United States Bankruptcy Court
Southern District of New York

In re Grupo Aeromexico S.A.B. de C.V., *et al*., Debtors.

Case No. 20-11563 (SCC)
(Jointly Administered)

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

140 Summer Partners Master Fund LP
Name of Transferee

Name and Address where notices to transferee should be sent:

c/o 140 Summer Partners Master Fund LP
1450 Broadway, 28th Floor
New York, NY 10018
Attn: Kevin Arps
Email: ops@140summer.com

Phone: 212-804-9767
Last Four Digits of Acct #: _____

Bank of America, N.A.
Name of Transferor

Court Claim # (if known): 13542
Amount of Transferred Claim: $12,268,727.65
Date Claim Filed: January 13, 2021
Debtor: Aerovias de Mexico, S.A. de C.V.

Phone: _____
Last Four Digits of Acct. #: _____

Name and Address where transferee payments should be sent (if different from above):

Phone: _____
Last Four Digits of Acct #: _____

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: _____
Transferee/Transferee's Agent

Date: September 29, 2021

Penalty for making a false statement: Fine of up to $500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

EVIDENCE OF TRANSFER OF CLAIM

TO: United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court")
Attn: Clerk of the Court

AND TO: Aerovías de México, S.A. de C.V. ("Debtor")
In re Grupo Aeromexico S.A.B. de C.V., et al.,
Case No. 20-11563 (SCC) (Jointly Administered)

Claim Number: 13542
Allowed Claim Amount: $12,268,727.65

Bank of America, N.A., its successors and assigns (collectively, "Transferor") hereby acknowledges that, for good and valuable consideration, Transferor has unconditionally and irrevocably sold, transferred, and assigned to:

140 Summer Partners Master Fund LP
c/o140 Summer Partners LP
1450 Broadway, 28th Floor
New York, NY 10018
Attention: Kevin Arps
Phone: 212-804-9767
Email: ops@140summer.com

its successors and assigns ("Transferee") all rights, title, and interest in and to Transferor's above-referenced claim against the above-referenced Debtor (the "Claim") in the above-referenced case in the Bankruptcy Court, or any other court with jurisdiction over the bankruptcy proceedings of the Debtor.

Transferor hereby waives any objection to the recording of the Claim in the name of the Transferee on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law, if applicable, any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Transferor acknowledges and understands, and hereby stipulates that an order of the Bankruptcy Court may be entered recognizing Transferee as the sole owner and holder of the Claim.

You are hereby directed to make all payments and distributions, and to give all notices and other communications, in respect of the Claim to Transferee.

IN WITNESS WHEREOF, the undersigned have duly executed this Evidence of Transfer of Claim by its duly authorized representative dated September 29, 2021.

Bank of America, N.A.

By: _____
Name: Seth Denson
Title: Director

140 Summer Partners Master Fund LP

By: _____
Name:
Title:

EVIDENCE OF TRANSFER OF CLAIM

TO: United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court")
Attn: Clerk of the Court

AND TO: Aerovías de México, S.A. de C.V. ("Debtor")
In re Grupo Aeromexico S.A.B. de C.V., et al.,
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Bank of America, N.A.

By: _____
Name:
Title:

140 Summer Partners Master Fund LP

By: _____
Name: Jessica Davis
Title: COO of 140 Summer Partners Fund GP LLC, its General Partner