

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	§	Chapter 11
	§	
CBL & ASSOCIATES	§	
PROPERTIES, INC., <i>et al.</i> ,	§	Case No. 20-35226 (DRJ)
	§	
Debtors. ¹	§	(Jointly Administered)
	§	

**CONSOLIDATED MONTHLY OPERATING REPORT (AUGUST 2021)
OF CBL & ASSOCIATES PROPERTIES, INC. AND ITS DEBTOR AFFILIATES**

**GLOBAL NOTES AND STATEMENTS OF LIMITATIONS AND DISCLAIMERS
REGARDING THE DEBTORS' MONTHLY OPERATING REPORTS**

Beginning on November 1, 2020 (the “**Petition Date**”), CBL & Associates Properties, Inc. and its debtor affiliates, as debtors and debtors in possession in the above-captioned chapter 11 cases (collectively, the “**Debtors**” or the “**Company**”), each commenced a voluntary case under chapter 11 of title 11 of the United States Code (the “**Bankruptcy Code**”) in the United States Bankruptcy Court for the Southern District of Texas (the “**Bankruptcy Court**”). The Debtors are authorized to operate their businesses and manage their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. The Debtors’ chapter 11 cases are being jointly administered for procedural purposes only pursuant to Rule 1015(b) of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”) and Rule 1015-1 of the Bankruptcy Local Rules for the United States Bankruptcy Court for the Southern District of Texas (the “**Local Rules**”). On November 13, 2020, the United States Trustee for Region 7 (the “**U.S. Trustee**”) appointed an official committee of unsecured creditors (the “**Creditors’ Committee**”) in these chapter 11 cases pursuant to section 1102 of the Bankruptcy Code. No trustee or examiner has been appointed in these chapter 11 cases.

The following notes and statements of limitations and disclaimers should be referred to, and referenced in connection with, any review of this consolidated Monthly Operating Report (the “**MOR**”).

1. **Basis of Presentation.** The Debtors are filing this MOR solely for purposes of complying with the monthly operating requirements applicable in these chapter 11 cases. This MOR only includes information related to the Debtor entities and does not cover non-debtor affiliates. The financial statements and other information contained herein are preliminary, unaudited and may not comply in all material respects with

¹ A complete list of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ claims and noticing agent at <https://dm.epiq11.com/CBLProperties>. The Debtors’ service address for the purposes of these chapter 11 cases is 2030 Hamilton Place Blvd., Suite 500, Chattanooga, Tennessee 37421.

accounting principles generally accepted in the United States (“GAAP”). In addition, certain of the financial statements and other information contained herein represent consolidated information. The unaudited financial statements have been derived from the books and records of the Debtors. This information, however, has not been subject to certain procedures that would typically be applied to financial information in accordance with GAAP, and upon application of such procedures, the financial information herein could be subject to material change. The MOR should not be relied upon by any persons or entities for information relating to current or future financial conditions, events, or performance of any of the Debtors.

2. **Accuracy.** The financial information disclosed herein was not prepared in accordance with federal or state securities laws or other applicable non-bankruptcy law or in lieu of complying with any periodic reporting requirements thereunder. Persons and entities trading in or otherwise purchasing, selling, or transferring the claims against, or interests in, the Debtors should evaluate this financial information in light of the purposes for which it was prepared. The Debtors are not liable for and undertake no responsibility to indicate variations from securities laws or for any evaluations of the Debtors based on this financial information or any other information.
3. **Reporting Period.** Unless otherwise noted herein, the MOR generally reflects the Debtors’ books and records and financial activity occurring during the applicable reporting period. Except as otherwise noted, no adjustments have been made for activity occurring after the close of the reporting period. The reporting period of this MOR is August 1, 2021 through August 31, 2021.
4. **Consolidated Entity Accounts Payable and Disbursement Systems.** Cash is received and disbursed by the Debtors as described in the *Emergency Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing Debtors to Continue (A) Using Existing Cash Management System, Bank Accounts, and Business Forms and (B) Funding Intercompany Transactions, (II) Providing Administrative Expense Priority for Postpetition Intercompany Claims; and (III) Granting Related Relief* [Docket No. 15] (the “**Cash Management Motion**”) and the Debtors’ receipt and disbursement of cash is consistent with the Debtors’ historical cash management practices. Due to the consolidated cash management reporting system, certain cash payments may be paid out of a legal entity that is different than the legal entity at which the expenses were incurred. Also, certain cash receipts may be received in a different legal entity than the legal entity at which the accounts receivable is recorded. Amounts attributed to each entity represent the entity on behalf of which payments were made from the consolidated cash management system.
5. In the ordinary course of business, the Debtors and certain non-debtor affiliates engage in intercompany transactions (the “**Intercompany Transactions**”), which result in intercompany receivables and payables (the “**Intercompany Claims**”). As set forth more fully in the Cash Management Motion, the primary Intercompany Transactions giving rise to Intercompany Claims are in connection with certain shared activities and operational support. Historically, Intercompany Claims are not settled by actual transfers of cash among the Debtors. Instead, the Debtors track all Intercompany

