

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	§	Chapter 11
	§	
CBL & ASSOCIATES	§	
PROPERTIES, INC., et al.,	§	Case No. 20-35226 (DRJ)
	§	
Debtors.¹	§	(Jointly Administered)
	§	

**NOTICE OF FILING OF ADDITIONAL
ORDINARY COURSE PROFESSIONAL**

PLEASE TAKE NOTICE that on December 16, 2020, the United States Bankruptcy Court for the Southern District of Texas (the “**Bankruptcy Court**”) entered the *Order Authorizing Debtors to Employ Professionals Used in Ordinary Course of Business Effective as of the Petition Date* (Docket No. 328) (the “**Order**”)² authorizing CBL & Associates Properties, Inc. and its debtor affiliates, as debtors and debtors in possession, in the above-captioned chapter 11 cases (collectively, the “**Debtors**”) to establish certain procedures to retain and compensate those professionals that the Debtors employ in the ordinary course of business (collectively, the “**Ordinary Course Professionals**”). The initial lists of the Debtors’ Ordinary Course Professionals are attached to the Order as Exhibit 1, Exhibit 2, and Exhibit 3.

PLEASE TAKE FURTHER NOTICE that, pursuant to paragraph 1(v) of the Order, the Debtors reserved the right to retain additional Ordinary Course Professionals by (i) filing a notice with the Court and (ii) filing an OCP Declaration for any additional Ordinary Course Professional.

¹ A complete list of the Debtors in these Chapter 11 Cases may be obtained on the website of the Debtors’ claims and noticing agent at <https://dm.epiq11.com/CBLProperties>. The Debtors’ service address for the purposes of these Chapter 11 Cases is 2030 Hamilton Place Blvd., Suite 500, Chattanooga, Tennessee 37421.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Order.

PLEASE TAKE FURTHER NOTICE that the Debtors are supplementing their list of OCPs to include the following party (the “**Supplemental OCP**”):

Name	Address	General Description	Tier
Tax Consulting Associates LLC	1030 Hillcreek Lane, Gates Mills, Ohio 44040	Tax Services	Tier 3

PLEASE TAKE FURTHER NOTICE that, contemporaneously herewith, the Debtors hereby file an OCP Declaration for the Supplemental OCP (the “**Supplemental OCP Declaration**”), which is attached hereto as **Exhibit A**, and will serve the Supplemental OCP Declaration on the Reviewing Parties. Any Reviewing Party that wishes to object to the retention of the Supplemental OCP pursuant to the terms of the Order must notify the Debtors in writing of any such objection within ten (10) days of the date of service of the Supplemental OCP Declaration. If no such objections are received, then the Supplemental OCP will be retained and compensated pursuant to the terms of the Order.

[Remainder of Page Intentionally Left Blank]

Dated: September 29, 2021
Houston, Texas

Respectfully submitted,

/s/ Alfredo R. Pérez

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-and-

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*Attorneys for Debtors and
Debtors in Possession*

Certificate of Service

I hereby certify that on September 29, 2021, a true and correct copy of the foregoing document was served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Alfredo R. Pérez
Alfredo R. Pérez

Exhibit A

Supplemental OCP Declaration

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CBL & ASSOCIATES	§	
PROPERTIES, INC., et al.,	§	Case No. 20-35226 (DRJ)
	§	
Debtors.¹	§	(Jointly Administered)

**DECLARATION AND DISCLOSURE STATEMENT OF RICHARD GRECO,
ON BEHALF OF TAX CONSULTING ASSOCIATES LLC**

I, Richard Greco, pursuant to section 1746 of title 28 of the United States Code, hereby declare:

1. I am a member of **Tax Consulting Associates LLC** located at 1030 Hillcreek Lane, Gates Mills, Ohio 44040 (the “**Firm**”).

2. CBL & Associates Properties, Inc. and its debtor affiliates, as debtors and debtors in possession (collectively, the “**Debtors**”), have requested that the Firm provide tax consulting and tax accounting advisory services as a Contractor of Stout Risius Ross to the Debtors, and the Firm has consented to provide such services (the “**Services**”).

3. The Firm may have performed services in the past and may perform services in the future, in matters unrelated to these chapter 11 cases, for persons that are parties in interest in the Debtors’ chapter 11 cases. As part of its customary practice, the Firm is retained in cases, proceedings, and transactions involving many different parties, some of whom may represent or be claimants or employees of the Debtors, or other parties-in-interest in these chapter 11 cases.

¹ A complete list of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ claims and noticing agent at <https://dm.epiq11.com/CBLProperties>. The Debtors’ service address for the purposes of these chapter 11 cases is 2030 Hamilton Place Blvd., Suite 500, Chattanooga, Tennessee 37421.

The Firm does not perform services for any such person in connection with these chapter 11 cases. In addition, the Firm does not have any relationship with any such person, their attorneys, or accountants that would be adverse to the Debtors or their estates with respect to the matters on which the Firm is to be retained.

4. Neither I, nor any principal of, or professional employed by the Firm has agreed to share or will share any portion of the compensation to be received from the Debtors with any other person other than the principals and regular employees of the Firm.

5. Neither I, nor any principal of, or professional employed by the Firm, insofar as I have been able to ascertain, holds or represents any interest adverse to the Debtors or their estates, with respect to the matters on which the Firm is to be retained.

6. The Debtors do not owe the Firm for prepetition services.

7. The Firm is conducting further inquiries regarding its retention by any creditors of the Debtors, and upon conclusion of that inquiry, or at any time during the period of its employment, if the Firm should discover any facts bearing on the matters described herein, the Firm will supplement the information contained in this Declaration.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on: September 27th, 2021

By: Richard A Greco