, and
- viii. 18th Omni Objection, Extension Order, 19th Omni Objection, 20th Omni Objection, 21st Omni Objection, 22nd Omni Objection, and 23rd Omni Objection to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit N.

3. All envelopes utilized in the service of the foregoing contained the following legend: "LEGAL DOCUMENTS ENCLOSED. PLEASE DIRECT TO THE ATTENTION OF ADDRESSEE, PRESIDENT OR LEGAL DEPARTMENT."

/s/ Angharad Bowdler
Angharad Bowdler

Sworn to before me this 15th day of September, 2021 /s/ Amy E. Lewis

Notary Public, State of Connecticut Acct. No. 100624

Commission Expires: 8/31/2022

EXHIBIT A

IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

	8	
In re:	§	Chapter 11
	§	
CHESAPEAKE ENERGY CORPORATION, et al.,1	§	Case No. 20-33233 (DRJ)
	§	
Reorganized Debtors.	§	(Jointly Administered)
C	§	,

NOTICE OF REORGANIZED DEBTORS' EIGHTEENTH OMNIBUS OBJECTION TO CERTAIN PROOFS OF CLAIM (LATE-FILED CLAIMS)

This is an Objection to your claim(s). This Objection asks the Court to disallow the claim(s) that you filed in this bankruptcy case. If you do not file a response within 30 days after the Objection was served on you, your claim may be disallowed without a hearing.

Represented parties should act through their attorney.

A hearing has been set on this matter on October 20, 2021 at 9:30 a.m. (prevailing Central Time) in Courtroom 400, 4th Floor United States Bankruptcy Court for the Southern District of Texas, 515 Rusk, Houston, Texas 77002. Participation at the hearing will only be permitted by an audio and video connection.

Audio communication will be by use of the Court's dial-in facility. You may access the facility at (832) 917-1510. Once connected, you will be asked to enter the conference room number. Judge Jones's conference room number is 205691.

Video communication will be by use of the GoToMeeting platform. Connect via the free GoToMeeting application or click the link on Judge Jones's home page. The meeting code is "JudgeJones". Click the settings icon in the upper right corner and enter your name under the personal information setting.

Hearing appearances must be made electronically in advance of the hearing. To make your appearance, click the "Electronic Appearance" link on Judge Jones's home page. Select the case name, complete the required fields and click "Submit" to complete your appearance.

If you object to the relief requested, you must respond in writing. Unless otherwise directed by the Court, you must file your response electronically at

A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at https://dm.epiq11.com/chesapeake. The location of Debtor Chesapeake Energy Corporation's principal place of business and the Debtors' service address in these chapter 11 cases is 6100 North Western Avenue, Oklahoma City, Oklahoma 73118.

https://ecf.txsb.uscourts.gov/ within thirty days from the date this Objection was filed. If you do not have electronic filing privileges, you must file a written objection that is actually received by the clerk within thirty days from the date this Objection was filed. Otherwise, the Court may treat the Objection as unopposed and sustain the relief requested.

Important Information Regarding the Objection

Grounds for the Objection. By the Omnibus Objection, the Reorganized Debtors are seeking to disallow your claim(s) listed in <u>Schedule 1</u> or <u>Schedule 2</u> attached to the Objection on the grounds that your claim was not filed timely.

Objection Procedures. On February 9, 2021, the United States Bankruptcy Court for the Southern District of Texas (the "Court") entered an order [Docket No. 3050] approving procedures for filing and resolving objections to claims asserted against the Debtors in these chapter 11 cases (the "Objection Procedures").² Please review the Objection Procedures to ensure your response to the Objection, if any, is timely and correctly filed and served.

Resolving the Objection

<u>Parties Required to File a Response</u>. If you disagree with the Omnibus Objection filed with respect to your claim, you must file a response (each, a "<u>Response</u>") with the Court in accordance with the procedures described below and appear at the Hearing (as defined herein).

Response Contents. Each Response must contain the following (at a minimum):

- (a) a caption with the name of the Court, the name of the Debtors, the case number, and the title of the objection to which the Response is directed;
- (b) a concise statement setting forth the reasons why the Court should not grant the Omnibus Objection with respect to your claim, including the specific factual and legal bases upon which you rely in opposing the Omnibus Objection;
- (c) a declaration or other statement of a person with personal knowledge of the relevant facts that support the Response; and
- (d) the following contact information for the responding party:
 - (i) the name, address, telephone number, and email address of the responding claimant or the name, address, telephone number, and email address of the claimant's attorney or designated representative to whom the attorneys for the Debtors should serve a reply to the Response, if any; or

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² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Objection Procedures.

(ii) the name, address, telephone number, and email address of the party with authority to reconcile, settle, or resolve the Omnibus Objection on your behalf.

Notice and Service. Your Response must be filed with the Court and served so as to be *actually received* by 11:59 p.m. (prevailing Central Time) on the date that is **thirty (30) calendar days from the date the Omnibus Objection was served** (the "Response Deadline"), unless as otherwise ordered by the Court.³

<u>Failure to Respond</u>. A Response that is not filed and served in accordance with the procedures set forth herein may not be considered by the Court at the Hearing. **Absent reaching an agreement with the Reorganized Debtors resolving the objection to a claim (as described in the Objection Notice), failure to timely file and serve a Response as set forth herein or to appear at the Hearing may affect your rights and may result in the Court granting the Omnibus Objection without further notice or hearing.** Upon entry of an order sustaining an Omnibus Objection, affected creditors will be served with such order.

Hearing on the Objection

Date, Time, and Location. A hearing (the "Hearing") on the Omnibus Objection will be held on October 20, 2021 at 9:30 a.m., prevailing Central Time, before the Honorable David R. Jones, Chief United States Bankruptcy Judge, in Courtroom 400, 515 Rusk, Houston, Texas 77002. The Hearing may be adjourned to a subsequent date in these chapter 11 cases in accordance with the Objection Procedures. You must attend the Hearing if you disagree with the Omnibus Objection and have filed a Response. Contested claims for which (a) a Response is filed in accordance with the proposed response procedures but such Response is not resolved prior to the Hearing and (b) an appearance is made at the Hearing, may be heard at the Hearing or adjourned to a subsequent hearing date (i) by the Reorganized Debtors, with the consent of the affected claimants, or (ii) by the Court. If a subsequent hearing is determined to be necessary, the Reorganized Debtors shall file with the Court and serve on the affected claimants a notice of the Hearing or announce such adjournment on the record.

<u>Discovery</u>. The initial Hearing on an Omnibus Objection will be non-evidentiary and used as a scheduling conference in accordance with Bankruptcy Local Rule 3007-1. The Reorganized Debtors and the affected claimant should confer prior to the initial Hearing regarding any required discovery and other issues necessary for a trial on the merits. Notwithstanding the foregoing, the failure of either party to appear at the initial Hearing may result in the summary disposition of the Omnibus Objection.

Additional Information

Additional Information. Copies of the Omnibus Objection, the Objection Procedures, or any other pleadings (the "<u>Pleadings</u>") filed in these chapter 11 cases are available at no cost at the Reorganized Debtors' Claims and Noticing Agent's website https://dm.epiq11.com/chesapeake. You may also obtain copies of any of the Pleadings filed in these chapter 11 cases for a fee at the

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For the avoidance of doubt, the Response Deadline shall be calculated in accordance with Bankruptcy Rule 9006.

Court's website at https://ecf.txsb.uscourts.gov/. A login identification and password to the Court's Public Access to Court Electronic Records ("PACER") are required to access this information and can be obtained through the PACER Service Center at http://www.pacer.psc.uscourts.gov.

Please do not contact the Court to discuss the merits of any claim or any objection filed with respect thereto.

Houston, Texas September 10, 2021

/s/ Kristhy M. Peguero

JACKSON WALKER LLP

Matthew D. Cavenaugh (TX Bar No. 24062656) Kristhy M. Peguero (TX Bar No. 24102776) Veronica A. Polnick (TX Bar No. 24079148) Victoria Argeroplos (TX Bar No. 24105799) 1401 McKinney Street, Suite 1900

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Email: patrick.nash@kirkland.com

alexandra.schwarzman@kirkland.com

Co-Counsel to the Reorganized Debtors

Co-Counsel to the Reorganized Debtors

Epiq Corporate Restructuring, LLC PO BOX 4470 Beaverton, OR 97076-4470 Address Service Requested Legal Documents Enclosed Please direct to the attention of the Addressee, Legal Department or President



CHY CUSTOMNOT 09-10-2021 (MERGE2,TXNUM2) 4000144495

BAR(23) MAIL ID *** 000200589238 ***



ATASCOSA COUNTY C/O LINEBARGER GOGGAN BLAIR AND SAMPSON ATTN DON STECKER 112 E PECAN ST, STE 2200 SAN ANTONIO, TX 78205

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Group ID: 1181001; 2

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

In re:

CHESAPEAKE ENERGY CORPORATION,
tet al.,
Reorganized Debtors.

Reorganized Debtors.

Shapter 11

Chapter 11

Reorganized Debtors.

Shapter 11

REORGANIZED DEBTORS' EIGHTEENTH OMNIBUS OBJECTION TO CERTAIN PROOFS OF CLAIM (LATE-FILED CLAIMS)

This is an Objection to your claim(s). This Objection asks the Court to disallow the claim(s) that you filed in this bankruptcy case. If you do not file a response within 30 days after the Objection was served on you, your claim may be disallowed without a hearing.

Represented parties should act through their attorney.

A hearing has been set on this matter on October 20, 2021 at 9:30 a.m. (prevailing Central Time) in Courtroom 400, 4th Floor United States Bankruptcy Court for the Southern District of Texas, 515 Rusk, Houston, Texas 77002. Participation at the hearing will only be permitted by an audio and video connection.

Audio communication will be by use of the Court's dial-in facility. You may access the facility at (832) 917-1510. Once connected, you will be asked to enter the conference room number. Judge Jones's conference room number is 205691.

Video communication will be by use of the GoToMeeting platform. Connect via the free GoToMeeting application or click the link on Judge Jones's home page. The meeting code is "JudgeJones". Click the settings icon in the upper right corner and enter your name under the personal information setting.

Hearing appearances must be made electronically in advance of the hearing. To make your appearance, click the "Electronic Appearance" link on Judge Jones's home page. Select the case name, complete the required fields and click "Submit" to complete your appearance.

If you object to the relief requested, you must respond in writing. Unless otherwise directed by the Court, you must file your response electronically at https://ecf.txsb.uscourts.gov/ within thirty days from the date this Objection was filed.

¹ A complete list of each of the Reorganized Debtors in these chapter 11 cases may be obtained on the website of the Reorganized Debtors' claims and noticing agent at https://dm.epiq11.com/chesapeake. The location of Reorganized Debtor Chesapeake Energy Corporation's principal place of business and the Reorganized Debtors' service address in these chapter 11 cases is 6100 North Western Avenue, Oklahoma City, Oklahoma 73118.

If you do not have electronic filing privileges, you must file a written objection that is actually received by the clerk within thirty days from the date this Objection was filed. Otherwise, the Court may treat the Objection as unopposed and sustain the relief requested.

This Objection seeks to disallow certain Proofs of Claim. Claimants receiving this Objection should locate their names and Claims on <u>Schedule 1</u> and <u>Schedule 2</u> to the Order attached to this Objection.

The above-captioned reorganized debtors (together, the "Reorganized Debtors") file this Omnibus Objection (the "Objection") and submit the Declaration of Michael Bechtel in Support of the Reorganized Debtors' Eighteenth Omnibus Objection to Certain Proofs of Claim (Late-Filed Claims) attached hereto as **Exhibit A** (the "Declaration") and represent as follows:

Relief Requested

1. The Reorganized Debtors seek entry of an order substantially in the form attached hereto (the "Order"), disallowing each claim identified on **Schedule 1** and **Schedule 2** to the Order (collectively, the "Late-Filed Claims") in their entirety because each such claim was not timely filed.

Jurisdiction and Venue

- 2. The United States Bankruptcy Court for the Southern District of Texas (the "Court") has jurisdiction over this matter pursuant to 28 U.S.C. § 1334. This is a core proceeding pursuant to 28 U.S.C. § 157(b). The Reorganized Debtors confirm their consent, pursuant to rule 7008 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), to the entry of a final order by the Court in connection with this Objection to the extent that it is later determined that the Court, absent consent of the parties, cannot enter final orders or judgments in connection herewith consistent with Article III of the United States Constitution.
 - 3. Venue is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

4. The bases for the relief requested herein are sections 105(a) and 502(b) of the Bankruptcy Code and Bankruptcy Rule 3007, and Rules 9013-1 and 3007-1 of the Bankruptcy Local Rules for the Southern District of Texas (the "Bankruptcy Local Rules").

The Claims Reconciliation Process

- 5. On August 13, 2020, the Court entered the *Order (I) Setting Bar Dates for Filing Proofs of Claim, Including Requests for Payment Under Section 503(b)(9), (II) Establishing Amended Schedules Bar Date and Rejection Damages Bar Date, (III) Approving the Form of and Manner for Filing Proofs of Claim, Including Section 503(b)(9) Requests, (IV) Approving Notice of Bar Dates, and (V) Granting Related Relief [Docket No. 787] (the "Bar Date Order"), establishing certain dates and deadlines for filing proofs of claim in these chapter 11 cases. Among other things, the Bar Date Order established (a) October 30, 2020, at 5:00 p.m., prevailing Central Time, as the deadline for all non-governmental and (b) December 28, 2020, at 5:00 p.m., prevailing Central Time (as applicable, the "Bar Date") entities holding or wishing to assert a "claim" (as defined in section 101(5) of the Bankruptcy Code) against any of the Debtors that arose before the Petition Date to file a proof of such claim in writing.*
- 6. On August 21, 2020, the Debtors filed their statements of financial affairs and schedules of assets and liabilities [Docket Nos. 901–903, 905–983] (the "SOFAs and Schedules"), pursuant to Bankruptcy Rule 1007. The SOFAs and Schedules for certain Debtor entities were amended on November 27, 2020 [Docket Nos. 1939–1952].
- 7. On January 13, 2021, the Court confirmed the Debtors' plan of reorganization [Docket No. 2833] (as amended, the "Plan") memorializing that decision in an order filed on January 16, 2021. See Order Confirming Fifth Am. Joint Ch. 11 Plan of Reorganization of Chesapeake Energy Corp. & Its Debtor Affiliates [Docket No. 2915].

- 8. The Effective Date of the Plan was February 9, 2021. The Plan established a deadline of 30 days after the Effective Date for claimants to file requests for payment of Administrative Claims (as defined in the Plan), or March 11, 2021, and 120 days after the Effective Date for claimants to file requests for payment of Royalty and Working Interests Administrative Claims (as defined in the Plan), or June 9, 2021 (as applicable, the "Administrative Claims Bar Date").
- 9. To date, approximately 8,300 proofs of claim have been filed against the Debtors, totaling approximately \$42 billion. The Debtors sought and have been granted approval to file omnibus objections to certain claims in accordance with the procedures set forth in the Debtors' omnibus claims objection procedures order [Docket No. 3050] (the "Objection Procedures"). The Reorganized Debtors and their advisors (collectively, the "Reviewing Parties") have been working diligently to review the proofs of claim, including any supporting documentation filed therewith
- 10. The Reviewing Parties believe that the Late-Filed Claims described herein should be disallowed as set forth herein.

Objection

11. Section 502 of the Bankruptcy Code provides, in pertinent part, as follows: "[a] claim or interest, proof of which is filed under § 501 of [the Bankruptcy Code], is deemed allowed, unless a party in interest . . . objects." 11 U.S.C. § 502. Section 502(b)(1) provides that a court shall not allow a claim if "such claim is unenforceable against the debtor and property of the debtor, under any agreement or applicable law for a reason other than because such claim is contingent or unmatured." *See* 11 U.S.C. § 502(b)(1). Moreover, Bankruptcy Rule 3007 provides certain grounds upon which "objections to more than one claim may be joined in an omnibus objection," which includes when "the objections are based solely on the grounds that the claims

should be disallowed, in whole or in part, because . . . they were not timely filed." Fed. R. Bankr. P. 3007(d).

12. As set forth in Bankruptcy Rule 3001(f), a properly executed and filed proof of claim constitutes *prima facie* evidence of the validity and the amount of the claim under § 502(a) of the Bankruptcy Code. *See, e.g., In re Tran,* 351 B.R. 440, 444 (Bankr. S.D. Tex. 2006), aff'd, 369 B.R. 312 (S.D. Tex. 2007) (holding that a properly filed proof of claim is prima facie evidence of the validity and amount of the claim.) A proof of claim loses the presumption of prima facie validity under Bankruptcy Rule 3001(f) if an objecting party refutes at least one of the allegations that are essential to the claim's legal sufficiency. *See In re Fidelity Holding Co., Ltd.*, 837 F.2d 696, 698 (5th Cir. 1988) (holding, "If, however, evidence rebutting the claim is brought forth, then the claimant must produce additional evidence to "prove the validity of the claim by a preponderance of the evidence."). Once such an allegation is refuted, the burden reverts to the claimant to prove the validity of its claim by a preponderance of the evidence. *Id.* Despite this shifting burden during the claim objection process, "the ultimate burden of proof always lies with the claimant." *Id.*

The Late-Filed Claims

2, the Reviewing Parties have thoroughly reviewed the Reorganized Debtors' books and records along with the Late-Filed Claims identified on **Schedule 1** and **Schedule 2** and confirmed that the Late-Filed Claims were received after the applicable Bar Date or Administrative Claims Bar Date. Certain of the Late-Filed Claims purport to amend a timely claim but assert new liabilities that were not included in the original claim. Failure to disallow the Late-Filed Claims could result in an improper recovery on account of the Late-Filed Claims to the detriment of other creditors.

Reservation of Rights

- 14. This Objection is limited to the grounds stated herein. It is without prejudice to the rights of the Reorganized Debtors or any other party in interest to object to the Late-Filed Claims on any grounds whatsoever. The Reorganized Debtors expressly reserve all further substantive or procedural objections they may have. Nothing contained herein or any actions taken pursuant to such relief is intended or should be construed as: (a) an admission as to the validity of any prepetition claim against a Debtor or Reorganized Debtor entity; (b) a waiver of any party's right to dispute any prepetition claim on any grounds; (c) a promise or requirement to pay any prepetition claim; (d) an implication or admission that any particular claim is of a type specified or defined in this objection or any order granting the relief requested by this objection; (e) a request or authorization to assume any prepetition agreement, contract, or lease pursuant to section 365 of the Bankruptcy Code; or (f) a waiver of the Reorganized Debtors' rights under the Bankruptcy Code or any other applicable law.
- 15. In the event that any of the Late-Filed Claims is not disallowed and expunged on the grounds asserted herein, the Reorganized Debtors hereby reserve all rights to object to such claims, or any amended claim, on any other grounds. Additionally, the Reorganized Debtors expressly reserve all rights to amend, modify, or supplement the objections asserted herein and to file additional objections to the Late-Filed Claims.

Separate Contested Matter

16. To the extent that a response is filed regarding any Late-Filed Claim and the Reorganized Debtors are unable to resolve any such response, each such Late-Filed Claim, and the Objection as it pertains to such Late-Filed Claim, will constitute a separate contested matter as contemplated by Bankruptcy Rule 9014. Further, the Reorganized Debtors request that any order

entered by the Court regarding an objection or other reply asserted in response to this Objection be deemed a separate order with respect to each Late-Filed Claim.

Notice

17. The Reorganized Debtors will provide notice of this Objection to: (a) the United States Trustee for the Southern District of Texas; (b) any party that has requested notice pursuant to Bankruptcy Rule 2002; and (c) the affected claimants. In light of the nature of the relief requested, no other or further notice need be given.

The Reorganized Debtors respectfully request that the Court enter the Order sustaining the Objection in its entirety and disallowing the Late-Filed Claims and grant such other and further relief as is just and proper under the circumstances.

Houston, Texas September 10, 2021

/s/ Kristhy M. Peguero

JACKSON WALKER LLP

Matthew D. Cavenaugh (TX Bar No. 24062656) Jennifer F. Wertz (TX Bar No. 24072822) Kristhy M. Peguero (TX Bar No. 24102776) Veronica A. Polnick (TX Bar No. 24079148) 1401 McKinney Street, Suite 1900

Houston, Texas 77010

Telephone: (713) 752-4200 Facsimile: (713) 752-4221 Email: mcavenaugh@jw.com

> jwertz@jw.com kpeguero@jw.com vpolnick@jw.com

Co-Counsel to the Reorganized Debtors

KIRKLAND & ELLIS LLP KIRKLAND & ELLIS INTERNATIONAL LLP

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Email: patrick.nash@kirkland.com

alexandra.schwarzman@kirkland.com

Co-Counsel to the Reorganized Debtors

Certificate of Service

I certify that on September 10, 2021, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Kristhy M. Peguero

Kristhy M. Peguero

Exhibit A

Declaration of Michael Bechtel

IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

In re:

CHESAPEAKE ENERGY CORPORATION, et al., 1

Reorganized Debtors.

Reorganized Debtors.

(Jointly Administered)

DECLARATION OF MICHAEL BECHTEL IN SUPPORT OF THE REORGANIZED DEBTORS' EIGHTEENTH'S OMNIBUS OBJECTION TO CERTAIN PROOFS OF CLAIM (LATE-FILED CLAIMS)

- I, Mike Bechtel, hereby declare under penalty of perjury:
- 1. I am a Senior Manager Operations Accounting with Chesapeake Energy Corporation ("Chesapeake"), a corporation organized under the laws of Oklahoma and one of the above-captioned reorganized debtors (before the Effective Date of the Plan, the "Debtors," and after the Effective Date of the Plan, the "Reorganized Debtors"). Before joining Chesapeake, I was the Director of Merchandise Payables for Fleming Companies and employed from 1994 to 2003, where I also help positions in Internal Audit and Divisional Chief Accountant. My duties with Chesapeake include the management and oversight of the Accounts Payable and Joint Venture Accounting processes.
- 2. I am generally familiar with the Reorganized Debtors' day-to-day operations, financing arrangements, business affairs, and books and records that reflect, among other things, the Reorganized Debtors' liabilities and the amount thereof owed to their creditors as of the

¹ A complete list of each of the Reorganized Debtors in these chapter 11 cases may be obtained on the website of the Reorganized Debtors' claims and noticing agent at https://dm.epiq11.com/chesapeake. The location of Reorganized Debtor Chesapeake Energy Corporation's principal place of business and the Reorganized Debtors' service address in these chapter 11 cases is 6100 North Western Avenue, Oklahoma City, Oklahoma 73118.

Petition Date. I have read the Reorganized Debtors' Eighteenth Omnibus Objection to Certain Proofs of Claim (Amended Claims) (the "Objection").²

- 3. To the best of my knowledge, information, and belief, the assertions made in the Objection are accurate. The Reviewing Parties reviewed the claims register, the relevant proofs of claim, as well as the supporting documentation provided by each claimant, and confirmed that the Late-Filed Claims were received after the applicable Bar Date or Administrative Claims Bar Date. I do not believe that the Reorganized Debtors are liable for Late-Filed Claims due to their untimeliness. In the instances where a Late-Filed Claim purports to amend a timely claim, the liabilities asserted in the Late-Filed Claim do not solely amend a prior claim. Instead, I believe such Late-Filed Claims assert substantively different liabilities than those that were asserted in the timely claim. Therefore, I believe the Late-Filed Claims are untimely.
- 4. I believe that the disallowance of the Late-Filed Claims is appropriate. Failure to disallow the Late-Filed Claims would result in the claimants receiving an unwarranted recovery against the Debtors or Reorganized Debtors, as applicable, to the detriment of other creditors.

² Capitalized and undefined terms herein shall have the meanings ascribed to them in the objection to which this Declaration is affixed.

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the facts set forth in the foregoing declaration are true and correct to the best of my knowledge, information and belief.

Date: September 10, 2021

/s/ Michael Bechtel

Michael Bechtel Sr. Manager – Operations Accounting Chesapeake Energy Corporation

IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

In re:

S
Chapter 11

CHESAPEAKE ENERGY CORPORATION, et al., 1

Reorganized Debtors.

S
Chapter 11

Case No. 20-33233 (DRJ)

S
(Jointly Administered)

Reorganized Debtors. § (Jointly Administered) §

ORDER SUSTAINING THE REORGANIZED DEBTORS' EIGHTEENTH OMNIBUS OBJECTION TO CERTAIN PROOFS OF CLAIM (LATE-FILED CLAIMS)

Upon the objection (the "Objection")² of the above-captioned Reorganized Debtors for entry of an order (this "Order") disallowing the Late-Filed Claims; and this Court having jurisdiction over this matter pursuant to 28 U.S.C. § 1334; and this Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and that this Court may enter a final order consistent with Article III of the United States Constitution; and this Court having found that venue of this proceeding and the Objection in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that the relief requested in the Objection is in the best interests of the Reorganized Debtors, their creditors, and other parties in interest; and this Court having found that the Reorganized Debtors' notice of the Objection and opportunity for a hearing on the Objection were appropriate under the circumstances and no other notice need be provided; and this Court having reviewed the Objection; and this Court having determined that the legal and factual bases set forth in the Objection establish just cause for the relief granted herein; and upon

¹ A complete list of each of the Reorganized Debtors in these chapter 11 cases may be obtained on the website of the Reorganized Debtors' claims and noticing agent at https://dm.epiq11.com/chesapeake. The location of Reorganized Debtor Chesapeake Energy Corporation's principal place of business and the Reorganized Debtors' service address in these chapter 11 cases is 6100 North Western Avenue, Oklahoma City, Oklahoma 73118.

² Capitalized terms used but not otherwise defined herein shall have the same meaning ascribed to them in the Objection.

all of the proceedings had before this Court; and after due deliberation and sufficient cause

appearing therefor, it is HEREBY ORDERED THAT:

1. The Late-Filed Claims are disallowed as reflected on **Schedule 1** and **Schedule 2**

hereto.

2. Epiq Corporate Restructuring, LLC ("Epiq"), as claims, noticing and solicitation

agent, is authorized and directed to update the claims register maintained in these chapter 11 cases

to reflect the relief granted in this Order.

3. Notwithstanding the relief granted in this Order and any actions taken pursuant to

such relief, nothing in this Order shall be deemed: (a) an admission as to the validity of any

prepetition claim against a Reorganized Debtor entity; (b) a waiver of the Reorganized Debtors'

right to dispute any prepetition claim on any grounds; (c) a promise or requirement to pay any

prepetition claim; (d) an implication or admission that any particular claim is of a type specified

or defined in this Objection or any order granting the relief requested by this Objection; (e) a

request or authorization to assume any prepetition agreement, contract, or lease pursuant to section

365 of the Bankruptcy Code; or (f) a waiver of the Reorganized Debtors' rights under the

Bankruptcy Code or any other applicable law.

4. The Reorganized Debtors are authorized to take all actions necessary to effectuate

the relief granted in this Order in accordance with the Objection.

5. This Court retains exclusive jurisdiction with respect to all matters arising from or

related to the implementation, interpretation, and enforcement of this Order.

Dated: _____, 2021

Houston, Texas

DAVID R. JONES

UNITED STATES BANKRUPTCY JUDGE

2

Schedule 1

Tax – Late Filed Claims

Given the voluminous number of claims listed on the exhibit to the Objection, the full exhibit has been excluded from this mailing. You can locate your claim(s) in the enclosed customized exhibit. If you would like to view the full exhibit, you may obtain it by contacting the Reorganized Debtors' claims and noticing agent, Epiq Corporate Restructuring, LLC, at chesapeake@epiqglobal.com, or by dialing toll-free (855) 907-2082 in the U.S. and Canada, or by dialing (503) 520-4448 outside of the U.S. and Canada. Copies of the Objection and the full exhibit are also available on the Reorganized Debtors' claims and noticing agent's website at https://dm.epiq11.com/case/chesapeake/dockets.

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Chesapeake Energy Corporation 20-33233 (DRJ) Tax - Late Filed Claims Eighteenth Omnibus Objection - Schedule 1

	NAME	DATE FILED	CASE NUMBER	DEBTOR	CLAIM#	AMOUNT
1	ATASCOSA COUNTY C/O LINEBARGER GOGGAN BLAIR AND SAMPSON ATTN DON STECKER 112 E PECAN ST, STE 2200 SAN ANTONIO, TX 78205	4/19/2021	20-33249 (DRJ)	Chesapeake Operating, L.L.C.	4782	\$ 210,262.29*
	Reason: Claim filed after the applicable bar date.					

EXHIBIT B

IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

	8	
In re:	§	Chapter 11
	§	
CHESAPEAKE ENERGY CORPORATION, et al., 1	§	Case No. 20-33233 (DRJ)
	§	
Reorganized Debtors.	§	(Jointly Administered)
<u> </u>	§	,

NOTICE OF REORGANIZED DEBTORS' NINETEENTH OMNIBUS OBJECTION TO CERTAIN PROOFS OF CLAIM (NO LIABILITY CLAIMS)²

This is an Objection to your claim(s). This Objection asks the Court to disallow the claim(s) that you filed in this bankruptcy case. If you do not file a response within 30 days after the Objection was served on you, your claim may be disallowed without a hearing.

Represented parties should act through their attorney.

A hearing has been set on this matter on October 20, 2021 at 9:30 a.m. (prevailing Central Time) in Courtroom 400, 4th Floor United States Bankruptcy Court for the Southern District of Texas, 515 Rusk, Houston, Texas 77002. Participation at the hearing will only be permitted by an audio and video connection.

Audio communication will be by use of the Court's dial-in facility. You may access the facility at (832) 917-1510. Once connected, you will be asked to enter the conference room number. Judge Jones's conference room number is 205691.

Video communication will be by use of the GoToMeeting platform. Connect via the free GoToMeeting application or click the link on Judge Jones's home page. The meeting code is "JudgeJones". Click the settings icon in the upper right corner and enter your name under the personal information setting.

Hearing appearances must be made electronically in advance of the hearing. To make your appearance, click the "Electronic Appearance" link on Judge Jones's home

A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at https://dm.epiq11.com/chesapeake. The location of Debtor Chesapeake Energy Corporation's principal place of business and the Debtors' service address in these chapter 11 cases is 6100 North Western Avenue, Oklahoma City, Oklahoma 73118.

² Capitalized terms used but not otherwise defined herein shall have the same meaning ascribed to them in the *Fifth Amended Joint Chapter 11 Plan of Reorganization of Chesapeake Energy Corporation and Its Debtor Affiliates* [Docket No. 2833] (the "Plan").

page. Select the case name, complete the required fields and click "Submit" to complete your appearance.

If you object to the relief requested, you must respond in writing. Unless otherwise directed by the Court, you must file your response electronically at https://ecf.txsb.uscourts.gov/ within thirty days from the date this Objection was filed. If you do not have electronic filing privileges, you must file a written objection that is actually received by the clerk within thirty days from the date this Objection was filed. Otherwise, the Court may treat the Objection as unopposed and sustain the relief requested.

Important Information Regarding the Objection

Grounds for the Objection. By the Omnibus Objection, the Reorganized Debtors are seeking to disallow your claim(s) listed in Schedule 1 or Schedule 2 attached to the Objection because the Reorganized Debtors do not believe they are liable for those claims.

Objection Procedures. On February 9, 2021, the United States Bankruptcy Court for the Southern District of Texas (the "Court") entered an order [Docket No. 3050] approving procedures for filing and resolving objections to claims asserted against the Debtors in these chapter 11 cases (the "Objection Procedures"). Please review the Objection Procedures to ensure your response to the Objection, if any, is timely and correctly filed and served.

Resolving the Objection

<u>Parties Required to File a Response</u>. If you disagree with the Omnibus Objection filed with respect to your claim, you must file a response (each, a "<u>Response</u>") with the Court in accordance with the procedures described below and appear at the Hearing (as defined herein).

Response Contents. Each Response must contain the following (at a minimum):

- (a) a caption with the name of the Court, the name of the Debtors, the case number, and the title of the objection to which the Response is directed;
- (b) a concise statement setting forth the reasons why the Court should not grant the Omnibus Objection with respect to your claim, including the specific factual and legal bases upon which you rely in opposing the Omnibus Objection;
- (c) a declaration or other statement of a person with personal knowledge of the relevant facts that support the Response; and
- (d) the following contact information for the responding party:
 - (i) the name, address, telephone number, and email address of the responding claimant or the name, address, telephone number, and email address of the

-

Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Objection Procedures.

- claimant's attorney or designated representative to whom the attorneys for the Debtors should serve a reply to the Response, if any; or
- (ii) the name, address, telephone number, and email address of the party with authority to reconcile, settle, or resolve the Omnibus Objection on your behalf.

Notice and Service. Your Response must be filed with the Court and served so as to be actually received by 11:59 p.m. (prevailing Central Time) on the date that is thirty (30) calendar days from the date the Omnibus Objection was served (the "Response Deadline"), unless as otherwise ordered by the Court.⁴

<u>Failure to Respond</u>. A Response that is not filed and served in accordance with the procedures set forth herein may not be considered by the Court at the Hearing. Absent reaching an agreement with the Reorganized Debtors resolving the objection to a claim (as described in the Objection Notice), failure to timely file and serve a Response as set forth herein or to appear at the Hearing may affect your rights and may result in the Court granting the Omnibus Objection without further notice or hearing. Upon entry of an order sustaining an Omnibus Objection, affected creditors will be served with such order.

Hearing on the Objection

Date, Time, and Location. A hearing (the "Hearing") on the Omnibus Objection will be held on October 20, 2021 at 9:30 a.m., prevailing Central Time, before the Honorable David R. Jones, Chief United States Bankruptcy Judge, in Courtroom 400, 515 Rusk, Houston, Texas 77002. The Hearing may be adjourned to a subsequent date in these chapter 11 cases in accordance with the Objection Procedures. You must attend the Hearing if you disagree with the Omnibus Objection and have filed a Response. Contested claims for which (a) a Response is filed in accordance with the proposed response procedures but such Response is not resolved prior to the Hearing and (b) an appearance is made at the Hearing, may be heard at the Hearing or adjourned to a subsequent hearing date (i) by the Reorganized Debtors, with the consent of the affected claimants, or (ii) by the Court. If a subsequent hearing is determined to be necessary, the Reorganized Debtors shall file with the Court and serve on the affected claimants a notice of the Hearing or announce such adjournment on the record.

<u>Discovery</u>. The initial Hearing on an Omnibus Objection will be non-evidentiary and used as a scheduling conference in accordance with Bankruptcy Local Rule 3007-1. The Reorganized Debtors and the affected claimant should confer prior to the initial Hearing regarding any required discovery and other issues necessary for a trial on the merits. Notwithstanding the foregoing, the failure of either party to appear at the initial Hearing may result in the summary disposition of the Omnibus Objection.

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⁴ For the avoidance of doubt, the Response Deadline shall be calculated in accordance with Bankruptcy Rule 9006.

Additional Information

Additional Information. Copies of the Omnibus Objection, the Objection Procedures, or any other pleadings (the "<u>Pleadings</u>") filed in these chapter 11 cases are available at no cost at the Reorganized Debtors' Claims and Noticing Agent's website https://dm.epiq11.com/chesapeake. You may also obtain copies of any of the Pleadings filed in these chapter 11 cases for a fee at the Court's website at https://ecf.txsb.uscourts.gov/. A login identification and password to the Court's Public Access to Court Electronic Records ("<u>PACER</u>") are required to access this information and can be obtained through the PACER Service Center at http://www.pacer.psc.uscourts.gov.

Please do not contact the Court to discuss the merits of any claim or any objection filed with respect thereto.

Houston, Texas September 10, 2021

/s/ Kristhy M. Peguero

JACKSON WALKER LLP

Matthew D. Cavenaugh (TX Bar No. 24062656) Kristhy M. Peguero (TX Bar No. 24102776) Veronica A. Polnick (TX Bar No. 24079148) Victoria Argeroplos (TX Bar No. 24105799) 1401 McKinney Street, Suite 1900

Houston, Texas 77010

Telephone: (713) 752-4200 Facsimile: (713) 752-4221 Email: mcavenaugh@jw.com

> kpeguero@jw.com vpolnick@jw.com vargeroplos@jw.com

KIRKLAND & ELLIS LLP KIRKLAND & ELLIS INTERNATIONAL LLP

Patrick J. Nash, Jr., P.C. (admitted *pro hac vice*)
Alexandra Schwarzman (admitted *pro hac vice*)

300 North LaSalle Street Chicago, Illinois 60654

Telephone: (312) 862-2000 Facsimile: (312) 862-2200

Email: patrick.nash@kirkland.com

alexandra.schwarzman@kirkland.com

Co-Counsel to the Reorganized Debtors

Co-Counsel to the Reorganized Debtors

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Epiq Corporate Restructuring, LLC PO BOX 4470 Beaverton, OR 97076-4470 Address Service Requested Legal Documents Enclosed Please direct to the attention of the Addressee, Legal Department or President



CHY CUSTOMNOT 09-10-2021 (MERGE2,TXNUM2) 4000137280

BAR(23) MAIL ID *** 000200589424 ***



AMERICAN TOWERS LLC ATTN CHANDRA ULINFUN 10 PRESIDENTIAL WAY WOBURN, MA 01801

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Group ID: 187191001; 169

IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

	§	
In re:	§	Chapter 11
	§	
CHESAPEAKE ENERGY CORPORATION, et al.,1	§	Case No. 20-33233 (DRJ)
	§	
Reorganized Debtors.	§	(Jointly Administered)
	§	
	§	

REORGANIZED DEBTORS' NINETEENTH OMNIBUS OBJECTION TO CERTAIN PROOFS OF CLAIM (NO LIABILITY CLAIMS)²

This is an Objection to your claim(s). This Objection asks the Court to disallow the claim(s) that you filed in this bankruptcy case. If you do not file a response within 30 days after the Objection was served on you, your claim may be disallowed without a hearing.

Represented parties should act through their attorney.

A hearing has been set on this matter on October 20, 2021 at 9:30 a.m. (prevailing Central Time) in Courtroom 400, 4th Floor United States Bankruptcy Court for the Southern District of Texas, 515 Rusk, Houston, Texas 77002. Participation at the hearing will only be permitted by an audio and video connection.

Audio communication will be by use of the Court's dial-in facility. You may access the facility at (832) 917-1510. Once connected, you will be asked to enter the conference room number. Judge Jones's conference room number is 205691.

Video communication will be by use of the GoToMeeting platform. Connect via the free GoToMeeting application or click the link on Judge Jones's home page. The meeting code is "JudgeJones". Click the settings icon in the upper right corner and enter your name under the personal information setting.

Hearing appearances must be made electronically in advance of the hearing. To make your appearance, click the "Electronic Appearance" link on Judge Jones's home

A complete list of each of the Reorganized Debtors in these chapter 11 cases may be obtained on the website of the Reorganized Debtors' claims and noticing agent at https://dm.epiq11.com/chesapeake. The location of Reorganized Debtor Chesapeake Energy Corporation's principal place of business and the Reorganized Debtors' service address in these chapter 11 cases is 6100 North Western Avenue, Oklahoma City, Oklahoma 73118.

² Capitalized terms used but not otherwise defined herein shall have the same meaning ascribed to them in the *Fifth Amended Joint Chapter 11 Plan of Reorganization of Chesapeake Energy Corporation and Its Debtor Affiliates* [Docket No. 2833] (the "Plan").

page. Select the case name, complete the required fields and click "Submit" to complete your appearance.

If you object to the relief requested, you must respond in writing. Unless otherwise directed by the Court, you must file your response electronically at https://ecf.txsb.uscourts.gov/ within thirty days from the date this Objection was filed. If you do not have electronic filing privileges, you must file a written objection that is actually received by the clerk within thirty days from the date this Objection was filed. Otherwise, the Court may treat the Objection as unopposed and sustain the relief requested.

This Objection seeks to disallow certain Proofs of Claim. Claimants receiving this Objection should locate their names and Claims on <u>Schedule 1</u> and <u>Schedule 2</u> to the Order attached to this Objection.

The above-captioned reorganized debtors (before the Effective Date of the Plan, the "<u>Pettors</u>," and after the Effective Date of the Plan, the "<u>Reorganized Debtors</u>") represent as follows in support of this omnibus claims objection (this "<u>Objection</u>"), and submit the *Declaration of Michael Bechtel in Support of the Reorganized Debtors' Nineteenth Omnibus Objection to Certain Proofs of Claim (No Liability Claims*) attached hereto as <u>Exhibit A</u> (the "<u>Bechtel Declaration</u>"):

Relief Requested

1. The Reorganized Debtors seek entry of the proposed order (the "Order") disallowing each proof of claim identified on Schedules 1 and 2 to the Order (collectively, the "No Liability Claims") because the Reorganized Debtors do not believe they are liable for such No Liability Claims.

Jurisdiction and Venue

2. The United States Bankruptcy Court for the Southern District of Texas (the "Court") has jurisdiction over this matter pursuant to 28 U.S.C. § 1334. This is a core proceeding pursuant to 28 U.S.C. § 157(b)(2). The Reorganized Debtors confirm their consent, pursuant to rule 7008 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), to the entry of a final order by the Court.

- 3. Venue is proper pursuant to 28 U.S.C. §§ 1408 and 1409.
- 4. The bases for the relief requested herein are sections 105(a) and 502(b) of title 11 of the United States Code (the "Bankruptcy Code"), Bankruptcy Rule 3007, and rules 3007-1 and 9013-1 of the Bankruptcy Local Rules for the Southern District of Texas (the "Bankruptcy Local Rules").

