

**United States Bankruptcy Court
Western District of North Carolina**

MONTHLY STATUS REPORT

IN RE: DBMP LLC

CASE NO: 20-30080

Reporting Period:

FROM: August 1, 2021

TO: August 31, 2021

I certify under penalty of perjury that the information contained in the attached Monthly Status Report consisting of 42 pages (including exhibits and attachments) is true and correct to the best of my knowledge and belief.

Dated: September 30, 2021

/s/ Robert J. Panaro
Debtor Representative

I certify that I have reviewed the information contained in the attached Monthly Status Report consisting of 42 pages and, based on my knowledge of this case and the debtor's financial and business affairs, this Monthly Status Report is accurate and complete to the best of my knowledge and does not contain any misrepresentation of which I am aware. I further certify that this report has been served on all parties as required by law or court order.

Dated: September 30, 2021

/s/ Jeffrey B. Ellman
Attorney for Debtor

NARRATIVE ON PROGRESS OF CASE:

On January 23, 2020 (the "Petition Date"), DBMP LLC (the "Debtor") commenced this case by filing a voluntary petition for relief under chapter 11 of title 11 of the United States Code. On February 14, 2020, the Court entered an order [Dkt. 155] appointing an official committee of asbestos personal injury claimants in this case (the "Asbestos Committee"). On June 1, 2020, the Court entered an order [Dkt. 310] appointing Sander L. Esserman as the legal representative of future claimants in this case (the "FCR").

On the Petition Date, the Debtor commenced an adversary proceeding, Adv. Pro. No. 20-03004 (JCW) (the "Adversary Proceeding"), in which the Debtor filed a motion [Adv. Pro. Dkt. 2] seeking injunctive and declaratory relief (the "Preliminary Injunction Motion").

On January 13, 2021, the Asbestos Committee filed a motion to lift the automatic stay for certain asbestos claimants to proceed against the Debtor in the tort system [Dkt. 614; Adv. Pro. Dkt. 195] (the “Motion to Lift Stay”).

On August 10, 2021, the Court entered its findings of fact and conclusions of law and order (a) granting the Debtor’s Preliminary Injunction Motion and declaring that the automatic stay applies to certain actions against non-debtors, (b) denying the Asbestos Committee’s Motion to Lift Stay and (c) preliminarily enjoining such actions [Dkt. 972, 973, 981, 982; Adv. Pro. Dkt. 343, 344, 345] (together, the “Injunction Decision”). On August 20 and 23, 2021, the Asbestos Committee and the FCR filed *ex parte* motions for extensions of time to file a notice of appeal of the Injunction Decision [Dkt. 1007; Adv. Pro. Dkts. 348, 350]. On August 23 and 24, 2021, the Court entered orders extending the time for the Asbestos Committee and the FCR to file notices of appeal of the Injunction Decision to September 14, 2021 [Dkt. 1011; Adv. Pro. Dkts. 349, 351]. No notices of appeal were filed by the Asbestos Committee or the FCR by the September 14, 2021 deadline.

On August 19, 2020, the Debtor filed (a) a motion for a Bankruptcy Rule 2004 examination of asbestos trusts to obtain limited data concerning trust filings by individuals whose mesothelioma claims the Debtor or the former CertainTeed Corporation resolved before the commencement of this case [Dkt. 416] (the “Trust Motion”) and (b) a motion for an order pursuant to Bankruptcy Rule 2004 directing the submission of personal injury questionnaires by pending mesothelioma claimants [Dkt. 417] (the “PIQ Motion” and, together with the Trust Motion, the “Discovery Motions”). On January 6, 2021, the United States filed a statement of interest in support of the Debtor’s Discovery Motions [Dkt. 606]. In connection with the Discovery Motions, the Asbestos Committee and the FCR sought discovery, including depositions, and the Debtor responded to that discovery. In addition, the Debtor served limited discovery in connection with the Discovery Motions on the Asbestos Committee and the FCR, as well as on the Delaware Claims Processing Facility (“DCPF”) and the Manville Personal Injury Settlement Trust (the “Manville Trust”). On June 9, 2021, the Debtor filed a revised form of order granting the Trust Motion [Dkt. 859]. On June 11, 2021, the Asbestos Committee, the FCR, the DCPF, the Manville Trust and certain law firms representing asbestos claimants filed objections and/or joinders to objections to the Discovery Motions [Dkts. 861-864, 866, 869, 870, 872-873]. On June 17, 2021, the DCPF and the Manville Trust filed a notice of supplemental authority regarding their objection [Dkt. 881].

On June 24, 2021, the Asbestos Committee filed a conditional motion to approve a defense counsel questionnaire in the event the Debtor’s Trust Motion is granted [Dkt. 904] (the “Committee Questionnaire Motion”). In support of the Committee Questionnaire Motion, the Asbestos Committee filed the *Declaration of Mark A. Peterson* [Dkt. 905]. In connection with the various discovery motions, the Debtor took the deposition of the Asbestos Committee’s expert, Dr. Peterson, on July 27, 2021 and took the depositions of witnesses for the DCPF and the Manville Trust on August 16, 2021. On July 29, 2021, the Debtor filed its replies in support of the Discovery Motions [Dkts. 947, 949].

On August 3, 2021, the hearings on the Discovery Motions and the Committee Questionnaire Motion were further continued by the Court. On August 6, 2021, the Asbestos Committee and the FCR filed a motion to continue the hearings on the Discovery Motions and the Committee

Questionnaire Motion until after the Court rules on the Debtor's Estimation Motion (defined below) [Dkt. 960]. The Debtor filed its objection to the motion to continue on August 11, 2021 [Dkt. 978]. At a status conference on August 13, 2021 and by agreement of the parties, the Court set the Discovery Motions and the Committee Questionnaire Motion for hearings on October 21-22, 2021.

On July 29, 2021, the Debtor filed a motion for estimation of current and future mesothelioma claims [Dkt. 948] (the "Estimation Motion"). After the reporting period, on September 13, 2021, the Asbestos Committee and the FCR filed their objections to the Estimation Motion [Dkts. 1040, 1042]. On September 27, 2021, the Debtor filed its reply in support of the Estimation Motion [Dkt. 1081].

At a status conference on August 12, 2021, the Asbestos Committee and the FCR indicated they would be filing "shaping" or "limiting" motions with respect to any estimation proceeding. At a second status conference on August 13, 2021 and by agreement of the parties, the Court set the Estimation Motion and any shaping or limiting motions for hearings on October 4-5, 2021 and established a briefing schedule for these matters. On September 3, 2021, after the reporting period, the Asbestos Committee and the FCR filed a motion to establish a two-step protocol for estimating the Debtor's asbestos liabilities [Dkt. 1031] (the "Estimation Protocol Motion") and a related motion to seal [Dkt. 1032]. On September 24, 2021, the Debtor filed its objection to the Estimation Protocol Motion [Dkt. 1076]. The Estimation Protocol Motion is currently set to be heard in connection with the Estimation Motion on October 4-5, 2021, as agreed to by the parties and approved by the Court.