Transactions in their accounting system, and Intercompany Transactions are concurrently recorded on the applicable Debtor's balance sheets. Because the Debtors generally track and report their financial information on a consolidated basis, some errors may exist and adjustments in future reporting may be necessary.

6. **Currency.** All amounts shown in the MOR are in U.S. Dollars.
7. **Payment of Prepetition Claims Pursuant to First Day Orders.** Following the Petition Date, the Bankruptcy Court entered various orders (collectively, the "**First Day Orders**") authorizing the Debtors to, among other things, pay certain prepetition (a) insurance and surety bond obligations; (b) obligations to critical vendors; (c) obligations to lien-holding vendors; (d) employee wages, salaries, and related items; and (e) taxes, assessments, and fees. To the extent any adjustments are necessary for any payments made on account of such claims following the commencement of these chapter 11 cases pursuant to the authority granted to the Debtors by the Bankruptcy Court under the First Day Orders, such adjustments have been included in the MOR unless otherwise noted.
8. **Debtors' Reservation of Rights.** The Debtors reserve all rights to amend or supplement the MOR in all respects, as may be necessary or appropriate. Nothing contained in this MOR shall constitute a waiver of any of the Debtors' rights or an admission with respect to their chapter 11 cases.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re: CBL & Associates Properties, Inc.

Petition Date: Nov. 1, 2020**Case No. 20-35226**

MONTHLY OPERATING REPORT SUMMARY FOR
\$ in 000s

MONTH: AUGUST
YEAR: 2021

REVENUES (MOR - 6)	33,401
INCOME BEFORE INT, DEPREC./TAX (MOR - 6)	19,453
NET INCOME (LOSS) (MOR - 6)	4,713
PAYMENTS TO INSIDERS (MOR - 9)	234
PAYMENTS TO PROFESSIONALS (MOR - 9)	1,969
TOTAL DISBURSEMENTS (MOR - 7)	19,285

*****The original of this document must be filed with the United States Bankruptcy Court and a copy must be sent to the United States Trustee*****

***REQUIRED INSURANCE MAINTAINED AS OF
SIGNATURE DATE***

All of the Company's required insurance is
maintained and current as of the date hereof.
[See attached schedule]

Attorney Name: Alfredo Perez
Firm: Weil, Gotshal & Manges LLP
Address: 700 Louisiana Street
Suite 1700
City, State ZIP: Houston, TX 7002-2755
Telephone: (713) 546-5040

Are all accounts receivable being collected within terms?
Yes

Are all postpetition liabilities, including taxes, being paid
within terms? **Yes**

Have any prepetition liabilities been paid? **Yes; payments
made in accordance with court orders.**

Are all funds received being deposited into DIP bank
accounts? **Yes**

Were any assets disposed of outside the normal course of
business? **No**

Are all U.S. Trustee Quarterly Fee Payments current? **Yes**

What is the status of your Plan of Reorganization? **The
Company's chapter 11 plan [Docket No. 1369] was
confirmed on August 11, 2021 and the Company
anticipates the chapter 11 plan will become effective on
or before November 1, 2021.**

I certify under penalty of perjury that the following
complete Monthly Operating Report (MOR),
consisting of MOR-1 through MOR-9 plus
attachments, is true and correct.

