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Counsel to the Debtors and Debtors in Possession

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re:

GRUPO AEROMÉXICO, S.A.B. de C.V., et al.,

Debtors.¹

MORRIS, NICHOLS, ARSHT & TUNNELL LLP 1201 North Market Street, 16th Floor Wilmington, Delaware 19899-1347 Telephone: (302) 658-9200 Facsimile: (302) 658-3989 Derek C. Abbott (admitted *pro hac vice*) Andrew R. Remming (admitted *pro hac vice*) Joseph C. Barsalona II Michelle M. Fu (admitted *pro hac vice*)

Co-Counsel to the Debtors and Debtors in Possession

Chapter 11

Case No. 20-11563 (SCC)

(Jointly Administered)

NOTICE OF FILING OF EIGHTEENTH SUPPLEMENTAL ORDINARY COURSE PROFESSIONALS LIST

PLEASE TAKE NOTICE that on July 29, 2020, the United States Bankruptcy Court for the Southern District of New York (the "**Court**") entered the *Order Authorizing Debtors to Employ Professionals Used in the Ordinary Course of Business* Nunc Pro Tunc *to the Petition Date* (ECF No. 213) (the "**Order**") authorizing the above-captioned debtors and debtors in possession (collectively, the "**Debtors**") to establish certain procedures to retain and compensate those professionals that the Debtors employ in the ordinary course of business (collectively, the

¹ The Debtors in these cases, along with the Debtor's registration number in the applicable jurisdiction, are as follows: Grupo Aeroméxico, S.A.B. de C.V. 286676; Aerovías de México, S.A. de C.V. 108984; Aerolitoral, S.A. de C.V. 217315; Aerovías Empresa de Cargo, S.A. de C.V. 437094-1. The Debtors' corporate headquarters is located at Paseo de la Reforma No. 243, piso 25 Colonia Cuauhtémoc, Mexico City, C.P. 06500.

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"Ordinary Course Professionals"). Attached to the Order as Exhibits 1 and 2 are initial lists of Ordinary Course Professionals (collectively, the "OCP Lists").

PLEASE TAKE FURTHER NOTICE that, pursuant to paragraph 2(x) of the Order, the Debtors hereby amend and supplement the applicable OCP List to add the professional listed in Schedule 1 attached hereto (the "**Additional Ordinary Course Professional**"). The OCP Affidavit and Retention Questionnaire with respect to each Additional Ordinary Course Professional will be filed separately pursuant to the procedures specified in the Order.

PLEASE TAKE FURTHER NOTICE that the deadline to object to the proposed retention of the Additional Ordinary Course Professional is ten days after the filing of the OCP Affidavit and Retention Questionnaire of such Additional Ordinary Course Professional, after which such Additional Ordinary Course Professional will be deemed approved in accordance with the provisions of the Order and without the need for a hearing or further Court order. Absent any such objection, the Ordinary Course Professional retained pursuant to this Eighteenth Supplemental Notice of Ordinary Course Professionals will be paid in accordance with the terms and conditions set forth in the Order.

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Dated: September 30, 2021 Wilmington, Delaware

MORRIS, NICHOLS, ARSHT & TUNNELL LLP

/s/ Joseph C. Barsalona II

Derek C. Abbott (admitted *pro hac vice*) Andrew R. Remming (admitted *pro hac vice*) Joseph C. Barsalona II (NY Bar #5102595) Taylor M. Haga (admitted *pro hac vice*) Michelle M. Fu (admitted *pro hac vice*) 1201 North Market Street, 16th Floor Wilmington, Delaware 19899-1347 Telephone: (302) 658-9200 Facsimile: (302) 658-3989

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