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Counsel for William A. Brandt, Jr., former Chapter 11 Trustee

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:	:	Chapter 11
	:	
CHINA FISHERIES GROUP LIMITED (CAYMAN),	:	Case No.: 16-11895 (JLG)
<i>et al.</i>,	:	
Debtors.¹	:	(Jointly Administered)

In re:	:	Chapter 11
	:	
CFG PERU INVESTMENTS PTE. LIMITED	:	Case No. 16-11914 (JLG)
(SINGAPORE),	:	
Debtor.	:	(Jointly Administered)

¹ The Debtors are China Fishery Group Limited (Cayman), Pacific Andes International Holdings Limited (Bermuda), N.S. Hong Investment (BVI) Limited, South Pacific Shipping Agency Limited (BVI), China Fisheries International Limited (Samoa), CFGL (Singapore) Private Limited, Chanery Investment Inc. (BVI), Champion Maritime Limited (BVI), Growing Management Limited (BVI), Target Shipping Limited (HK), Fortress Agents Limited (BVI), Ocean Expert International Limited (BVI), Protein Trading Limited (Samoa), CFG Peru Investments Pte. Limited (Singapore), Smart Group Limited (Cayman), Super Investment Limited (Cayman), Pacific Andes Resources Development Limited (Bermuda), Nouvelle Foods International Ltd., Golden Target Pacific Limited, Pacific Andes International Holdings (BVI) Limited, Zhonggang Fisheries Limited, Admired Agents Limited, Chiksano Management Limited, Clamford Holding Limited, Excel Concept Limited, Gain Star Management Limited, Grand Success Investment (Singapore) Private Limited, Hill Cosmos International Limited, Loyal Mark Holdings Limited, Metro Island International Limited, Mission Excel International Limited, Natprop Investments Limited, Pioneer Logistics Limited, Sea Capital International Limited, Shine Bright Management Limited, Superb Choice International Limited, Toyama Holdings Limited (BVI), and Pacific Andes Enterprises (Hong Kong) Limited.

DECLARATION OF PATRICK J. O'MALLEY IN SUPPORT OF FIRST AND FINAL FEE APPLICATION OF FORMER CHAPTER 11 TRUSTEE WILLIAM A. BRANDT, JR., FOR COMPENSATION FOR SERVICES RENDERED AS CHAPTER 11 TRUSTEE FOR THE PERIOD FROM NOVEMBER 10, 2016 THROUGH AND INCLUDING JUNE 24, 2021, AND SECOND AND FINAL APPLICATION OF FORMER CHAPTER 11 TRUSTEE WILLIAM A. BRANDT, JR., FOR REIMBURSEMENT OF EXPENSES FOR THE PERIOD MARCH 1, 2020 THROUGH AND INCLUDING JUNE 24, 2021

I, Patrick J. O'Malley, being duly sworn, depose and say:

1. I am a Senior Managing Director, and Chief Financial Officer with Development Specialists, Inc. ("DSI"), a restructuring and financial advisory firm that specializes in interim management, turnaround consulting, operational due diligence, creditor advisory services, and financial and operational restructuring. DSI maintains offices at 110 E. 42nd Street, Suite 1818, New York, New York 10017.

2. I have over thirty (30) years of experience in the practice of turnarounds and restructurings and have served in various capacities, including as a chapter 11 trustee, an examiner, a chief restructuring officer, and other similar fiduciary capacities.

3. I submit this Declaration in support of the *First and Final Fee Application of Former Chapter 11 Trustee William A. Brandt, Jr., for Compensation for Services Rendered as Chapter 11 Trustee for the Period From November 10, 2016 Through and Including June 24, 2021*; and (ii) *Second and Final Application of Former Chapter 11 Trustee William A. Brandt, Jr., for Reimbursement of Expenses for the Period March 1, 2020 Through and Including June 24, 2021* (the "Fee Application"). I have read the Fee Application and am familiar with its contents. Except as otherwise noted, I have personal knowledge of the matters set forth herein, either directly or through professionals working at my direction, or through my representatives and advisors and, if called as a witness, I would testify competently thereto.

4. DSI has served as accountant to the former Chapter 11 Trustee, William A. Brandt, Jr. (the “Trustee”) appointed as Trustee for CFG Peru Investments Pte. Ltd. (Singapore) (“CFG Peru”) in the above-captioned chapter 11 case (the “Chapter 11 Case”), since November 10, 2016, and has continued to provide accounting services to Plan Administrator Michael Foreman following confirmation of the *Creditor Plan Proponents' Chapter 11 Plan for CFG Peru Investments Pte. Ltd. (Singapore)*, Dkt. 2564 (the “Confirmed Plan”). I submit this Declaration to provide certain factual support for the Fee Application in connection with financial matters arising under the Confirmed Plan.

5. Among its terms, the Confirmed Plan provides for distribution of the Debtor’s equity interests in certain Peruvian subsidiaries defined in the Confirmed Plan as the “Peruvian Opcos,” and which are described in the Confirmed Plan as having a value of \$850,000,000 (the “CFG Equity Interests”). In addition, the Confirmed Plan provides for certain cash payments in a total amount of \$211,000,000 to be made to various groups of plan proponents, creditors, interested parties, plan opponents, and their respective professionals (*e.g.*, Ng/China Fishery Settlement, Bank of America, HSBC settlement, Interim Distribution, etc.), that total \$211,000,000, as shown on Exhibit 1 hereto (“Plan Cash Disbursements”). This amount does not include a professional fee reserve that cannot be permitted to drop below \$25,000,000 prior to payment of the Trustee’s commission.

6. During the Chapter 11 Case, DSI prepared Monthly Operating Reports (each an “MOR”) that the Trustee filed with the Court. Consistent with the scope of the Trustee’s duties and administration of the Debtor’s corporate assets, the MORs list disbursements made by the Debtor and each of its directly or indirectly owned subsidiaries. The total distributions recorded by the MORs from November 10, 2016 through to the end of June 2021, is \$1,894,149,430 (the

“MOR Disbursements”). Attached hereto as Exhibit 2 is a true and correct copy of the MOR for the month of June 2021, filed by the Trustee.

7. If the statutory cap is calculated based on the three foregoing components—total MOR Distributions, the CFGI Equity Interests, and Plan Cash Disbursements, the total amount of disbursements that would form the basis of a calculation of the statutory cap under 11 U.S.C. § 326(a) would be as follows:

Category of Disbursement	Amount
MOR Disbursements	\$1,894,149,430
CFGI Equity Interests	\$850,000,000
Plan Cash Disbursements	\$211,000,000
Total for Statutory Cap Calculation	\$2,955,149,430

8. A statutory cap based on the above disbursements totaling \$2,955,149,430 results in a statutory cap of \$88,677,733, as follows:

Category of Distributions	Amount Attributable to Statutory Cap
“25 percent on the first \$5,000 or less”	$5,000 \times 25\% = \$1,250$
“10 percent on any amount in excess of \$5,000 but not in excess of \$50,000”	$45,000 \times 10\% = \$4,500$
“5 percent on any amount in excess of \$50,000 but not in excess of \$1,000,000”	$950,000 \times 5\% = \$47,500$
“reasonable compensation not to exceed 3 percent of such moneys in excess of \$1,000,000”	$2,954,149,430 \times 3\% = \$88,624,483$
TOTAL:	\$88,677,733

9. The total distributions made during the Chapter 11 Case from the bank accounts of CFG Peru (not including those of subsidiaries), on account of obligations incurred prior to plan

confirmation (*i.e.*, including pre-confirmation professional fees and expenses paid per post-confirmation fee statements, but not including any Trustee reserve or commission), totals \$48,556,281 (the “CFG Peru Cash Disbursements”). If the statutory cap applicable to the Trustee’s commission were calculated solely on the CFGI Equity Interests, Plan Cash Disbursements, and the CFG Peru Cash Disbursements, then the total the total amount of disbursements that would form the basis of a calculation of the statutory cap under 11 U.S.C. § 326(a) would be as follows:

Category of Disbursement	Amount
CFG Peru Cash Disbursements	\$48,556,281
CFGI Equity Interests	\$850,000,000
Plan Cash Disbursements	\$211,000,000
Total for Statutory Cap Calculation	\$1,109,556,281

10. A statutory cap based on the above disbursements totaling \$1,109,556,281 results in a statutory cap of \$33,309,938, as follows:

Category of Distributions	Amount Attributable to Statutory Cap
“25 percent on the first \$5,000 or less”	$\$5,000 \times 25\% = \$1,250$
“10 percent on any amount in excess of \$5,000 but not in excess of \$50,000”	$\$45,000 \times 10\% = \$4,500$
“5 percent on any amount in excess of \$50,000 but not in excess of \$1,000,000”	$\$950,000 \times 5\% = \$47,500$
“reasonable compensation not to exceed 3 percent of such moneys in excess of \$1,000,000”	$\$1,108,556,281 \times 3\% = \$33,256,688$
TOTAL:	\$33,309,938

11. If a calculation of the statutory cap were to be based on the MOR Disbursements and Plan Cash Disbursements, which together total \$2,105,149,430, but not including the CFGI Equity Interests, then the calculation would result in a statutory cap of \$63,177,733, as follows:

Category of Distributions	Amount Attributable to Statutory Cap
"25 percent on the first \$5,000 or less"	$\$5,000 \times 25\% = \$1,250.00$
"10 percent on any amount in excess of \$5,000 but not in excess of \$50,000"	$\$45,000 \times 10\% = \$4,500.00$
"5 percent on any amount in excess of \$50,000 but not in excess of \$1,000,000"	$\$950,000 \times 5\% = \$47,500.00$
"reasonable compensation not to exceed 3 percent of such moneys in excess of \$1,000,000"	$\$2,104,149,430 \times 3\% = \$63,124,483$
TOTAL:	\$63,177,733

I declare under penalty of perjury under the laws of the United States of America that, to the best of my knowledge, information, and belief, the foregoing is true and correct.

Dated: October 1, 2021

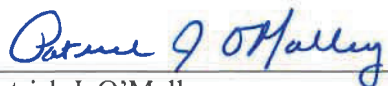

Patrick J. O'Malley

EXHIBIT 1

Breakdown of Plan Cash Disbursements:

Category	Payment Amount
Ng/China Fishery Settlement	\$25,000,000
Work Fees	\$13,400,000
Consent Fees	\$33,000,000
AHG Professional Parties Fees	\$15,000,000
HSBC Professional Fees	\$5,500,000
Intercompany Netting: Bank of America, NA	\$31,000,000
Intercompany Netting: Standard Chartered Bank	\$7,100,000
Intercompany Netting: CFGF Administrative Expenses	\$6,000,000
Interim Distribution to Creditors	\$75,000,000
Total:	\$211,000,000

EXHIBIT 2

June 2021 Monthly Operating Report

BAKER & HOSTETLER LLP

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Counsel for William A. Brandt, Jr., in his individual capacity

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re: : **Chapter 11**
:
CHINA FISHERIES GROUP LIMITED (CAYMAN), : **Case No.: 16-11895 (JLG)**
et al., :
: **Debtors.¹** : **(Jointly Administered)**
:

In re: : **Chapter 11**
:
CFG Peru Investments Pte. Limited (Singapore), : **Case No. 16-11914 (JLG)**
Debtor. : **(Jointly Administered)**

NOTICE OF FILING OF MONTHLY OPERATING REPORT FOR JUNE 2021

PLEASE TAKE NOTICE that William A. Brandt, Jr., in his capacity as chapter 11 trustee (the “Chapter 11 Trustee”) of CFG Peru Investments Pte. Limited (Singapore) (“CFG

¹ The Debtors are China Fishery Group Limited (Cayman), Pacific Andes International Holdings Limited (Bermuda), N.S. Hong Investment (BVI) Limited, South Pacific Shipping Agency Limited (BVI), China Fisheries International Limited (Samoa), CFGL (Singapore) Private Limited, Chanery Investment Inc. (BVI), Champion Maritime Limited (BVI), Growing Management Limited (BVI), Target Shipping Limited (HK), Fortress Agents Limited (BVI), Ocean Expert International Limited (BVI), Protein Trading Limited (Samoa), CFG Peru Investments Pte. Limited (Singapore), Smart Group Limited (Cayman), Super Investment Limited (Cayman), Pacific Andes Resources Development Limited (Bermuda), Nouvelle Foods International Ltd., Golden Target Pacific Limited, Pacific Andes International Holdings (BVI) Limited, Zhonggang Fisheries Limited, Admired Agents Limited, Chiksano Management Limited, Clamford Holding Limited, Excel Concept Limited, Gain Star Management Limited, Grand Success Investment (Singapore) Private Limited, Hill Cosmos International Limited, Loyal Mark Holdings Limited, Metro Island International Limited, Mission Excel International Limited, Natprop Investments Limited, Pioneer Logistics Limited, Sea Capital International Limited, Shine Bright Management Limited, Superb Choice International Limited, and Toyama Holdings Limited (BVI).

Peru Singapore” or the “Debtor”) in the above-captioned chapter 11 cases, pursuant to his post-confirmation duties prescribed by 11 U.S.C. § 1106(a)(7), hereby files the Debtor’s Monthly Operating Report, attached hereto as Exhibit A, for the month of June 2021.

PLEASE TAKE FURTHER NOTICE that Baker & Hostetler LLP, counsel to William A. Brandt, Jr., in his individual capacity, is assisting the Chapter 11 Trustee with the filing of this report for this limited purpose, as the Chapter 11 Trustee’s counsel engaged in the Debtor’s chapter 11 case has ceased to serve as counsel for the Chapter 11 Trustee, and has assumed a similar role for the Plan Administrator.

Dated: San Francisco, California
July 29, 2021

Respectfully submitted,

BAKER & HOSTETLER LLP

By: /s/ David J. Richardson
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Attorneys for William A. Brandt, Jr., in his individual capacity

EXHIBIT A

MONTHLY OPERATING REPORT FOR JUNE 2021

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re CFG Peru Investments Pte. Limited (Singapore)
Debtor

Case No. 16-11914
Reporting Period: 6/1/2021 -6/30/2021

Federal Tax I.D. # _____

CORPORATE MONTHLY OPERATING REPORT

File with the Court and submit a copy to the United States Trustee within 20 days after the end of the month and submit a copy of the report to any official committee appointed in the case.

(Reports for Rochester and Buffalo Divisions of Western District of New York are due 15 days after the end of the month, as are the reports for Southern District of New York.)

REQUIRED DOCUMENTS	Form No.	Document Attached	Explanation Attached
Schedule of Cash Receipts and Disbursements	<u>MOR-1</u>	X	
Bank Reconciliation (or copies of debtor's bank reconciliations)	<u>MOR-1 (CONT)</u>	X	
Copies of bank statements			n/a
Cash disbursements journals			n/a
Statement of Operations	<u>MOR-2</u>	X	
Balance Sheet	<u>MOR-3</u>	X	
Status of Post-petition Taxes	<u>MOR-4</u>		n/a
Copies of IRS Form 6123 or payment receipt			n/a
Copies of tax returns filed during reporting period			available upon request
Summary of Unpaid Post-petition Debts	<u>MOR-4</u>		n/a
Listing of Aged Accounts Payable			n/a
Accounts Receivable Reconciliation and Aging	<u>MOR-5</u>		n/a
Taxes Reconciliation and Aging	<u>MOR-5</u>		n/a
Payments to Insiders and Professional	<u>MOR-6</u>	X	
Post Petition Status of Secured Notes, Leases Payable	<u>MOR-6</u>	X	
Debtor Questionnaire	<u>MOR-7</u>	X	

I declare under penalty of perjury (28 U.S.C. Section 1746) that this report and the attached documents are true and correct to the best of my knowledge and belief.