On August 6, 2021, the Debtor filed the quarterly report of ordinary course professionals for the period from April 1, 2021 through June 30, 2021 [Dkt. 966].

On August 23, 2021, (a) the Asbestos Committee and the FCR made a series of joint filings, including: (i) a complaint for entry of an order substantively consolidating the estates of the Debtor and CertainTeed LLC or, in the alternative, reallocating the asbestos liabilities of the Debtor to CertainTeed LLC [Adv. Pro. No. 21-03023, Adv. Pro. Dkt. 1]; (ii) a motion for an order substantively consolidating the estates of the Debtor and CertainTeed LLC or, in the alternative, reallocating the asbestos liabilities of the Debtor to CertainTeed LLC [Dkt. 1005; Adv. Pro. No. 21-03023, Adv. Pro. Dkt. 2] (the "Substantive Consolidation Motion"); (iii) a motion seeking authorization under Bankruptcy Rule 2004 to subpoena CertainTeed LLC for the names and addresses of CertainTeed's creditors and, to the extent known, counsel for such creditors for the purpose of providing notice of the request for substantive consolidation [Dkt. 1002] (the "Motion for Discovery on CertainTeed"); (iv) a motion to compel discovery pursuant to the crime-fraud exception and/or waiver of the attorney client privilege and work product protection [Dkt. 1006] (the "Crime Fraud Motion"); (v) a motion for an order (A) granting leave, standing and authority to investigate, commence, prosecute and settle certain causes of action, and (B) to conduct related examinations pursuant to Bankruptcy Rule 2004 [Dkt. 1008] (the "Standing Motion"); and (b) the Asbestos Committee filed its informational brief [Dkt. 1003] in response to the information brief filed by the Debtor on the Petition Date.

After the reporting period, on September 2, 2021, the Debtor filed an emergency motion to continue the hearing and status conference on the Substantive Consolidation Motion, the Motion for Discovery on CertainTeed, the Crime Fraud Motion and the Standing Motion [Dkt. 1026] (the “Debtor’s Motion to Continue”), which were originally scheduled for September 17, 2021, and filed a related motion to shorten the notice period for the Debtor’s Motion to Continue [Dkt. 1027]. New CT filed a joinder to the Debtor’s Motion to Continue [Dkt. 1028]. On September 14, 2021, the Asbestos Committee and the FCR filed an objection to the Debtor’s Motion to Continue [Dkt. 1048]. By agreement of the parties and as approved by the Court at the September 17, 2021 hearing, (a) the Standing Motion and the Crime Fraud Motion are scheduled for hearing on October 4 and 5, 2021 and (b) the Substantive Consolidation Motion will be scheduled for a status conference after October 25, 2021. On September 23, 2021, the Debtor filed its objections to the Crime Fraud Motion and the Standing Motion [Dkts. 1071, 1072] and New CT filed joinders to the Debtor’s objections [Dkts. 1073, 1074].

On August 26, 2021, (a) the Asbestos Committee and the FCR filed a motion to compel discovery of privileged material related to the exemplar cases cited in the Asbestos Trust Discovery Motion [Dkt. 1019] and (b) the FCR filed a motion to compel production of documents related to the work of Debtor’s expert, Bates White LLC, in the *Garlock* bankruptcy case [Dkt. 1018]. On September 9, 2021, after the reporting period, the Debtor filed its objections to both motions [Dkts. 1038, 1039]. Also on September 9, 2021, the FCR filed a notice of serving a subpoena on Bates White, LLC to produce information requested in its motion [Dkt. 1037]. On September 13, 2021, the Asbestos Committee and the FCR filed a reply in support of their motion to compel and the FCR filed a reply in support of its motion to compel [Dkts. 1038, 1044]. At the September 17, 2021 hearing, the Court entered oral rulings denying both motions. The FCR subsequently withdrew the subpoena it had served on Bates White LLC.

After the reporting period, on September 15, 2021, the Debtor filed a motion for an order authorizing it to enter into a Second Amended and Restated Funding Agreement [Dkt. 1051] to bolster and clarify the agreement. On September 29, 2021, the Asbestos Committee filed an objection to the motion [Dkt. 1083] and the FCR filed a joinder to the Asbestos Committee’s objection [Dkt. 1084]. The motion is set for hearing on October 14, 2021 [Dkt. 1052].

On September 15, 2021, after the reporting period, the Debtor filed its periodic report regarding the value, operations and profitability of entities in which the Debtor’s estate holds a substantial or controlling interest [Dkt. 1050].

On September 23, 2021, after the reporting period, the Debtor filed a motion for an order authorizing it to enter into a Tolling Agreement [Dkt. 1069] to preserve potential claims for the benefit of the estate. That motion is set for hearing on October 14, 2021 [Dkt. 1070].

CASH RECEIPTS AND DISBURSEMENTS

BEGINNING CASH POSITION

DATE: 08/01/2021 AMOUNT: \$26,744,935.60

CASH RECEIPTS	AMOUNT	CASH DISBURSEMENTS	AMOUNT
Description		Description	
Interest and Investment Income	\$170.29	Inventory Purchased	\$0.00
Funding Payment	\$7,000,000.00	Salaries/Wages	\$0.00
Insurance Proceeds	\$0.00	Taxes (Total)	\$0.00
Other	\$0.00	Insurance (Total)	\$0.00
Dividend from M&P	\$0.00	Unsecured Loan Payments	\$0.00
		Utilities (Total)	\$0.00
		Rent	\$0.00
		Professional Fees	\$2,883,633.70
		Maintenance/Repair	\$0.00
		OTHER DISBURSEMENTS (List)	
		Board Manager Fees	\$6,750.00
		Bank Fees	\$0.00
TOTAL CASH RECEIPTS	\$7,000,170.29	TOTAL DISBURSEMENTS	\$2,890,383.70

ENDING CASH POSITION

DATE: 08/31/2021 AMOUNT: \$30,854,722.19

Note 1: Amounts above include only the Debtor's cash and exclude all activity (receipts and disbursements) relating to cash held by the Debtor for its non-debtor subsidiary, Millwork & Panel LLC ("Millwork & Panel") under a cash pooling agreement, as permitted by order of the Court [Dkt. 72] (the "Cash Management Order"). As such, the balances above do not match the attached Bank Statements and Investment Statements, with the difference being the cash held for Millwork & Panel, which totaled \$57,586,703.91 as of August 31, 2021.