The Claims Reconciliation Process

- 5. On August 21, 2020, the Debtors filed their statements of financial affairs and schedules of assets and liabilities [Docket Nos. 901–903, 905–983] (the "SOFAs and Schedules"), pursuant to Bankruptcy Rule 1007. The SOFAs and Schedules for certain Debtor entities were amended on November 27, 2020 [Docket Nos. 1939–1952].
- 6. On August 13, 2020, the Court entered an *Order (I) Setting Bar Dates for Filing Proofs of Claim, Including Requests for Payment Under Section 503(B)(9), (II) Establishing Amended Schedules Bar Date and Rejection Damages Bar Date, (III) Approving the Form of and Manner for Filing Proofs of Claim, Including Section 503(B)(9) Requests, (IV) Approving Notice of Bar Dates, and (V) Granting Related Relief [Docket No. 787] (the "Bar Date Order"). The Bar Date Order established, among other things, October 30, 2020 as the deadline for all non-governmental entities holding or wishing to assert a "claim" (as defined in section 101(5) of the Bankruptcy Code) against any of the Debtors that arose before the Petition Date to file a proof of claim.*
- 7. To date, approximately 8,300 proofs of claim have been filed against the Debtors, totaling approximately \$42 billion. The Debtors sought and have been granted approval to file omnibus objections to certain claims in accordance with the procedures set forth in the Debtors' omnibus claims objection procedures order [Docket No. 3050] (the "Objection Procedures").

The Reorganized Debtors and their advisors (collectively, the "Reviewing Parties") have been working diligently to review the proofs of claim, including any supporting documentation filed therewith.

8. The Reviewing Parties believe that the No Liability Claims described herein should be disallowed as set forth herein.

Objection

- 9. Section 502 of the Bankruptcy Code provides, in pertinent part, as follows: "[a] claim or interest, proof of which is filed under § 501 of [the Bankruptcy Code], is deemed allowed, unless a party in interest . . . objects." 11 U.S.C. § 502. Section 502(b)(1) provides that a court shall not allow a claim if "such claim is unenforceable against the debtor and property of the debtor, under any agreement or applicable law for a reason other than because such claim is contingent or unmatured." *See* 11 U.S.C. § 502(b)(1). Moreover, Bankruptcy Rule 3007 provides certain grounds upon which "objections to more than one claim may be joined in an omnibus objection," which includes when "the objections are based solely on the grounds that the claims should be disallowed, in whole or in part, because . . . they have been satisfied or released during the case in accordance with the [Bankruptcy] Code, applicable rules, or a court order." Fed. R. Bankr. P. 3007(d).
- 10. As set forth in Bankruptcy Rule 3001(f), a properly executed and filed proof of claim constitutes *prima facie* evidence of the validity and the amount of the claim under § 502(a) of the Bankruptcy Code. *See*, *e.g.*, *In re Tran*, 351 B.R. 440, 444 (Bankr. S.D. Tex. 2006), aff'd, 369 B.R. 312 (S.D. Tex. 2007) (holding that a properly filed proof of claim is prima facie evidence of the validity and amount of the claim.) A proof of claim loses the presumption of prima facie validity under Bankruptcy Rule 3001(f) if an objecting party refutes at least one of the allegations

that are essential to the claim's legal sufficiency. See In re Fidelity Holding Co., Ltd., 837 F.2d 696, 698 (5th Cir. 1988) (holding, "If, however, evidence rebutting the claim is brought forth, then the claimant must produce additional evidence to "prove the validity of the claim by a preponderance of the evidence."). Once such an allegation is refuted, the burden reverts to the claimant to prove the validity of its claim by a preponderance of the evidence. Id. Despite this shifting burden during the claim objection process, "the ultimate burden of proof always lies with the claimant." Id.

No Liability Claims

- 11. As set forth in the Bechtel Declaration and further explained on <u>Schedules 1 and 2</u>, the Reviewing Parties have thoroughly reviewed the Reorganized Debtors' books and records along with the No Liability Claims identified on <u>Schedules 1 and 2</u> and do not believe that the Reorganized Debtors owe the amounts claimed therein. As the Reviewing Parties' investigation has revealed, the No Liability Claims do not represent an obligation owed by the Reorganized Debtors. Failure to disallow the No Liability Claims would result in an improper recovery on account of the No Liability Claims to the detriment of other creditors.
- 12. Generally, the Reorganized Debtors do not believe that they are liable for the No Liability Claims identified on <u>Schedule 1</u>. In certain instances, the No Liability Claims seek recovery for liabilities relating to assets that were divested prior to the date the alleged liability was incurred and should instead be asserted against non-debtor third parties. In all cases, the Reorganized Debtors are unable to identify any liability in their books and records that is owed to the Claimants. An explanation regarding each No Liability Claim is provided on **Schedule 1**.
- 13. The Reorganized Debtors do not believe that they are liable for the No Liability Claims on **Schedule 2** (the "<u>Unsupported Claims</u>") because each such Unsupported Claim fails to

include any supporting documentation or contains insufficient documentation, and the Reorganized Debtors are unable to identify any liability in their books and records that is owed to the Claimants. An explanation regarding each Unsupported Claim is provided on **Schedule 2**.

14. The Reorganized Debtors seek entry of an order disallowing the No Liability Claims identified on **Schedules 1 and 2** in their entirety.

Reservation of Rights

15. This Objection is limited to the grounds stated herein. It is without prejudice to the rights of the Reorganized Debtors to object to any claim on any grounds whatsoever. The Reorganized Debtors expressly reserve all further substantive or procedural objections. Nothing contained herein or any actions taken pursuant to such relief is intended or should be construed as: (a) an admission as to the validity of any prepetition claim against a Reorganized Debtor entity; (b) a waiver of the Reorganized Debtors' right to dispute any prepetition claim on any grounds; (c) a promise or requirement to pay any prepetition claim; (d) an implication or admission that any particular claim is of a type specified or defined in this Objection or any order granting the relief requested by this Objection; (e) a request or authorization to assume any prepetition agreement, contract, or lease pursuant to section 365 of the Bankruptcy Code; or (f) a waiver of the Reorganized Debtors' rights under the Bankruptcy Code or any other applicable law.

Separate Contested Matter

16. To the extent that a response is filed regarding any No Liability Claim and the Reorganized Debtors are unable to resolve any such response, each such No Liability Claim, and the Objection as it pertains to such No Liability Claim, will constitute a separate contested matter as contemplated by Bankruptcy Rule 9014. Further, the Reorganized Debtors request that any

order entered by the Court regarding an objection or other reply asserted in response to this Objection be deemed a separate order with respect to each No Liability Claim.

Notice

17. The Reorganized Debtors will provide notice of this Objection to: (a) the United States Trustee for the Southern District of Texas; (b) any party that has requested notice pursuant to Bankruptcy Rule 2002; and (c) the affected claimants. In light of the nature of the relief requested, no other or further notice need be given.

The Reorganized Debtors request that the Court enter the Order granting the relief requested herein and such other and further relief as is just and equitable.

Houston, Texas September 10, 2021

/s/ Kristhy M. Peguero

JACKSON WALKER LLP

Matthew D. Cavenaugh (TX Bar No. 24062656) Kristhy M. Peguero (TX Bar No. 24102776) Veronica A. Polnick (TX Bar No. 24079148) Victoria Argeroplos (TX Bar No. 24105799) 1401 McKinney Street, Suite 1900

Houston, Texas 77010

Telephone: (713) 752-4200 Facsimile: (713) 752-4221

Email: mcavenaugh@jw.com

kpeguero@jw.com vpolnick@jw.com vargeroplos@jw.com KIRKLAND & ELLIS LLP KIRKLAND & ELLIS INTERNATIONAL LLP

Patrick J. Nash, Jr., P.C. (admitted *pro hac vice*) Alexandra Schwarzman (admitted *pro hac vice*) 300 North LaSalle Street

Chicago, Illinois 60654

Telephone: (312) 862-2000 Facsimile: (312) 862-2200

Email: patrick.nash@kirkland.com

alexandra.schwarzman@kirkland.com

Co-Counsel to the Reorganized Debtors

Co-Counsel to the Reorganized Debtors

Certificate of Service

I certify that on September 10, 2021, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Kristhy M. Peguero

Kristhy M. Peguero

Exhibit A

Bechtel Declaration

IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

In re:

CHESAPEAKE ENERGY CORPORATION, et al., 3

Reorganized Debtors.

Reorganized Debtors.

(Jointly Administered)

DECLARATION OF MICHAEL BECHTEL IN SUPPORT OF REORGANIZED DEBTORS' NINETEENTH OMNIBUS OBJECTION TO CERTAIN PROOFS OF CLAIM (NO LIABILITY CLAIMS)

- I, Mike Bechtel, hereby declare under penalty of perjury:
- 1. I am a Senior Manager Operations Accounting with Chesapeake Energy Corporation ("Chesapeake"), a corporation organized under the laws of Oklahoma and one of the above-captioned reorganized debtors (before the Effective Date of the Plan, the "Debtors," and after the Effective Date of the Plan, the "Reorganized Debtors"). Before joining Chesapeake, I was the Director of Merchandise Payables for Fleming Companies and employed from 1994 to 2003, where I also help positions in Internal Audit and Divisional Chief Accountant. My duties with Chesapeake include the management and oversight of the Accounts Payable and Joint Venture Accounting processes.
- 2. I am generally familiar with the Reorganized Debtors' day-to-day operations, financing arrangements, business affairs, and books and records that reflect, among other things, the Reorganized Debtors' liabilities as of the Petition Date. I have read the *Reorganized Debtors*'

A complete list of each of the Reorganized Debtors in these chapter 11 cases may be obtained on the website of the Reorganized Debtors' claims and noticing agent at https://dm.epiq11.com/chesapeake. The location of Reorganized Debtor Chesapeake Energy Corporation's principal place of business and the Reorganized Debtors' service address in these chapter 11 cases is 6100 North Western Avenue, Oklahoma City, Oklahoma 73118.

Nineteenth Omnibus Objection to Certain Proofs of Claim (No Liability Claims) (the "Objection").4

3. To the best of my knowledge, information, and belief, the assertions made in the Objection are accurate. In evaluating the No Liability Claims, the Reviewing Parties have reviewed the Reorganized Debtors' books and records and the relevant proofs of claim, as well as the supporting documentation provided by each Claimant, and have determined that the Reorganized Debtors are not liable for the amounts asserted in each No Liability Claim. I believe that the disallowance of the No Liability Claims is appropriate.

No Liability Claims

- 4. In evaluating the No Liability Claims identified on <u>Schedules 1 and 2</u> to the Order, the Reviewing Parties have thoroughly reviewed the Reorganized Debtors' books along with the No Liability Claims. Following the Reviewing Parties' investigation into the No Liability Claims, the Reorganized Debtors have determined that they do not owe the amounts claimed therein as further elaborated on <u>Schedules 1 and 2</u> to the Order.
- 5. I do not believe the Reorganized Debtors are liable for the No Liability Claims on **Schedule 1**. I believe that in certain instances, the No Liability Claims seek recovery for liabilities relating to assets that were divested by the Debtors prior to the date the alleged liability was incurred and should instead be asserted against non-debtor third parties. The Reorganized Debtors are unable to identify any liability in their books and records that is owed to the Claimants. An explanation regarding each No Liability Claim is provided on **Schedule 1**.

⁴ Capitalized terms used but not otherwise defined herein shall have the same meaning ascribed to them in the Objection.

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I do not believe the Reorganized Debtors are liable for the claims on Schedule 2

(the "Unsupported Claims") because each such Unsupported Claim fails to include any supporting

documentation or contains insufficient documentation, and the Reorganized Debtors are unable to

identify any liability in their books and records that is owed to the Claimants.

7. The failure to disallow the No Liability Claims could result in the applicable

claimants receiving an improper recovery on account of the No Liability Claims to the detriment

of other creditors. I believe that the disallowance of the No Liability Claims is appropriate.

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the facts set forth in

the foregoing declaration are true and correct to the best of my knowledge, information and belief

as of the date hereof.

6.

Date: September 10, 2021

/s/ Michael Bechtel

Michael Bechtel

Senior Manager – Operations Accounting

Chesapeake Energy Corporation

IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

	§	
In re:	§	Chapter 11
	§	-
CHESAPEAKE ENERGY CORPORATION, et al.,1	§	Case No. 20-33233 (DRJ)
	§	
Reorganized Debtors.	8	(Jointly Administered)
G	8	,
	§	Re: Docket No

ORDER SUSTAINING REORGANIZED DEBTORS' NINETEENTH OMNIBUS OBJECTION TO CERTAIN PROOFS OF CLAIM (NO LIABILITY CLAIMS)

Upon the objection (the "Objection")² of the above-captioned reorganized debtors (before the Effective Date of the Plan, the "Debtors," and after the Effective Date of the Plan, the "Reorganized Debtors") for entry of an order (this "Order") disallowing the No Liability Claims, identified on Schedules 1 and 2 attached hereto; and this Court having jurisdiction over this matter pursuant to 28 U.S.C. § 1334; and this Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and that this Court may enter a final order consistent with Article III of the United States Constitution; and this Court having found that venue of this proceeding and the Objection in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that the relief requested in the Objection is in the best interests of the Debtors' estates, their creditors, and other parties in interest; and this Court having found support for this Objection in the Bechtel Declaration; and this Court having found that the Reorganized

A complete list of each of the Reorganized Debtors in these chapter 11 cases may be obtained on the website of the Reorganized Debtors' claims and noticing agent at https://dm.epiq11.com/chesapeake. The location of Reorganized Debtor Chesapeake Energy Corporation's principal place of business and the Reorganized Debtors' service address in these chapter 11 cases is 6100 North Western Avenue, Oklahoma City, Oklahoma 73118.

² Capitalized terms used but not otherwise defined herein shall have the same meaning ascribed to them in the Objection.

Debtors' notice of the Objection and opportunity for a hearing on the Objection were appropriate under the circumstances and no other notice need be provided; and this Court having reviewed the Objection and having heard the statements in support of the relief requested therein at a hearing (if any) before this Court (the "Hearing"); and this Court having determined that the legal and factual bases set forth in the Objection and at the Hearing (if any) establish just cause for the relief granted herein; and upon all of the proceedings had before this Court; and after due deliberation and sufficient cause appearing therefor, it is HEREBY ORDERED THAT:

- 1. Each No Liability Claim identified on <u>Schedules 1 and 2</u> attached to this Order is disallowed in its entirety.
- 2. Epiq Corporate Restructuring, LLC ("<u>Epiq</u>"), as claims, noticing and solicitation agent, is authorized and directed to update the claims register maintained in these chapter 11 cases to reflect the relief granted in this Order.
- 3. To the extent a response is filed regarding any No Liability Claim, each such No Liability Claim, and the Objection as it pertains to such No Liability Claim, will constitute a separate contested matter as contemplated by Bankruptcy Rule 9014. This Order will be deemed a separate order with respect to each No Liability Claim.
- 4. Nothing in this Order shall be deemed: (a) an admission as to the validity of any prepetition claim against a Reorganized Debtor entity; (b) a waiver of the Reorganized Debtors' right to dispute any prepetition claim on any grounds; (c) a promise or requirement to pay any prepetition claim; (d) an implication or admission that any particular claim is of a type specified or defined in this Objection or any order granting the relief requested by this Objection; (e) a request or authorization to assume any prepetition agreement, contract, or lease pursuant to section

2

365 of the Bankruptcy Code; or (f) a waiver of the Reorganized Debtors' rights under the Bankruptcy Code or any other applicable law.

- 5. The Reorganized Debtors are authorized to take all actions necessary to effectuate the relief granted in this Order in accordance with the Objection.
- 6. This Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

Dated:, 2021	
Houston, Texas	DAVID R. JONES
	UNITED STATES BANKRUPTCY JUDGE

Schedule 1

No Liability Claims

Given the voluminous number of claims listed on the exhibit to the Objection, the full exhibit has been excluded from this mailing. You can locate your claim(s) in the enclosed customized exhibit. If you would like to view the full exhibit, you may obtain it by contacting the Reorganized Debtors' claims and noticing agent, Epiq Corporate Restructuring, LLC, at chesapeake@epiqglobal.com, or by dialing toll-free (855) 907-2082 in the U.S. and Canada, or by dialing (503) 520-4448 outside of the U.S. and Canada. Copies of the Objection and the full exhibit are also available on the Reorganized Debtors' claims and noticing agent's website at https://dm.epiq11.com/case/chesapeake/dockets.

Case 20-33233 Document 4031 Filed in TXSB on 09/21/21 Page 52 of 219

Chesapeake Energy Corporation 20-33233 (DRJ)
No Liability Claims
Nineteenth Omnibus Objection - Schedule 1

	NAME	DATE FILED	CASE NUMBER	DEBTOR	CLAIM#	ASSERTED CLAIM AMOUNT
1	AMERICAN TOWERS LLC	9/21/2020	20-33233 (DRJ)	Chesapeake Energy Corporation	491	\$ 13,464.92
	ATTN CHANDRA ULINFUN					
	10 PRESIDENTIAL WAY					
	WOBURN, MA 01801					

Reason: According to the documentation appended to the proof of claim, the Debtors are not liable for the asserted claim. The Debtors believe that liability, if any, is owed by a non-Debtor, Encino Energy LLC because the liabilities asserted were incurred after the date of divestiture. Any liabilities related to wells after the divestiture belong to Encino Energy LLC.

EXHIBIT C

IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

	8	
In re:	8 §	Chapter 11
	§	
CHESAPEAKE ENERGY CORPORATION, et al.,1	§	Case No. 20-33233 (DRJ)
	§	
Reorganized Debtors.	§	(Jointly Administered)
C	Š	` '

NOTICE OF REORGANIZED DEBTORS' TWENTIETH OMNIBUS OBJECTION TO CERTAIN PROOFS OF CLAIM (SATISFIED CLAIMS)

This is an Objection to your claim(s). This Objection asks the Court to disallow the claim(s) that you filed in this bankruptcy case. If you do not file a response within 30 days after the Objection was served on you, your claim may be disallowed without a hearing.

Represented parties should act through their attorney.

A hearing has been set on this matter on October 20, 2021 at 9:30 a.m. (prevailing Central Time) in Courtroom 400, 4th Floor United States Bankruptcy Court for the Southern District of Texas, 515 Rusk, Houston, Texas 77002. Participation at the hearing will only be permitted by an audio and video connection.

Audio communication will be by use of the Court's dial-in facility. You may access the facility at (832) 917-1510. Once connected, you will be asked to enter the conference room number. Judge Jones's conference room number is 205691.

Video communication will be by use of the GoToMeeting platform. Connect via the free GoToMeeting application or click the link on Judge Jones's home page. The meeting code is "JudgeJones". Click the settings icon in the upper right corner and enter your name under the personal information setting.

Hearing appearances must be made electronically in advance of the hearing. To make your appearance, click the "Electronic Appearance" link on Judge Jones's home page. Select the case name, complete the required fields and click "Submit" to complete your appearance.

If you object to the relief requested, you must respond in writing. Unless otherwise directed by the Court, you must file your response electronically at

A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at https://dm.epiq11.com/chesapeake. The location of Debtor Chesapeake Energy Corporation's principal place of business and the Debtors' service address in these chapter 11 cases is 6100 North Western Avenue, Oklahoma City, Oklahoma 73118.

https://ecf.txsb.uscourts.gov/ within thirty days from the date this Objection was filed. If you do not have electronic filing privileges, you must file a written objection that is actually received by the clerk within thirty days from the date this Objection was filed. Otherwise, the Court may treat the Objection as unopposed and sustain the relief requested.

Important Information Regarding the Objection

Grounds for the Objection. By the Omnibus Objection, the Reorganized Debtors are seeking to disallow your claim(s) listed in Schedule 1 attached to the Objection on the grounds that your claim has been satisfied or released prior to and/or during these chapter 11 cases in accordance with the Bankruptcy Code, any applicable rules, or Court orders.

Objection Procedures. On February 9, 2021, the United States Bankruptcy Court for the Southern District of Texas (the "Court") entered an order [Docket No. 3050] approving procedures for filing and resolving objections to claims asserted against the Debtors in these chapter 11 cases (the "Objection Procedures").² Please review the Objection Procedures to ensure your response to the Objection, if any, is timely and correctly filed and served.

Resolving the Objection

<u>Parties Required to File a Response</u>. If you disagree with the Omnibus Objection filed with respect to your claim, you must file a response (each, a "<u>Response</u>") with the Court in accordance with the procedures described below and appear at the Hearing (as defined herein).

Response Contents. Each Response must contain the following (at a minimum):

- (a) a caption with the name of the Court, the name of the Debtors, the case number, and the title of the objection to which the Response is directed;
- (b) a concise statement setting forth the reasons why the Court should not grant the Omnibus Objection with respect to your claim, including the specific factual and legal bases upon which you rely in opposing the Omnibus Objection;
- (c) a declaration or other statement of a person with personal knowledge of the relevant facts that support the Response; and
- (d) the following contact information for the responding party:
 - (i) the name, address, telephone number, and email address of the responding claimant or the name, address, telephone number, and email address of the claimant's attorney or designated representative to whom the attorneys for the Debtors should serve a reply to the Response, if any; or

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² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Objection Procedures.

(ii) the name, address, telephone number, and email address of the party with authority to reconcile, settle, or resolve the Omnibus Objection on your behalf.

Notice and Service. Your Response must be filed with the Court and served so as to be *actually received* by 11:59 p.m. (prevailing Central Time) on the date that is **thirty (30) calendar days from the date the Omnibus Objection was served** (the "Response Deadline"), unless as otherwise ordered by the Court.³

<u>Failure to Respond</u>. A Response that is not filed and served in accordance with the procedures set forth herein may not be considered by the Court at the Hearing. **Absent reaching an agreement with the Reorganized Debtors resolving the objection to a claim (as described in the Objection Notice), failure to timely file and serve a Response as set forth herein or to appear at the Hearing may affect your rights and may result in the Court granting the Omnibus Objection without further notice or hearing.** Upon entry of an order sustaining an Omnibus Objection, affected creditors will be served with such order.

Hearing on the Objection

Date, Time, and Location. A hearing (the "Hearing") on the Omnibus Objection will be held on October 20, 2021 at 9:30 a.m., prevailing Central Time, before the Honorable David R. Jones, Chief United States Bankruptcy Judge, in Courtroom 400, 515 Rusk, Houston, Texas 77002. The Hearing may be adjourned to a subsequent date in these chapter 11 cases in accordance with the Objection Procedures. You must attend the Hearing if you disagree with the Omnibus Objection and have filed a Response. Contested claims for which (a) a Response is filed in accordance with the proposed response procedures but such Response is not resolved prior to the Hearing and (b) an appearance is made at the Hearing, may be heard at the Hearing or adjourned to a subsequent hearing date (i) by the Reorganized Debtors, with the consent of the affected claimants, or (ii) by the Court. If a subsequent hearing is determined to be necessary, the Reorganized Debtors shall file with the Court and serve on the affected claimants a notice of the Hearing or announce such adjournment on the record.

<u>Discovery</u>. The initial Hearing on an Omnibus Objection will be non-evidentiary and used as a scheduling conference in accordance with Bankruptcy Local Rule 3007-1. The Reorganized Debtors and the affected claimant should confer prior to the initial Hearing regarding any required discovery and other issues necessary for a trial on the merits. Notwithstanding the foregoing, the failure of either party to appear at the initial Hearing may result in the summary disposition of the Omnibus Objection.

Additional Information

Additional Information. Copies of the Omnibus Objection, the Objection Procedures, or any other pleadings (the "<u>Pleadings</u>") filed in these chapter 11 cases are available at no cost at the Reorganized Debtors' Claims and Noticing Agent's website https://dm.epiq11.com/chesapeake. You may also obtain copies of any of the Pleadings filed in these chapter 11 cases for a fee at the

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For the avoidance of doubt, the Response Deadline shall be calculated in accordance with Bankruptcy Rule 9006.

Court's website at https://ecf.txsb.uscourts.gov/. A login identification and password to the Court's Public Access to Court Electronic Records ("PACER") are required to access this information and can be obtained through the PACER Service Center at https://www.pacer.psc.uscourts.gov.

Please do not contact the Court to discuss the merits of any claim or any objection filed with respect thereto.

Houston, Texas September 10, 2021

/s/ Kristhy M. Peguero

JACKSON WALKER LLP

Matthew D. Cavenaugh (TX Bar No. 24062656) Kristhy M. Peguero (TX Bar No. 24102776) Veronica A. Polnick (TX Bar No. 24079148) Victoria Argeroplos (TX Bar No. 24105799) 1401 McKinney Street, Suite 1900

Houston, Texas 77010

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Email: mcavenaugh@jw.com kpeguero@jw.com

vpolnick@jw.com vargeroplos@jw.com KIRKLAND & ELLIS LLP KIRKLAND & ELLIS INTERNATIONAL LLP

Patrick J. Nash, Jr., P.C. (admitted *pro hac vice*) Alexandra Schwarzman (admitted *pro hac vice*)

300 North LaSalle Street Chicago, Illinois 60654

Telephone: (312) 862-2000 Facsimile: (312) 862-2200

Email: patrick.nash@kirkland.com

alexandra.schwarzman@kirkland.com

Co-Counsel to the Reorganized Debtors

Co-Counsel to the Reorganized Debtors

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Epiq Corporate Restructuring, LLC PO BOX 4470 Beaverton, OR 97076-4470 Address Service Requested Legal Documents Enclosed Please direct to the attention of the Addressee, Legal Department or President



CHY CUSTOMNOT 09-10-2021 (MERGE2,TXNUM2) 4000136925

BAR(23) MAIL ID *** 000200589703 ***



ARMSTRONG LOGISTICS COMPANY 4800 W POINT BLVD OKLAHOMA CITY, OK 73179

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Group ID: 466201001; 429

IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

	§	
In re:	§	Chapter 11
	§	
CHESAPEAKE ENERGY CORPORATION, et al.,1	§	Case No. 20-33233 (DRJ)
	§	
Reorganized Debtors.	§	(Jointly Administered)
	§	
	§	

REORGANIZED DEBTORS' TWENTIETH OMNIBUS OBJECTION TO CERTAIN PROOFS OF CLAIM (SATISFIED CLAIMS)²

This is an Objection to your claim(s). This Objection asks the Court to disallow the claim(s) that you filed in this bankruptcy case. If you do not file a response within 30 days after the Objection was served on you, your claim may be disallowed without a hearing.

Represented parties should act through their attorney.

A hearing has been set on this matter on October 20, 2021 at 9:30 a.m. (prevailing Central Time) in Courtroom 400, 4th Floor United States Bankruptcy Court for the Southern District of Texas, 515 Rusk, Houston, Texas 77002. Participation at the hearing will only be permitted by an audio and video connection.

Audio communication will be by use of the Court's dial-in facility. You may access the facility at (832) 917-1510. Once connected, you will be asked to enter the conference room number. Judge Jones's conference room number is 205691.

Video communication will be by use of the GoToMeeting platform. Connect via the free GoToMeeting application or click the link on Judge Jones's home page. The meeting code is "JudgeJones". Click the settings icon in the upper right corner and enter your name under the personal information setting.

Hearing appearances must be made electronically in advance of the hearing. To make your appearance, click the "Electronic Appearance" link on Judge Jones's home

A complete list of each of the Reorganized Debtors in these chapter 11 cases may be obtained on the website of the Reorganized Debtors' claims and noticing agent at https://dm.epiq11.com/chesapeake. The location of Reorganized Debtor Chesapeake Energy Corporation's principal place of business and the Reorganized Debtors' service address in these chapter 11 cases is 6100 North Western Avenue, Oklahoma City, Oklahoma 73118.

² Capitalized terms used but not otherwise defined herein shall have the same meaning ascribed to them in the *Fifth Amended Joint Chapter 11 Plan of Reorganization of Chesapeake Energy Corporation and Its Debtor Affiliates* [Docket No. 2833] (the "Plan").

page. Select the case name, complete the required fields and click "Submit" to complete your appearance.

If you object to the relief requested, you must respond in writing. Unless otherwise directed by the Court, you must file your response electronically at https://ecf.txsb.uscourts.gov/ within thirty days from the date this Objection was filed. If you do not have electronic filing privileges, you must file a written objection that is actually received by the clerk within thirty days from the date this Objection was filed. Otherwise, the Court may treat the Objection as unopposed and sustain the relief requested.

This Objection seeks to disallow certain Proofs of Claim. Claimants receiving this Objection should locate their names and Claims on <u>Schedule 1</u> to the Order attached to this Objection.

The above-captioned reorganized debtors (before the Effective Date of the Plan, the "<u>Pettors</u>," and after the Effective Date of the Plan, the "<u>Reorganized Debtors</u>") represent as follows in support of this omnibus claims objection (this "<u>Objection</u>"), and submit the *Declaration of Michael Bechtel in Support of the Reorganized Debtors' Twentieth Omnibus Objection to Certain Proofs of Claim (Satisfied Claims*) attached hereto as <u>Exhibit A</u> (the "<u>Bechtel Declaration</u>"):

Relief Requested

1. The Reorganized Debtors seek entry of the proposed order (the "Order") disallowing each proof of claim identified on Schedule 1 to the Order (collectively, the "Satisfied Claims") because the Reorganized Debtors believe that each such proof of claim was satisfied or released prior to and/or during these chapter 11 cases in accordance with the Bankruptcy Code, any applicable rules, or Court order.

Jurisdiction and Venue

2. The United States Bankruptcy Court for the Southern District of Texas (the "Court") has jurisdiction over this matter pursuant to 28 U.S.C. § 1334. This is a core proceeding pursuant to 28 U.S.C. § 157(b)(2). The Reorganized Debtors confirm their consent,

pursuant to rule 7008 of the Federal Rules of Bankruptcy Procedure (the "<u>Bankruptcy Rules</u>"), to the entry of a final order by the Court.

- 3. Venue is proper pursuant to 28 U.S.C. §§ 1408 and 1409.
- 4. The bases for the relief requested herein are sections 105(a) and 502(b) of title 11 of the United States Code (the "Bankruptcy Code"), Bankruptcy Rule 3007, and rules 3007-1 and 9013-1 of the Bankruptcy Local Rules for the Southern District of Texas (the "Bankruptcy Local Rules").

The Claims Reconciliation Process

- 5. On August 21, 2020, the Debtors filed their statements of financial affairs and schedules of assets and liabilities [Docket Nos. 901–903, 905–983] (the "SOFAs and Schedules"), pursuant to Bankruptcy Rule 1007. The SOFAs and Schedules for certain Debtor entities were amended on November 27, 2020 [Docket Nos. 1939–1952].
- 6. On August 13, 2020, the Court entered an *Order (I) Setting Bar Dates for Filing Proofs of Claim, Including Requests for Payment Under Section 503(B)(9), (II) Establishing Amended Schedules Bar Date and Rejection Damages Bar Date, (III) Approving the Form of and Manner for Filing Proofs of Claim, Including Section 503(B)(9) Requests, (IV) Approving Notice of Bar Dates, and (V) Granting Related Relief [Docket No. 787] (the "Bar Date Order"). The Bar Date Order established, among other things, October 30, 2020 as the deadline for all non-governmental entities holding or wishing to assert a "claim" (as defined in section 101(5) of the Bankruptcy Code) against any of the Debtors that arose before the Petition Date to file a proof of claim.*
- 7. To date, approximately 8,300 proofs of claim have been filed against the Debtors, totaling approximately \$42 billion. Because of the large number of proofs of claim in these cases,

the Debtors sought and have been granted approval to file omnibus objections to certain claims in accordance with the procedures set forth in the Debtors' omnibus claims objection procedures order [Docket No. 3050] (the "Objection Procedures"). The Reorganized Debtors and their advisors (collectively, the "Reviewing Parties") have been working diligently to review the proofs of claim, including any supporting documentation filed therewith.

8. The Reviewing Parties believe that the Satisfied Claims described in this Objection should be disallowed.

Objection

- 9. Section 502 of the Bankruptcy Code provides, in pertinent part, as follows: "[a] claim or interest, proof of which is filed under section 501 of [the Bankruptcy Code], is deemed allowed, unless a party in interest . . . objects." 11 U.S.C. §502. Moreover, Bankruptcy Rule 3007 provides certain grounds upon which "objections to more than one claim may be joined in an omnibus objection," which include when "the objections are based solely on the grounds that the claims should be disallowed, in whole or in part, because . . . they have been satisfied or released during the case in accordance with the Code, applicable rules, or a court order[.]" Fed. R. Bankr. P. 3007(d).
- 10. As set forth in Bankruptcy Rule 3001(f), a properly executed and filed proof of claim constitutes prima facie evidence of the validity and the amount of the claim under section 502(a) of the Bankruptcy Code. *See, e.g., In re Jack Kline Co., Inc.*, 440 B.R. 712, 742 (Bankr. S.D. Tex. 2010). A proof of claim loses the presumption of prima facie validity under Bankruptcy Rule 3001(f) if an objecting party refutes at least one of the allegations that are essential to the claim's legal sufficiency. *See In re Fidelity Holding Co., Ltd.*, 837 F.2d 696, 698 (5th Cir. 1988). Once such an allegation is refuted, the burden reverts to the claimant to prove the validity of its

claim by a preponderance of the evidence. *Id.* Despite this shifting burden during the claim objection process, "the ultimate burden of proof always lies with the claimant." *In re Armstrong*, 347 B.R. 581, 583 (Bankr. N.D. Tex. 2006) (citing *Raleigh v. Ill. Dep't of Rev.*, 530 U.S. 15 (2000)).

Satisfied Claims

- 11. The Reorganized Debtors object to the Satisfied Claims. The Reviewing Parties thoroughly reviewed the Reorganized Debtors' books and records and the Satisfied Claims and believe that each of the Satisfied Claims has been satisfied prior to and/or during these chapter 11 cases in accordance with the Bankruptcy Code, any applicable rules, or Court orders. Specifically, the Debtors paid all of the obligations asserted in the Satisfied Claims in the ordinary course of business. Accordingly, the Reorganized Debtors have no outstanding obligations with respect to the Satisfied Claims. Failure to disallow the Satisfied Claims could result in the applicable claimants receiving multiple recoveries against the Reorganized Debtors to the detriment of other similarly situated creditors.
- 12. The Reorganized Debtors request that the Court enter the Order disallowing the Satisfied Claims identified on Schedule 1 to the Order.

Reservation of Rights

13. This Objection is limited to the grounds stated herein. It is without prejudice to the rights of the Reorganized Debtors to object to any claim on any grounds whatsoever. The Reorganized Debtors expressly reserve all further substantive or procedural objections. Nothing contained herein or any actions taken pursuant to such relief is intended or should be construed as: (a) an admission as to the validity of any prepetition claim against a Reorganized Debtor entity; (b) a waiver of the Reorganized Debtors' right to dispute any prepetition claim on any

grounds; (c) a promise or requirement to pay any prepetition claim; (d) an implication or admission that any particular claim is of a type specified or defined in this Objection or any order granting the relief requested by this Objection; (e) a request or authorization to assume any prepetition agreement, contract, or lease pursuant to section 365 of the Bankruptcy Code; or (f) a waiver of the Reorganized Debtors' rights under the Bankruptcy Code or any other applicable law.

Separate Contested Matter

14. To the extent that a response is filed regarding any Satisfied Claim and the Reorganized Debtors are unable to resolve any such response, each such Satisfied Claim, and the Objection as it pertains to such Satisfied Claim, will constitute a separate contested matter as contemplated by Bankruptcy Rule 9014. Further, the Reorganized Debtors request that any order entered by the Court regarding an objection or other reply asserted in response to this Objection be deemed a separate order with respect to each Satisfied Claim.

Notice

15. The Reorganized Debtors will provide notice of this Objection to: (a) the United States Trustee for the Southern District of Texas; (b) any party that has requested notice pursuant to Bankruptcy Rule 2002; and (c) the affected claimants. In light of the nature of the relief requested, no other or further notice need be given.

The Reorganized Debtors request that the Court enter the Order granting the relief requested herein and such other and further relief as is just and equitable.

Houston, Texas September 10, 2021

/s/ Kristhy M. Peguero

JACKSON WALKER LLP

Matthew D. Cavenaugh (TX Bar No. 24062656) Kristhy M. Peguero (TX Bar No. 24102776) Veronica A. Polnick (TX Bar No. 24079148) Victoria Argeroplos (TX Bar No. 24105799) 1401 McKinney Street, Suite 1900

Houston, Texas 77010

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> kpeguero@jw.com vpolnick@jw.com vargeroplos@jw.com

KIRKLAND & ELLIS LLP KIRKLAND & ELLIS INTERNATIONAL LLP

Patrick J. Nash, Jr., P.C. (admitted *pro hac vice*) Alexandra Schwarzman (admitted *pro hac vice*) 300 North LaSalle Street Chicago, Illinois 60654

Telephone: (312) 862-2000 Facsimile: (312) 862-2200

Email: patrick.nash@kirkland.com

alexandra.schwarzman@kirkland.com

Co-Counsel to the Reorganized Debtors

Co-Counsel to the Reorganized Debtors

Certificate of Service

I certify that on September 10, 2021, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Kristhy M. Peguero

Kristhy M. Peguero

Exhibit A

Bechtel Declaration

IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

In re:

CHESAPEAKE ENERGY CORPORATION, et al., 1

Reorganized Debtors.

Reorganized Debtors.

(Jointly Administered)

DECLARATION OF MICHAEL BECHTEL IN SUPPORT OF REORGANIZED DEBTORS' TWENTIETH OMNIBUS OBJECTION TO CERTAIN PROOFS OF CLAIM (SATISFIED CLAIMS)

- I, Michael Bechtel, hereby declare under penalty of perjury:
- 1. I am a Senior Manager Operations Accounting with Chesapeake Energy Corporation ("Chesapeake"), a corporation organized under the laws of Oklahoma and one of the above-captioned reorganized debtors (before the Effective Date of the Plan, the "Debtors," and after the Effective Date of the Plan, the "Reorganized Debtors"). Before joining Chesapeake, I was the Director of Merchandise Payables for Fleming Companies and employed from 1994 to 2003, where I also help positions in Internal Audit and Divisional Chief Accountant. My duties with Chesapeake include the management and oversight of the Accounts Payable and Joint Venture Accounting processes.
- 2. I am generally familiar with the Reorganized Debtors' day-to-day operations, financing arrangements, business affairs, and books and records that reflect the Debtors' liabilities

A complete list of each of the Reorganized Debtors in these chapter 11 cases may be obtained on the website of the Reorganized Debtors' claims and noticing agent at https://dm.epiq11.com/chesapeake. The location of Reorganized Debtor Chesapeake Energy Corporation's principal place of business and the Reorganized Debtors' service address in these chapter 11 cases is 6100 North Western Avenue, Oklahoma City, Oklahoma 73118.

as of the Petition Date. I have read the Reorganized Debtors' Twentieth Omnibus Objection to Certain Proofs of Claim (Satisfied Claims) (the "Objection").²

3. To the best of my knowledge, information, and belief, the assertions made in the Objection are accurate. The Reviewing Parties reviewed the Reorganized Debtors' books and records, the Satisfied Claims, as well as the supporting documentation provided by each claimant, and believe that each of the Satisfied Claims have been satisfied prior to and/or during these chapter 11 cases, that the Reorganized Debtors are not liable for such amounts, and that the Satisfied Claims should be disallowed. I believe that the disallowance of the Satisfied Claims is appropriate.

Satisfied Claims

4. I believe that each of the Satisfied Claims has been satisfied prior to and/or during these chapter 11 cases in accordance with the Bankruptcy Code, any applicable rules, or Court orders. Specifically, I believe the Reorganized Debtors paid all of the obligations asserted in the Satisfied Claims in the ordinary course of business. Accordingly, I believe the Reorganized Debtors have no outstanding obligations with respect to the Satisfied Claims. Failure to disallow the Satisfied Claims could result in the applicable claimants receiving multiple recoveries against the Reorganized Debtors to the detriment of other similarly situated creditors. I do not believe that the Reorganized Debtors are liable for the Satisfied Claims and I believe that disallowance of the Satisfied Claims is appropriate.

² Capitalized terms used but not otherwise defined herein shall have the same meaning ascribed to them in the Objection.

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the facts set forth in the foregoing declaration are true and correct to the best of my knowledge, information and belief as of the date hereof.

Date: September 10, 2021

/s/ Michael Bechtel

Michael Bechtel Senior Manager – Operations Accounting Chesapeake Energy Corporation

IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

In re:

CHESAPEAKE ENERGY CORPORATION, et al., 3

Reorganized Debtors.

Respectively. Solution of the content o

ORDER SUSTAINING REORGANIZED DEBTORS' TWENTIETH OMNIBUS OBJECTION TO CERTAIN PROOFS OF CLAIM (SATISFIED CLAIMS)

Upon the objection (the "Objection")⁴ of the above-captioned reorganized debtors (before the Effective Date of the Plan, the "Debtors," and after the Effective Date of the Plan, the "Reorganized Debtors") for entry of an order (this "Order") disallowing the Satisfied Claims identified on Schedule 1 attached hereto; and this Court having jurisdiction over this matter pursuant to 28 U.S.C. § 1334; and this Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and that this Court may enter a final order consistent with Article III of the United States Constitution; and this Court having found that venue of this proceeding and the Objection in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that the relief requested in the Objection is in the best interests of the Debtors' estates, their creditors, and other parties in interest; and this Court having found support for this Objection in the Bechtel Declaration; and this Court having found that the Reorganized Debtors' notice of the

A complete list of each of the Reorganized Debtors in these chapter 11 cases may be obtained on the website of the Reorganized Debtors' claims and noticing agent at https://dm.epiq11.com/chesapeake. The location of Reorganized Debtor Chesapeake Energy Corporation's principal place of business and the Reorganized Debtors' service address in these chapter 11 cases is 6100 North Western Avenue, Oklahoma City, Oklahoma 73118.

Capitalized terms used but not otherwise defined herein shall have the same meaning ascribed to them in the Objection.