Signature of Debtor

Date 07/28/21

Signature of Authorized Individual*

Date 07/28/21

CHAPTER 11 TRUSTEE

Date 07/28/21

*Authorized individual must be an officer, director or shareholder if debtor is a corporation; a partner if debtor is a partnership; a manager or member if debtor is a limited liability company.

CFG Peru Investments Pte. Limited (Singapore)

Case No. 16-11914

Debtor

Reporting Period: 6/1/2021 -6/30/2021

Note 1

The Monthly Operating Report includes activity for the following:

Debtor Legal Name	AKA	Bankruptcy Case No.
CFG Investment S.A.C. (Peru)	CFGI	n/a
CFG Peru Investments Pte.Ltd. (Singapore)	CFG Peru	16-11914
China Fishery Group Limited (HK)	CFGL HK	n/a
Consorcio Vollmacht S.A.C. (Peru)	Consorcio Vollmacht	n/a
Copeinca AS (Norway)	Copeinca Norway	n/a
Copeinca International SLU (Spain)	Copeinca Spain	n/a
Corporacion Pesquera Frami S.A.C. (Peru)	Corporacion Pesquera Frami	n/a
Corporacion Pesquera Inca S.A.C. (Peru)	Copeinca	n/a
Inmobiliaria Gainesville S.A.C. (Peru)	Inmobiliaria Gainesville	n/a
Inmobiliaria Y Constructora Pahk S.A.C.	Inmobiliaria Pahk	n/a
Inversiones Pesquera West S.A.C. (Peru)	Inversiones Pesquera West	n/a
J. Wiludi & Asociados Consultoras en Pesca S.A.C. (Peru)	J. Wiludi	n/a
Macro Capitales S.A. (Panama)	Macro Capitales	n/a
Protein Trading Limited (Samoa)	Protein Trading	16-11923
Sustainable Fishing Resources S.A.C. (Peru)	SFR	n/a
Sustainable Pelagic Fishery S.A.C. (Peru)	Sustainable Pelagic Fishery	n/a

The Monthly Operating Report ("MOR") filed by CFG Peru Investments Pte. Ltd. ("CFG Peru") and its subsidiaries (the "CFG Peru Singapore Subsidiaries") and collectively with CFG Peru, the "CFG Peru Entities") is limited in scope, covers a limited time and has been prepared by the Chapter 11 Trustee with the assistance of the Chapter 11 Trustee's advisors solely for the purpose of complying with the reporting requirements of the United States Bankruptcy Code (the "Bankruptcy Code").

Note 2

On November 10, 2016, the U.S. Trustee sought approval of William A. Brandt, Jr., as the Chapter 11 Trustee of CFG Peru [Dkt. No. 218]. On that same date, the Court entered an order approving the selection of Mr. Brandt as the Chapter 11 Trustee. [Dkt. No. 219]

Note 3

Meyer, Suozzi, English & Klein, P.C. filed MORs on behalf of CFG Peru and Protein Trading Limited ("Protein Trading") through January 2017. The Chapter 11 Trustee has refiled the MORs for the time period covering November 10, 2016 through January 31, 2017. The Chapter 11 Trustee has taken responsibility for filing future MORs for CFG Peru and Protein Trading.

Note 4

The financial information contained in the MOR is preliminary and unaudited and, as such, may be subject to revision. The information in the MOR should not be viewed as indicative of future results. The Chapter 11 Trustee cannot independently verify certain financial data.

The financial statements, schedules and explanations in this MOR are subject to ongoing investigation and review by the Chapter 11 Trustee, the results of which may necessitate adjustments that may have a material impact on the financial statements and schedules taken as a whole. Each item is subject to reclassification, re-characterization, and/or adjustment, and the Chapter 11 Trustee reserves all rights with respect to the amount, classification, characterization and explanation of each item reported herein. Nothing set forth in this MOR shall be deemed a waiver of the Chapter 11 Trustee's right to challenge the amount, classification or characterization and/or classification of any asset, liability or equity interest.

Copies of the financial statements or schedules are available for inspection upon request by the Office of the United States Trustee.

In re CFG Peru Investments Pte. Limited (Singapore)
Debtor

Case No. 16-11914
Reporting Period: 6/1/2021 -6/30/2021

in USD 000's	BANK ACCOUNTS										
	DEBTOR	CFG Peru Singapore Subsidiaries									TOTAL OF ACCTS CURRENT PAGE (USD)
	CFG Peru Investments Pte. Ltd. (Singapore)	Sustainable Pelagic Fishery S.A.C. (Peru)	CFG Investment S.A.C. (Peru)	Sustainable Fishing Resources S.A.C. (Peru)	Protein Trading Limited (Samoa) Case No. 16-11923	Inmobiliaria Gainesville S.A.C. (Peru)	Inmobiliaria Y Constructora Pahk S.A.C. (Peru)	J. Wiludi & Asociados S.A.C. (Peru)	China Fishery Group Limited (HK)	CFG Investments Shanghai Ltd.	
CASH BEGINNING OF MONTH	3,218	-	43,463	10,800	-	3	1,091	799	-	-	59,374
RECEIPTS											
FISH OIL, FISHMEAL & FISH SALES	-	-	3,279	-	-	-	-	-	-	-	3,279
LOANS AND ADVANCES	-	-	-	-	-	-	-	-	-	-	-
SALE OF ASSETS	-	-	-	-	-	-	-	-	-	-	-
INTERCOMPANY (Trustee)	75,009	-	16,985	-	-	-	-	-	-	-	91,994
INTERCOMPANY (non-Trustee)	-	-	-	-	-	-	-	-	-	-	-
OTHER RECEIPTS (ATTACH LIST)	-	-	2,499	1	-	-	-	-	-	-	2,500
TOTAL RECEIPTS	75,009	-	22,763	1	-	-	-	-	-	-	97,773
DISBURSEMENTS											
NET PAYROLL	-	-	(3,083)	-	-	-	-	-	-	-	(3,083)
PAYROLL TAXES	-	-	-	-	-	-	-	-	-	-	-
SALES, USE, & OTHER TAXES	-	-	(901)	-	-	-	-	-	-	-	(901)
FISHING RIGHTS PAYMENT	-	-	-	-	-	-	-	-	-	-	-
JUDICIAL RETENTION	-	-	-	-	-	-	-	-	-	-	-
SUPPLIERS	-	-	(24,444)	-	-	(0)	-	(44)	-	-	(24,487)
SECURED/ RENTAL/ LEASES	-	-	-	-	-	-	-	-	-	-	-
INSURANCE	-	-	-	-	-	-	-	-	-	-	-
ADMINISTRATIVE	(3)	-	(505)	(165)	-	(0)	(0)	(0)	-	-	(674)
SELLING	-	-	(14)	-	-	-	-	-	-	-	(14)
INTERCOMPANY (Trustee)	-	-	(32,026)	-	-	-	-	-	-	-	(32,026)
INTERCOMPANY (non-Trustee)	-	-	-	-	-	-	-	-	-	-	-
OTHER	-	-	-	(9,069)	-	-	-	-	-	-	(9,069)
OWNER DRAW *	-	-	-	-	-	-	-	-	-	-	-
PROFESSIONAL FEES	(10,571)	-	-	-	-	-	-	-	-	-	(10,571)
U.S. TRUSTEE QUARTERLY FEES	(250)	-	-	-	-	-	-	-	-	-	(250)
COURT COSTS	-	-	-	-	-	-	-	-	-	-	-
TOTAL DISBURSEMENTS	(10,825)	-	(60,973)	(9,234)	-	(0)	(0)	(44)	-	-	(81,076)
NET CASH FLOW	64,184	-	(38,210)	(9,234)	-	(0)	(0)	(44)	-	-	16,697
Less: CFG Peru Singapore Subsidiaries' Cash											(16,697)
CASH – END OF MONTH	67,402	-	5,253	1,566	-	3	1,091	755	-	-	76,071

* COMPENSATION TO SOLE PROPRIETORS FOR SERVICES RENDERED TO BANKRUPTCY ESTATE

[1] The "Trustee" and "non-Trustee" designations refer to entities controlled by William A. Brandt, Jr. as Chapter 11 Trustee of CFG Peru Investments Pte. Ltd. (Singapore).