Signed: _____

Farzana Khaleel
Farzana Khaleel
Chief Financial Officer

Insurance Coverage Detail

Line of Coverage	Carrier	Policy Term
General Liability And Property Programs		
Commercial General Liability (\$1M per occurrence / \$25M agg.)	Endurance Assurance Corporation (Sompo)	12/31/20 - 12/31/21
Pollution Legal Liability (Master)	AIG Specialty Insurance Company	6/28/12 - 6/28/22
Pollution Legal Liability (Outlets of Laredo)	Allied World Assurance Company	5/5/16 - 5/5/26
Pollution Legal Liability (OK City Outlets)	AIG Specialty Insurance Company	12/27/11 - 12/27/21
Flood - Parkway Place	Safehold Special Risk	2/21/21 - 2/21/22
Flood - Kirkwood Mall	Safehold Special Risk	2/21/21 - 2/21/22
Captive Buydown – JV Properties Only	2030 Insurance Protected Cell Series 2013-45	12/31/20 - 12/31/21
CA EQ \$10M XS \$10M	Catalytic	12/31/20 - 12/31/21
Named Windstorm (1st Excess \$145M XS \$150)	Arrowhead	12/31/20 - 12/31/21
Named Windstorm (2nd Excess 50% p/o \$55M XS \$295M)	Landmark Insurance Company	12/31/20 - 12/31/21
Named Windstorm (2nd Excess 50% p/o \$55M XS \$295M)	QBE Specialty Insurance Company	12/31/20 - 12/31/21
Windstorm Deductible Buydown (20% of \$6.5M)	Lloyd's	12/31/20 - 12/31/21
Windstorm Deductible Buydown (15% of \$6.5M)	Landmark American	12/31/20 - 12/31/21
Windstorm Deductible Buydown (20% of \$6.5M)	Lloyds Canopus	12/31/20 - 12/31/21
Windstorm Deductible Buydown (15% of \$6.5M)	Endurance American	12/31/20 - 12/31/21
Windstorm Deductible Buydown (30% of \$6.5M)	Interstate Fire and Casualty Lloyds Independent Specialty Insurance Company	12/31/20 - 12/31/21
Windstorm Deductible Buydown (\$2M XS \$6.5M)	AXIS Insurance Company	12/31/20 - 12/31/21
Storage Tank Liability (Meridian Mall)	Commerce and Industry	9/9/20 - 9/9/21
Workers Compensation Programs		
Workers' Compensation	Sompo America Insurance Company	12/31/20 - 12/31/21
Workers' Compensation - State of North	North Dakota Workforce Safety & Insurance	6/1/21 - 5/31/22
Workers' Compensation - State of Ohio	Ohio Bureau of Workers' Compensation	7/1/21 - 7/1/22
Umbrella And Excess Coverage Programs		
Umbrella (Lead - \$10M)	Allied World National Assurance Company	12/31/20 - 12/31/21
Umbrella (1st Excess - \$15M xs \$10M)	Everest National Insurance Company	12/31/20 - 12/31/21
Umbrella (2nd Excess - \$25M xs \$25M)	Navigators Insurance Company	12/31/20 - 12/31/21
Umbrella (3rd Excess - \$25M xs \$50M)	American Guarantee & Liability Insurance Company	12/31/20 - 12/31/21
Umbrella (4th Excess - \$25M xs \$75M)	Ohio Casualty Insurance Company	12/31/20 - 12/31/21
Umbrella (5th Excess - \$25M po \$50M xs \$100M)	Fireman's Fund Insurance Company	12/31/20 - 12/31/21
Umbrella (5th Excess - \$25M po \$50M xs \$100M)	Federal Insurance Company	12/31/20 - 12/31/21
Umbrella (6th Excess - \$25M xs \$150M)	Travelers Property Casualty Company	12/31/20 - 12/31/21
Umbrella (7th Excess - \$25M xs \$175M)	Fireman's Fund Insurance Company	12/31/20 - 12/31/21
D&O Programs		
D&O (Lead - \$10M)	Zurich American Insurance Company	12/30/20 - 11/2/21
D&O (1st Excess - \$10M xs \$10M)	Federal Insurance Company (Chubb)	12/30/20 - 11/2/21
D&O (2nd Excess - \$10M xs \$20M)	Travelers Casualty & Surety Company of America	12/30/20 - 11/2/21
D&O (3rd Excess - \$10M xs \$30M)	Argonaut Insurance Co.	12/30/20 - 11/2/21
D&O (4th Excess - \$10M xs \$40M)	Allied World Specialty Insurance Co.	12/30/20 - 11/2/21
D&O Side A (5th Excess - \$10M xs \$50M)	Liberty Insurance Underwriters Inc.	12/30/20 - 11/2/21
D&O Side A (\$10M xs Side A \$10M)	Beazley Insurance Co.	12/30/20 - 11/2/21
Other Insurance Programs		
Employment Practices (\$5M)	Liberty Insurance Underwriters, Inc.	12/30/20 - 11/2/21
Fiduciary - (\$5M)	Travelers Casualty & Surety Company of America	12/30/20 - 11/2/21
Special Crime - 3 YEAR (\$10M)	U.S. Specialty Insurance Company (HCC)	12/30/20 - 9/30/21
Crime (\$5M)	Massachusetts Bay Insurance Company (Hanover)	12/31/20 - 12/31/21
Cyber Liability (\$3M)	Hudson Excess Insurance Company	12/31/20 - 12/31/21
Professional E&O Property Manager (\$10M)	QBE Insurance Company	12/31/20 - 12/31/21
Corporate Counsel Professional Liability (\$3M)	Zurich American Insurance Company	12/30/20 - 9/30/21
Commercial Automobile	Sompo America Insurance Company	12/31/20 - 12/31/21
Foreign Package	The Insurance Co. of the State of PA	12/31/20 - 12/31/21

