THIS OBJECTION SEEKS TO DISALLOW AND EXPUNGE CERTAIN FILED PROOFS OF CLAIM. PARTIES RECEIVING THIS NOTICE OF THE DEBTORS' TWENTY-FIRST OMNIBUS CLAIMS OBJECTION TO PROOFS OF CLAIM SHOULD REVIEW THE OMNIBUS OBJECTION TO SEE IF THEIR NAME(S) AND/OR CLAIM(S) ARE LOCATED IN THE OMNIBUS OBJECTION AND/OR THE EXHIBIT(S) AND SCHEDULE ATTACHED THERETO TO DETERMINE WHETHER THIS OBJECTION AFFECTS THEIR CLAIM(S).

IF YOU HAVE QUESTIONS, PLEASE CONTACT GRUPO AEROMÉXICO'S COUNSEL, DAVIS POLK & WARDWELL LLP, AT aeromexicoclaims@dpw.com, RICHARD J. STEINBERG (richard.steinberg@davispolk.com or +1-646-460-1954), ORMOSHEMELCER (moshe.melcer@davispolk.com or +1-732-606-3155).

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re:

GRUPO AEROMÉXICO, S.A.B. de C.V., et al.,

Debtors.¹

Chapter 11

Case No. 20-11563 (SCC)

(Jointly Administered)

NOTICE OF HEARING ON DEBTORS' TWENTY-FIRST OMNIBUS CLAIMS OBJECTION TO PROOFS OF CLAIM (SATISFIED CLAIMS)

PLEASE TAKE NOTICE that, on October 4, 2021, Grupo Aeroméxico, S.A.B. de C.V. ("Grupo Aeroméxico") and its affiliates that are debtors and debtors in possession in the above-captioned chapter 11 cases (collectively, the "**Debtors**") filed their *Twenty-First Omnibus Claims* Objection to Proofs of Claim (Satisfied Claims) (the "**Objection**") with the United States Bankruptcy Court for the Southern District of New York (the "**Bankruptcy Court**").

The Objection is annexed hereto as **Exhibit A**. The Objection requests that the Bankruptcy

The Debtors in these cases, along with the last four digits of each Debtor's registration number in the applicable jurisdiction, are as follows: Grupo Aeroméxico, S.A.B. de C.V. 286676; Aerovías de México, S.A. de C.V. 108984; Aerolitoral, S.A. de C.V. 217315; and Aerovías Empresa de Cargo, S.A. de C.V. 437094-1. The Debtors' corporate headquarters is located at Paseo de la Reforma No. 243, piso 25 Colonia Cuauhtémoc, Mexico City, C.P. 06500.

Court disallow and expunge one or more of your Claims² listed on <u>Schedule 1</u> to <u>Exhibit 1</u> of the Objection annexed hereto on the grounds that such Claims have been paid or otherwise satisfied after the Petition Date in accordance with the Bankruptcy Code, applicable rules, or an order issued by the Bankruptcy Court (the "**Satisfied Claims**"). Any Claim that the Bankruptcy Court expunges and disallows will be treated as if it had not been filed and you will not be entitled to any distribution on account thereof.

PLEASE TAKE FURTHER NOTICE that the Court-Ordered Omnibus Claims Hearing Procedures [ECF No. 904] (the "Omnibus Claims Hearing Procedures"), annexed hereto as Exhibit B, apply and govern the Objection to your Proof(s) of Claim. The Omnibus Claims Hearing Procedures provide for certain mandatory actions by a claimant within certain time periods. Therefore, please review the Omnibus Claims Hearing Procedures carefully. Failure to comply with the Omnibus Claims Hearing Procedures may result in the disallowance and expungement of a Proof of Claim without further notice to a claimant.

If you do NOT oppose the disallowance and expungement of your Claim(s) listed on Schedule 1 to Exhibit 1 of the Objection, then you do NOT need to file a written response to the Objection and you do NOT need to appear at the Hearing (as defined below).

If you DO oppose the disallowance and expungement of your Claim(s) listed on Schedule 1 to Exhibit 1 of the Objection, then you MUST file with the Bankruptcy Court and serve on the parties listed below a written response to the Objection (a "Response") so that it is received on or before November 4, 2021 at 4:00 p.m. (prevailing Eastern Time) (the "Response Deadline").

Your Response, if any, must contain at a minimum the following: (i) a caption setting forth the name of the Bankruptcy Court, the names of the Debtors, the case number, and title of the

Each capitalized term used herein but not otherwise defined herein shall have the meaning ascribed to it in the Objection.

Objection to which the response is directed; (ii) the name of the claimant and description of the basis for the amount of the Claim; (iii) a concise statement setting forth the reasons why the Claim should not be disallowed and expunged for the reasons set forth in the Objection, including, but not limited to, the specific factual and legal bases upon which you will rely in opposing the Objection; (iv) all documentation or other evidence of the Claim, to the extent not included with the Proof of Claim previously filed with the Bankruptcy Court, upon which you will rely in opposing the Objection; (v) the address(es) to which the Debtors must return any reply to your Response, if different from that presented in the Proof of Claim; and (vi) the name, address, and telephone number of the person (which may be you or your legal representative) possessing ultimate authority to reconcile, settle, or otherwise resolve the Claim on your behalf.

The Bankruptcy Court will consider a Response only if the Response is timely filed, served, and received. A Response will be deemed timely filed, served, and received only if prior to the Response Deadline, the Response is (a) filed electronically with the Bankruptcy Court on the docket of In re Grupo Aeroméxico, S.A.B. de C.V., et al., Case No. 20-11563 (SCC), in accordance with the Bankruptcy Court's General Order M-399 (available on the Bankruptcy Court's website at http://www.nysb.uscourts.gov), by registered users of the Bankruptcy Court's electronic case filing ("ECF") system, (b) sent to the chambers of the Honorable Judge Shelley C. Chapman, United States Bankruptcy Court, One Bowling Green, New York, New York 10004; and (c) served (via email or otherwise) so as to be actually received on or before the Response Deadline upon (i) Davis Polk & Wardwell LLP, 450 Lexington Avenue, New York, New York 10017 (Attn: Timothy Graulich (timothy.graulich@davispolk.com), Stephen D. Piraino (stephen.piraino@davispolk.com), Erik P. J. Jerrard (erik.jerrard@davispolk.com), and Richard Steinberg (richard.steinberg@davispolk.com)), counsel to the Debtors; and (iii) Willkie Farr & Gallagher LLP, 787 Seventh Avenue, New York, New York 10019 (Attn: Brett H. Miller (bmiller@willkie.com), Todd M. Goren (tgoren@willkie.com), Craig Damast (cdamast@willkie.com), and Debra M. Sinclair (dsinclair@willkie.com)), counsel to the Official Committee of Unsecured Creditors appointed in these cases.

Except as otherwise permitted under the Omnibus Claims Hearing Procedures, a hearing (the "Hearing") will be held on November 16, 2021 at 11:00 a.m. (prevailing Eastern Time), to consider the Objection. The Hearing will be held in the United States Bankruptcy Court for the Southern District of New York. If you file a written Response to the Objection, you should plan to appear at the Hearing. The Debtors, however, reserve the right to continue the Hearing on the Objection with respect to your Claim(s). If the Debtors do continue the Hearing with respect to your Claim(s), then the Hearing will be held at a later date. If the Debtors do not continue the Hearing with respect to your Claim(s), then the Hearing on the Objection will be conducted on the above date.

The Debtors have the right to object to your Claim(s) listed on <u>Schedule 1</u> to <u>Exhibit 1</u> of the Objection (or to any other Claims you may have filed) at a later date on grounds not asserted in the Objection unless the Bankruptcy Court disallows and expunges your Claim(s). You will receive a separate notice of any such objection.

Responding parties shall attend the Hearing telephonically so long as General Order M-543 is in effect or unless otherwise ordered by the Bankruptcy Court. You may participate in the Hearing telephonically by making arrangements through CourtSolutions, LLC (www.court-solutions.com). Instructions to register for CourtSolutions, LLC are attached to General Order M-543.³

A copy of General Order M-543 can be obtained by visiting http://www.nysb.uscourts.gov/news/court-operations-under-exigent-circumstances-created-covid-19.

If you wish to view the complete Objection, you can do so for free at https://dm.epiq11.com/aeromexico. CLAIMANTS SHOULD NOT CONTACT THE CLERK OF THE BANKRUPTCY COURT TO DISCUSS THE MERITS OF THEIR CLAIMS.

Dated: October 4, 2021

New York, New York

DAVIS POLK & WARDWELL LLP

By: /s/ Timothy Graulich

450 Lexington Avenue

New York, New York 10017

Telephone: (212) 450-4000

Facsimile: (212) 701-5800

Marshall S. Huebner

Timothy Graulich

James I. McClammy

Stephen D. Piraino

Erik Jerrard (admitted pro hac vice)

Counsel to the Debtors and Debtors in Possession

Exhibit A

Objection

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Erik Jerrard (admitted pro hac vice)

Counsel to the Debtors and Debtors in Possession

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re:

GRUPO AEROMÉXICO, S.A.B. de C.V., et al.,

Debtors.¹

Chapter 11

Case No. 20-11563 (SCC)

(Jointly Administered)

DEBTORS' TWENTY-FIRST OMNIBUS CLAIMS OBJECTION TO PROOFS OF CLAIM (SATISFIED CLAIMS)

* * *

TO THE CLAIMANTS LISTED ON SCHEDULE 1 TO THE PROPOSED ORDER (ATTACHED HERETO AS EXHIBIT 1): YOUR RIGHTS MAY BE AFFECTED BY THIS OBJECTION (AS DEFINED HEREIN) AND BY ANY FURTHER OBJECTION(S) THAT MAY BE FILED BY THE DEBTORS. THE RELIEF SOUGHT HEREIN IS WITHOUT PREJUDICE TO THE DEBTORS' RIGHTS TO PURSUE FURTHER SUBSTANTIVE OR NON-SUBSTANTIVE OBJECTIONS AGAINST THE CLAIMS LISTED ON SCHEDULE 1 TO THE PROPOSED ORDER. CLAIMANTS RECEIVING THIS OBJECTION SHOULD LOCATE THEIR NAMES AND CLAIMS ON SCHEDULE 1 TO THE PROPOSED ORDER.

* * *

Grupo Aeroméxico S.A.B. de C.V. ("Grupo Aeroméxico") and its affiliates that are debtors and debtors in possession in these proceedings (collectively, the "Debtors") hereby file this *Twenty*-

The Debtors in these cases, along with each Debtor's registration number in the applicable jurisdiction, are as follows: Grupo Aeroméxico, S.A.B. de C.V. 286676; Aerovías de México, S.A. de C.V. 108984; Aerolitoral, S.A. de C.V. 217315; and Aerovías Empresa de Cargo, S.A. de C.V. 437094-1. The Debtors' corporate headquarters is located at Paseo de la Reforma No. 243, piso 25 Colonia Cuauhtémoc, Mexico City, C.P. 06500.

First Omnibus Claims Objection to Proofs of Claim (Satisfied Claims) (the "Objection"), pursuant to the Order Approving (I) Omnibus Claims Objection Procedures, (II) Omnibus Claims Settlement Procedures and (III) Omnibus Claims Hearing Procedures [ECF No. 904] (the "Claims Objections Procedures Order"). This Objection is supported by the Declaration of Ricardo Javier Sánchez Baker in Support of the Twenty-First Omnibus Claims Objection to Proofs of Claim (Satisfied Claims) (the "Sánchez Declaration"), attached hereto as Exhibit 2 and incorporated herein by reference. In further support of the Objection, the Debtors respectfully state as follows:

Relief Requested

1. By this Objection, and pursuant to sections 105 and 502 of title 11 of the United States Code (the "Bankruptcy Code"), rule 3007 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), and the Claims Objections Procedures Order, the Debtors seek entry of an order, substantially in the form attached hereto as <u>Exhibit 1</u> (the "Proposed Order" and, if entered, the "Order"), disallowing and expunging each of the claims identified on <u>Schedule 1</u> to the Proposed Order (the "Satisfied Claims"), as set forth therein.²

Jurisdiction and Venue

2. The United States Bankruptcy Court for the Southern District of New York (the "Court") has jurisdiction to consider this matter pursuant to 28 U.S.C. §§ 157 and 1334, and the *Amended Standing Order of Reference M-431*, dated January 31, 2012 (Preska, C.J.). This is a core proceeding pursuant to 28 U.S.C. § 157(b)(2) and, pursuant to Bankruptcy Rule 7008, the Debtors consent to entry of a final order by the Court in connection with this Objection to the extent that it is

Schedule 1 to the Proposed Order is incorporated herein by reference.

later determined that the Court, absent consent of the parties, cannot enter a final order or judgment consistent with Article III of the United States Constitution.

- 3. The legal predicates for the relief requested herein are sections 105 and 502 of the Bankruptcy Code, and Bankruptcy Rule 3007.
 - 4. Venue is proper before the Court pursuant to 28 U.S.C. §§ 1408 and 1409.

Background

A. General Background

- 5. On June 30, 2020 (the "**Petition Date**"), the Debtors each commenced in this Court a voluntary case (the "**Chapter 11 Cases**") under chapter 11 of title 11 of the United States Code. The Debtors are authorized to continue to operate their businesses and manage their properties as debtors in possession pursuant to Bankruptcy Code §§ 1107(a) and 1108.
- 6. The Debtors' Chapter 11 Cases are being jointly administered for procedural purposes only pursuant to Bankruptcy Rule 1015(b).
- 7. On July 13, 2020, the United States Trustee formed an Official Committee of Unsecured Creditors (the "Creditors' Committee") in the Chapter 11 Cases. No trustee or examiner has been appointed in the Chapter 11 Cases.
- 8. The Court entered a (i) Final Order Authorizing (I) Debtors to Honor Prepetition Obligations to Customers and Related Third Parties and to Otherwise Continue Customer Programs, (II) Relief from Stay to Permit Setoff in Connection with the Customer Programs and (III) Financial Institutions to Honor and Process Related Checks and Transfers [ECF No. 205] (the "Customer Programs Order"); (ii) Final Order Authorizing (I) Debtors to Pay Certain Prepetition Taxes, Governmental Assessments and Fees and (II) Financial Institutions to Honor and Process Related Checks and Transfers on July 29, 2020 [ECF No. 206] (the "Taxes Order"); (iii) Final

Order Authorizing (I) Debtors to (A) Pay Prepetition Wages, Salaries, Employee Benefits and Other Compensation and (B) Maintain Employee Benefits Programs and Pay Related Administrative Obligations, (II) Employees and Retirees to Proceed With Outstanding Workers' Compensation Claims And (III) Financial Institutions to Honor and Process Related Checks and Transfers on July 30, 2020 [ECF No. 216] (the "Wages Order"); and (iv) Final Order Authorizing (I) Payment of Certain Prepetition Claims of Critical Vendors and Foreign Vendors and (II) Financial Institutions to Honor and Process Related Checks and Transfers on August 20, 2020 [ECF No. 309] (the "Critical Vendors Order" and together with the Customer Programs Order, Taxes Order, and Wages Order, the "First Day Orders").

