

United States Bankruptcy Court  
Southern District of New York

In re Grupo Aeromexico S.A.B. de C.V., et al., Debtors.

Case No. 20-11563 (SCC)  
(Jointly Administered)

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a).  
Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of  
the transfer, other than for security, of the claim referenced in this evidence and notice.

140 Summer Partners Master Fund LP

Name of Transferee

Bank of America, N.A.

Name of Transferor

Name and Address where notices to transferee  
should be sent:

c/o 140 Summer Partners Master Fund LP  
1450 Broadway, 28<sup>th</sup> Floor  
New York, NY 10018  
Attn: Kevin Arps  
Email: ops@140summer.com

Court Claim # (if known): 13545

Amount of Transferred Claim: \$3,875,587.64

Date Claim Filed: January 13, 2021

Debtor: Aerovias de Mexico, S.A. de C.V.

Phone: 212-804-9767

Last Four Digits of Acct #: \_\_\_\_\_

Phone: \_\_\_\_\_

Last Four Digits of Acct. #: \_\_\_\_\_

Name and Address where transferee payments  
should be sent (if different from above):

Phone: \_\_\_\_\_

Last Four Digits of Acct #: \_\_\_\_\_

I declare under penalty of perjury that the information provided in this notice is true and correct  
to the best of my knowledge and belief.

By:   
Transferee/Transferee's Agent

Date: September 29, 2021

*Penalty for making a false statement:* Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

**EVIDENCE OF TRANSFER OF CLAIM**

TO: United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court")  
Attn: Clerk of the Court

AND TO: Aerovías de México, S.A. de C.V. ("Debtor")  
*In re Grupo Aeromexico S.A.B. de C.V., et al.*,  
Case No. 20-11563 (SCC) (Jointly Administered)

**Claim Number: 13545**

**Allowed Claim Amount: \$3,875,587.64**

**Bank of America, N.A.**, its successors and assigns (collectively, "Transferor") hereby acknowledges that, for good and valuable consideration, Transferor has unconditionally and irrevocably sold, transferred, and assigned to:

140 Summer Partners Master Fund LP  
c/o 140 Summer Partners LP  
1450 Broadway, 28th Floor  
New York, NY 10018  
Attention: Kevin Arps  
Phone: 212-804-9767  
Email: ops@140summer.com

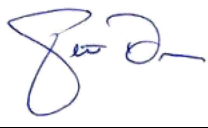
its successors and assigns ("Transferee") all rights, title, and interest in and to Transferor's above-referenced claim against the above-referenced Debtor (the "Claim") in the above-referenced case in the Bankruptcy Court, or any other court with jurisdiction over the bankruptcy proceedings of the Debtor.

Transferor hereby waives any objection to the recording of the Claim in the name of the Transferee on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law, if applicable, any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Transferor acknowledges and understands, and hereby stipulates that an order of the Bankruptcy Court may be entered recognizing Transferee as the sole owner and holder of the Claim.

You are hereby directed to make all payments and distributions, and to give all notices and other communications, in respect of the Claim to Transferee.

IN WITNESS WHEREOF, the undersigned have duly executed this Evidence of Transfer of Claim by its duly authorized representative dated September 29, 2021.

**Bank of America, N.A.**

By:   
\_\_\_\_\_  
Name: Seth Denson  
Title: Director

**140 Summer Partners Master Fund LP**

By: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_

**EVIDENCE OF TRANSFER OF CLAIM**

TO: United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court")  
Attn: Clerk of the Court

AND TO: Aerovías de México, S.A. de C.V. ("Debtor")  
*In re Grupo Aeromexico S.A.B. de C.V., et al.*,  
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**Claim Number: 13545**

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c/o 140 Summer Partners LP  
1450 Broadway, 28th Floor  
New York, NY 10018  
Attention: Kevin Arps  
Phone: 212-804-9767  
Email: ops@140summer.com

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**Bank of America, N.A.**

**140 Summer Partners Master Fund LP**

By: \_\_\_\_\_  
Name:  
Title:

By:  \_\_\_\_\_  
Name: Jessica Davis  
Title: COO of 140 Summer Partners Fund GP  
LLC, its General Partner