CBL & Associates Properties, Inc.**MOR 2****(in thousands)**

<u>ASSETS</u>	<u>As of August 31, 2021</u>
REAL ESTATE ASSETS	
Land	451,934
Buildings & Improvements	3,504,031
Accumulated Depreciation	(1,574,530)
Developments in progress	13,659
TOTAL REAL ESTATE ASSETS	<u>2,395,095</u>
OTHER ASSETS	
Cash & Cash Equivalents	114,902
Restricted Cash	103,793
Tenant Receivables	43,256
Other Receivables	3,329
Mortgage and other notes receivable	75,487
Intangible lease assets and other assets ¹	316,519
TOTAL OTHER ASSETS	<u>657,286</u>
TOTAL ASSETS	<u><u>3,052,380</u></u>

(1) Includes \$233mm of Marketable Securities

CBL & Associates Properties, Inc.
MOR 3
(in thousands)

<u>LIABILITIES & OWNER'S EQUITY</u>	<u>As of August 31, 2021</u>
LIABILITIES	
Mortgage and other indebtedness, net	2,489,675
Accounts payable and accrued liabilities	<u>180,090</u>
TOTAL LIABILITIES	2,669,765
OWNER'S EQUITY & NONCONTROLLING INTERESTS	382,615
TOTAL LIABILITIES & OWNER'S EQUITY	<u><u>3,052,380</u></u>

CBL & Associates Properties, Inc.
MOR 4
(in thousands)

<u>POST-PETITION LIABILITIES</u>	<u>As of August 31, 2021</u>
Trade Accounts Payable	26,601
Taxes Payable:	
Payroll Taxes	231
State Income Taxes	1,484
Accrued Real Estate Taxes	22,825
Total Taxes Payable	<u>24,540</u>
Other Liabilities	2,029
Total Post-Petition Liabilities	<u><u>53,170</u></u>

Note: MOR-4 only reflects liabilities incurred in November through August

MOR 5

(in thousands)

As of August 31, 2021						
Aging of Post-Petition Liabilities						
Days	Total	Trade Accts.	Payroll Taxes	Personal Property, Sales & Use Taxes and State Taxes	Accrued Real Estate Taxes	Other
0 - 30	41,521	14,952	231	1,484	22,825	2,029
31 - 60	4,051	4,051	-	-	-	-
61 - 90	3,854	3,854	-	-	-	-
91+	3,744	3,744	-	-	-	-
Total	53,170	26,601	231	1,484	22,825	2,029

As of August 31, 2021						
Aging of Accounts Receivable ¹						
Days	Total	Trade Accts.	Fed Taxes	State Taxes	Ad-Valorem, Other Taxes	Other
0 - 30	2,641	2,641	-	-	-	-
31 - 60	816	816	-	-	-	-
61 - 90	2,076	2,076	-	-	-	-
91+	16,054	16,054	-	-	-	-
Total	21,587	21,587	-	-	-	-

(1) Does not include straight-line rent receivables, write-off of tenant accounts or accrued tenant receivables

CBL & Associates Properties, Inc.**MOR 6****(in thousands)**

	For the Month of August 2021
<u>REVENUE</u>	
Rental Revenue	31,642
Other Revenue	1,759
Total Revenue	33,401
<u>OPERATING EXPENSES</u>	
Property Operating	5,551
Real Estate Taxes	3,081
Maintenance and Repairs	2,320
General and Administrative	4,035
Total Operating Expense	14,987
<u>OTHER INCOME</u>	
Interest and Other Income	337
Gain (Loss) on Sale of Real Estate	703
Total Other Income	1,040
Net Income Before Interest, Depreciation, Income tax expense (benefit), and Restructuring expenses	19,453
Depreciation and Amortization Expense	(11,011)
Restructuring Expenses	(3,730)
Net income (loss)	4,713

CBL & Associates Properties, Inc.
MOR 7
(in thousands)

