

B2100A (Form 2100A) (12/15)

IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re N.S. Hong Investment (BVI) Limited
In re China Fishery Group Limited (Cayman), *et al.*

Case No. 16-11899 (JLG)
Case No. 16-11895 (JLG)
(Jointly Administered)

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Arkkan Opportunities Fund Ltd.

Name of Transferee

Name and Address where notices to transferee should be sent:

Arkkan Opportunities Fund Ltd.
c/o Arkkan Capital Management Limited
23rd Floor, 8 Queens Road Central
Central, Hong Kong
Attn: Alistair Ross / Head of Operations
Tel.: +852 3468 8470
Fax: +852 3425 4255
email: operations@arkkancapital.com

Deutsche Bank AG, London Branch

Name of Transferor

Court Claim No.: 68 (Epiq Claim No. 394)
(Case No. 16-11899) Case No. 16-11895 (JLG)
(Jointly Administered)

Amount of Claim: See attached.

Date Claim Filed: January 13, 2017

Phone: +852 2203 8660

Name and address where transferee payments should be sent
(if different from above): Same as above

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

**By: Patrick J. Nash, Jr., P.C., Kirkland & Ellis LLP
Counsel to Transferee, Arkkan Opportunities Fund Ltd.**

By: /s/ Patrick J. Nash

Date: September 27, 2021

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

EVIDENCE OF TRANSFER OF CLAIM

TO: Clerk, United States Bankruptcy Court for the Southern District of New York ("Bankruptcy Court")

AND TO: N.S. Hong Investment (BVI) Limited ("Debtor"), Case No. 16-11899 (JLG)
In re China Fishery Group Limited (Cayman), *et al.*, Case No. 16-11895 (JLG) (Jointly Administered)

Proof of Claim Number 68 (Epiq Claim No. 394) (the "Claim")

DEUTSCHE BANK AG, LONDON BRANCH ("Seller"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, does hereby certify that Seller has unconditionally and irrevocably sold, transferred, and assigned to:

ARKKAN OPPORTUNITIES FUND LTD.
c/o Arkkan Capital Management Limited
23rd Floor, 8 Queens Road Central
Central, Hong Kong

Attn: Alistair Ross/ Head of Operations
Tel: +852 3468 8470
Fax: +852 3425 4255
Email: operations@arkkancapital.com

its successors and assigns ("Buyer"), all rights, title, and interest in and to the claims asserted in the Claim against the Debtor (Case No. 16-11899) in the Bankruptcy Court, solely to the extent of US\$18,083,915.82 outstanding principal amount of loans under the Facility Agreement (as defined in the Claim), comprising (1) Facility A2 (borrowed by CFG Investment S.A.C.): \$13,759,500.92; (2) Facility B (borrowed by CFG Investment S.A.C.): \$4,301,992.81; and (3) Facility B (borrowed by China Fisheries International Limited): \$22,422.09, plus all pro rata interest, default interest, fees and other amounts accrued but unpaid and/or claimed in connection therewith ("Assigned Claim").

Seller hereby waives any objection to the transfer of the Assigned Claim to Buyer on the books and records of the Debtor and the Bankruptcy Court, and in relation thereto hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Buyer the Assigned Claim and recognizing the Buyer as the sole owner and holder of the Assigned Claim.

You are hereby directed to make all future payments and distributions, and to give all notices and other communications, in respect of the Assigned Claim to Buyer.

IN WITNESS WHEREOF, the undersigned have duly executed this Evidence of Transfer of Claim by their duly authorized representatives as of 27 September 2021.

DEUTSCHE BANK AG, LONDON BRANCH

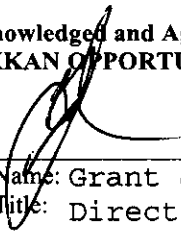
By: _____

Name:
Title:


Ben Tsang
Director


Peter Pan
Director

Acknowledged and Agreed:
ARKKAN OPPORTUNITIES FUND LTD.

By: 
Name: Grant Jackson
Title: Director