Objection and opportunity for a hearing on the Objection were appropriate under the circumstances and no other notice need be provided; and this Court having reviewed the Objection and having heard the statements in support of the relief requested therein at a hearing (if any) before this Court (the "Hearing"); and this Court having determined that the legal and factual bases set forth in the Objection and at the Hearing (if any) establish just cause for the relief granted herein; and upon all of the proceedings had before this Court; and after due deliberation and sufficient cause appearing therefor, it is HEREBY ORDERED THAT:

- 1. Each Satisfied Claim identified on <u>Schedule 1</u> attached to this Order is disallowed in its entirety.
- 2. Epiq Corporate Restructuring, LLC ("<u>Epiq</u>"), as claims, noticing and solicitation agent, is authorized and directed to update the claims register maintained in these chapter 11 cases to reflect the relief granted in this Order.
- 3. To the extent a response is filed regarding any Satisfied Claim, each such Satisfied Claim, and the Objection as it pertains to such Satisfied Claim, will constitute a separate contested matter as contemplated by Bankruptcy Rule 9014. This Order will be deemed a separate order with respect to each Satisfied Claim.
- 4. Notwithstanding the relief granted in this Order and any actions taken pursuant to such relief, nothing in this Order shall be deemed: (a) an admission as to the validity of any prepetition claim against a Reorganized Debtor entity; (b) a waiver of the Reorganized Debtors' right to dispute any prepetition claim on any grounds; (c) a promise or requirement to pay any prepetition claim; (d) an implication or admission that any particular claim is of a type specified or defined in this Objection or any order granting the relief requested by this Objection; (e) a request or authorization to assume any prepetition agreement, contract, or lease pursuant to section

365 of the Bankruptcy Code; or (f) a waiver of the Reorganized Debtors' rights under the Bankruptcy Code or any other applicable law.

- 5. The Reorganized Debtors are authorized to take all actions necessary to effectuate the relief granted in this Order in accordance with the Objection.
- 6. This Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

Dated:, 2021	
Houston, Texas	DAVID R. JONES
	UNITED STATES BANKRUPTCY JUDGE

Schedule 1

Satisfied Claims

Given the voluminous number of claims listed on the exhibit to the Objection, the full exhibit has been excluded from this mailing. You can locate your claim(s) in the enclosed customized exhibit. If you would like to view the full exhibit, you may obtain it by contacting the Reorganized Debtors' claims and noticing agent, Epiq Corporate Restructuring, LLC, at chesapeake@epiqglobal.com, or by dialing toll-free (855) 907-2082 in the U.S. and Canada, or by dialing (503) 520-4448 outside of the U.S. and Canada. Copies of the Objection and the full exhibit are also available on the Reorganized Debtors' claims and noticing agent's website at https://dm.epiq11.com/case/chesapeake/dockets.

Case 20-33233 Document 4031 Filed in TXSB on 09/21/21 Page 76 of 219

Chesapeake Energy Corporation 20-33233 (DRJ) Satisfied Claims Twentieth Omnibus Objection - Schedule 1

	NAME	DATE FILED	CASE NUMBER	DEBTOR	CLAIM#	ASSERTED CLAIM AMOUNT
1	ARMSTRONG LOGISTICS COMPANY 4800 W POINT BLVD OKLAHOMA CITY, OK 73179	9/17/2020	20-33233 (DRJ)	Chesapeake Energy Corporation	10528	\$ 37,461.12

Reason: Claim satisfied pursuant to court order entered on 06/28/2020 [Docket No. 15]. Claim satisfied via ACH payment number 2000007799 on 02/12/2021 in the amount of \$37,461.12.

EXHIBIT D

IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

	8	
In re:	§	Chapter 11
	§	
CHESAPEAKE ENERGY CORPORATION, et al., 1	§	Case No. 20-33233 (DRJ)
	§	
Reorganized Debtors.	§	(Jointly Administered)
<u> </u>	§	,

NOTICE OF REORGANIZED DEBTORS' TWENTY-FIRST OMNIBUS OBJECTION TO CERTAIN PROOFS OF CLAIM (DUPLICATE & EQUITY INTEREST CLAIMS)²

This is an Objection to your claim(s). This Objection asks the Court to disallow the claim(s) that you filed in this bankruptcy case. If you do not file a response within 30 days after the Objection was served on you, your claim may be disallowed without a hearing.

Represented parties should act through their attorney.

A hearing has been set on this matter on October 20, 2021 at 9:30 a.m. (prevailing Central Time) in Courtroom 400, 4th Floor United States Bankruptcy Court for the Southern District of Texas, 515 Rusk, Houston, Texas 77002. Participation at the hearing will only be permitted by an audio and video connection.

Audio communication will be by use of the Court's dial-in facility. You may access the facility at (832) 917-1510. Once connected, you will be asked to enter the conference room number. Judge Jones's conference room number is 205691.

Video communication will be by use of the GoToMeeting platform. Connect via the free GoToMeeting application or click the link on Judge Jones's home page. The meeting code is "JudgeJones". Click the settings icon in the upper right corner and enter your name under the personal information setting.

Hearing appearances must be made electronically in advance of the hearing. To make your appearance, click the "Electronic Appearance" link on Judge Jones's home

A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at https://dm.epiq11.com/chesapeake. The location of Debtor Chesapeake Energy Corporation's principal place of business and the Debtors' service address in these chapter 11 cases is 6100 North Western Avenue, Oklahoma City, Oklahoma 73118.

² Capitalized terms used but not otherwise defined herein shall have the same meaning ascribed to them in the *Fifth Amended Joint Chapter 11 Plan of Reorganization of Chesapeake Energy Corporation and Its Debtor Affiliates* [Docket No. 2833] (the "Plan").

page. Select the case name, complete the required fields and click "Submit" to complete your appearance.

If you object to the relief requested, you must respond in writing. Unless otherwise directed by the Court, you must file your response electronically at https://ecf.txsb.uscourts.gov/ within thirty days from the date this Objection was filed. If you do not have electronic filing privileges, you must file a written objection that is actually received by the clerk within thirty days from the date this Objection was filed. Otherwise, the Court may treat the Objection as unopposed and sustain the relief requested.

Important Information Regarding the Objection

<u>Grounds for the Objection</u>. By the Omnibus Objection, the Reorganized Debtors are seeking to disallow your claim(s) listed in <u>Schedule 1</u> or <u>Schedule 2</u> attached to the Objection on the grounds your claim(s) is duplicative of a claim filed by the applicable Indenture Trustee or represents an equity interest in the Debtors rather than a claim against the Debtors.

Objection Procedures. On February 9, 2021, the United States Bankruptcy Court for the Southern District of Texas (the "Court") entered an order [Docket No. 3050] approving procedures for filing and resolving objections to claims asserted against the Debtors in these chapter 11 cases (the "Objection Procedures").³ Please review the Objection Procedures to ensure your response to the Objection, if any, is timely and correctly filed and served.

Resolving the Objection

<u>Parties Required to File a Response</u>. If you disagree with the Omnibus Objection filed with respect to your claim, you must file a response (each, a "<u>Response</u>") with the Court in accordance with the procedures described below and appear at the Hearing (as defined herein).

<u>Response Contents</u>. Each Response must contain the following (at a minimum):

- (a) a caption with the name of the Court, the name of the Debtors, the case number, and the title of the objection to which the Response is directed;
- (b) a concise statement setting forth the reasons why the Court should not grant the Omnibus Objection with respect to your claim, including the specific factual and legal bases upon which you rely in opposing the Omnibus Objection;
- (c) a declaration or other statement of a person with personal knowledge of the relevant facts that support the Response; and
- (d) the following contact information for the responding party:

Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Objection Procedures.

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- (i) the name, address, telephone number, and email address of the responding claimant or the name, address, telephone number, and email address of the claimant's attorney or designated representative to whom the attorneys for the Debtors should serve a reply to the Response, if any; or
- (ii) the name, address, telephone number, and email address of the party with authority to reconcile, settle, or resolve the Omnibus Objection on your behalf.

Notice and Service. Your Response must be filed with the Court and served so as to be *actually received* by 11:59 p.m. (prevailing Central Time) on the date that is **thirty (30) calendar days from the date the Omnibus Objection was served** (the "Response Deadline"), unless as otherwise ordered by the Court.⁴

<u>Failure to Respond</u>. A Response that is not filed and served in accordance with the procedures set forth herein may not be considered by the Court at the Hearing. Absent reaching an agreement with the Reorganized Debtors resolving the objection to a claim (as described in the Objection Notice), failure to timely file and serve a Response as set forth herein or to appear at the Hearing may affect your rights and may result in the Court granting the Omnibus Objection without further notice or hearing. Upon entry of an order sustaining an Omnibus Objection, affected creditors will be served with such order.

Hearing on the Objection

Date, Time, and Location. A hearing (the "Hearing") on the Omnibus Objection will be held on October 20, 2021 at 9:30 a.m., prevailing Central Time, before David R. Jones, Chief United States Bankruptcy Judge, in Courtroom 400, 515 Rusk, Houston, Texas 77002. The Hearing may be adjourned to a subsequent date in these chapter 11 cases in accordance with the Objection Procedures. You must attend the Hearing if you disagree with the Omnibus Objection and have filed a Response. Contested claims for which (a) a Response is filed in accordance with the proposed response procedures but such Response is not resolved prior to the Hearing and (b) an appearance is made at the Hearing, may be heard at the Hearing or adjourned to a subsequent hearing date (i) by the Reorganized Debtors, with the consent of the affected claimants, or (ii) by the Court. If a subsequent hearing is determined to be necessary, the Reorganized Debtors shall file with the Court and serve on the affected claimants a notice of the Hearing or announce such adjournment on the record.

<u>Discovery</u>. The initial Hearing on an Omnibus Objection will be non-evidentiary and used as a scheduling conference in accordance with Bankruptcy Local Rule 3007-1. The Reorganized Debtors and the affected claimant should confer prior to the initial Hearing regarding any required discovery and other issues necessary for a trial on the merits. Notwithstanding the foregoing, the failure of either party to appear at the initial Hearing may result in the summary disposition of the Omnibus Objection.

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⁴ For the avoidance of doubt, the Response Deadline shall be calculated in accordance with Bankruptcy Rule 9006.

Additional Information

Additional Information. Copies of the Omnibus Objection, the Objection Procedures, or any other pleadings (the "Pleadings") filed in these chapter 11 cases are available at no cost at the Reorganized Debtors' Claims and Noticing Agent's website https://dm.epiq11.com/chesapeake. You may also obtain copies of any of the Pleadings filed in these chapter 11 cases for a fee at the Court's website at https://ecf.txsb.uscourts.gov/. A login identification and password to the Court's Public Access to Court Electronic Records ("PACER") are required to access this information and can be obtained through the PACER Service Center at http://www.pacer.psc.uscourts.gov.

Please do not contact the Court to discuss the merits of any claim or any objection filed with respect thereto.

Houston, Texas September 10, 2021

/s/ Kristhy M. Peguero

JACKSON WALKER LLP

Matthew D. Cavenaugh (TX Bar No. 24062656) Kristhy M. Peguero (TX Bar No. 24102776) Veronica A. Polnick (TX Bar No. 24079148) Victoria Argeroplos (TX Bar No. 24105799) 1401 McKinney Street, Suite 1900

Houston, Texas 77010

Telephone: (713) 752-4200 Facsimile: (713) 752-4221 Email: mcavenaugh@jw.com

> kpeguero@jw.com vpolnick@jw.com vargeroplos@jw.com

KIRKLAND & ELLIS LLP KIRKLAND & ELLIS INTERNATIONAL LLP

Patrick J. Nash, Jr., P.C. (admitted *pro hac vice*)
Alexandra Schwarzman (admitted *pro hac vice*)

300 North LaSalle Street Chicago, Illinois 60654

Telephone: (312) 862-2000 Facsimile: (312) 862-2200

Email: patrick.nash@kirkland.com

alexandra.schwarzman@kirkland.com

Co-Counsel to the Reorganized Debtors

Co-Counsel to the Reorganized Debtors

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Epiq Corporate Restructuring, LLC PO BOX 4470 Beaverton, OR 97076-4470 Address Service Requested Legal Documents Enclosed Please direct to the attention of the Addressee, Legal Department or President



CHY CUSTOMNOT 09-10-2021 (MERGE2,TXNUM2) 4000144520

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Group ID: 474210001; 436

IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

	§	
In re:	§	Chapter 11
	§	-
CHESAPEAKE ENERGY CORPORATION, et al.,1	§	Case No. 20-33233 (DRJ)
	§	
Reorganized Debtors.	§	(Jointly Administered)
_	§	
	§	

REORGANIZED DEBTORS' TWENTY-FIRST OMNIBUS OBJECTION TO CERTAIN PROOFS OF CLAIM (DUPLICATE & EQUITY INTEREST CLAIMS)²

This is an Objection to your claim(s). This Objection asks the Court to disallow the claim(s) that you filed in this bankruptcy case. If you do not file a response within 30 days after the Objection was served on you, your claim may be disallowed without a hearing.

Represented parties should act through their attorney.

A hearing has been set on this matter on October 20, 2021 at 9:30 a.m. (prevailing Central Time) in Courtroom 400, 4th Floor United States Bankruptcy Court for the Southern District of Texas, 515 Rusk, Houston, Texas 77002. Participation at the hearing will only be permitted by an audio and video connection.

Audio communication will be by use of the Court's dial-in facility. You may access the facility at (832) 917-1510. Once connected, you will be asked to enter the conference room number. Judge Jones's conference room number is 205691.

Video communication will be by use of the GoToMeeting platform. Connect via the free GoToMeeting application or click the link on Judge Jones's home page. The meeting code is "JudgeJones". Click the settings icon in the upper right corner and enter your name under the personal information setting.

Hearing appearances must be made electronically in advance of the hearing. To make your appearance, click the "Electronic Appearance" link on Judge Jones's home

A complete list of each of the Reorganized Debtors in these chapter 11 cases may be obtained on the website of the Reorganized Debtors' claims and noticing agent at https://dm.epiq11.com/chesapeake. The location of Reorganized Debtor Chesapeake Energy Corporation's principal place of business and the Reorganized Debtors' service address in these chapter 11 cases is 6100 North Western Avenue, Oklahoma City, Oklahoma 73118.

² Capitalized terms used but not otherwise defined herein shall have the same meaning ascribed to them in the *Fifth Amended Joint Chapter 11 Plan of Reorganization of Chesapeake Energy Corporation and Its Debtor Affiliates* [Docket No. 2833] (the "Plan").

page. Select the case name, complete the required fields and click "Submit" to complete your appearance.

If you object to the relief requested, you must respond in writing. Unless otherwise directed by the Court, you must file your response electronically at https://ecf.txsb.uscourts.gov/ within thirty days from the date this Objection was filed. If you do not have electronic filing privileges, you must file a written objection that is actually received by the clerk within thirty days from the date this Objection was filed. Otherwise, the Court may treat the Objection as unopposed and sustain the relief requested.

This Objection seeks to disallow certain Proofs of Claim. Claimants receiving this Objection should locate their names and Claims on <u>Schedule 1</u> and <u>Schedule 2</u> to the Order attached to this Objection.

The above-captioned reorganized debtors (before the Effective Date of the Plan, the "<u>Pebtors</u>," and after the Effective Date of the Plan, the "<u>Reorganized Debtors</u>") represent as follows in support of this omnibus claims objection (this "<u>Objection</u>"), and submit the *Declaration of Michael Bechtel in Support of the Reorganized Debtors' Twenty-First Omnibus Objection to Certain Proofs of Claim* (*Duplicate & Equity Interest Claims*) attached hereto as **Exhibit A** (the "<u>Bechtel Declaration</u>"):

Relief Requested

1. The Reorganized Debtors seek entry of the proposed order (the "Order") disallowing each proof of claim identified on Schedules 1 and 2 to the Order (collectively, the "Duplicate & Equity Interest Claims") because the Reorganized Debtors believe that each such claim (a) is duplicative of a proof of claim filed by the respective Indenture Trustee (as defined herein), as identified in the column entitled "Remaining Claims" on Schedule 1 to the Order; or (b) was filed on account of an equity interest in the Debtors.

Jurisdiction and Venue

2. The United States Bankruptcy Court for the Southern District of Texas (the "Court") has jurisdiction over this matter pursuant to 28 U.S.C. § 1334. This is a core

proceeding pursuant to 28 U.S.C. § 157(b)(2). The Reorganized Debtors confirm their consent, pursuant to rule 7008 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), to the entry of a final order by the Court.

- 3. Venue is proper pursuant to 28 U.S.C. §§ 1408 and 1409.
- 4. The bases for the relief requested herein are sections 105(a) and 502(b) of title 11 of the United States Code (the "Bankruptcy Code"), Bankruptcy Rule 3007, and rules 3007-1 and of 9013-1 the Bankruptcy Local Rules for the Southern District of Texas (the "Bankruptcy Local Rules").

The Claims Reconciliation Process

- 5. On August 21, 2020, the Debtors filed their statements of financial affairs and schedules of assets and liabilities [Docket Nos. 901–903, 905–983] (the "SOFAs and Schedules"), pursuant to Bankruptcy Rule 1007. The SOFAs and Schedules for certain Debtor entities were amended on November 27, 2020 [Docket Nos. 1939–1952].
- 6. On August 13, 2020, the Court entered an *Order (I) Setting Bar Dates for Filing Proofs of Claim, Including Requests for Payment Under Section 503(B)(9), (II) Establishing Amended Schedules Bar Date and Rejection Damages Bar Date, (III) Approving the Form of and Manner for Filing Proofs of Claim, Including Section 503(B)(9) Requests, (IV) Approving Notice of Bar Dates, and (V) Granting Related Relief [Docket No. 787] (the "Bar Date Order"). The Bar Date Order established, among other things, October 30, 2020 as the deadline for all non-governmental entities holding or wishing to assert a "claim" (as defined in section 101(5) of the Bankruptcy Code) against any of the Debtors that arose before the Petition Date to file a proof of claim.*

- 7. To date, approximately 8,300 proofs of claim have been filed against the Debtors, totaling approximately \$42 billion. The Debtors sought and have been granted approval to file omnibus objections to certain claims in accordance with the procedures set forth in the Debtors' omnibus claims objection procedures order [Docket No. 3050] (the "Objection Procedures"). The Reorganized Debtors and their advisors (collectively, the "Reviewing Parties") have been working diligently to review the proofs of claim, including any supporting documentation filed therewith.
- 8. The Reviewing Parties believe that the Duplicate & Equity Interest Claims should be disallowed.

Objection

- 9. Section 502 of the Bankruptcy Code provides, in pertinent part, as follows: "[a] claim or interest, proof of which is filed under section 501 of [the Bankruptcy Code], is deemed allowed, unless a party in interest . . . objects." 11 U.S.C. § 502. Moreover, Bankruptcy Rule 3007 provides certain grounds upon which "objections to more than one claim may be joined in an omnibus objection," which include when "the objections are based solely on the grounds that the claims should be disallowed, in whole or in part, because . . . they duplicate other claims" or "they are interests, rather than claims." Fed. R. Bankr. P. 3007(d).
- 10. As set forth in Bankruptcy Rule 3001(f), a properly executed and filed proof of claim constitutes prima facie evidence of the validity and the amount of the claim under section 502(a) of the Bankruptcy Code. *See, e.g., In re Jack Kline Co., Inc.*, 440 B.R. 712, 742 (Bankr. S.D. Tex. 2010). A proof of claim loses the presumption of prima facie validity under Bankruptcy Rule 3001(f) if an objecting party refutes at least one of the allegations that are essential to the claim's legal sufficiency. *See In re Fidelity Holding Co., Ltd.*, 837 F.2d 696, 698 (5th Cir. 1988). Once such an allegation is refuted, the burden reverts to the claimant to prove the validity of its

claim by a preponderance of the evidence. *Id.* Despite this shifting burden during the claim objection process, "the ultimate burden of proof always lies with the claimant." *In re Armstrong*, 347 B.R. 581, 583 (Bankr. N.D. Tex. 2006) (citing *Raleigh v. Ill. Dep't of Rev.*, 530 U.S. 15 (2000)).

The Duplicate & Equity Interest Claims

The Beneficial Bondholder Duplicate Claims

- 11. The Reorganized Debtors object to the Beneficial Bondholder Duplicate Claims. The Reviewing Parties thoroughly reviewed the Beneficial Bondholder Duplicative Claims identified on **Schedule 1** to the Order and believe that each claim is duplicative of a proof of claim filed on behalf of each of the Debtors' prepetition bondholders by such bondholder's indenture trustee (each, an "Indenture Trustee"). Specifically, the following Indenture Trustees filed claims (collectively, the "Remaining Beneficial Bondholder Claims") on behalf of all holders of notes under the respective indenture:
 - U.S. Bank National Association, as Indenture Trustee under the 6.875% Unsecured Notes Indenture³ for Chesapeake Energy Corporation's 6.875% senior notes due 2025 (the "6.875% 2025 Unsecured Notes") filed claim number 10664 against Chesapeake Energy Corporation on September 23, 2020;
 - The Bank of New York Trust Company, N.A., as Indenture Trustee under (a) the 6.875% Unsecured Notes Indenture⁴ for Chesapeake Energy Corporation's 6.875% senior notes due 2020 (the "6.875% 2020 Unsecured Notes"), (b) the 6.625% Unsecured Notes Indenture⁵ for Chesapeake Energy Corporation's 6.625% senior notes

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[&]quot;6.875% 2025 Unsecured Notes Indenture" means that certain Unsecured Notes Indenture, dated as of February 1, 2017, by and among Chesapeake Energy Corporation, as issuer, the guarantor party thereto, and U.S. Bank National Association, as Indenture Trustee.

[&]quot;6.875% 2020 Unsecured Notes Indenture" means that certain Unsecured Notes Indenture, dated as of November 8, 2005, by and among Chesapeake Energy Corporation, as issuer, the guarantor party thereto, and The Bank of New York Trust Company, N.A., as Indenture Trustee.

[&]quot;6.625% Unsecured Notes Indenture" means that certain Unsecured Notes Indenture, dated as of August 2, 2010, by and among Chesapeake Energy Corporation, as issuer, the guarantor party thereto, and The Bank of New York Trust Company, N.A., as Indenture Trustee.

due 2020 (the "<u>6.625% Unsecured Notes</u>"), and (c) the 6.125% Unsecured Notes Indenture⁶ for Chesapeake Energy Corporation's 6.125% senior notes due 2021 (the "<u>6.125% Unsecured Notes</u>") filed claim number 10895 against Chesapeake Energy Corporation on October 1, 2020;

- Wilmington Savings Fund Society, FSB, as Indenture Trustee under the 8.000% Unsecured Notes Indenture⁷ for Chesapeake Energy Corporation's 8.000% senior notes due 2027 (the "8.000% 2027 Unsecured Notes") filed claim number 11102 against Chesapeake Energy Corporation on October 13, 2020;
- Wilmington Savings Fund Society, FSB, as Indenture Trustee under the 4.875% Unsecured Notes Indenture⁸ for Chesapeake Energy Corporation's 4.875% senior notes due 2022 (the "4.875% Unsecured Notes") filed claim number 11103 against Chesapeake Energy Corporation on October 13, 2020;
- Wilmington Savings Fund Society, FSB, as Indenture Trustee under the 5.500% Unsecured Notes Indenture⁹ for Chesapeake Energy Corporation's 5.500% convertible senior notes due 2026 (the "<u>5.500% Unsecured Notes</u>") filed claim number 11105 against Chesapeake Energy Corporation on October 13, 2020;
- Wilmington Savings Fund Society, FSB, as Indenture Trustee under the 5.750% Unsecured Notes Indenture ¹⁰ for Chesapeake Energy Corporation's 5.750% senior notes due 2023 (the "5.750% Unsecured Notes") filed claim number 11107 against Chesapeake Energy Corporation on October 13, 2020;

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^{6 &}quot;6.125% Unsecured Notes Indenture" means that certain Unsecured Notes Indenture, dated as of February 11, 2011, by and among Chesapeake Energy Corporation, as issuer, the guarantor party thereto, and The Bank of New York Trust Company, N.A., as Indenture Trustee.

[&]quot;8.000% 2027 Unsecured Notes Indenture" means that certain Unsecured Notes Indenture, dated as of April 3, 2019, by and among Chesapeake Energy Corporation, as issuer, the guarantor party thereto, and Wilmington Savings Fund Society, FSB, as Indenture Trustee.

⁸ "4.875% Unsecured Notes Indenture" means that certain Unsecured Notes Indenture, dated as of April 24, 2014, by and among Chesapeake Energy Corporation, as issuer, the guarantor party thereto, and Wilmington Savings Fund Society, FSB, as Indenture Trustee.

⁹ "<u>5.500% Unsecured Notes Indenture</u>" means that certain Unsecured Notes Indenture, dated as of October 5, 2016, by and among Chesapeake Energy Corporation, as issuer, the guarantor party thereto, and Wilmington Savings Fund Society, FSB, as Indenture Trustee.

[&]quot;5.750% Unsecured Notes Indenture" means that certain Unsecured Notes Indenture, dated as of April 1, 2013, by and among Chesapeake Energy Corporation, as issuer, the guarantor party thereto, and Wilmington Savings Fund Society, FSB, as Indenture Trustee.

- Wilmington Savings Fund Society, FSB, as Indenture Trustee under the 5.375% Unsecured Notes Indenture¹¹ for Chesapeake Energy Corporation's 5.375% senior notes due 2021 (the "<u>5.375% Unsecured Notes</u>") filed claim number 11108 against Chesapeake Energy Corporation on October 13, 2020;
- Wilmington Savings Fund Society, FSB, as Indenture Trustee under the 7.000% Unsecured Notes Indenture for Chesapeake Energy Corporation's 7.000% senior notes due 2024 (the "7.000% Unsecured Notes") filed claim number 11109 against Chesapeake Energy Corporation on October 13, 2020;
- Wilmington Savings Fund Society, FSB, as Indenture Trustee under the 7.500% Unsecured Notes Indenture¹³ for Chesapeake Energy Corporation's 7.500% senior notes due 2026 (the "7.500% Unsecured Notes") filed claim number 11110 against Chesapeake Energy Corporation on October 13, 2020;
- Wilmington Savings Fund Society, FSB, as Indenture Trustee under the 8.000% Unsecured Notes Indenture¹⁴ for Chesapeake Energy Corporation's 8.000% senior notes due 2025 (the "8.000% 2025 Unsecured Notes") filed claim number 11111 against Chesapeake Energy Corporation on October 13, 2020;
- Wilmington Savings Fund Society, FSB, as Indenture Trustee under the 8.000% Unsecured Notes Indenture¹⁵ for Chesapeake Energy Corporation's 8.000% senior notes due 2026 (the "8.000% 2026 Unsecured Notes") filed claim number 11112 against Chesapeake Energy Corporation on October 13, 2020; and

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[&]quot;5.375% Unsecured Notes Indenture" means that certain Unsecured Notes Indenture, dated as of April 1, 2013, by and among Chesapeake Energy Corporation, as issuer, the guarantor party thereto, and Wilmington Savings Fund Society, FSB, as Indenture Trustee.

[&]quot;7.000% Unsecured Notes Indenture" means that certain Unsecured Notes Indenture, dated as of September 27, 2018, by and among Chesapeake Energy Corporation, as issuer, the guarantor party thereto, and Wilmington Savings Fund Society, FSB, as Indenture Trustee.

[&]quot;7.500% Unsecured Notes Indenture" means that certain Unsecured Notes Indenture, dated as of September 27, 2018, by and among Chesapeake Energy Corporation, as issuer, the guarantor party thereto, and Wilmington Savings Fund Society, FSB, as Indenture Trustee.

[&]quot;8.000% 2025 Unsecured Notes Indenture" means that certain Unsecured Notes Indenture, dated as of December 20, 2016, by and among Chesapeake Energy Corporation, as issuer, the guarantor party thereto, and Wilmington Savings Fund Society, FSB, as Indenture Trustee.

¹⁵ "8.000% 2026 Unsecured Notes Indenture" means that certain Unsecured Notes Indenture, dated as of April 3, 2019, by and among Chesapeake Energy Corporation, as issuer, the guarantor party thereto, and Wilmington Savings Fund Society, FSB, as Indenture Trustee.

- Deutsche Bank Trust Company, Americas, as Indenture Trustee under the 11.500% Second Lien Notes Indenture¹⁶ for Chesapeake Energy Corporation's 11.500% senior notes due 2025 (the "11.500% 2025 Second Lien Notes") filed claim number 2162 against Chesapeake Energy Corporation on October 21, 2020.
- 12. The Reviewing Parties believe that the Beneficial Bondholder Duplicate Claims duplicate one or more of the Remaining Beneficial Bondholder Claims filed by the Indenture Trustee of the 6.875% 2025 Unsecured Notes, 6.875% 2020 Unsecured Notes, 6.625% Unsecured Notes, 6.125% Unsecured Notes, 4.875% Unsecured Notes, 5.500% Unsecured Notes, 5.750% Unsecured Notes, 5.375% Unsecured Notes, 7.000% Unsecured Notes, 7.500% Unsecured Notes, 8.000% 2025 Unsecured Notes, 8.000% 2026 Unsecured Notes, 8.000% 2027 Unsecured Notes, and the 11.500% 2025 Second Lien Notes, as applicable. Specifically, the Reviewing Parties believe that each such claim (a) is duplicative of a proof of claim filed by the respective Indenture Trustee, as identified in the column entitled "Remaining Claims," or (b) is duplicative of more than one proof of claim filed by Indenture Trustees under multiple issuances, as identified on Schedule 1 to the Order.
- 13. The Reorganized Debtors believe that the Beneficial Bondholder Duplicate Claims are duplicative of the Remaining Beneficial Bondholder Duplicate Claims and that they are not liable for both. Disallowing the Beneficial Bondholder Duplicate Claims will provide the Reorganized Debtors and the affected claimants with certainty regarding which Remaining Beneficial Bondholder Duplicate Claims will control for distribution purposes. The Reorganized Debtors request that the Court enter an order disallowing the Beneficial Bondholder Duplicate Claims identified on Schedule 1 to the Order. This Objection does not affect the Remaining

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[&]quot;11.500% 2025 Second Lien Notes Indenture" means that certain Unsecured Notes Indenture, dated as of December 19, 2019, by and among Chesapeake Energy Corporation, as issuer, the guarantor party thereto, and Deutsche Bank Trust Company, Americas, as Indenture Trustee.

Beneficial Bondholder Claims, and the Reorganized Debtors reserve their right to object to the Remaining Beneficial Bondholder Claims on any grounds whatsoever.

The Equity Interest Claims

- 14. The Reorganized Debtors object to the Claims listed on Schedule 2 to the Order (the "Equity Interest Claims"). The Reviewing Parties thoroughly reviewed the claims register and believe that the Equity Interest Claims identified on Schedule 2 to the Order were filed on account of asserted equity interests held by such parties in the Debtors, *i.e.*, based solely on ownership of stock of the Debtors, and not on account of damages or a claim against the Debtors. Holders of stock of the Debtors do not have "claims" against the Debtors or their estates. See 11 U.S.C. § 501(a) ("An equity security holder may file a proof of *interest.*") (emphasis added). Moreover, pursuant to paragraph 9 of the Bar Date Order, "any entity holding an equity interest in any debtor" is not required to file a Proof of Claim. See Bar Date Order ¶ 9(bb). Notwithstanding such provision of the Bar Date Order, holders of stock filed proofs of claim asserting claims on account of such equity interests.
- 15. Failure to appropriately classify such claims would entitle such holders to recoveries on account of such "claims" to which such holders are not entitled. Reclassifying the Equity Interest Claims will enable the Reorganized Debtors to maintain a more accurate claims register and will not prejudice parties holding interests in the Debtors.
- 16. The Reorganized Debtors request that the Court enter an order reclassifying the Equity Interest Claims identified on <u>Schedule 2</u> to the Order as proofs of interest.

Reservation of Rights

17. This Objection is limited to the grounds stated herein. Accordingly, it is without prejudice to the rights of the Reorganized Debtors to object to any claim on any grounds

whatsoever. The Reorganized Debtors expressly reserve all further substantive or procedural objections. Nothing contained herein or any actions taken pursuant to such relief is intended or should be construed as: (a) an admission as to the validity of any prepetition claim against a Reorganized Debtor entity; (b) a waiver of the Reorganized Debtors' right to dispute any prepetition claim on any grounds; (c) a promise or requirement to pay any prepetition claim; (d) an implication or admission that any particular claim is of a type specified or defined in this Objection or any order granting the relief requested by this Objection; (e) a request or authorization to assume any prepetition agreement, contract, or lease pursuant to section 365 of the Bankruptcy Code; or (f) a waiver of the Reorganized Debtors' rights under the Bankruptcy Code or any other applicable law.

Separate Contested Matter

18. To the extent that a response is filed regarding any of the Duplicate & Equity Interest Claims and the Reorganized Debtors are unable to resolve any such response, each Duplicate & Equity Interest Claim, and the Objection as it pertains to such Duplicate & Equity Interest Claim, will constitute a separate contested matter as contemplated by Bankruptcy Rule 9014. Further, the Reorganized Debtors request that any order entered by the Court regarding an objection or other reply asserted in response to this Objection be deemed a separate order with respect to each Duplicate & Equity Interest Claim.

Notice

19. The Reorganized Debtors will provide notice of this Objection to: (a) the United States Trustee for the Southern District of Texas; (b) any party that has requested notice pursuant to Bankruptcy Rule 2002; and (c) the affected claimants. In light of the nature of the relief requested, no other or further notice need be given.

The Reorganized Debtors request that the Court enter the Order granting the relief requested herein and such other and further relief as is just and equitable.

Houston, Texas September 10, 2021

/s/ Kristhy M. Peguero

JACKSON WALKER LLP

Matthew D. Cavenaugh (TX Bar No. 24062656) Kristhy M. Peguero (TX Bar No. 24102776) Veronica A. Polnick (TX Bar No. 24079148) Victoria Argeroplos (TX Bar No. 24105799) 1401 McKinney Street, Suite 1900

Houston, Texas 77010

Telephone: (713) 752-4200 Facsimile: (713) 752-4221 Email: mcavenaugh@jw.com

> kpeguero@jw.com vpolnick@jw.com vargeroplos@jw.com

KIRKLAND & ELLIS LLP KIRKLAND & ELLIS INTERNATIONAL LLP

Patrick J. Nash, Jr., P.C. (admitted *pro hac vice*) Alexandra Schwarzman (admitted *pro hac vice*) 300 North LaSalle Street

Chicago, Illinois 60654

Telephone: (312) 862-2000 Facsimile: (312) 862-2200

Email: patrick.nash@kirkland.com

alexandra.schwarzman@kirkland.com

Co-Counsel to the Reorganized Debtors

Co-Counsel to the Reorganized Debtors

Certificate of Service

I certify that on September 10, 2021, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Kristhy M. Peguero

Kristhy M. Peguero

Exhibit A

Bechtel Declaration

IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

In re:

CHESAPEAKE ENERGY CORPORATION, et al., 1

Reorganized Debtors.

Reorganized Debtors.

(Jointly Administered)

DECLARATION OF MICHAEL BECHTEL IN SUPPORT OF REORGANIZED DEBTORS' TWENTY-FIRST OMNIBUS OBJECTION TO CERTAIN PROOFS OF CLAIM (DUPLICATE & EQUITY INTEREST CLAIMS)

- I, Michael Bechtel, hereby declare under penalty of perjury:
- 1. I am a Senior Manager Operations Accounting with Chesapeake Energy Corporation ("Chesapeake"), a corporation organized under the laws of Oklahoma and one of the above-captioned reorganized debtors (before the Effective Date of the Plan, the "Debtors," and after the Effective Date of the Plan, the "Reorganized Debtors"). Before joining Chesapeake, I was the Director of Merchandise Payables for Fleming Companies and employed from 1994 to 2003, where I also help positions in Internal Audit and Divisional Chief Accountant. My duties with Chesapeake include the management and oversight of the Accounts Payable and Joint Venture Accounting processes.
- 2. I am generally familiar with the Reorganized Debtors' day-to-day operations, financing arrangements, business affairs, and books and records that reflect, among other things, the Reorganized Debtors' liabilities as of the Petition Date. I have read the *Reorganized Debtors*'

A complete list of each of the Reorganized Debtors in these chapter 11 cases may be obtained on the website of the Reorganized Debtors' claims and noticing agent at https://dm.epiq11.com/chesapeake. The location of Reorganized Debtor Chesapeake Energy Corporation's principal place of business and the Reorganized Debtors' service address in these chapter 11 cases is 6100 North Western Avenue, Oklahoma City, Oklahoma 73118.

Twenty-First Omnibus Objection to Certain Proofs of Claim (Duplicate & Equity Interest Claims) (the "Objection").²

3. To the best of my knowledge, information, and belief, the assertions made in the Objection are accurate. The Reviewing Parties thoroughly reviewed the claims register, the relevant proofs of claim, as well as the supporting documentation provided by each claimant, and believe that each of the Duplicate & Equity Interest Claims (a) is duplicative of a proof of claim filed by the respective Indenture Trustee, as identified in the column entitled "Remaining Claims" on **Schedule 1** to the Order; or (b) was filed on account of an equity interest in the Debtors. I believe that the disallowance of the Duplicate & Equity Interest Claims on the terms set forth in the Objection is appropriate.

The Duplicate & Equity Interest Claims

The Beneficial Bondholder Duplicate Claims

4. I believe that the Beneficial Bondholder Duplicate Claims duplicate one or more of Remaining Beneficial Bondholder Claims filed by the respective Indenture Trustee of the 6.125% Unsecured Notes, 4.875% Unsecured Notes, and the 8.000% 2025 Unsecured Notes, as applicable, and the Reorganized Debtors are therefore not liable for both. Alternatively, each Beneficial Bondholder Duplicate Claim is duplicative of more than one proof of claim filed by Indenture Trustees under multiple issuances, as identified on **Schedule 1** to the Order. Disallowing the Beneficial Bondholder Duplicate Claims will provide the Reorganized Debtors and the affected claimants with certainty regarding which Remaining Beneficial Bondholder Duplicate Claims will

² Capitalized terms used but not otherwise defined herein shall have the same meaning ascribed to them in the Objection.

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control for distribution purposes. I believe that the disallowance of the Beneficial Bondholder

Duplicate Claims is appropriate.

The Equity Interest Claims

5. The Reorganized Debtors believe that the Equity Interest Claims identified on

Schedule 2 to the Order were filed on account of such holders' asserted ownership of equity

interests in the Debtors, rather than on account of "claims" (as that term is defined by § 101(5) of

the Bankruptcy Code) against one or more of the Debtors. The Equity Interest Claims do not

represent valid claims against the Debtors. I believe that the Equity Interest Claims identified on

Schedule 2 to the Order were filed on account of asserted equity interests held by such parties in

the Debtors, i.e., based solely on ownership of stock of the Debtors, and not on account of damages

or a claim against the Debtors, and that failure to appropriately classify the Equity Interest Claims

would entitle the holders to recoveries on account of such "claims" to which the holder is not

entitled. I believe that the reclassification of the Equity Interest Claims is appropriate.

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the facts set forth in

the foregoing declaration are true and correct to the best of my knowledge, information and belief

as of the date hereof.

Date: September 10, 2021

/s/ Michael Bechtel

Michael Bechtel

Senior Manager – Operations Accounting

Chesapeake Energy Corporation

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IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

In re:

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§ Re: Docket No.

ORDER SUSTAINING REORGANIZED DEBTORS' TWENTY-FIRST OMNIBUS OBJECTION TO CERTAIN PROOFS OF CLAIM (DUPLICATE & EQUITY INTEREST CLAIMS)

Upon the objection (the "Objection")² of the above-captioned reorganized debtors (before the Effective Date of the Plan, the "Debtors," and after the Effective Date of the Plan, the "Reorganized Debtors") for entry of an order (this "Order") disallowing the Duplicate & Equity Interest Claims, identified on Schedules 1 and 2 attached hereto; and this Court having jurisdiction over this matter pursuant to 28 U.S.C. § 1334; and this Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and that this Court may enter a final order consistent with Article III of the United States Constitution; and this Court having found that venue of this proceeding and the Objection in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that the relief requested in the Objection is in the best interests of the Debtors' estates, their creditors, and other parties in interest; and this Court having found support for this Objection in the Bechtel Declaration; and this Court having found that the

A complete list of each of the Reorganized Debtors in these chapter 11 cases may be obtained on the website of the Reorganized Debtors' claims and noticing agent at https://dm.epiq11.com/chesapeake. The location of Reorganized Debtor Chesapeake Energy Corporation's principal place of business and the Reorganized Debtors' service address in these chapter 11 cases is 6100 North Western Avenue, Oklahoma City, Oklahoma 73118.

Capitalized terms used but not otherwise defined herein shall have the same meaning ascribed to them in the Objection.

Reorganized Debtors' notice of the Objection and opportunity for a hearing on the Objection were appropriate under the circumstances and no other notice need be provided; and this Court having reviewed the Objection and having heard the statements in support of the relief requested therein at a hearing (if any) before this Court (the "Hearing"); and this Court having determined that the legal and factual bases set forth in the Objection and at the Hearing (if any) establish just cause for the relief granted herein; and upon all of the proceedings had before this Court; and after due deliberation and sufficient cause appearing therefor, it is HEREBY ORDERED THAT:

- 1. Each Beneficial Bondholder Duplicate Claim identified on <u>Schedule</u> 1 attached to this Order is disallowed in its entirety; *provided* that this Order will not affect the Remaining Beneficial Bondholder Duplicate Claims identified on <u>Schedule 1</u>.
- 2. Each Equity Interest Claim identified on <u>Schedule 2</u> attached to this Order is reclassified as a proof of interest.
- 3. Epiq Corporate Restructuring, LLC ("<u>Epiq</u>"), as claims, noticing and solicitation agent, is authorized and directed to update the claims register maintained in these chapter 11 cases to reflect the relief granted in this Order.
- 4. To the extent a response is filed regarding any Duplicate & Equity Interest Claim, each such Claim, and the Objection as it pertains to such Claim, will constitute a separate contested matter as contemplated by Bankruptcy Rule 9014. This Order will be deemed a separate order with respect to each Duplicate & Equity Interest Claim.
- 5. Notwithstanding the relief granted in this Order and any actions taken pursuant to such relief, nothing in this Order shall be deemed: (a) an admission as to the validity of any prepetition claim against a Reorganized Debtor entity; (b) a waiver of the Reorganized Debtors' right to dispute any prepetition claim on any grounds; (c) a promise or requirement to pay any

prepetition claim; (d) an implication or admission that any particular claim is of a type specified

or defined in this Objection or any order granting the relief requested by this Objection; (e) a

request or authorization to assume any prepetition agreement, contract, or lease pursuant to section

365 of the Bankruptcy Code; or (f) a waiver of the Reorganized Debtors' rights under the

Bankruptcy Code or any other applicable law.