PAYMENTS TO SECURED CREDITORS

X No Secured Debt

___ No Secured Debt Payments Made During Reporting Period

___ All Secured Debt Payments Made During Reporting Period Are Listed Below:

CREDITOR	COLLATERAL	DATE OF PAYMENT	AMOUNT
None			
		AMOUNT	\$0.00

PAYMENTS ON PRE-PETITION DEBT

X No payments have been made on pre-petition unsecured debt during the reporting period.

___ All payments made on pre-petition unsecured debt during reporting period are listed below:

CREDITOR	COLLATERAL	DATE OF PAYMENT	AMOUNT
None			
		AMOUNT	\$0.00

BANK ACCOUNTS

**ALL BANK STATEMENTS MUST BE ATTACHED
FOR EACH ACCOUNT. PLEASE REPRODUCE THIS PAGE
AND COMPLETE A SEPARATE PAGE FOR EACH ACCOUNT.
ATTACH BANK STATEMENT TO CORRESPONDING PAGE.**

Name of Bank: Bank of America, N.A.

Address: 100 N. Tryon Street
Street and/or P. O. Box Number

<u>Charlotte</u>	<u>NC</u>	<u>28202</u>
City	State	Zip Code

Type of Account:
(i.e., Payroll, Tax, Operating): Concentration Account

Account Number (last four digits): 8705

DATE PERIOD BEGINS: 07/31/2021 [See Note 3]

Ending Balance (per the attached
bank statement for this period) \$10,806,422.97

Outstanding Deposits and Other
Credits Not On Statement \$0.00

Outstanding Checks and Other
Debits Not On Statement \$0.00

Ending Reconciled Balance* \$10,806,422.97

DATE PERIOD ENDS: 08/31/2021

Highest Daily Balance During Above Period: \$13,412,741.87

*The sum of the ending balances of all accounts must reconcile with the Ending Cash Position on the Cash Receipts and Disbursements page.

Note 1: Amounts above include only the Debtor's cash and exclude all cash held by the Debtor for Millwork & Panel under a cash pooling agreement, as permitted by the Cash Management Order. As such, the balance above does not match the attached Bank Statement, with the difference being the cash held for Millwork & Panel in the Concentration Account, which totaled \$8,014,080.14 as of August 31, 2021.

Note 2: Following the Petition Date, the Debtor invested \$28 million of the Debtor's cash and \$25 million of Millwork & Panel's cash that, in each case, was held in this bank account solely in investment vehicles utilizing instruments backed by the full faith and credit of the United States, as provided in the Cash Management Order. As such, these invested amounts are listed below as part of separate investment accounts held by the Debtor.

Note 3: The Bank Statement for this account, as provided by Bank of America, N.A., covers the period July 31, 2021 through August 31, 2021.



BANK OF AMERICA, N.A.
PO BOX 15284
WILMINGTON DE 19850

Account Number [REDACTED] 8705
01 01 140 01 M0000 E# 0
Last Statement: 07/30/2021
This Statement: 08/31/2021

IMG
Customer Service
1-888-400-9009

DBMP LLC
CERTAINTIED HOLDING CORP,SOLE MBR
DBMP LLC OPERATING ACCOUNT
ATTN: TREASURY DEPARTMENT
20 MOORES RD
MALVERN PA 19355-1114

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ANALYZED INTEREST CHECKING

Account Summary Information

Statement Period 07/31/2021 - 08/31/2021	Statement Beginning Balance	9,281,028.57
Number of Deposits/Credits	5	Amount of Deposits/Credits
Number of Checks	0	Amount of Checks
Number of Other Debits	20	Amount of other Debits
		Statement Ending Balance
		18,820,503.11

Number of Enclosures	0	Service Charge	.00
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Deposits and Credits

Date Posted	Customer Reference	Amount	Description	Bank Reference
08/03		5,991,691.47	Zero Balance Transfer TRSF FR [REDACTED] 8718	00722058935
08/13		8,345,082.21	Zero Balance Transfer TRSF FR [REDACTED] 8718	00722052865
08/20		7,000,000.00	WIRE TYPE:WIRE IN DATE: 210820 TIME:1326 ET TRN:2021082000344999 SEQ:3989500232JO/005616 ORIG:CERTAINTIED LLC ID:[REDACTED] 3824 SND BK:JPMORGAN CHASE BANK, NA ID:[REDACTED] PMT DET:ATS OF 21/08/20	00370344999
08/24		1,999,705.00	Zero Balance Transfer TRSF FR [REDACTED] 8718	00722055170
08/31		6,988,573.79	Zero Balance Transfer TRSF FR [REDACTED] 8718	00722056958

Withdrawals and Debits

Date Posted	Customer Reference	Amount	Description	Bank Reference
08/04		26,896.20	Zero Balance Transfer TRSF TO [REDACTED] 8718	00722053042
08/05		957,620.00	WIRE TYPE:WIRE OUT DATE:210805 TIME:1130 ET TRN:2021080500312103 SERVICE REF:376161 BNF:CERTAINTIED LLC ID:[REDACTED] 7577 BNF BK:JPMORGAN C HASE BANK, N. ID:[REDACTED] PMT DET:2185A493518R1X60	00370312103
08/05		1,181,979.78	Zero Balance Transfer TRSF TO [REDACTED] 8718	00722052818
08/06		4,382.88	Zero Balance Transfer TRSF TO [REDACTED] 8718	00722053003
08/09		3,274.74	Zero Balance Transfer TRSF TO [REDACTED] 8718	00722070280
08/10		17,927.24	Zero Balance Transfer TRSF TO [REDACTED] 8718	00722055797
08/11		47,298.36	Zero Balance Transfer TRSF TO [REDACTED] 8718	00722051396
08/12		1,422,026.82	Zero Balance Transfer TRSF TO [REDACTED] 8718	00722050036
08/16		4,637.93	Zero Balance Transfer TRSF TO [REDACTED] 8718	00722074182
08/17		6,032,507.26	Zero Balance Transfer TRSF TO [REDACTED] 8718	00722055692
08/18		110,745.08	Zero Balance Transfer TRSF TO [REDACTED] 8718	00722050527
08/19		629,604.25	WIRE TYPE:WIRE OUT DATE:210819 TIME:1155 ET TRN:2021081900309258 SERVICE REF:363684 BNF:CERTAINTIED LLC ID:[REDACTED] 7577 BNF BK:JPMORGAN C HASE BANK, N. ID:[REDACTED] PMT DET:218JB2631Q5Y2T56	00370309258
08/19		3,529,776.47	Zero Balance Transfer TRSF TO [REDACTED] 8718	00722050338
08/20		2,683.39	Zero Balance Transfer TRSF TO [REDACTED] 8718	00722053467
08/23		25,296.00	Zero Balance Transfer TRSF TO [REDACTED] 8718	00722068975
08/25		24,144.64	Zero Balance Transfer TRSF TO [REDACTED] 8718	00722051407



