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UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re:

GRUPO AEROMÉXICO, S.A.B. de C.V., et al.,

Debtors.¹

Chapter 11

Case No. 20-11563 (SCC)

(Jointly Administered)

NOTICE OF ADJOURNMENT OF HEARING SCHEDULED FOR OCTOBER 1, 2021 TO OCTOBER 21, 2021

PLEASE TAKE NOTICE that, on September 17, 2021, the Debtors filed the *Debtors'*Motion for Entry of an Order Authorizing Debtor Aerovías de México, S.A. de C.V. To Enter

into New Aircraft Lease Agreements with Air Lease Corporation (the "ALC Motion") [ECF

No. 1741].²

PLEASE TAKE FURTHER NOTICE that objections and responsive pleadings to the ALC Motion were due no later than September 28, 2021 at 12:00 p.m. (prevailing Eastern Time)

¹ The Debtors in these cases, along with each Debtor's registration number in the applicable jurisdiction, are as follows: Grupo Aeroméxico, S.A.B. de C.V. 286676; Aerovías de México, S.A. de C.V. 108984; Aerolitoral, S.A. de C.V. 217315; and Aerovías Empresa de Cargo, S.A. de C.V. 437094-1. The Debtors' corporate headquarters is located at Paseo de la Reforma No. 243, piso 25 Colonia Cuauhtémoc, Mexico City, C.P. 06500.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the ALC Motion or the notice of hearing attached thereto.

(the "Objection Deadline"). As of the filing of this notice, the Objection Deadline has passed and, to the best of my knowledge, no objection or responsive pleading to the Motion has been (a) filed with the Court on the docket of the above-captioned chapter 11 cases or (b) served on the Debtors or their counsel. However, the Debtors did receive questions from the Committee's advisors with respect to the ALC Motion.

PLEASE TAKE FURTHER NOTICE that, as a result of ongoing discussions between the respective advisors to the Debtors and the Committee regarding the ALC Motion, the hearing regarding the ALC Motion, which was originally scheduled for October 1, 2021 at 10:00 a.m. (prevailing Eastern Time), has been adjourned³ to October 21, 2021 at 9:00 a.m. (prevailing Eastern Time) (the "Hearing") before the Honorable Shelley C. Chapman, United States Bankruptcy Judge, United States Bankruptcy Court for the Southern District of New York (the "Court"), or at such other time as the Court may determine.

PLEASE TAKE FURTHER NOTICE that, with approval of the Court, the Objection Deadline has been extended *for the Committee only* to October 14, 2021 at 12:00 p.m. (prevailing Eastern Time). The Committee's response or objection to the ALC Motion, if any, shall be in writing, shall comply with the Federal Rules of Bankruptcy Procedure and the Local Bankruptcy Rules for the Southern District of New York, shall be filed with the Court by (a) attorneys practicing in the Court, including attorneys admitted *pro hac vice*, electronically in accordance with General Order M-399 (which can be found at www.nysb.uscourts.gov) and (b) all other parties in interest, in accordance with the customary practices of the Court and General Order M-399, to the extent applicable, and shall be served in accordance with General Order M-399 and the *Order Establishing Certain Notice*, Case Management, and Administrative

³ The Debtors filed a cancellation notice on September 29, 2021 [ECF No. 1793].

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Procedures, entered on July 8, 2020 [ECF No. 79], so as to be filed and received no later than October 14, 2021 at 12:00 p.m. (prevailing Eastern Time).

PLEASE TAKE FURTHER NOTICE that, in accordance with General Order M-543, dated March 20, 2020 (Morris, C.J.) ("General Order M-543"),⁴ the Hearing will be conducted telephonically. Any parties wishing to participate must do so telephonically by making arrangements through CourtSolutions, LLC (www.court-solutions.com). Instructions to register for CourtSolutions, LLC are attached to General Order M-543.

PLEASE TAKE FURTHER NOTICE that copies of the ALC Motion may be obtained free of charge by visiting the website of Epiq Corporate Restructuring, LLC at https://dm.epiq11.com/aeromexico. You may also obtain copies of any pleadings by visiting the Court's website at http://www.nysb.uscourts.gov in accordance with the procedures and fees set forth therein.

PLEASE TAKE FURTHER NOTICE that the Hearing may be continued or adjourned from time to time by an announcement of the adjourned date or dates at the Hearing or a later hearing or by filing a notice with the Court. The Debtors will file an agenda before the Hearing, which may modify or supplement the motion(s) to be heard at the Hearing.

PLEASE TAKE FURTHER NOTICE that, objecting parties, if any, are required to telephonically attend the Hearing, and failure to appear may result in relief being granted upon default.

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⁴ A copy of the General Order M-543 can be obtained by visiting http://www.nysb.uscourts.gov/news/general-order-m-543-court-operations-under-exigent-circumstances-created-covid-19.

Dated: October 4, 2021

New York, New York

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By: /s/ Timothy Graulich

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