UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re:	Chapter 11
Groupo Aeroméxico, S.A.B. de C.V., *et al.*	Case No. 20-11563
Debtors	(Jointly Administered)

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2) of the Federal Rules of Bankruptcy Procedure of the transfer, other than for security, of the claim referenced in this evidence and notice.

EMERALD PASTURE DESIGNATED ACTIVITY COMPANY (Name of Transferee) Phone: 203-618-3599 Last Four Digits of Acct #: N/A	**Jefferies Leveraged Credit Products, LLC** (Name of Transferor) Phone: 1-203-363-8247 Last Four Digits of Acct #: N/A
Name and Address where notices and payments to transferee should be sent: Trade support Strategic Value Partners LLC 100 West Putnam Avenue Greenwich, CT 06830	**Claim No:** 752 against Aerovias de México, S.A. de C.V. **Case No.:** 20-11561 **Date Filed:** 1/11/2021 Claim allowed pursuant to *Order Authorizing the Lessee Debtor to Effectuate the Transactions Related to the Sale-Leaseback Agreements and Related Transactions with Jackson Square Aviation* (Docket No. 1154) **Total Amount of Claim:** $95,000,000 **Transferred Amount of Claim:** $17,264,185.54

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: _____ Date: August 26th , 2021
Name: Morgan Sheehy
Title Director A

By: _____ Date: August 26th , 2021
Name: James Dougherty
Title Director B

Penalty for making a false statement: Fine of up to $500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

EXHIBIT C

**FORM OF EVIDENCE OF TRANSFER OF CLAIM –
PROOF OF CLAIM NUMBER 752**

TO: THE DEBTOR AND THE BANKRUPTCY COURT

For value received, the adequacy and sufficiency of which are hereby acknowledged, Jefferies Leveraged Credit Products, LLC, with offices located at 520 Madison Avenue, 3rd Floor, New York, New York 10022 (the "Seller"), hereby unconditionally and irrevocably sells, transfers and assigns to Emerald Pasture Designated Activity Company, with offices located at 100 West Putnam Avenue, Greenwich, CT 06830 (the "Buyer") a value of $17,264,185.54 of Seller's right, title, interest, claims and causes of action in and to, or arising under or in connection with, Seller's claim (as such term is defined in Section 101(5) of the U.S. Bankruptcy Code), designated on the Claims Registry in the Bankruptcy Case (as defined below) as Claim No. 752 and filed on May 5, 2021, in the original liquidated face claim amount of $95,000,000, that was asserted against Aerovías de México, S.A. de C.V. in the bankruptcy case capitioned In re Grupo Aeroméxico, S.A.B. de C.V., et al., Case No. 20-11563 (SCC) (Jointly Administered) (the "Bankruptcy Cases") pending in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court"), and any and all other proofs of claim filed by Seller with the Bankruptcy Court in respect of the foregoing claim (collectively, the "Proof of Claim").

Seller hereby waives any objection to the transfer of the claim to Buyer on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as might be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Buyer the foregoing claim and recognizing Buyer as the sole owner and holder of the claim. Seller further directs the Debtor, the Bankruptcy Court, and all other interested parties that all further notices relating to the claim, and all payments or distributions of money or property in respect of the claim, are to be delivered or made to Buyer.

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IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM is executed this 25th day of August, 2021.

SELLER:

JEFFERIES LEVERAGED CREDIT PRODUCTS, LLC

By: _____
Name:
Title:

William P. McLoughlin
Senior Vice President
Authorized Signatory

BUYER:

EMERALD PASTURE DESIGNATED ACTIVITY COMPANY

By: _____
Name: Fiona de Lacy Murphy
Title: Director

By: _____
Name: James Dougherty
Title: Director B