

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

**GRUPO AEROMÉXICO, S.A.B. de C.V., et al.,

Debtors.¹**

Chapter 11

Case No. 20-11563 (SCC)

(Jointly Administered)

**AMENDED ORDER GRANTING DEBTORS' EIGHTEENTH OMNIBUS CLAIMS
OBJECTION TO PROOFS OF CLAIM (WRONG DEBTOR, INCORRECTLY
CLASSIFIED, FOREIGN CURRENCY, MISCLASSIFIED UNLIQUIDATED,
AMENDED AND DUPLICATE, AND/OR REDUCED CLAIMS)²**

Upon the objection (the “**Objection**”)³ of the above-captioned Debtors, pursuant to sections 105 and 502 of the Bankruptcy Code and Bankruptcy Rule 3007, seeking to (a) modify, reduce, and/or reclassify the Claims identified on **Schedules 1, 2, 3, 4, 5, 6, 7, and 9** attached hereto, as described therein and (b) disallow and expunge the Claims identified on **Schedule 8** attached hereto; and upon the Sánchez Declaration, attached to the Objection as Exhibit 2; and the Court having jurisdiction to consider the matters raised in the Objection pursuant to 28 U.S.C. § 1334 and the *Amended Standing Order of Reference M-431*, dated January 31, 2012 (Preska, C.J.); and the Court having authority to hear the matters raised in the Objection pursuant to 28 U.S.C. § 157; and venue being proper before this Court pursuant to 28 U.S.C. § § 1408 and 1409; and consideration of the Objection and the relief requested therein being a core proceeding

¹ The Debtors in these cases, along with each Debtor’s registration number in the applicable jurisdiction, are as follows: Grupo Aeroméxico, S.A.B. de C.V. 286676; Aerovías de México, S.A. de C.V. 108984; Aerolitoral, S.A. de C.V. 217315; and Aerovías Empresa de Cargo, S.A. de C.V. 437094-1. The Debtors’ corporate headquarters is located at Paseo de la Reforma No. 243, piso 25 Colonia Cuauhtémoc, Mexico City, C.P. 06500.

² This Amended Order amends and supersedes the *Order Granting Debtors Eighteenth Omnibus Claims Objection to Proofs of Claim (Wrong Debtor, Incorrectly Classified, Foreign Currency, Misclassified Unliquidated, Amended and Duplicate, and/or Reduced Claims)* [ECF No. 1754] entered on September 20, 2021.

³ Each capitalized term used herein but not otherwise defined herein shall have the meaning ascribed to it in the Objection.

that the Court can determine pursuant to 28 U.S.C. § 157(b)(2); and due and proper notice of the Objection and opportunity for a hearing on the Objection having been given to the parties listed therein, and it appearing that no other or further notice need be provided; and the Court having reviewed and considered the Objection; and the Court having determined that the legal and factual bases set forth in the Objection establish just cause for the relief granted herein; and the Court having found that the relief granted herein being in the best interests of the Debtors, their creditors, and all other parties in interest; and upon all of the proceedings had before the Court; and after due deliberation and sufficient cause appearing therefor,

IT IS HEREBY ORDERED THAT:

1. The Objection is hereby granted as set forth herein.
2. The Wrong Debtor Claims identified on **Schedule 1** annexed hereto are hereby modified as described therein such that each Wrong Debtor Claim is hereby reassigned from the Debtor against which such Claim was originally filed to the Debtor identified in the column labeled “Correct Debtor” applicable thereto on **Schedule 1**.
3. The Incorrectly Classified Claims identified on **Schedule 2** annexed hereto are hereby reclassified as described in the corresponding row labeled “Modified Claim” applicable thereto on **Schedule 2** and, to the extent reclassified by this Order, shall not be considered secured, administrative, and/or priority Claims, as applicable, for any purpose in the Chapter 11 Cases.
4. The Foreign Currency Claims identified on **Schedule 3** annexed hereto are hereby modified as described in the corresponding row labeled “Modified Claim” applicable thereto on **Schedule 3**.
5. The Wrong Debtor and Incorrectly Classified Claims identified on **Schedule 4**

annexed hereto are hereby modified as described therein such that each Claim is hereby (i) reassigned from the Debtor against which such Claim was originally filed to the Debtor identified in the row labeled “Modified Claim” applicable thereto on **Schedule 4** and (ii) reclassified as described in the corresponding row labeled “Modified Claim” applicable thereto on **Schedule 4**, and, to the extent reclassified by this Order, such Claims shall not be considered secured, administrative, and/or priority Claims, as applicable, for any purpose in the Chapter 11 Cases.