	For the Month of August 2021
Cash Beginning of Period¹	200,642
<u>Receipts</u>	
Rent Receipts	30,246
Mgmt, Dev & Leasing Fees	749
Net distributions from non-debtor subsidiaries	4,254
Net sales proceeds	908
Other Receipts	1,181
Total Receipts	37,338
<u>Disbursements</u>	
Salaries/Commissions	(3,060)
Real Estate Taxes	(2,733)
Utilities, Maintenance & Repairs	(4,718)
Corporate Overhead	(744)
Other Operating Expenses	(726)
Capital Expenditures	(2,932)
Total Operating Expenses	(14,914)
Professional Fees	-
Debt Service	-
Restructuring Expenses	(4,372)
Total Restructuring Related Expenses	(4,372)
Utility Assurance Account	-
Bond Investment	-
Interest Expense	-
Total Disbursements	(19,285)
Purchase of Marketable Securities	-
JE Only	-
Voids	-
Net Cash Flow	18,053
Cash - End of Period	218,695

(1) Differs from ending cash in July 2021 MOR due to dismissal of Laredo entity in the reporting period

CBL & Associates Properties, Inc.

MOR 8

(in thousands)

Debtor Entity	Bank Name	Account # (last 4)	Balance as of August 31, 2021
CBL & ASSOCIATES MANAGEMENT INC	US Bank	7438	31
ALAMANCE CROSSING II, LLC	PNC	4482	30
CBL & ASSOCIATES LIMITED PARTNERSHIP	US Bank	7487	69
BROOKFIELD SQUARE JOINT VENTURE	US Bank	7024	55
CBL & ASSOCIATES LIMITED PARTNERSHIP	First Tennessee Bank (First Horizon)	1630	108,834
CBL & ASSOCIATES LIMITED PARTNERSHIP	US Bank	8478	225
CBL & ASSOCIATES LIMITED PARTNERSHIP	Citizens	2806	150
CBL & ASSOCIATES LIMITED PARTNERSHIP	First Tennessee Bank (First Horizon)	5482	61
CBL & ASSOCIATES LIMITED PARTNERSHIP	US Bank	4070	101,517
CBL & ASSOCIATES MANAGEMENT INC	US Bank	280	501
CBL/Regency I, LLC	Goldman Sachs	8300	10
CBL/Regency I, LLC	Jefferies	7380	445
CBL & ASSOCIATES MANAGEMENT INC	First Tennessee Bank (First Horizon)	1770	58
CBL & ASSOCIATES MANAGEMENT INC	First Tennessee Bank (First Horizon)	3083	50
CBL & ASSOCIATES MANAGEMENT INC	First Tennessee Bank (First Horizon)	1152	98
CBL & ASSOCIATES MANAGEMENT INC	First Tennessee Bank (First Horizon)	9019	1
CBL & ASSOCIATES MANAGEMENT INC	PNC	5047	232
CBL & ASSOCIATES PROPERTIES INC	First Tennessee Bank (First Horizon)	1465	8
CHERRYVALE MALL, LLC	US Bank	7370	191
COOLSPRINGS CROSSING LIMITED PARTNERSHIP	US Bank	7255	48
DAKOTA SQUARE MALL CMBS, LLC	Citizens	2547	79
WI-Land Parcels, LLC	US Bank	8574	37
MADISON/EAST TOWNE, LLC	US Bank	7388	69
EASTLAND MALL LLC	US Bank	7446	73
FAYETTE MIDDLE ANCHOR, LLC	US Bank	7065	143
FAYETTE PLAZA CMBS, LLC	Citizens	2571	147
FRONTIER MALL ASSOCIATES LIMITED PARTNERSHIP	PNC	4546	27
GUNBARREL COMMONS LLC	US Bank	7289	58
JG WINSTON-SALEM, LLC	PNC	4597	46
CBL & ASSOCIATES LIMITED PARTNERSHIP	US Bank	8533	25
HARFORD MALL BUSINESS TRUST	US Bank	2827	128
IMPERIAL VALLEY MALL II, L.P.	US Bank	7073	168
Kirkwood Mall Acquisitions, LLC	US Bank	7495	129
LAUREL PARK RETAIL PROPERTIES, LLC	US Bank	6984	90
LAYTON HILLS MALL CMBS LLC	US Bank	7461	127
LHM-Utah, LLC	US Bank	8541	42
MALL DEL NORTE, LLC	US Bank	7305	249
TX-Land Parcels, LLC	US Bank	8566	25
Mayfaire Town Center LP	US Bank	7362	174
MERIDIAN MALL LIMITED PARTNERSHIP	US Bank	2850	149
CBL & ASSOCIATES MANAGEMENT INC	US Bank	7503	150
CBL/MONROEVILLE, L.P.	US Bank	7081	199
MORTGAGE HOLDINGS LLC	PNC	3472	28
HIXSON MALL, LLC	US Bank	2868	84
TN-Land Parcels, LLC	US Bank	8558	25
NORTH PARK MALL/JOPLIN, LLC	US Bank	6992	154
OLD HICKORY MALL VENTURE II, LLC	US Bank	7008	49
PARKWAY PLACE SPE LLC	Citizens	2725	31
PARKWAY PLACE SPE LLC	Citizens	7348	167
PEARLAND TOWN CENTER LIMITED PARTNERSHIP	US Bank	7453	188

CBL & Associates Properties, Inc.