BANK OF AMERICA, N.A.
PO BOX 15284
WILMINGTON DE 19850

Account Number [REDACTED] 8705
01 01 140 01 M0000 E# 0
Last Statement: 07/30/2021
This Statement: 08/31/2021

IMG
Customer Service
1-888-400-9009

DBMP LLC

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ANALYZED INTEREST CHECKING

Withdrawals and Debits

Other Debits - Continued

Date Posted	Customer Reference	Amount	Description	Bank Reference
08/26		1,303,159.45	WIRE TYPE:WIRE OUT DATE:210826 TIME:1346 ET TRN:2021082600384704 SERVICE REF:435900 BNF:CERTAINTED LLC ID:[REDACTED] 7577 BNF BK:JPMORGAN C HASE BANK, N. ID:[REDACTED] PMT DET:218QC3016N511X28	00370384704
08/26		5,426,499.14	Zero Balance Transfer TRSF TO [REDACTED] 8718	00722049286
08/27		8,790.30	Zero Balance Transfer TRSF TO [REDACTED] 8718	00722053049
08/30		26,328.00	Zero Balance Transfer TRSF TO [REDACTED] 8718	00722071014

Daily Balances

Date	Ledger Balance	Collected Balance	Rate	Date	Ledger Balance	Collected Balance	Rate
07/30	9,281,028.57	9,281,028.57	.000	08/17	13,919,251.04	13,919,251.04	.000
08/03	15,272,720.04	15,272,720.04	.000	08/18	13,808,505.96	13,808,505.96	.000
08/04	15,245,823.84	15,245,823.84	.000	08/19	9,649,125.24	9,649,125.24	.000
08/05	13,106,224.06	13,106,224.06	.000	08/20	16,646,441.85	16,646,441.85	.000
08/06	13,101,841.18	13,101,841.18	.000	08/23	16,621,145.85	16,621,145.85	.000
08/09	13,098,566.44	13,098,566.44	.000	08/24	18,620,850.85	18,620,850.85	.000
08/10	13,080,639.20	13,080,639.20	.000	08/25	18,596,706.21	18,596,706.21	.000
08/11	13,033,340.84	13,033,340.84	.000	08/26	11,867,047.62	11,867,047.62	.000
08/12	11,611,314.02	11,611,314.02	.000	08/27	11,858,257.32	11,858,257.32	.000
08/13	19,956,396.23	19,956,396.23	.000	08/30	11,831,929.32	11,831,929.32	.000
08/16	19,951,758.30	19,951,758.30	.000	08/31	18,820,503.11	18,820,503.11	.000



BANK OF AMERICA, N.A.
PO BOX 15284
WILMINGTON DE 19850

Account Number [REDACTED] 8705
01 01 140 01 M0000 E# 0
Last Statement: 07/30/2021
This Statement: 08/31/2021

IMG
Customer Service
1-888-400-9009

DBMP LLC

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IMPORTANT INFORMATION

CHANGE OF ADDRESS. Please call us at the customer service telephone number listed on the front of this statement to tell us about a change of address.

TERMS AND CONDITIONS. All deposits to, withdrawals from, or other transactions pertaining to your account(s) are subject to the terms and conditions of the agreement you received when you opened your account and any amendments thereto. Amendments to the agreement may be made from time to time in the manner stated therein.

IN CASE OF ERRORS OR QUESTIONS ABOUT YOUR ELECTRONIC TRANSFERS. If you think your statement or receipt is wrong or if you need more information about an electronic transfer (e.g., ATM transactions, direct deposits or withdrawals, point-of-sale transactions) on the statement or receipt, telephone or write us at the address or number listed on the front of this statement as soon you can. We must hear from you no later than 60 days after we sent you the FIRST statement on which the error or problem appeared.

- * Tell us your name and account number
- * Describe the error or the transfer you are unsure about, and explain as clearly as you can why you believe there is an error or why you need more information
- * Tell us the dollar amount of the suspected error.

For consumer accounts used primarily for personal, family or household purposes, we will investigate your complaint and will correct any error promptly. If we take more than 10 business days (20 business days if you are a new customer, for electronic transfers occurring during the first 30 days after the first deposit is made to your account), to do this, we will re-credit your account for the amount you think is in error so that you will have use of the money during the time it takes us to complete our investigation.

For other accounts, we investigate, and if we find we have made an error, we will make the appropriate adjustment to your account at the conclusion of our investigation.

DIRECT DEPOSITS.

If you have arranged to have direct deposits made to your account at least once every 60 days from the same person or company, you may call us at the telephone number listed on the front of this statement to find out if the deposit was made as scheduled.

REPORTING OTHER PROBLEMS.

You must examine your statement carefully and promptly. You are in the best position to discover errors and unauthorized transactions on your account. If you fail to notify us in writing of suspected problems or unauthorized transactions within the time periods specified in the deposit agreement (which periods are no more than 60 days after we make the statement available to you and in some cases are 30 days or less), we are not liable to you for, and you agree not to make a claim against us for the problems or unauthorized transactions.



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BANK ACCOUNTS

**ALL BANK STATEMENTS MUST BE ATTACHED
FOR EACH ACCOUNT. PLEASE REPRODUCE THIS PAGE
AND COMPLETE A SEPARATE PAGE FOR EACH ACCOUNT.
ATTACH BANK STATEMENT TO CORRESPONDING PAGE.**

Name of Bank: J.P. Morgan Chase, N.A.

Address: P.O. Box 182051
Street and/or P. O. Box Number

Columbus OH 43218
City State Zip Code

Type of Account:
(i.e., Payroll, Tax, Operating): Main Disbursement Account

Account Number (last four digits): 7577

DATE PERIOD BEGINS: 07/31/2021 [See Note 1]

Ending Balance (per the attached
bank statement for this period) \$0.00

Outstanding Deposits and Other
Credits Not On Statement \$0.00

Outstanding Checks and Other
Debits Not On Statement \$0.00

Ending Reconciled Balance* \$0.00

DATE PERIOD ENDS: 08/31/2021

Highest Daily Balance During Above Period: \$0.00

*The sum of the ending balances of all accounts must reconcile with the Ending Cash Position on the Cash Receipts and Disbursements page.

Note 1: The Bank Statement for this account, as provided by JPMorgan Chase Bank, N.A., covers the period July 31, 2021 through August 31, 2021.

JPMorgan Chase Bank, N.A.
P O Box 182051
Columbus, OH 43218 - 2051

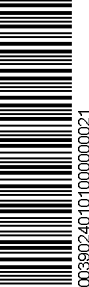
July 31, 2021 through August 31, 2021
Account Number: [REDACTED] 7577

CUSTOMER SERVICE INFORMATION

If you have any questions about your statement, please contact your Customer Service Professional.