THE FOLLOWING SECTION MUST BE COMPLETED

DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES: (FROM CURRENT MONTH ACTUAL COLUMN)

in USD 000's

TOTAL DISBURSEMENTS (Debtor + CFG Peru Singapore Subsidiaries)	197,404
LESS: INTERCOMPANY TRANSFERS	(109,023)
PLUS: ESTATE DISBURSEMENTS MADE BY OUTSIDE SOURCES (i.e. from escrow accounts)	-
TOTAL DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY	88,381

In re CFG Peru Investments Pte. Ltd. (Singapore) et al
Debtor

33103.21

Case No. 16-11914
Reporting Period: 6/1/2021 -6/30/2021

in USD 000's	BANK ACCOUNTS								
	CFG Peru Singapore Subsidiaries							ADJUSTMENTS	TOTAL OF ALL ACCTS (USD)
	Copeinca AS (Norway)	Copeinca International SLU (Spain)	Corporacion Pesquera Inca S.A.C. (Peru)	Macro Capitales S.A. (Panama)	Corporacion Pesquera Frami S.A.C. (Peru)	Consorcio Vollmacht S.A.C. (Peru)	Inversiones Pesqueras West S.A.C. (Peru)		
CASH BEGINNING OF MONTH	-	-	135,540	-	2	-	-	(191,697)	3,218
RECEIPTS									
FISH OIL, FISHMEAL & FISH SALES	-	-	10,432	-	-	-	-		13,711
LOANS AND ADVANCES	-	-	-	-	-	-	-		-
SALE OF ASSETS	-	-	-	-	-	-	-		-
INTERCOMPANY (Trustee)	-	-	17,023	-	-	-	-		109,017
INTERCOMPANY (non-Trustee)	-	-	-	-	-	-	-		-
OTHER RECEIPTS (ATTACH LIST)	-	-	521	-	-	-	-		3,020
TOTAL RECEIPTS	-	-	27,976	-	-	-	-		125,749
DISBURSEMENTS									
NET PAYROLL	-	-	(5,173)	-	-	-	-		(8,257)
PAYROLL TAXES	-	-	-	-	-	-	-		-
SALES, USE, & OTHER TAXES	-	-	(1,797)	-	-	-	-		(2,697)
FISHING RIGHTS PAYMENT	-	-	-	-	-	-	-		-
JUDICIAL RETENTION	-	-	-	-	-	-	-		-
SUPPLIERS	-	-	(31,325)	-	-	-	-		(55,813)
SECURED/ RENTAL/ LEASES	-	-	-	-	-	-	-		-
INSURANCE	-	-	-	-	-	-	-		-
ADMINISTRATIVE	-	-	(990)	-	(0)	-	-		(1,664)
SELLING	-	-	(46)	-	-	-	-		(61)
INTERCOMPANY (Trustee)	-	-	(76,997)	-	-	-	-		(109,023)
INTERCOMPANY (non-Trustee)	-	-	-	-	-	-	-		-
OTHER	-	-	-	-	-	-	-		(9,069)
OWNER DRAW *	-	-	-	-	-	-	-		-
PROFESSIONAL FEES	-	-	-	-	-	-	-		(10,571)
U.S. TRUSTEE QUARTERLY FEES	-	-	-	-	-	-	-		(250)
COURT COSTS	-	-	-	-	-	-	-		-
TOTAL DISBURSEMENTS	-	-	(116,329)	-	(0)	-	-		(197,404)
NET CASH FLOW	-	-	(88,353)	-	(0)	-	-		(71,655)
Less: CFG Peru Singapore Subsidiaries' Cash								135,840	135,840
CASH – END OF MONTH	-	-	47,187	-	2	-	-	(55,857)	67,402

* COMPENSATION TO SOLE PROPRIETORS FOR SERVICES RENDERED TO BANKRUPTCY ESTATE

[1] The "Trustee" and "non-Trustee" designations refer to entities controlled by William A. Brandt, Jr. as Chapter 11 Trustee of CFG Peru Investments Pte. Ltd. (Singapore).

[2] The variance in the cash balance between the above statement and the bank reconciliation is due to cumulative exchange rate differences

In re CFG Peru Investments Pte. Limited (Singapore)
Debtor

Case No. 16-11914
Reporting Period: 6/1/2021 -6/30/2021

	June 1 through June 30		Case-to-Date	
	Receipts ^[1]	Disbursements ^[1]	Receipts ^[1]	Disbursements ^[1]
16-11914 CFG Peru Investments Pte. Ltd. (Singapore)	\$ 16,731,483	\$ (88,381,138)	\$ 2,165,344,191	\$ (1,894,149,430)
16-11923 Protein Trading Limited (Samoa)	-	-	-	-
Total Disbursements	\$ 16,731,483	\$ (88,381,138)	\$ 2,165,344,191	\$ (1,894,149,430)

[1] Receipts and disbursements are net of Trustee-controlled intercompany activity.

In re CFG Peru Investments Pte. Limited (Singapore)
Debtor

Case No. 16-11914
Reporting Period: 6/1/2021 -6/30/2021

BANK RECONCILIATIONS

Continuation Sheet for MOR-1

A bank reconciliation must be included for each bank account. The debtor's bank reconciliation may be substituted for this page.
(Bank account numbers may be redacted to last four numbers.)

in USD 000's	DEBTOR	CFG Peru Singapore Subsidiaries							
	CFG Peru Investments Pte. Ltd. (Singapore)	Sustainable Pelagic Fishery S.A.C. (Peru)	CFG Investment S.A.C. (Peru)	Sustainable Fishing Resources S.A.C. (Peru)	Protein Trading Limited (Samoa) Case No. 16-11923	Inmobiliaria Gainesville S.A.C. (Peru)	Inmobiliaria Y Constructora Pahlk S.A.C. (Peru)	J. Wiludi & Asociados S.A.C. (Peru)	China Fishery Group Limited (HK)
BALANCE PER BOOKS (USD)	67,402	-	4,980	1,416		2	1,039	752	
BANK BALANCE	67,402	-	4,980	1,416		2	1,039	745	
(+) DEPOSITS IN TRANSIT (<i>ATTACH LIST</i>)	-	-	-	-		-	-	-	
(-) OUTSTANDING CHECKS (<i>ATTACH LIST</i>):	-	-	-	-		-	-	-	
OTHER (<i>ATTACH EXPLANATION</i>)	-	-	(1)	-		-	-	7	
ADJUSTED BANK BALANCE *	67,402	-	4,979	1,416	-	2	1,039	752	

*"Adjusted Bank Balance" must equal "Balance per Books"

DEPOSITS IN TRANSIT	Date	Amount							
CHECKS OUTSTANDING	Ck. #	Amount							

OTHER

Other activity is net amount of credits and debits recorded by the bank but not yet recorded on the books.

Detail for the individual bank accounts is not included, all account balances and reconciling activity has been converted to US dollars.