9. Detailed information regarding the Debtors' business, capital structure, and the circumstances leading to the commencement of these Chapter 11 Cases, is set forth in the Declaration of Ricardo Javier Sánchez Baker in Support of the Debtors' Chapter 11 Petitions and First Day Pleadings [ECF No. 20], filed with the Court on the Petition Date.

B. Claims Resolution Process in the Chapter 11 Cases

- 10. On July 2, 2020, the Court entered an Order Authorizing Debtors to Retain and Employ Epiq Corporate Restructuring, LLC as Claims and Noticing Agent Nunc Pro Tunc to the Petition Date [ECF No. 47], thereby appointing Epiq Corporate Restructuring, LLC ("Epiq") as the Debtors' claims and noticing agent in these Chapter 11 Cases.
- 11. On August 25, 2020, the Debtors filed their respective schedules of assets and liabilities [ECF Nos. 326, 328, 330, 332] and statements of financial affairs [ECF Nos. 327, 329, 331, 333] (collectively, the "Chapter 11 Schedules" and "Statements," respectively). On August 28, 2020, the Debtors filed an amendment to the Statement filed by Debtor Aerovías de México, S.A. de C.V. [ECF No. 342]. The Debtors filed amendments to certain of the Debtors' Chapter 11

Schedules on December 17, 2020 [ECF Nos. 737–40] as well as on January 15, 2021 [ECF Nos. 808–10].

- 12. On November 18, 2020, the Court entered an *Order (I) Establishing Deadline for Filing Proofs of Claim and Procedures Relating Thereto and (II) Approving the Form and Manner of Notice Thereof* [ECF No. 648] (the "**Bar Date Order**") establishing January 15, 2021 at 5:00 p.m. (prevailing Pacific Time) as the General Bar Date (as defined in the Bar Date Order) (the "**Bar Date**").
- 13. On December 11, 2020, Epiq duly served the *Notice of Deadline Requiring Filing of Proofs of Claim on or Before January 15, 2021* [ECF No. 778] (the "**Bar Date Notice**"). Between December 14, 2020 and December 16, 2020, the Debtors caused the Bar Date Notice to be published in the *New York Times International Edition*, the *New York Times*, and the *Wall Street Journal. See* Noblesala Aff., ECF No. 759; Noblesala Aff., ECF No. 760; Bell Aff., ECF No. 761.
- 14. In the ordinary course of business, the Debtors maintain books and records (the "Books and Records") that reflect, among other things, the Debtors' liabilities and the amounts thereof owed to their creditors.
- 15. The Debtors' claims register (the "Claims Register"), prepared and maintained by Epiq, reflects that approximately 6,053 proofs of claim (collectively, the "Proofs of Claim") have been filed in the Chapter 11 Cases asserting claims against the Debtors (each a "Claim," and collectively, the "Claims"). The Debtors and their advisors are continuing to comprehensively review and reconcile all Claims, including both the Claims listed on the Debtors' Chapter 11 Schedules and the Claims asserted in the Proofs of Claim (including any supporting documentation) filed in the Chapter 11 Cases. The Debtors and their advisors are also comparing the Claims

asserted in the Proofs of Claims with the Debtors' Books and Records to determine the validity of the asserted Claims.

- 16. This reconciliation process includes identifying particular categories of Claims that the Debtors believe should be modified, reduced, reclassified, disallowed, and/or expunged. To avoid a possible double recovery or otherwise improper recovery by claimants, the Debtors will continue to file omnibus objections to such categories of Claims if and where warranted. This Objection is one such omnibus objection.
- 17. On February 17, 2021, the Court entered the Claims Objections Procedures Order [ECF No. 904]. Subsequently, the Court has sustained 18 omnibus claims objections filed by the Debtors in accordance the Claims Objections Procedures Order. *See* ECF Nos. 1086–87, 1102, 1207–08, 1403–04, 1575, 1577–78, 1580–85, 1755, 1771.
- 18. The Debtors submit that this Objection, and the notice provided to claimants in connection hereto, are consistent with the Claims Objections Procedures Order, the Bankruptcy Code, and the Bankruptcy Rules.

Basis for Relief

- 19. Pursuant to section 101 of the Bankruptcy Code, a creditor holds a claim against a bankruptcy estate only to the extent that (a) it has a "right to payment" for the asserted liabilities and (b) the claim is otherwise allowable. 11 U.S.C. §§ 101(5) and 101(10).
- When asserting a claim against a bankrupt estate, a claimant must allege facts that, if true, would support a finding that the debtor is legally liable to the claimant. *See In re Lehman Bros. Holdings, Inc.*, 602 B.R. 564, 574 (Bankr. S.D.N.Y. 2019); *In re Int'l Match Corp.*, 69 F.2d 73, 76 (2d Cir. 1934) (finding that a proof of claim should at least allege facts from which legal liability can be seen to exist). Where the claimant alleges sufficient facts to support its claim, its claim is

afforded *prima facie* validity. *See In re Lehman Bros.*, 602 B.R. at 574. A party wishing to dispute such a claim must produce evidence in sufficient force to negate the claim's *prima facie* validity. *See In re Dreier LLP*, 544 B.R. 760, 766 (Bankr. S.D.N.Y. 2016), *aff'd*, No. 08-15051 (SMB), 2016 WL 3920358 (S.D.N.Y. July 15, 2016), *aff'd*, 683 F. App'x 78 (2d Cir. 2017) (quoting *Creamer v. Motors Liquidation Co. GUC Trust (In re Motors Liquidation Co.)*, No. 12 CIV. 6074 (RJS), 2013 WL 5549643, at *3 (S.D.N.Y. Sept. 26, 2013) (in turn quoting *In re Allegheny Int'l, Inc.*, 954 F.2d 167, 173 (3d Cir. 1992))). In practice, the objecting party must produce evidence that would refute at least one of the allegations essential to the claim's legal sufficiency. *See In re Dreier*, 544 B.R. at 766. Once the objecting party produces such evidence, the burden shifts back to the claimant to prove the validity of his or her claim by a preponderance of the evidence. *See id*.

21. A court should not deem a claim to be allowable if it is "unenforceable against the debtor and property of the debtor, under any agreement or applicable law." 11. U.S.C. § 502(b)(1). A debtor may file an omnibus claims objection if all the claims being objected to fall under one of several listed categories, including claims that "have been satisfied or released during the case in accordance with the Code, applicable rules, or a court order." *See* Fed. R. Bankr. P. 3007(d)(5); *see also* Claims Obj. Proc. Order, ¶ 2(a), ECF No. 904.

Objection

22. The Debtors object to the Claims listed on Schedule 1 to the Proposed Order ("Schedule 1") and request that each such Satisfied Claim be disallowed and expunged in its entirety. Based on a review of the Claims Register and the Satisfied Claims, the Debtors have determined that each Satisfied Claim has been paid or otherwise satisfied by the Debtors after the Petition Date, "in accordance with the Bankruptcy Code, applicable rules, or a court order. See Fed.

- R. Bankr. P. 3007(d)(5). In fact, certain of the Satisfied Claims have been paid or otherwise satisfied pursuant to the Court's First Day Orders.
- 23. As the Debtors do not owe any further amounts with respect to the Satisfied Claims, in order to preserve the integrity and accuracy of the Claims Register, and to avoid the same claimant from improperly receiving multiple recoveries on account of the same Claim at the expense of the Debtors and other creditors, the Debtors request that the Satisfied Claims be disallowed and expunged in their entirety.

Separate Contested Matters

24. Each of the Claims and the Objection with respect thereto constitutes a separate contested matter as contemplated by Bankruptcy Rule 9014. The Debtors request that any order entered by this Court with respect to a request for disallowance and expungement herein shall be deemed a separate order with respect to each Claim.

Response to Omnibus Objections

25. To contest this Objection, a claimant must file and serve a written response to this Objection (a "Response") so that it is received no later than the deadline set forth in the accompanying notice (the "Response Deadline"). All Responses shall be filed electronically with the Court on the docket of *In re Grupo Aeroméxico*, *S.A.B. de C.V.*, *et al.*, Case No. 20-11563 (SCC), in accordance with the Court's General Order M-399 (available on the Court's website at http://www.nysb.uscourts.gov), by registered users of the Court's electronic case filing ("ECF") system, and served (via email or otherwise) so as to be actually received on or before the Response Deadline upon:

Davis Polk & Wardwell LLP 450 Lexington Avenue New York, New York 10017

Attn: Timothy Graulich (timothy.graulich@davispolk.com)
Stephen D. Piraino (stephen.piraino@davispolk.com)

Erik P. Jerrard (erik.jerrard@davispolk.com)

Richard J. Steinberg (richard.steinberg@davispolk.com)

Counsel to the Debtors

-and-

Willkie Farr & Gallagher LLP 787 Seventh Avenue New York, New York 10019

Attn: Brett H. Miller (bmiller@willkie.com)

Todd M. Goren (tgoren@willkie.com) Craig Damast (cdamast@willkie.com)

Debra M. Sinclair (dsinclair@willkie.com)

Counsel to the Creditors' Committee.

26. Every Response to this Objection must contain, at a minimum, the following information:

- a. A caption setting forth the name of the Bankruptcy Court, the names of the Debtors, the case number, and title of the Objection to which the response is directed;
- b. The name of the claimant and a description of the basis for the amount of the Claim;
- c. A concise statement setting forth the reasons why the Claim should not be disallowed, expunged, reduced, or reclassified for the reasons set forth in the Objection, including, but not limited to, the specific factual and legal bases upon which will be relied on in opposing the Objection;
- d. All documentation or other evidence of the Claim, to the extent not included with the Proof of Claim previously filed with the Bankruptcy Court, upon which will be relied on in opposing the Objection;
- e. The address(es) to which the Debtors must return any reply to the Response, if different from that presented in the Proof of Claim; and
- f. The name, address, and telephone number of the person (which may be the claimant or their legal representative) possessing ultimate authority to

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reconcile, settle, or otherwise resolve the Claim on the claimant's behalf.

27. If a claimant fails to file and serve a timely Response by the Response Deadline, the Debtors may present to the Court an appropriate order disallowing and expunging their Claim(s), without further notice or a hearing.

Reservation of Rights

- 28. The Debtors expressly reserve the right to amend, modify, or supplement this Objection, including, without limitation, to modify the currency associated with each Claim set forth on Schedule 1. Unless the Satisfied Claims are disallowed and expunged, the Debtors reserve their right (i) to object to the Satisfied Claims on any other grounds that the Debtors discover or elect to pursue and/or (ii) to assert substantive and/or one or more additional non-substantive objections at a later time.
- 29. Notwithstanding anything contained in this Objection or the exhibits or schedules attached hereto, nothing herein shall be construed as a waiver of any rights that the Debtors may have to (i) commence avoidance actions under the applicable sections of the Bankruptcy Code, including, but not limited to, sections 547 and 548 of the Bankruptcy Code, against the claimants subject to this Objection, (ii) enforce the Debtors' rights of setoff against the claimants relating to such avoidance actions, or (iii) seek disallowance pursuant to section 502(d) of the Bankruptcy Code of Claims of the claimants that are subject to such avoidance actions.

Notice

30. Notice of this Objection will be given to (i) the United States Trustee for the Southern District of New York; (ii) each party listed on Schedule 1; (iii) each party listed in paragraph 2(h) of the Claims Objections Procedures Order; and (iv) all parties requesting notice pursuant to

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Bankruptcy Rule 2002. The Debtors submit that, under the circumstances, no other or further notice is required.

No Prior Request

31. The Debtors have not previously sought the relief requested herein from the Court or any other court.

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WHEREFORE, the Debtors respectfully request entry of the Proposed Order, substantially in the form attached hereto as **Exhibit 1**, granting the relief requested herein, and such other and further relief as the Court deems just and proper.

Dated: October 4, 2021

New York, New York

DAVIS POLK & WARDWELL LLP

By: /s/ Timothy Graulich

450 Lexington Avenue
New York, New York 10017
Telephone: (212) 450-4000
Facsimile: (212) 701-5800
Marshall S. Huebner
Timothy Graulich
James I. McClammy
Stephen D. Piraino
Erik Jerrard (admitted *pro hac vice*)

Counsel to the Debtors and Debtors in Possession

Exhibit 1 to Objection

Proposed Order

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UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re:

GRUPO AEROMÉXICO, S.A.B. de C.V., et al.,

Debtors.1

Chapter 11

Case No. 20-11563 (SCC)

(Jointly Administered)

ORDER GRANTING DEBTORS' TWENTY-FIRST OMNIBUS CLAIMS OBJECTION TO PROOFS OF CLAIM (SATISFIED CLAIMS)

Upon the objection (the "Objection")² of the above-captioned Debtors, pursuant to sections 105 and 502 of the Bankruptcy Code and Bankruptcy Rule 3007, seeking to disallow and expunge the Claims identified on <u>Schedule 1</u> attached hereto; and upon the Sánchez Declaration, attached to the Objection as <u>Exhibit 2</u>; and the Court having jurisdiction to consider the matters raised in the Objection pursuant to 28 U.S.C. § 1334 and the *Amended Standing Order of Reference M-431*, dated January 31, 2012 (Preska, C.J.); and the Court having authority to hear the matters raised in the Objection pursuant to 28 U.S.C. § 157; and venue being proper before this Court pursuant to 28 U.S.C. § § 1408 and 1409; and consideration of the Objection and the relief requested therein being a core proceeding that the Court can determine pursuant to 28 U.S.C. § 157(b)(2); and due and proper notice of the Objection and opportunity for a hearing on the Objection having been given to the parties listed therein, and it appearing that no other or further notice need be provided; and the Court having reviewed and considered the Objection; and the Court having the opportunity to hold a

The Debtors in these cases, along with each Debtor's registration number in the applicable jurisdiction, are as follows: Grupo Aeroméxico, S.A.B. de C.V. 286676; Aerovías de México, S.A. de C.V. 108984; Aerolitoral, S.A. de C.V. 217315; and Aerovías Empresa de Cargo, S.A. de C.V. 437094-1. The Debtors' corporate headquarters is located at Paseo de la Reforma No. 243, piso 25 Colonia Cuauhtémoc, Mexico City, C.P. 06500.

Each capitalized term used herein but not otherwise defined herein shall have the meaning ascribed to it in the Objection.

hearing on the Objection; and the Court having determined that the legal and factual bases set forth in the Objection establish just cause for the relief granted herein; and the Court having found that the relief granted herein being in the best interests of the Debtors, their creditors, and all other parties in interest; and upon all of the proceedings had before the Court; and after due deliberation and sufficient cause appearing therefor,

IT IS HEREBY ORDERED THAT:

- 1. The Objection is hereby granted as set forth herein.
- 2. The Satisfied Claims identified on <u>Schedule 1</u> annexed hereto are hereby disallowed and expunged in their entirety.
- 3. This Order shall be deemed a separate Order with respect to each Satisfied Claim identified on Schedule 1 annexed hereto. Any stay of this Order pending appeal by any claimants whose Claims are subject to this Order shall only apply to the contested matter that involves such claimant and shall not act to stay the applicability and/or finality of this Order with respect to the other contested matters listed in the Objection or this Order.
- 4. The Debtors, Epiq Corporate Restructuring, LLC, and the Clerk of this Court are authorized to take, or refrain from taking, any action necessary or appropriate to implement the terms of, and the relief granted in, this Order without seeking further order of the Court.
- 5. Notwithstanding any Bankruptcy Rule, the Local Bankruptcy Rules for the Southern District of New York, or otherwise, the terms and conditions of this Order shall be immediately effective and enforceable upon its entry.