00039024 DDA 802 212 24421 NNNNNNNNNN 1 000000000 80 0000

DBMP LLC
20 MOORES ROAD
MALVERN PA 19355



CHECKING SUMMARY

Commercial Checking

	INSTANCES	AMOUNT
Beginning Balance		\$0.00
Deposits and Additions	3	2,890,383.70
Checks Paid	1	- 6,750.00
Electronic Withdrawals	3	- 2,883,633.70
Ending Balance	7	\$0.00

DEPOSITS AND ADDITIONS

DATE	DESCRIPTION	AMOUNT
08/05	Chips Credit Via: Bank of America, N.A./0959 B/O: Dbmp LLC 19486 US PA Ref: Nbnf=Dbmp LLC Malvern PA 19355- US/Ac-000000005365 Org=[REDACTED] 8705 194 86 US PA Ogb=Bank of America, N.A. New York NY US Bbi=/Chgs/USD0,/Ocmt/USD957620,/ Ssn: [REDACTED] Trn: 0823850217Fc	\$957,620.00
08/19	Chips Credit Via: Bank of America, N.A./0959 B/O: Dbmp LLC 19486 US PA Ref: Nbnf=Dbmp LLC Malvern PA 19355- US/Ac-000000005365 Org=[REDACTED] 8705 194 86 US PA Ogb=Bank of America, N.A. New York NY US Bbi=/Chgs/USD0,/Ocmt/USD629604,25/ Ssn: [REDACTED] Trn: 0806860231Fc	629,604.25
08/26	Chips Credit Via: Bank of America, N.A./0959 B/O: Dbmp LLC 19486 US PA Ref: Nbnf=Dbmp LLC Malvern PA 19355- US/Ac-000000005365 Org=[REDACTED] 8705 194 86 US PA Ogb=Bank of America, N.A. New York NY US Bbi=/Chgs/USD0,/Ocmt/USD1303159,45/ Ssn: [REDACTED] Trn: 0943790238Fc	1,303,159.45
Total Deposits and Additions		\$2,890,383.70



July 31, 2021 through August 31, 2021
Account Number: [REDACTED] 7577

CHECKS PAID

CHECK NUMBER	DATE PAID	AMOUNT
80000006	08/19	\$6,750.00
Total Checks Paid		\$6,750.00

ELECTRONIC WITHDRAWALS

DATE	DESCRIPTION	AMOUNT
08/05	Orig CO Name: St Gobain Orig ID: [REDACTED] 4044 Desc Date: Prfund CO Entry Descr: Payments Sec: CCD Trace#: 021000028603147 Eed: 210805 Ind ID [REDACTED] 4044 Ind Name: EFT File Name: Rp2171Y EFT/ACH Created Offset For Origin#: [REDACTED] 1838 CO Eff Date: 21/08/05 210805 Rp2171Y9 Trn: 21786031471c	\$957,620.00
08/19	Orig CO Name: St Gobain Orig ID: [REDACTED] 4044 Desc Date: Prfund CO Entry Descr: Payments Sec: CCD Trace#: 021000029162940 Eed: 210819 Ind ID [REDACTED] 4044 Ind Name: EFT File Name: Rp2311K EFT/ACH Created Offset For Origin#: [REDACTED] 1838 CO Eff Date: 21/08/19 210819 Rp2311Ko Trn: 2319162940Tc	622,854.25
08/26	Orig CO Name: St Gobain Orig ID: [REDACTED] 4044 Desc Date: Prfund CO Entry Descr: Payments Sec: CCD Trace#: 021000021446113 Eed: 210826 Ind ID [REDACTED] 4044 Ind Name: EFT File Name: Rp2382S EFT/ACH Created Offset For Origin#: [REDACTED] 1838 CO Eff Date: 21/08/26 210826 Rp2382Sr Trn: 23814461131c	1,303,159.45
Total Electronic Withdrawals		\$2,883,633.70

Your service charges, fees and earnings credit have been calculated through account analysis.

DAILY ENDING BALANCE

DATE	AMOUNT
08/05	\$0.00
08/19	0.00
08/26	0.00

IN CASE OF ERRORS OR QUESTIONS ABOUT YOUR ELECTRONIC FUNDS TRANSFERS: Call us at 1-866-564-2262 or write us at the address on the front of this statement (non-personal accounts contact Customer Service) immediately if you think your statement or receipt is incorrect or if you need more information about a transfer listed on the statement or receipt.

For personal accounts only: We must hear from you no later than 60 days after we sent you the FIRST statement on which the problem or error appeared. Be prepared to give us the following information:

- Your name and account number
- The dollar amount of the suspected error
- A description of the error or transfer you are unsure of, why you believe it is an error, or why you need more information.

We will investigate your complaint and will correct any error promptly. If we take more than 10 business days (or 20 business days for new accounts) to do this, we will credit your account for the amount you think is in error so that you will have use of the money during the time it takes us to complete our investigation.

IN CASE OF ERRORS OR QUESTIONS ABOUT NON-ELECTRONIC TRANSACTIONS: Contact the bank immediately if your statement is incorrect or if you need more information about any non-electronic transactions (checks or deposits) on this statement. If any such error appears, you must notify the bank in writing no later than 30 days after the statement was made available to you. For more complete details, see the Account Rules and Regulations or other applicable account agreement that governs your account. Deposit products and services are offered by JPMorgan Chase Bank, N.A. Member FDIC



JPMorgan Chase Bank, N.A. Member FDIC

BANK ACCOUNTS

**ALL BANK STATEMENTS MUST BE ATTACHED
FOR EACH ACCOUNT. PLEASE REPRODUCE THIS PAGE
AND COMPLETE A SEPARATE PAGE FOR EACH ACCOUNT.
ATTACH BANK STATEMENT TO CORRESPONDING PAGE.**

Name of Bank: J.P. Morgan Chase, N.A.

Address: P.O. Box 182051
Street and/or P. O. Box Number

<u>Columbus</u>	<u>OH</u>	<u>43218</u>
City	State	Zip Code

Type of Account:
(i.e., Payroll, Tax, Operating): Secondary Disbursement Account

Account Number (last four digits): 5234

DATE PERIOD BEGINS: 07/31/2021 [See Note 1]

Ending Balance (per the attached
bank statement for this period) \$0.00

Outstanding Deposits and Other
Credits Not On Statement \$0.00

Outstanding Checks and Other
Debits Not On Statement \$0.00

Ending Reconciled Balance* \$0.00

DATE PERIOD ENDS: 08/31/2021

Highest Daily Balance During Above Period: \$0.00

*The sum of the ending balances of all accounts must reconcile with the Ending Cash Position on the Cash Receipts and Disbursements page.