In re CFG Peru Investments Pte. Limited (Singapore)
Debtor

Case No. 16-11914
Reporting Period: 6/1/2021 -6/30/2021

BANK RECONCILIATIONS

Continuation Sheet for MOR-1

A bank reconciliation must be included for each bank account. The debtor's bank reconciliation may be substituted for this page.

(Bank account numbers may be redacted to last four numbers.)

<i>in USD 000's</i>	Copeinca AS (Norway)	Copeinca International SLU (Spain)	Corporacion Pesquera Inca S.A.C. (Peru)	Macro Capitales S.A. (Panama)	Corporacion Pesquera Frami S.A.C. (Peru)	Consorcio Vollmacht S.A.C. (Peru)	Inversiones Pesqueras West S.A.C. (Peru)
BALANCE PER BOOKS (USD)	-	-	46,315	-	0	-	-
BANK BALANCE	-	-	21,315	-	0	-	-
(+) DEPOSITS IN TRANSIT (<i>ATTACH LIST</i>)	-	-	-	-	-	-	-
(-) OUTSTANDING CHECKS (<i>ATTACH LIST</i>):	-	-	-	-	-	-	-
OTHER (<i>ATTACH EXPLANATION</i>)	-	-	25,000	-	-	-	-
ADJUSTED BANK BALANCE *	-	-	46,315	-	0	-	-

*"Adjusted Bank Balance" must equal "Balance per Books"

DEPOSITS IN TRANSIT	Date	Amount					
CHECKS OUTSTANDING	Ck. #	Amount					

OTHER

Other activity is net amount of credits and debits recorded by the bank but not yet recorded on the books.

Detail for the individual bank accounts is not included, all account balances and reconciling activity has been converted to US dollars.

In re CFG Peru Investments Pte. Limited (Singapore)
Debtor

Case No. 16-11914
Reporting Period: 6/1/2021 -6/30/2021

STATEMENT OF OPERATIONS (Income Statement)

The Statement of Operations is to be prepared on an accrual basis. The accrual basis of accounting recognizes revenue when it is realized and expenses when they are incurred, regardless of when cash is actually received or paid.

	CFG Peru Singapore Subsidiaries								
	DEBTOR								
	CFG Peru Investments Pte. Ltd. (Singapore)	Sustainable Pelagic Fishery S.A.C. (Peru)	CFG Investment S.A.C. (Peru)	Sustainable Fishing Resources S.A.C. (Peru)	Protein Trading Limited (Samoa) Case No. 16-11923	Inmobiliaria Gainesville S.A.C. (Peru)	Inmobiliaria Y Constructora Pakk S.A.C. (Peru)	J. Wiludi & Asociados S.A.C. (Peru)	China Fishery Group Limited (HK)
REVENUES									
Net Revenue	-	-	19,532	-	-	-	-	-	-
Cost of Goods Sold	-	-	(15,210)	-	-	-	-	-	-
Gross Profit	-	-	4,323	-	-	-	-	-	-
OPERATING EXPENSES									
Personnel	-	-	167	-	-	-	-	-	-
Selling & Administrative Expenses	-	0	1,500	0	-	0	0	0	-
Other Selling, General & Administrative Expenses	3	-	64	-	-	38	-	-	-
Other Operating Expenses	-	-	850	5	-	0	0	44	-
Taxes	-	-	0	-	-	-	-	-	-
Total Operating Expenses Before Depreciation	3	0	2,581	5	-	38	0	44	-
Depreciation / Amortization	-	-	42	-	-	-	-	-	-
Net Profit (Loss) Before Other Income & Expenses	(3)	(0)	1,700	(5)	-	(38)	(0)	(44)	-
OTHER INCOME AND EXPENSES									
Ordinary Course Sale of Fixed Assets (net)	-	-	(1)	-	-	-	-	-	-
Income from Operation & Administrative Services rendered to CFG / COP	-	-	(63)	-	-	-	-	-	-
Impairment Reversal (Income) / Loss	-	-	-	-	-	-	-	-	-
Logistic Service Income (net)	-	-	-	-	-	-	-	-	-
Contingency Recovery Income	-	-	12,026	-	-	-	-	-	-
Gain on Sale of Supplies	-	-	(721)	-	-	-	-	-	-
Interest Income	-	-	(1)	(1)	-	-	-	-	-
Interest Income - Related	-	-	(920)	(50)	-	-	-	-	-
Interest Expense	-	-	4,263	-	-	-	-	-	-
Interest Expense - Related	501	-	-	-	-	-	-	-	-
Other Financial Expense	-	-	292	-	-	-	-	-	-
Exchange Difference	-	(0)	63	22	-	0	0	0	-
Non-Operating Units Expenses (incl Depreciation)	-	-	61	-	-	-	-	-	-
Other Income (attach schedule)	-	-	(30)	-	-	-	-	-	-
Net Profit (Loss) Before Reorganization Items	(504)	0	(13,268)	23	-	(39)	(0)	(44)	-
REORGANIZATION ITEMS									
Professional Fees	(10,571)	-	-	-	-	-	-	-	-
U. S. Trustee Quarterly Fees	(250)	-	-	-	-	-	-	-	-
Interest Earned on Accumulated Cash from Chapter 11 (see continuation sheet)	-	-	-	-	-	-	-	-	-
Gain (Loss) from Sale of Equipment	-	-	-	-	-	-	-	-	-
Other Reorganization Expenses (attach schedule)	-	-	-	-	-	-	-	-	-
Total Reorganization Expenses	(10,821)	-	-	-	-	-	-	-	-
Income Taxes - Current	-	-	(83)	-	-	-	-	-	-
Income Taxes - Deferred	-	-	(3,363)	-	-	-	-	-	-
Net Profit (Loss)	(11,326)	0	(16,714)	23	-	(39)	(0)	(44)	-

***Insider" is defined in 11 U.S.C. Section 101(31).

BREAKDOWN OF "OTHER" CATEGORY

OTHER OPERATIONAL EXPENSES

Past period expenses		-							
Freight expenses		14							
Loss expenses (insurance)		1							
Other operating expenses		835							
OTHER OPERATIONAL EXPENSES TOTAL		850							

OTHER INCOME

Rentals		(2)							
Other income		(14)							
Recovery of provisions		-							
Loss recovery (insurance)		-							
Freight reimbursement		(14)							
OTHER INCOME TOTAL		(30)							

In re CFG Peru Investments Pte. Limited (Singapore)
Debtor

Case No. 16-11914
Reporting Period: 6/1/2021 -6/30/2021

STATEMENT OF OPERATIONS (Income Statement)

The Statement of Operations is to be prepared on an accrual basis. The accrual basis of accounting recognizes revenue when it is realized and expenses when they are incurred, regardless of when cash is actually received or paid.

