

B2100A (Form 2100A) (12/15)

IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re China Fisheries International Limited (Samoa)
In re China Fishery Group Limited (Cayman), *et al.*

Case No. 16-11896 (JLG)
Case No. 16-11895 (JLG)
(Jointly Administered)

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Deutsche Bank AG, London Branch
Name of Transferee

China CITIC Bank International Limited
Name of Transferor

Name and Address where notices to transferee should be sent:

Court Claim No.: 87 (Epiq Claim No. 304)
(Case No. 16-11896) (Jointly Administered)
Amount of Claim: See rider to proof of claim. All claims asserted in proof of claim (including in relation to outstanding principal amount of \$32,167,831.64 under the Facility Agreement (as defined in the proof of claim), comprising (1) Facility A2 (borrowed by CFG Investment S.A.C.): \$24,475,523.64; (2) Facility B (borrowed by CFG Investment S.A.C.): \$7,652,423.38; and (3) Facility B (borrowed by China Fisheries International Limited): \$39,884.62, plus all interest, default interest, fees and other amounts accrued but unpaid and/or claimed in connection therewith).

Deutsche Bank AG, London Branch
c/o Deutsche Bank AG, Hong Kong
Level 61, International Commerce Centre,
1 Austin Road West, Kowloon, Hong Kong
Attn: Suresh Ganesan / Reto Eigenmann
Tel: +852 2203 8660
Fax: +852 2203 7224
email: suresh.ganesan@db.com / ben.tsang@db.com /
reto.eigenmann@db.com / dpg.execution@db.com /
maria.chang@db.com / sighk-info@list.db.com

Date Claim Filed: January 13, 2017
Phone: +852 3603 2301

Name and address where transferee payments should be sent (if different from above): Same as above

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: Transferee

Deutsche Bank AG, London Branch

By:  _____
Name: Ben Tsang
Title: Director
Date: _____
 _____
Peter Pan
Director

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

EVIDENCE OF TRANSFER OF CLAIM

TO: Clerk, United States Bankruptcy Court for the Southern District of New York ("Bankruptcy Court")

AND TO: China Fisheries International Limited (Samoa) ("Debtor"), Case No. 16-11896 (JLG)
In re China Fishery Group Limited (Cayman), *et al.*, Case No. 16-11895 (JLG) (Jointly
Administered)

Proof of Claim Number 87 (Epiq Claim No. 304)

China CITIC Bank International Limited ("Seller"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, does hereby certify that Seller has unconditionally and irrevocably sold, transferred, and assigned to:

DEUTSCHE BANK AG, LONDON BRANCH

c/o Deutsche Bank AG, Hong Kong

Level 61, International Commerce Centre,

1 Austin Road West, Kowloon, Hong Kong

Attn: Suresh Ganesan / Reto Eigenmann

Tel: +852 2203 8660

Fax: +852 2203 7224

Email: suresh.ganesan@db.com / ben.tsang@db.com / reto.eigenmann@db.com /

dpg.execution@db.com / maria.chang@db.com / sighk-info@list.db.com

its successors and assigns ("Buyer"), all rights, title, and interest in and to the claims asserted in Proof of Claim Number 87 (Epiq Claim No.304) ("Claim") against the Debtor (Case No. 16-11896) in the Bankruptcy Court including for the avoidance of doubt in connection with aggregate outstanding principal amount of loans of \$32,167,831.64 under the Facility Agreement (as defined in the Claim), comprising (1) Facility A2 (borrowed by CFG Investment S.A.C.): \$24,475,523.64; (2) Facility B (borrowed by CFG Investment S.A.C.): \$7,652,423.38; and (3) Facility B (borrowed by China Fisheries International Limited): \$39,884.62, plus all interest, default interest, fees and other amounts accrued but unpaid and/or claimed in connection therewith.

Seller hereby waives any objection to the transfer of the Claim to Buyer on the books and records of the Debtor and the Bankruptcy Court, and in relation thereto hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Buyer the Claim and recognizing the Buyer as the sole owner and holder of the Claim.

You are hereby directed to make all future payments and distributions, and to give all notices and other communications, in respect of the Claim to Buyer.

IN WITNESS WHEREOF, the undersigned have duly executed this Evidence of Transfer of Claim by their duly authorized representatives as of 27 September 2021.

China CITIC Bank International Limited

By: _____

Name: Wong, Man Kin Jack

Title: Executive Deputy General Manager

& Head of Risk Assets Management

Cho, Wai King Alex
Assistant General Manager

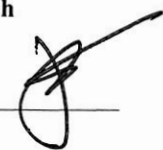
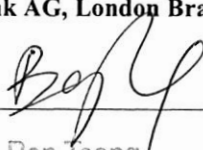
Acknowledged and Agreed:

Deutsche Bank AG, London Branch

By: _____

Name:

Title:



Ben Tsang
Director

Peter Pan
Director