

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

CBL & ASSOCIATES
PROPERTIES, INC., *et al.*,¹

Debtors.

§
§ Chapter 11
§
§ Case No. 20-35226 (DRJ)
§
§ (Jointly Administered)
§
§ **Related Docket Nos. 1448 & 1449**

OMNIBUS CERTIFICATE OF NO OBJECTION

Pursuant to the *Procedures for Complex Chapter 11 Cases in the Southern District of Texas* (the “Complex Case Procedures”), the undersigned counsel for the Official Committee of Unsecured Creditors (the “Committee”) of CBL & Associates Properties, Inc., *et al.* (the “Debtors”) certifies as follows:

1. On September 14, 2021, the Committee filed the following documents:
 - a. *Third Interim Fee Application of AlixPartners, LLP, Financial Advisor to the Official Committee of Unsecured Creditors, for Allowance of Compensation for Services Rendered for the Period May 1, 2021 Through July 31, 2021* [ECF No. 1448] (the “AlixPartners Application”),
 - b. *Third Interim Application of McDermott Will & Emery LLP for Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred as Counsel to the Official Committee of Unsecured Creditors of CBL & Associates Properties, Inc., et al. for the Period from May 1, 2021 Through and Including July 31, 2021* [ECF No. 1449] (the “McDermott”)

¹ A complete list of the Debtors in these Chapter 11 Cases may be obtained on the website of the Debtors’ claims and noticing agent at <https://dm.epiq11.com/CBLProperties>. The Debtors’ service address for the purposes of these chapter 11 cases is 2030 Hamilton Place Blvd., Suite 500, Chattanooga, Tennessee 37421.

Application,” and together with the AlixPartners Application, the “Applications”).

2. The deadline for parties to file responses to the relief requested in the Applications was October 5, 2021 (the “Objection Deadline”). No objection to the relief requested in the Applications was received, either formally or informally, by the Objection Deadline.

3. The Committee respectfully requests that the Court enter the attached proposed orders at its earliest convenience.

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Dated: October 6, 2021

Respectfully submitted,

MCDERMOTT WILL & EMERY LLP

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*Bankruptcy Counsel to the Official
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CERTIFICATE OF SERVICE

I hereby certify that on October 6, 2021, a true and correct copy of the foregoing document was served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Charles R. Gibbs

Charles R. Gibbs