6. The Reorganized Debtors are authorized to take all actions necessary to effectuate

the relief granted in this Order in accordance with the Objection.

7. This Court retains exclusive jurisdiction with respect to all matters arising from or

related to the implementation, interpretation, and enforcement of this Order.

Dated: ______, 2021
Houston, Texas

DAVID R. JONES
UNITED STATES BANKRUPTCY JUDGE

Schedule 1

Indenture Trustee Duplicate Claims

Given the voluminous number of claims listed on the exhibit to the Objection, the full exhibit has been excluded from this mailing. You can locate your claim(s) in the enclosed customized exhibit. If you would like to view the full exhibit, you may obtain it by contacting the Reorganized Debtors' claims and noticing agent, Epiq Corporate Restructuring, LLC, at chesapeake@epiqglobal.com, or by dialing toll-free (855) 907-2082 in the U.S. and Canada, or by dialing (503) 520-4448 outside of the U.S. and Canada. Copies of the Objection and the full exhibit are also available on the Reorganized Debtors' claims and noticing agent's website at https://dm.epiq11.com/case/chesapeake/dockets.

Case 20-33233 Document 4031 Filed in TXSB on 09/21/21 Page 104 of 219

Chesapeake Energy Corporation 20-33233 (DRJ) Duplicate of Trustee Twenty-First Omnibus Objection - Schedule 1

	NAME	DATE FILED	CASE NUMBER	DEBTOR	CLAIM#	ASSERTED CLAIM AMOUNT
1	ABDULKADIR SHIRE 1212 E ALGONQUIN RD, #2D SCHAUMBURG, IL 60173	5/18/2021	20-33233 (DRJ)	Chesapeake Energy Corporation	13572	\$ 32,051.60

Reason: Claimant indicates that its claim is for unsecured notes; however, Claimant fails to identify the specific issuance on which the claim is based.

^{*} Indicates claim contains unliquidated and/or undetermined amounts

EXHIBIT E

IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

	8	
In re:	8 §	Chapter 11
	§	
CHESAPEAKE ENERGY CORPORATION, et al.,1	§	Case No. 20-33233 (DRJ)
	§	
Reorganized Debtors.	§	(Jointly Administered)
C	Š	` '

NOTICE OF REORGANIZED DEBTORS' TWENTY-SECOND OMNIBUS OBJECTION TO CERTAIN PROOFS OF CLAIM (AMENDED CLAIMS)²

This is an Objection to your claim(s). This Objection asks the Court to disallow the claim(s) that you filed in this bankruptcy case. If you do not file a response within 30 days after the Objection was served on you, your claim may be disallowed without a hearing.

Represented parties should act through their attorney.

A hearing has been set on this matter on October 20, 2021 at 9:30 a.m. (prevailing Central Time) in Courtroom 400, 4th Floor United States Bankruptcy Court for the Southern District of Texas, 515 Rusk, Houston, Texas 77002. Participation at the hearing will only be permitted by an audio and video connection.

Audio communication will be by use of the Court's dial-in facility. You may access the facility at (832) 917-1510. Once connected, you will be asked to enter the conference room number. Judge Jones's conference room number is 205691.

Video communication will be by use of the GoToMeeting platform. Connect via the free GoToMeeting application or click the link on Judge Jones's home page. The meeting code is "JudgeJones". Click the settings icon in the upper right corner and enter your name under the personal information setting.

Hearing appearances must be made electronically in advance of the hearing. To make your appearance, click the "Electronic Appearance" link on Judge Jones's home

A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at https://dm.epiq11.com/chesapeake. The location of Debtor Chesapeake Energy Corporation's principal place of business and the Debtors' service address in these chapter 11 cases is 6100 North Western Avenue, Oklahoma City, Oklahoma 73118.

² Capitalized terms used but not otherwise defined herein shall have the same meaning ascribed to them in the *Fifth Amended Joint Chapter 11 Plan of Reorganization of Chesapeake Energy Corporation and Its Debtor Affiliates* [Docket No. 2833] (the "Plan").

page. Select the case name, complete the required fields and click "Submit" to complete your appearance.

If you object to the relief requested, you must respond in writing. Unless otherwise directed by the Court, you must file your response electronically at https://ecf.txsb.uscourts.gov/ within thirty days from the date this Objection was filed. If you do not have electronic filing privileges, you must file a written objection that is actually received by the clerk within thirty days from the date this Objection was filed. Otherwise, the Court may treat the Objection as unopposed and sustain the relief requested.

Important Information Regarding the Objection

Grounds for the Objection. By the Omnibus Objection, the Reorganized Debtors are seeking to disallow your claim(s) listed in Schedule 1 attached to the Objection on the grounds your claim(s) has been amended by a subsequently filed claim.

Objection Procedures. On February 9, 2021, the United States Bankruptcy Court for the Southern District of Texas (the "Court") entered an order [Docket No. 3050] approving procedures for filing and resolving objections to claims asserted against the Debtors in these chapter 11 cases (the "Objection Procedures"). Please review the Objection Procedures to ensure your response to the Objection, if any, is timely and correctly filed and served.

Resolving the Objection

<u>Parties Required to File a Response</u>. If you disagree with the Omnibus Objection filed with respect to your claim, you must file a response (each, a "<u>Response</u>") with the Court in accordance with the procedures described below and appear at the Hearing (as defined herein).

Response Contents. Each Response must contain the following (at a minimum):

- (a) a caption with the name of the Court, the name of the Debtors, the case number, and the title of the objection to which the Response is directed;
- (b) a concise statement setting forth the reasons why the Court should not grant the Omnibus Objection with respect to your claim, including the specific factual and legal bases upon which you rely in opposing the Omnibus Objection;
- (c) a declaration or other statement of a person with personal knowledge of the relevant facts that support the Response; and
- (d) the following contact information for the responding party:
 - (i) the name, address, telephone number, and email address of the responding claimant or the name, address, telephone number, and email address of the

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³ Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Objection Procedures.

- claimant's attorney or designated representative to whom the attorneys for the Debtors should serve a reply to the Response, if any; or
- (ii) the name, address, telephone number, and email address of the party with authority to reconcile, settle, or resolve the Omnibus Objection on your behalf.

Notice and Service. Your Response must be filed with the Court and served so as to be *actually received* by 11:59 p.m. (prevailing Central Time) on the date that is **thirty (30) calendar days from the date the Omnibus Objection was served** (the "Response Deadline"), unless as otherwise ordered by the Court.⁴

<u>Failure to Respond</u>. A Response that is not filed and served in accordance with the procedures set forth herein may not be considered by the Court at the Hearing. Absent reaching an agreement with the Reorganized Debtors resolving the objection to a claim (as described in the Objection Notice), failure to timely file and serve a Response as set forth herein or to appear at the Hearing may affect your rights and may result in the Court granting the Omnibus Objection without further notice or hearing. Upon entry of an order sustaining an Omnibus Objection, affected creditors will be served with such order.

Hearing on the Objection

Date, Time, and Location. A hearing (the "Hearing") on the Omnibus Objection will be held on October 20, 2021 at 9:30 a.m., prevailing Central Time, before David R. Jones, Chief United States Bankruptcy Judge, in Courtroom 400, 515 Rusk, Houston, Texas 77002. The Hearing may be adjourned to a subsequent date in these chapter 11 cases in accordance with the Objection Procedures. You must attend the Hearing if you disagree with the Omnibus Objection and have filed a Response. Contested claims for which (a) a Response is filed in accordance with the proposed response procedures but such Response is not resolved prior to the Hearing and (b) an appearance is made at the Hearing, may be heard at the Hearing or adjourned to a subsequent hearing date (i) by the Reorganized Debtors, with the consent of the affected claimants, or (ii) by the Court. If a subsequent hearing is determined to be necessary, the Reorganized Debtors shall file with the Court and serve on the affected claimants a notice of the Hearing or announce such adjournment on the record.

<u>Discovery</u>. The initial Hearing on an Omnibus Objection will be non-evidentiary and used as a scheduling conference in accordance with Bankruptcy Local Rule 3007-1. The Reorganized Debtors and the affected claimant should confer prior to the initial Hearing regarding any required discovery and other issues necessary for a trial on the merits. Notwithstanding the foregoing, the failure of either party to appear at the initial Hearing may result in the summary disposition of the Omnibus Objection.

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⁴ For the avoidance of doubt, the Response Deadline shall be calculated in accordance with Bankruptcy Rule 9006.

Additional Information

Additional Information. Copies of the Omnibus Objection, the Objection Procedures, or any other pleadings (the "Pleadings") filed in these chapter 11 cases are available at no cost at the Reorganized Debtors' Claims and Noticing Agent's website https://dm.epiq11.com/chesapeake. You may also obtain copies of any of the Pleadings filed in these chapter 11 cases for a fee at the Court's website at https://ecf.txsb.uscourts.gov/. A login identification and password to the Court's Public Access to Court Electronic Records ("PACER") are required to access this information and can be obtained through the PACER Service Center at http://www.pacer.psc.uscourts.gov.

Please do not contact the Court to discuss the merits of any claim or any objection filed with respect thereto.

Houston, Texas September 10, 2021

/s/ Kristhy M. Peguero

JACKSON WALKER LLP

Matthew D. Cavenaugh (TX Bar No. 24062656) Kristhy M. Peguero (TX Bar No. 24102776) Veronica A. Polnick (TX Bar No. 24079148) Victoria Argeroplos (TX Bar No. 24105799) 1401 McKinney Street, Suite 1900

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vpolnick@jw.com vargeroplos@jw.com KIRKLAND & ELLIS LLP KIRKLAND & ELLIS INTERNATIONAL LLP

Patrick J. Nash, Jr., P.C. (admitted *pro hac vice*) Alexandra Schwarzman (admitted *pro hac vice*)

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Email: patrick.nash@kirkland.com

alexandra.schwarzman@kirkland.com

Co-Counsel to the Reorganized Debtors

Co-Counsel to the Reorganized Debtors

Case 20-33233 Document 4031 Filed in TXSB on 09/21/21 Page 110 of 219

Epiq Corporate Restructuring, LLC PO BOX 4470 Beaverton, OR 97076-4470 Address Service Requested Legal Documents Enclosed Please direct to the attention of the Addressee, Legal Department or President



CHY CUSTOMNOT 09-10-2021 (MERGE2,TXNUM2) 4000142212

BAR(23) MAIL ID *** 000200589728 ***



CODY YOUNG 5017 NW 29TH ST GAINESVILLE, FL 32605

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Group ID: 491221001; 453

IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

In re:

CHESAPEAKE ENERGY CORPORATION, et al., 1

Reorganized Debtors.

Reorganized Debtors.

(Jointly Administered)

REORGANIZED DEBTORS' TWENTY-SECOND OMNIBUS OBJECTION TO CERTAIN PROOFS OF CLAIM (AMENDED CLAIMS)²

This is an Objection to your claim(s). This Objection asks the Court to disallow the claim(s) that you filed in this bankruptcy case. If you do not file a response within 30 days after the Objection was served on you, your claim may be disallowed without a hearing.

Represented parties should act through their attorney.

A hearing has been set on this matter on October 20, 2021 at 9:30 a.m. (prevailing Central Time) in Courtroom 400, 4th Floor United States Bankruptcy Court for the Southern District of Texas, 515 Rusk, Houston, Texas 77002. Participation at the hearing will only be permitted by an audio and video connection.

Audio communication will be by use of the Court's dial-in facility. You may access the facility at (832) 917-1510. Once connected, you will be asked to enter the conference room number. Judge Jones's conference room number is 205691.

Video communication will be by use of the GoToMeeting platform. Connect via the free GoToMeeting application or click the link on Judge Jones's home page. The meeting code is "JudgeJones". Click the settings icon in the upper right corner and enter your name under the personal information setting.

Hearing appearances must be made electronically in advance of the hearing. To make your appearance, click the "Electronic Appearance" link on Judge Jones's home

A complete list of each of the Reorganized Debtors in these chapter 11 cases may be obtained on the website of the Reorganized Debtors' claims and noticing agent at https://dm.epiq11.com/chesapeake. The location of Reorganized Debtor Chesapeake Energy Corporation's principal place of business and the Reorganized Debtors' service address in these chapter 11 cases is 6100 North Western Avenue, Oklahoma City, Oklahoma 73118.

² Capitalized terms used but not otherwise defined herein shall have the same meaning ascribed to them in the *Fifth Amended Joint Chapter 11 Plan of Reorganization of Chesapeake Energy Corporation and Its Debtor Affiliates* [Docket No. 2833] (the "Plan").

page. Select the case name, complete the required fields and click "Submit" to complete your appearance.

If you object to the relief requested, you must respond in writing. Unless otherwise directed by the Court, you must file your response electronically at https://ecf.txsb.uscourts.gov/ within thirty days from the date this Objection was filed. If you do not have electronic filing privileges, you must file a written objection that is actually received by the clerk within thirty days from the date this Objection was filed. Otherwise, the Court may treat the Objection as unopposed and sustain the relief requested.

This Objection seeks to disallow certain Proofs of Claim. Claimants receiving this Objection should locate their names and Claims on <u>Schedule 1</u> to the Order attached to this Objection.

The above-captioned reorganized debtors (before the Effective Date of the Plan, the "<u>Pebtors</u>," and after the Effective Date of the Plan, the "<u>Reorganized Debtors</u>") represent as follows in support of this omnibus claims objection (this "<u>Objection</u>"), and submit the *Declaration of Michael Bechtel in Support of the Reorganized Debtors' Twenty-Second Omnibus Objection to Certain Proofs of Claim (Amended Claims*) attached hereto as **Exhibit A** (the "<u>Bechtel Declaration</u>"):

Relief Requested

1. The Reorganized Debtors seek entry of the proposed order (the "Order") disallowing each proof of claim identified on Schedule 1 to the Order (collectively, the "Amended Claims") because the Reorganized Debtors believe that each such claim was amended and replaced by a claim, as identified in the column entitled "Remaining Claims" on Schedule 1 to the Order.

Jurisdiction and Venue

2. The United States Bankruptcy Court for the Southern District of Texas (the "Court") has jurisdiction over this matter pursuant to 28 U.S.C. § 1334. This is a core proceeding pursuant to 28 U.S.C. § 157(b)(2). The Reorganized Debtors confirm their consent,

pursuant to rule 7008 of the Federal Rules of Bankruptcy Procedure (the "<u>Bankruptcy Rules</u>"), to the entry of a final order by the Court.

- 3. Venue is proper pursuant to 28 U.S.C. §§ 1408 and 1409.
- 4. The bases for the relief requested herein are sections 105(a) and 502(b) of title 11 of the United States Code (the "Bankruptcy Code"), Bankruptcy Rule 3007, and rules 3007-1 and 9013-1 of the Bankruptcy Local Rules for the Southern District of Texas (the "Bankruptcy Local Rules").

The Claims Reconciliation Process

- 5. On August 21, 2020, the Debtors filed their statements of financial affairs and schedules of assets and liabilities [Docket Nos. 901–903, 905–983] (the "SOFAs and Schedules"), pursuant to Bankruptcy Rule 1007. The SOFAs and Schedules for certain Debtor entities were amended on November 27, 2020 [Docket Nos. 1939–1952].
- 6. On August 13, 2020, the Court entered an *Order (I) Setting Bar Dates for Filing Proofs of Claim, Including Requests for Payment Under Section 503(B)(9), (II) Establishing Amended Schedules Bar Date and Rejection Damages Bar Date, (III) Approving the Form of and Manner for Filing Proofs of Claim, Including Section 503(B)(9) Requests, (IV) Approving Notice of Bar Dates, and (V) Granting Related Relief [Docket No. 787] (the "Bar Date Order"). The Bar Date Order established, among other things, October 30, 2020 as the deadline for all non-governmental entities holding or wishing to assert a "claim" (as defined in section 101(5) of the Bankruptcy Code) against any of the Debtors that arose before the Petition Date to file a proof of claim.*
- 7. To date, approximately 8,300 proofs of claim have been filed against the Debtors, totaling approximately \$42 billion. The Debtors sought and have been granted approval to file

omnibus objections to certain claims in accordance with the procedures set forth in the Debtors' omnibus claims objection procedures order [Docket No. 3050] (the "Objection Procedures"). The Reorganized Debtors and their advisors (collectively, the "Reviewing Parties") have been working diligently to review the proofs of claim, including any supporting documentation filed therewith.

8. The Reviewing Parties believe that the Amended Claims described herein should be disallowed as set forth herein.

Objection

- 9. Section 502 of the Bankruptcy Code provides, in pertinent part, as follows: "[a] claim or interest, proof of which is filed under section 501 of [the Bankruptcy Code], is deemed allowed, unless a party in interest . . . objects." 11 U.S.C. §502. Moreover, Bankruptcy Rule 3007 provides certain grounds upon which "objections to more than one claim may be joined in an omnibus objection," which include when "the objections are based solely on the grounds that the claims should be disallowed, in whole or in part, because . . . they have been amended by subsequently filed proofs of claim[.]" Fed. R. Bankr. P. 3007(d).
- 10. As set forth in Bankruptcy Rule 3001(f), a properly executed and filed proof of claim constitutes prima facie evidence of the validity and the amount of the claim under section 502(a) of the Bankruptcy Code. *See*, *e.g.*, *In re Jack Kline Co.*, *Inc.*, 440 B.R. 712, 742 (Bankr. S.D. Tex. 2010). A proof of claim loses the presumption of prima facie validity under Bankruptcy Rule 3001(f) if an objecting party refutes at least one of the allegations that are essential to the claim's legal sufficiency. *See In re Fidelity Holding Co.*, *Ltd.*, 837 F.2d 696, 698 (5th Cir. 1988). Once such an allegation is refuted, the burden reverts to the claimant to prove the validity of its claim by a preponderance of the evidence. *Id.* Despite this shifting burden during the claim objection process, "the ultimate burden of proof always lies with the claimant." *In re Armstrong*,

347 B.R. 581, 583 (Bankr. N.D. Tex. 2006) (citing *Raleigh v. Ill. Dep't of Rev.*, 530 U.S. 15 (2000)).

Amended Claims

- 11. The Reorganized Debtors object to the Amended Claims. The Reviewing Parties thoroughly reviewed the claims register and believe that each of the Amended Claims were amended and replaced by the claims identified in the column entitled "Remaining Claims" on Schedule 1 to the Order (collectively, the "Remaining Amended Claims"). The Reorganized Debtors do not believe that they are liable for both the Amended Claims and the Remaining Amended Claims. Disallowing the Amended Claims will provide the Reorganized Debtors and the affected claimants with certainty regarding which claims will control for distribution purposes and will prevent a double-recovery to the holders of the Amended Claims to the detriment of other similarly situated creditors.
- 12. The Reorganized Debtors request that the Court enter an order disallowing the Amended Claims identified on <u>Schedule 1</u> to the Order. This Objection does not affect the Remaining Amended Claims, and the Reorganized Debtors reserve their right to object to the Remaining Amended Claims on any grounds whatsoever.

Reservation of Rights

13. This Objection is limited to the grounds stated herein. It is without prejudice to the rights of the Reorganized Debtors to object to any claim on any grounds whatsoever. The Reorganized Debtors expressly reserve all further substantive or procedural objections. Nothing contained herein or any actions taken pursuant to such relief is intended or should be construed as: (a) an admission as to the validity of any prepetition claim against a Reorganized Debtor entity; (b) a waiver of the Reorganized Debtors' right to dispute any prepetition claim on any

grounds; (c) a promise or requirement to pay any prepetition claim; (d) an implication or admission that any particular claim is of a type specified or defined in this Objection or any order granting the relief requested by this Objection; (e) a request or authorization to assume any prepetition agreement, contract, or lease pursuant to section 365 of the Bankruptcy Code; or (f) a waiver of the Reorganized Debtors' rights under the Bankruptcy Code or any other applicable law.

Separate Contested Matter

14. To the extent that a response is filed regarding any Amended Claim and the Reorganized Debtors are unable to resolve any such response, each such Amended Claim, and the Objection as it pertains to such Amended Claim, will constitute a separate contested matter as contemplated by Bankruptcy Rule 9014. Further, the Reorganized Debtors request that any order entered by the Court regarding an objection or other reply asserted in response to this Objection be deemed a separate order with respect to each Amended Claim.

Notice

15. The Reorganized Debtors will provide notice of this Objection to: (a) the United States Trustee for the Southern District of Texas; (b) any party that has requested notice pursuant to Bankruptcy Rule 2002; and (c) the affected claimants. In light of the nature of the relief requested, no other or further notice need be given.

The Reorganized Debtors request that the Court enter the Order granting the relief requested herein and such other and further relief as is just and equitable.

Houston, Texas September 10, 2021

/s/ Kristhy M. Peguero

JACKSON WALKER LLP

Matthew D. Cavenaugh (TX Bar No. 24062656) Kristhy M. Peguero (TX Bar No. 24102776) Veronica A. Polnick (TX Bar No. 24079148) Victoria Argeroplos (TX Bar No. 24105799) 1401 McKinney Street, Suite 1900

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Email: patrick.nash@kirkland.com

alexandra.schwarzman@kirkland.com

Co-Counsel to the Reorganized Debtors

Co-Counsel to the Reorganized Debtors

Certificate of Service

I certify that on September 10, 2021, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Kristhy M. Peguero

Kristhy M. Peguero

Exhibit A

Bechtel Declaration

IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

In re:

CHESAPEAKE ENERGY CORPORATION, et al., 1

Reorganized Debtors.

Reorganized Debtors.

S

(Jointly Administered)

DECLARATION OF MICHAEL BECHTEL IN SUPPORT OF REORGANIZED DEBTORS' TWENTY-SECOND OMNIBUS OBJECTION TO CERTAIN PROOFS OF CLAIM (AMENDED CLAIMS)

- I, Michael Bechtel, hereby declare under penalty of perjury:
- 1. I am a Senior Manager Operations Accounting with Chesapeake Energy Corporation ("Chesapeake"), a corporation organized under the laws of Oklahoma and one of the above-captioned reorganized debtors (before the Effective Date of the Plan, the "Debtors," and after the Effective Date of the Plan, the "Reorganized Debtors"). Before joining Chesapeake, I was the Director of Merchandise Payables for Fleming Companies and employed from 1994 to 2003, where I also help positions in Internal Audit and Divisional Chief Accountant. My duties with Chesapeake include the management and oversight of the Accounts Payable and Joint Venture Accounting processes.
- 2. I am generally familiar with the Reorganized Debtors' day-to-day operations, financing arrangements, business affairs, and books and records that reflect, among other things, the Reorganized Debtors' liabilities and the amount thereof owed to their creditors as of the

A complete list of each of the Reorganized Debtors in these chapter 11 cases may be obtained on the website of the Reorganized Debtors' claims and noticing agent at https://dm.epiq11.com/chesapeake. The location of Reorganized Debtor Chesapeake Energy Corporation's principal place of business and the Reorganized Debtors' service address in these chapter 11 cases is 6100 North Western Avenue, Oklahoma City, Oklahoma 73118.

Petition Date. I have read the Reorganized Debtors' Twenty-Second Omnibus Objection to Certain Proofs of Claim (Amended Claims) (the "Objection").²

3. To the best of my knowledge, information, and belief, the assertions made in the Objection are accurate. The Reviewing Parties reviewed the claims register, the relevant proofs of claim, as well as the supporting documentation provided by each claimant, and believe that the Amended Claims were amended and replaced by the Remaining Amended Claims. I do not believe that the Reorganized Debtors are liable for both the Amended Claims and the Remaining Amended Claims. I believe that the disallowance of the Amended Claims is appropriate.

Amended Claims

4. The Reorganized Debtors believe that the Amended Claims were amended and replaced by the claims in the column titled "Remaining Claim" identified on Schedule 1 to the Order. I understand that disallowing the Amended Claims will provide the Reorganized Debtors and the affected claimants with certainty regarding which Remaining Amended Claims will control for distribution purposes. I do not believe that the Reorganized Debtors are liable for both the Amended Claims and the Remaining Amended Claims. I believe that the disallowance of the Amended Claims is appropriate.

² Capitalized terms used but not otherwise defined herein shall have the same meaning ascribed to them in the Objection.

Case 20032233 Doormeen #40011 Fffeed drin TXSB Boor 090210221 Plage 122 of 229

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the facts set forth in

the foregoing declaration are true and correct to the best of my knowledge, information and belief

as of the date hereof.

Date: September 10, 2021

/s/ Michael Bechtel

Michael Bechtel

Senior Manager – Operations Accounting

Chesapeake Energy Corporation

IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

In re:

CHESAPEAKE ENERGY CORPORATION, et al., 1

Reorganized Debtors.

Reorganized Debtors.

Re: Docket No. __

ORDER SUSTAINING REORGANIZED DEBTORS' TWENTY-SECOND OMNIBUS OBJECTION TO CERTAIN PROOFS OF CLAIM (AMENDED CLAIMS)

Upon the objection (the "Objection")² of the above-captioned reorganized debtors (before the Effective Date of the Plan, the "Debtors," and after the Effective Date of the Plan, the "Reorganized Debtors") for entry of an order (this "Order") disallowing the Amended Claims, identified on Schedule 1 attached hereto; and this Court having jurisdiction over this matter pursuant to 28 U.S.C. § 1334; and this Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and that this Court may enter a final order consistent with Article III of the United States Constitution; and this Court having found that venue of this proceeding and the Objection in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that the relief requested in the Objection is in the best interests of the Debtors' estates, their creditors, and other parties in interest; and this Court having found support for this Objection in the Bechtel Declaration; and this Court having found that the Reorganized Debtors' notice of the

A complete list of each of the Reorganized Debtors in these chapter 11 cases may be obtained on the website of the Reorganized Debtors' claims and noticing agent at https://dm.epiq11.com/chesapeake. The location of Reorganized Debtor Chesapeake Energy Corporation's principal place of business and the Reorganized Debtors' service address in these chapter 11 cases is 6100 North Western Avenue, Oklahoma City, Oklahoma 73118.

² Capitalized terms used but not otherwise defined herein shall have the same meaning ascribed to them in the Objection.

Objection and opportunity for a hearing on the Objection were appropriate under the circumstances and no other notice need be provided; and this Court having reviewed the Objection and having heard the statements in support of the relief requested therein at a hearing (if any) before this Court (the "Hearing"); and this Court having determined that the legal and factual bases set forth in the Objection and at the Hearing (if any) establish just cause for the relief granted herein; and upon all of the proceedings had before this Court; and after due deliberation and sufficient cause appearing therefor, it is HEREBY ORDERED THAT:

- 1. Each Amended Claim identified on <u>Schedule 1</u> attached to this Order is disallowed in its entirety; *provided* that this Order will not affect the Remaining Amended Claims identified on <u>Schedule 1</u> attached hereto.
- 2. Epiq Corporate Restructuring, LLC ("<u>Epiq</u>"), as claims, noticing and solicitation agent, is authorized and directed to update the claims register maintained in these chapter 11 cases to reflect the relief granted in this Order.
- 3. To the extent a response is filed regarding any Amended Claim, each such Amended Claim, and the Objection as it pertains to such Amended Claim, will constitute a separate contested matter as contemplated by Bankruptcy Rule 9014. This Order will be deemed a separate order with respect to each Amended Claim.
- 4. Notwithstanding the relief granted in this Order and any actions taken pursuant to such relief, nothing in this Order shall be deemed: (a) an admission as to the validity of any prepetition claim against a Reorganized Debtor entity; (b) a waiver of the Reorganized Debtors' right to dispute any prepetition claim on any grounds; (c) a promise or requirement to pay any prepetition claim; (d) an implication or admission that any particular claim is of a type specified or defined in this Objection or any order granting the relief requested by this Objection; (e) a

request or authorization to assume any prepetition agreement, contract, or lease pursuant to section 365 of the Bankruptcy Code; or (f) a waiver of the Reorganized Debtors' rights under the Bankruptcy Code or any other applicable law.

- 5. The Reorganized Debtors are authorized to take all actions necessary to effectuate the relief granted in this Order in accordance with the Objection.
- 6. This Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

Dated:, 2021	
Houston, Texas	DAVID R. JONES
	UNITED STATES BANKRUPTCY JUDGE

Schedule 1

Amended Claims

Given the voluminous number of claims listed on the exhibit to the Objection, the full exhibit has been excluded from this mailing. You can locate your claim(s) in the enclosed customized exhibit. If you would like to view the full exhibit, you may obtain it by contacting the Reorganized Debtors' claims and noticing agent, Epiq Corporate Restructuring, LLC, at chesapeake@epiqglobal.com, or by dialing toll-free (855) 907-2082 in the U.S. and Canada, or by dialing (503) 520-4448 outside of the U.S. and Canada. Copies of the Objection and the full exhibit are also available on the Reorganized Debtors' claims and noticing agent's website at https://dm.epiq11.com/case/chesapeake/dockets.

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Chesapeake Energy Corporation 20-33233 (DRJ) Amended Claims Twenty-Second Omnibus Objection - Schedule 1

	<u>CLAIN</u> DATE	<u>IS TO BE DISALLOWE</u> CASE NUMBER /	<u>ED</u>			DATE	REMAINING CLAIMS CASE NUMBER /		
NAME F	FILED	DEBTOR	CLAIM#	CLAIM AMOUNT	NAME	FILED	DEBTOR	CLAIM#	CLAIM AMOUNT
1 CODY YOUNG 10 5017 NW 29TH ST GAINESVILLE, FL 32605	0/30/20	Chesapeake Energy Corporation 20-33233 (DRJ)	13181		CODY WAYNE YOUNG 5017 NW 29TH ST GAINESVILLE, FL 32605	02/08/21	Chesapeake Energy Corporation 20-33233 (DRJ)	4712	Undetermined*

EXHIBIT F

IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

In re:

CHESAPEAKE ENERGY CORPORATION, et al., 1

Reorganized Debtors.

S

Chapter 11

Case No. 20-33233 (DRJ)

(Jointly Administered)

NOTICE OF REORGANIZED DEBTORS' TWENTY-THIRD OMNIBUS OBJECTION TO CERTAIN PROOFS OF CLAIM (NO LIABILITY CLAIMS AND AMENDED CLAIM)

This is an objection to your claim(s). The objecting party is asking the Court to disallow the claim(s) that you filed in this bankruptcy case. You should immediately contact the objecting party to resolve the dispute. If you do not reach an agreement, you must file a response to this objection and send a copy of your response to the objecting party by 11:59 p.m., prevailing Central Time, on the day that is 30 days after the objection was served on you. Your response must state why the objection is not valid. If you do not file a response within 30 days after the objection was served on you, your claim(s) may be disallowed without a hearing.

Represented parties should act through their attorney.

A hearing will be conducted on this matter on October 20, 2021 at 9:30 a.m., prevailing Central Time, in Courtroom 400, 4th floor, 515 Rusk Street, Houston, Texas 77002. You may participate in the hearing by audio/video connection.

Audio communication will be by use of the Court's dial-in facility. You may access the facility at (832) 917-1510. You will be responsible for your own long distance charges. Once connected, you will be asked to enter the conference room number. Judge Jones's conference room number is 205691.

You may view video via GoToMeeting. To use GoToMeeting, the Court recommends that you download the free GoToMeeting application. To connect, you should enter the meeting code "JudgeJones" in the GoToMeeting app or click the link on Judge Jones's home page on the Southern District of Texas website. Once connected, click the settings icon in the upper right corner and enter your name under the personal information setting.

Hearing appearances must be made electronically in advance of the hearing. To make your electronic appearance, go to the Southern District of Texas website and select "Bankruptcy Court" from the top menu. Select "Judges' Procedures," then "View Home Page" for Judge Jones. Under "Electronic Appearance" select "Click here to submit Electronic Appearance."

A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at https://dm.epiq11.com/chesapeake. The location of Debtor Chesapeake Energy Corporation's principal place of business and the Debtors' service address in these chapter 11 cases is 6100 North Western Avenue, Oklahoma City, Oklahoma 73118.

Select the case name, complete the required fields, and click "Submit" to complete your appearance.

Important Information Regarding the Objection

Grounds for the Objection. By the Omnibus Objection, the Reorganized Debtors are seeking to **disallow your claim**(s) listed in <u>Schedule 3</u> attached to the Objection on the grounds that your claim is improper.

Objection Procedures. On February 9, 2021, the United States Bankruptcy Court for the Southern District of Texas (the "Court") entered an order, as amended [Docket Nos. 3050, 3963] approving procedures for filing and resolving objections to claims asserted against the Debtors in these chapter 11 cases (the "Objection Procedures"). Please review the Objection Procedures to ensure your response to the Objection, if any, is timely and correctly filed and served.

Resolving the Objection

<u>Parties Required to File a Response</u>. If you disagree with the Omnibus Objection filed with respect to your claim, you must file a response (each, a "<u>Response</u>") with the Court in accordance with the procedures described below and appear at the Hearing (as defined herein).

Response Contents. Each Response must contain the following (at a minimum):

- (a) a caption with the name of the Court, the name of the Debtors, the case number, and the title of the objection to which the Response is directed;
- (b) a concise statement setting forth the reasons why the Court should not grant the Omnibus Objection with respect to your claim, including the specific factual and legal bases upon which you rely in opposing the Omnibus Objection;
- (c) a declaration or other statement of a person with personal knowledge of the relevant facts that support the Response; and
- (d) the following contact information for the responding party:
 - (i) the name, address, telephone number, and email address of the responding claimant or the name, address, telephone number, and email address of the claimant's attorney or designated representative to whom the attorneys for the Debtors should serve a reply to the Response, if any; or
 - (ii) the name, address, telephone number, and email address of the party with authority to reconcile, settle, or resolve the Omnibus Objection on your behalf.

Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Objection Procedures.

Notice and Service. Your Response must be filed with the Court and served so as to be *actually received* by 11:59 p.m. (prevailing Central Time) on the day that is **thirty (30) calendar days from the date the Omnibus Objection was served** (the "Response Deadline"), unless as otherwise ordered by the Court.³

<u>Failure to Respond</u>. A Response that is not filed and served in accordance with the procedures set forth herein may not be considered by the Court at the Hearing. Absent reaching an agreement with the Reorganized Debtors resolving the objection to a claim (as described in the Objection Notice), failure to timely file and serve a Response as set forth herein or to appear at the Hearing may affect your rights and may result in the Court granting the Omnibus Objection without further notice or hearing. Upon entry of an order sustaining an Omnibus Objection, affected creditors will be served with such order.

Hearing on the Objection

Date, Time, and Location. A hearing (the "Hearing") on the Omnibus Objection will be held on October 20, 2021, at 9:30 a.m., prevailing Central Time, before the Honorable David R. Jones, Chief United States Bankruptcy Judge, in Courtroom 400, 515 Rusk, Houston, Texas 77002. The Hearing may be adjourned to a subsequent date in these chapter 11 cases in accordance with the Objection Procedures. You must attend the Hearing if you disagree with the Omnibus Objection and have filed a Response. Contested claims for which (a) a Response is filed in accordance with the proposed response procedures but such Response is not resolved prior to the Hearing and (b) an appearance is made at the Hearing, may be heard at the Hearing or adjourned to a subsequent hearing date (i) by the Reorganized Debtors, with the consent of the the affected claimants, or (ii) by the Court. If a subsequent hearing is determined to be necessary, the Reorganized Debtors shall file with the Court and serve on the affected claimants a notice of the Hearing or announce such adjournment on the record.

<u>Discovery</u>. The initial Hearing on an Omnibus Objection will be non-evidentiary and used as a scheduling conference in accordance with Bankruptcy Local Rule 3007-1. The Reorganized Debtors and the affected claimant should confer prior to the initial Hearing regarding any required discovery and other issues necessary for a trial on the merits. Notwithstanding the foregoing, the failure of either party to appear at the initial Hearing may result in the summary disposition of the Omnibus Objection.

Additional Information

Additional Information. Copies of the Omnibus Objection, the Objection Procedures, or any other pleadings (the "Pleadings") filed in these chapter 11 cases are available at no cost at the Reorganized Debtors' Claims and Noticing Agent's website https://dm.epiq11.com/chesapeake. You may also obtain copies of any of the Pleadings filed in these chapter 11 cases for a fee at the Court's website at https://ecf.txsb.uscourts.gov/. A login identification and password to the Court's Public Access to Court Electronic Records ("PACER") are required to access this information and can be obtained through the PACER Service Center at http://www.pacer.psc.uscourts.gov. Please

For the avoidance of doubt, the Response Deadline shall be calculated in accordance with Bankruptcy Rule 9006.

do not contact the Court to discuss the merits of any claim or any objection filed with respect thereto.

Houston, Texas September 10, 2021

/s/ Alexandra Schwarzman

KIRKLAND & ELLIS LLP KIRKLAND & ELLIS INTERNATIONAL LLP

Patrick J. Nash, Jr., P.C. (admitted *pro hac vice*) Alexandra Schwarzman (admitted *pro hac vice*) 300 North LaSalle Street Chicago, Illinois 60654

Telephone: (312) 862-2000 Facsimile: (312) 862-2200

Email: patrick.nash@kirkland.com

alexandra.schwarzman@kirkland.com

Counsel to the Reorganized Debtors

Epiq Corporate Restructuring, LLC PO BOX 4470 Beaverton, OR 97076-4470 Address Service Requested Legal Documents Enclosed Please direct to the attention of the Addressee, Legal Department or President



CHY CUSTOMNOT 09-10-2021 (MERGE2,TXNUM2) 4000143505

BAR(23) MAIL ID *** 000200589738 ***



WELLS FARGO BANK NA C/O WINSTEAD PC ATTN PHILLIP LAMBERSON 500 WINSTEAD BLDG, 2728 N HARWOOD ST DALLAS, TX 75201

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Group ID: 501231001; 463

IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

	§	
In re:	§	Chapter 11
	Š	
CHESAPEAKE ENERGY CORPORATION, et al., 1	§	Case No. 20-33233 (DRJ)
	§	
Reorganized Debtors.	§	(Jointly Administered)
	§	
	§	

REORGANIZED DEBTORS' TWENTY-THIRD OMNIBUS OBJECTION TO CERTAIN PROOFS OF CLAIM (NO LIABILITY CLAIMS AND AMENDED CLAIM)²

This is an Objection to your claim(s). This Objection asks the Court to disallow the claim(s) that you filed in this bankruptcy case. If you do not file a response within 30 days after the Objection was served on you, your claim may be disallowed without a hearing.

Represented parties should act through their attorney.

A hearing has been set on this matter on October 20, 2021 at 9:30 a.m. (prevailing Central Time) in Courtroom 400, 4th Floor United States Bankruptcy Court for the Southern District of Texas, 515 Rusk, Houston, Texas 77002. Participation at the hearing will only be permitted by an audio and video connection.

Audio communication will be by use of the Court's dial-in facility. You may access the facility at (832) 917-1510. Once connected, you will be asked to enter the conference room number. Judge Jones's conference room number is 205691.

Video communication will be by use of the GoToMeeting platform. Connect via the free GoToMeeting application or click the link on Judge Jones's home page. The meeting code is "JudgeJones". Click the settings icon in the upper right corner and enter your name under the personal information setting.

Hearing appearances must be made electronically in advance of the hearing. To make your appearance, click the "Electronic Appearance" link on Judge Jones's home

A complete list of each of the Reorganized Debtors in these chapter 11 cases may be obtained on the website of the Reorganized Debtors' claims and noticing agent at https://dm.epiq11.com/chesapeake. The location of Reorganized Debtor Chesapeake Energy Corporation's principal place of business and the Reorganized Debtors' service address in these chapter 11 cases is 6100 North Western Avenue, Oklahoma City, Oklahoma 73118.

² Capitalized terms used but not otherwise defined herein shall have the same meaning ascribed to them in the *Fifth Amended Joint Chapter 11 Plan of Reorganization of Chesapeake Energy Corporation and Its Debtor Affiliates* [Docket No. 2833] (the "Plan").

page. Select the case name, complete the required fields and click "Submit" to complete your appearance.

If you object to the relief requested, you must respond in writing. Unless otherwise directed by the Court, you must file your response electronically at https://ecf.txsb.uscourts.gov/ within thirty days from the date this Objection was filed. If you do not have electronic filing privileges, you must file a written objection that is actually received by the clerk within thirty days from the date this Objection was filed. Otherwise, the Court may treat the Objection as unopposed and sustain the relief requested.

This Objection seeks to disallow certain Proofs of Claim. Claimants receiving this Objection should locate their names and Claims on <u>Schedule 1</u>, <u>Schedule 2</u>, and <u>Schedule 3</u> to the Order attached to this Objection.

The above-captioned reorganized debtors (before the Effective Date of the Plan, the "<u>Pebtors</u>," and after the Effective Date of the Plan, the "<u>Reorganized Debtors</u>") represent as follows in support of this omnibus claims objection (this "<u>Objection</u>"), and submit the *Declaration of Michael Bechtel in Support of the Reorganized Debtors' Twenty-Third Omnibus Objection to Certain Proofs of Claim (No Liability Claims and Amended Claim)*, attached hereto as **Exhibit A** (the "<u>Bechtel Declaration</u>"):

Relief Requested

- 1. The Reorganized Debtors seek entry of the proposed order (the "Order"):
 - a. disallowing each proof of claim identified on <u>Schedule 1</u> and <u>Schedule 2</u> to the Order (collectively, the "<u>No Liability Claims</u>") because the Reorganized Debtors have determined that their books and records reflect no outstanding liability on the grounds asserted in the No Liability Claims and do not believe they owe the amounts asserted therein; and
 - b. disallowing the proof of claim identified on <u>Schedule 3</u> to the Order (the "<u>Amended Claim</u>") because the Reorganized Debtors believe that such claim was amended and replaced by a claim, as identified in the column entitled "Remaining Claim" on <u>Schedule 3</u> to the Order.

