

UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY Caption in Compliance with D.N.J. LBR 9004-1	
FOX ROTHSCHILD LLP 1301 Atlantic Avenue Midtown Building Suite 400 Atlantic City, NJ 0840 Michael J. Viscount, Jr., Esq Martha B. Chovanes, Esq. Joseph J. DiPasquale, Esq. Michael R. Herz, Esq. <a href="mailto:mviscount@foxrothschild.com">mviscount@foxrothschild.com</a> <a href="mailto:mchovanes@foxrothschild.com">mchovanes@foxrothschild.com</a> <a href="mailto:jdipasquale@foxrothschild.com">jdipasquale@foxrothschild.com</a> <a href="mailto:mherz@foxrothschild.com">mherz@foxrothschild.com</a> Telephone: (609) 348-4515 Facsimile: (609) 348-6834 <i>Proposed Counsel to Creditors' Committee</i>	
In re:	Chapter 11
ALUMINUM SHAPES, L.L.C.,	Case No. 21-16520 (JNP)
Debtor.	Hon. Jerrold N. Poslusny, Jr.

**NOTICE OF COMMITTEE'S AMENDED APPLICATION FOR ENTRY OF AN ORDER UNDER 11 U.S.C. §§ 328 AND 1103 AUTHORIZING THE EMPLOYMENT AND RETENTION OF BERKELEY RESEARCH GROUP, LLC AS FINANCIAL ADVISOR, EFFECTIVE AS OF SEPTEMBER 3, 2021**

PLEASE TAKE NOTICE that on September 28, 2021, the Official Committee of Unsecured Creditors (the "Committee") in the above-captioned chapter 11 case (the "Chapter 11 Case") filed its amended application (the "Amended Application") pursuant to section 327(a) of title 11 of the United States Code (the "Bankruptcy Code"), Rules 2014 and 2016 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules") and Rule 2014-1 of the District of New Jersey Local Bankruptcy Rules (the "Local Rules") for entry of an order authorizing and approving

the employment and retention of Berkeley Research Group, LLC (“BRG”) as financial advisor to the Committee in the above-captioned Chapter 11 Case *nunc pro tunc* to the September 3, 2021.<sup>1</sup>

**PLEASE TAKE FURTHER NOTICE** that objections, if any, to the relief requested must be made in writing and in the form prescribed by the Bankruptcy Rules and Local Rule 2014-1, and must be filed with this Court and served upon and received by proposed counsel to the Debtor at Fox Rothschild LLP, 1301 Atlantic Avenue, Midtown Building, Suite 400 Atlantic City, NJ 0840 (Attn: Michael J. Viscount, Jr.) no later than **October 5, 2021 at 4:00 p.m. (ET)**.

**PLEASE TAKE FURTHER NOTICE** that the Application is being filed on **negative notice**. If no objections are filed and served by the Objection Deadline, the Bankruptcy Court may enter an order granting the Application without further notice or hearing.

Dated: September 28, 2021

**FOX ROTHSCHILD LLP**

*Proposed Counsel to the Creditors’ Committee*

By: /s/ Michael J. Viscount, Jr.  
Michael J. Viscount, Jr., Esq.  
Martha B. Chovanes, Esq.  
Joseph J. DiPasquale, Esq.  
Michael R. Herz, Esq.

---

<sup>1</sup> All capitalized terms not herein defined shall have the meaning ascribed to them in the Application.