in USD 000's

	Copeinca AS (Norway)	Copeinca International SLU (Spain)	Corporacion Pesquera Inca S.A.C. (Peru)	Macro Capitales S.A. (Panama)	Corporacion Pesquera Frami S.A.C. (Peru)	Consorcio Vollmacht S.A.C. (Peru)	Inversiones Pesqueras West S.A.C. (Peru)	TOTAL (CONSOLIDATING)
REVENUES								
Net Revenue	-	-	38,679	-	-	-	-	58,211
Cost of Goods Sold	-	-	(26,805)	-	-	-	-	(42,015)
Gross Profit	-	-	11,874	-	-	-	-	16,196
OPERATING EXPENSES								
Personnel	-	-	913	-	-	-	-	1,079
Selling & Administrative Expenses	15	-	2,284	-	0	0	0	3,800
Other Selling, General & Administrative Expenses	-	-	121	-	-	-	-	226
Other Operating Expenses	-	-	850	-	0	-	-	1,749
Taxes	-	-	7	-	-	-	-	7
Total Operating Expenses Before Depreciation	15	-	4,174	-	0	0	0	6,862
Depreciation / Amortization	-	-	36	-	-	-	-	77
Net Profit (Loss) Before Other Income & Expenses	(15)	-	7,664	-	(0)	(0)	(0)	9,257
OTHER INCOME AND EXPENSES								
Ordinary Course Sale of Fixed Assets (net)	-	-	22	-	-	-	-	20
Income from Operation & Administrative Services rendered to CFG / COP	-	-	(50)	-	-	-	-	(113)
Impairment Reversal (Income) / Loss	-	-	-	-	-	-	-	-
Logistic Service Income (net)	-	-	-	-	-	-	-	-
Contingency Recovery Income	-	-	644	-	-	-	-	12,670
Gain on Sale of Supplies	-	-	(971)	-	-	-	-	(1,692)
Interest Income	-	-	(9)	-	-	-	-	(11)
Interest Income - Related	-	-	(142)	-	-	-	-	(1,112)
Interest Expense	-	-	3	-	-	-	-	4,266
Interest Expense - Related	-	142	469	-	-	-	-	1,112
Other Financial Expense	-	-	33	-	-	-	-	324
Exchange Difference	1,755	(274)	207	-	(2)	(0)	(0)	1,771
Non-Operating Units Expenses (incl Depreciation)	-	-	68	-	-	-	-	129
Other Income (attach schedule)	-	-	(58)	-	-	-	-	(89)
Net Profit (Loss) Before Reorganization Items	(1,769)	131	7,450	-	1	0	(0)	(8,018)
REORGANIZATION ITEMS								
Professional Fees	-	-	-	-	-	-	-	(10,571)
U. S. Trustee Quarterly Fees	-	-	-	-	-	-	-	(250)
Interest Earned on Accumulated Cash from Chapter 11 (see continuation sheet)	-	-	-	-	-	-	-	-
Gain (Loss) from Sale of Equipment	-	-	-	-	-	-	-	-
Other Reorganization Expenses (attach schedule)	-	-	-	-	-	-	-	-
Total Reorganization Expenses	-	-	-	-	-	-	-	(10,821)
Income Taxes - Current	-	-	(2,229)	-	-	-	-	(2,312)
Income Taxes - Deferred	-	-	(72)	-	-	-	-	(3,435)
Net Profit (Loss)	(1,769)	131	5,150	-	1	0	(0)	(24,586)

***Insider" is defined in 11 U.S.C. Section 101(31).

BREAKDOWN OF "OTHER" CATEGORY

OTHER OPERATIONAL EXPENSES

Past period expenses			67					
Freight expenses			-					
Loss expenses (insurance)			166					
Other operating expenses			616					
OTHER OPERATIONAL EXPENSES TOTAL			850					

OTHER INCOME

Rentals			65					
Other income			(33)					
Recovery of provisions			-					
Loss recovery (insurance)			(91)					
Freight reimbursement			-					
OTHER INCOME TOTAL			(58)					

In re CFG Peru Investments Pte. Limited (Singapore)
Debtor

Case No. 16-11914
Reporting Period: 6/1/2021 -6/30/2021

BALANCE SHEET

The Balance Sheet is to be completed on an accrual basis only. Pre-petition liabilities must be classified separately from post-petition obligations.

in USD 000's	DEBTOR	CFG Peru Singapore Subsidiaries							
	CFG Peru Investments Pte. Ltd. (Singapore)	Sustainable Pelagic Fishery S.A.C. (Peru)	CFG Investment S.A.C. (Peru)	Sustainable Fishing Resources S.A.C. (Peru)	Protein Trading Limited (Samoa) Case No. 16-11923	Inmobiliaria Gainesville S.A.C. (Peru)	Inmobiliaria Y Constructora Pakh S.A.C. (Peru)	J. Wiludi & Asociados S.A.C. (Peru)	China Fishery Group Limited (HK)
ASSETS									
BOOK VALUE AT END OF CURRENT REPORTING MONTH*									
CURRENT ASSETS									
Cash and Equivalents	67,402	-	5,010	1,416	-	2	1,039	752	-
Accounts Receivable - Trade	-	-	12,128	-	-	-	-	-	-
Accounts Receivable - Other	-	73	11,264	967	-	83	34	117	-
Accounts Receivable - Related Parties (Trustee) [1]	171	-	277,462	16,899	-	-	-	527	-
Accounts Receivable - Related Parties (Non-Trustee) [1]	1	-	1,076	7,013	-	-	-	2,418	0
Inventories	-	-	44,667	-	-	-	-	-	-
Supplies & Spare Parts & Other Assets	-	-	4,288	-	-	3,342	-	-	-
Deferred Expenses	17,851	-	20,916	-	-	-	-	-	-
TOTAL CURRENT ASSETS	85,425	73	376,812	26,295	-	3,427	1,073	3,814	0
PROPERTY & EQUIPMENT									
Property, Plant & Equipment	-	-	77,610	-	-	-	-	-	-
Fishing & Plant Permits	-	-	224,867	-	-	-	-	-	-
Loans Receivable - Related Parties LT (Trustee) [1]	-	-	165,563	2,819	19,943	-	-	6	-
Loans Receivable - Related Parties LT (Non-Trustee) [1]	-	-	16,670	2,070	16,384	-	-	8	-
Investments in Associates & Subs	857,932	-	797,095	2	-	0	-	-	150
Goodwill & Other Intangible Assets	-	-	90,278	-	-	-	-	-	-
TOTAL PROPERTY & EQUIPMENT	857,932	-	1,372,083	4,891	36,327	0	-	13	150
TOTAL ASSETS	943,357	73	1,748,895	31,186	36,327	3,427	1,073	3,827	150
LIABILITIES AND OWNER EQUITY									
LIABILITIES									
Accounts Payable - Trade	25	-	16,284	0	-	0	0	1	-
Accounts Payable - Related Parties (Trustee) [1]	-	43	128,410	2	-	0	11	25	161
Accounts Payable - Related Parties (non-Trustee) [1]	3	-	14	-	-	-	-	-	9
Current Portion of Borrowings (3rd Parties)	-	-	1,085,510	353	-	-	-	2	-
Current Portion of Lawsuits	-	-	3,884	-	-	-	-	-	-
Other Accounts Payable	0	98	25,922	0	-	1	-	14,000	-
Loans Payable - Related Parties (Trustee) [1]	146,272	7	2,784	6	6,821	3,830	67	0	-
Loans Payable - Related Parties (non-Trustee) [1]	781,430	5,857	57,672	22,161	6,008	-	-	0	-
Long Term Borrowings (3rd Parties)	-	-	-	-	-	-	-	-	-
Deferred Income Tax	-	-	-	-	-	-	-	-	-
Contingencies	-	-	-	3	-	-	-	-	-
TOTAL LIABILITIES	927,730	6,004	1,320,480	22,525	12,829	3,831	78	14,028	169,5626
OWNERS' EQUITY									
Share Capital	0	6,743	774,500	76,685	0	0	1,002	1	4
Share Premium	-	-	-	-	-	-	-	-	-
Additional Share Capital	-	-	-	-	-	-	-	-	-
Investment Shares	-	-	-	-	-	-	-	-	-
Other Reserves	83,427	-	-	-	-	-	-	-	-
Cumulative Translation Adjustment	-	-	-	-	-	-	-	-	-
Retained Earnings	(67,802)	(12,674)	(346,085)	(68,024)	23,498	(405)	(7)	(10,202)	(23)
NET OWNERS' EQUITY	15,625	(5,931)	428,416	8,661	23,498	(405)	995	(10,201)	(20)
TOTAL LIABILITIES AND OWNERS' EQUITY	943,356	73	1,748,895	31,186	36,327	3,427	1,073	3,827	150

*"Insider" is defined in 11 U.S.C. Section 101(31).

