

B2100A (Form 2100A) (12/15)

IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re China Fisheries International Limited (Samoa)
In re China Fishery Group Limited (Cayman), *et al.*

Case No. 16-11896 (JLG)
Case No. 16-11895 (JLG)
(Jointly Administered)

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

SC Lowy Primary Investments Ltd

Name of Transferee

Arkkan Opportunities Fund Ltd.

Name of Transferor

Name and Address where notices to transferee should be sent:

Court Claim No.: 87 (Epiq Claim No. 304)
(Case No. 16-11896) (Jointly Administered)

SC Lowy Primary Investments Ltd
c/o SC Lowy Asset Management (HK) Limited
17th Floor, 8 Queen's Road Central
Hong Kong
Attn: Steve Lyons/ Operations
Tel.: +852 3405 1300
Fax: +852 3405 1400
email: steve.lyons@sclowy.com; Operations@sclowy.com

Amount of Claim: See attached.

Date Claim Filed: January 13, 2017

Phone: +852 3468 8470

Name and address where transferee payments should be sent
(if different from above): Same as above

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

**By: Patrick J. Nash, Jr., P.C., Kirkland & Ellis LLP
Counsel to Transferee, SC Lowy Primary Investments Ltd**

By: /s/ Patrick J. Nash

Date: September 27, 2021

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

EVIDENCE OF TRANSFER OF CLAIM

TO: Clerk, United States Bankruptcy Court for the Southern District of New York ("Bankruptcy Court")

AND TO: China Fisheries International Limited (Samoa) ("Debtor"), Case No. 16-11896 (JLG)
In re China Fishery Group Limited (Cayman), *et al.*, Case No. 16-11895 (JLG) (Jointly Administered)

Proof of Claim Number 87 (Epiq Claim No. 304)

Arkkan Opportunities Fund Ltd. ("Seller"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, does hereby certify that Seller has unconditionally and irrevocably sold, transferred, and assigned to:

SC LOWY PRIMARY INVESTMENTS, LTD.

c/o SC Lowy Asset Management (HK) Limited
17th Floor, 8 Queen's Road Central,
Hong Kong

Attn: Steve Lyons/ Operations
Tel: +852 3405 1300
Fax: +852 3405 1400
Email: steve.lyons@sclowy.com/ Operations@sclowy.com

its successors and assigns ("Buyer"), all rights, title, and interest in and to the claims asserted in Proof of Claim Number 87 (Epiq Claim No.304) ("Claim") against the Debtor (Case No. 16-11896) in the Bankruptcy Court, solely to the extent of US\$10,000,000 outstanding principal amount of loans under the Facility Agreement (as defined in the Claim), comprising (1) Facility A2 (borrowed by CFG Investment S.A.C.): \$7,608,695.52; (2) Facility B (borrowed by CFG Investment S.A.C.): \$2,378,905.57; and (3) Facility B (borrowed by China Fisheries International Limited): \$12,398.91, plus all pro rata interest, default interest, fees and other amounts accrued but unpaid and/or claimed in connection therewith ("Assigned Claim").

Seller hereby waives any objection to the transfer of the Assigned Claim to Buyer on the books and records of the Debtor and the Bankruptcy Court, and in relation thereto hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Buyer the Assigned Claim and recognizing the Buyer as the sole owner and holder of the Assigned Claim.

You are hereby directed to make all future payments and distributions, and to give all notices and other communications, in respect of the Assigned Claim to Buyer.

IN WITNESS WHEREOF, the undersigned have duly executed this Evidence of Transfer of Claim by their duly authorized representatives as of 27 September 2021.

Arkkan Opportunities Fund Ltd.

By: 

Name: Grant Jackson
Title: Director

Acknowledged and Agreed:
SC LOWY PRIMARY INVESTMENTS, LTD.

By: _____

Name:

Title:

Steve Lyons
Authorized Signatory

Soo Cheon Lee
Authorized Signatory