Jurisdiction and Venue

- 2. The United States Bankruptcy Court for the Southern District of Texas (the "Court") has jurisdiction over this matter pursuant to 28 U.S.C. § 1334. This is a core proceeding pursuant to 28 U.S.C. § 157(b)(2). The Reorganized Debtors confirm their consent, pursuant to rule 7008 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), to the entry of a final order by the Court.
 - 3. Venue is proper pursuant to 28 U.S.C. §§ 1408 and 1409.
- 4. The bases for the relief requested herein are sections 105(a) and 502(b) of title 11 of the United States Code (the "Bankruptcy Code"), Bankruptcy Rule 3007, and rules 3007-1 and 9013-1 of the Bankruptcy Local Rules for the Southern District of Texas (the "Bankruptcy Local Rules").

The Claims Reconciliation Process

- 5. On August 21, 2020, the Debtors filed their statements of financial affairs and schedules of assets and liabilities [Docket Nos. 901–903, 905–983] (the "SOFAs and Schedules"), pursuant to Bankruptcy Rule 1007. The SOFAs and Schedules for certain Debtor entities were amended on November 27, 2020 [Docket Nos. 1939–1952].
- 6. On August 13, 2020, the Court entered an *Order (I) Setting Bar Dates for Filing Proofs of Claim, Including Requests for Payment Under Section 503(B)(9), (II) Establishing Amended Schedules Bar Date and Rejection Damages Bar Date, (III) Approving the Form of and Manner for Filing Proofs of Claim, Including Section 503(B)(9) Requests, (IV) Approving Notice of Bar Dates, and (V) Granting Related Relief [Docket No. 787] (the "Bar Date Order"). The Bar Date Order established, among other things, October 30, 2020 as the deadline for all non-governmental entities holding or wishing to assert a "claim" (as defined in section 101(5) of*

the Bankruptcy Code) against any of the Debtors that arose before the Petition Date to file a proof of claim.

- 7. To date, approximately 8,300 proofs of claim have been filed against the Debtors, totaling approximately \$42 billion. The Debtors have been granted approval to file omnibus objections to certain claims in accordance with the procedures set forth in the Debtors' omnibus claims objection procedures order, as amended [Docket Nos. 3050, 3963] (the "Objection Procedures"). The Reorganized Debtors and their advisors (collectively, the "Reviewing Parties") have been working diligently to review the proofs of claim and supporting documentation.
- 8. The Reviewing Parties have determined that the No Liability Claims and Amended Claim disputed herein (each, a "<u>Disputed Claim</u>," and, collectively, the "<u>Disputed Claims</u>") should be disallowed or modified as set forth herein.

Objection

- 9. Section 502 of the Bankruptcy Code provides, in pertinent part, as follows: "[a] claim or interest, proof of which is filed under section 501 of [the Bankruptcy Code], is deemed allowed, unless a party in interest . . . objects." 11 U.S.C. §502. Moreover, Bankruptcy Rule 3007 provides certain grounds upon which "objections to more than one claim may be joined in an omnibus objection," which include when "the objections are based solely on the grounds that the claims should be disallowed, in whole or in part, because . . . "they have been amended by subsequently filed proofs of claim" or "they have been satisfied or released during the case in accordance with the [Bankruptcy] Code, applicable rules, or a court order." Fed. R. Bankr. P. 3007(d).
- 10. As set forth in Bankruptcy Rule 3001(f), a properly executed and filed proof of claim constitutes prima facie evidence of the validity and the amount of the claim under section

502(a) of the Bankruptcy Code. *See, e.g., In re Jack Kline Co., Inc.*, 440 B.R. 712, 742 (Bankr. S.D. Tex. 2010). A proof of claim loses the presumption of prima facie validity under Bankruptcy Rule 3001(f) if an objecting party refutes at least one of the allegations that are essential to the claim's legal sufficiency. *See In re Fidelity Holding Co., Ltd.*, 837 F.2d 696, 698 (5th Cir. 1988). Once such an allegation is refuted, the burden reverts to the claimant to prove the validity of its claim by a preponderance of the evidence. *Id.* Despite this shifting burden during the claim objection process, "the ultimate burden of proof always lies with the claimant." *In re Armstrong*, 347 B.R. 581, 583 (Bankr. N.D. Tex. 2006) (citing *Raleigh v. Ill. Dep't of Rev.*, 530 U.S. 15 (2000)).

No Liability Claims

11. The Reorganized Debtors object to the No Liability Claims. As set forth in the Bechtel Declaration, the Reviewing Parties thoroughly reviewed the Debtors' books and records, the claims register, the No Liability Claims, and any documents filed in support therewith, and do not believe that the Reorganized Debtors owe the amounts claimed therein. As the Reviewing Parties' investigation has revealed, the No Liability Claims do not represent an obligation owed by the Reorganized Debtors. Generally, the Reorganized Debtors do not believe they are liable for the No Liability Claim because each such claim has been satisfied as more fully described on Schedule 1 and Schedule 2, as applicable. Failure to disallow the No Liability Claims could result in the applicable claimants receiving improper recoveries against the Reorganized Debtors to the detriment of other similarly situated creditors.

I. Wells Fargo Claims.

- 12. Each No Liability Claim on Schedule 1 (collectively, the "Wells Fargo Claims") has been satisfied, and therefore the Reorganized Debtors believe they are not liable on account of the Wells Fargo Claims. Specifically, certain Wells Fargo Claims were filed on account of that certain credit agreement, dated as of December 19, 2016, by and between Brazos Valley Longhorn, L.L.C. (successor to WildHorse Resources Development Corporation), as borrower, Wells Fargo Bank, National Association ("Wells Fargo"), as agent, and the lenders party thereto (the "Wells Fargo Credit Agreement"). On December 23, 2019, the Debtors and Wells Fargo executed a letter (a) terminating the commitments under the Wells Fargo Credit Agreement and (b) requiring the Debtors to pay, satisfy, and discharge in full all outstanding loans under the Wells Fargo Credit Agreement amounting to \$1,037,704,254.44 comprised of the following:
 - i. \$1,028,000,000.00 in respect of outstanding principal of the loans;
 - ii. \$9,368,142.38 in respect of accrued and unpaid interest on the outstanding principal of the loans;
 - iii. \$258,290.14 in respect of commitment fees;
 - iv. \$821.92 in respect of all other fees and expenses owing under the Wells Fargo Credit Agreement (other than legal fees); and
 - v. \$77,000.00 in respect of legal fees and expenses.

- 13. The Reorganized Debtors have paid all outstanding amounts due under the Wells Fargo Credit Agreement and no further obligations have accrued. As such, the Reorganized Debtors believe they are not liable on account of such Wells Fargo Claims.
- January 26, 2015, by and between Chesapeake Energy Corporation ("Chesapeake") and Wells Fargo (as amended, the "Wells Fargo MasterCard Agreement"), governing the issuance and payment of certain Wells Fargo purchasing cards used by the Debtors' employees to pay travel and operational expenses incurred in the ordinary course of business. On July 31, 2021, the Court entered the Final Order (I) Authorizing the Debtors to (A) Continue to Operating Their Cash Management System and Maintain Existing Bank Accounts and (B) Continue to Perform Intercompany Transactions and (II) Granting Related Relief [Docket No. 594] (the "Cash Management Order"), authorizing, among other things, the Debtors to pay any prepetition amounts due under the Wells Fargo MasterCard Agreement and continue the purchasing card program governed thereby. See Cash Management Order, ¶ 12. As recognized in the Wells Fargo Claims (see Wells Fargo Claims, p. 3), the Debtors have paid all obligations arising under the Wells Fargo MasterCard Agreement pursuant to the Cash Management Order. As such, the Reorganized Debtors believe they are not liable on account of such Wells Fargo Claims.

II. Divested Royalty Claims.

15. Each No Liability Claim on <u>Schedule 2</u> (collectively, the "<u>Divested Royalty Claims</u>") was filed on account of liabilities for royalties or working interest payments related to certain wells (the "<u>Subject Wells</u>"). The Subject Wells were sold and assigned to Indigo Minerals LLC and Fourpoint Energy LLC (each, a "<u>Buyer</u>") in August 2009 and January 2014, respectively.

From the date of the respective sales, the Buyers became the lessees on the leases related to the Subject Wells (the "Subject Leases").

16. The Reorganized Debtors do not believe that they are liable to the applicable claimants for any unpaid royalties, shut-in payments, or any of the other claims asserted in the Divested Royalty Claims for the time during which Chesapeake was the lessee on the Subject Leases. As set forth in the Bechtel Declaration, the Reviewing Parties believe Chesapeake paid all royalties that were due and owing to the claimants under the Subject Leases prior to the respective sales. The Reviewing Parties found nothing in Chesapeake's records that support the Divested Well Claims, and therefore the Reorganized Debtors do not believe that the Debtors are liable for the Divested Well Claims.

17. The Reorganized Debtors request that the Court enter the Order disallowing the No Liability Claims identified on Schedule 1 and Schedule 2 to the Order.

Amended Claim

- 18. The Reorganized Debtors object to the Amended Claim. The Reviewing Parties reviewed the claims register and believe that the Amended Claim was amended and replaced by the claim identified in the column entitled "Remaining Claim" on Schedule 3 to the Order (the "Remaining Amended Claim"). Disallowing the Amended Claim will provide the Reorganized Debtors and the affected claimant with certainty regarding which Remaining Amended Claim will control for distribution purposes.
- 19. Accordingly, the Reorganized Debtors request that the Court enter an order disallowing the Amended Claim identified on <u>Schedule 3</u> to the Order.

Reservation of Rights

20. This Objection is limited to the grounds stated herein. It is without prejudice to the rights of the Reorganized Debtors to object to any claim on any grounds whatsoever. The Reorganized Debtors expressly reserve all further substantive or procedural objections. Nothing contained herein or any actions taken pursuant to such relief is intended or should be construed as:

(a) an admission as to the validity of any prepetition claim against a Reorganized Debtor entity;

(b) a waiver of the Reorganized Debtors' right to dispute any prepetition claim on any grounds;

(c) a promise or requirement to pay any prepetition claim; (d) an implication or admission that any particular claim is of a type specified or defined in this Objection or any order granting the relief requested by this Objection; (e) a request or authorization to assume any prepetition agreement, contract, or lease pursuant to section 365 of the Bankruptcy Code; or (f) a waiver of the Reorganized Debtors' rights under the Bankruptcy Code or any other applicable law.

Separate Contested Matter

21. To the extent that a response is filed regarding any Disputed Claim and the Reorganized Debtors are unable to resolve any such response, each such Disputed Claim, and the Objection as it pertains to such Disputed Claim, will constitute a separate contested matter as contemplated by Bankruptcy Rule 9014. Further, the Reorganized Debtors request that any order entered by the Court regarding an objection or other reply asserted in response to this Objection be deemed a separate order with respect to each proof of claim.

Notice

22. The Reorganized Debtors will provide notice of this motion to: (a) the United States Trustee for the Southern District of Texas; (b) any party that has requested notice pursuant to Bankruptcy Rule 2002; and (c) the affected claimants. In light of the nature of the relief requested, no other or further notice need be given.

[Remainder of page intentionally left blank.]

The Reorganized Debtors request that the Court enter the Order granting the relief requested herein and such other and further relief as is just and equitable.

Houston, Texas September 10, 2021

/s/ Alexandra Schwarzman

KIRKLAND & ELLIS LLP KIRKLAND & ELLIS INTERNATIONAL LLP

Patrick J. Nash, Jr., P.C. (admitted *pro hac vice*) Alexandra Schwarzman (admitted *pro hac vice*) 300 North LaSalle Street Chicago, Illinois 60654

Telephone: (312) 862-2000 Facsimile: (312) 862-2200

Email: patrick.nash@kirkland.com

alexandra.schwarzman@kirkland.com

Counsel to the Reorganized Debtors

Certificate of Service

I certify that on September 10, 2021, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Alexandra Schwarzman

Alexandra Schwarzman

Exhibit A

Bechtel Declaration

IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

In re:	_ - - - - - - - - - - - - - - - - - - -	Chapter 11
	§	1
CHESAPEAKE ENERGY CORPORATION, et al., 3	§	Case No. 20-33233 (DRJ)
	§	
Reorganized Debtors.	§	(Jointly Administered)
	§	
	§	

DECLARATION OF MICHAEL BECHTEL IN SUPPORT OF REORGANIZED DEBTORS' TWENTY-THIRD OMNIBUS OBJECTION TO CERTAIN PROOFS OF CLAIM (NO LIABILITY CLAIMS AND AMENDED CLAIM)

- I, Michael Bechtel, hereby declare under penalty of perjury:
- 1. I am a Sr. Manager Operations Accounting with Chesapeake Energy Corporation ("Chesapeake"), a corporation organized under the laws of Oklahoma and one of the above-captioned reorganized debtors (before the Effective Date of the Plan, the "Debtors," and after the Effective Date of the Plan, the "Reorganized Debtors"). Before joining Chesapeake, I was the Director of Merchandise Payables for Fleming Companies and employed from 1994 to 2003, where I also help positions in Internal Audit and Divisional Chief Accountant. My duties with Chesapeake include the management and oversight of the Accounts Payable and Joint Venture Accounting processes.
- 2. I am generally familiar with the Reorganized Debtors' day-to-day operations, financing arrangements, business affairs, and books and records that reflect, among other things, the Reorganized Debtors' liabilities and the amount thereof owed to their creditors as of the

A complete list of each of the Reorganized Debtors in these chapter 11 cases may be obtained on the website of the Reorganized Debtors' claims and noticing agent at https://dm.epiq11.com/chesapeake. The location of Reorganized Debtor Chesapeake Energy Corporation's principal place of business and the Reorganized Debtors' service address in these chapter 11 cases is 6100 North Western Avenue, Oklahoma City, Oklahoma 73118.

Petition Date. I have read the Reorganized Debtors' Twenty-Third Omnibus Objection to Certain Proofs of Claim (No Liability Claims and Amended Claim) (the "Objection").⁴

3. To the best of my knowledge, information, and belief, the assertions made in the Objection are accurate. The Reviewing Parties thoroughly reviewed the reviewed the claims register, the Reorganized Debtors' books and records, the relevant proofs of claim, as well as the supporting documentation provided by each claimant, and have determined that each of the Disputed Claims should be disallowed. I believe the disallowance of the Disputed Claims on the terms set forth in the Objection is appropriate.

No Liability Claims

4. In evaluating the No Liability Claims identified on <u>Schedule 1</u> and <u>Schedule 2</u> to the Order, the Reviewing Parties have thoroughly reviewed the Reorganized Debtors' books along with the No Liability Claims. Following the Reviewing Parties' investigation into the No Liability Claims, the Reorganized Debtors have determined that they do not owe the amounts claimed therein as elaborated on <u>Schedule 1</u> and <u>Schedule 2</u> the Order.

I. Wells Fargo Claims.

5. With respect to the claims on <u>Schedule 1</u> (the "<u>Wells Fargo Claims</u>"), each such Wells Fargo Claim has been satisfied as more fully described on <u>Schedule 1</u>, and therefore the Reorganized Debtors believe they are not liable on such Wells Fargo Claims. Specifically, I understand certain Wells Fargo Claims were filed on account of that certain credit agreement, dated as of December 19, 2016, by and between Brazos Valley Longhorn, L.L.C. (successor to WildHorse Resources Development Corporation), as borrower, Wells Fargo Bank, National

⁴ Capitalized terms used but not otherwise defined herein shall have the same meaning ascribed to them in the Objection.

Association ("Wells Fargo"), as agent, and the lenders party thereto (the "Wells Fargo Credit Agreement"). On December 23, 2019, the Debtors and Wells Fargo executed a letter (a) terminating the commitments under the Wells Fargo Credit Agreement and (b) requiring the Debtors to pay, satisfy, and discharge in full all outstanding loans under the Wells Fargo Credit Agreement amounting to \$1,037,704,254.44 and comprised of the following:

- i. \$1,028,000,000.00 in respect of outstanding principal of the loans;
- ii. \$9,368,142.38 in respect of accrued and unpaid interest on the outstanding principal of the loans;
- iii. \$258,290.14 in respect of commitment fees;
- iv. \$821.92 in respect of all other fees and expenses owing under the Wells Fargo Credit Agreement (other than legal fees); and
- v. \$77,000.00 in respect of legal fees and expenses.
- 6. The Reorganized Debtors have paid all outstanding amounts due under the Wells Fargo Credit Agreement and no further obligations have accrued. As such, the Reorganized Debtors believe they are not liable on account of such Wells Fargo Claims.
- 7. I understand the remaining Wells Fargo Claims relate to that certain agreement, dated as of January 26, 2015, by and between Chesapeake and Wells Fargo (as amended, the "Wells Fargo MasterCard Agreement"), governing the issuance and payment of certain Wells Fargo purchasing cards used by the Debtors' employees to pay travel and operational expenses incurred in the ordinary course of business. The Reorganized Debtors have paid all obligations arising under the Wells Fargo MasterCard Agreement. As such, the Reorganized Debtors believe they are not liable on account of such Wells Fargo Claims.

II. Divested Royalty Claims.

8. With respect to the claims on <u>Schedule 2</u> (the "<u>Divested Royalty Claims</u>"), each such Divested Royalty Claim was filed on account of liabilities for royalties or working interest

payments related to certain wells (the "Subject Wells"). The Subject Wells were sold and assigned to Indigo Minerals LLC and Fourpoint Energy LLC (each, a "Buyer") in August 2009 and January 2014, respectively. From the date of the respective sales, the Buyers became the lessees on the leases related to the Subject Wells (the "Subject Leases").

9. The Reorganized Debtors do not believe that they are liable to the applicable claimants for any unpaid royalties, shut-in payments, or any of the other claims asserted in the Divested Royalty Claims for the time during which Chesapeake was the lessee on the Subject Leases. The Reorganized Debtors believe Chesapeake paid all royalties, which were due and owing to the claimant under the Subject Leases prior to the respective sales. The Reviewing Parties found nothing in Chesapeake's records that support the Divested Well Claims, and therefore the Reorganized Debtors do not believe that the Debtors are liable for the Divested Well Claims.

10. I understand that failure to disallow the No Liability Claims could result in the applicable claimants receiving an improper recovery on account of the No Liability Claims, to the detriment of the Reorganized Debtors' and other, similarly situated creditors. I understand further that elimination of these No Liability Claims will streamline and enable the Reorganized Debtors to maintain a more accurate claims register in these chapter 11 cases. I believe that the disallowance of the No Liability Claims on the terms set forth in the Objection and Schedule 1 and Schedule 2 is appropriate.

Amended Claim

11. The Reorganized Debtors believe that the Amended Claim was amended and replaced by the claim in the column titled "Remaining Claim" identified on <u>Schedule 3</u> to the Order. I understand that disallowing the Amended Claim will provide the Reorganized Debtors

and the affected claimant with certainty regarding which Remaining Amended Claim will control

for distribution purposes. As such, I believe that the disallowance of the Amended Claim on the

terms set forth in the Objection and Schedule 3 is appropriate.

[Remainder of page intentionally left blank.]

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Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the facts set forth in

the foregoing declaration are true and correct to the best of my knowledge, information and belief

as of the date hereof.

/s/ Michael Bechtel

Dated: September 10, 2021 Michael Bechtel

Sr. Manager – Operations Accounting

Chesapeake Energy Corporation

IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

CHESAPEAKE ENERGY CORPORATION, et al., 1	§	Case No. 20-33233 (DRJ)
	§	
Reorganized Debtors.	§ e	(Jointly Administered)
	§ §	Re: Docket No.

ORDER SUSTAINING REORGANIZED DEBTORS' TWENTY-THIRD OMNIBUS OBJECTION TO CERTAIN PROOFS OF CLAIM (NO LIABILITY CLAIMS AND AMENDED CLAIM)

Upon the objection (the "Objection")² of the above-captioned reorganized debtors (before the Effective Date of the Plan, the "Debtors," and after the Effective Date of the Plan, the "Reorganized Debtors") for entry of an order (this "Order") disallowing the (i) No Liability Claims identified on Schedule 1 and Schedule 2 attached hereto and (ii) Amended Claim identified on Schedule 3 attached hereto; and this Court having jurisdiction over this matter pursuant to 28 U.S.C. § 1334; and this Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and that this Court may enter a final order consistent with Article III of the United States Constitution; and this Court having found that venue of this proceeding and the Objection in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that the relief requested in the Objection is in the best interests of the Debtors' estates, their creditors, and other parties in interest; and this Court having found support for this Objection in

A complete list of each of the Reorganized Debtors in these chapter 11 cases may be obtained on the website of the Reorganized Debtors' claims and noticing agent at https://dm.epiq11.com/chesapeake. The location of Reorganized Debtor Chesapeake Energy Corporation's principal place of business and the Reorganized Debtors' service address in these chapter 11 cases is 6100 North Western Avenue, Oklahoma City, Oklahoma 73118.

² Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the Objection.

the Bechtel Declaration; and this Court having found that the Reorganized Debtors' notice of the Objection and opportunity for a hearing on the Objection were appropriate under the circumstances and no other notice need be provided; and this Court having reviewed the Objection and having heard the statements in support of the relief requested therein at a hearing before this Court (the "Hearing"); and this Court having determined that the legal and factual bases set forth in the Objection and at the Hearing establish just cause for the relief granted herein; and upon all of the proceedings had before this Court; and after due deliberation and sufficient cause appearing therefore, it is HEREBY ORDERED THAT:

- Each No Liability Claim identified on <u>Schedule 1</u> and <u>Schedule 2</u> attached to this
 Order is disallowed in its entirety.
- 2. The Amended Claim identified on <u>Schedule 3</u> attached to this Order is disallowed in its entirety.
- 3. Epiq Corporate Restructuring, LLC ("<u>Epiq</u>"), as claims, noticing and solicitation agent, is authorized and directed to update the claims register maintained in these chapter 11 cases to reflect the relief granted in this Order.
- 4. To the extent a response is filed regarding any Disputed Claim, each such Disputed Claim, and the Objection as it pertains to such Disputed Claim, will constitute a separate contested matter as contemplated by Bankruptcy Rule 9014. This Order will be deemed a separate order with respect to each Disputed Claim.
- 5. Notwithstanding the relief granted in this Order and any actions taken pursuant to such relief, nothing in this Order shall be deemed: (a) an admission as to the validity of any prepetition claim against a Reorganized Debtor entity; (b) a waiver of the Reorganized Debtors' right to dispute any prepetition claim on any grounds; (c) a promise or requirement to pay any

prepetition claim; (d) an implication or admission that any particular claim is of a type specified

or defined in this Objection or any order granting the relief requested by this Objection; (e) a

request or authorization to assume any prepetition agreement, contract, or lease pursuant to section

365 of the Bankruptcy Code; or (f) a waiver of the Reorganized Debtors' rights under the

Bankruptcy Code or any other applicable law.

6. The Reorganized Debtors are authorized to take all actions necessary to effectuate

the relief granted in this Order in accordance with the Objection.

7. This Court retains exclusive jurisdiction with respect to all matters arising from or

related to the implementation, interpretation, and enforcement of this Order.

Dated: ______, 2021
Houston, Texas

DAVID R. JONES
UNITED STATES BANKRUPTCY JUDGE

3

Schedule 1

No Liability Claims—Wells Fargo Claims

Given the voluminous number of claims listed on the exhibit to the Objection, the full exhibit has been excluded from this mailing. You can locate your claim(s) in the enclosed customized exhibit. If you would like to view the full exhibit, you may obtain it by contacting the Reorganized Debtors' claims and noticing agent, Epiq Corporate Restructuring, LLC, at chesapeake@epiqglobal.com, or by dialing toll-free (855) 907-2082 in the U.S. and Canada, or by dialing (503) 520-4448 outside of the U.S. and Canada. Copies of the Objection and the full exhibit are also available on the Reorganized Debtors' claims and noticing agent's website at https://dm.epiq11.com/case/chesapeake/dockets.

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Chesapeake Energy Corporation 20-33233 (DRJ) No Liability Claims Twenty-Third Omnibus Objection - Schedule 1

	NAME	DATE FILED	CASE NUMBER	DEBTOR	CLAIM#	ASSERTED CLAIM AMOUNT
1	WELLS FARGO BANK NA C/O WINSTEAD PC ATTN PHILLIP LAMBERSON 500 WINSTEAD BLDG, 2728 N HARWOOD ST DALLAS, TX 75201	10/30/2020	20-33234 (DRJ)	Brazos Valley Longhorn Finance Corp.	4120	Undetermined*
	Reason: Claim filed on account of liabilities relating to the Wildhors claimant, all obligations under the Credit Agreement have been satis	_			23, 2019, which w	as executed by the
2	WELLS FARGO BANK NA C/O WINSTEAD PC ATTN PHILLIP LAMBERSON 500 WINSTEAD BLDG, 2728 N HARWOOD ST DALLAS, TX 75201	10/30/2020	20-33238 (DRJ)	Burleson Water Resources, LLC	4123	Undetermined*
	Reason: Claim filed on account of liabilities relating to the Wildhors claimant, all obligations under the Credit Agreement have been satis	_			23, 2019, which w	as executed by the
3	WELLS FARGO BANK NA C/O WINSTEAD PC ATTN PHILLIP LAMBERSON 500 WINSTEAD BLDG, 2728 N HARWOOD ST DALLAS, TX 75201	10/30/2020	20-33243 (DRJ)	Esquisto Resources II, LLC	4185	Undetermined*
	DIALLING, 1A 75201					
	Reason: Claim filed on account of liabilities relating to the Wildhors claimant, all obligations under the Credit Agreement have been satis	_			3, 2019, which w	as executed by the

^{*} Indicates claim contains unliquidated and/or undetermined amounts

Case 20-33233 Document 4031 Filed in TXSB on 09/21/21 Page 160 of 219

Chesapeake Energy Corporation 20-33233 (DRJ) No Liability Claims Twenty-Third Omnibus Objection - Schedule 1

Reason: Claim filed on account of liabilities relating to the Wildhorse Credit Agreement dated December 19, 2016. As noted in the letter dated December 23, 2019, which was executed by the claimant, all obligations under the Credit Agreement have been satisfied and therefore the Debtors have no liability with respect to the Credit Agreement.

	cialmant, all obligations under the Credit Agreement have been sa	ished and therefore the L	bediors have no habi	my with respect to the Credit Agreement		
5	WELLS FARGO BANK NA C/O WINSTEAD PC ATTN PHILLIP LAMBERSON 500 WINSTEAD BLDG, 2728 N HARWOOD ST DALLAS, TX 75201	10/30/2020	20-33258 (DRJ)	WHR Eagle Ford, LLC	4192	Undetermined*
	Reason: Claim filed on account of liabilities relating to the Wildho claimant, all obligations under the Credit Agreement have been sat	•				executed by the
6	WELLS FARGO BANK NA C/O WINSTEAD PC ATTN PHILLIP LAMBERSON 500 WINSTEAD BLDG, 2728 N HARWOOD ST DALLAS, TX 75201	10/30/2020	20-33259 (DRJ)	WildHorse Resources II, LLC	4193	Undetermined*
	Reason: Claim filed on account of liabilities relating to the Wildho claimant, all obligations under the Credit Agreement have been sat					executed by the
7	WELLS FARGO BANK NA C/O WINSTEAD PC ATTN PHILLIP LAMBERSON 500 WINSTEAD BLDG, 2728 N HARWOOD ST DALLAS, TX 75201	10/30/2020	20-33261 (DRJ)	Petromax E&P Burleson, LLC	4206	Undetermined*
	Reason: Claim filed on account of liabilities relating to the Wildho claimant, all obligations under the Credit Agreement have been sat					executed by the
8	WELLS FARGO BANK NA C/O WINSTEAD PC ATTN PHILLIP LAMBERSON 500 WINSTEAD BLDG, 2728 N HARWOOD ST DALLAS, TX 75201	10/30/2020	20-33266 (DRJ)	WildHorse Resources Management Company, LLC	4110	Undetermined*

^{*} Indicates claim contains unliquidated and/or undetermined amounts

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Chesapeake Energy Corporation 20-33233 (DRJ) No Liability Claims Twenty-Third Omnibus Objection - Schedule 1

Reason: Claim filed on account of liabilities relating to the Wildhorse Credit Agreement dated December 19, 2016. As noted in the letter dated December 23, 2019, which was executed by the claimant, all obligations under the Credit Agreement have been satisfied and therefore the Debtors have no liability with respect to the Credit Agreement.

9 WELLS FARGO BANK NA 10/30/2020 20-33268 (DRJ) WHE AcqCo., LLC 4195 C/O WINSTEAD PC
ATTN PHILLIP LAMBERSON 500 WINSTEAD BLDG, 2728 N HARWOOD ST DALLAS, TX 75201

Reason: Claim filed on account of liabilities relating to the Wildhorse Credit Agreement dated December 19, 2016. As noted in the letter dated December 23, 2019, which was executed by the claimant, all obligations under the Credit Agreement have been satisfied and therefore the Debtors have no liability with respect to the Credit Agreement.

Undetermined*

EXHIBIT G

CHESAPEAKE ENERGY Case 20-33233 Document 4031 Filed in TXSB on 09/21/21 Page 163 of 219

Claim Name	Address Information
ADAMS AND REESE LLP	(COUNSEL FOR CGG LAND (US) INC) ATTN SCOTT R CHEATHAM, ESQ 701 POYDRAS ST, STE
	4500 NEW ORLEANS LA 70139
ADDAX MINERALS FUND LP	ATTN RYAN WATTS 5956 SHERRY LN, #500 DALLAS TX 75225-6519
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	JACKSONVILLE FL 32202
AKERMAN LLP	(COUNSEL FOR ETC) ATTN JOHN E MITCHELL; DAVID W PARHAM; YELENA ARCHIYAN 2001 ROSS AVE, STE 3600 DALLAS TX 75201
AKERMAN LLP	(COUNSEL FOR ETC) ATTN EVELINA GENTRY 601 W FIFTH ST, STE 300 LOS ANGELES CA 90071
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AKIN GUMP STRAUSS HAUER & FELD LLP	(COUNSEL FOR FRANKLIN ADVISERS INC) ATTN MARTY L BRIMMAGE JR 2300 N FIELD ST, STE 2300 DALLAS TX 75201
AKIN GUMP STRUASS HAUER & FELD LLP	(COUNSEL FOR TAPSTONE ENERGY LLC & KL CHK SPV LLC) ATTN SARAH LINK SCHULTZ 2300 N FIELD ST, STE 1800 DALLAS TX 75201
ANDERSON LEHRMAN BARRE & MARAIST LLP	(COUNSEL FOR ARCHROCK PARTNERS OPERATING LLC) ATTN KEVIN M MARAIST GASLIGHT SQUARE 1001 THIRD ST, STE 1 CORPUS CHRISTI TX 78404
ANDREWS MYERS PC	(COUNSEL FOR ENTERPRISE TEXAS PIPELINE LLC, ENTERPRISE CRUDE OIL LLC, ENTERPRISE HYDROCARBONS) ATTN T JOSH JUDD; EDWARD L RIPLEY 1885 ST JAMES PL, 15TH FL HOUSTON TX 77056
ANDREWS MYERS PC	(COUNSEL FOR CNOOC) ATTN EDWARD L RIPLEY; LISA M NORMAN; PATRICK KELLY 1885 ST JAMES PL, 15TH FL HOUSTON TX 77056
ARNOLD & PORTER KAYE SCHOLER LLP	(COUNSEL FOR GLAS USA) ATTN JONATHAN I LEVINE, ESQ 250 W 55TH ST NEW YORK NY 10019-9710
ARNOLD & PORTER KAYE SCHOLER LLP	(COUNSEL FOR GLAS USA) ATTN GINGER CLEMENTS, ESQ 70 W MADISON ST, STE 4200 CHICAGO IL 60602-4231
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BONDS ELLIS EPPICH SCHAFER JONES LLP	(COUNSEL FOR PILOT THOMAS LOGISTICS LLC) ATTN JOSHUA N EPPICH; BRYAN C ASSINK 420 THROCKMORTON ST, STE 1000 FORT WORTH TX 76102
BONDS ELLIS EPPICH SCHAFER JONES LLP	(COUNSEL FOR CITY OF CLEBURNE) ATTN JOHN Y BONDS III; BRYAN C ASSINK 420 THROCKMORTON ST, STE 1000 FORT WORTH TX 76102
BONDS ELLIS EPPICH SCHAFER JONES LLP	(COUNSEL FOR MARATHON OIL COMPANY) ATTN CLAY M TAYLOR; J ROBERTSON CLARKE 420 THROCKMORTON ST, STE 1000 FORT WORTH TX 76102
BONDS ELLIS EPPICH SCHAFER JONES LLP	(COUNSEL FOR EOG RESOURCES INC) ATTN JOSHUA N EPPICH; J ROBERTSON CLARKE 420 THROCKMORTON ST, STE 1000 FORT WORTH TX 76102
BRACEWELL LLP	(COUNSEL FOR KINDER MORGAN) ATTN WILLIAM A (TREY) WOOD III; ROBERT G BURNS; D KIRK MORGAN II; JONATHAN L LOZANO 711 LOUISIANA ST, STE 2300 HOUSTON TX 77002
BRADLEY MURCHISON KELLY & SHEA LLC	(COUNSEL FOR J FLEET AND MARTIN) ATTN DAVID R TAGGART 401 EDWARDS ST, STE 1000 SHREVEPORT LA 71101
BRANSCOMB PLLC	(COUNSEL FOR MARY ANN WHEELER FAMILY LP) ATTN PATRICK H AUTRY 4630 N LOOP 1604 W, STE 206 SAN ANTONIO TX 78249
BROWN & CONNERY, LLP	(COUNSEL FOR SAP) ATTN DONALD K LUDMAN 6 N BROAD ST, STE 100 WOODBURY NJ 08096