- [1] The "Trustee" and "non-Trustee" designations refer to entities controlled by William A. Brandt, Jr. as Chapter 11 Trustee of CFG Peru Investments Pte. Ltd. (Singapore).
[2] Pursuant to the 2016 audit, an adjustment was made to CFG Investment S.A.C. (Peru)'s retained earnings related to accrued interest for the Senior Notes and other third party loans.

In re CFG Peru Investments Pte. Limited (Singapore)
Debtor

Case No. 16-11914
Reporting Period: 6/1/2021 -6/30/2021

BALANCE SHEET

The Balance Sheet is to be completed on an accrual basis only. Pre-petition liabilities must be classified separately from post-petition obligations.

in USD 000's							
	Copeinca AS (Norway)	Copeinca International SLU (Spain)	Corporacion Pesquera Inca S.A.C. (Peru)	Macro Capitales S.A. (Panama)	Corporacion Pesquera Frami S.A.C. (Peru)	Consorcio Vollmacht S.A.C. (Peru)	Inversiones Pesqueras West S.A.C. (Peru)
ASSETS							
<i>BOOK VALUE AT END OF CURRENT REPORTING MONTH*</i>							
CURRENT ASSETS							
Cash and Equivalents	0	-	46,397	1	0	-	-
Accounts Receivable - Trade	-	-	28,738	-	-	-	-
Accounts Receivable - Other	-	-	24,105	-	5	10	5
Accounts Receivable - Related Parties (Trustee) [1]	-	-	123,038	-	-	-	-
Accounts Receivable - Related Parties (Non-Trustee) [1]	-	-	-	-	-	-	-
Inventories	-	-	82,591	-	-	-	-
Supplies & Spare Parts & Other Assets	-	-	6,571	-	-	-	-
Deferred Expenses	-	-	523	-	-	-	-
TOTAL CURRENT ASSETS	0	-	311,962	1	5	10	5
PROPERTY & EQUIPMENT							
Property, Plant & Equipment	-	-	158,308	-	-	-	-
Fishing & Plant Permits	-	-	70,470	-	-	-	-
Loans Receivable - Related Parties LT (Trustee) [1]	46,400	-	55,623	-	-	-	-
Loans Receivable - Related Parties LT (Non-Trustee) [1]	79,769	-	92,057	-	-	-	-
Investments in Associates & Subs	290,887	109,194	1,957	-	-	-	-
Goodwill & Other Intangible Assets	-	-	69,774	-	-	-	-
TOTAL PROPERTY & EQUIPMENT	417,056	109,194	448,189				
TOTAL ASSETS	417,056	109,194	760,151	1	5	10	5
LIABILITIES AND OWNER EQUITY							
LIABILITIES							
Accounts Payable - Trade	-	6	30,461	-	-	-	-
Accounts Payable - Related Parties (Trustee) [1]	-	-	156,313	-	25	32	33
Accounts Payable - Related Parties (non-Trustee) [1]	-	-	34	-	-	-	-
Current Portion of Borrowings (3rd Parties)	-	-	-	-	-	-	-
Current Portion of Lawsuits	-	-	5,548	-	-	-	-
Other Accounts Payable	-	-	24,322	-	-	8	-
Loans Payable - Related Parties (Trustee) [1]	1,549	97,142	164,420	-	165	30	4
Loans Payable - Related Parties (non-Trustee) [1]	-	-	428	-	-	-	-
Long Term Borrowings (3rd Parties)	-	-	-	-	-	-	-
Deferred Income Tax	2,410	-	26,441	-	-	-	-
Contingencies	-	-	-	-	-	-	8
TOTAL LIABILITIES	3,959	97,148	407,966	-	191	70	45
OWNERS' EQUITY							
Share Capital	65,891	1,332	157,002	-	0	0	0
Share Premium	354,322	14,135	-	-	-	-	-
Additional Share Capital	-	-	4,199	-	-	-	-
Investment Shares	-	-	18	-	-	-	-
Other Reserves	-	266	33,343	-	0	-	-
Cumulative Translation Adjustment	8,244	-	3,448	-	-	-	-
Retained Earnings	(15,360)	(3,688)	154,175	-	(186)	(61)	(41)
NET OWNERS' EQUITY	413,097	12,045	352,185	-	(186)	(60)	(40)
TOTAL LIABILITIES AND OWNERS' EQUITY	417,056	109,194	760,151	-	5	10	5

*"Insider" is defined in 11 U.S.C. Section 101(31).

[1] The "Trustee" and "non-Trustee" designations refer to entities controlled by William A. Brandt, Jr. as Chapter 11 Trustee of CFG Peru Investments Pte. Ltd. (S

In re CFG Peru Investments Pte. Limited (Singapore)

Case No. 16-11914

Debtor

Reporting Period: 6/1/2021 -6/30/2021

STATUS OF POST-PETITION TAXES

The beginning tax liability should be the ending liability from the prior month or, if this is the first report, the amount should be zero.

Attach photocopies of IRS Form 6123 or payment receipt to verify payment or deposit of federal payroll taxes.

Attach photocopies of any tax returns filed during the reporting period.

Federal	Beginning Tax	Amount Withheld and/or Accrued	Amount Paid	Date Paid	Check # or EFT	Ending Tax
Withholding						
FICA-Employee						-
FICA-Employer						-
Unemployment						-
Income	-					-
Other: _____	-					-
Total Federal Taxes	-					-
State and Local						
Withholding						-
Sales						-
Excise						-
Unemployment						-
Real Property	-					-
Personal Property	-					-
Other: _____	-					-
Total State and Local	-	-	-	-		-
Total Taxes	-	-	-	-	-	-

SUMMARY OF UNPAID POST-PETITION DEBTS

Attach aged listing of accounts payable.

		Number of Days Past Due				
		0-30	31-60	61-90	Over 91	Total
Accounts Payable						
Wages Payable						
Taxes Payable						
Rent/Leases-Building						
Rent/Leases-Equipment						
Secured Debt/Adequate Protection Payments						
Professional Fees						
Amounts Due to Insiders						
Other: Vacation						
Other: _____						
Total Post-petition Debts	-					

Explain how and when the Debtor intends to pay any past due post-petition debts.

In re CFG Peru Investments Pte. Limited (Singapore)
Debtor

Case No. 16-11914
Reporting Period 6/1/2021 -6/30/2021

ACCOUNTS RECEIVABLE RECONCILIATION AND AGING

Accounts Receivable Reconciliation	Amount
Total Accounts Receivable at the beginning of the reporting period	
Plus: Amounts billed during the period	
Less: Amounts collected during the period	
Total Accounts Receivable at the end of the reporting period	

Accounts Receivable Aging	0-30 Days	31-60 Days	61-90 Days	91+ Days	Total
0 - 30 days old		N/A	N/A		
31 - 60 days old					
61 - 90 days old					
91+ days old					
Total Accounts Receivable	-				
Less: Bad Debts (Amount considered uncollectible)					
Net Accounts Receivable					

TAXES RECONCILIATION AND AGING

Taxes Payable	0-30 Days	31-60 Days	61-90 Days	91+ Days	Total
0 - 30 days old		N/A	N/A		
31 - 60 days old					
61 - 90 days old					
91+ days old					
Total Taxes Payable					
Total Accounts Payable					

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PAYMENTS TO INSIDERS AND PROFESSIONALS

Of the total disbursements shown on the Cash Receipts and Disbursements Report (MOR-1) list the amount paid to insiders (as defined in Section 101(31) (A)-(F) of the U.S. Bankruptcy Code) and to professionals. For payments to insiders, identify the type of compensation paid (e.g. Salary, Bonus, Commissions, Insurance, Housing Allowance, Travel, Car Allowance, Etc.). Attach additional sheets if necessary.