Note 1: The Bank Statement for this account, as provided by JPMorgan Chase Bank, N.A., covers the period July 31, 2021 through August 31, 2021.

JPMorgan Chase Bank, N.A.
P O Box 182051
Columbus, OH 43218 - 2051

July 31, 2021 through August 31, 2021
Account Number: [REDACTED] 5234

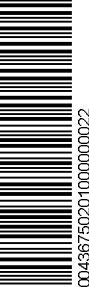
CUSTOMER SERVICE INFORMATION

If you have any questions about your statement, please contact your Customer Service Professional.

00043675 DDA 802 212 24421 NNNNNNNNNN 1 000000000 80 0000

DBMP LLC

20 MOORES ROAD
MALVERN PA 19355



CHECKING SUMMARY

Commercial Checking

	INSTANCES	AMOUNT
Beginning Balance		\$0.00
Ending Balance	0	\$0.00

Your service charges, fees and earnings credit have been calculated through account analysis.

IN CASE OF ERRORS OR QUESTIONS ABOUT YOUR ELECTRONIC FUNDS TRANSFERS: Call us at 1-866-564-2262 or write us at the address on the front of this statement (non-personal accounts contact Customer Service) immediately if you think your statement or receipt is incorrect or if you need more information about a transfer listed on the statement or receipt.

For personal accounts only: We must hear from you no later than 60 days after we sent you the FIRST statement on which the problem or error appeared. Be prepared to give us the following information:


- Your name and account number
- The dollar amount of the suspected error
- A description of the error or transfer you are unsure of, why you believe it is an error, or why you need more information.

We will investigate your complaint and will correct any error promptly. If we take more than 10 business days (or 20 business days for new accounts) to do this, we will credit your account for the amount you think is in error so that you will have use of the money during the time it takes us to complete our investigation.

IN CASE OF ERRORS OR QUESTIONS ABOUT NON-ELECTRONIC TRANSACTIONS: Contact the bank immediately if your statement is incorrect or if you need more information about any non-electronic transactions (checks or deposits) on this statement. If any such error appears, you must notify the bank in writing no later than 30 days after the statement was made available to you. For more complete details, see the Account Rules and Regulations or other applicable account agreement that governs your account. Deposit products and services are offered by JPMorgan Chase Bank, N.A. Member FDIC



JPMorgan Chase Bank, N.A. Member FDIC

July 31, 2021 through August 31, 2021
Account Number:  **5234**

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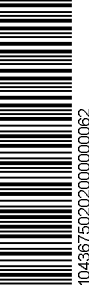
July 31, 2021 through August 31, 2021
Account Number: [REDACTED] 5234

STOP PAYMENT RENEWAL NOTICE

ACCOUNT NUMBER BANK NUMBER
[REDACTED] 5234 [REDACTED] 802

The following Stop Payments will automatically renew for a 1-year period. You can revoke a current stop payment via your online channel (Chase.com or JPM ACCESS) or by calling the number on your statement or contacting your Customer Service Representative.

REVOKE STOP	SEQUENCE NUMBER	DATE ENTERED	RENEWAL DATE	LOW RANGE OR CHECK NUMBER	HIGH RANGE OR AMOUNT
<input type="checkbox"/>	0000008-01	11/08/19	11/08/21	202717	\$1,371.25



Dbmp LLC
[REDACTED]
20 Moores Road
Malvern PA 19355

JPMorgan Chase Bank, N.A.
P O Box 182051
Columbus OH 43218-2051



July 31, 2021 through August 31, 2021
Account Number: [REDACTED] **5234**

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BANK ACCOUNTS

**ALL BANK STATEMENTS MUST BE ATTACHED
FOR EACH ACCOUNT. PLEASE REPRODUCE THIS PAGE
AND COMPLETE A SEPARATE PAGE FOR EACH ACCOUNT.
ATTACH BANK STATEMENT TO CORRESPONDING PAGE.**

Name of Bank: The Vanguard Group, Inc.

Address: P.O. Box 3009
Street and/or P. O. Box Number

Monroe WI 53566
City State Zip Code

Type of Account:
(i.e., Payroll, Tax, Operating): Debtor Investment Account

Account Number (last four digits): 6310

DATE PERIOD BEGINS: 12/31/2020 [See Note 2]

Ending Balance (per the attached
bank statement for this period) \$20,048,299.22

Outstanding Deposits and Other
Credits Not On Statement \$0.00

Outstanding Checks and Other
Debits Not On Statement \$0.00

Ending Reconciled Balance* \$20,048,299.22

DATE PERIOD ENDS: 08/31/2021

Highest Daily Balance During Above Period: \$20,048,299.22

*The sum of the ending balances of all accounts must reconcile with the Ending Cash Position on the Cash Receipts and Disbursements page.

Note 1: Following the Petition Date, the Debtor invested \$28 million of the Debtor's cash that was in the Debtor's bank account ending in 8705 in this new investment account, which is invested solely in investment vehicles utilizing instruments backed by the full faith and credit of the United States, as provided in the Cash Management Order.

Note 2: The statement for the Debtor Investment Account, as provided by The Vanguard Group, Inc., is a year-to-date statement. As a result, the beginning period for this statement is December 31, 2020.

August 31, 2021, year-to-date statement

View your statements online at vanguard.com.

Intermediary Services: 800-669-0498



Do Not Use For Account Transactions
PO BOX 3009
MONROE, WI 53566-8309

DBMP LLC
20 MOORES ROAD
MALVERN PA 19355



Intermediary Services: 800-669-0498

Statement overview

\$20,048,299.22

Total value of all accounts as of August 31, 2021

Accounts	Value on 12/31/2020	Value on 08/31/2021
DBMP LLC		
Corporation account	\$24,046,174.08	\$20,048,299.22

Asset mix



	Value on 08/31/2021
0.0% Stocks	\$0.00
0.0% Bonds	0.00
100.0% Short-term reserves	20,048,299.22
0.0% Other	0.00
	\$20,048,299.22

Your asset mix percentages are based on your holdings as of the prior month-end.



Corporation account
DBMP LLC

Intermediary Services: 800-669-0498

Account overview

\$20,048,299.22

Total account value as of August 31, 2021

Year-to-date income

Taxable income	\$2,125.14
Nontaxable income	0.00
Total	\$2,125.14

Balances and holdings for Vanguard funds

Beginning on January 1, 2012, new tax rules on taxable (nonretirement) mutual fund accounts (excluding money market funds) require Vanguard to track cost basis information for shares acquired and subsequently sold, on or after that date. Unless you select another method, sales of Vanguard mutual funds, but not ETFs, will default to the average cost method. For more information, visit vanguard.com/costbasis.