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6. This Court shall retain jurisdiction to hear and determine all matters arising from, arising under, or related to the Chapter 11 Cases, to the fullest extent permitted by law, including, without limitation, to enforce this Order.

Dated: ______, 2021 New York, New York

THE HONORABLE SHELLEY C. CHAPMAN UNITED STATES BANKRUPTCY JUDGE

Schedule 1

Case No 20-11563 (SCC) Jointly Administered

**		Claim #	Debtor	Name and Address of Claimant	Secured	Administrative	Priority	Unsecured	Total	Unliquidated
1	Date Filed:	11445 1/15/2021	Aerovías de México, S.A. de C.V.	ACOSTA, MARTHA SOLEDAD VELA 200 DESERT PASS ST, APT 536 EL PASO TX 79912	0.00	0.00	0.00	429.97	429.97 USD	No
2	Date Filed:	14463 1/13/2021	Aerovías de México, S.A. de C.V.	AFC TRAVEL 511 E TRAVELERS TR BURNSVILLE MN 55337	0.00	0.00	0.00	2,570.94	2,570.94 USD	No
3	Date Filed:	13410 1/11/2021	Aerovías de México, S.A. de C.V.	AGENCE DE VOYAGES AVG IATA 20217993 21 RUE DU GENERAL LECLERC SAINT LEU LA FORET 95320 FRANCE	0.00	0.00	0.00	2,208.80	2,208.80 USD	No
4	Date Filed:	12703 1/25/2021	Aerovías de México, S.A. de C.V.	AHN, JINWOO A-412 19, EXPO-RO 151BEON-GIL YUSEONG-GU DAEJEON-SI 34125 SOUTH KOREA	0.00	0.00	0.00	1,401.50	1,401.50 USD	No
5	Date Filed:	14734 1/15/2021	Aerovías de México, S.A. de C.V.	AIR PROMOTION GROUP 66 CHAMPS ELYSEES FRANCIA PARIS 75008 FRANCE	0.00	0.00	0.00	984.72	984.72 USD	No
6	Date Filed:	14602 1/17/2021	Aerovías de México, S.A. de C.V.	AKEHURST, CARLEY 4511 ELGIN ST VANCOUVER BC V5V 4R9 CANADA	0.00	0.00	0.00	470.00	470.00 USD	No
7	Date Filed:	20489 1/14/2021	Aerovías de México, S.A. de C.V.	ALCAYA, CRISTINA RODRIGUEZ PASEO XAVIER AZQUETA 2, 1-1 SANT CUGAT DEL VALLES 08173 SPAIN	0.00	0.00	0.00	819.29	819.29 USD	Yes
8	Date Filed:	20331 1/13/2021	Aerovías de México, S.A. de C.V.	ALESINA, SARA CALLE CALDERON DE LA BARCA Nº 80 INT 3 BADALONA 08914 SPAIN	0.00	0.00	0.00	401.99	401.99 USD	No
9	Date Filed:	13404 1/14/2021	Aerovías de México, S.A. de C.V.	ALVARADO, NIDIA ALEJANDRA PSC 41 BOX 4402 APO, AE 09464	0.00	0.00	0.00	0.00	0.00 USD	Yes
10	Date Filed:	13773 1/10/2021	Aerovías de México, S.A. de C.V.	ALVAREZ, JOSE R 8303 34TH AVE, APT 1C JACKSON HEIGHTS NY 11372	0.00	0.00	0.00	145.71	145.71 USD	No

Satisfied Claims

In re: GRUPO AEROMÉXICO, S.A.B. de C.V., et al. Case No 20-11563 (SCC) Jointly Administered

		Claim #	Debtor	Name and Address of Claimant	Secured	Administrative	Priority	Unsecured	Total	Unliquidated
11	Date Filed:	12374 1/14/2021	Aerovías de México, S.A. de C.V.	AN, JIEUN 705-401, 1456, DONGIL-RO, NOWON-GU SEOUL 01690 SOUTH KOREA	0.00	0.00	0.00	1,124.20	1,124.20 USD	No
12	Date Filed:	13709 1/12/2021	Aerovías de México, S.A. de C.V.	APG INC 66 AVENUE DES CHAMPS ELYSEES PARIS 75008 FRANCE	0.00	0.00	0.00	863.39	863.39 USD	No
13	Date Filed:	13033 1/14/2021	Aerovías de México, S.A. de C.V.	ARMIN BUELOW AND ROSA ELVIRA FRANZ-ZOBEL-STR. 85 SALZGITTER, 38259 GERMANY	0.00	0.00	0.00	1,200.00	1,200.00 USD	No
14	Date Filed:	13748 1/8/2021	Aerovías de México, S.A. de C.V.	ARMINDA, RAMIREZ ARANDA VIA ILLARIA ALPI SNC C/O IL BORGO NUOVO SCARPERIA E SAN PIERO FI 50038 ITALY	0.00	0.00	0.00	1,798.49	1,798.49 USD	Yes
15	Date Filed:	12188 1/9/2021	Aerovías de México, S.A. de C.V.	ARMSTRONG, EMILY 14850 TOSCANA WAY NAPLES FL 34120	0.00	0.00	0.00	0.00	0.00 USD	Yes
16	Date Filed:	12311 1/11/2021	Aerovías de México, S.A. de C.V.	AROULANDA, VIRGINIE 219 RUE DE BOURGOGNE ORLEANS 45000 FRANCE	0.00	0.00	0.00	1,394.24	1,394.24 USD	No
17	Date Filed:	310 1/11/2021	Aerovías de México, S.A. de C.V.	AVILES, DIEGO ERNESTO NAVARRO 519 RUE CARROLL LA SALLE QC H8P 2V5 CANADA	0.00	0.00	1,004.25	0.00	1,004.25 USD	No
18	Date Filed:	12582 1/4/2021	Aerovías de México, S.A. de C.V.	BAEK, INHYEOK 338 GOCHEOK-DONG, GURO-GU MAGELLAN APARTMENT 102- DONG 1001 SEOUL 08219 SOUTH KOREA	0.00	0.00	0.00	786.01	786.01 USD	No
19	Date Filed:	11556 12/19/2020	Aerovías de México, S.A. de C.V.	BAEK, JUIN 115-304, SEODONGTANYEOK THE SHARP APT, 183-19 MUNSHI-RO OSAN-SI 18111 SOUTH KOREA	0.00	0.00	0.00	954.40	954.40 USD	No

Case No 20-11563 (SCC) Jointly Administered

21st Omnibus Claims Objection

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In re: GRUPO

`		Claim #	Debtor	Name and Address of Claimant	Secured	Administrative	Priority	Unsecured	Total	Unliquidated
20	Date Filed:	10561 12/10/2020	Aerovías de México, S.A. de C.V.	BAGGETT, KATHRYN 10 LOCKWOOD DR BRIGHTON ON K0K 1H0 CANADA	0.00	0.00	0.00	434.43	434.43 USD	No
21	Date Filed:	10358 1/10/2021	Aerovías de México, S.A. de C.V.	BAILEY, JODIE 13223 E COPPER RIVER LN SPOKANE WA 99206	0.00	0.00	0.00	484.00	484.00 USD	Yes
22		12557	Aerovías de México, S.A. de C.V.	BARRIOS, SUSANA ABIGAIL MARTINEZ	0.00	0.00	0.00	432.29	432.29 USD	No
	Date Filed:	3/27/2021		4766 KNIGHT ST VANCOUVER BC V5N 3N2 CANADA						
23		20536	Aerovías de México, S.A. de C.V.	BAZAN, CARLOS ORTA 3722 257TH AVE SE	0.00	0.00	0.00	0.00	0.00 USD	No
	Date Filed:	1/14/2021		ISSAQUAH WA 98029						
24		14082	Aerovías de México, S.A. de C.V.	BCD TRAVEL SA AVENIDA ALFREDO BENAVIDES	0.00	0.00	0.00	20,957.23	20,957.23 USD	No
	Date Filed:	12/30/2020		NRO 1850 MIRAFLORES PE LIMA 15048 PERU						
25		11160	Aerovías de México, S.A. de C.V.	BEDFORD, RACHEL 160 CASEWICK ROAD	0.00	0.00	0.00	792.08	792.08 USD	No
	Date Filed:	12/9/2020		LONDON SE27 0SZ UNITED KINGDOM						
26		20083	Aerovías de México, S.A. de C.V.	BEGNE, BERNARDO JASKILLE CALLE 63 152 D61	0.00	0.00	0.00	750.21	750.21 USD	No
	Date Filed:	1/5/2021		MONTES DE AME MERIDA, 97115 MEXICO						
27		20179	Aerovías de México, S.A. de C.V.	BEJARANO AGAMA DE YAKABI, RUTH MIRIAM	0.00	0.00	0.00	1,306.68	1,306.68 USD	No
	Date Filed:	1/5/2021		7401-9 RYUGASAKI SHI 301-0000 JAPAN						
28		11783	Aerovías de México, S.A. de C.V.	BELIK, YULIYA 905 - 1833 CROWE ST	0.00	0.00	0.00	307.01	307.01 USD	No
	Date Filed:	12/22/2020		VANCOUVER BC V5Y 0A9 CANADA						

In re: GRUPO AEROMÉXICO, S.A.B. de C.V., et al. Case No 20-11563 (SCC) Jointly Administered

**		Claim #	Debtor	Name and Address of Claimant	Secured	Administrative	Priority	Unsecured	Total	Unliquidated
29	Date Filed:	10614 12/11/2020	Aerovías de México, S.A. de C.V.	BENNETT, CHARLOTTE FELICITY OAKLEY GREEN LODGE OAKLEY GREEN RD BERKSHIRE WINDSOR, SL4 4PZ UNITED KINGDOM	0.00	0.00	0.00	625.87	625.87 USD	No
30	Date Filed:	10375 1/4/2021	Aerovías de México, S.A. de C.V.	BEOZZO PFISTER, RICHARD JOSEPH 536 FAIRLANE DR ALMA MI 48801	0.00	0.00	0.00	636.57	636.57 USD	No
31	Date Filed:	11632 1/13/2021	Aerovías de México, S.A. de C.V.	BERNARDES, TATIANA DE TOLEDO RUA HEITOR PEIXOTO, 820 APT 81 SAO PAULO SP 01543001 BRAZIL	0.00	0.00	0.00	719.32	719.32 USD	No
32	Date Filed:	13457 1/14/2021	Aerovías de México, S.A. de C.V.	BERRY, WAYNE 920 ELGIN STREET NEWMARKET ON L3Y 3C1 CANADA	0.00	0.00	0.00	828.43	828.43 USD	No
33	Date Filed:	14022 12/20/2020	Aerovías de México, S.A. de C.V.	BETTER WORLD TOURS 2807 E SENECA ST TUCSON AZ 85716	0.00	0.00	0.00	3,050.00	3,050.00 USD	No
34	Date Filed:	10572 12/17/2020	Aerovías de México, S.A. de C.V.	BINSTEAD, VICTORIA MARIE 20350 68 AVE, UNIT 79 LANGLEY BC V2Y 3A5 CANADA	0.00	0.00	0.00	670.28	670.28 USD	No
35	Date Filed:	10524 12/11/2020	Aerovías de México, S.A. de C.V.	BISTRIC, IGOR 1708 PRESIDIO PL, UNIT 3 CHULA VISTA CA 91913	0.00	0.00	0.00	632.14	632.14USD	No
36	Date Filed:	10382 1/14/2021	Aerovías de México, S.A. de C.V.	BLAIS, BERTRAND 91 PAQUETTE GATINEAU QC J8R 1X1 CANADA	0.00	0.00	0.00	662.30	662.30 USD	No
37	Date Filed:	14034 1/14/2021	Aerovías de México, S.A. de C.V.	BLUE HEART TRAVEL INC 711 PRINCESS ST ALEXANDRIA VA 22314	0.00	0.00	0.00	9,691.87	9,691.87 USD	No
38	Date Filed:	14046 1/17/2021	Aerovías de México, S.A. de C.V.	BOMAN, JEFFREY 557 BUENA VISTA AVE, APT 103 ALAMEDA CA 94501	0.00	0.00	0.00	1,282.38	1,282.38 USD	No

In re: GRUPO AEROMÉXICO, S.A.B. de C.V., et al. Case No 20-11563 (SCC) Jointly Administered

**		Claim #	Debtor	Name and Address of Claimant	Secured	Administrative	Priority	Unsecured	Total	Unliquidated
39	Date Filed:	14705 12/15/2020	Aerovías de México, S.A. de C.V.	BOURDON, ODILE 105 RUE MICHEL GÉRARD RENNES 35200 FRANCE	0.00	0.00	0.00	0.00	0.00 USD	Yes
40	Date Filed:	150 1/15/2021	Aerovías de México, S.A. de C.V.	BOWSER, GERALD A 10 WILLOW LN GROVE CITY PA 16127	0.00	0.00	0.00	631.32	631.32 USD	No
41	Date Filed:	14394 12/24/2020	Aerovías de México, S.A. de C.V.	BRASSINGTON, LAURA CHIMES COTTAGE BETLEY CREWE CHESHIRE, CW3 9AA UNITED KINGDOM	0.00	0.00	0.00	571.76	571.76USD	Yes
42	Date Filed:	186 1/14/2021	Aerovías de México, S.A. de C.V.	BUCHMAN, THOMAS 914 JUNIPER AVE BOULDER CO 80304	0.00	0.00	0.00	505.03	505.03 USD	No
43	Date Filed:	20369 1/15/2021	Aerovías de México, S.A. de C.V.	BURGO, ENRIQUE VIÑALS TRINITAT FALGUERA 19 MOLLET DEL VALLÉS 08100 SPAIN	0.00	0.00	0.00	1,859.55	1,859.55 USD	Yes
44	Date Filed:	588 12/11/2020	Aerovías de México, S.A. de C.V.	BURWELL, HENRY WILLIAM PO BOX 3288 FERNDALE WA 98248	0.00	0.00	0.00	554.46	554.46 USD	No
45	Date Filed:	10383 1/11/2021	Aerovías de México, S.A. de C.V.	BYMASTER, RYAN PROL BOLIVIA 1631 COL LAZARO CARDENAS PUERTO VALLARTA, JA 48330 MEXICO	0.00	0.00	0.00	1,398.74	1,398.74 USD	No
46	Date Filed:	12717 12/9/2020	Aerovías de México, S.A. de C.V.	CAMPBELL, CATHERINE 20973 CHASE DR NOVI MI 48375	0.00	0.00	0.00	147.24	147.24 USD	No
47	Date Filed:	10323 1/19/2021	Aerovías de México, S.A. de C.V.	CAPORICCI, CLAUDIO 247 RUE SAINT-AUGUSTIN MONTREAL QC H4N 2N7 CANADA	0.00	0.00	0.00	275.71	275.71 USD	No
48	Date Filed:	663 1/19/2021	Aerovías de México, S.A. de C.V.	CARRIZALES, DIANA A 8007 COOPER PASS SAN ANTONIO TX 78255	0.00	0.00	0.00	956.00	956.00 USD	No

In re: GRUPO AEROMÉXICO, S.A.B. de C.V., et al.