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LATER COUNSEL FOR XINGELE) ATTH ROBERT E BURK 12835 E ARREADE RD TOWER 2, STE 700 COMPANIAN CO SOLIZ CATER CONSULTING GROUP ATTH CAPER CONSULTING GROUP 3425 MAIN ST, STE 235-171 FRISCO IX 75033 E ARREADE RD TOWER 2, STE 700 COMPANDAM HEROLOGY CHARACSHAIN HEROLOGY CHARACSHAIN HEROLOGY CHARACSHAIN HEROLOGY CHARACSHAIN HEROLOGY AND REAL CONSULTING REGION 3425 MAIN ST, STE 235-171 FRISCO IX 75033 SHIPLST, STE 1400 HOUSENED AND THE THE ARREAD HEROLOGY HERO	Claim Name	Address Information
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DOWNSEL FOR EACH PETROLEUM CORDORATION & ERIC PETROLEUM UTICA LLC) ATTN BOGING & OPPRAGELLY JUDG B STEE, PATRICK J KENTIME 4277 MURICON ST NW CANTON ON AURAS & MARKA (COUNSEL FOR ELECTION OF ALMITIC) ATTN MORRAN & HUAR 12835 K AMAZANDO NO TOWNS 2, SIR 760 CERTEMORITHS GROUP ATTN CAPES CONSULTING GROUP SAGE STATE JARROOD MARKIN 1200 GRID 3453 (COUNSEL FOR THE STATE OF THE STATE SAGE STATE JARROOD MARKIN 1200 GRID 3453 (COUNSEL FOR THE STATE SAGE STATE SAGE STATE JARROOD MARKIN 1200 GRID 3453 (COUNSEL FOR THE STATE SAGE STATE SAGE STATE JARROOD MARKIN 1200 GRID 357, STEE AUGUSTES OF STORE CREEK STATE SAGE CREEK STATE JARROOD MARKIN 1200 GRID 357, STEE AUGUSTES OF STORE CREEK STATE SAGE CREEK STATE JARROOD MARKIN 1200 GRID 357, STEE CHRISTISSION SAK GROUP PLLC (COUNSEL FOR STORE CREEK GREEK STREAM ING. ATTN JARROOD ATTN JARROOD ATTN JARROOD ATTN PULLING SAME STATE SAGE STATE AUGUSTES OF MARKET MARKET OF MARKAN STATE SAGE ATTN (COUNSEL FOR THE DEPRACEMENT OF MARKET SAGE ATTN JARROOD ATTN JARROOD ATTN (COUNSEL FOR MARKET MARKET OF MARKET SAGE ATTN (COUNSEL FOR MARKET MARKET OF MARKET SAGE ATTN (COUNSEL FOR MARKET MARKET SAGE ATTN (COUNSEL FOR MARKET MARKET SAGE ATTN (COUNSEL FOR DEPRACEMENT OF MARKET MARKET SAGE ATTN (COUNSEL FOR DEPRACEMENT NOT MARKET SAGE ATTN (COUNSEL FOR DEPRACEMENT NOT MARKET SAGE ATTN (COUNSEL FOR DEPRACEMENT NOT MARKET SAGE ATTN (COUNSEL FOR DEPARTMENT NOT MARKET SAGE ATTN (COUNSEL FOR DEPARTMENT NOT MARKET SAGE ATTN (COUNSEL FOR DEPARTMENT NOT MARKET SAGE ATTN (COUNSEL FOR MARKET MARKET MARKET MARKET SAGE ATTN (COUNSEL FOR MARKET M	BROWN RUDNICK LLP	
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COUNSEL FOR STONE CREEK OPERATING LLC) ATTN JEFFREY E TATE THE PAREMAY BUILDING 3601 NW 62RD ST, STE 600 OKLAHOMA CITY OK 73116 CIVIL DIVISION/LANDS & NATURAL (COUNSEL FOR MASTE MANAGEMENT) ATTN ROBERT P FRANKE, ANDREWS DESCRIPTION OF MASTER MANAGEMENT) ATTN ROBERT P FRANKE, ANDREWS DESCRIPTION OF MASTER STEED (ANDREWS) CLARK HILL STRASBURGER (COUNSEL FOR WASTE MANAGEMENT) ATTN ROBERT P FRANKE, ANDREWS DESCRIPTION AUDIENT LAND OF MAIN ST. STE 6000 DALLARS TX 75202-3794 CLEARY HILL STRASBURGER (COUNSEL FOR SEITEL DATA LID) ATTN DUANE J BRESCIA 720 BRAZOS ST, STE 700 AUSTIN TX 78701 CLEARY GOTTLIER STEEN & HAMILTON, LLP (COUNSEL FOR FOTAL) ATTN JAME VANLARE ONE LIBERTY PLAZA NEW YORK NY 10006 CODILIS & MOODY PC COLLES CHOTZ FC (COUNSEL FOR DEUTSCHE MAIN MATIONAL TRUST COMPANY) ATTN LANTA'S SWCLINE; BREMBA A LIKAWANC, INCIDE BARTER; RACHAEL A STOKAS 400 N SAM HOUSTON PRWY E, STE 980A HOUSTON TX 77860 COLLE SCHOTZ FC (COUNSEL FOR GLAS USA) ATTN MICHAEL D WARNER, ESQ 301 COMMERCE ST, STE 1700 FORT WORTH TX 76102 CONNER & WINTERS, LLP (COUNSEL FOR BIG STAR TRANSPORTATION LLC DIM/A BIG STAR CRUDE CO, LLC & PLAINS MARKETING, LP) ATTN KIRAN A PHANSALKARA 1700 ONE LEADERSHIP SQUARE, 211 N ROBINSON AVE OKLAHOMA CITY OK 73102 CRADY JEWETT MCCULLEY & HOUREN LLP (COUNSEL FOR JOHN WEST WEST MINERALS LID, FAITH OPER-ATING CO LIP, FAITH RACHOL LP, LAMES MERDELL HEST) ATTN SHELLEY BUSH MARMON 2727 ALLEN PRWY, STE 1700 HOUSTON TX 77019 CROWE & DUNLEVY PC (COUNSEL FOR SPECKETER) ATTN WILLIAM H HOCH III BRANIFF BUILDING 324 N ROBINSON AVE, STE 100 OKLAHOMA CITY OK 73102 CROWE & DUNLEVY PC (COUNSEL FOR SPECKETER) ATTN WILLIAM H HOCH III BRANIFF BUILDING 324 N ROBINSON AVE, STE 100 OKLAHOMA CITY OK 73102 CROWE & DUNLEVY PC (COUNSEL FOR SPECKETER) ATTN WILLIAM H HOCH III BRANIFF BUILDING 324 N ROBINSON AVE, STE 100 OKLAHOMA CITY OK 73102 CROWE & DUNLEVY PC (COUNSEL FOR SPECKETER) ATTN WILLIAM H BOCH III BRANIFF BUILDING 324 N ROBINSON AVE, STE 100 OKLAHOMA CITY OK 73102 CROWE & DUNLEVY PC (COUNSEL FO	CHAMBERLAIN HRDLICKA WHITE WILLIAMS &	(COUNSEL FOR TRIBUTARY RESOURCES LLC) ATTN TYLER W GREENWOOD 1200 SMITH ST,
DUILDING 3401 NW 63RD ST, STE 600 ORLANDAG CITY OR 73116 COUNSEL TO THE DEPARTMENT OF NATURAL RESOURCES, OFFICE OF MINERAL HESOURCES) ATTN NATAH AS ELDEMANN POR DOX 94005 BATON NOUGE LAFON HOUSE LAFON HOUSE LAFON HOUSE LAFON HOUSE LAFON HOUSE LAFON HOUSE ATON NOUGE LAFON HOUSE AND HOUSE AT THE NATH AS ELDEMANN POR DOX 94005 BATON HOUSE LAFON HOUSE AND H	AUGHTRY PC	14TH FL HOUSTON TX 77002
COUNSEL FOR GLAS USAN THE MANUAL (COUNSEL TO THE DEPARTMENT OF NATURAL RESOURCES, OFFICE OF MINERAL RESOURCES) ATTN RYAM M SELDEMANN FOR BOX 94/05 BATON ROUGE LA 70804-99. CLARK HILL STRASBURGER (COUNSEL FOR NASTE MANAGEMENT) ATTN DEBREY F PRANSES, ALDRENG & EDSON; AUDREY L HORNISHER 901 MAIN ST, STE 6000 DALLAS TX 75/202-3794 CLEARK HILL STRASBURGER (COUNSEL FOR SELTEL DATA LTD) ATTN DURAN J BRESCLA 720 BRAZOS ST, STE 700 AUSTIN TX 78/701 CLEARY GOTTLIER STEEN & HAMILION, LLP (COUNSEL FOR SOLICE DATA LTD) ATTN DURAN J BRESCLA 720 BRAZOS ST, STE 700 CODIES & MOODY FC (COUNSEL FOR DEUTSCHE BANK NATIONAL TRUST COMPANY) ATTN LARIA'S MCCLINE; BRENDA A LERAWSC; NICOLE SALTER; RECHAEL A STOKAS 400 N SAM HOUSTON PRAY E, STE 900A HOUSTON TX 77/060 COLE SCHOTZ PC (COUNSEL FOR GLAS USA) ATTN MICHAEL D MANNER, ESQ 301 COMMENCE ST, STE 1700 FORT MORTH TX 76102 CONNER & WINTERS, LLP (COUNSEL FOR GLAS USA) ATTN MICHAEL D MANNER, ESQ 301 COMMENCE ST, STE 1700 FORT MORTH TX 76102 CRADY JEWETT MCCULLEY & HOUREN LLF (COUNSEL FOR SHE STAR TRANSPORTATION LLC D/P/A BIG STAK CRUDE CO, LLC & FLAINS MARKETINS, LIP) ATTN KIRAN A PHIANSLAKAR 1700 ONE LEADERSHIP SQUARE, 211 N HOBBINSON AVE OKLAHOMA CITY OK 73102 CROME & DUNLEVY PC (COUNSEL FOR JAMESTONN RESOURCES LLC, LARCHMONT RESOURCES LLC, AND PELICAN ENERGY LLC) ATTN WITLIAM H HOCH ITT, TIM J GALLEGAY MARGRET M SYNE BRANTFF BUILDING 324 N ROBINSON AVE, STE 100 OKLAHOMA CITY OK 73102 CROME & DUNLEVY PC (COUNSEL FOR SPECKTERS) ATTN STILL JAY HINDEN THE RESOURCES LLC, AND PELICAN ENERGY LLC) ATTN WILLIAM H HOCH ITT, TIM J GALLEGAY BRANCH STOR SYNE BRANTFF BUILDING 324 N ROBINSON AVE, STE 100 OKLAHOMA CITY OK 73102 CROME & DUNLEVY PC (COUNSEL FOR SPECKTERS) ATTN STILL JAY HINDEN THE RESOURCES LLC, AND PELICAN ENERGY LLC) ATTN CHRISTOPHER M STAINS SOLICES LLC, AND PELICAN ENERGY LLC) ATTN CHRISTOPHER M STAINS SOLICES LLC, AND PELICAN ENERGY LLC) ATTN CHRISTOPHER M STAINS 255 MICHIMON ST, STE 425 DALLAS TX 57201 CHAPT TO COUNSEL FOR SPECKTERS OF A THE STAIN	CHRISTENSEN LAW GROUP PLLC	(COUNSEL FOR STONE CREEK OPERATING LLC) ATTN JEFFREY E TATE THE PARKWAY
CLANK HILL STRASBURGER (COUNSEL FOR WASTE MARAGEMENT) ATTN ROBERT P FRANKE; ANDREW G EDSON; AUDREY L BORNISERS PS 01 MAIN ST, STE 6000 DALLAS IX 73203-3794 CLEARK HILL STRASBURGER (COUNSEL FOR SEITEL DATA LID) ATTN DURNE J BRESCIA 720 BRAZOS ST, STE 700 AUSTIN TX 78701 CLEARY GOTTLEB STEEN & HAMILTON, LLP (COUNSEL FOR TOTALD ATTN JAME VANLARE ONE LIBERTY PLAZA NEW YORK NY 10006 CODILIS & MOODY PC (COUNSEL FOR DEUTSCHE BANK NATIONAL TRUST COMPANY) ATTN LAKIA'S MCCLINE; BRENDA A LIKAWEG, NICOTE BARKEG, ROCHARLA STOKAS 400 N SAM HOUSTON FROW E, STE 9004 MOUSTON TX 77060 COLE SCHOTZ PC (COUNSEL FOR GLAS USA) ATTN MICHAEL D WARNER, ESQ 301 COMMERCE ST, STE 1700 FORT WORTH IX 7602 CONNER & WINTERS, LLP (COUNSEL FOR GLAS USA) ATTN MICHAEL D WARNER, ESQ 301 COMMERCE ST, STE 1700 FORT WORTH IX 7602 CONNER & WINTERS, LLP (COUNSEL FOR GLAS USA) ATTN MICHAEL D WARNER, ESQ 301 COMMERCE ST, STE 1700 FORT WORTH IX 7602 CONNER & WINTERS, LLP (COUNSEL FOR GLAS USA) ATTN MICHAEL D WARNER, ESQ 301 COMMERCE ST, STE 1700 MARKETING, LP) ATTN KIRAN A PHANSALKAR 1700 ONE LEADERSHIP SQUARE, 211 N MOBBINSON AVE OKLAHOMA CITY OK 73102 CROWE & DUNLEVY FC (COUNSEL FOR JAMESIONN RESOURCES LLC, LARCEMONT RESOURCES LLC, AND FELICAN ENNERGY LLC) ATTN NILLIAM H MOCH LIT; THM J GALLEGIY MARGARET M SINE BRANIFF BUILDING 324 N ROBINSON AVE, STE 100 OKLAHOMA CITY OK 73102 CROWE & DUNLEVY FC (COUNSEL FOR SPECKETER) ATTN THM J GALLEGIY BRANIFF BUILDING 324 N ROBINSON AVE, STE 100 OKLAHOMA CITY OK 73102 CROWE & DUNLEVY PC (COUNSEL FOR JAMESTONN RESOURCES LLC, LARCEMONT RESOURCES LLC, AND FELICAN ENERGY LLC) ATTN CHRISTOPHER M STATUS 252 MCKINNON ST, STE 425 DALLAS TX 75201 CROWE & DUNLEVY PC (COUNSEL FOR JAMESTONN RESOURCES LLC, LARCEMONT RESOURCES LLC, AND FELICAN ENERGY LLC) ATTN CHRISTOPHER M STATUS 2525 MCKINNON ST, STE 425 DALLAS TX 75201 CROWE & DUNLEVY PC (COUNSEL FOR JAMESTONN RESOURCES LLC, LARCEMONT RESOURCES LLC, AND FELICAN ENERGY LLC) ATTN CHARLES DEVERS STATE 2525 MCKINNON ST, STE 425 DALLAS TX 75201 CROWE & DUN		BUILDING 3401 NW 63RD ST, STE 600 OKLAHOMA CITY OK 73116
CLARK HILL STRASBURGER (COUNSEL FOR WASTE MANAGEMENT) ATTN ROBERT P FRANKE; ANDREW G EDSON; AUDREY L HORNISHER 901 MAIN ST, STE 6000 DALLAS IX 75202-3794 (CLARK HILL STRASBURGER (COUNSEL FOR SEITEL DATA LTD) ATTN DUANE J BRESCIA 720 BRAZOS ST, STE 700 AUSTIN IX 78701 CLEARY GOTTLIEB STEEN & HAMILTON, LLP (COUNSEL FOR TOTAL) ATTN JAME VANLARE ONE LIBERTY PLAZA NEW YORK NY 10006 CCDILIS & MOODY PC (COUNSEL FOR DEUTSCHE BANK NATIONAL TRUST COMPANY) ATTN LAKIA' S MCCLINE; BERNDA A LIKAVEC, NICOLE BARTER; RACHAEL A STOKAS 400 N SAM HOUSTON PRWY 2, STE 900A HOUSTON IX 77060 COLE SCHOTZ PC (COUNSEL FOR GLAS USA) ATTN MICHAEL D WARNER, ESQ 301 COMMERCE ST, STE 1700 FORT WORTH IX 76102 CONNER & WINTERS, LLP (COUNSEL FOR BIG STAR TRANSPORTATION LLC D/B/A BIG STAR CRUDE CO, LLC & FLAINS MARKETING, LP) ATTN KIRAN A FHANSALKAR 1700 ONE LEADERS STRY 200ARE, 211 N RODINSON AVE OKLAHOMA CITY OK 73102 CRADY JEWETT MCCULLEY & HOUREN LLP (COUNSEL FOR BUNGSTOWN RESOURCES LLC, LARCHMONT RESOURCES LLC, AND PRILCAN RENERSY LLC) ATTN MILLIAM H HOCH HIT; TIM J GALLEGLY, MARGAMET M SINE BRANIFF BUILDING 324 N ROBINSON AVE, STE 100 OKLAHOMA CITY OK 73102 CROWE & BUNLEVY PC (COUNSEL FOR SPECKETER) ATTN WILLIAM H HOCH HIT BRANIFF BUILDING 324 N ROBINSON AVE, STE 100 OKLAHOMA CITY OK 73102 CROWE & DUNLEVY PC (COUNSEL FOR SPECKETER) ATTN MILLIAM H HOCH HIT BRANIFF BUILDING 324 N ROBINSON AVE, STE 100 OKLAHOMA CITY OK 73102 CROWE & DUNLEVY PC (COUNSEL FOR SPECKETER) ATTN MILLIAM H SCH HIT; SHAN J SALLEY BURNEY BUILDING 324 N ROBINSON AVE, STE 100 OKLAHOMA CITY OK 73102 CROWE & DUNLEVY PC (COUNSEL FOR SPECKETER) ATTN MILLIAM H SCH HEARNEY BUILDING 324 N ROBINSON AVE, STE 100 OKLAHOMA CITY OK 73102 CROWE & DUNLEVY PC (COUNSEL FOR SPECKETER) ATTN MILLIAM H SCH LIT BRANIFF BUILDING 324 N ROBINSON AVE, STE 100 OKLAHOMA CITY OK 73102 CROWE & DUNLEVY PC (COUNSEL FOR SPECKETER) ATTN WILLIAM H SCH LARGE PROBLECA LLC, AND PELICAN ROBERSON RUNGERS APLC (COUNSEL FOR JEWERS SIDE RESOURCES LLC, LARCHMONT RESOURCES LLC, AND PELI	CIVIL DIVISION/LANDS & NATURAL	(COUNSEL TO THE DEPARTMENT OF NATURAL RESOURCES, OFFICE OF MINERAL RESOURCES)
CLARK HILL STRASBURGER (COUNSEL FOR SEITEL DATA LTD) ATTN DUANE J BRESCIA 720 BRAZOS ST, STE 700 AUSTIN TX 78701 CLEARY GOTTLIEB STEEN & HAMILTON, LLP (COUNSEL FOR TOTAL) ATTN JAME VANLARE ONE LIBERTY PLAZA NEW YORK NY 10006 CODILIS & MOODY PC (COUNSEL FOR DEUTSCHE BANK NATIONAL TRUST COMPANY) ATTN LAKIA'S MCCLINE; BERENDA A LIKAWEE, INCOLE BARTEF; RACHAEL A STOKAS 400 N SAM HOUSTON JEWY F, STE 900A HOUSTON TX 77060 COLE SCHOTZ FC (COUNSEL FOR SIASS USA) ATTN MICHAEL D MARNER, ESQ 301 COMMERCE ST, STE 1700 FORT MORTH TX 76102 CONNER & WINTERS, LLP (COUNSEL FOR BIG STAR TRANSPORTATION LLC D/B/A BIG STAR CRUDE CO, LLC & PLAINS MARKETING, LP) ATTN KIRAN A PHANSALKAR 1700 ONE LEADERSHIP SQUARE, 211 N ROBINSON AVE OKLAHOMA CITY OR 73102 CRADY JEWETT MCCULLEY & HOUREN LLP (COUNSEL FOR BIGSTAN TRANSPORTATION LLC D/B/A BIG STAR CRUDE CO, LLC & PLAINS MORNEY TO NESLEY WEST MINERALS LTD, FAITH OPER-ATING CO LP, FAITH RANCH LP, & JAMES WENDELL WEST) ATTN SHELLEY BUSH MARMON 7727 ALLEN PKWY, STE 1700 HOUSTON TX 77019 CROWE & DUNLEVY FC (COUNSEL FOR SHOKKENTER) ATTN SHELLEY BUSH MARMON 7727 ALLEN PKWY, STE 1700 HOUSTON TX 77019 CROWE & DUNLEVY PC (COUNSEL FOR SHCKKETER) ATTN WILLIAM H HOCH III; TIM J GALLEGULY MARGARET M SINE BRANIFF BUILDING 324 N ROBINSON AVE, STE 100 OKLAHOMA CITY OK 73102 CROWE & DUNLEVY PC (COUNSEL FOR SHCKKETER) ATTN WILLIAM H HOCH III HRANIFF BUILDING 324 N ROBINSON AVE, STE 100 OKLAHOMA CITY OK 73102 CROWE & DUNLEVY PC (COUNSEL FOR SHCKKETER) ATTN WILL JAKE HOURT RESOURCES LLC, AND FELICAN EMERCY LLC) ATTN CHRISTOPHER M STAINE 2525 MCKINNON ST, STE 425 DALLAS TX 75201 CROWE & DUNLEVY PC (COUNSEL FOR MARSTONN RESOURCES LLC, LARCHMONT RESOURCES LLC, AND FELICAN EMERCY LLC) ATTN VICKIE L DRIVER 222 MCKINNON ST, STE 425 DALLAS TX 75201 CROWE & DUNLEVY PC (COUNSEL FOR MARSTONN RESOURCES LLC, LARCHMONT RESOURCES LLC, AND FELICAN EMERCY LLC) ATTN VICKIE L DRIVER 222 MCKINNON ST, STE 425 DALLAS TX 75201 CROWE & DUNLEVY PC (COUNSEL FOR SHOKKENTER) ATTN WILL SARROWEDON A LARCHMONT RESOURCES LLC,	RESOURCES	ATTN RYAN M SEIDEMANN PO BOX 94005 BATON ROUGE LA 70804-9005
AUSTIN TX 78701 CLEARY GOTTLIEB STEEN & HAMILTON, LLP (COUNSEL FOR TOTAL) ATTN JANE VANIARE ONE LIBERTY PLAZA NEW YORK NY 10006 CODILIS & MOODY PC (COUNSEL FOR DOTTSCHE BANK NATIONAL TRUST COMPANY) ATTN LAKIA'S MCCLINE; BERNDA A LIKAVEC, NICOLE BARTEE; RACHAEL A STOKAS 400 N SAM HOUSTON FKWY E, STE 900A HOUSTON TX 77060 COLE SCHOTZ PC (COUNSEL FOR GLAS USA) ATTN MICHAEL D WARNER, ESQ 301 COMMERCE ST, STE 1700 FORT WORTH TX 76102 CONNER & WINTERS, LLP (COUNSEL FOR BIG STAR TRANSPORTATION LLC D/B/A BIG STAR CRUDE CO, LLC & PLAINS MARKETING, LF) ATTN KIRAH A FHAMSALKAR 1700 ONE LEADERSHIP SQUARE, 211 N ROBINSON AVE OKLAHOMA, CITY OK 73102 CRADY JEWETT MCCULLEY & HOUREN LLF (COUNSEL FOR BIG STAR TRANSPORTATION LLC D/B/A BIG STAR CRUDE CO, LLC & PLAINS MARKETING, LF) ATTN KIRAH A FHAMSALKAR 1700 ONE LEADERSHIP SQUARE, 211 N ROBINSON AVE OKLAHOMA, CITY OK 73102 CROWE & DUNLEVY PC (COUNSEL FOR SHEEKSH WEST MINERALS LTD, FAITH OPER- ATING CO LF, FAITH RANCH LF, 5 JAMES NENDELL WEST] ATTN SHELLEY BUSH MARMON 2727 ALLEN PKWY, STE 1700 HOUSTON TX 77019 CROWE & DUNLEVY PC (COUNSEL FOR SHEEKSTHEN) ATTN SHELLEY BUSH MARMON 2727 ALLEN PKWY, STE 1700 ENERGY LLC) ATTN WILLIAM H HOCH III; TIM J GALLEGLY, MARGARET M SINE BRANIFF BUILDING 324 N ROBINSON AVE, STE 100 OKLAHOMA CITY OK 73102 CROWE & DUNLEVY PC (COUNSEL FOR SHEEKSTER) ATTN WILLIAM H HOCH HILL BRANIFF BUILDING 324 N ROBINSON AVE, STE 100 OKLAHOMA CITY OK 73102 CROWE & DUNLEVY PC (COUNSEL FOR SHEEKSTER) ATTN TIM J GALLEGLY BRANIFF BUILDING 324 N ROBINSON AVE, STE 100 OKLAHOMA CITY OK 73102 CROWE & DUNLEVY PC (COUNSEL FOR JAMESTOWN RESOURCES LLC, LARCHMONT RESOURCES LLC, AND PELICAN EMBRGY LLC) ATTN CHRISTOPHER M STAINE 2525 MCKINNON ST, STE 425 DALLAS TX 75201 CROWE & DUNLEVY PC (COUNSEL FOR JAMESTOWN RESOURCES LLC, LARCHMONT RESOURCES LLC, AND PELICAN EMBRGY LLC) ATTN CHRISTOPHER M STAINE DELASANDRO) ATTN LYNNETTER WARMAN 13101 PRESTON RD, STE 110-1500 DALLAS TX 75240 DAVIDSON SUMMERS APLC (COUNSEL FOR SAUMERS 330 MARSHALL ST, STE 1114 SHR	CLARK HILL STRASBURGER	
CODILIS & MOODY PC (COUNSEL FOR DEUTSCHE BANK NATIONAL TRUST COMPANY) ATTN LAKIA'S MCCLINE; BRENDA A LIKAVEC; NICOLE BARTEE; RACHAEL A STOKAS 400 N SAM HOUSTON PKWY E, STE 900A HOUSTON TX 77060 COLE SCHOTZ PC (COUNSEL FOR GASS USA) ATTM MICHAEL D WARNER, ESO 301 COMMERCE ST, STE 1700 FORT WORTH TX 76102 CONNER & WINTERS, LLP (COUNSEL FOR BIG STAR TRANSPORTATION LLC D/B/A BIG STAR CRUDE CO, LLC & PLAINS MARKETING, LP) ATTM KIRAN A PHANNSALKAR 1700 ONE LEADERSHIP SQUARE, 211 N ROBINSON AVE OKLAHOMA CITY OK 73102 CRADY JEMETT MCCULLEY & HOUREN LLF (COUNSEL TO WESLEY WEST MINERALS LTD, FAITH OPER - ATING CO LP, FAITH RANCH LP, & JAMES WENDELL WEST) ATTN SHELLEY BUSH MARMON 2727 ALLEN PKWY, STE 1700 HOUSTON TX 77019 CROWE & DUNLEVY PC (COUNSEL FOR JAMESTOWN RESOURCES LLC, LARCHMONT RESOURCES LLC, AND PELICAN ENERGY LLC) ATTN WILLIAM H HOCH III; BRANIFF BUILDING 324 N ROBINSON AVE, STE 100 OKLAHOMA CITY OK 73102 CROWE & DUNLEVY PC (COUNSEL FOR SPECKETER) ATTN WILLIAM H HOCH III BRANIFF BUILDING 324 N ROBINSON AVE, STE 100 OKLAHOMA CITY OK 73102 CROWE & DUNLEVY PC (COUNSEL FOR SPECKETER) ATTN WILLIAM H HOCH III BRANIFF BUILDING 324 N ROBINSON AVE, STE 100 OKLAHOMA CITY OK 73102 CROWE & DUNLEVY PC (COUNSEL FOR SPECKETER) ATTN WILLIAM H HOCH III BRANIFF BUILDING 324 N ROBINSON AVE, STE 100 OKLAHOMA CITY OK 73102 CROWE & DUNLEVY PC (COUNSEL FOR JAMESTOWN RESOURCES LLC, LARCHMONT RESOURCES LLC, AND PELICAN ENERGY LLC) ATTM CHRISTOPHER M STAINE 2525 MCKINNON ST, STE 425 DALLAS TX 75201 CROWE & DUNLEVY PC (COUNSEL FOR JAMESTOWN RESOURCES LLC, LARCHMONT RESOURCES LLC, AND PELICAN ENERGY LLC) ATTM CHRISTOPHER M STAINE 2525 MCKINNON ST, STE 425 DALLAS TX 75201 CROWE & DUNLEVY PC (COUNSEL FOR JAMESTOWN RESOURCES LLC, LARCHMONT RESOURCES LLC, AND PELICAN ENERGY LLC) ATTN VICKIE L DRIVER 2525 MCKINNON ST, STE 425 DALLAS TX 75201 CROWE & DUNLEVY PC (COUNSEL FOR BAMEAL ST, STE 1114 SHREVEPORT LA 71101 DAVIDSON SUMMERS APLC (COUNSEL FOR BANDRA WOODS-NALSON, ET AL) ATTN GRANT E SWEMERS; WILLIAM LAKE HEARNE JR	CLARK HILL STRASBURGER	
ERENDA A LIKAVEC; NICOLE BARTEE; RACHAEL A STOKAS 400 N SAM HOUSTON PKWY E, STE 900A HOUSTON TX 77060 (COUNSEL FOR GLAS USA) ATTN MICHAEL D WARNER, ESQ 301 COMMERCE ST, STE 1700 FORT WORTH TX 76102 CONNER & WINTERS, LLP (COUNSEL FOR BIG STAR TRANSPORTATION LLC D/B/A BIG STAR CRUDE CO, LLC & PLAINS MARKETING, LF) ATTN KIRAN A PHANSALKAR 1700 ONE LEADERSHIF SQUARE, 211 N ROBINSON AVE OKLAHOMA CITY OK 73102 CRADY JEWETT MCCULLEY & HOUREN LLP (COUNSEL TO MESLEY WEST MINERALS LTD, FAITH OPER- ATING CO LP, FAITH RANCH LF, JAMES WENDELL WEST) ATTN SHELLEY BUSH MARMON 2727 ALLEN PKWY, STE 1700 HOUSTON TX 77019 CROWE & DUNLEVY FC (COUNSEL FOR JAMESTOWN RESOURCES LLC, LARCHMONT RESOURCES LLC, AND PELICAN ENERGY LLC) ATTN MILLIAM H HOCH III; TIM J GALLEGLY, MARGARET M SINE BRANIFF BUILDING 324 N ROBINSON AVE, STE 100 OKLAHOMA CITY OK 73102 CROWE & DUNLEVY FC (COUNSEL FOR SPECKETER) ATTN MILLIAM H HOCH III BRANIFF BUILDING 324 N ROBINSON AVE, STE 100 OKLAHOMA CITY OK 73102 CROWE & DUNLEVY FC (COUNSEL FOR SPECKETER) ATTN MID J GALLEGLY BRANIFF BUILDING 324 N ROBINSON AVE, STE 100 OKLAHOMA CITY OK 73102 CROWE & DUNLEVY FC (COUNSEL FOR SPECKETER) ATTN MID J GALLEGLY BRANIFF BUILDING 324 N ROBINSON AVE, STE 100 OKLAHOMA CITY OK 73102 CROWE & DUNLEVY FC (COUNSEL FOR SPECKETER) ATTN MID J GALLEGLY BRANIFF BUILDING 324 N ROBINSON AVE, STE 100 OKLAHOMA CITY OK 73102 CROWE & DUNLEVY FC (COUNSEL FOR SPECKETER) ATTN MID J GALLEGLY BRANIFF BUILDING 324 N ROBINSON AVE, STE 100 OKLAHOMA CITY OK 73102 CROWE & DUNLEVY FC (COUNSEL FOR SPECKETER) ATTN MID J GALLEGLY BRANIFF BUILDING 324 N ROBINSON AVE, STE 100 OKLAHOMA CITY OK 73102 CROWE & DUNLEVY FC (COUNSEL FOR SPECKETER) ATTN MID J GALLEGLY BRANIFF BUILDING 324 N ROBINSON AVE, STE 100 OKLAHOMA CITY OK 73102 CROWE & DUNLEVY FC (COUNSEL FOR SPECKETER) ATTN MID J GALLEGLY BRANIFF BUILDING 324 N ROBINSON AVE, STE 100 OKLAHOMA CITY OK 73102 CROWE & DUNLEVY FC (COUNSEL FOR SPECKETER) ATTN MID J GALLEGLY BRANIFF BUILDING ATTN ROB COLLEGATION ON THE MID J GRANT BUILDING	CLEARY GOTTLIEB STEEN & HAMILTON, LLP	(COUNSEL FOR TOTAL) ATTN JANE VANLARE ONE LIBERTY PLAZA NEW YORK NY 10006
CONNER & WINTERS, LLP (COUNSEL FOR BIG STAR TRANSPORTATION LLC D/B/A BIG STAR CRUDE CO, LLC & PLAINS MARKETING, LP) ATTN KIRAN A PHANSALKAR 1700 ONE LEADERSHIP SQUARE, 211 N ROBINSON AVE OKLAHOMA CITY OK 73102 CRADY JEWETT MCCULLEY & HOUREN LLP (COUNSEL TO WESLEY WEST MINERALS LTD, FAITH OPER ATING CO LP, FAITH RANCH LP, & JAMES WENDELL WEST) ATTN SHELLEY BUSH MARMON 2727 ALLEN PKWY, STE 1700 HOUSTON TX 77019 (COUNSEL FOR JAMESTOWN RESOURCES LLC, LARCHMONT RESOURCES LLC, AND PELICAN EMERGY LLC) ATTN WILLIAM H HOCH III; TIM J GALLEGLY, MARGARET M SINE BRANIFF BUILDING 324 N ROBINSON AVE, STE 100 OKLAHOMA CITY OK 73102 CROWE & DUNLEVY PC (COUNSEL FOR SPECKETER) ATTN WILLIAM H HOCH III BRANIFF BUILDING 324 N ROBINSON AVE, STE 100 OKLAHOMA CITY OK 73102 CROWE & DUNLEVY PC (COUNSEL FOR SPECKETER) ATTN TIM J GALLEGLY BRANIFF BUILDING 324 N ROBINSON AVE, STE 100 OKLAHOMA CITY OK 73102 CROWE & DUNLEVY PC (COUNSEL FOR SPECKETER) ATTN TIM J GALLEGLY BRANIFF BUILDING 324 N ROBINSON AVE, STE 100 OKLAHOMA CITY OK 73102 CROWE & DUNLEVY PC (COUNSEL TO JAMESTOWN RESOURCES LLC, LARCHMONT RESOURCES LLC, AND PELICAN EMERGY LLC) ATTM CHRISTOPHER M STAINE 2525 MCKINNON ST, STE 425 DALLAS TX 75201 CROWE & DUNLEVY PC (COUNSEL FOR JAMESTOWN RESOURCES LLC, LARCHMONT RESOURCES LLC, AND PELICAN EMERGY LLC) ATTN VICKIE L DRIVER 2525 MCKINNON ST, STE 425 DALLAS TX 75201 CROWE & DUNLEVY PC (COUNSEL FOR JAMESTOWN RESOURCES LLC, LARCHMONT RESOURCES LLC, AND PELICAN EMERGY LLC) ATTN VICKIE L DRIVER 2525 MCKINNON ST, STE 425 DALLAS TX 75201 CTF LTD ATTN RON CARLTON 100 CINDER RD NE CARROLLTON OH 44615-9637 CULHANE MEADOWS PLLC (COUNSEL FOR BRP LLC & COVAL LEASING COMPANY LLC) ATTN WM LAKE HEARNE JR; GRANT E SUMMERS 330 MARSHALL ST, STE 1114 SHREVEPORT LA 71101 DAVIDSON SUMMERS APLC (COUNSEL FOR SAUNDRA WOODS-NELSON, ET AL) ATTN GRANT E SUMMERS; WILLIAM LAKE HEARNE JR; ANDREW D MARTIN 330 MARSHALL ST, STE 1114 SHREVEPORT LA 71101	CODILIS & MOODY PC	BRENDA A LIKAVEC; NICOLE BARTEE; RACHAEL A STOKAS 400 N SAM HOUSTON PKWY E,
MARKETING, LP) ATTN KIRAN A PHANSALKAR 1700 ONE LEADERSHIP SQUARE, 211 N ROBINSON AVE OKLAHOMA CITY OK 73102 CRADY JEWETT MCCULLEY & HOUREN LLP (COUNSEL TO WESLEY WEST MINERALS LTD, FAITH OPER- ATING CO LP, FAITH RANCH LP, & JAMES WENDELL WEST) ATTN SHELLEY BUSH MARMON 2727 ALLEN PKWY, STE 1700 HOUSTON TX 77019 CROWE & DUNLEVY PC (COUNSEL FOR JAMESTOWN RESOURCES LLC, LARCHMONT RESOURCES LLC, AND PELICAN ENERGY LLC) ATTN WILLIAM H HOCH III, TIM J GALLEGLY; MARGARET M SINE BRANIFF BUILDING 324 N ROBINSON AVE, STE 100 OKLAHOMA CITY OK 73102 CROWE & DUNLEVY PC (COUNSEL FOR SPECKETER) ATTN WILLIAM H HOCH III BRANIFF BUILDING 324 N ROBINSON AVE, STE 100 OKLAHOMA CITY OK 73102 CROWE & DUNLEVY PC (COUNSEL FOR SPECKETER) ATTN TIM J GALLEGLY BRANIFF BUILDING 324 N ROBINSON AVE, STE 100 OKLAHOMA CITY OK 73102 CROWE & DUNLEVY PC (COUNSEL FOR SPECKETER) ATTN TIM J GALLEGLY BRANIFF BUILDING 324 N ROBINSON AVE, STE 100 OKLAHOMA CITY OK 73102 CROWE & DUNLEVY PC (COUNSEL TO JAMESTOWN RESOURCES LLC, LARCHMONT RESOURCES LLC, AND PELICAN ENERGY LLC) ATTM CHRISTOPHER M STAINE 2525 MCKINNON ST, STE 425 DALLAS TX 75201 CROWE & DUNLEVY PC (COUNSEL FOR JAMESTOWN RESOURCES LLC, LARCHMONT RESOURCES LLC, AND PELICAN ENERGY LLC) ATTN VICKIE L DRIVER 2525 MCKINNON ST, STE 425 DALLAS TX 75201 CROWE & DUNLEVY PC (COUNSEL FOR JAMESTOWN RESOURCES LLC, LARCHMONT RESOURCES LLC, AND PELICAN ENERGY LLC) ATTN VICKIE L DRIVER 2525 MCKINNON ST, STE 425 DALLAS TX 75201 CTF LTD ATTN RON CARLTON 100 CINDER RD NE CARROLLTON OH 44615-9637 CULHANE MEADOWS PLLC (COUNSEL TO TIMOTHY AND STEFFANIE DELASANDRO) ATTN LYNNETTE R WARMAN 13101 PRESTON RD, STE 110-1500 DALLAS TX 75240 DAVIDSON SUMMERS APLC (COUNSEL FOR SAUNDRA WOODS-NELSON, ET AL) ATTN GRANT E SUMMERS; WILLIAM LAKE HEARNE JR; ANDREW D MARTIN 330 MARSHALL ST, STE 1114 SHREVEPORT LA 71101	COLE SCHOTZ PC	
& JAMES WENDELL WEST) ATTN SHELLEY BUSH MARMON 2727 ALLEN PKWY, STE 1700 HOUSTON TX 77019 CROWE & DUNLEVY PC (COUNSEL FOR JAMESTOWN RESOURCES LLC, LARCHMONT RESOURCES LLC, AND PELICAN ENERGY LLC) ATTN WILLIAM H HOCH III; TIM J GALLEGLY; MARGARET M SINE BRANIFF BUILDING 324 N ROBINSON AVE, STE 100 OKLAHOMA CITY OK 73102 CROWE & DUNLEVY PC (COUNSEL FOR SPECKETEN) ATTN WILLIAM H HOCH III BRANIFF BUILDING 324 N ROBINSON AVE, STE 100 OKLAHOMA CITY OK 73102 CROWE & DUNLEVY PC (COUNSEL FOR SPECKETEN) ATTN TIM J GALLEGLY BRANIFF BUILDING 324 N ROBINSON AVE, STE 100 OKLAHOMA CITY OK 73102 CROWE & DUNLEVY PC (COUNSEL TO JAMESTOWN RESOURCES LLC, LARCHMONT RESOURCES LLC, AND PELICAN ENERGY LLC) ATTM CHRISTOPHER M STAINE 2525 MCKINNON ST, STE 425 DALLAS TX 75201 CROWE & DUNLEVY PC (COUNSEL FOR JAMESTOWN RESOURCES LLC, LARCHMONT RESOURCES LLC, AND PELICAN ENERGY LLC) ATTN VICKIE L DRIVER 2525 MCKINNON ST, STE 425 DALLAS TX 75201 CTF LTD ATTN RON CARLION 100 CINDER RD NE CARROLLION OH 44615-9637 CULHANE MEADOWS PLLC (COUNSEL TO TIMOTHY AND STEFANIE DELASANDRO) ATTN LYNNETTE R WARMAN 13101 PRESTON RD, STE 110-1500 DALLAS TX 75240 DAVIDSON SUMMERS APLC (COUNSEL FOR BRP LLC & COVAL LEASING COMPANY LLC) ATTN WM LAKE HEARNE JR; GRANT E SUMMERS 330 MARSHALL ST, STE 1114 SHREVEPORT LA 71101 DAVIDSON SUMMERS APLC (COUNSEL FOR SAUNDRA WOODS-NELSON, ET AL) ATTN GRANT E SUMMERS; WILLIAM LAKE HEARNE JR; ANDREW D MARTIN 330 MARSHALL ST, STE 1114 SHREVEPORT LA 71101	CONNER & WINTERS, LLP	
ENERGY LLC) ATTN WILLIAM H HOCH III; TIM J GALLEGLY; MARGARET M SINE BRANIFF BUILDING 324 N ROBINSON AVE, STE 100 OKLAHOMA CITY OK 73102 CROWE & DUNLEVY PC (COUNSEL FOR SPECKETER) ATTN WILLIAM H HOCH III BRANIFF BUILDING 324 N ROBINSON AVE, STE 100 OKLAHOMA CITY OK 73102 CROWE & DUNLEVY PC (COUNSEL FOR SPECKETER) ATTN TIM J GALLEGLY BRANIFF BUILDING 324 N ROBINSON AVE, STE 100 OKLAHOMA CITY OK 73102 CROWE & DUNLEVY PC (COUNSEL TO JAMESTOWN RESOURCES LLC, LARCHMONT RESOURCES LLC, AND PELICAN ENERGY LLC) ATTM CHRISTOPHER M STAINE 2525 MCKINNON ST, STE 425 DALLAS TX 75201 CROWE & DUNLEVY PC (COUNSEL FOR JAMESTOWN RESOURCES LLC, LARCHMONT RESOURCES LLC, AND PELICAN ENERGY LLC) ATTN VICKIE L DRIVER 2525 MCKINNON ST, STE 425 DALLAS TX 75201 CTF LTD ATTN RON CARLTON 100 CINDER RD NE CARROLLTON OH 44615-9637 CULHANE MEADOWS PLLC (COUNSEL TO TIMOTHY AND STEFANIE DELASANDRO) ATTN LYNNETTE R WARMAN 13101 PRESTON RD, STE 110-1500 DALLAS TX 75240 DAVIDSON SUMMERS APLC (COUNSEL FOR BRP LLC & COVAL LEASING COMPANY LLC) ATTN WM LAKE HEARNE JR; GRANT E SUMMERS 330 MARSHALL ST, STE 1114 SHREVEPORT LA 71101 DAVIDSON SUMMERS APLC (COUNSEL FOR SAUNDRA WOODS-NELSON, ET AL) ATTN GRANT E SUMMERS; WILLIAM LAKE HEARNE JR; ANDREW D MARTIN 330 MARSHALL ST, STE 1114 SHREVEPORT LA 71101	CRADY JEWETT MCCULLEY & HOUREN LLP	& JAMES WENDELL WEST) ATTN SHELLEY BUSH MARMON 2727 ALLEN PKWY, STE 1700
ROBINSON AVE, STE 100 OKLAHOMA CITY OK 73102 CROWE & DUNLEVY PC (COUNSEL FOR SPECKETER) ATTN TIM J GALLEGLY BRANIFF BUILDING 324 N ROBINSON AVE, STE 100 OKLAHOMA CITY OK 73102 CROWE & DUNLEVY PC (COUNSEL TO JAMESTOWN RESOURCES LLC, LARCHMONT RESOURCES LLC, AND PELICAN ENERGY LLC) ATTM CHRISTOPHER M STAINE 2525 MCKINNON ST, STE 425 DALLAS TX 75201 CROWE & DUNLEVY PC (COUNSEL FOR JAMESTOWN RESOURCES LLC, LARCHMONT RESOURCES LLC, AND PELICAN ENERGY LLC) ATTN VICKIE L DRIVER 2525 MCKINNON ST, STE 425 DALLAS TX 75201 CTF LTD ATTN RON CARLTON 100 CINDER RD NE CARROLLTON OH 44615-9637 CULHANE MEADOWS PLLC (COUNSEL TO TIMOTHY AND STEFANIE DELASANDRO) ATTN LYNNETTE R WARMAN 13101 PRESTON RD, STE 110-1500 DALLAS TX 75240 DAVIDSON SUMMERS APLC (COUNSEL FOR BRP LLC & COVAL LEASING COMPANY LLC) ATTN WM LAKE HEARNE JR; GRANT E SUMMERS 330 MARSHALL ST, STE 1114 SHREVEPORT LA 71101 DAVIDSON SUMMERS APLC (COUNSEL FOR SAUNDRA WOODS-NELSON, ET AL) ATTN GRANT E SUMMERS; WILLIAM LAKE HEARNE JR; ANDREW D MARTIN 330 MARSHALL ST, STE 1114 SHREVEPORT LA 71101	CROWE & DUNLEVY PC	ENERGY LLC) ATTN WILLIAM H HOCH III; TIM J GALLEGLY; MARGARET M SINE BRANIFF
AVE, STE 100 OKLAHOMA CITY OK 73102 CROWE & DUNLEVY PC (COUNSEL TO JAMESTOWN RESOURCES LLC, LARCHMONT RESOURCES LLC, AND PELICAN ENERGY LLC) ATTM CHRISTOPHER M STAINE 2525 MCKINNON ST, STE 425 DALLAS TX 75201 CROWE & DUNLEVY PC (COUNSEL FOR JAMESTOWN RESOURCES LLC, LARCHMONT RESOURCES LLC, AND PELICAN ENERGY LLC) ATTN VICKIE L DRIVER 2525 MCKINNON ST, STE 425 DALLAS TX 75201 CTF LTD ATTN RON CARLTON 100 CINDER RD NE CARROLLTON OH 44615-9637 CULHANE MEADOWS PLLC (COUNSEL TO TIMOTHY AND STEFANIE DELASANDRO) ATTN LYNNETTE R WARMAN 13101 PRESTON RD, STE 110-1500 DALLAS TX 75240 DAVIDSON SUMMERS APLC (COUNSEL FOR BRP LLC & COVAL LEASING COMPANY LLC) ATTN WM LAKE HEARNE JR; GRANT E SUMMERS 330 MARSHALL ST, STE 1114 SHREVEPORT LA 71101 DAVIDSON SUMMERS APLC (COUNSEL FOR SAUNDRA WOODS-NELSON, ET AL) ATTN GRANT E SUMMERS; WILLIAM LAKE HEARNE JR; ANDREW D MARTIN 330 MARSHALL ST, STE 1114 SHREVEPORT LA 71101	CROWE & DUNLEVY PC	
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CULHANE MEADOWS PLLC (COUNSEL TO TIMOTHY AND STEFANIE DELASANDRO) ATTN LYNNETTE R WARMAN 13101 PRESTON RD, STE 110-1500 DALLAS TX 75240 (COUNSEL FOR BRP LLC & COVAL LEASING COMPANY LLC) ATTN WM LAKE HEARNE JR; GRANT E SUMMERS 330 MARSHALL ST, STE 1114 SHREVEPORT LA 71101 DAVIDSON SUMMERS APLC (COUNSEL FOR SAUNDRA WOODS-NELSON, ET AL) ATTN GRANT E SUMMERS; WILLIAM LAKE HEARNE JR; ANDREW D MARTIN 330 MARSHALL ST, STE 1114 SHREVEPORT LA 71101	CROWE & DUNLEVY PC	
CULHANE MEADOWS PLLC (COUNSEL TO TIMOTHY AND STEFANIE DELASANDRO) ATTN LYNNETTE R WARMAN 13101 PRESTON RD, STE 110-1500 DALLAS TX 75240 (COUNSEL FOR BRP LLC & COVAL LEASING COMPANY LLC) ATTN WM LAKE HEARNE JR; GRANT E SUMMERS 330 MARSHALL ST, STE 1114 SHREVEPORT LA 71101 DAVIDSON SUMMERS APLC (COUNSEL FOR SAUNDRA WOODS-NELSON, ET AL) ATTN GRANT E SUMMERS; WILLIAM LAKE HEARNE JR; ANDREW D MARTIN 330 MARSHALL ST, STE 1114 SHREVEPORT LA 71101	CTF LTD	ATTN RON CARLTON 100 CINDER RD NE CARROLLTON OH 44615-9637
DAVIDSON SUMMERS APLC (COUNSEL FOR BRP LLC & COVAL LEASING COMPANY LLC) ATTN WM LAKE HEARNE JR; GRANT E SUMMERS 330 MARSHALL ST, STE 1114 SHREVEPORT LA 71101 DAVIDSON SUMMERS APLC (COUNSEL FOR SAUNDRA WOODS-NELSON, ET AL) ATTN GRANT E SUMMERS; WILLIAM LAKE HEARNE JR; ANDREW D MARTIN 330 MARSHALL ST, STE 1114 SHREVEPORT LA 71101	CULHANE MEADOWS PLLC	
DAVIDSON SUMMERS APLC (COUNSEL FOR SAUNDRA WOODS-NELSON, ET AL) ATTN GRANT E SUMMERS; WILLIAM LAKE HEARNE JR; ANDREW D MARTIN 330 MARSHALL ST, STE 1114 SHREVEPORT LA 71101	DAVIDSON SUMMERS APLC	(COUNSEL FOR BRP LLC & COVAL LEASING COMPANY LLC) ATTN WM LAKE HEARNE JR;
	DAVIDSON SUMMERS APLC	(COUNSEL FOR SAUNDRA WOODS-NELSON, ET AL) ATTN GRANT E SUMMERS; WILLIAM LAKE
DAVIDSON SUMMERS APLC (COUNSEL FOR MOSS AND MAGNOLIA LLC, ET AL) ATTN GRANT E SUMMERS, WM LAKE	DAVIDSON SUMMERS APT.C	