Symbol	Name	Fund and account	Average price per share	Total cost	Balance on 12/31/2020	Balance on 08/31/2021
VUSXX	Treasury Money Market	6310	-	-	\$24,046,174.08	\$20,048,299.22
					\$24,046,174.08	\$20,048,299.22

Account activity for Vanguard funds

Treasury Money Market 6310

Purchases	Withdrawals	Dividends
\$10,000,000.00	-\$14,000,000.00	\$2,125.14
7-day SEC yield as of 08/31/2021*		0.01%

*Average annualized income dividend over the past 7 days. For updated information, visit vanguard.com.



Corporation account
DBMP LLC

Intermediary Services: 800-669-0498

Account activity for Vanguard funds continued

Treasury Money Market 6310 continued

Date	Transaction	Amount	Share price	Shares transacted	Total shares owned	Value
	Beginning balance on 12/31/2020		\$1.00		24,046,174.080	\$24,046,174.08
01/25	Wire redemption	-\$2,000,000.00	1.00	-2,000,000.000	22,046,174.080	
01/29	Income dividend	676.85	1.00	676.850	22,046,850.930	
02/26	Income dividend	351.56	1.00	351.560	22,047,202.490	
03/01	Wire redemption	-1,900,000.00	1.00	-1,900,000.000	20,147,202.490	
03/23	Wire redemption	-100,000.00	1.00	-100,000.000	20,047,202.490	
03/31	Income dividend	183.68	1.00	183.680	20,047,386.170	
04/27	Wire purchase	10,000,000.00	1.00	10,000,000.000	30,047,386.170	
04/30	Income dividend	173.01	1.00	173.010	30,047,559.180	
05/10	Wire redemption	-5,000,000.00	1.00	-5,000,000.000	25,047,559.180	
05/27	Wire redemption	-2,500,000.00	1.00	-2,500,000.000	22,547,559.180	
05/28	Income dividend	223.71	1.00	223.710	22,547,782.890	
06/16	Wire redemption	-2,500,000.00	1.00	-2,500,000.000	20,047,782.890	
06/30	Income dividend	175.75	1.00	175.750	20,047,958.640	
07/30	Income dividend	170.29	1.00	170.290	20,048,128.930	
08/31	Income dividend	170.29	1.00	170.290	20,048,299.220	
	Ending balance on 8/31/2021		\$1.00		20,048,299.220	\$20,048,299.22

For more cost basis information go to investor.vanguard.com/taxes/cost-basis.

BANK ACCOUNTS

**ALL BANK STATEMENTS MUST BE ATTACHED
FOR EACH ACCOUNT. PLEASE REPRODUCE THIS PAGE
AND COMPLETE A SEPARATE PAGE FOR EACH ACCOUNT.
ATTACH BANK STATEMENT TO CORRESPONDING PAGE.**

Name of Bank: The Vanguard Group, Inc.

Address: P.O. Box 3009
Street and/or P. O. Box Number

Monroe WI 53566
City State Zip Code

Type of Account:
(i.e., Payroll, Tax, Operating): M&P Investment Account

Account Number (last four digits): 0319

DATE PERIOD BEGINS: 12/31/2020 [See Note 2]

Ending Balance (per the attached
bank statement for this period) \$49,572,623.77

Outstanding Deposits and Other
Credits Not On Statement \$0.00

Outstanding Checks and Other
Debits Not On Statement \$0.00

Ending Reconciled Balance* \$49,572,623.77

DATE PERIOD ENDS: 08/31/2021

Highest Daily Balance During Above Period: \$58,572,157.22

*The sum of the ending balances of all accounts must reconcile with the Ending Cash Position on the Cash Receipts and Disbursements page.

Note 1: Following the Petition Date, the Debtor invested \$25 million of Millwork & Panel's cash that was held in the Debtor's bank account ending in 8705 in this new investment account, which is invested solely in investment vehicles utilizing instruments backed by the full faith and credit of the United States, as provided in the Cash Management Order. On August 2, 2021, Millwork & Panel redeemed \$6 million from this account, and the same amount was subsequently invested in the account on August 18, 2021. On August 24 and 31, 2021 Millwork & Panel redeemed \$2 million and \$7 million from this account, respectively. Although this account holds Millwork & Panel's cash, and not the Debtor's cash, the Debtor has included this account herein because the account is held under the Debtor's name.

Note 2: The statement for the M&P Investment Account, as provided by The Vanguard Group, Inc., is a year-to-date statement. As a result, the beginning period for this statement is December 31, 2020.

August 31, 2021, year-to-date statement

View your statements online at vanguard.com.

Intermediary Services: 800-669-0498



Do Not Use For Account Transactions
PO BOX 3009
MONROE, WI 53566-8309

MILLWORK & PANEL LLC
20 MOORES RD
MALVERN PA 19355



Intermediary Services: 800-669-0498

Statement overview

\$49,572,623.77

Total value of all accounts as of August 31, 2021

Accounts	Value on 12/31/2020	Value on 08/31/2021
MILLWORK & PANEL LLC		
Corporation account	\$53,067,562.14	\$49,572,623.77

Asset mix



	Value on 08/31/2021
0.0% Stocks	\$0.00
0.0% Bonds	0.00
100.0% Short-term reserves	49,572,623.77
0.0% Other	0.00
	\$49,572,623.77

Your asset mix percentages are based on your holdings as of the prior month-end.



Corporation account
MILLWORK & PANEL LLC

Intermediary Services: 800-669-0498

Account overview

\$49,572,623.77

Total account value as of August 31, 2021

Year-to-date income

Taxable income	\$5,061.63
Nontaxable income	0.00
Total	\$5,061.63

Balances and holdings for Vanguard funds

Beginning on January 1, 2012, new tax rules on taxable (nonretirement) mutual fund accounts (excluding money market funds) require Vanguard to track cost basis information for shares acquired and subsequently sold, on or after that date. Unless you select another method, sales of Vanguard mutual funds, but not ETFs, will default to the average cost method. For more information, visit vanguard.com/costbasis.

Symbol	Name	Fund and account	Average price per share	Total cost	Balance on 12/31/2020	Balance on 08/31/2021
VUSXX	Treasury Money Market	0319	-	-	\$53,067,562.14	\$49,572,623.77
					\$53,067,562.14	\$49,572,623.77

Account activity for Vanguard funds

Treasury Money Market 0319

Purchases	Withdrawals	Dividends
\$35,500,000.00	-\$39,000,000.00	\$5,061.63
7-day SEC yield as of 08/31/2021*		0.01%

*Average annualized income dividend over the past 7 days. For updated information, visit vanguard.com.



