

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re: Grupo Aeromexico S.A.B. de C.V., et al.

Case No. 20-11563 (SCC)

Court ID (Court Use Only)

**NOTICE OF TRANSFER OF CLAIMS OTHER THAN FOR SECURITY
PURSUANT TO BANKRUPTCY RULE 3001(E)(2)**

CLAIMS HAVE BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. §1111(a). Pursuant to Bankruptcy Rule 3001(e)(2), Transferee hereby gives notice of the transfer, other than for security, of the claims referenced herein.

Name of Transferee: Deva Capital Investment Company S.L.U.	Name of Transferor: Bank of America, N.A.
Notices to Transferee should be sent to: Deva Capital Investment Company, S.L.U. Avenida de Cantabria s/n 28660 Boadilla del Monte SPAIN Attention: Authorized Representative e-mail: imateosagasta@gruposantander.com inigo.goenaga@gruposantander.com cc: bakdere@devacapital.com	Court Record Address of the Transferor: <i>(Court use only)</i>
Last Four Digits of Acct.#:	Last Four Digits of Acct.#:
Name and Address where transferee payments should be sent (if different from above): (See above).	Name and Current Address of Transferor Bank of America, N.A. c/o Bank of America Merrill Lynch Bank of America Tower – 3rd Floor One Bryant Park New York, New York 10036 Attention: Ante Jakic Phone: 646.855.7450 Email: Ante.Jakic@bofa.com
Claim Amount: \$ 10,705,424.00	
Court Claim No. (if known): 13602	
Date Claim Filed: January 13, 2021	

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By:  _____
Ignacio Mateo-Sagasta Monasterio, Authorized Representative

Date: 9/28/21

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 & 3571. As set forth in the attached Evidence of Transfer of Claim, Transferor has waived to the fullest extent permitted by law any notice or right to receive notice of a hearing under Bankruptcy Rule 3001(e).

EVIDENCE OF PARTIAL TRANSFER OF CLAIM

TO: United States Bankruptcy Court for the Southern District of New York (the “Bankruptcy Court”)
Attn: Clerk of the Court

AND TO: Aerovías de México, S.A. de C.V. (“Debtor”)
In re Grupo Aeromexico S.A.B. de C.V., et al.,
Case No. 20-11563 (SCC) (Jointly Administered)

Claim Number: 13602
Transferred Allowed Claim Amount: \$10,705,424

Bank of America, N.A., its successors and assigns (collectively, “Transferor”) hereby acknowledges that, for good and valuable consideration, Transferor has unconditionally and irrevocably sold, transferred, and assigned to:

Deva Capital Investment Company S.L.U.
Avenida de Cantabria s/n
28660 Boadilla del Monte
SPAIN
Attention: Authorized Representative
e-mail: imateosagasta@gruposantander.com
inigo.goenaga@gruposantander.com
cc: bakdere@devacapital.com

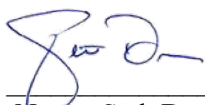
its successors and assigns (“Transferee”) all rights, title, and interest in and to Transferor’s above-referenced claim against the above-referenced Debtor, *solely to the extent of the above-referenced Transferred Allowed Claim Amount* (to such extent, the “Claim”), in the above-referenced case in the Bankruptcy Court, or any other court with jurisdiction over the bankruptcy proceedings of the Debtor.

Transferor hereby waives any objection to the recording of the Claim in the name of the Transferee on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law, if applicable, any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Transferor acknowledges and understands, and hereby stipulates that an order of the Bankruptcy Court may be entered recognizing Transferee as the sole owner and holder of the Claim.

You are hereby directed to make all payments and distributions, and to give all notices and other communications, in respect of the Claim to Transferee.

IN WITNESS WHEREOF, the undersigned have duly executed this Evidence of Transfer of Claim by its duly authorized representative dated September 17, 2021.

Bank of America, N.A.

By: 

Name: Seth Denson
Title: Director

Deva Capital Investment Company S.L.U.

By: _____
Name:
Title:

EVIDENCE OF PARTIAL TRANSFER OF CLAIM

TO: United States Bankruptcy Court for the Southern District of New York (the “Bankruptcy Court”)
Attn: Clerk of the Court

AND TO: Aerovías de México, S.A. de C.V. (“Debtor”)
In re Grupo Aeromexico S.A.B. de C.V., et al.,
Case No. 20-11563 (SCC) (Jointly Administered)

Claim Number: 13602
Transferred Allowed Claim Amount: \$10,705,424

Bank of America, N.A., its successors and assigns (collectively, “Transferor”) hereby acknowledges that, for good and valuable consideration, Transferor has unconditionally and irrevocably sold, transferred, and assigned to:

Deva Capital Investment Company S.L.U.
Avenida de Cantabria s/n
28660 Boadilla del Monte
SPAIN
Attention: Authorized Representative
e-mail: imateosagasta@gruposantander.com
inigo.goenaga@gruposantander.com
cc: bakdere@devacapital.com

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Bank of America, N.A.

By: _____
Name:
Title:

Deva Capital Investment Company S.L.U.

By: 
Name: Ignacio Mateo-Sagasta Monasterio
Title: Authorized Representative