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Claim Name	Address Information
DAVIDSON SUMMERS APLC	HEARNE JR; ANDREW D MARTIN 330 MARSHALL ST, STE 1114 SHREVEPORT LA 71101
DAVIS POLK & WARDWELL LLP	ATTN DAMIAN S SCHAIBLE 450 LEXINGTON AVE NEW YORK NY 10017
DAVIS POLK & WARDWELL LLP	(COUNSEL FOR AD HOC GROUP OF FLLO TERM LOAN LENDERS) ATTN DAMIAN S SCHAIBLE; BENJAMIN S KAMINETSKY; DARREN S KLEIN; ARYEH ETHAN FALK; DANIEL RUDEWICZ 450 LEXINGTON AVE NEW YORK NY 10017
DAVIS POLK & WARDWELL LLP	(COUNSEL FOR THE WILLIAMS COMPANIES INC, ET AL) ATTN BRIAN M RESNICK; LARA SAMET BUCHWALD; ANGELA M LIBBY 450 LEXINGTON AVE NEW YORK NY 10017
DEUTSCHE BANK TRUST COMPANY AMERICAS	C/O DEUTSCHE BANK NATIONAL TRUST COMPANY MAIL STOP: JCY03-0699 100 PLAZA ONE, 6TH FL JERSEY CITY NJ 07311-3901
DEUTSCHE BANK TRUST COMPANY AMERICAS	ATTN CORP TEAM, C ENERGY CORP, SF0873 TRUST & AGENCY SRV MAIL STOP: NYC60-2407 60 WALL ST, 24 FL NEW YORK NY 10005
DEUTSCHE BANK TRUST COMPANY AMERICAS	ATTN CORPORATES DEAL TEAM MANAGE CHESAPEAKE ENERGY CORPORATION TRUST & AG M STOP: NYC60-1630, 60 WALL ST, 16 FL NEW YORK NY 10005
DEUTSCHE BANK TRUST COMPANY AMERICAS	C/O THOMPSON HINE ATTN ELIZABETH FRAYER 335 MADISON AVE, 12TH FL NEW YORK NY 10017-4611
DORE ROTHBERG MCKAY PC	(COUNSEL FOR HALLIBURTON ENERGY SERVICES INC) ATTN ZACHARY MCKAY, ESQ 17171 PARK ROW, STE 160 HOUSTON TX 77084
DUANE MORRIS LLP	(COUNSEL FOR KINETIC) ATTN JARRET P HITCHINGS 222 DELAWARE AVE, STE 1600 WILMINGTON DE 19801
DUANE MORRIS LLP	(COUNSEL FOR KINETIC) ATTN COREY M WEIDEMAN 1330 POST OAK BLVD, STE 800 HOUSTON TX 77056
EMMET MARVIN & MARTIN LLP	(COUNSEL FOR "BNYM", AS INDENTURE TRUSTEE) ATTN EDWARD P ZUJKOWSKI, ESQ; THOMAS A PITTA, ESQ; ELIZABETH TARAILA, ESQ 120 BROADWAY, 32ND FL NEW YORK NY 10271
ENERGY TRANSFER	ATTN JIM WRIGHT 1300 MAIN ST, 20TH FL HOUSTON TX 77002
ERIC PETROLEUM CORPORATION	ATTN THOMAS A HILL, GENERAL COUNSEL 6075 SILICA RD, STE A AUSTINTOWN OH 44515-1081
EVA GIBBONS	10615 SW 152ND TER MIAMI FL 33157
FOLEY & LARDNER LLP	(COUNSEL FOR WILMINGTON SAVINGS) ATTN HAROLD KAPLAN; MARK HEBBELN 321 NORTH CLARK ST, STE 3000 CHICAGO IL 60654-4762
FOLEY & LARDNER LLP	(COUNSEL FOR WILMINGTON SAVINGS) ATTN JENNIFER HUCKLEBERRY 1000 LOUISIANA, STE 2000 HOUSTON TX 77002
FOLEY & LARDNER LLP	(COUNSEL TO GULF SOUTH PIPELINE COMPANY LLC) ATTN JOHN MELCO, ESQ 1000 LOUISIANA ST, STE 2000 HOUSTON TX 77002
FORSHEY & PROSTOK LLP	ATTN DEIRDRE CAREY BROWN PLLC (COUNSEL FOR OFFICIAL COMMITTEE OF ROYALTY OWNERS) 1990 POST OAK, STE 2400 HOUSTON TX 77056
FORSHEY & PROSTOK, LLP	(COUNSEL FOR OFFICIAL COMMITTEE OF ROYALTY OWNERS) ATTN J ROBERT FORSHEY; JEFF P PROSTOK; SUZANNE K ROSEN 777 MAIN ST, STE 1550 FORT WORTH TX 76102
FRANKLIN ADVISERS INC, ET AL	C/O AKIN GUMP STRAUSS HAUER & FELD ATTN MICHAEL S STAMER ONE BRYANT PARK BANK OF AMERICA TOWER NEW YORK NY 10036-6745
FROST BROWN TODD LLC	(COUNSEL FOR CGG SERVICES (U.S.), INC.) ATTN MARK A. PLATT ROSEWOOD COURT 2101 CEDAR SPRINGS ROAD, SUITE 900 DALLAS TX 75201
GIEGER LABORDE & LAPEROUSE LLC	(COUNSEL FOR WESTERNGECO LLC) ATTN ANDREW A BRAUN 701 POYDRAS ST, STE 4800 NEW ORLEANS LA 70139
GIEGER LABORDE & LAPEROUSE LLC	(COUNSEL FOR WESTERNGECO AND TGS) ATTN JOHN EW BAAY II 701 POYDRAS ST, STE 4800 NEW ORLEANS LA 70139-4800
GLAS USA LLC	3 SECOND ST, STE 206 JERSEY CITY NJ 07311
GLAS USA LLC	C/O ARNOLD & PORTER KAYE SCHOLER LLP ATTN JONATHAN I LEVINE, ESQ 250 W 55TH ST NEW YORK NY 10019-9601
GLASS MOUNTAIN PIPELINE LLC	ATTN MINDY SHAVER 2626 COLE AVE, STE 900 DALLAS TX 75204
GORDON ARATA MONTGOMERY BARNETT	DUPLANTIS & EAGAN LLC (COUNSEL FOR CEOG LLC) ATTN STEPHEN L WILLIAMSON 201 ST

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Claim Name	Address Information
MCCOLLAM	KALISTE SALOOM RD, STE 4200 LAFAYETTE LA 70508
GORDON ARATA MONTGOMERY BARNETT	DUPLANTIS & EAGAN LLC (COUNSEL FOR CEOG LLC) ATTN MEGHAN K FLANERY 2229 SAN
MCCOLLAM	FELIPE, STE 1100 HOUSTON TX 77019
GOWAN ELIZONDO LLP	(COUNSEL FOR JUAN CARLOS ALANIZ) ATTN LUIS A ELIZONDO; CHRISTOPHER A GARZA 555
	N CARANCAHUA, STE 1400 CORPUS CHRISTI TX 78401
GRAY REED & MCGRAW LLP	(COUNSEL FOR JACKALOPE GAS GATHERING SERVICES LLL AND STAGECOACH PIPELINE &
	STORAGE COMPANY LLC) ATTN JASON S BROOKNER; JONATHAN M HYMAN; LYDIA R WEBB;
	AMBER M CARSON 1300 POST OAK BLVD, STE 2000 HOUSTON TX 77056
GULF SOUTH PIPELINE COMPANY LLC	ATTN ADINA OWEN 9 GREENWAY PLAZA, STE 2800 HOUSTON TX 77046
HACKETT FEINBERG PC	(COUNSEL FOR IRON MOUNTAIN) ATTN FRANK F MCGINN 155 FEDERAL ST, 9TH FL BOSTON
	MA 02110
HALL ESTILL HARDWICK GABLE GOLDEN &	(COUNSEL FOR HGB PROPERTIES LLC) ATTN LARRY G BALL, ESQ 100 N BROADWAY, STE
NELSON PC	2900 OKLAHOMA CITY OK 73102
HALL ESTILL HARDWICK GABLE GOLDEN &	(COUNSEL FOR JAMES G FULMER, GARY E BROWN & WANDA BROWN) ATTN DANIEL V CARSEY
NELSON PC	100 BROADWAY, STE 2900 OKLAHOMA CITY OK 73102
HALL ESTILL HARDWICK GABLE GOLDEN &	(COUNSEL FOR TARGA PIPELINE MID-CONTINENT WESTOK LLC) ATTN STEVEN W SOULE 320
NELSON PC	SOUTH BOSTON AVE, STE 200 TULSA OK 74103-3706
HALLIBURTON ENERGY SERVICES INC	C/O ROB CLOUD 3000 N SAM HOUSTON PKWY E HOUSTON TX 77032
HARRIS, FINLEY & BOGLE PC	(COUNSEL FOR COB, MISD GARANAK, AND UPR) ATTN MICHAEL V FITZPATRICK; JAMES E
	KEY 777 MAIN ST, STE 1800 FORT WORTH TX 76102
HARRISON & DUNCAN PLLC	(COUNSEL FOR GMC, THE KINSEL TRUSTS) ATTN MARY ELIZABETH HEARD 8700 CROWNHILL,
	STE 505 SAN ANTONIO TX 78209
HAYNES AND BOONE LLP	(COUNSEL FOR ENABLE) ATTN J FRASHER MURPHY 2323 VICTORY AVE, STE 700 DALLAS TX
	75219
HAYNES AND BOONE LLP	(COUNSEL FOR THE WILLIAMS COMPANIES INC, ET AL) ATTN CHARLES A BECKHAM JR;
	KELLI S NORFLEET; DAVID TRAUSCH 1221 MCKINNEY ST, STE 4000 HOUSTON TX 77010
HAYNES AND BOONE LLP	(COUNSEL FOR TOTAL) ATTN DAVID H AMMONS 1221 MCKINNEY ST, STE 4000 HOUSTON TX
	77010
HEARD DUNCAN & REYES	(COUNSEL FOR PBMG PARTIES) ATTN MARY ELIZABETH HEARD 8700 CROWNHILL, STE 505
	SAN ANTONIO TX 78209
HENDERSHOT COWART PC	(COUNSEL FOR JASON DEAN) ATTN SIMON W HENDERSHOT III; KATIE T COWART 1800
	BERING DR, STE 600 HOUSTON TX 77057
HENDERSHOT COWART PC	(COUNSEL FOR VIVOT EQUIPMENT CORPORATION) ATTN SIMON W HENDERSHOT III 1800
	BERING DR, STE 600 HOUSTON TX 77057
HUSCH BLACKWELL LLP	(COUNSEL FOR FORBES) ATTN TIMOTHY A MILLION 600 TRAVIS ST, STE 2350 HOUSTON TX
	77002
HUSCH BLACKWELL LLP	(COUNSEL FORT THE COMMONWEALTH OF PENNSYVANIA) ATTN LYNN HAMILTON BUTLER 111
	CONGRESS AVE, STE 1400 AUSTIN TX 78701
JACKSON WALKER LLP	(COUNSEL FOR THE DEBTORS) ATTN MATTHEW D CAVENAUGH; JENNIFER F WERTZ; KRISTHY
	M PEGUERO; VERONICA A POLNICK 1401 MCKINNEY ST, STE 1900 HOUSTON TX 77010
JAMES PAUL BARNETT JR & ASSOCIATES PC	(COUNSEL FOR GCCI AND GLOYNA) ATTN JAMES PAUL BARNETT JR 14825 ST MARY'S LN,
	STE 101 HOUSTON TX 77079-2902
JASON A STARKS	ASSISTANT COUNTY ATTORNEY (COUNSEL FOR TRAVIS COUNTY) PO BOX 1748 AUSTIN TX
	78767
JEAN PAUL P OVERTON	ASSISTANT GENERAL COUNSEL SUPERIOR ENERGY SERVICES INC OBO WORKSTRINGS
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	RENTALS LC; 1001 LOUISIANA ST, STE 2900 HOUSTON TX 77002
JENNINGS HAUG CUNNINGHAM, LLP	(COUNSEL FOR LIBERTY MUTUAL INSURANCE COMPANY AND SAFECO INSURACE COMPANY OF
·	AMERICA) ATTN CHAD L SCHEXNAYDER; ALANA L PORRAZO 2800 N CENTRAL AVE, STE 1800
	PHOENIX AZ 85004
KANE RUSSELL COLEMAN LOGAN PC	(COUNSEL FOR VFS LEASING CO) ATTN MICHAEL P RIDULFO 5051 WESTHEIMER RD, 10TH
	FL HOUSTON TX 77056

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Claim Name	Address Information
KATTEN MUCHIN ROSENMAN LLP	PIPELINE LTD, HOUSTON PIPE LINE COMPANY LP, AND OASIS PIPELINE LP) ATTN JOHN E MITCHELL 2121 N PEARL ST, STE 1100 DALLAS TX 75201
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KIRKLAND & ELLIS INTERNATIONAL LLP	(COUNSEL TO THE DEBTORS) ATTN PATRICK J NASH JR PC; MARK KIESELSTEIN PC; ALEXANDRA SCHWARZMAN 300 N LASALLE ST CHICAGO IL 60654
KREBS FARLEY & DRY PLLC	(COUNSEL FOR RLI INSURANCE COMPANY) ATTN ELLIOT SCHARFENBERG; JON ORD 400 POYDRAS ST, STE 2500 NEW ORLEANS LA 70130
KREBS FARLEY & DRY PLLC	(COUNSEL FOR RLI INSURANCE COMPANY) ATTN RYAN D DRY 909 18TH ST PLANO TX 75074
LANE & COUNTRYMAN	(COUNSEL FOR LISA CONWAY & DIANE MARIE LAW DENTON) ATTN JOHN R LANE JR; MATTHEW J COUNTRYMAN 8526 N NEW BRAUNFELS SAN ANTONIO TX 78217
LAW OFFICE OF PATRICIA WILLIAMS PREWITT	(COUNSEL FOR PLAINS MARKETING LP) ATTN PATRICIA WILLIAMS PREWITT 2456 FM 112 TAYLOR TX 76574
LAW OFFICES OF GEORGE PARKER YOUNG PC	(COUNSEL FOR EAGLE FORD ROYALTY LITIGATION MDL PLAINTIFFS) ATTN GEORGE PARKER YOUNG 509 PECAN ST, STE 106 FORT WORTH TX 76102
LINEBARGER GOGGAN BLAIR & SAMPSON LLP	(COUNSEL FOR HOOD CAD, GREGG COUNTY, GRAYSON COUNTY, PARKER CAD) ATTN LISA LARGE COCKRELL 2777 N STEMMONS FWY, STE 1000 DALLAS TX 75207
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LINEBARGER GOGGAN BLAIR & SAMPSON LLP	(COUNSEL FOR JIM WELLS CAD, GOLIAD COUNTY, ZAPATA COUNTY, NUECES COUNTY, DEWITT COUNTY, LEE COUNTY, ROBERTSON COUNTY, WEBB CISD) ATTN DIANE W SANDERS PO BOX 17428 AUSTIN TX 78760-7428
LISKOW & LEWIS	(COUNSEL FOR BP AMERICA PRODUCTION COMPANY) ATTN MICHAEL D RUBENSTEIN 1001 FANNIN ST, STE 1800 HOUSTON TX 77002
LOCKE LORD LLP	(COUNSEL FOR ALLEN JOHNSON, ET AL, AND RODNEY HUDSON, ET AL) ATTN BRADLEY C KNAPP 601 POYDRAS ST, STE 2660 NEW ORLEANS LA 70130
LOCKE LORD LLP	(COUNSEL FOR ALLEN JOHNSON, ET AL AND RODNEY HUDSON, ET AL) ATTN PHILIP G EISENBERG 600 TRAVIS ST, STE 2800 HOUSTON TX 77002
LOEB & LOEB LLP	(COUNSEL FOR US BANK NATIONAL ASSOCIATION) ATTN WALTER H CURCHACK; VADIM J RUBINSTEIN 345 PARK AVE NEW YORK NY 10154
LOOPER GOODWINE PC	(COUNSEL FOR ARGONAUT INSURANCE COMPANY) ATTN PAUL J GOODWINE; LINDSEY M JOHNSON 650 POYDRAS ST, STE 2400 NEW ORLEANS LA 70130
LOVELL LOVELL ISERN & FARABOUGH LLP	(COUNSEL FOR DAVID M MUNSON JR, ET AL) ATTN BRIAN W FARABOUGH 112 SW 8TH AVE, STE 1000 AMARILLO TX 79101-2314
LUTTRLL + CARMODY LAW GROUP	(COUNSEL FOR THE VESPER GROUP, ET AL) ATTN LESLIE M LUTTRELL ONE INTERNATIONAL CENTRE 100 NE LOOP 410, STE 615 SAN ANTONIO TX 78216
M E HEARD, ATTORNEY PLLC	(COUNSEL FOR ENCINO ENERGY GROUP) ATTN MARY ELIZABETH HEARD ONE INTERNATIONAL CENTER 100 NE LOOP 410, STE 605 SAN ANTONIO TX 78216
MAHAFFEY & GORE PC	(COUNSEL FOR STONE CREEK OPERATING LLC) ATTN TRAVIS P BROWN; CALEB A HARTWELL 300 NE 1ST ST OKLAHOMA CITY OK 73104-4004
MANIER & HEROD PC	(COUNSEL FOR PHILADELPHIA INDEMNITY INSURANCE COMPANY) ATTN MICHAEL E COLLINS, ESQ 1201 DEMONBREUN ST, STE 900 NASHVILLE TN 37203
MATTHEWS SHIELS KNOTT EDEN DAVIS & BEANLAND	LLP (COUNSEL FOR ELLIOTT ELECTRIC SUPPLY INC) ATTN MISTI L BEANLAND 8131 LBJ FWY, STE 700 DALLAS TX 75251
MCCREARY VESELKA BRAGG & ALLEN PC	(COUNSEL FOR THE "TEXAS TAXING AUTHORITIES" ATTN TARA LEDAY PO BOX 1269 ROUND ROCK TX 78680
MCGINNIS LOCHRIDGE LLP	(COUNSEL FOR KARNES ELECTRIC COOPERATIVE INC) ATTN CHRISTOPHER L HALGREN 609 MAIN ST, STE 2800 HOUSTON TX 77002
MCGINNIS LOCHRIDGE LLP	(COUNSEL FOR MURPHY EXPLORATION & PRODUCTION COMPANY-USA) ATTN JONATHAN D BAUGHMAN; WILLIAM GRUBB; CHRISTOPHER L HALGREN 609 MAIN ST, STE 2800 HOUSTON TX 77002

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Claim Name	Address Information
MCGINNIS LOCHRIDGE LLP	(COUNSEL FOR KARNES ELECTRIC COOPERATIVE INC) ATTN WILLIAM H DANIEL 600 CONGRESS AVE, STE 2100 AUSTIN TX 78701
MCGINNIS LOCHRIDGE LLP	(COUNSEL FOR MURPHY EXPLORATION & PRODUCTION COMPANY-USA) ATTN WILLIAM H DANIEL 600 CONGRESS AVE, STE 2100 AUSTIN TX 78701
MCGLINCHEY STAFFORD PLLC	(COUNSEL FOR AUTOMOTIVERENTALS INC AND ARI FLEET LT) ATTN MARK J CHANEY, ESQ 601 POYDRAS ST, 12TH FL NEW ORLEANS LA 70130
MCGLINCHEY STAFFORD PLLC	(COUNSEL AUTOMOTIVE RENTALS INC & ARI FLEET LT) ATTN RUDY J CERONE, ESQ 601 POYDRAS ST, 12TH FL NEW ORLEANS LA 70130
MCGLINCHEY STAFFORD PLLC	(COUNSELF FOR AUTOMOTIVE INC & ARI FLEET) ATTN RICHARD A AGUILAR 601 POYDRAS ST, 12TH FL NEW ORLEANS LA 70130
MCKOOL & SMITH PC	(COUNSEL FOR CABOT OIL & GAS CORP) ATTN JOHN J SPARACINO, ATTORNEY IN CHARGE 600 TRAVIS ST, STE 7000 HOUSTON TX 77002
MILLER MENTZER WALKER PC	(COUNSEL FOR J-W POWER COMPANY) ATTN JULIA A WALKER PO BOX 130 100 N MAIN ST PALMER TX 75152
MORGAN LEWIS & BOCKIUS LLP	(COUNSEL FOR DEUTSCHE BANK TRUST COMPANY AMERICAS) ATTN GLENN E SIEGEL 101 PARK AVENUE NEW YORK NY 10178-0060
MORGAN LEWIS & BOCKIUS LLP	(COUNSEL FOR DEUTSCHE BANK TRUST COMPANY AMERICAS) 1701 MARKET ST PHILADELPHIA PA 19103-2921
MORGAN LEWIS & BOCKIUS LLP	(COUNSEL FOR DEUTSCHE BANK TRUST COMPANY AMERICAS) ATTN WINN CARTER 1000 LOUISIANA ST, STE 4000 HOUSTON TX 77002
MORGAN LEWIS & BOCKIUS LLP	(COUNSEL FOR DEUTSCHE BANK TRUST COMPANY AMERICAS) ATTN DAVID M RILEY 2049 CENTURY PARK, STE 700 LOS ANGELES CA 90067
MUFG UNION BANK NA	ATTN STEPHEN WARFEL 1100 LOUISIANA ST, STE 4850 HOUSTON TX 77002-5216
MUFG UNION BANK NA	C/O SIDLEY AUSTIN LLP ATTN JENNIFER C HAGLE 555 WEST FIFTH ST LOS ANGELES CA 90013
MUNSCH HARDT KOPF & HARR PC	(COUNSEL FOR JUSTIN COBB, KRISTINE COBB, AND LINDA MILANOVICH) ATTN DAVOR RUKAVINA 500 N AKARD ST, STE 3800 DALLAS TX 75201
NAMAN HOWELL SMITH & LEE PLLC	(COUNSEL FOR SARA HARRISON) ATTN KERRY L HALIBURTON PO BOX 1470 WACO TX 76703-1470
NELIGAN LLP	(COUNSEL FOR STONE CREEK OPERATING LLC) ATTN JOHN D GAITHER 325 N ST PAUL, STE 3600 DALLAS TX 75201
NORTON ROSE FULBRIGHT US LLP	(COUNSEL FOR THE UCC) ATTN LOUIS R STRUBECK JR; KRISTIAN W GLUCK 2200 ROSS AVE, STE 3600 DALLAS TX 75201-7932
NORTON ROSE FULBRIGHT US LLP	(COUNSEL FOR THE UCC) ATTN JASON L BOLAND; WILLIAM R GREENDYKE 1301 MCKINNEY, STE 5100 HOUSTON TX 77010
OFFICE OF THE ATTORNEY GENERAL OF TEXAS	BANKRUPTCY DIVISION (COUNSEL FOR UNCLAIMED PROPERTY DIVISION OF THE TEXAS COMPTROLLER OF PUBLIC ACCOUNTS) ATTN JASON B BINFORD; LAYLA D MILLIGAN ASSISTANT ATTORNEYS GENERAL, PO BOX 12548-MC 008 AUSTIN TX 78711-2548
OFFICE OF UNITED STATES TRUSTEE	ATTN HECTOR DURAN JR 515 RUSK ST, STE 3516 HOUSTON TX 77002
OHIO ATTORNEY GENERAL	(COUNSEL FOR OHIO DNR AND OHIO EPA) ATTN MICHAEL E IDZKOWSKI; TIMOTHY J KERN 30 E BROAD ST, 25TH FL COLUMBUS OH 43215
OKIN ADAMS LLP	(COUNSEL FOR WELL WATER SOLUTIONS AND RENTALS INC) ATTN MATTHEW S OKIN; JOHN THOMAS OLDHAM 1113 VINE ST, STE 240 HOUSTON TX 77002
OKLAHOMA COUNTY TREASURER	ATTN TAMMY JONES 320 ROBERT S KERR, RM 307 OKLAHOMA OK 73102
ORENSTEIN LAW GROUP, PC	COUNSEL FOR DALLAS/FORT WORTH INTERNATION AIRPORT BOARD, CITY OF DALLAS, AND CITY OF FORT WORTH) ATTN ROSA R ORENSTEIN; NATHAN M NICHOLS 1201 ELM ST, STE 4020 DALLAS TX 75270
ORRICK HERRINGTON & SUTCLIFFE LLP	(COUNSEL FOR ROYAL BANK OF CANADA) ATTN RANIERO D'AVERSA; LAURA METZGER 51ST W 52ND ST NEW YORK NY 10019-6142
ORRICK HERRINGTON & SUTCLIFFE LLP	(COUNSEL TO ROYAL BANK OF CANADA) ATTN RYAN WOOTEN 609 MAIN ST, 40TH FL HOUSTON TX 77002
PADFIELD & STOUT LLP	(COUNSEL FOR JOHN E JOHNSON AND JOHNSON OIL PARTNERSHIP) ATTN JOHN E JOHNSON, OF COUNSEL 705 ROSS AVE DALLAS TX 75202

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Claim Name	Address Information
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PATTTERSON BELKNAP WEBB & TYLER LLP	(COUNSEL FOR BRANDES INVESTMENT PARTNERS LP) ATTN DANIEL K LOWENTHAL; LANCE M KODISH 1133 AVENUE OF THE AMERICAS NEW YORK NY 10036
PAUL HASTINGS LLP	(COUNSEL FOR MUFG) ATTN BROOCKS M WILSON 600 TRAVIS ST, 58TH FL HOUSTON TX 77002
PAUL HASTINGS LLP	(COUNSEL FOR MUFG) ATTN JUSTIN RAWLINS; AARON GOBER-SIMS 515 SOUTH FLOWER ST, 25TH FL LOS ANGELES CA 90071
PENNSYLVANIA OFFICE OF ATTORNEY GENERAL	ATTN JOSEPH S BETSKO, SR DEPUTY AG STRAWBERRY SQUARE, 14TH FL HARRISBURG PA 17120
PERDUE BRANDON FIELDER COLLINS & MOTT LLP	(COUNSEL FOR SHELDON INDEPENDENT SCHOOL DISTRICT) ATTN OWEN M SONIK 1235 NORTH LOOP W, STE 600 HOUSTON TX 77008
PERDUE BRANDON FIELDER COLLINS & MOTT	(COUNSEL FOR DAWSON COUNTY CENTRAL APPRAISAL DIST, MIDLAND COUNTY, UPTON COUNTY APPRAISAL DIST) ATTN LAURA J MONROE PO BOX 817 LUBBOCK TX 79408
PERDUE BRANDON FIELDER COLLINS & MOTT LLP.	(COUNEL FOR GAUSE INDEPENDENT SCHOOL DISTRICT, FAYETTE CAD TAX OFFICE, BURLESEN COUNTY TAX OFFICE) ATTN JOHN T BANKS 3301 NORTHLAND DR, STE 505 AUSTIN TX 78731
PERSON MOHRER MORALES BODDY GARCIA GUTIERREZ	(COUNSEL FOR THE VESPER GROUP, ET AL) ATTN RICARDO E MORALES 602 E CALTON RD, STE 202 LAREDO TX 78041
PORTER HEDGES LLP	(COUNSEL TO GLASS MOUNTAIN PIPELINE LLC) ATTN JOSHUA WOLFSHOHL, ESQ 1000 MAIN ST, 36TH FL HOUSTON TX 77002
PRA RECEIVABLES MANAGEMENT	(ON BEHALF OF SYNCHRONY BANK) ATTN VALERIE SMITH PO BOX 41021 NORFOLK VA 23541
QUINN EMANUEL URQUHART & SULLIVAN LLP	(COUNSEL FOR BRIGADE) ATTN BENJAMIN I FINESTONE; KATE SCHERLING 51 MADISON AVE, 22ND FL NEW YORK NY 10010
QUINN EMANUEL URQUHART & SULLIVAN LLP	(COUNSEL FOR BRIGAGE) ATTN PATRICA B TOMASCO; CHRISTOPHER PORTER; DEVIN VAN DER HAHN 711 LOUISIANA ST, STE 500 HOUSTON TX 77002
RAPP & KROCK PC	(COUNSEL FOR ERIC PETROLEUM CORPORATION & ERIC PETROLEUM UTICA LLC) ATTN HENRY FLORES; KENNETH M KROCK 1980 POST OAK BLVD, STE 1200 HOUSTON TX 77056
REESE W BAKER	(COUNSEL FOR SHEILA BARTEK) 950 ECHO LN, STE 300 HOUSTON TX 77024
RITCHESON LAUFFER & VINCENT PC	(COUNSEL FOR FRANK BLAZEK) ATTN CHARLES E LAUFFER JR TWO AMERICAN CENTER 821 ESE LOOP 323, STE 530 TYLER TX 75701
ROSENBERG MARTIN GREENBERG LLP	(COUNSEL TO RUMMEL KLEPPER & KAHL) ATTN LOUIS J EBERT, ESQ 25 S CHARLES ST, 21ST FL BALTIMORE MD 21201
ROSS & SMITH PC	(COUNSEL TO PETTY BUSINESS ENTERPISES LP, PETTY ENERGY LP) ATTN JUDITH W ROSS; FRANCES A SMITH 700 N PEARL ST, STE 1610 DALLAS TX 75201
ROSS BANKS MAY CRON & CAVIN PC	(COUNSEL FOR CATERPILLAR FINANCIAL SERVICES CORP) ATTN JOHN MAYER 7700 SAN FELIPE, STE 550 HOUSTON TX 77063
SCOTT DOUGLASS & MCCONNICO LLP	(COUNSEL FOR CHASPEAKE EXPLORATION LLC AND CHESAPEAKE OPERATING LLC) ATTN CHRISTOPHER D SILEO; AMY L DASHIELL; ANTHONY J ARGUIJO 303 COLORADO ST, STE 2400 AUSTIN TX 78701
SEARCY & SEARCY PC	(COUNSEL FOR GENESIS ENDEAVORS LLC) ATTN CALLAN C SEARCY PO BOX 3929 LONGVIEW TX 75606
SHIPMAN & GOODWIN LLP	(COUNSEL FOR GARTNER INC) ATTN ERIC S GOLDSTEIN, ESQ ONE CONSTITUTION PLAZA HARTFORD CT 06103-1919
SIDLEY AUSTIN LLP	(COUNSEL TO MUFG UNION BANK NA) ATTN DUSTON MCFAUL; MAEGAN QUEJADA 1000 LOUISIANA ST, STE 5900 HOUSTON TX 77002
SIDLEY AUSTIN LLP	(COUNSEL TO MUFG UNION BANK NA) ATTN JENNIFER C HAGLE; ALLISON ROSS STROMBERG; JACKSON T GARVEY 555 W FIFTH ST LOS ANGELES CA 90013
SMYSER KAPLAN & VESELKA LLP	(COUNSEL FOR BHP BILLITON PETROLEUM) ATTN GARLAND "LAND" MURPHY 717 TEXAS AVE, STE 2800 HOUSTON TX 77002-2761
	(COUNSEL FOR ANADARKO) ATTN AARON M GUERRERO PO BOX 549 HOCKLEY TX 77447

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Claim Name	Address Information
SPENCE DESENBERG & LEE PLLC	(COUNSEL FOR APARICION MINERALS LP, ET AL) ATTN ROSS SPENCE; HENRY W KNIGHT 1770 ST JAMES PL, STE 625 HOUSTON TX 77056
STANLEY LAW GROUP	(COUNSEL FOR JAMES L BROWN, ALICE R BROWN AND NON-MEC CLASS (PA)) ATTN MARTIN WOODWARD 6116 N CENTRAL EXPY, STE 1500 DALLAS TX 75206
THE BANK OF NEW YORK MELLON TRUST COMPANY NA	ATTN GARY BUSH 240 GREENWICH ST, 7TH FL NEW YORK NY 10286
THE BANK OF NEW YORK TRUST COMPANY NA	2 N LASALLE ST, STE 1020 CHICAGO IL 60602
THE LAW OFFICE OF MARK A WEISBART	(COUNSEL FOR MESA NATURAL GAS SOLUTIONS LLC) ATTN MARK A WEISBART, ESQ 12770 COIT RD, STE 541 DALLAS TX 75251
THE WILLIAMS COMPANIES INC	ATTN TYLER EVANS ONE WILLIAMS CENTER, STE 4700 TULSA OK 74172
THOMPSON O'BRIEN KEMP & NASUTI PC	(COUNSEL FOR MANSFIELD OIL COMPANY OF GAINESVILLE INC) ATTN ALBERT F NASUTI, ESQ 2 SUN CT, STE 400 PEACHTREE CORNERS GA 30092
TUCKER ARENSBERG PC	(COUNSEL FOR JANET BULLIS, JUDY PROCK, ET AL) ATTN MICHAEL A SHINER, ESQ 1500 ONE PPG PL PITTSBURGH PA 15222
UNION PACIFIC RAILROAD COMPANY	ATTN DANIEL A LEIS 1400 DOUGLAS ST, STOP 1690 OMAHA NE 68179
UNION PACIFIC RAILROAD COMPANY	ATTN TONYA W CONLEY; LILA L HOWE 1400 DOUGLAS ST, STOP 1580 OMAHA NE 68179
UNITED STATES SECURITY AND EXCHANGE COMMISSION	ATTN JOLENE M WISE 175 W JACKSON BLVD, STE 1450 CHICAGO IL 60604
US ATTORNEY'S OFFICE, SOUTHERN DISTRICT OF TX	(COUNSEL FOR FERC) ATTN RICHARD A KINCHELOE 1000 LOUISIANA ST, STE 2300 HOUSTON TX 77002
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WALLER LANSDEN DORTCH & DAVIS LLP	(COUNSEL TO BRISCOE RANCH INC AND RANCHO LA COCHINA MINERALS LTD) ATTN MARK C TAYLOR 100 CONGRESS AVE, STE 1800 AUSTIN TX 78701
WHITAKER CHALK SWINDLE & SCHWARTZ PLLC	(COUNSEL FOUR P FAMILY HOLDINGS LP AND BYRD FAMILY LIMITED PARTNERSHIP) ATTN D PRICHARD BEVIS JR 301 COMMERCE ST, STE 3500 FORT WORTH TX 76102
WICK PHILLIPS GOULD & MARTIN LLP	(COUNSEL FOR CERES RESOURCE PARTNERS LP) ATTN DAVID J DREZ III; JACOB T FAIN; LAUREN K DRAWHORN 100 THROCKMORTON ST, STE 1500 FORT WORTH TX 76102
WIENER WEISS & MADISON APC	(COUNSEL FOR CADDO PARISH, IDB OF CADDO PARISH) ATTN R JOSEPH NAUS PO BOX 21990 SHREVEPORT LA 71120-1990
WIENER, WEISS & MADISON APC	(COUNSEL FOR CADDO PARISH) ATTN PATRICK L MCCUNE 445 LOUISIANA AVE BATON ROUGE LA 70802
WILMINGTON SAVINGS FUND SOCIETY FSB	ATTN PATRICK J HEALY 500 DELAWARE AVE WILMINGTON DE 19801
WINSTEAD PC	(COUNSEL FOR WELLS FARGO BANK, NA) ATTN PHILLIP LAMBERSON; ANNMARIE CHIARELLO 500 WINSTEAD BUILDING 2728 N HARWOOD ST DALLAS TX 75201
YOUNGKIN & DOSS PLLC	(COUNSEL TO TIMOTHY AND STEFANIE DELASANDRO) ATTN MATTHEW D DOSS 3131 E 29TH ST, STE D-200 BRYAN TX 77802

Total Creditor count 208

EXHIBIT H

Notices mailed by: September 10, 2021

ATASCOSA COUNTY
C/O LINEBARGER GOGGAN BLAIR AND
SAMPSON
ATTN DON STECKER
112 E PECAN ST, STE 2200
SAN ANTONIO. TX 78205

COTULLA ISD C/O LINEBARGER GOGGAN BLAIR & SAMPSON ATTN DON STECKER 112 E PECAN ST, STE 2200 SAN ANTONIO, TX 78205

COUNTY OF BRAZOS, TEXAS, THE C/O MCCREARY VESELKA BRAGG & ALLEN PC ATTN TARA LEDAY, ESQ PO BOX 1269 ROUND ROCK, TX 78680

DILLEY ISD C/O LINEBARGER GOGGAN BLAIR & SAMPSON ATTN DON STECKER 112 E PECAN ST, STE 2200 SAN ANTONIO, TX 78205

FRIO HOSPITAL DISTRICT C/O LINEBARGER GOGGAN BLAIR & SAMPSON ATTN DON STECKER 112 E PECAN ST, STE 2200 SAN ANTONIO, TX 78205

HARRIS COUNTY, ET AL C/O LINEBARGER GOGGAN BLAIR & SAMPSON ATTN TARA L GRUNDEMEIER PO BOX 3064 HOUSTON, TX 77253-3064 CHEROKEE COUNTY APPRAISAL DISTRICT C/O MCCREARY VESELKA BRAGG & ALLEN PC ATTN TARA LEDAY, ESQ PO BOX 1269 ROUND ROCK, TX 78680

COTULLA ISD C/O LINEBARGER GOGGAN BLAIR & SAMPSON ATTN DON STECKER 112 E PECAN ST, STE 2200 SAN ANTONIO, TX 78205

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DILLEY ISD C/O LINEBARGER GOGGAN BLAIR & SAMPSON ATTN DON STECKER 112 E PECAN ST, STE 2200 SAN ANTONIO, TX 78205

GREGG COUNTY C/O LINEBARGER GOGGAN BLAIR & SAMPSON ATTN ELIZABETH WELLER 2777 N STEMMONS FWY, STE 1000 DALLAS, TX 75207

HARRIS COUNTY, ET AL C/O LINEBARGER GOGGAN BLAIR & SAMPSON ATTN TARA L GRUNDEMEIER PO BOX 3064 HOUSTON, TX 77253-3064 CONVERSE COUNTY TREASURER 107 N 5TH ST, STE 129 DOUGLAS, WY 82633

COUNTY OF BASTROP, TEXAS, THE C/O MCCREARY VESELKA BRAGG & ALLEN PC ATTN TARA LEDAY, ESQ PO BOX 1269 ROUND ROCK, TX 78680

COUNTY OF HARRISON, TEXAS, THE C/O MCCREARY VESELKA BRAGG & ALLEN PC ATTN TARA LEDAY, ESQ PO BOX 1269 ROUND ROCK, TX 78680

FRIO HOSPITAL DISTRICT C/O LINEBARGER GOGGAN BLAIR & SAMPSON ATTN DON STECKER 112 E PECAN ST, STE 2200 SAN ANTONIO, TX 78205

GRIMES CENTRAL APPRAISAL DISTRICT C/O MCCREARY VESELKA BRAGG & ALLEN PC ATTN TARA LEDAY, ESQ PO BOX 1269 ROUND ROCK, TX 78680

HARRIS COUNTY, ET AL C/O LINEBARGER GOGGAN BLAIR & SAMPSON ATTN TARA L GRUNDEMEIER PO BOX 3064 HOUSTON, TX 77253-3064

Notices mailed by: September 10, 2021

HARRIS COUNTY, ET AL C/O LINEBARGER GOGGAN BLAIR & SAMPSON ATTN TARA L GRUNDEMEIER PO BOX 3064 HOUSTON. TX 77253-3064

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MCMULLEN COUNTY C/O LINEBARGER GOGGAN BLAIR & SAMPSON ATTN DON STECKER 112 E PECAN ST, STE 2200 SAN ANTONIO, TX 78205

PEARSALL ISD C/O LINEBARGER GOGGAN BLAIR & SAMPSON ATTN DON STECKER 112 E PECAN ST, STE 2200 SAN ANTONIO, TX 78205

TEXAS COMPTROLLER OF PUBLIC ACCOUNTS ATTN REVENUE ACCOUNTING DIV 111 E 17TH ST AUSTIN, TX 78711

ZAVALA CAD C/O LINEBARGER GOGGAN BLAIR & SAMPSON ATTN DON STECKER 112 E PECAN ST, STE 2200 SAN ANTONIO, TX 78205 HARRISON CENTRAL APPRAISAL DISTRICT C/O MCCREARY VESELKA BRAGG & ALLEN PC ATTN TARA LEDAY, ESQ PO BOX 1269 ROUND ROCK, TX 78680

LA SALLE COUNTY C/O LINEBARGER GOGGAN BLAIR & SAMPSON ATTN DON STECKER 112 E PECAN ST, STE 2200 SAN ANTONIO, TX 78205

MCMULLEN COUNTY C/O LINEBARGER GOGGAN BLAIR & SAMPSON ATTN DON STECKER 112 E PECAN ST, STE 2200 SAN ANTONIO, TX 78205

ROBERTSON COUNTY C/O DIANE W SANDERS PO BOX 17428 AUSTIN, TX 78760

TEXAS COMPTROLLER OF PUBLIC ACCOUNTS C/O OFFICE OF THE ATTORNEY GENERAL ATTN BANKRUPTCY & COLLECTIONS DIV PO BOX 12548, MC-008 AUSTIN, TX 78711

ZAVALA CAD C/O LINEBARGER GOGGAN BLAIR & SAMPSON ATTN DON STECKER 112 E PECAN ST, STE 2200 SAN ANTONIO, TX 78205 JIM WELLS CAD C/O DIANE W SANDERS PO BOX 17428 AUSTIN, TX 78760

LA SALLE COUNTY C/O LINEBARGER GOGGAN BLAIR & SAMPSON ATTN DON STECKER 112 E PECAN ST, STE 2200 SAN ANTONIO, TX 78205

ORANGE COUNTY C/O LINEBARGER GOGGAN BLAIR & SAMPSON ATTN TARA L GRUNDEMEIER PO BOX 3064 HOUSTON, TX 772533064

TARRANT COUNTY C/O LINEBARGER GOGGAN BLAIR & SAMPSON ATTN ELIZABETH WELLER 2777 N STEMMONS FWY, STE 1000 DALLAS, TX 75207