6. The Wrong Debtor and Foreign Currency Claims identified on **Schedule 5** annexed hereto are hereby modified as described therein such that each Claim is hereby (i) reassigned from the Debtor against which such Claim was originally filed to the Debtor identified in the row labeled “Modified Claim” applicable thereto on **Schedule 5** and (ii) modified as described in the corresponding row labeled “Modified Claim” applicable thereto on **Schedule 5**.

7. The Wrong Debtor, Incorrectly Classified, and Foreign Currency Claims identified on **Schedule 6** annexed hereto are hereby modified as described therein such that each Claim is hereby (i) reassigned from the Debtor against which such Claim was originally filed to the Debtor identified in the row labeled “Modified Claim” applicable thereto on **Schedule 6**, (ii) reclassified as described in the corresponding row labeled “Modified Claim” applicable thereto on **Schedule 6**, and, to the extent reclassified by this Order, such Claims shall not be considered secured, administrative, and/or priority Claims, as applicable, for any purpose in the Chapter 11 Cases, and (iii) modified as described in the corresponding row labeled “Modified Claim” applicable thereto on **Schedule 6**.

8. The Incorrectly Classified and Foreign Currency Claims identified on **Schedule 7** annexed hereto are hereby modified as described therein such that each Claim is hereby (i) reclassified as described in the corresponding row labeled “Modified Claim” applicable thereto on **Schedule 7**, and, to the extent reclassified by this Order, such Claims shall not be considered secured, administrative, and/or priority Claims, as applicable, for any purpose in the Chapter 11 Cases and (ii) modified as described in the corresponding row labeled “Modified Claim” applicable thereto on **Schedule 7**.

9. The Amended and Duplicate Claims identified on **Schedule 8** annexed hereto are hereby disallowed and expunged in their entirety.

10. The Reduced Claims identified on **Schedule 9** annexed hereto are hereby reduced and or/modified as set forth therein, and shall be reflected in the Claims Register in the amounts set forth on **Schedule 9** in the row labeled “Converted Claim.”

11. All Claims identified on **Schedule 8** annexed hereto as a “Surviving Claim” will be unaffected by the relief granted herein, and the claimants’ rights to assert the liabilities in connection with the Surviving Claims against the applicable Debtor’s estate will be preserved, subject to the Debtors’ reservations of their rights to object to such Surviving Claims on all grounds, whether legal, factual, procedural, substantive, or non-substantive.

12. This Order shall be deemed a separate Order with respect to each of the Claims identified on the Schedules annexed hereto. Any stay of this Order pending appeal by any claimants whose Claims are subject to this Order shall only apply to the contested matter that involves such claimant and shall not act to stay the applicability and/or finality of this Order with respect to the other contested matters listed in the Objection or this Order.

13. The Debtors, Epiq Corporate Restructuring, LLC, and the Clerk of this Court are

authorized to take, or refrain from taking, any action necessary or appropriate to implement the terms of, and the relief granted in, this Order without seeking further order of the Court.

14. Notwithstanding any Bankruptcy Rule, the Local Bankruptcy Rules for the Southern District of New York, or otherwise, the terms and conditions of this Order shall be immediately effective and enforceable upon its entry.

15. This Court shall retain jurisdiction to hear and determine all matters arising from, arising under, or related to the Chapter 11 Cases, to the fullest extent permitted by law, including, without limitation, to enforce this Order.

Dated: September 24, 2021
New York, New York

/S/ Shelley C. Chapman

THE HONORABLE SHELLEY C. CHAPMAN
UNITED STATES BANKRUPTCY JUDGE