Corporation account
MILLWORK & PANEL LLC

Intermediary Services: 800-669-0498

Account activity for Vanguard funds continued

Treasury Money Market [REDACTED] 0319 continued

Date	Transaction	Amount	Share price	Shares transacted	Total shares owned	Value
	Beginning balance on 12/31/2020		\$1.00		53,067,562.140	\$53,067,562.14
01/11	Wire redemption	-\$6,500,000.00	1.00	-6,500,000.000	46,567,562.140	
01/20	Wire purchase	5,000,000.00	1.00	5,000,000.000	51,567,562.140	
01/29	Income dividend	1,452.42	1.00	1,452.420	51,569,014.560	
02/22	Wire purchase	2,500,000.00	1.00	2,500,000.000	54,069,014.560	
02/26	Income dividend	828.41	1.00	828.410	54,069,842.970	
03/04	Wire redemption	-4,500,000.00	1.00	-4,500,000.000	49,569,842.970	
03/23	Wire purchase	4,000,000.00	1.00	4,000,000.000	53,569,842.970	
03/31	Income dividend	466.21	1.00	466.210	53,570,309.180	
04/20	Wire purchase	7,000,000.00	1.00	7,000,000.000	60,570,309.180	
04/27	Wire redemption	-10,000,000.00	1.00	-10,000,000.000	50,570,309.180	
04/30	Income dividend	448.57	1.00	448.570	50,570,757.750	
05/10	Wire purchase	4,000,000.00	1.00	4,000,000.000	54,570,757.750	
05/18	Wire purchase	3,000,000.00	1.00	3,000,000.000	57,570,757.750	
05/28	Income dividend	464.07	1.00	464.070	57,571,221.820	
06/08	Wire redemption	-3,000,000.00	1.00	-3,000,000.000	54,571,221.820	
06/30	Income dividend	454.33	1.00	454.330	54,571,676.150	
07/15	Wire purchase	4,000,000.00	1.00	4,000,000.000	58,571,676.150	
07/30	Income dividend	481.07	1.00	481.070	58,572,157.220	
08/02	Wire redemption	-6,000,000.00	1.00	-6,000,000.000	52,572,157.220	
08/18	Wire purchase	6,000,000.00	1.00	6,000,000.000	58,572,157.220	

August 31, 2021, year-to-date statement

Page 4 of 6



Corporation account
MILLWORK & PANEL LLC

Intermediary Services: 800-669-0498

Account activity for Vanguard funds continued

Treasury Money Market [REDACTED] 0319 continued

Date	Transaction	Amount	Share price	Shares transacted	Total shares owned	Value
08/24	Wire redemption	-2,000,000.00	1.00	-2,000,000.000	56,572,157.220	
08/31	Wire redemption	-7,000,000.00	1.00	-7,000,000.000	49,572,157.220	
08/31	Income dividend	466.55	1.00	466.550	49,572,623.770	
Ending balance on 8/31/2021			\$1.00		49,572,623.770	\$49,572,623.77

For more cost basis information go to investor.vanguard.com/taxes/cost-basis.



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SALARY/COMMISSION/INDEPENDENT CONTRACTOR PAYMENTS

Insiders* (List name(s) and describe type of insider):

NAME	TYPE	AMOUNT PAID
None		\$0.00

Non-Insider Employees:

Type (i.e., Salaried, Wage)

AMOUNT PAID

None	\$0.00

Commission/Bonus Payments:

AMOUNT PAID

None	\$0.00

Independent Contractors:

NAME	TYPE	AMOUNT PAID
Donald L. Rayburn	Board of Manager Fees	\$6,750.00

**Total Salary/Wage/Commission/
Payments**

\$6,750.00

* "Insider" is defined in 11 U.S.C. § 101(31)

SALES/ACCOUNTS RECEIVABLE

- I. Accounts Receivable Pending as of: 08/31/2021
(Date of Reporting Period)
- II. Sales (Gross) During Reporting Period: \$0.00 [See Note 1]
- III. Collections of Accounts Receivable
During Reporting Period: \$0.00
- IV. New Accounts Receivables Generated
During Reporting Period: \$0.00

Pending Pre- & Post-Petition	Total	Collectible	Uncollectible
0-30 DAYS			
31-60 DAYS			
61-90 DAYS			
91-120 DAYS			
120 DAYS AND OVER			
TOTAL	\$0.00	\$0.00	\$0.00

Note 1: This amount excludes any income not related to sales, accounts receivable or the operation of the Debtor's business, such as interest income and income received under that certain *Amended and Restated Funding Agreement*, dated as of October 23, 2019 between the Debtor and its non-debtor affiliate, CertainTeed LLC.

INVENTORY (Cost Basis)

Beginning Date: 08/01/2021

Ending Date: 08/31/2021

LIST BY CATEGORY OF INVENTORY USED FOR PRODUCTION OR RESALE*:

CATEGORY	BEGINNING	USED	ADDED	ADJUSTED	ENDING
None					
TOTALS	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

* Exclude capital items such as machinery and equipment and consumable items such as fuel and general supplies.

ACCRUED POST-PETITION LIABILITIES

_____ No accrued liabilities existed at the end of this reporting period.

X All accrued liabilities existing at the end of this reporting period are listed below or on the sheet(s) attached. Exclude current liabilities which are NOT past due.

[illegible]

Total Past Due Liabilities: \$0.00

AFFIRMATIONS

1. Yes X No All tangible assets of this bankruptcy estate are adequately and properly insured and all other insurance required by law or prudent business judgment are in force.
2. Yes X No All insurance policies and renewals if applicable, have been submitted to the Bankruptcy Administrator.
3. Yes X No All tax returns have been filed timely and payments made. Copies of returns that have been filed post-petition have been submitted to the Bankruptcy Administrator. [See Note 1]
4. Yes X No* All post-petition taxes have been paid or deposited into a designated tax account.
5. Yes No X New Debtor-in-Possession (DIP) bank accounts have been opened and have been reconciled. [See Note 2]
6. Yes X No New DIP financial books and records have been opened and are being maintained monthly and are current.

* If the response is “no,” a listing must appear on the Accrued Post-Petition Liabilities sheet. The listing must include the name of the taxing authority, type of tax, the amount due and the period the tax was incurred.

Note 1: The Debtor is treated as a disregarded entity for federal income tax purposes. As such, the Debtor does not owe or pay federal income taxes and its federal income tax filings are part of a consolidated tax return filed by its ultimate parent company in the United States, Saint-Gobain Corporation.

Note 2: Pursuant to the Cash Management Order, the Debtor was expressly authorized to use, and is continuing to use, its prepetition bank accounts. Consistent with the *Chapter 11 Operating Order* in this case [Dkt. 82], the Debtor had executed new signature cards for these accounts indicating that the Debtor is a debtor in possession.