WEBB CISD C/O DIANE W SANDERS PO BOX 17428 AUSTIN, TX 78760 Case 20-33233 Document 4031 Filed in TXSB on 09/21/21 Page 174 of 219
Debtor: CHESAPEAKE ENERGY CORPORATION, et al., REORGANIZED DEBTORS, EIGHTEENTH OMNIBUS OBJECTION TO CERTAIN PROOFS OF CLAIM (LATE-FILED CLAIMS)

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Total Parties: 35

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ANDREW MOYSIUK 16 GLENADEN AVE W TORONTO, ON M8Y 2L7 CANADA ANTOINETTE CANGELOSI, EXECUTRIX 514 KINGFISHER DR SUGAR LAND, TX 77478

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BONNIE SAXTON 52 PARADISE RD GOLDEN, CO 80401-9458 BRIDGETT ARRINGTON 734 HAMBRICK CT HOUSTON, TX 77060 BRIDGETT ARRINGTON 734 HAMBRICK CT HOUSTON, TX 77060

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CRUZ ESTATE
CHRISTOPHER CRUZ, EXECUTOR
C/O JOHN AKARD JR
11111 MCCRACKEN, STE A
CYPRESS, TX 77429

CYNTHIA S JONES 946 RICKEY CORPUS CHRISTI, TX 78412 DAVID M AND MATTIE GLICK JTWROS 41405 STROUD RD JEWETT, OH 43986-9789 DAVID M AND MATTIE GLICK, JTWROS 41405 STROUD RD JEWETT, OH 43986-9789

DEAN E PUGH 1139 FAIRPLAY RD BLOOMINGDALE, OH 43910-7914 DEBORAH F BARRETT-WASHINGTON 3711 HWY 61 S VICKSBURG, MS 39180 DENNIS WALKER MR 90800 IRISH CREEK DR SCIO, OH 43988-9613

DENNIS WALKER 90800 IRISH CREEK DR SCIO, OH 43988-9613 DIANA B LOWE 11054 BRUSHY RD PIKEVILLE, KY 41501 DIONNE JAMES 8221 S RIDGELAND AVE CHICAGO, IL 60617-1745

DIONNE JAMES C/O KARR LAW LLC ATTN CHRISTINE KARR 2600 N SOUTHPORT AVE, UNIT 101 CHICAGO, IL 60614

DON & CYNTHIA JONES 946 RICKEY CORPUS CHRISTI, TX 78412-3630 DON E JONES 946 RICKEY CORPUS CHRISTI, TX 78412

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DONALD H CARTER 8186 ELAINE DR KEITHVILLE, LA 71047 DONALD R NORTON, SR 1067 BAY CITY RD GOLCONDA, IL 62938 DONNA LEE SMILEY 9370 ANDERSON ST THORNTON, CO 80229

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EDWARD OIL COMPANY PO BOX 202 YOUNGSVILLE, PA 16371-0202 ELIZABETH JANE KAY FAMILY TRUST PO BOX 9602 COLORADO SPRINGS, CO 80932

ELIZABETH JANE KAY FAMILY TRUST PO BOX 9602 COLORADO SPRINGS, CO 80932 ELIZABETH JANE KAY FAMILY TRUST PO BOX 9602 COLORADO SPRINGS, CO 80932 ERIC HOLMES 6203 NW 78TH ST KANSAS CITY, MO 64151

ESTATE OF GEORGE BAILEY 1500 W 3RD AVE STE 310 COLUMBUS, OH 43212-2818 ESTATE OF GEORGE BAILEY C/O SHEILA A CLARK, EXECUTOR 1500 W THIRD AVE, STE 310 COLUMBUS, OH 43026 ESTATE OF JOHN L ARRINGTON JR C/O MIDFIRST BANK, ADMINISTRATOR ATTN PARRISH WHITAKER 501 NW GRAND BLVD OKLAHOMA CITY, OK 73118

ESTATE OF MAE ALLEY BRIAN CUMBO, ESQ PO BOX 1844 INEZ, KY 41224 ESTATE OF MAE ALLEY C/O BRIAN CUMBO, ATTORNEY AT LAW PO BOX 830 INEZ, KY 41224 ESTATE OF WILLIAM E PLASTER C/O BARBARA PLASTER ALLSUP 4242 GULFBREEZE BLVD, #201 CORPUS CHRISTI, TX 78402

Notices mailed by: September 10, 2021

ESTATE OF WILLIAM RADCLIFFE JR C/O DOUGLAS C RADCLIFFE 22606 FOSSIL COVE SAN ANTONIO, TX 78261 ESTELLE R WOLF REV TR UA DTD 191 UNIVERSITY BLVD, #418 DENVER, CO 80206-4613 FLOYD AND REMAH BURDETTE JTWROS 39550 HANOVER RIDGE RD SCIO, OH 43988-9758

FLOYD AND REMAH BURDETTE, JTWROS 39550 HANOVER RIDGE RD SCIO, OH 43988-9758 FRANCES S ADCOCK 17546 HAZELTINE DR BATON ROUGE, LA 70810 GARFIELD SMITH 201 BROOKSIDE RD ULYSSES, KY 41224

GARRETT ENTERPRISES ATTN LARRY GARRETT 10407 W FLORIADE DR SUN CITY, AZ 85351 GAURAV SHARMA PO BOX 190375 SOUTH RICHMOND HILL, NY 11419 GORDON PUGH TRUST 6173 CEDAR FARM RD EDMOND, OK 73025

GREG SCHNEIDER 4718 GREENBRIER DR BOISE, ID 83705 GREGG ALAN SCHAMBURG C/O HAMMONS HURST & ASSOCIATES 325 DEAN A MCGEE AVE OKLAHOMA CITY, OK 73102 GROGAN, CAROLYN H 9965 TRAILRIDGE DR SHREVEPORT, LA 71106

HAREWOOD GROUP LLC C/O DAVID J BRANN 1090 W MAIN ST TROY, PA 16947

HARVEY E MCANULTY 40 FRIENDSHIP LN COLORADO SPRINGS, CO 80904 INVENTUS LLC ATTN ALISON WATTS 216 CENTERVIEW DR, STE 250 BRENTWOOD, TN 37027-3273

JAMES R HOPKINS 12402 BULEN PIERCE RD LOCKBOURNE, OH 43137 JEFFREY A GALE 1610 S UNION AVE, UNIT 610 TACOMA, WA 98405 JEFFREY, TODD & DOYLE HAWK 9277 KENSINGTON RD KENSINGTON, OH 44427

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JEFFREY, TODD & DOYLE HAWK C/O SPRING VALLEY FARMS 9160 KENSINGTON RD EAST ROCHESTER, OH 44625 JESKE, KELLE GREENE 384 LING ST HITCHCOCK, TX 77563 JESSICA BRAM 7204 NUBIAN COVE AUSTIN, TX 78739

JOAN BRITZ 3327 N JACKSON AVE ODESSA, TX 79762-7538 JOHN E MCCOOL PO BOX 202 YOUNGSVILLE, PA 16371-0202 JOHN M VAN ZANDT 4266 CONGRESSIONAL DR MYRTLE BEACH, SC 29579

JON R KIRCHHOFF 5030 PADDINGTON DR TOLEDO, OH 43623 JONATHAN E BLANCETT IRR TR LLOYD D BLANCETT JR SUC TRST 9616 E PASEO SAN BERNARDO TUCSON, AZ 85747 JONATHAN E BLANCETT IRR TR LLOYD D BLANCETT JR SUC TRST 9616 E PASEO SAN BERNARDO TUCSON, AZ 85747

JONICE T ARGROW 4997 PERKON PL SAN DIEGO, CA 92105 JOSEPHINE SEARS 1611 SUNBURST DR EL CAJON, CA 92021 JOY L CLOUATRE 201 BROOKSIDE RD ULYSSES, KY 41264

KATHLEEN STRAUSBURG 10137 E PALO BREA DR SCOTTSDALE, AZ 85262

KATHRYN JUNE ALLEN LIV TR C/O KATHRYN & CAMERON ALLEN, TTEES 2462 JEFFERSON ST LARAMIE, WY 82070-6567 KIM D JENNINGS 4388 SOUTHSIDE RD CANTON, PA 17724

KRISTIN SCHULTZ PO BOX 433 LYONS, TX 77863 LANA BROWN 1461 BROADCLOTH ST, #101 FORT MILL, SC 29715 LENA BATES PARSONS 97 BEAVERDAM RD WHITESBURG, KY 41858

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MANOUTCHEHR ANDPARVIN R MOHAMMADIAN 5174 BAY ISLE CIR CLEARWATER, FL 33760

MARCIA IRVIN 5515 MCWRIGHT'S FERRY RD TUSCALOOSA, AL 35406

MARGIE MCINTIRE 2448 W 3RD ST N WICHITA, KS 67203

LARAMIE, WY 82070

MARGO L BLUMENTHAL LLC 951 S 35TH ST WEST DES MOINES, IA 50265 MARION L BROOKS 5900 MORNING DOVE LN EDMOND, OK 73025

MARK W REASONER 9412 W BRIARWOOD AVE WICHITA, KS 67212 MARTHA JORDAN PO BOX 8 GIRDLER, KY 40943 MARTHA M COLE 3130 LEON CIR HARLINGEN, TX 78550-8641

MICHAEL DEAN YOUNG 2193 N HOLLISTON AVE ALTADENA, CA 91001 MICHAEL DEAN YOUNG C/O POULSON ODELL & PETERSON ATTN RYANN LOVE-DOWLING 1660 LINCOLN ST, STE 1500 DENVER, CO 80264 MICHAEL R SHEPHERD 7 NEW ST, APT 3D HUNTINGTON, NY 11743

MT VIEW PENTECOSTAL HOLINESS CHURCH LYNN ACTON RICHARDSON, PASTOR 207 S 2ND ST MOUNTAIN VIEW, OK 73062 MT VIEW PENTECOSTAL HOLINESS CHURCH PO BOX 327 MOUNTAIN VIEW, OK 73062-0327

NAYNA G WALKER, INDEPENDENT EXECUTRIX OF JT WALKER (SEE EXHIBITS 1 & 2 ATTACHED) 2547 DORRINGTON DR DALLAS, TX 75228

NOEL PETTY MINERALS LTD BY GENERAL PARTNER PBE MANAGEMENT LLC C/O PETTY BUSINESS ENTERPRISES LP, ATTN SCOTT PETTY, JR 1027 AUSTIN HWY, STE 200 SAN ANTONIO, TX 78209 NOEL PETTY MINERALS LTD C/O ROSS & SMITH PC ATTN FRANCES A SMITH 700 N PEARL ST, STE 1610 DALLAS, TX 75201 PAT DENTON TRUST C/O KENNETH PACE, TRUSTEE 17320 CARDINAL CT CASTRO VALLEY, CA 94546

Notices mailed by: September 10, 2021

PATRICIA E WEBSTER 238 CREEK HARBOUR CIR MURRELLS INLET. SC 29576 PES TRUST C/O PAUL E STERBA, TRUSTEE 660 27TH ST MANHATTAN BEACH, CA 90266 PETER R BRUCE OR PATRICIA A BRUCE JTWROS C/O PETER R BRUCE 414 OLMOS DR LEANDER, TX 78641

PETROLEUM DEVELOPMENT COMPANY 401 S BOSTON, STE 1850 TULSA, OK 74103

RANDALL S FISHER 408 ESHLEMAN DR LITITZ, PA 17543

REBECCA BOWDEN 101 N K ST HUGO, OK 74743

REMAH K BURDETTE 39550 HANOVER RIDGE RD SCIO, OH 43988-9758 REMAH K BURDETTE 39550 HANOVER RIDGE RD SCIO, OH 43988-9758

ROBERT AND LINDA REIS FAMILY TRUST

RICKEY WAYNE JORDAN 3422 BELLAIRE AVE SHREVEPORT, LA 71109

ROBERT & LUCAS GATES, BRANDI FARLEY 9318 S 65TH E PL

C/O ROBERT AND LINDA REIS 2287 E 39TH ST TULSA, OK 74105 ROBERT E BACKOWSKI 3499 DE PAUL LN, APT 223 BRIDGETON, MO 63044

ROEL JAIME RAMIREZ 2823 CREEKWOOD DR CANTONMENT, FL 32533

TULSA, OK 74133

ROY SMITH PO BOX 1716 INEZ, KY 41224 RUTH ABRAHAM 5724 PRINCESS ANNE RD VIRGINIA BEACH, VA 23462

SANDFORD CHARLES & PATSIANN NIX SMITH 532 COUNTY RD 4025 SAVOY, TX 75479 SANDRA BRANDT ESTERLING 85 HICKORY LN FREDERICKSBURG, TX 78624 SANDRA ESTERLING 85 HICKORY LN FREDERICKSBURG, TX 78624

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SANDRA MARIE JORDAN	SCOTT H GREEN	SPECKETER ENERGY LLC
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SHREVEPORT, LA 71109	SHREVEPORT, LA 71106	DENVER, CO 80231
SPECKETER ENERGY LLC 9275 E VASSAR AVE DENVER, CO 80231	SPESS OIL COMPANY C/O NILES STUCK, PLLC 2524 N BROADWAY, #440 EDMOND, OK 73034	SPRINGHILL CORP 24 SPRINGHILL RD DES MOINES, NM 88418
SPRINGHILL CORP	STEPHEN KELLY WARREN TR A	THERESA G HAMPTON MULLINS
PO BOX 7340	PO BOX 470372	307 KIRBY WOOD DR, APT #102
AMARILLO, TX 79114-7340	TULSA, OK 74147-0372	CLEVELAND, TX 77327
THOMAS J CONTI 155 CHELTENHAM LN MUNROE FALLS, OH 44262	TIMOTHY E MCINTYRE 2762 MORGAN FARM CT BUFORD, GA 30519	TSD PROPERTIES LLC C/O ERIC GRANTHAM 343 E CARL ALBERT PKWY MCALESTER, OK 74501
TSD PROPERTIES LLC PO BOX 1369 MCALESTER, OK 74501	VELTA D HUSTON 9135 MIRECOURT SAN ANTONIO, TX 78250-5866	VELTA D HUSTON GREGORY DALE HUSTON 872 COUNTY RD 375 SAN ANTONIO, TX 78253
VICKIE HARRIS	VIRGINIA TIEMANN	WALLACE HUDSON
PO BOX 502	5325 ROADRUNNER LN	10601 NORWAY PINE DR
LORTON, VA 22199-0502	BRENHAM, TX 77833	GREENWELL SPRINGS, LA 70739

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WARDIE W SCHERBER 954 STONEMAN WAY EL DORADO HILLS, CA 95762 WELCH MANRY FAMILY TRUST 4141 S BRAESWOOD BLVD, APT 224 HOUSTON, TX 77025 WELCH MANRY FAMILY TRUST C/O LEONARD J MEYER 5051 WESTHEIMER RD, FL 12TH HOUSTON, TX 77056 Page 9 of 9

WENDELL H WILLIAMSON SR 3149 TELHAM DR COLUMBUS, OH 43204 WILDHARE LLC PO BOX 303038 AUSTIN, TX 78703 WILLIAM J WHEATON PO BOX 90 YUCAIPA, CA 92399-0090

WILLIAM PATRICK RUST 2655 COX RD COCOA, FL 32926 YUVONDA C INGLAND 4395 ETHEL RD OBETZ, OH 43207-4530

EXHIBIT I

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AMERICAN TOWERS LLC ATTN CHANDRA ULINFUN 10 PRESIDENTIAL WAY WOBURN, MA 01801 AMPLIFY ENERGY OPERATING LLC 500 DALLAS ST, STE 1700 HOUSTON, TX 77002 B&B OILFIELD EQUIPMENT CORPORATION PO BOX 492 MOUNT PLEASANT, MI 48804

CGG LAND (US) INC 100 CRESCENT COURT, STE 350 DALLAS, TX 75201 CGG LAND (US) INC C/O FROST BROWN TODD LLC ATTN MARK A PLATT 2101 CEDAR SPRINGS RD, STE 900 DALLAS, TX 75201 CITIZEN ENERGY III LLC ATTN BRYAN HAWKINS 320 S BOSTON AVE, STE 900 TULSA, OK 74103

CITIZEN ENERGY III LLC ATTN BRYAN HAWKINS 320 S BOSTON, STE 900 TULSA, OK 74103 CONTINENTAL OPERATING COMPANY 9805 KATY FWY, STE 500 HOUSTON, TX 77024

JAMES SUPPLIES LLC PO BOX 360 PAULS VALLEY, OK 73075

JUSTIFACTS CVS INC 5250 LOGAN FERRY RD MURRYSVILLE, PA 15668 LARRY G GARRETT 10407 W FLORIADE DR SUN CITY, AZ 85351 OKLAHOMA GAS AND ELECTRIC SERVICES PO BOX 321, M223 OKLAHOMA CITY, OK 73101

OTIS ELEVATOR COMPANY C/O TREASURY SERVICES ATTN CREDIT & COLLECTOINS 5500 VILLAGE BLVD WEST PALM BEACH, FL 33407 PENELEC 101 CRAWFORD'S CORNER RD BLDG 1, STE 1-511 HOLMDEL, NJ 07733 PENELEC 101 CRAWFORD'S CORNER RD BLDG 1, STE 1-511 HOLMDEL, NJ 07733

PENELEC 101 CRAWFORD'S CORNER RD BLDG 1, STE 1-511 HOLMDEL, NJ 07733 PENELEC 101 CRAWFORD'S CORNER RD BLDG 1, STE 1-511 HOLMDEL, NJ 07733 PRAIRIE GAS COMPANY OF OKLAHOMA 2250 EAST 73RD ST, STE 500 TULSA, OK 74136

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DAVID W LAURITZEN
C/O COTTON BLEDSOE TIGHE & DAWSON PC
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MIDLAND, TX 79702-2776

PRIDE ENERGY COMPANY PO BOX 701950 TULSA, OK 74170-1950 SBA STRUCTURES LLC ATTN SHARON S SCHWARTZ 8051 CONGRESS AVE BOCA RATON, FL 33487

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AMARILLO, TX 79105-0001

ADOLPH HILL RESIDUARY TESTAMENTARY TRUST C/O AMARILLO NATIONAL BANK ATTN O&G DEPT PO BOX 1 ALAN RAY KUNZE 9706 WILLERS WAY AUSTIN, TX 78748-5928 ALBERT C & ROSEMARY A LUNEMANN REV LIV TRUST 89489 LUNEMAN RD SCIO, OH 43988

ALEX, KRISTEN & DANNY BELL C/O YVONNE BELL WONDER 28281 VIA RUEDA SAN JUAN CAPISTRANO, CA 92675-3368 ALICE E BRECKENRIDGE TR DTD 10/26/94 C/O GREEN JOHNSON MUMINA & D'ANTONIO ATTN KWAME T MUMINA, ESQ 400 N WALKER AVE, STE 100 OKLAHOMA CITY, OK 73102 ALICE E BRECKENRIDGE TRUST DTD 10/26/94 C/O GREEN JOHNSON MUMINA & D'ANTONIO ATTN KWAME T MUMINA, ESQ 400 N WALKER AVE, STE 100 OKLAHOMA CITY, OK 73102

AMYR NAEEM LLP 9002 CHIMNEY ROCK RD, STE G155 HOUSTON, TX 77096 AMYR NAEEM LLP 9002 CHIMNEY ROCK RD, STE G155 HOUSTON, TX 77096 ANDREW A GRANT 90 MCNEILL AVE ENCINITAS, CA 92024

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BERLIN AND GENEVA LELL 1694 HIGH ROCK HILL RD

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BERNET LAND LLC

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BOLES INC PO BOX 701143 DALLAS, TX 75370

BOSP LLC 387 FM 177 E JACKSONVILLE, TX 75766

BOUSLAUGH, SHERRY AND FRANKIE 7994 POPLAR DR SW CARROLLTON, OH 44615-8946

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CAROLYN R MAHIN 312 N SHERRY AVE NORMAN, OK 73069 BERLIN T LELL

1694 HIGH ROCK HILL RD **PILOT. VA 24138**

BILLY J AND JEANE K SHUMAN MARITAL TRUST

DTD 08/23/93 C/O JEANE K SHUMAN. TTEE 5031 HILLSBORO PIKE, APT 316

NASHVILLE, TN 37215

BOSP LLC 387 FM 177 E

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JACKSONVILLE, TX 75766

CARL A DEAN ROYALTY LLC

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COLD WATER CREEK EXPLORATION LLC PO BOX 51269 AMARILLO, TX 79159

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CLINTON, TN 37716-2838

CHRIS L FUQUA 1400 E BOULDER, RM 454209 COLORADO SPRINGS, CO 80909

CINDY BAKER C/O RICHARD E PARRISH 3609 QUAIL CREEK RD OKLAHOMA CITY, OK 73120

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DONNA FAYE JUSTUS 242 NEW MEXICO #88 PORTALES, NM 88130

DONNA FAYE JUSTUS 242 NEW MEXICO #88 PORTALES, NM 88130 DORIS FUSON PO BOX 19 INGRAM, KY 40955-0019 DOROTHIA ANN CLARK 1549 MEADOWBEND DR MADISON, TN 37115

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ENCINO 7196 CROCKER RD VALLEY CITY, OH 44280

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ESHLEMAN LAND AND CATTLE LTD 500 N SHORLINE BLVD, STE 700 CORPUS CHRISTI. TX 78401-0326 ESTATE OF ALICE E BRECKENRIDGE C/O GREEN JOHNSON MUMINA & D'ANTONIO ATTN KWAME T MUMINA, ESQ 400 N WALKER AVE, STE 100 OKLAHOMA CITY, OK 73102 ESTATE OF FRED BRECKENRIDGE JR C/O GREEN JOHNSON MUMINA & D'ANTONIO ATTN KWAME T MUMINA, ESQ 400 N WALKER AVE, STE 100 OKLAHOMA CITY, OK 73102

ESTATE OF FRED D BRECKENRIDGE JR C/O GREEN JOHNSON MUMINA & D'ANTONIO ATTN KWAME T MUMINA, ESQ 400 N WALKER AVE, STE 100 OKLAHOMA CITY, OK 73102 ESTATE OF MANUEL RUDY C/O TRAVIS PROPERTY MANAGEMENT LLC PO BOX 56429 HOUSTON, TX 77256

ESTATE OF PATRICIA PLATTER 3251 LAUREL ST NEW ORLEANS, LA 70115

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GARY LYNN RUNYONS 108 SUMMER GLEN CT RICHMOND, KY 40475 GAYNELL SPIGNER ET AL 17711 SE HAIG DR PORTLAND, OR 97236 GEORGE & MARSHA CAWTHORN 202 E MAIN ST JEWETT, OH 43986-8755

GERALD P SELVA 34764 LEGENDS WAY GRAFTON, OH 44044 GIRLIE WALLEN ESTATE PO BOX 32 HINDMAN, KY 41822 GLENNA WEATHERMAN 853 S NEWHAVEN DR ORANGE, CA 92869-5443

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GLORIA BELCHER 915 N LEVISA RD MOUTH CARD, KY 41548 GLORIA BELCHER 915 N LEVISA RD MOUTH CARD, KY 41548 GOLDKING ENERGY CORP AND AFFILIATE RAVE ENERGY INC PO BOX 3087 HOUSTON, TX 77253

GOODWILL IND OF FT WORTH INC C/O FROST BANK, TRUSTEE ATTN MINERAL ASSET MGMT, T-5 PO BOX 1600 SAN ANTONIO, TX 78296-1600 HERBERT DUFFY 8017 AZOO AVE SPENCER, OK 73084

HR BURKE 1513 HWY 130 E 617 E LANE ST SHELBYVILLE, TN 37160-3437

HR BURKE 1513 HWY 130 E 617 E LANE ST SHELBYVILLE, TN 37160-3437 HR BURKE 617 E LANE ST SHELBYVILLE, TN 37160 HR BURKE 617 E LANE ST SHELBYVILLE, TN 37160

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INGE RAPSTINE O'BRIEN 6416 HURST ST AMARILLO, TX 79109 JAMES D & BEVERLY J WHITE 600 S CHEROKEE ST JONESBOROUGH, TN 37659

JAMES D WHITE 600 S CHEROKEE ST JONESBOROUGH, TN 37659 JAMES JACK HAMILTON LIVING TRUST C/O JAMES L HAMILTON, TRUSTEE PO BOX 1302 PIKEVILLE, KY 41501 JAMES ROBERT SHAHAN 215 PROSPECT ST SEGUIN, TX 78155-6018

JANA SORENSON 4420 E CALLE ALLEGRE PHOENIX, AZ 85018-3809 JANET L PARHAM 127 LAKE HILLS DR OAK RIDGE, TN 37830 JANIS BRINLEY SEP PROP REV TRUST C/O JANIS E BUCHNER TRUST 4271 E RANCH GATE RD ANAHEIM, CA 92807-3417

KAREN CLERK BENSON

MARYVILLE, TN 37801-8349

2816 RIDGEVIEW DR

Case #: 20-33233 (DRJ)

JUPITER OIL CO

ANDREW C RUSSELL

2618 FRIAR TUCK RD

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JAY KAVANAUGH JEANNE S WEEMS JEREMY AND STACI EVERETT 10 COLINAS 401 SPRING CREEK PL 6572 WOLFORD RD SE SEDONA, AZ 86351 GREENVILLE, TN 37745-8392 UHRICHSVILLE, OH 44683 JEROME S MANNING JERRY LYNN DEAN JILL LESLIE-HENRICKS 1626 26TH ST 814 FRISCO AVE 18 HEATHER DR CUYAHOGA FALLS, OH 44223 CLINTON, OK 73601 COLORADO SPRINGS, CO 80906 JIMMY D BLAIR JIMMY D BLAIR JOAN AND KENNETH WEBB 7 GROGANS PARK DR, STE 3 7 GROGANS PARK, #3 16525 GRAPEVINE RD THE WOODLANDS, TX 77380 THE WOODLANDS, TX 77380 PHYLLIS, KY 41554 JON ANTHONY ANTON OLIVITO JON ANTHONY ANTON OLIVITO JOSEPH E ZEITLER 501 BUENA VISTA BLVD 501 BUENA VISTA BLVD 500 SEAWALL BLVD, #1302 STEUBENVILLE, OH 43952-1020 STEUBENVILLE, OH 43952-1020 **GALVESTON, TX 77550-5779** JOSEPH M CORABI JOY DAWN VANDURBERG RICE JUDY EVERETT 7650 HWY 70 6620 WOLDFORD SE 3 NORMANDY DR WINTERSVILLE, OH 43953 PAMPA, TX 79065 UHRICHSVILLE, OH 44683

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KIM LEE HATCHER 2 DUSKYWING **IRVINE, CA 92604**

KITTY PAULENE KOONCE 3220 SETTLERS LN NEWCASTLE, OK 73065

LANE L BARKER 1913 GRIFF WOOD CT SAINT CLOUD, FL 34772

KATHLEEN M & ROBERT C SANGSTER CHARITABLE REMAINDER TRUST C/O KATHLEEN M SANGSTER. TTEE 403 VIA LIDO SOUD

NEWPORT BEACH, CA 92663-4929

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KIMBERLY D WADAS 780 TOWNSHIP RD 384 STEUBENVILLE, OH 43952-7011

KYLE T SMITH 6225 STATE ROUTE 38 SE LONDON, OH 43140

LAVITA WARD ENERGY LLC C/O DONNA PATTERSON, MGR 2315 W EL ALBA WAY CHANDLER, AZ 85224-2110

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LISA COPELAND 23029 E 770 RD KINGFISHER, OK 73750 LJ DOERFLER 32919 TRESTLE LN TEMECULA, CA 92592

LORETTA KINNEY 11626 BRIAN DR FREDERICKSBURG, VA 22407

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LUKKEN IRREVOCABLE TRUST 4331 EMERSON AVE DALLAS, TX 75205 LUKKEN IRREVOCABLE TRUST PO BOX 341 EDMOND, OK 73083-0341 LYSBETH LANCASTER 319 DEER POINT RD UNIONVILLE, TN 37180

LYSBETH LANCASTER PO BOX 143 ROCKVALE, TN 37153-0143 MADELYN NOYES CAREY 2006 TRUST C/O PETER N CAREY WILLIAM H DARLING & PAUL D SIMPSON, TRUSTEES 39 MOUNT VERNON ST PORTSMOUTH, NH 03801-4521 MARILYN WHITTENBERG PO BOX 101 LAGRANGE, KY 40031

MARILYN WORD REVOCABLE TRUST C/O AMARILLO NATIONAL BANK ATTN O&G DEPT PO BOX 1 AMARILLO, TX 79105-0001 MARK G RAIZEN REV TR C/O MARK RAIZEN 2005 MOUNTAIN VIEW RD AUSTIN, TX 78703 MARLIS E SMITH JR PO BOX 102020 DENVER, CO 80250

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MARTINCIC, JOHN 8410 WOLFORD RD SE URICHSVILLE. OH 44683 MARY E AND TERRY L BAKER 2609 CR 78 AMSTERDAM, OH 43903 MARY LEE REESE 214 VARCO DR AUSTIN, TX 78738-6555

MARY LOIS ROWE-BRYANT 135 BRIDGE ST ELK HORN CITY, KY 41522 MARY LOIS ROWE-BRYANT PO BOX 1514 ELKHORN CITY, KY 41522-1514 MARY PIPKIN NICHOLAS REVOCABLE LIVING TR C/O KEVIN W HAMMOND APLC ATTN KEVIN W HAMMOND 333 TEXAS ST, STE 1401 SHREVEPORT, LA 71101

MARY PIPKIN NICHOLAS C/O KEVIN W HAMMOND APLC ATTN KEVIN W HAMMOND 333 TEXAS ST, STE 1401 SHREVEPORT, LA 71101 MASONIC HOME AND SCHOOL OF TX C/O FROST BANK, TRUSTEE ATTN MINERAL ASSET MGM, T-5 PO BOX 1600 SAN ANTONIO, TX 78296-1600

C/O FELLERS SNIDER ATTN STEPHEN J MORIARTY 100 N BROADWAY, STE 1700 OKLAHOMA CITY, OK 73102

METHA MAE CORPORATION

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MICHAEL WELCH 30 PASEO WAY GREENBRAE, CA 94904 MIGUEL SABEDRA MD 501 N 4TH ST MARLOW, OK 73055-1807 MIGUEL SABEDRA MD PO BOX 1382 DUNCAN, OK 73534

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MOSE E NEWSOME MYRTLE L MORGAN MYRTLE L MORGAN 205 BUCK BR 3286 MINERVA LK RD RUSSELL GREGORY PATTERSON LOVELY, KY 41231 COLUMBUS, OH 43231-4947 PO BOX 295082 KERRVILLE, TX 78029 NORMA L DOERFLER NOWANA SUE BROWN ORLANDO G PIPKIN III 32919 TRESTLE LN 121 TULIP ST C/O KEVIN W HAMMOND APLC TEMECULA, CA 92592 PAINTSVILLE, KY 41240 ATTN KEVIN W HAMMOND 333 TEXAS ST, STE 1401 SHREVEPORT, LA 71101 PAMELA T KNIEPER PATRICIA S PINSONNAULT PAULA L WEBSTER REV TRUST C/O KEVIN W HAMMOND APLC 1203 PERDENALAS TRAIL 1593 IRVIN RD ATTN KEVIN W HAMMOND WESTLAKE, TX 76262 QUANAH, TX 79252 333 TEXAS ST. STE 1401 SHREVEPORT, LA 71101 PIN OAK ROYALTY COMPANY PIN OAK ROYALTY COMPANY PLYMOUTH ENERGY INC 27 PEYTON PL PO BOX 3123 PO BOX 891 MIDLAND, TX 79702 MIDLAND, TX 79702-0891 JEFF, KY 41751 PRISCILLA B GUEST PRISCILLA KENT RAINSBERRY FAMILY TRUST

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TERESA A RIPLEY 508 MANOR HILL CT NORMAN, OK 73072

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WALLACE MEINERS	WANDA F KEENE	WATSON, KATHERINE E
8202 MEINERS RD	122 B LEGACY CT	5050 LEITEMAN RD
LEDBETTER, TX 78946-5118	ELIZABETHTOWN, KY 42701	BAKER, FL 32531
WEDDERBURN PROPERTIES LLC	WILLIAM MITCHELL BENSON	WILLIS K BOYD
19114 LA VERITA	2816 RIDGEVIEW DR	2423 ROSEMONT DR
SAN ANTONIO, TX 78258	MARYVILLE, TN 37801	ASHLAND, KY 41102-8073
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NOV PROCESS & FLOW TECHNOLOGIES US INC BRIAN A BAKER C/O STACY & BAKER PC 1010 LAMAR ST, STE 550 HOUSTON, TX 77002 NOV PROCESS & FLOW TECHNOLOGIES US INC C/O NATIONAL OILWELL VARCO ATTN BOBBI BROOKE INGRAM 7909 PARKWOOD CIR DR HOUSTON, TX 77036

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SLIPSTREAM ENVIRONMENTAL SERVICES LLC 772 AIRFIELD LN SHERIDAN, WY 82801

SLOAN PETROLEUM SERVICES INC PO BOX 31030 EDMOND, OK 73003

EXHIBIT K

Case 20-33233 Debtor: CHESAPEAKE ENERGY CORPORATION, et al.,

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CLAIM (DUPLICATE & EQUITY INTEREST CLAIMS)

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VISTA BUILDING MAINTENANCE SERVICES INC 7520 SW 59TH PL, UNIT C SOUTH MIAMI, FL 33143

WILLIAM C BRAGG ACCOUNT PO BOX 1 AMARILLO, TX 79105-0001

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TIMOTHY D & SUSAN D FOX 69 QUINTON ALLOWAY RD **SALEM, NJ** 08079

UMESH HARITASHYA 1505 ELMBROOK TRL CENTERVILLE, OH 45458

EXHIBIT L

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TX COMMISSION ON ENVIRONMENTAL QUALITY ATTN BANKRUPTCY PROGRAM, MC 132 PO BOX 13087 AUSTIN, TX 78711

Total Parties: 10

JOHN N TYLER 504 E MANDALAY DR SAN ANTONIO. TX 78212

PA DEPARTMENT OF REVENUE ATTN BANKRUPTCY DIVISION PO BOX 280946 HARRISBURG, PA 17128

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SUNDANCE PLAZA PROPERTIES LLC C/O REED SMITH LLP ATTN OMAR ALANIZ 2850 N HARWOOD ST, STE 1500 DALLAS, TX 75201

TB HARRIS MINERALS LP GEORGE F CLARK, MANAGER OF TB HARRIS MINERALS GP LLC, GENERAL PARTNER 34 S HAWTHORNE HOLLOW CIR CONROE, TX 77384

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WELLS FARGO BANK NA C/O WINSTEAD PC ATTN PHILLIP LAMBERSON 500 WINSTEAD BLDG, 2728 N HARWOOD ST DALLAS, TX 75201

WELLS FARGO BANK NA C/O WINSTEAD PC ATTN PHILLIP LAMBERSON 500 WINSTEAD BLDG, 2728 N HARWOOD ST DALLAS, TX 75201

WELLS FARGO BANK NA C/O WINSTEAD PC ATTN PHILLIP LAMBERSON 500 WINSTEAD BLDG, 2728 N HARWOOD ST DALLAS, TX 75201

WELLS FARGO BANK NA MICHAEL J THOMAS 301 S COLLEGE ST, 15TH FL MAC D 1053-150-301 CHARLOTTE, NC 28202-0901

WELLS FARGO BANK NA MICHAEL J THOMAS 301 S COLLEGE ST, 15TH FL MAC D1053-150 CHARLOTTE, NC 28202-0901

WELLS FARGO BANK NA MICHAEL J THOMAS, SR VP MAC D1053-150 301 S COLLEGE ST, 15TH FL CHARLOTTE, NC 26002-0901 WELLS FARGO BANK NA C/O WINSTEAD PC ATTN PHILLIP LAMBERSON 500 WINSTEAD BLDG, 2728 N HARWOOD ST DALLAS, TX 75201

WELLS FARGO BANK NA C/O WINSTEAD PC ATTN PHILLIP LAMBERSON 500 WINSTEAD BLDG, 2728 N HARWOOD ST DALLAS, TX 75201

WELLS FARGO BANK NA C/O WINSTEAD PC ATTN PHILLIP LAMBERSON 500 WINSTEAD BLDG, 2728 N HARWOOD ST DALLAS, TX 75201

WELLS FARGO BANK NA MICHAEL J THOMAS 301 S COLLEGE ST, 15TH FL MAC D1053-150 CHARLOTTE, NC 262020901

WELLS FARGO BANK NA MICHAEL J THOMAS, SR VP MAC D1053-150 301 COLLEGE ST, FL 15 CHARLOTTE, NC 28202-0901

WELLS FARGO BANK NA MICHAEL J THOMAS, SR VP MAC DI053-150 301 S COLLEGE ST, 15TH FL CHARLOTTE, NC 28202-0901 WELLS FARGO BANK NA C/O WINSTEAD PC ATTN PHILLIP LAMBERSON 500 WINSTEAD BLDG, 2728 N HARWOOD ST DALLAS, TX 75201

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WELLS FARGO BANK NA C/O WINSTEAD PC ATTN PHILLIP LAMBERSON 500 WINSTEAD BLDG, 2728 N HARWOOD ST DALLAS, TX 75201

WELLS FARGO BANK NA C/O WINSTEAD PC ATTN PHILLIP LAMBERSON 500 WINSTEAD BLDG, 2728 N HARWOOD ST DALLAS, TX 75201

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WELLS FARGO BANK NA MICHAEL J THOMAS, SR VP MAC D1053-150 301 S COLLACE ST, 15TH FL CHARLOTTE, NC 28702-0901

WELLS FARGO BANK NA MICHAEL J. THOMAS SENIOR VICE PRESIDENT, 301 S COLLEGE ST. 15TH FL MAC D1053-150 CHARLOTTE, NC 26202-0901

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DALLAS, TX 75201

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DALLAS, TX 75201

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WELLS FARGO BANK NATIONAL ASSOCIATION ATTN MICHAEL S REAL, MANAGING DIR MAC T0002-107 1000 LOUISIANA ST, 10TH FL HOUSTON, TX 77002	WELLS FARGO BANK NATIONAL ASSOCIATION BRETT A STEELE 1000 LOUISIANA ST, 9TH FL HOUSTON, TX 77002	WELLS FARGO BANK NATIONAL ASSOCIATION BRETT A STEELE 1000 LOUISIANA ST, 9TH FL HOUSTON, TX 77002
WELLS FARGO BANK NATIONAL ASSOCIATION	WELLS FARGO BANK NATIONAL ASSOCIATION	WELLS FARGO BANK NATIONAL ASSOCIATION
BRETT A STEELE	BRETT A STEELE, DIRECTOR	BRETT A STEELE, DIRECTOR
1000 LOUISIANA ST, 9TH FL	1000 LOUISIANA ST, 9TH FL	1000 LOUISIANA ST, 9TH FL
HOUSTON, TX 770022	HOUSTON, TX 77002	HOUSTON, TX 77002
WELLS FARGO BANK NATIONAL ASSOCIATION	WELLS FARGO BANK NATIONAL ASSOCIATION	WELLS FARGO BANK NATIONAL ASSOCIATION
BRETT A STEELE, DIRECTOR	BRETT A STEELE, DIRECTOR	BRETT A STEELE, DIRECTOR
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HOUSTON, TX 77002	HOUSTON, TX 77002	HOUSTON, TX 77022
WELLS FARGO BANK NATIONAL ASSOCIATION	WELLS FARGO BANK NATIONAL ASSOCIATION	WELLS FARGO BANK NATIONAL ASSOCIATION
C/O WINSTEAD PC	C/O WINSTEAD PC	C/O WINSTEAD PC
ATTN PHILLIP LAMBERSON	ATTN PHILLIP LAMBERSON	ATTN PHILLIP LAMBERSON
2728 N HARWOOD ST, 500 WINSTEAD BLDG	2728 N HARWOOD ST, 500 WINSTEAD BLDG	2728 N HARWOOD ST, 500 WINSTEAD BLDG
DALLAS, TX 75201	DALLAS, TX 75201	DALLAS, TX 75201
WELLS FARGO BANK NATIONAL ASSOCIATION	WELLS FARGO BANK NATIONAL ASSOCIATION	WELLS FARGO BANK NATIONAL ASSOCIATION
C/O WINSTEAD PC	C/O WINSTEAD PC	C/O WINSTEAD PC
ATTN PHILLIP LAMBERSON	ATTN PHILLIP LAMBERSON	ATTN PHILLIP LAMBERSON
2728 N HARWOOD ST, 500 WINSTEAD BLDG	2728 N HARWOOD ST, 500 WINSTEAD BLDG	2728 N HARWOOD ST, 500 WINSTEAD BLDG
DALLAS, TX 75201	DALLAS, TX 75201	DALLAS, TX 75201
WELLS FARGO BANK NATIONAL ASSOCIATION	WELLS FARGO BANK NATIONAL ASSOCIATION	WELLS FARGO BANK NATIONAL ASSOCIATION
C/O WINSTEAD PC	C/O WINSTEAD PC	C/O WINSTEAD PC
ATTN PHILLIP LAMBERSON	ATTN PHILLIP LAMBERSON	ATTN PHILLIP LAMBERSON
2728 N HARWOOD ST, 500 WINSTEAD BLDG	2728 N HARWOOD ST, 500 WINSTEAD BLDG	500 WINSTEAD BLDG, 2728 N HARWOOD ST

DALLAS, TX 75201

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WELLS FARGO BANK NA C/O WINSTEAD PC ATTN PHILLIP LAMBERSON 500 WINSTEAD BLDG, 2728 N HARWOOD ST DALLAS, TX 75201 WELLS FARGO BANK NA MICHAEL THOMAS, SR VP MAC D1053-150 301 S COLLEGE ST, 15TH FL CHARLOTTE, NC 28202-0901

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CHESAPEAKE ENERGY CORPORATION, et al. - Case No. 20-33233

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