Case No 20-11563 (SCC) Jointly Administered

`		Claim #	Debtor	Name and Address of Claimant	Secured	Administrative	Priority	Unsecured	Total	Unliquidated
49	Date Filed:	662 1/1/2021	Aerovías de México, S.A. de C.V.	CARRIZALES, JUAN F 8007 COOPER PASS SAN ANTONIO TX 78255	0.00	0.00	0.00	956.00	956.00 USD	No
50	Date Filed:	11264 1/15/2021	Aerovías de México, S.A. de C.V.	CASTILLO GUIZAR, LAURA 1752 AV VICTORIA GREENFIELD PARK QC J4V 1M3 CANADA	0.00	0.00	0.00	467.47	467.47 USD	No
51	Date Filed:	20428 1/4/2021	Aerovías de México, S.A. de C.V.	CASTRO, RAQUEL MUÑUMEL C/HERMANDAD DONANTES DE SANGRE,37 BAJO A MADRID 28041 SPAIN	0.00	0.00	0.00	320.63	320.63 USD	Yes
52	Date Filed:	11640 1/15/2021	Aerovías de México, S.A. de C.V.	CAZARES, DIEGO FRANCO 8137 SIERRA WOOD LN CARPENTERS VILLE IL 60110	0.00	0.00	0.00	469.67	469.67 USD	No
53	Date Filed:	20414 12/20/2020	Aerovías de México, S.A. de C.V.	CERVANTES, GEMMA ARNAU D'OMS 48, 4 3 BARCELONA 08016 SPAIN	0.00	0.00	0.00	660.00	660.00 USD	Yes
54	Date Filed:	10571 1/11/2021	Aerovías de México, S.A. de C.V.	CHAN, KA LAM 115 E 54TH ST, 3RD FL NEW YORK NY 10022	0.00	0.00	784.35	0.00	784.35 USD	No
55	Date Filed:	12844 1/3/2021	Aerovías de México, S.A. de C.V.	CHANON, MARGOT MARIE- THERESE 4125 AVE DE L'ESPLANADE, APT 2 MONTREAL QC H2W 1S9 CANADA	0.00	0.00	0.00	382.40	382.40 USD	No
56	Date Filed:	11443 12/29/2020	Aerovías de México, S.A. de C.V.	CHEN, I-CHUN 1201-3381 ROSS DR VANCOUVER BC V6S 0L2 CANADA	0.00	0.00	0.00	836.62	836.62 USD	No
57	Date Filed:	11067 1/12/2021	Aerovías de México, S.A. de C.V.	CHEN, XINYANG 429 CORTES ST, APT 4 MONTEREY CA 93940	0.00	0.00	0.00	1,572.10	1,572.10 USD	No
58	Date Filed:	13024 1/11/2021	Aerovías de México, S.A. de C.V.	CHEONGHAN SEO & YOUKYUNG KONG 103DONG804HO,300,MUNJI- RO,YUSEONG-GU DAEJEON-SI 34050 SOUTH KOREA	0.00	0.00	0.00	2,464.39	2,464.39 USD	No

In re: GRUPO AEROMÉXICO, S.A.B. de C.V., et al. Case No 20-11563 (SCC) Jointly Administered

		Claim #	Debtor	Name and Address of Claimant	Secured	Administrative	Priority	Unsecured	Total	Unliquidated
59	Date Filed:	12735 1/15/2021	Aerovías de México, S.A. de C.V.	CHI, MENGYAO 5F-5, NO. 800, SEC. 5, ZHONGXIAO EAST ROAD, XINYI DIST. TAIPEI CITY 110 TAIWAN	0.00	0.00	0.00	581.06	581.06 USD	No
60	Date Filed:	14663 12/30/2020	Aerovías de México, S.A. de C.V.	CHIBANE, YACINE 73 AVENUE VICTOR HUGO VANVES 92170 FRANCE	0.00	0.00	0.00	870.00	870.00 USD	No
61	Date Filed:	11121 12/29/2020	Aerovías de México, S.A. de C.V.	CHO, BYEONGHA 128, PUNGSEONG-RO, GANGDONG-GU SEOUL 05393 REPUBLIC OF KOREA	0.00	0.00	0.00	1,578.00	1,578.00 USD	No
62	Date Filed:	11051 1/6/2021	Aerovías de México, S.A. de C.V.	CHO, JUNGJAE 15, JEONGUI-RO 3-GIL, SONGPA- GU SEOUL 05835 SOUTH KOREA	0.00	0.00	0.00	620.29	620.29 USD	No
63	Date Filed:	11964 1/5/2021	Aerovías de México, S.A. de C.V.	CHOI, EUNYOUNG MYO-DONG 201, 49, ICSIL-DO, BUSAN NO 2801, 116-DONG, IPARK BUSAN 47756 SOUTH KOREA	0.00	0.00	0.00	642.74	642.74USD	No
64	Date Filed:	11728 1/26/2021	Aerovías de México, S.A. de C.V.	CHOI, HOIL BLDG934 RM205, 1, GWANAK- RO, GWANAK-GU SEOUL 08826 SOUTH KOREA	0.00	0.00	0.00	2,068.44	2,068.44 USD	No
65	Date Filed:	14741 1/10/2021	Aerovías de México, S.A. de C.V.	CHOI, HYUNGWOOK 251, SANGAM-RO, GANGDONG- GU JUGONG APT, 902DONG 504HO SEOUL 05272 REPUBLIC OF KOREA	0.00	0.00	0.00	500.00	500.00 USD	No
66	Date Filed:	12352 1/14/2021	Aerovías de México, S.A. de C.V.	CHOI, JUHEE 20-7, BUKBU-RO 9-GIL, BONGYANG-EUP, JECHEON-SI, CHUNGCHEONGBUK-DO, REPUBLIC OF KOREA JECHEON, 27112 SOUTH KOREA	0.00	0.00	0.00	1,039.26	1,039.26 USD	No

In re: GRUPO AEROMÉXICO, S.A.B. de C.V., et al. Case No 20-11563 (SCC) Jointly Administered

**		Claim #	Debtor	Name and Address of Claimant	Secured	Administrative	Priority	Unsecured	Total	Unliquidated
67	Date Filed:	14209 1/8/2021	Aerovías de México, S.A. de C.V.	CHOI, KYUHYUN 101-101 DONGSUNG APT. 27-9 YONGMASAN-RO40GIL, JUNGLANG-GU SEOUL 02256 SOUTH KOREA	0.00	0.00	0.00	0.00	0.00 USD	Yes
68	Date Filed:	12162 1/8/2021	Aerovías de México, S.A. de C.V.	CHOI, MEENA 103-1804 CENTRAL KOARU, 22, HANMAEUM 2-RO SEOSAN-SI 31991 SOUTH KOREA	0.00	0.00	0.00	4,350.55	4,350.55 USD	No
69	Date Filed:	12180 1/13/2021	Aerovías de México, S.A. de C.V.	CHOI, MINJUNG CALLE 100#13-95 PISO 9 LG CNS COLOMBIA S.A.S. BOGOTA 110111 COLOMBIA	0.00	0.00	0.00	7,073.95	7,073.95 USD	No
70	Date Filed:	13402 1/11/2021	Aerovías de México, S.A. de C.V.	CHOI, SANGRAK 15, BANGOK-RO SEJONG-SI 30146 REPUBLIC OF KOREA	0.00	0.00	0.00	1,198.69	1,198.69 USD	No
71	Date Filed:	12576 1/11/2021	Aerovías de México, S.A. de C.V.	CHOI, YUNMI 338 GOCHEOK-DONG, GURO-GU MAGELLAN APARTMENT 102- DONG 1001 SEOUL 08219 SOUTH KOREA	0.00	0.00	0.00	1,779.96	1,779.96 USD	No
72	Date Filed:	12584 1/15/2021	Aerovías de México, S.A. de C.V.	CHOI, YUNMI 338 GOCHEOK-DONG, GURO-GU MAGELLAN APARTMENT 102- DONG 1001 SEOUL 08219 SOUTH KOREA	0.00	0.00	0.00	786.01	786.01 USD	No
73	Date Filed:	14435 1/19/2021	Aerovías de México, S.A. de C.V.	CHOI, YUNSUNG 870, IEODO-RO SEOGWIPO-SI, JEJU-DO 63573 REPUBLIC OF KOREA	0.00	0.00	0.00	1,245.22	1,245.22 USD	No
74	Date Filed:	657 12/16/2020	Aerovías de México, S.A. de C.V.	CINA-WEBER, SUSANNA NEUWEG 14 HOLSTEIN CH 4434 SWITZERLAND	0.00	0.00	0.00	242.15	242.15 USD	No
75	Date Filed:	154 1/14/2021	Aerovías de México, S.A. de C.V.	CLAXTON, MICHAEL A 1506 23RD AVE LONGVIEW WA 98632	0.00	0.00	0.00	1,405.62	1,405.62 USD	No

In re: GRUPO AEROMÉXICO, S.A.B. de C.V., et al. Case No 20-11563 (SCC) Jointly Administered

``		Claim #	Debtor	Name and Address of Claimant	Secured	Administrative	Priority	Unsecured	Total	Unliquidated
76	Date Filed:	14036 1/25/2021	Aerovías de México, S.A. de C.V.	COHEN, ODESSA 1816 PARKER ST VANCOUNVER BC V5L 2K9 CANADA	0.00	0.00	0.00	272.32	272.32 USD	No
77	Date Filed:	675 1/15/2021	Aerovías de México, S.A. de C.V.	COLLEGE BORIAL ATTN LIANNE CATHERWOOD 669 TAMARACK TIMMING ON P4N 6S2 CANADA	0.00	0.00	0.00	8,983.47	8,983.47 USD	No
78	Date Filed:	14641 12/29/2020	Aerovías de México, S.A. de C.V.	CORONADO, BERENICE BORREGO 2178 FINDLEY CIR LAKE ORION MI 48360	0.00	0.00	0.00	0.00	0.00 USD	Yes
79	Date Filed:	20152 1/14/2021	Aerovías de México, S.A. de C.V.	CORRAL, MARIA PILAR CAPILLA CALLE JOAN BROSSA 17 TIANA (BARCELONA), 08391 SPAIN	0.00	0.00	0.00	6,033.80	6,033.80 USD	No
80	Date Filed:	13903 1/11/2021	Aerovías de México, S.A. de C.V.	CORRIVEAU, NORMAND 452, BLVD ROLAND-DURAND ROSEMERE QC J7A 4K2 CANADA	0.00	0.00	0.00	2,160.62	2,160.62 USD	No
81	Date Filed:	12757 12/30/2020	Aerovías de México, S.A. de C.V.	COYNE, DEBORAH 8 ASTER PLACE WHITEHORSE YT Y1A 5T9 CANADA	0.00	0.00	0.00	0.00	0.00 USD	Yes
82	Date Filed:	11172 12/17/2020	Aerovías de México, S.A. de C.V.	CRAGNOLINI, ALEJANDRA MARIA CELESTE VIRGINIA 37, DEPARTAMENTO 402 ALCALDIA DE COYOACAN MX 04040 MEXICO	0.00	0.00	0.00	729.47	729.47 USD	No
83	Date Filed:	10517 1/11/2021	Aerovías de México, S.A. de C.V.	CRUM, ELIAS HOGESTEEG 8 AMERSFOORT 3826HD THE NETHERLANDS	0.00	0.00	0.00	4,055.94	4,055.94 USD	No
84	Date Filed:	20223 12/20/2020	Aerovías de México, S.A. de C.V.	CUBELLS, FERNANDO ALEJANDRO SANCHESCHULZ CORCEGA 305, 2-1 BARCELONA 08008 SPAIN	0.00	0.00	0.00	1,118.90	1,118.90 USD	Yes

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**		Claim #	Debtor	Name and Address of Claimant	Secured	Administrative	Priority	Unsecured	Total	Unliquidated
85	Date Filed:	10574 1/18/2021	Aerovías de México, S.A. de C.V.	CUMMINGS, LARISA 9527 12TH AVE NW SEATTLE WA 98117	0.00	0.00	0.00	1,347.96	1,347.96 USD	No
86	Date Filed:	14708 12/19/2020	Aerovías de México, S.A. de C.V.	DAUWENS, JORN OUDE HEIRWEG 16C KOOLSKAMP 8851 BELGIUM	0.00	0.00	0.00	1,676.75	1,676.75 USD	No
87	Date Filed:	20131 1/11/2021	Aerovías de México, S.A. de C.V.	DAVILA, AMELI 6550 SHADY BROOK LN. APT 1732 DALLAS TX 75206	0.00	0.00	0.00	328.47	328.47 USD	No
88	Date Filed:	267 1/13/2021	Aerovías de México, S.A. de C.V.	DE VRES, ARKADIUSZ GOUDSE RIJWEG 302 BOSKOOP 2771 NL THE NETHERLANDS	0.00	0.00	0.00	1,147.59	1,147.59 USD	No
89	Date Filed:	13454 12/12/2020	Aerovías de México, S.A. de C.V.	DELBRESSINE, VALERIA BAKKERSTRAAT 1E ROERMOND, 6041JP THE NETHERLANDS	0.00	0.00	0.00	1,436.40	1,436.40 USD	No
90	Date Filed:	10411 1/13/2021	Aerovías de México, S.A. de C.V.	DESJARDINS-AREVALO, LAURE RUE DE LA VERDURE, 50, 2EME ET AGE BRUXELLES 1000 BELGIUM	0.00	0.00	0.00	537.19	537.19 USD	No
91	Date Filed:	13473 1/12/2021	Aerovías de México, S.A. de C.V.	DIONNE, NICOLAS 1943 SPRINGLAND, APT 1 MONTREAL QC H4E 2E5 CANADA	0.00	0.00	0.00	413.36	413.36USD	No
92	Date Filed:	13048 1/14/2021	Aerovías de México, S.A. de C.V.	DJISSENOU, SOPHIE JACQUOT 9 RUE LOUIS ROUSSEAU IVRY-SUR-SEINE 94200 FRANCE	0.00	0.00	0.00	725.65	725.65 USD	No
93	Date Filed:	13668 1/26/2021	Aerovías de México, S.A. de C.V.	DO, JIYE 101-507, 46 YANGCHEON-RO 62-GIL GANGSEO-GU SEOUL 07550 REPUBLIC OF KOREA	0.00	0.00	0.00	453.91	453.91 USD	No
94	Date Filed:	14742 1/14/2021	Aerovías de México, S.A. de C.V.	DODD, NANCY LJ 2324 NORFOLK AVE CRETE IL 60417	0.00	0.00	0.00	7,291.02	7,291.02 USD	No