MOR 8**(in thousands)**

Debtor Entity	Bank Name	Account # (last 4)	Balance as of August 31, 2021
POM-COLLEGE STATION LLC	US Bank	7099	109
CBL RM-WACO, LLC	US Bank	2884	115
South County Shoppingtown LLC	US Bank	7321	219
CBL & ASSOCIATES MANAGEMENT INC	US Bank	7115	25
SOUTHAVEN TOWNE CENTER II, LLC	US Bank	7479	49
St. CLAIR SQUARE SPE, LLC	US Bank	7339	194
STROUD MALL, LLC	US Bank	7123	34
CBL/SUNRISE COMMONS L.P.	US Bank	7511	25
CBL SM-Brownsville, LLC	US Bank	7032	221
The Landing at Arbor Place II, LLC	US Bank	7297	26
SHOPPES AT ST. CLAIR CMBS, LLC	Citizens	2768	33
TURTLE CREEK LIMITED PARTNERSHIP	US Bank	7040	117
CBL & ASSOCIATES MANAGEMENT INC	US Bank	272	5,261
VALLEY VIEW MALL SPE LLC	Citizens	2776	109
VALLEY VIEW MALL SPE LLC	Citizens	7356	180
Madison Joint Venture	US Bank	7149	38
MADISON/WEST TOWNE, LLC	US Bank	7412	61
WESTGATE CROSSING LIMITED PARTNERSHIP	US Bank	7404	30
CBL/WESTMORELAND, LP	US Bank	7354	167
YORK GALLERIA LIMITED PARTNERSHIP	US Bank	7131	91
TOTAL			222,781

Note: Balance differs from MOR-7 due to book vs. bank cash reporting

CBL & Associates Properties, Inc.

Cash Disbursements by Entity**(in thousands)**

Debtor Entity	Case Number	Disbursements 8/1/21 - 8/31/21
Akron Mall Land, LLC	20-35267	-
Alamance Crossing II, LLC	20-35268	5
Alamance Crossing, LLC	20-35269	-
APWM, LLC	20-35270	-
Arbor Place Limited Partnership	20-35231	-
Asheville, LLC	20-35271	-
Brookfield Square Joint Venture	20-35272	153
Brookfield Square Parcel, LLC	20-35273	9
CBL & Associates Limited Partnership	20-35229	4,404
CBL & Associates Management, Inc.	20-35230	2,922
CBL & Associates Properties, Inc.	20-35226	-
CBL Eagle Point Member, LLC	20-35274	-
CBL Holdings I, Inc.	20-35227	-
CBL Holdings II, Inc.	20-35228	-
CBL HP Hotel Member, LLC	20-35275	-
CBL RM-Waco, LLC	20-35232	160
CBL SM-Brownsville, LLC	20-35233	211
CBL Statesboro Member, LLC	20-35276	-
CBL Walden Park, LLC	20-35277	-
CBL/Brookfield I, LLC	20-35278	-
CBL/Brookfield II, LLC	20-35279	-
CBL/Cherryvale I, LLC	20-35282	-
CBL/Citadel I, LLC	20-35283	-
CBL/Citadel II, LLC	20-35284	-
CBL/EastGate I, LLC	20-35285	-
CBL/EastGate II, LLC	20-35286	-
CBL/EastGate Mall, LLC	20-35287	-
CBL/Fayette I, LLC	20-35288	-
CBL/Fayette II, LLC	20-35295	-
CBL/GP Cary, Inc.	20-35296	-
CBL/GP II, Inc.	20-35307	-
CBL/GP V, Inc.	20-35309	-
CBL/GP VI, Inc.	20-35311	-
CBL/GP, Inc.	20-35314	-
CBL/Gulf Coast, LLC	20-35316	-
CBL/Imperial Valley GP, LLC	20-35234	-
CBL/J I, LLC	20-35318	-
CBL/J II, LLC	20-35320	-
CBL/Kirkwood Mall, LLC	20-35235	-
CBL/Madison I, LLC	20-35236	-
CBL/Monroeville Expansion I, LLC	20-35321	-
CBL/Monroeville Expansion II, LLC	20-35324	-
CBL/Monroeville Expansion III, LLC	20-35326	-
CBL/Monroeville Expansion Partner, L.P.	20-35280	-
CBL/Monroeville Expansion, L.P.	20-35289	227

CBL & Associates Properties, Inc.

