IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re

ADVANTAGE HOLDCO, INC., et al.,

Debtors.¹

Chapter 11

Case No. 20-11259 (CTG)

(Jointly Administered) Hearing Date: October 27, 2021 at 1:00 p.m. Objection Deadline: October 8, 2021 at 4:00 p.m. Related to Docket No. 952

AMENDED² NOTICE OF HEARING ON MOTION OF THE PLAN PROPONENTS FOR ENTRY OF AN ORDER (A) APPROVING THE DISCLOSURE STATEMENT ON AN INTERIM BASIS, (B) ESTABLISHING PROCEDURES FOR SOLICITATION AND TABULATION OF VOTES TO ACCEPT OR REJECT THE PLAN, (C) APPROVING THE FORM OF BALLOT AND SOLICITATION MATERIALS, (D) ESTABLISHING THE VOTING RECORD DATE, (E) SCHEDULING A COMBINED HEARING AND DEADLINE FOR FILING OBJECTIONS TO FINAL APPROVAL OF THE DISCLOSURE STATEMENT AND CONFIRMATION OF THE PLAN, INCLUDING ESTIMATION OF THE VEHICLE CLAIMS RESERVE, AND <u>(F) APPROVING THE RELATED FORM OF NOTICE</u>

PLEASE TAKE NOTICE that, on September 24, 2021, the above-captioned debtors and debtors in possession (the "<u>Debtors</u>") filed the **Motion of the Plan Proponents for Entry of an Order (A) Approving the Disclosure Statement on an Interim Basis, (B) Establishing Procedures for Solicitation and Tabulation of Votes to Accept or Reject the Plan, (C) Approving the Form of Ballot and Solicitation Materials, (D) Establishing the Voting Record Date, (E) Scheduling a Combined Hearing and Deadline for Filing Objections to Final Approval of the Disclosure Statement and Confirmation of the Plan, Including Estimation of the Vehicle Claims Reserve, and (F) Approving the Related Form of Notice** [Docket No. 952] (the "<u>Motion</u>") with the United States Bankruptcy Court for the District of Delaware (the "<u>Court</u>"). A copy of the Motion was previously served.

An objection, if any, to the Motion must be in writing, filed with the Court, 824 Market Street, 3rd Floor, Wilmington, Delaware 19801, and served upon the undersigned counsel for the Debtors, so that it is received <u>on or before 4:00 p.m. (Eastern Time) on October 8, 2021</u>.

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: Advantage Holdco, Inc. (4832); Advantage Opco, LLC (9101); Advantage Vehicles LLC (6217); E-Z Rent A Car, LLC (2538); Central Florida Paint & Body, LLC (1183); Advantage Vehicle Financing LLC (7263); and RAC Vehicle Financing, LLC (8375). The Debtors' address is PO Box 2818, Windermere, FL, 34786.

² The Hearing is amended to reflect a change in the hearing time.

A HEARING ON THE MOTION, IF NECESSARY, WILL BE HELD ON <u>OCTOBER</u> 27, 2021 AT 1:00 P.M. (Eastern Time) BEFORE THE HONORABLE CRAIG T. GOLDBLATT, UNITED STATES BANKRUPTCY JUDGE, UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE, 824 NORTH MARKET STREET, 3RD FLOOR, WILMINGTON, DE 19801.

IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF REQUESTED BY THE MOTION WITHOUT FURTHER NOTICE OR HEARING.

Dated: September 29, 2021

COLE SCHOTZ P.C.

/s/ Andrew J. Roth-Moore Norman L. Pernick (No. 2290) Justin R. Alberto (No. 5126) Patrick J. Reilley (No. 4451) Andrew J. Roth-Moore (No. 5988) 500 Delaware Avenue, Suite 1410 Wilmington, Delaware 19801 Telephone: (302) 652-3131 Facsimile: (302) 652-3117 npernick@coleschotz.com jalberto@coleschotz.com aroth-moore@coleschotz.com

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