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``		Claim #	Debtor	Name and Address of Claimant	Secured	Administrative	Priority	Unsecured	Total	Unliquidated
95	Date Filed:	13847 1/15/2021	Aerovías de México, S.A. de C.V.	DONNES, MARIE-FRANCE ROUTE NATIONALE 21 MIELAN 32170 FRANCE	0.00	0.00	0.00	1,467.91	1,467.91 USD	No
96	Date Filed:	14539 1/15/2021	Aerovías de México, S.A. de C.V.	DOSLU, LOUISE A 5532 VIA LA MESA, UNIT A LAGUNA WOODS CA 92637-6907	0.00	0.00	0.00	94.39	94.39 USD	No
97	Date Filed:	14465 1/14/2021	Aerovías de México, S.A. de C.V.	DOUGHERTY, ERIN 3740 BOYD AVE, #131 SAN DIEGO CA 92111	0.00	0.00	0.00	1,360.00	1,360.00 USD	No
98	Date Filed:	13979 1/15/2021	Aerovías de México, S.A. de C.V.	DRACEA, SILVANA B-DUL GRIVITEI NR 101 SCC APT 6 BRASOV BV 500173 ROMANIA	0.00	0.00	0.00	1,200.00	1,200.00 USD	No
99	Date Filed:	20461 1/11/2021	Aerovías de México, S.A. de C.V.	DUARTE, THAIS LOPEZ CALLE LLUSA, N° 24 5°2ª BARCELONA, ES 08028 SPAIN	0.00	0.00	0.00	1,262.45	1,262.45 USD	Yes
100	Date Filed:	12738 1/14/2021	Aerovías de México, S.A. de C.V.	DUBE, NATHALIE 340 RANG 4 MORIN HEIGHTS QC J0R 1H0 CANADA	0.00	0.00	0.00	534.57	534.57 USD	No
101	Date Filed:	20380 1/6/2021	Aerovías de México, S.A. de C.V.	ECHEANDIA, NÉSTOR SANCHEZ CALLE LOS PINILLAS, 25 4A MADRID 28032 SPAIN	0.00	0.00	0.00	1,386.91	1,386.91 USD	No
102	Date Filed:	11942 1/10/2021	Aerovías de México, S.A. de C.V.	ELKINTON, NICHOLAS 16 SHERRY CIR AMHERST MA 01002	0.00	0.00	0.00	209.31	209.31 USD	No
103	Date Filed:	12554 1/19/2021	Aerovías de México, S.A. de C.V.	ESPINOZA, DANY GUILLERMO AZANA 137 PENDENNIS AV POINTE-CLAIRE QC H9R 1H5 CANADA	0.00	0.00	0.00	2,507.65	2,507.65 USD	No
104	Date Filed:	667 1/1/2021	Aerovías de México, S.A. de C.V.	ETHEL VELASQUEZ ROMERO & JESUS ROMERO CAMPOS 16066 GAMBLE AVE RIVERSIDE CA 92508	0.00	0.00	0.00	525.60	525.60 USD	No

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**		Claim #	Debtor	Name and Address of Claimant	Secured	Administrative	Priority	Unsecured	Total	Unliquidated
105	Date Filed:	11247 1/15/2021	Aerovías de México, S.A. de C.V.	EUNSEON, KIM HYUNDAI APT 1-404 395, GYEONGIN-RO, MICHUHOL- GU INCHEON 22140 REPUBLIC OF KOREA	0.00	0.00	0.00	1,238.00	1,238.00 USD	No
106	Date Filed:	14490 1/13/2021	Aerovías de México, S.A. de C.V.	FALCONI, KATIA MANCHESTER ONE - 15 FLOOR 53 PORTLAND STREET MANCHESTER M1 3LD UNITED KINGDOM	0.00	0.00	0.00	133.13	133.13 USD	No
107	Date Filed:	13349 12/28/2020	Aerovías de México, S.A. de C.V.	FARGERE, LAURENE EVAO VOYAGES 30 RUE FERRANDIERE LYON FR 69002 FRANCE	0.00	0.00	0.00	705.00	705.00 USD	Yes
108	Date Filed:	10907 12/13/2020	Aerovías de México, S.A. de C.V.	FEIN-BURSONI, JUSTINE 819 W VINE ST CHAMPAIGN IL 61820	0.00	0.00	0.00	150.00	150.00 USD	No
109	Date Filed:	10434 1/14/2021	Aerovías de México, S.A. de C.V.	FELLMETH, AARON 8218 N 13TH AVE PHOENIX AZ 85021	0.00	0.00	241.90	0.00	241.90 USD	No
110	Date Filed:	13876 1/7/2021	Aerovías de México, S.A. de C.V.	FERREIRA RAMOS, ELIANE ELLY 58 MACUCO AVE APT 51 SAO PAULO SP 04523000 BRAZIL	0.00	0.00	0.00	6,417.72	6,417.72 USD	No
111	Date Filed:	12061 12/21/2020	Aerovías de México, S.A. de C.V.	FISHER, PETER 601 W 110 ST, APT 7K5 NEW YORK NY 10025	0.00	0.00	0.00	405.27	405.27 USD	No
112	Date Filed:	10604 3/3/2021	Aerovías de México, S.A. de C.V.	FITZPATRCK, PETER 2400 CAVENDISH WAY, UNIT 45 WHISTLER BC V8E 0L8 CANADA	0.00	0.00	0.00	446.61	446.61 USD	No
113	Date Filed:	712 1/5/2021	Aerovías de México, S.A. de C.V.	FLEXMAN, AMANDA 13 YORK AVE SIDCUP, KENT DA157LJ ENGLAND	0.00	0.00	0.00	154.00	154.00 USD	No
114	Date Filed:	11801 1/12/2021	Aerovías de México, S.A. de C.V.	FLORES, MIGUEL 421 E 168TH ST, APT 10B BRONX NY 10456	0.00	0.00	0.00	365.87	365.87 USD	No

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``		Claim #	Debtor	Name and Address of Claimant	Secured	Administrative	Priority	Unsecured	Total	Unliquidated
115	Date Filed:	13063 1/12/2021	Aerovías de México, S.A. de C.V.	FORTIER, MARIE-CLAUDE CLERMONT 478 MCMANAMY SHERBROOKE QC J1H 2M5 CANADA	0.00	0.00	0.00	1,113.00	1,113.00 USD	No
116	Date Filed:	12910 1/15/2021	Aerovías de México, S.A. de C.V.	FOTAKIS, ANDREAS LOUKIANOU 40 ATHENS 10675 GREECE	0.00	0.00	0.00	525.27	525.27 USD	No
117	Date Filed:	1/6/2021	Aerovías de México, S.A. de C.V.	FOX WORLD TRAVEL 2150 S WASHBURN OSHKOSH WI 54904	0.00	0.00	0.00	1,960.00	1,960.00 USD	No
118	Date Filed:	11946 1/14/2021	Aerovías de México, S.A. de C.V.	FRAGOSO, ELIZABETH 178 W BURLINGTON RIVERSIDE IL 60546	0.00	0.00	0.00	384.32	384.32 USD	Yes
119	Date Filed:	363 1/15/2021	Aerovías de México, S.A. de C.V.	FRANCEY, KATHERINE 29 CHEYNE ROW LONDON SW3 5HW UNITED KINGDOM	0.00	0.00	0.00	284.68	284.68 USD	No
120	Date Filed:	14431 1/7/2021	Aerovías de México, S.A. de C.V.	G ADVENTURES 19 CHARLOTTE ST TORONTO ON M5V 2H5 CANADA	0.00	0.00	0.00	2,726.76	2,726.76 USD	No
121	Date Filed:	12065 1/4/2021	Aerovías de México, S.A. de C.V.	GABRIEL-REGIS, MORANE CALLE DON RAMON DE LA CRUZ 72 5C MADRID 28006 SPAIN	0.00	0.00	0.00	1,062.58	1,062.58 USD	No
122	Date Filed:	11654 12/14/2020	Aerovías de México, S.A. de C.V.	GALVAO, URSULA RUA MADAME CURIE, 1350 BAIRRO DA CRUZ LORENA SP 12606330 BRAZIL	0.00	0.00	2,701.77	0.00	2,701.77 USD	No
123	Date Filed:	10460 1/6/2021	Aerovías de México, S.A. de C.V.	GARZA, HUMBERTO RODRIGUEZ DE LA 6914 ELM TRACE DR SUGAR LAND TX 77479	0.00	0.00	673.43	0.00	673.43 USD	No
124	Date Filed:	11931 12/31/2020	Aerovías de México, S.A. de C.V.	GENNUN, ANNEMARIE STEINBURGSTRABE 4 BRUNSBUTTEL 25541 GERMANY	0.00	0.00	0.00	1,472.00	1,472.00 USD	No

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`		Claim #	Debtor	Name and Address of Claimant	Secured	Administrative	Priority	Unsecured	Total	Unliquidated
125	Date Filed:	11216 1/12/2021	Aerovías de México, S.A. de C.V.	GIBEAU, ROBERT 31 PINE PL BURLINGTON VT 05401	0.00	0.00	0.00	453.10	453.10 USD	No
126	Date Filed:	20238 1/12/2021	Aerovías de México, S.A. de C.V.	GIL, ANDREA RODRIGUEZ CALLE TUMACO 6, 2°A MADRID 28027	0.00	0.00	0.00	1,029.18	1,029.18 USD	Yes
				SPAIN						
127	D . T.	20237	Aerovías de México, S.A. de C.V.	GIL, MARCOS RODRIGUEZ CALLE TUMACO 6, 2OA	0.00	0.00	0.00	1,029.18	1,029.18 USD	Yes
	Date Filed:	12/15/2020		MADRID 28027 SPAIN						
128		10465	Aerovías de México, S.A. de C.V.	GNANAKONE, MICHELLE 22913 BROADWELL AVE	0.00	0.00	0.00	814.46	814.46 USD	No
	Date Filed:	1/14/2021		TORRANCE CA 90502						
129		356	Aerovías de México, S.A. de C.V.	GODIN, PIERRE 346 DES MELEZES	0.00	0.00	0.00	341.31	341.31 USD	No
	Date Filed:	1/14/2021		ROSEMERE QC J7A 0A4 CANADA						
130		357	Aerovías de México, S.A. de C.V.	GODIN, PIERRE 346 DES MELEZES	0.00	0.00	0.00	371.32	371.32 USD	No
	Date Filed:	1/15/2021		ROSEMERE QC J7A 0A4 CANADA						
131		14543	Aerovías de México, S.A. de C.V.	GODOY, MAYRA LUCERO SANDOVAL	0.00	0.00	0.00	231.00	231.00 USD	No
	Date Filed:	12/29/2020		1150 BROOKSIDE DR, APT 806 SAN PABLO CA 94806						
132		11049	Aerovías de México, S.A. de C.V.	GOMEZ, ALONZO 11154 SHAKESPEARE ST	0.00	0.00	0.00	326.62	326.62 USD	No
	Date Filed:	12/16/2020		WESTCHESTER IL 60154						
133		157	Aerovías de México, S.A. de C.V.	GONZALEZ, ALEJANDRO R	0.00	0.00	0.00	1,014.00	1,014.00 USD	No
	Date Filed:	1/12/2021		10218 PATTIWAY ELK GROVE CA 95757						
134		20242	Aerovías de México, S.A. de C.V.	GONZALEZ, CARLOS DAVID GARCIA	0.00	0.00	0.00	0.00	0.00 USD	Yes
	Date Filed:	1/9/2021		BENITO JUAREZ 85 INT 25 TLALPAN 14250 MEXICO						

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**		Claim #	Debtor	Name and Address of Claimant	Secured	Administrative	Priority	Unsecured	Total	Unliquidated
135	Date Filed:	12313 2/3/2021	Aerovías de México, S.A. de C.V.	GONZALEZ, JOSE ANTONIO GONZALEZ #73, 9374 122 ST SURREY BC V3V 4L6 CANADA	0.00	0.00	0.00	0.00	0.00 USD	Yes
136	Date Filed:	14766 1/12/2021	Aerovías de México, S.A. de C.V.	GREEN, JERRY 1320 BARSTOW RD BARSTOW CA 92311	0.00	0.00	0.00	1,450.00	1,450.00 USD	No
137	Date Filed:	13102 12/17/2020	Aerovías de México, S.A. de C.V.	GU, JUWON 2220 RUE MODIGLIANI, APT 102 SAINT-LAURENT MONTREAL QC H4R 0E8 CANADA	0.00	0.00	0.00	2,203.58	2,203.58 USD	No
138	Date Filed:	20124 1/13/2021	Aerovías de México, S.A. de C.V.	GUTIERREZ, ZUJEY 1644 LOMALAND DR, #112 EL PASO TX 79935	0.00	0.00	0.00	115.60	115.60 USD	No
139	Date Filed:	13399 1/7/2021	Aerovías de México, S.A. de C.V.	HAN, SOYEON SEJONG-SI, REPUBLIC OF KOREA 15, BANGOK-RO SEJONG, 30146 SOUTH KOREA	0.00	0.00	0.00	1,198.69	1,198.69 USD	No
140	Date Filed:	12035 1/5/2021	Aerovías de México, S.A. de C.V.	HAN, SUNG JAE 65 HANEULDALBIT-RO, JUNG- GU INCHEON-SI 22403 SOUTH KOREA	0.00	0.00	0.00	675.65	675.65 USD	No
141	Date Filed:	11822 1/15/2021	Aerovías de México, S.A. de C.V.	HANNAM OVERSEAS TOUR CORP JUNGANG BLDG, 89 HAEGWAN- RO JUNG-GU BUSAN-SI 48924 SOUTH KOREA	0.00	0.00	0.00	834.18	834.18 USD	No
142	Date Filed:	20455 12/28/2020	Aerovías de México, S.A. de C.V.	HANONO, REGINA APPO BOSQUE DE RIO FRIO #84 LA HERRADURA HUIXQUILUCAN 52784 MÉXICO	0.00	0.00	0.00	1,837.30	1,837.30 USD	No
143	Date Filed:	10893 1/14/2021	Aerovías de México, S.A. de C.V.	HARVEY, SAMUEL 2315 W CHICAGO AVE, APT 2 CHICAGO IL 60622	0.00	0.00	0.00	1,104.58	1,104.58 USD	No