Cash Disbursements by Entity**(in thousands)**

Debtor Entity	Case Number	Disbursements 8/1/21 - 8/31/21
CBL/Monroeville I, LLC	20-35291	-
CBL/Monroeville II, LLC	20-35292	-
CBL/Monroeville III, LLC	20-35293	-
CBL/Monroeville Partner, L.P.	20-35298	2,022
CBL/Monroeville, L.P.	20-35299	-
CBL/Nashua Limited Partnership	20-35300	-
CBL/Old Hickory I, LLC	20-35301	-
CBL/Old Hickory II, LLC	20-35302	-
CBL/Parkdale Crossing GP, LLC	20-35303	-
CBL/Parkdale Crossing, L.P.	20-35304	-
CBL/Parkdale Mall GP, LLC	20-35305	-
CBL/Parkdale, LLC	20-35306	-
CBL/Penn Investments, LLC	20-35310	-
CBL/Regency I, LLC	20-35560	-
CBL/Richland G.P., LLC	20-35237	-
CBL/Sunrise Commons GP, LLC	20-35312	-
CBL/Sunrise Commons, L.P.	20-35225	5
CBL/Sunrise GP, LLC	20-35238	-
CBL/Sunrise Land, LLC	20-35313	-
CBL/Sunrise XS Land, L.P.	20-35315	-
CBL/Westmoreland I, LLC	20-35239	-
CBL/Westmoreland II, LLC	20-35240	-
CBL/Westmoreland, L.P.	20-35241	273
CBL-840 GC, LLC	20-35317	-
Charleston Joint Venture	20-35319	-
Cherryvale Mall, LLC	20-35242	1,186
Coolsprings Crossing Limited Partnership	20-35322	60
Cross Creek Anchor S GP, LLC	20-35323	-
Cross Creek Anchor S, LP	20-35325	464
CW Joint Venture, LLC	20-35243	-
Dakota Square Mall CMBS, LLC	20-35328	171
Development Options, Inc.	20-35330	-
D'Iberville CBL Land, LLC	20-35327	-
Dunite Acquisitions, LLC	20-35333	-
East Towne Parcel I, LLC	20-35335	-
EastGate Anchor S, LLC	20-35336	-
EastGate Company	20-35339	1
Eastland Anchor M, LLC	20-35341	6
Eastland Holding I, LLC	20-35343	-
Eastland Holding II, LLC	20-35345	-
Eastland Mall, LLC	20-35347	80
Eastland Member, LLC	20-35348	-
Fayette Middle Anchor, LLC	20-35350	61
Fayette Plaza CMBS, LLC	20-35334	25
Frontier Mall Associates Limited Partnership	20-35244	133

Cash Disbursements by Entity**(in thousands)**

Debtor Entity	Case Number	Disbursements 8/1/21 - 8/31/21
GCTC Peripheral IV, LLC	20-35337	-
Gunbarrel Commons, LLC	20-35338	12
Hamilton Place Anchor S, LLC	20-35342	5
Hammock Landing/West Melbourne, LLC	20-35344	-
Hanes Mall Parcels, LLC	20-35346	1
Harford Mall Business Trust	20-35349	107
Henderson Square Limited Partnership	20-35351	-
Hickory Point Outparcels, LLC	20-35352	(25)
Hixson Mall, LLC	20-35245	126
Imperial Valley Commons, L.P.	20-35357	14
Imperial Valley Mall GP, LLC	20-35246	-
Imperial Valley Mall II, L.P.	20-35247	228
Imperial Valley Mall, L.P.	20-35248	-
Imperial Valley Peripheral L.P.	20-35358	-
IV Commons, LLC	20-35361	-
IV Outparcels, LLC	20-35364	-
Jefferson Anchor M, LLC	20-35367	17
Jefferson Anchor S, LLC	20-35369	4
Jefferson Mall Company II, LLC	20-35359	-
JG Gulf Coast Town Center LLC	20-35360	2
JG Winston-Salem, LLC	20-35249	386
Kirkwood Mall Acquisition LLC	20-35251	893
Kirkwood Mall Mezz LLC	20-35250	-
Laurel Park Retail Holding LLC	20-35362	-
Laurel Park Retail Properties LLC	20-35363	189
Layton Hills Mall CMBS, LLC	20-35252	142
Lexington Joint Venture	20-35365	-
LHM-Utah, LLC	20-35370	0
Madison Joint Venture, LLC	20-35254	3
Madison/East Towne, LLC	20-35256	135
Madison/West Towne, LLC	20-35257	297
Mall del Norte, LLC	20-35258	323
Mayfaire GP, LLC	20-35253	-
Mayfaire Town Center, LP	20-35255	148
MDN/Laredo GP, LLC	20-35259	-
Meridian Mall Limited Partnership	20-35373	439
Mid Rivers Land LLC	20-35374	-
Mid Rivers Mall CMBS, LLC	20-35375	173
Monroeville Anchor Limited Partnership	20-35376	83
Montgomery Partners, L.P.	20-35378	-
Mortgage Holdings, LLC	20-35261	0
Multi-GP Holdings, LLC	20-35265	-
North Charleston Joint Venture II, LLC	20-35379	-
Northgate SAC, LLC	20-35382	-
Northpark Mall/Joplin, LLC	20-35384	125