INSIDERS ^[1]				
PAYOR	PAYEE	TYPE	AMOUNT PAID (USD)	TOTAL PAID TO DATE ^[2]
CFG Investment S.A.C. (Peru)	Inmobiliaria Y Constructora Pahk S.A.C. (Peru)	Trustee-controlled		\$ 7,407
CFG Investment S.A.C. (Peru)	J. Wiludi & Asociados S.A.C. (Peru)	Trustee-controlled		\$ 51,169
CFG Investment S.A.C. (Peru)	Sustainable Fishing Resources SAC	Trustee-controlled		\$ 2,646,080
CFG Investment S.A.C. (Peru)	Sustainable Pelagic Fishery S.A.C. (Peru)	Trustee-controlled		\$ 9,720
CFG Investment S.A.C. (Peru)	Corporacion Pesquera Inca S.A.C. (Peru)	Trustee-controlled	17,023,028	\$ 189,418,329
CFG Investment S.A.C. (Peru)	Corporacion Pesquera Frami S.A.C. (Peru)	Trustee-controlled		\$ 4,246,496
CFG Investment S.A.C. (Peru)	CFG Peru Investments Pte/ Ltd. (Singapore)	Trustee-controlled	15,003,407	\$ 51,553,407
CFG Investment S.A.C. (Peru)	Consorcio Vollmacht S.A.C. (Peru)	Trustee-controlled		\$ 846
CFG Investment S.A.C. (Peru)	Peru Springfield Investment S.A.C.	Non Trustee-controlled		\$ 1,258
CFG Investment S.A.C. (Peru)	Spring Group Investment S.A.C.	Non Trustee-controlled		\$ 1,258
Corporacion Pesquera Inca S.A.C. (Peru)	CFG Investment S.A.C.	Trustee-controlled	16,985,384	\$ 256,689,200
Corporacion Pesquera Inca S.A.C. (Peru)	CFG Peru Investments Pte/ Ltd. (Singapore)	Trustee-controlled	60,005,599	\$ 60,005,599
Corporacion Pesquera Inca S.A.C. (Peru)	J. Wiludi & Asociados S.A.C. (Peru)	Trustee-controlled		\$ 1,127,086
Corporacion Pesquera Inca S.A.C. (Peru)	Copeinca ASA	Trustee-controlled		\$ 2,022,368
Corporacion Pesquera Inca S.A.C. (Peru)	Sustainable Fishing Resources SAC	Trustee-controlled		\$ 275,621
Corporacion Pesquera Inca S.A.C. (Peru)	Copeinca International SLU (Spain)	Trustee-controlled		\$ 98,926
Corporacion Pesquera Inca S.A.C. (Peru)	Inmobiliaria Gainesville S.A.C.	Trustee-controlled		\$ 103,415
Corporacion Pesquera Inca S.A.C. (Peru)	PFB Fisheries	Trustee-controlled		\$ 410,848
Sustainable Fishing Resources SAC	Corporacion Pesquera Inca S.A.C. (Peru)	Trustee-controlled		\$ 1,758,638
Sustainable Fishing Resources SAC	CFG Investment S.A.C.	Trustee-controlled		\$ 7,544,118
Sustainable Fishing Resources SAC	CFG Peru Investments Pte/ Ltd. (Singapore)	Trustee-controlled	9,068,830	\$ 15,268,830
Inmobiliaria Y Constructora Pahk S.A.C. (Peru)	CFG Investment S.A.C.	Trustee-controlled		\$ 7,185
Inmobiliaria Y Constructora Pahk S.A.C. (Peru)	Corporacion Pesquera Inca S.A.C. (Peru)	Trustee-controlled		\$ 28,001
Inmobiliaria Y Constructora Pahk S.A.C. (Peru)	J. Wiludi & Asociados S.A.C. (Peru)	Trustee-controlled		\$ 1,686
Copeinca ASA	Corporacion Pesquera Inca S.A.C. (Peru)	Trustee-controlled		\$ 416,078
Corporacion Pesquera Frami S.A.C. (Peru)	Corporacion Pesquera Inca S.A.C. (Peru)	Trustee-controlled		\$ 1,411
J. Wiludi & Asociados S.A.C. (Peru)	Corporacion Pesquera Inca S.A.C. (Peru)	Trustee-controlled		\$ 1,128,514
J. Wiludi & Asociados S.A.C. (Peru)	Inmobiliaria Y Constructora Pahk S.A.C. (Peru)	Trustee-controlled		\$ 1,463
J. Wiludi & Asociados S.A.C. (Peru)	Inmobiliaria Gainesville S.A.C.	Trustee-controlled		\$ 4,726
TOTAL PAYMENTS TO INSIDERS		-	\$ 118,086,248	\$ 594,829,680

[1] All payments to insiders were made by CFG Peru Singapore subsidiaries; no payments were made to insiders by the Debtor or on behalf of the Debtor. The information is presented as supplementary data to information provided elsewhere in this report.

[2] Payments made post-appointment of the Chapter 11 Trustee on November 10, 2016.

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PAYMENTS TO INSIDERS AND PROFESSIONALS

PROFESSIONALS					
NAME	DATE OF COURT ORDER AUTHORIZING PAYMENT	AMOUNT APPROVED	AMOUNT PAID	TOTAL PAID TO DATE	TOTAL INCURRED & UNPAID*
Development Specialists, Inc.	10/28/2016	94,152	1,676,592	8,460,321	-
Hogan Lovells US LLP	10/28/2016	-	-	87,407	-
Skadden Arps	10/28/2016	1,383,315	5,950,316	24,612,301	(0)
Quinn Emanuel	10/28/2016	-	1,306,533	6,828,141	-
TOTAL PAYMENTS TO PROFESSIONALS		1,477,468	8,933,441	39,988,170	(0)

* INCLUDE ALL FEES INCURRED, BOTH APPROVED AND UNAPPROVED

** Only includes retained professionals, payments to ordinary course professionals are reported separately on a quarterly basis.

**POST-PETITION STATUS OF SECURED NOTES, LEASES PAYABLE
AND ADEQUATE PROTECTION PAYMENTS**

NAME OF CREDITOR	SCHEDULED MONTHLY PAYMENT DUE	AMOUNT PAID DURING MONTH	TOTAL UNPAID POST-PETITION
TOTAL PAYMENTS			

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DEBTOR QUESTIONNAIRE

	Must be completed each month. If the answer to any of the questions is "Yes", provide a detailed explanation of each item. Attach additional sheets if necessary.	Yes	No
1	Have any assets been sold or transferred outside the normal course of business this reporting period?		X
2	Have any funds been disbursed from any account other than a debtor in possession account this reporting period?		X
3	Is the Debtor delinquent in the timely filing of any post-petition tax returns?		X
4	Are workers compensation, general liability or other necessary insurance coverages expired or cancelled, or has the debtor received notice of expiration or cancellation of such policies?		X
5	Is the Debtor delinquent in paying any insurance premium payment?		X
6	Have any payments been made on pre-petition liabilities this reporting period?		X
7	Are any post petition receivables (accounts, notes or loans) due from related parties?	X	
8	Are any post petition payroll taxes past due?		X
9	Are any post petition State or Federal income taxes past due?		X
10	Are any post petition real estate taxes past due?		X
11	Are any other post petition taxes past due?		X
12	Have any pre-petition taxes been paid during this reporting period?		X
13	Are any amounts owed to post petition creditors delinquent?		X
14	Are any wage payments past due?		X
15	Have any post petition loans been received by the Debtor from any party?		X
16	Is the Debtor delinquent in paying any U.S. Trustee fees?		X
17	Is the Debtor delinquent with any court ordered payments to attorneys or other professionals?		X
18	Have the owners or shareholders received any compensation outside of the normal course of business?		X

[1] Copeinca office HQ sold in May 2019 for \$17M USD.