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**		Claim #	Debtor	Name and Address of Claimant	Secured	Administrative	Priority	Unsecured	Total	Unliquidated
144	Date Filed:	20328 1/25/2021	Aerovías de México, S.A. de C.V.	HASBANI, ALEJANDRO 4406 AV DU MIDWAY MONTREAL QC H1Y 3J4 CANADA	0.00	0.00	0.00	3,796.75	3,796.75 USD	Yes
145	Date Filed:	680 12/9/2020	Aerovías de México, S.A. de C.V.	HAYASHI, ROBERTO LORENZO NODA SHIHODEN 14-1 SHIHODEN JUTAKU 1A-10 HONJO, SAITAMA 367-0034 JAPAN	0.00	0.00	0.00	640.00	640.00 USD	No
146	Date Filed:	10337 1/12/2021	Aerovías de México, S.A. de C.V.	HAYDON, EMMA 301 - 77 LOMBARD ST TORONTO ON M5C 3E1 CANADA	0.00	0.00	822.22	0.00	822.22 USD	No
147	Date Filed:	12877 1/10/2021	Aerovías de México, S.A. de C.V.	HEO, NARI 105, BAEGYEON-GIL, SUNCHEON-SI JEOLLANAM-DO SUNCHEON-SI 57971 REPUBLIC OF KOREA	0.00	0.00	0.00	833.00	833.00 USD	No
148	Date Filed:	12460 1/1/2021	Aerovías de México, S.A. de C.V.	HERBERT, MARSCHELKE OBERBINGE 17A KASSEL D-34130 GERMANY	0.00	0.00	0.00	340.00	340.00 USD	No
149	Date Filed:	11263 12/27/2020	Aerovías de México, S.A. de C.V.	HERNANDEZ CASTILLO, MAXIMILIANO 1752 AV VICTORIA GREENFIELD PARK QC J4V 1M3 CANADA	0.00	0.00	0.00	417.50	417.50 USD	No
150	Date Filed:	10759 12/16/2020	Aerovías de México, S.A. de C.V.	HEROOR, APARNA AND AVINASH 915 147TH PL NE SAMMAMISH WA 98007	0.00	0.00	0.00	1,494.80	1,494.80 USD	No
151	Date Filed:	10504 1/5/2021	Aerovías de México, S.A. de C.V.	HESLIN, RORY 179 MORTON RD SPRINGFIELD PA 19064	0.00	0.00	0.00	704.95	704.95 USD	No
152	Date Filed:	11700 1/14/2021	Aerovías de México, S.A. de C.V.	HEYN, YUN JU 53, SOSA 3-RO PYEONGT AEK-SI,GYEONGGI-DO 17877 SOUTH KOREA	0.00	0.00	0.00	920.04	920.04 USD	No

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153	Date Filed:	14031 1/5/2021	Aerovías de México, S.A. de C.V.	HIGH LIGHT SAO PAULO VIAGENS E TURISMO AV. FRANCISCO MATARAZZO 55 11 3868-2330 55 11 998559417 SAO PAULO SP 05001-200 BRAZIL	0.00	0.00	0.00	6,427.36	6,427.36 USD	No
154	Date Filed:	11753 1/15/2021	Aerovías de México, S.A. de C.V.	HOLJESON, BRYAN RUA CORONEL DOMINGOS SOARES, 553 CASA 01 BAIRRO ALTO CURITIBA, PR 82820-150 BRAZIL	0.00	0.00	0.00	454.60	454.60 USD	No
155	Date Filed:	14647 1/13/2021	Aerovías de México, S.A. de C.V.	HOLLER, TRAVIS JOHN 2606 WILSON ST, APT 701 AUSTIN TX 78704	0.00	0.00	0.00	1,248.70	1,248.70 USD	No
156	Date Filed:	13169 1/10/2021	Aerovías de México, S.A. de C.V.	HONDA KAIHATSU CO LTD 5-39 HONCHO WAKO-SHI SAITAMA 351-0114 JAPAN	0.00	0.00	0.00	3,817.00	3,817.00 USD	No
157	Date Filed:	12559 1/14/2021	Aerovías de México, S.A. de C.V.	HONG, JUNGHWA SEJONG-RO 2511 KOREA UNIVERSITY SEJONG CAMPUS SEJONG-SI 30019 SOUTH KOREA	0.00	0.00	0.00	0.00	0.00 USD	Yes
158	Date Filed:	13681 1/4/2021	Aerovías de México, S.A. de C.V.	HONG, KISUN 603-1603, 80, OKGIL-RO BUCHEON-SI, GYEONGGI-DO 14786 REPUBLIC OF KOREA	0.00	0.00	0.00	730.03	730.03 USD	No
159	Date Filed:	223 12/14/2020	Aerovías de México, S.A. de C.V.	HORNER, DUNCAN 4843 ASPEN PARK DR KAMLOOPS BC V2H 1M5 CANADA	0.00	0.00	0.00	987.82	987.82 USD	No
160	Date Filed:	10449 1/7/2021	Aerovías de México, S.A. de C.V.	HORNSBY, ALEXANDRA LEAH 202 BERGEN ST BROOKLYN NY 11249	0.00	0.00	0.00	126.27	126.27 USD	No
161	Date Filed:	12122 1/11/2021	Aerovías de México, S.A. de C.V.	HSU, CHIAHUA 2F NO225 SEC 3 NANJING EAST ROAD TAIPEI 104 TAIWAN	0.00	0.00	0.00	570.10	570.10 USD	No

In re: GRUPO AEROMÉXICO, S.A.B. de C.V., et al. Case No 20-11563 (SCC) Jointly Administered

**		Claim #	Debtor	Name and Address of Claimant	Secured	Administrative	Priority	Unsecured	Total	Unliquidated
162	Date Filed:	12734 12/12/2020	Aerovías de México, S.A. de C.V.	HUANG, YUSHUANG 5F-5, NO. 800, SEC. 5, ZHONGXIAO EAST ROAD, XINYI DIST. TAIPEI CITY 110 TAIWAN	0.00	0.00	0.00	586.10	586.10 USD	No
163	Date Filed:	10412 12/21/2020	Aerovías de México, S.A. de C.V.	HÜBNER, CHRISTINE PRALLEWEG 1 HAMBURG 22359 GERMANY	0.00	0.00	0.00	510.00	510.00 USD	No
164	Date Filed:	10600 1/5/2021	Aerovías de México, S.A. de C.V.	HUGHES, SCOTT 1404 11TH ST NW, UNIT 102 WASHINGTON DC 20001	0.00	0.00	0.00	954.95	954.95 USD	No
165	Date Filed:	11737 1/11/2021	Aerovías de México, S.A. de C.V.	HWANG, YUNI 15 ANHYEON-RO, 108-506 GWANGMYEONG GYEONGGI-DO 14245 SOUTH KOREA	0.00	0.00	0.00	677.17	677.17 USD	No
166	Date Filed:	12671 1/12/2021	Aerovías de México, S.A. de C.V.	HYEON, JINYOUNG 16, YANGSAN-RO 25-GIL, YEONGDEUNGPO-GU GYERYONG LYSCHVILLE APT 102-703 SEOUL 07258 REPUBLIC OF KOREA	0.00	0.00	0.00	1,122.11	1,122.11 USD	No
167	Date Filed:	12855 12/28/2020	Aerovías de México, S.A. de C.V.	IN, NAHYE 20, DAEDEOK-DAERO, 603BEON- GIL YUSEONG-GU B-602 DAEJEON-SI 34112 SOUTH KOREA	0.00	0.00	0.00	860.39	860.39 USD	No
168	Date Filed:	10955 12/25/2020	Aerovías de México, S.A. de C.V.	JANG, YUNJUNG 302HO,25, ACHASAN-RO 41-GIL, GWANGJIN-GU SEOUL 05028 SOUTH KOREA	0.00	0.00	0.00	677.75	677.75 USD	No
169	Date Filed:	10682 1/14/2021	Aerovías de México, S.A. de C.V.	JECHORT, AMANDA 3627 2 1/2 ST NE MINNEAPOLIS MN 55418	0.00	0.00	0.00	1,053.44	1,053.44 USD	No

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**		Claim #	Debtor	Name and Address of Claimant	Secured	Administrative	Priority	Unsecured	Total	Unliquidated
170	Date Filed:	13661 1/10/2021	Aerovías de México, S.A. de C.V.	JEON, GILJOO 307-702 JUNGDONGRO 77 EUICHANGGU CHANGWON-SI 51382 SOUTH KOREA	0.00	0.00	0.00	856.45	856.45 USD	No
171	Date Filed:	12503 1/13/2021	Aerovías de México, S.A. de C.V.	JEON, WONGU 38, DASANJUNGANG-RO 145BEON-GIL NAMYANGJU-SI 12248 SOUTH KOREA	0.00	0.00	0.00	1,354.14	1,354.14 USD	No
172	Date Filed:	13287 12/30/2020	Aerovías de México, S.A. de C.V.	JI, SANGMIN 20, YAKSA-RO, YAKSA THE #104-1002 JUNG-GU ULSAN-SI 44473 SOUTH KOREA	0.00	0.00	0.00	1,354.69	1,354.69 USD	No
173	Date Filed:	11143 1/7/2021	Aerovías de México, S.A. de C.V.	JIHONG, LEE 101DONG 103HO, YEONBUKRO 272 JEJU 63147 REPUBLIC OF KOREA	0.00	0.00	0.00	400.00	400.00 USD	No
174	Date Filed:	11989 1/8/2021	Aerovías de México, S.A. de C.V.	JIYOUNG, MUN 17, SAMEO-RO 133BEONNA-GIL, HAEUNDAE-GU BUSAN-SI 48045 SOUTH KOREA	0.00	0.00	0.00	1,446.35	1,446.35 USD	No
175	Date Filed:	12177 1/3/2021	Aerovías de México, S.A. de C.V.	JOHNSON, SOPHIA 90 DOVER HOUSE ROAD PUTNEY LONDON SW15 5AT UNITED KINGDOM	0.00	0.00	0.00	811.00	811.00 USD	No
176	Date Filed:	11387 12/24/2020	Aerovías de México, S.A. de C.V.	JONES, SIMON MERRYL TREWAUN ISAF LLANSAWEL LLANDEILO UK-SA197JU UNITED KINGDOM	0.00	0.00	0.00	879.88	879.88 USD	No
177	Date Filed:	10646 1/5/2021	Aerovías de México, S.A. de C.V.	JOONGKI, HONG 22, GYEONGSU-DAERO976BEON- GIL, JANGAN-GU 132-1401 SUWON-SI, GYEONGGI-DO 16295 SOUTH KOREA	0.00	0.00	0.00	1,143.00	1,143.00 USD	No

In re: GRUPO AEROMÉXICO, S.A.B. de C.V., et al. Case No 20-11563 (SCC) Jointly Administered

21st Omnibus Claims Objection

**		Claim #	Debtor	Name and Address of Claimant	Secured	Administrative	Priority	Unsecured	Total	Unliquidated
178	Date Filed:	20181 1/14/2021	Aerovías de México, S.A. de C.V.	JOSE, CHAVEZ FERNANDEZ CARRER LLULL 321 BARCELONA ES 08019 SPAIN	0.00	0.00	0.00	1,318.40	1,318.40 USD	No
179	Date Filed:	13989 1/9/2021	Aerovías de México, S.A. de C.V.	JUAN PURAS & GONZALO LOPEZ DE CARRIZOSA C/SAGASTA 26, PRIMERO IZQUIERDA MADRID 28004 SPAIN	0.00	0.00	0.00	1,700.00	1,700.00 USD	No
180	Date Filed:	12222 1/13/2021	Aerovías de México, S.A. de C.V.	JUNG, EUNYOUNG BUGAHYEON-RO 22MA-GIL SEODAEMUN-GU 2F, 35 SEOUL 03747 SOUTH KOREA	0.00	0.00	0.00	410.89	410.89 USD	No
181	Date Filed:	13139 1/1/2021	Aerovías de México, S.A. de C.V.	JUNG, HWAYOUNG 150, DAEDEOK-DAERO, 102 - 1309 DAE JEON 35265 REPUBLIC OF KOREA	0.00	0.00	0.00	2,410.68	2,410.68 USD	No
182	Date Filed:	11231 1/13/2021	Aerovías de México, S.A. de C.V.	JUNG, JIHUN 2ND FLOOR, 3, DUNCHON- DAERO 170BEON-GIL JUNGWON-GU SEONGNAM-SI, GYEONGGI-DO 13386 SOUTH KOREA	0.00	0.00	0.00	1,122.19	1,122.19 USD	No
183	Date Filed:	13304 12/27/2020	Aerovías de México, S.A. de C.V.	JUNG, SUNGKUK 30, HEUNGDEOK 2-RO 118BEON- GIL GIHEUNG-GUA, YONGIN-SI, GYEONGGI-DO REPUBLIC OF KOREA YONGIN 16951 REPUBLIC OF KOREA	0.00	0.00	0.00	2,945.26	2,945.26USD	No
184	Date Filed:	10768 1/7/2021	Aerovías de México, S.A. de C.V.	JUNG, YOONKYUNG HWASEONG-SI 73 DONGT ANGW ANGYEOKHW ANS EUNG-RO GYEONGGI-DO, 18479 REPUBLIC OF KOREA	0.00	0.00	0.00	521.35	521.35 USD	No

In re: GRUPO AEROMÉXICO, S.A.B. de C.V., et al. Case No 20-11563 (SCC) Jointly Administered

**		Claim #	Debtor	Name and Address of Claimant	Secured	Administrative	Priority	Unsecured	Total	Unliquidated
185	Date Filed:	12027 1/13/2021	Aerovías de México, S.A. de C.V.	KANG, MINCHAE ***NO ADDRESS PROVIDED*** SEJONG-SI 30151 SOUTH KOREA	0.00	0.00	0.00	415.31	415.31 USD	No
186	Date Filed:	20300 12/30/2020	Aerovías de México, S.A. de C.V.	KAWASAKI, DAVID MANUEL CASTANEDA 287 URB STA BEATRIZ, CERCADO DE LIMA LIMA LIMA 1 PERU	0.00	0.00	0.00	1,077.64	1,077.64 USD	No
187	Date Filed:	11171 1/14/2021	Aerovías de México, S.A. de C.V.	KELLIHER, JESSICA 495 WHITING ST HANOVER MA 02339	0.00	0.00	0.00	574.26	574.26 USD	No
188	Date Filed:	14068 12/11/2020	Aerovías de México, S.A. de C.V.	KERBY, DEBRA DEEN 102 - 149 SOUTH DRIVE TORONTO ON M4W 1S3 CANADA	0.00	0.00	1,401.00	0.00	1,401.00 USD	No
189	Date Filed:	10372 1/14/2021	Aerovías de México, S.A. de C.V.	KEYANI, MELVIN FLAT 11 1 APPLEFORD RD LONDON, W10 5EF UNITED KINGDOM	0.00	0.00	0.00	2,163.08	2,163.08 USD	No
190	Date Filed:	13820 1/15/2021	Aerovías de México, S.A. de C.V.	KIM, BOEUN 393 ARITAUM, YONGSIN-RO ANSAN-SI 15532 SOUTH KOREA	0.00	0.00	0.00	997.83	997.83 USD	No
191	Date Filed:	14327 1/13/2021	Aerovías de México, S.A. de C.V.	KIM, DONGJIN DORAEULIRO 80, DEOKYANGGU, GOYANG CITY 10551 SOUTH KOREA	0.00	0.00	0.00	1,030.00	1,030.00 USD	No
192	Date Filed:	13283 1/12/2021	Aerovías de México, S.A. de C.V.	KIM, DONGMIN 81, CHEONGMYEONGBUK-RO, YEONGTONG SUWON-SI, GYEONGGI-DO 16709 SOUTH KOREA	0.00	0.00	0.00	1,200.00	1,200.00 USD	No
193	Date Filed:	12947 1/10/2021	Aerovías de México, S.A. de C.V.	KIM, DOYEON 106-1008 57, TONGIL-RO 39GA-GIL, SEODAEMUN-GU SEOUL 03638 REPUBLIC OF KOREA	0.00	0.00	0.00	822.76	822.76 USD	No

