

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

ENTERED

October 04, 2021

Nathan Ochsner, Clerk

In re:)	
)	Chapter 11
COUNTRY FRESH HOLDING COMPANY)	
INC., <i>et. al.</i> , ¹)	Case No. 21-30574
)	
)	(Jointly Administered)
)	
)	

**ORDER GRANTING APPLICATION AND REQUEST FOR ALLOWANCE AND
PAYMENT OF ADMINISTRATIVE EXPENSE CLAIM OF EPIQCORPORATE
RESTRUCTURING, LLC PURSUANT TO 11 U.S.C. § 503(b)(9)**

On the unopposed Application and Request for Allowance and Payment of Administrative Expense Claim of Epiq Corporate Restructuring, LLC (the “Application”) came before the Court for consideration. After considering the unopposed Application, the Court finds that:

1. The Court has jurisdiction under 28 U.S.C. § 1334;
2. The Application is a core matter as defined by 28 U.S.C. § 157;
3. This Court has authority to sign a final order on this Application;
4. All parties entitled to notice of this Application and this hearing have been provided

notice;

¹ The Debtors in these Chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Country Fresh Holding Company Inc. (7822), Country Fresh Midco Corp. (0702), Country Fresh Acquisition Corp. (5936), Country Fresh Holdings, LLC (7551), Country Fresh LLC (1258), Country Fresh Dallas, LLC (7237), Country Fresh Carolina, LLC (8026), Country Fresh Midwest, LLC (0065), Country Fresh Orlando, LLC (7876), Country Fresh Transportation LLC (8244), CF Products, LLC (8404), Country Fresh Manufacturing, LLC (7839), Champlain Valley Specialty of New York, Inc. (9030), Country Fresh Pennsylvania, LLC (7969), Sun Rich Fresh Foods (NC) Inc. (5526), Sun Rich Fresh Foods (USA) Inc. (0429), Sun Rich Fresh Foods (PA) Inc. (4661). The Debtors’ principal place of business is 3200 Research Forest Drive, Suite A5, The Woodlands, TX, 77381.

5. Epiq sold and the Debtors received the services identified in the invoices attached as Exhibit A to the Application (the “Invoices”);

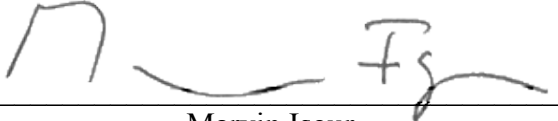
6. The total value of the services sold to and received by the Debtors during the time period was \$47,598.89.

IT IS THEREFORE ORDERED THAT:

1. Epiq Corporate Restructuring, LLC shall have an allowed administrative expense claim pursuant to 11 U.S.C. § 503(b) against Country Fresh LLC in the amount of \$47,598.89; and

2. Payment of Epiq Corporate Restructuring, LLC’s allowed 503(b) administrative claim shall be made at such time as distributions are made to other administrative creditors, and in accordance with the priorities under the Bankruptcy Code.

Signed: October 04, 2021


Marvin Isgur
United States Bankruptcy Judge