

KLESTADT WINTERS JURELLER  
SOUTHARD & STEVENS, LLP  
Tracy L. Klestadt  
John E. Jureller, Jr.  
Brendan M. Scott  
200 West 41<sup>st</sup> Street, 17<sup>th</sup> Floor  
New York, New York, 10036  
Tel: (212) 972-3000

Attorneys for Debtors

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

-----X	
<b>In re</b>	:
	:
<b>CHINA FISHERY GROUP LIMITED</b>	:
<b>(CAYMAN), et al.,</b>	:
	:
<b>Debtors.</b>	:
-----X	

**Chapter 11**  
**Case No. 16-11895 (JLG)**  
**(Jointly Administered)**

**NOTICE OF FILING OF EXHIBITS TO FIRST AMENDED CHAPTER 11 PLAN OF  
REORGANIZATION OF PACIFIC ANDES INTERNATIONAL HOLDINGS LIMITED  
(BERMUDA) AND CERTAIN OF ITS AFFILIATED DEBTORS**

**PLEASE TAKE NOTICE** that the Plan Debtors hereby file the following Exhibits identified in the First Amended Chapter 11 Plan of Reorganization of Pacific Andes International Holdings Limited (Bermuda), filed September 27, 2021 [Docket No. 2685-1], as follows:

1. **Exhibit C**: Sale and Purchase Agreement between Heng Holdings (BVI) Limited and VG Real Assets SP, dated September 27, 2021, in relation to the Entire Issued Share Capital of Rawley Trading Limited;
2. **Exhibit D**: Sale and Purchase Agreement between Pacific Andes International Holdings (BVI) Ltd. and VG Real Assets SP dated September 27, 2021 in relation to the Entire Issued Share Capital of Fastact Group Limited;
3. **Exhibit E**: Sale and Purchase Agreement between Heng Holdings (BVI) Limited and VG Real Assets SP dated September 27, 2021 in relation to the Entire Issued Share Capital of Chasterton Group Limited;
4. **Exhibit F**: Non-Binding Letter of Intent from VG Real Assets SP to PAE (HK) Ltd. dated September 27, 2021 in relation to the intent to purchase property located at House No. 34, Manderly Garden, 48 Deep Water Bay Road, Hong Kong;
5. **Exhibit G**: Sale and Purchase Agreement between Heng Holdings (BVI) Limited and VG Real Assets SP dated September 27, 2021 in relation to the Entire Issued Share Capital of Bonaire Development Limited;

6. **Exhibit H**: Sale and Purchase Agreement between Heng Holdings (BVI) Limited and VG Real Assets SP dated September 27, 2021 in relation to the Entire Issued Share Capital of Grandluck Enterprises Limited;
7. **Exhibit I**: Sale and Purchase Agreement between Pelican Food Limited and VG Real Assets SP dated September 27, 2021 in relation to the Entire Issued Share Capital of Ace Field Limited

Dated: September 27, 2021

KLESTADT WINTERS JURELLER  
SOUTHARD & STEVENS, LLP

By: /s/ John E. Jureller, Jr.  
Tracy L. Klestadt  
John E. Jureller, Jr.  
Brendan M. Scott  
200 West 41<sup>st</sup> Street, 17<sup>th</sup> Floor  
New York, New York 10036  
Tel. (212) 972-3000  
Fax: (212) 972-2245  
Email: [tklestadt@klestadt.com](mailto:tklestadt@klestadt.com)  
[jjureller@klestadt.com](mailto:jjureller@klestadt.com)  
[bscott@klestadt.com](mailto:bscott@klestadt.com)

Attorneys for the Debtors.