In re: GRUPO AEROMÉXICO, S.A.B. de C.V., et al. Case No 20-11563 (SCC) Jointly Administered

**		Claim #	Debtor	Name and Address of Claimant	Secured	Administrative	Priority	Unsecured	Total	Unliquidated
194	Date Filed:	12390 1/4/2021	Aerovías de México, S.A. de C.V.	KIM, EUNJI 904HO, 138, HANBAT-DAERO YUSEONG-GU DAEJEON 34145 REPUBLIC OF KOREA	0.00	0.00	0.00	1,158.03	1,158.03 USD	No
195	Date Filed:	11551 1/10/2021	Aerovías de México, S.A. de C.V.	KIM, EUNKYUNG 115-304, SEODONGTANYEOK THE SHARP APT, 183-19 MUNSHI-RO OSAN-SI 18111 SOUTH KOREA	0.00	0.00	0.00	954.40	954.40 USD	No
196	Date Filed:	12350 1/3/2021	Aerovías de México, S.A. de C.V.	KIM, GWANGHYEON 705-401, 1456, DONGIL-RO, NOWON-GU SEOUL 01690 SOUTH KOREA	0.00	0.00	0.00	1,124.20	1,124.20 USD	No
197	Date Filed:	11447 1/13/2021	Aerovías de México, S.A. de C.V.	KIM, HYOSUNG 123, MAEBONG-RO, DONGJAK- GU 103-402 SEOUL 06916 SOUTH KOREA	0.00	0.00	0.00	1,018.91	1,018.91 USD	No
198	Date Filed:	13215 1/4/2021	Aerovías de México, S.A. de C.V.	KIM, HYUNGMOON IDONG-EUP, CHEOIN-GU, YONGIN-S 18-5, BAEGOK-DAERO 624BEON- GIL GYEONGGI-DO 17128 SOUTH KOREA	0.00	0.00	0.00	916.72	916.72USD	No
199	Date Filed:	11581 1/10/2021	Aerovías de México, S.A. de C.V.	KIM, HYUNGRYUG 458-605 81, DONGT ANSUNHWAN-DAERO 26-GIL HWASEONG-SI GYEONGGI-DO, REPUBLIC OF KOREA HWASEONG 18466 SOUTH KOREA	0.00	0.00	0.00	939.00	939.00 USD	No
200	Date Filed:	12362 1/3/2021	Aerovías de México, S.A. de C.V.	KIM, HYUNSOO 20-7, BUKBU-RO 9-GIL, BONGYANG-EUP, JECHEON-SI, CHUNGCHEONGBUK-DO, REPUBLIC OF KOREA JECHEON, 27112 SOUTH KOREA	0.00	0.00	0.00	1,039.26	1,039.26 USD	No

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``		Claim #	Debtor	Name and Address of Claimant	Secured	Administrative	Priority	Unsecured	Total	Unliquidated
201	Date Filed:	11397 1/11/2021	Aerovías de México, S.A. de C.V.	KIM, JIHYUN 104/2402, 20 MUNSEONG-RO, GOA-EUP GUMI-SI 39147 SOUTH KOREA	0.00	0.00	0.00	347.27	347.27 USD	No
202	Date Filed:	12807 1/3/2021	Aerovías de México, S.A. de C.V.	KIM, JINKYOUNG 302-1203, 40, DONGSAK 1-RO 22BEON-GIL PYEONGTAEK-SI GYEONGGI-DO 17841 REPUBLIC OF KOREA	0.00	0.00	0.00	875.00	875.00 USD	No
203	Date Filed:	11474 1/4/2021	Aerovías de México, S.A. de C.V.	KIM, JINYOUNG BANWOL-DONG, HWASEONG-SI, GYEONGGI-DO 944, 102 DONG 801 BANWOL-DONG, 18396 SOUTH KOREA	0.00	0.00	0.00	952.32	952.32 USD	No
204	Date Filed:	11642 1/11/2021	Aerovías de México, S.A. de C.V.	KIM, JOONYEONG 104-1101, 14, WONINJAE-RO, YEONSU-GU INCHEON 21977 REPUBLIC OF KOREA	0.00	0.00	0.00	1,665.83	1,665.83 USD	No
205	Date Filed:	12699 1/4/2021	Aerovías de México, S.A. de C.V.	KIM, JUHEE A-412 19, EXPO-RO 151BEON-GIL YUSEONG-GU DAEJEON-SI 34125 SOUTH KOREA	0.00	0.00	0.00	1,401.50	1,401.50 USD	No
206	Date Filed:	11571 1/13/2021	Aerovías de México, S.A. de C.V.	KIM, JUNHYUK 103-3403, 100, GAEYANG-RO JINJU-SI 52826 SOUTH KOREA	0.00	0.00	0.00	507.90	507.90 USD	No
207	Date Filed:	13277 1/13/2021	Aerovías de México, S.A. de C.V.	KIM, KWABEUM 186 SINGALMARO SEOGU DAEJEON-SI 35279 SOUTH KOREA	0.00	0.00	0.00	1,202.65	1,202.65 USD	No
208	Date Filed:	13286 1/8/2021	Aerovías de México, S.A. de C.V.	KIM, KWABEUM 186 SINGALMARO SEOGU DAEJEON-SI 35276 SOUTH KOREA	0.00	0.00	0.00	1,202.65	1,202.65 USD	No
209	Date Filed:	12161 12/24/2020	Aerovías de México, S.A. de C.V.	KIM, MINHO 103-1804 CENTRAL KOARU, 22, HANMAEUM 2-RO SEOSAN-SI 31991 SOUTH KOREA	0.00	0.00	0.00	4,350.55	4,350.55 USD	No

In re: GRUPO AEROMÉXICO, S.A.B. de C.V., et al. Case No 20-11563 (SCC) Jointly Administered

		Claim #	Debtor	Name and Address of Claimant	Secured	Administrative	Priority	Unsecured	Total	Unliquidated
210	Date Filed:	10655 1/11/2021	Aerovías de México, S.A. de C.V.	KIM, MINSUN BOTONAEGIL 219BUNGIL 38-1 HWASEONG-SI 18516 SOUTH KOREA	0.00	0.00	0.00	847.94	847.94 USD	No
211	Date Filed:	12847 1/15/2021	Aerovías de México, S.A. de C.V.	KIM, MYONGSOO CHUNGCHEONGBUK-DO 43, SINYUL-RO, SEOWON-GU, CHEONGJU-SI CHEONGJU-SI 28608 SOUTH KOREA	0.00	0.00	0.00	956.39	956.39 USD	No
212	Date Filed:	14308 1/13/2021	Aerovías de México, S.A. de C.V.	KIM, NAMSIK 201HO 8-1, BALIBONGNAM-RO 4BEON- GIL BUNDANG-GU SEONGNAM-SI 13601 REPUBLIC OF KOREA	0.00	0.00	0.00	828.75	828.75 USD	No
213	Date Filed:	13514 12/27/2020	Aerovías de México, S.A. de C.V.	KIM, SEO HEE GYEONGGI-DO HWASEONG-SI BANWOL-DONG 944, 102-801 GYEONGGI-DO 18396 SOUTH KOREA	0.00	0.00	0.00	546.30	546.30 USD	No
214	Date Filed:	10767 1/7/2021	Aerovías de México, S.A. de C.V.	KIM, SEONGHO HWASEONG-SI 73 DONGT ANGWANGYEOKHWANS EUNG-RO GYEONGGI-DO, 18479 REPUBLIC OF KOREA	0.00	0.00	0.00	521.35	521.35 USD	No
215	Date Filed:	12037 1/5/2021	Aerovías de México, S.A. de C.V.	KIM, SEOYUN SEJONG-SI, REPUBLIC OF KOREA 78, SICHEONG-DAERO 1301-309 SEJONG-SI 30151 REPUBLIC OF KOREA	0.00	0.00	0.00	415.31	415.31 USD	No
216	Date Filed:	11733 1/6/2021	Aerovías de México, S.A. de C.V.	KIM, SEUNGTAE 1642 JANGGIDONG GIMPO-SI, GYEONGGI-DO 10085 SOUTH KOREA	0.00	0.00	0.00	442.85	442.85 USD	No
217	Date Filed:	11858 1/12/2021	Aerovías de México, S.A. de C.V.	KIM, SOYOUNG 667-3 DAEYAMI-DING 113-402 GUNPO-SI 15888 SOUTH KOREA	0.00	0.00	0.00	951.56	951.56 USD	No

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In re: GRUPO In re: GRUPO AEROMÉXICO, S.A.B. de C.V., et al. Case No 20-11563 (SCC) Jointly Administered

		Claim #	Debtor	Name and Address of Claimant	Secured	Administrative	Priority	Unsecured	Total	Unliquidated
218	Date Filed:	12872 12/24/2020	Aerovías de México, S.A. de C.V.	KIM, SUNGHOON 75, WONGAGOK-GIL SUNCHEON-SI, JEOLLANAM-DO 57924 SOUTH KOREA	0.00	0.00	0.00	833.00	833.00 USD	No
219	Date Filed:	10635 12/21/2020	Aerovías de México, S.A. de C.V.	KIM, TAEOK 21, MYEONMOK-RO 95-GIL JUNGNANG-GU SEOUL 02137 REPUBLIC OF KOREA	0.00	0.00	0.00	2,050.31	2,050.31 USD	No
220	Date Filed:	171 12/21/2020	Aerovías de México, S.A. de C.V.	KLEIN, JEFFREY D 1810 PARK ST HOUSTON TX 77019	0.00	0.00	0.00	214.62	214.62USD	No
221	Date Filed:	173 12/13/2020	Aerovías de México, S.A. de C.V.	KONEN, ROBERT J PO BOX 726 QUINCY WA 98848	0.00	0.00	0.00	393.50	393.50 USD	No
222	Date Filed:	20103 12/23/2020	Aerovías de México, S.A. de C.V.	KORTAJARENA, UNAI CASA EGUNSENTIA 34 LARRAUL 20159 SPAIN	0.00	0.00	0.00	1,452.67	1,452.67 USD	No
223	Date Filed:	10622 1/10/2021	Aerovías de México, S.A. de C.V.	KRAN, ALWIN 5828 CHEAMVIEW CRESCENT CHILLIWACK BC V2R 5X7 CANADA	0.00	0.00	0.00	1,124.78	1,124.78 USD	No
224	Date Filed:	12481 12/28/2020	Aerovías de México, S.A. de C.V.	KROWINKEL, BASTIAAN BREDERODESTRAAT 42-2 AMSTERDAM, 1054MV NETHERLANDS	0.00	0.00	0.00	1,526.00	1,526.00 USD	No
225	Date Filed:	193 1/10/2021	Aerovías de México, S.A. de C.V.	KUNTZ, MICHAEL 851 WILSON AVE KITCHENER ON N2C 1J1 CANADA	0.00	0.00	0.00	259.00	259.00 USD	No
226	Date Filed:	12394 1/13/2021	Aerovías de México, S.A. de C.V.	KWEON, SEON-YONG 904HO, 138, HANBAT-DAERO YUSEONG-GU DAEJEON 34145 REPUBLIC OF KOREA	0.00	0.00	0.00	1,158.03	1,158.03 USD	No
227	Date Filed:	13243 1/11/2021	Aerovías de México, S.A. de C.V.	KWON, OHMIN ***NO ADDRESS PROVIDED*** ANSAN-SI, GYEONGGI-DO 15451 SOUTH KOREA	0.00	0.00	0.00	13,155.57	13,155.57 USD	No

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**		Claim #	Debtor	Name and Address of Claimant	Secured	Administrative	Priority	Unsecured	Total	Unliquidated
228	Date Filed:	12839 1/11/2021	Aerovías de México, S.A. de C.V.	KWON, YUNA GYEONGGI-DO 106-502, 49, AYANG 2-RO, ANSEONG-SI ANSEONG 17577 SOUTH KOREA	0.00	0.00	0.00	956.39	956.39 USD	No
229		12794	Aerovías de México, S.A. de C.V.	LANGLEY, KERRY	0.00	0.00	0.00	909.00	909.00 USD	No
	Date Filed:	12/22/2020		19 MANLY ST PARAPARAMU BEACH KAPITI 5032 NEW ZEALAND						
230		20136	Aerovías de México, S.A. de C.V.	LAPHAN, MARIA DE LOS	0.00	0.00	0.00	0.00	0.00 USD	Yes
	Date Filed:	1/7/2021		DOLORES CORREA PASEO DE LA CANADA 100 CASA 24 FRACCIONAMIENTO LA CAÑADA LOMAS DE ATZINGO CUERNAVACA, MO 62180 MEXICO						
231		12039	Aerovías de México, S.A. de C.V.	LEE, AH YOUNG SASANG-GU, BUSAN, REPUBLIC	0.00	0.00	0.00	857.81	857.81 USD	No
	Date Filed:	1/11/2021		OF KOREA 20, BAEGYANG-DAERO 934BEON-GIL 104-905 BUSAN 46928 SOUTH KOREA						
232		12764	Aerovías de México, S.A. de C.V.	LEE, CHANGJAE PO BOX 270574	0.00	0.00	0.00	1,480.00	1,480.00 USD	No
	Date Filed:	1/8/2021		HOUSTON TX 77277						
233		12205	Aerovías de México, S.A. de C.V.	LEE, EUNSOO	0.00	0.00	0.00	1,192.70	1,192.70 USD	No
	Date Filed:	12/29/2020		22 SOSA 3-RO PYEONGTAEK-SI 17877 REPUBLIC OF KOREA						
234		10981	Aerovías de México, S.A. de C.V.	LEE, GANGEON	0.00	0.00	0.00	1,007.85	1,007.85 USD	No
	Date Filed:	12/29/2020		101, GWANGHANBUK-RO NAMWON-SI, JEOLLABUK-DO 55762 SOUTH KOREA						