Cash Disbursements by Entity**(in thousands)**

Debtor Entity	Case Number	Disbursements 8/1/21 - 8/31/21
Old Hickory Mall Venture	20-35387	-
Old Hickory Mall Venture II, LLC	20-35388	82
Parkdale Anchor M, LLC	20-35389	12
Parkdale Crossing Limited Partnership	20-35390	-
Parkdale Mall Associates, L.P.	20-35391	-
Parkdale Mall, LLC	20-35394	2
Parkway Place Limited Partnership	20-35395	-
Parkway Place SPE, LLC	20-35398	253
Pearland Ground, LLC	20-35266	32
Pearland Town Center GP, LLC	20-35264	-
Pearland Town Center Limited Partnership	20-35260	446
Pearland-OP Parcel 8, LLC	20-35401	0
POM-College Station, LLC	20-35262	234
Port Orange Holdings II, LLC	20-35404	-
Seacoast Shopping Center Limited Partnership	20-35408	-
Shoppes at St. Clair CMBS, LLC	20-35396	23
South County Shoppingtown LLC	20-35400	180
Southaven Town Center, LLC	20-35402	-
Southaven Towne Center II, LLC	20-35406	51
Southpark Mall, LLC	20-35413	-
Southpark Mall-DSG, LLC	20-35416	1
St. Clair Square GP I, LLC	20-35417	-
St. Clair Square Limited Partnership	20-35419	-
St. Clair Square SPE, LLC	20-35421	531
Stroud Mall, LLC	20-35405	89
Tenn-GP Holdings, LLC	20-35410	-
The Courtyard at Hickory Hollow Limited Partnership	20-35415	90
The Landing at Arbor Place II, LLC	20-35418	8
The Pavilion at Port Orange, LLC	20-35420	-
TN-Land Parcels, LLC	20-35422	0
Turtle Creek Limited Partnership	20-35263	192
TX-Land Parcels, LLC	20-35423	0
Valley View Mall SPE, LLC	20-35424	205
Volusia Mall GP, Inc.	20-35426	-
Volusia Mall Limited Partnership	20-35427	-
Volusia SAC, LLC	20-35397	13
Volusia-OP Peripheral, LLC	20-35399	3
West Towne District, LLC	20-35403	10
Westgate Crossing Limited Partnership	20-35407	4
WestGate Mall II, LLC	20-35409	-
WestGate Mall Limited Partnership	20-35411	-
WI-Land Parcels, LLC	20-35412	0
York Galleria Limited Partnership	20-35414	420
Total		19,285

CBL & Associates Properties, Inc.**MOR 9****(in thousands)**

Insider	Aug-21
Employee 1	29
Employee 2	37
Employee 3	42
Employee 4	56
Employee 5	34
Board Member 1	35
Total Insider Payments	234

Professional	Payment Date	Amount
McDermott Will & Emery LLP	8/16/2021	260
Moelis & Company LLC	8/16/2021	166
Weil Gotshal & Manges LLP	8/16/2021	625
Berkeley Research Group LLC	8/16/2021	85
Berkeley Research Group LLC	8/16/2021	95
Berkeley Research Group LLC	8/16/2021	124
AlixPartners LLP	8/16/2021	239
AlixPartners LLP	8/16/2021	121
Epiq Corporate Restructuring LLC	8/16/2021	255
Total Professional Fees		1,969