Case No 20-11563 (SCC) Jointly Administered

``		Claim #	Debtor	Name and Address of Claimant	Secured	Administrative	Priority	Unsecured	Total	Unliquidated
235	Date Filed:	10984 1/11/2021	Aerovías de México, S.A. de C.V.	LEE, GANGEON 101, GWANGHANBUK-RO NAMWON-SI, JEOLLABUK-DO 55762 SOUTH KOREA	0.00	0.00	0.00	1,007.85	1,007.85 USD	No
236	Date Filed:	12669 1/3/2021	Aerovías de México, S.A. de C.V.	LEE, JIAH 16, YANGSAN-RO 25-GIL, YEONGDEUNGPO-GU GYERYONG LYSCHVILLE APT 102-703 SEOUL 07258 REPUBLIC OF KOREA	0.00	0.00	0.00	1,122.11	1,122.11 USD	No
237	Date Filed:	11416 1/3/2021	Aerovías de México, S.A. de C.V.	LEE, JIHYE 114-2103, 43, IMGOK-RO, DONGAN-GU, ANYANG-SI, GYEONGGI-DO, REPUBLIC OF KOREA ANYANG-SI, 13916 REPUBLIC OF KOREA	0.00	0.00	0.00	1,490.00	1,490.00 USD	No
238	Date Filed:	11414 12/30/2020	Aerovías de México, S.A. de C.V.	LEE, JINWON 43, IMGOK-RO, DONGAN-GU, ANYANG-SI GYEONGGI-DO ANYANG-SI, 13916 REPUBLIC OF KOREA	0.00	0.00	0.00	1,490.00	1,490.00 USD	No
239	Date Filed:	11102 1/11/2021	Aerovías de México, S.A. de C.V.	LEE, MYUNGGU 101-1209, 25, GOHYEON-RO 5BEON-GIL, GWONSEON-GU SUWON-SI 16649 SOUTH KOREA	0.00	0.00	0.00	3,104.57	3,104.57 USD	No
240	Date Filed:	12583 1/7/2021	Aerovías de México, S.A. de C.V.	LEE, NARAE 107-405, SERU-RO 60, GWEONSUN-GU SUWON-SI 16459 SOUTH KOREA	0.00	0.00	0.00	1,083.62	1,083.62 USD	No
241	Date Filed:	12098 1/13/2021	Aerovías de México, S.A. de C.V.	LEE, SANG CHEOL GYEONGGI-DO, HWASEONG-SI DONGTANSUNHWAN-DAERO 21-GIL 15 SHINAN ENSVIL APT 1341-DONG 2001-HO GYEONGGI-DO 18482 SOUTH KOREA	0.00	0.00	0.00	1,086.68	1,086.68 USD	No

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In re: GRUPC

21st Omnibus Claims Objection

In re: GRUPO AEROMÉXICO, S.A.B. de C.V., et al. Case No 20-11563 (SCC) Jointly Administered

**		Claim #	Debtor	Name and Address of Claimant	Secured	Administrative	Priority	Unsecured	Total	Unliquidated
242	Date Filed:	13211 12/31/2020	Aerovías de México, S.A. de C.V.	LEE, SEUNGJAE DALSEONG-GUN, DAEGU, REPUBLIC OF KOREA 35, BISEUL-RO 539-GIL, HWAWON-EUP RAEMIAN APARTMENT 106 DONG DAEGU CITY 42951 REPUBLIC OF KOREA	0.00	0.00	0.00	2,758.66	2,758.66 USD	No
243	Date Filed:	11200 12/30/2020	Aerovías de México, S.A. de C.V.	LEE, SOOKYOUNG SIXTH FLOOR,146, DOGOK-RO, GANGNAM-GU SEOUL 06260 REPUBLIC OF KOREA	0.00	0.00	0.00	371.69	371.69 USD	No
244	Date Filed:	11104 1/10/2021	Aerovías de México, S.A. de C.V.	LEE, YERIM 101-1209, 25, GOHYEON-RO 5BEON-GIL, GWONSEON-GU SUWON-SI, GYEONGGI-DO 16649 SOUTH KOREA	0.00	0.00	0.00	3,104.57	3,104.57 USD	No
245	Date Filed:	12439 1/15/2021	Aerovías de México, S.A. de C.V.	LEE, YUNJEONG HANEULDALBIT-RO 65TH, JUNG-GU INCHEON-SI 22403 SOUTH KOREA	0.00	0.00	0.00	672.02	672.02 USD	No
246	Date Filed:	14454 1/4/2021	Aerovías de México, S.A. de C.V.	LEE, YURI 555 SHERBOURNE ST UNIT 1510 TORONTO ON M4X 1W6 CANADA	0.00	0.00	0.00	463.81	463.81 USD	No
247	Date Filed:	11647 12/27/2020	Aerovías de México, S.A. de C.V.	LEE, HAEJUN 49, YEONWON-RO, GIHEUNG- GU, YONGIN-SI 108-1402 GYEONGGI-DO 16908 SOUTH KOREA	0.00	0.00	0.00	923.66	923.66 USD	No
248	Date Filed:	10765 12/30/2020	Aerovías de México, S.A. de C.V.	LIM, CHEON 109-1503, 73, BEOTKKOT-RO GEUMCHEON-GU, SEOUL SEOUL, 08596 SOUTH KOREA	0.00	0.00	0.00	813.79	813.79 USD	No

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21st Omnibus Claims Objection

In re: GRUPO AEROMÉXICO, S.A.B. de C.V., et al.

Case No 20-11563 (SCC) Jointly Administered

**		Claim #	Debtor	Name and Address of Claimant	Secured	Administrative	Priority	Unsecured	Total	Unliquidated
249		11149	Aerovías de México, S.A. de C.V.	LIM, EUNJI 102, SEONGHWA-RO, SEOWON-	0.00	0.00	0.00	881.39	881.39 USD	No
	Date Filed:	1/11/2021		GU CHEONGJU-SI, CHUNGCHEONGBUK-DO 28615 REPUBLIC OF KOREA						
250	Date Filed:	12828	Aerovías de México, S.A. de C.V.	LINK, BARBARA DANIELA BALDUINSECKER WEG 16 BUCH 56290 GERMANY	0.00	0.00	0.00	224.00	224.00 USD	No
		Satisfie	d Claim Totals Count: 250	USD	0.00	0.00	7,628,95	317.905.62	325,534,54	

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Exhibit 2 to Objection

Sánchez Declaration

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UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

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GRUPO AEROMÉXICO, S.A.B. de C.V., et al.,

Debtors.1

Chapter 11

Case No. 20-11563 (SCC)

(Jointly Administered)

DECLARATION OF RICARDO JAVIER SÁNCHEZ BAKER IN SUPPORT OF THE DEBTORS' TWENTY-FIRST OMNIBUS CLAIMS OBJECTION TO PROOFS OF CLAIM (SATISFIED CLAIMS)

I, Ricardo Javier Sánchez Baker, hereby declare that the following is true to the best of my knowledge, information and belief:

Background

Aeroméxico"), and its affiliates that are debtors and debtors in possession in these proceedings (collectively, the "Debtors;" the Debtors collectively with their direct and indirect non-Debtor subsidiaries, the "Company"). I have held several other positions at the Company since 2006, including serving as advisor to the Chief Executive Officer and Director of Revenue Management. I have been the chairman of the board of directors of the SABRE Corporation, a member of the SEAT Technical Committee, and a member of the Aeromexpress, CECAM, and PLM boards of directors. I have held various positions within the Federal Public Administration (Administración Pública Federal), including deputy director general of public debt for the Ministry of Finance and Public Credit in 2003 and 2005. I hold a bachelor's degree in economics from the Universidad

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The Debtors in these cases, along with each Debtor's registration number in the applicable jurisdiction, are as follows: Grupo Aeroméxico, S.A.B. de C.V. 286676; Aerovías de México, S.A. de C.V. 108984; Aerolitoral, S.A. de C.V. 217315; and Aerovías Empresa de Cargo, S.A. de C.V. 437094-1. The Debtors' corporate headquarters is located at Paseo de la Reforma No. 243, piso 25 Colonia Cuauhtémoc, Mexico City, C.P. 06500.

Iberoamericana, a diploma in finance from Instituto Tecnológico Autónomo de México, and master's and doctorate degrees in economics from the University of California, Los Angeles. I am familiar with the day-to-day operations, business, and financial affairs of the Debtors.

- 2. I submitted the Declaration of Ricardo Javier Sánchez Baker in Support of the Debtors' Chapter 11 Petitions and First Day Pleadings [ECF No. 20] (the "Sánchez First Day Declaration"). I make this declaration (the "Declaration") in support of the Debtors' Twenty-First Omnibus Claims Objection to Proofs of Claim (Satisfied Claims) (the "Objection"). I have reviewed the Objection or have otherwise had its contents explained to me, and the Objection is, to the best of my knowledge, accurate.
- 3. Except as otherwise indicated, all facts set forth in the Objection and this Declaration are based upon my personal knowledge, my review of relevant documents, information provided to me by employees working under my supervision, or my opinion based upon experience, knowledge, and information concerning the operations of the Debtors and the aviation industry as a whole. If I were called upon to testify, I could and would testify to each of the facts set forth herein.
- 4. I am generally familiar with the Debtors' day-to-day operations, financing arrangements, business affairs, and Books and Records² that reflect, among other things, the Debtors' liabilities, and the amount thereof owed to their creditors as of the Petition Date. I have read the Objection and corresponding Proposed Order, each filed contemporaneously herewith.
- 5. To the best of my knowledge, information, and belief, the assertions made in the Objection are accurate. In evaluating the Claims, the Debtors and other reviewing parties have reviewed the Debtors' Books and Records, the relevant Proofs of Claim, as well as the supporting documentation provided by the claimants, and determined that the Satisfied Claims should be

Each capitalized term used herein but not otherwise defined herein shall have the meaning ascribed to it in the Objection.

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disallowed and expunged as set forth in the Objection and Proposed Order, and I concur with this

determination.

Satisfied Claims

6. To the best of my knowledge, information, and belief, based on the Debtors' review

of the Claims Register, the Books and Records, and each Satisfied Claim, the Debtors have

determined that the Satisfied Claims have been paid or otherwise satisfied. If the Satisfied Claims

identified on Schedule 1 are not disallowed and expunged, the claimants may obtain double recovery

from the same alleged liability, at the expense of the Debtors and other creditors. Accordingly, I

believe it is proper for the Court to enter the Proposed Order disallowing and expunging the Satisfied

Claims as set forth therein and in the Objection.

Conclusion

7. I am authorized to submit this Declaration on behalf of the Debtors. In my opinion,

and for the reasons set forth in this Declaration and in the Objection, disallowing and expunging the

Satisfied Claims is in the best interest of the Debtors' estates.

8. Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury under the laws of the

United States that, to the best of my knowledge and after reasonable inquiry, the foregoing is true

and correct.

Executed:

October 4, 2021

By: /s/ Ricardo Javier Sánchez Baker

Ricardo Javier Sánchez Baker

Chief Financial Officer

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Exhibit B

Omnibus Claims Hearing Procedures

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UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re:

GRUPO AEROMÉXICO, S.A.B. de C.V., et al.,

Debtors.¹

Chapter 11

Case No. 20-11563 (SCC)

(Jointly Administered)

COURT-ORDERED OMNIBUS CLAIMS HEARING PROCEDURES

The Omnibus Claims Hearing Procedures (the "Omnibus Claims Hearing Procedures") described herein have been ordered by the United States Bankruptcy Court for the Southern District of New York (the "Court") to apply to the chapter 11 cases of Grupo Aeroméxico, S.A.B. de C.V. and its affiliated debtors.

Omnibus Claims Hearing Procedures

- 1. Pursuant to the Order Establishing Certain Notice, Case Management, and Administrative Procedures, entered on July 8, 2020 [ECF No. 79] (the "Case Management Order"), the Court established periodic omnibus hearings (the "Omnibus Hearings") in these cases. The Debtors shall schedule the return date for claims objections, omnibus or otherwise, for hearing at Omnibus Hearings or other hearings the Debtors may schedule with the Court.
- 2. The Court may enter an order at the scheduled hearing sustaining an objection to proofs of claim (each, a "**Proof of Claim**") with respect to which no response (a "**Response**")² is

The Debtors in these cases, along with the last four digits of each Debtor's registration number in the applicable jurisdiction, are as follows: Grupo Aeroméxico, S.A.B. de C.V. 286676; Aerovías de México, S.A. de C.V. 108984; Aerolitoral, S.A. de C.V. 217315; and Aerovías Empresa de Cargo, S.A. de C.V. 437094-1. The Debtors' corporate headquarters is located at Paseo de la Reforma No. 243, piso 25 Colonia Cuauhtémoc, Mexico City, C.P. 06500.

Any information submitted in connection with a Proof of Claim shall be part of the record with respect to the relevant Claim, and any such information already submitted need not be resubmitted in connection with the Omnibus Claims Hearing Procedures.

properly filed and served or pursuant to a certificate of no objection in accordance with the Case Management Order.

- 3. The hearing to consider an objection to Proofs of Claim as to which a Response is properly filed and served (each, a "Contested Claim") shall be set for a contested hearing (each, an "Omnibus Claims Hearing") to be scheduled by the Debtors, in their discretion, as set forth herein.
- 4. The Debtors shall schedule an Omnibus Claims Hearing for a Contested Claim as follows:
 - A. For a non-evidentiary hearing to address whether the Contested Claim has failed to state a claim against the Debtors that can be allowed and should be dismissed pursuant to Bankruptcy Rule 7012 (a "Sufficiency Hearing"), unless the Debtors serve the claimant with a Notice of Merits Hearing (as defined herein), the Sufficiency Hearing shall go forward at the return date set in accordance with paragraph 1 of these Omnibus Claims Hearing Procedures. The legal standard of review that will be applied by the Court at a Sufficiency Hearing will be equivalent to the standard applied by the Court upon a motion to dismiss for failure to state a claim upon which relief can be granted.
 - B. For an evidentiary hearing on the merits of a Contested Claim (a "Merits Hearing"), the Debtors may, in their discretion, serve upon the relevant claimant, by email or overnight delivery, with a copy to the Official Committee of Unsecured Creditors, Apollo Management Holdings, L.P., and the Ad Hoc Group of Senior Noteholders,³ and file with the Court, a notice substantially in the form attached to the Claims Objections Procedures Order as Exhibit 2 (a "Notice of Merits Hearing") at least thirty (30) calendar days prior to the date of such Merits Hearing. The rules and procedures applicable to such Merits Hearing will be set forth in a scheduling order issued by the Court in connection therewith.
- 5. Discovery with respect to a Contested Claim will not be permitted until either (a) the Court has held a Sufficiency Hearing and determined that the Contested Claim states a claim that could be allowed and should not be dismissed pursuant to Bankruptcy Rule 7012 or (b) the Debtors have served on the relevant claimant a Notice of Merits Hearing with respect to the Contested Claim

As identified in the *Third Amended Verified Statement of the Ad Hoc Group of Senior Noteholders Pursuant to Bankruptcy Rule 2019* [ECF No. 1731].

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- 6. The Debtors may file and serve a reply (a "**Reply**") to a Response no later than 4:00 p.m., prevailing Eastern Time, on the day that is two (2) calendar days prior to the date of the applicable hearing (which may fall on a Saturday, Sunday, or legal holiday notwithstanding Bankruptcy Rule 9006 or equivalent provisions).
- 7. The Debtors, in their discretion, are authorized to adjourn a hearing scheduled in accordance herewith at any time by providing notice to the Court and the claimants.