

B2100A (Form 2100A) (12/15)

IN THE UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

In re China Fisheries International Limited (Samoa)  
In re China Fishery Group Limited (Cayman), et al.

Case No. 16-11896 (JLG)  
Case No. 16-11895 (JLG)  
(Jointly Administered)

**TRANSFER OF CLAIM OTHER THAN FOR SECURITY**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Deutsche Bank AG, London Branch  
Name of Transferee

DBS Bank (Hong Kong) Limited  
Name of Transferor

Name and Address where notices to transferee should be sent:

Court Claim No.: 83 (Epiq Claim No. 300)

Deutsche Bank AG, London Branch  
c/o Deutsche Bank AG, Hong Kong  
Level 61, International Commerce Centre,  
1 Austin Road West, Kowloon, Hong Kong  
Attn: Suresh Ganesan / Reto Eigenmann  
Tel: +852 2203 8660  
Fax: +852 2203 7224  
Email: [suresh.ganesan@db.com](mailto:suresh.ganesan@db.com) / [ben.tsang@db.com](mailto:ben.tsang@db.com) /  
[reto.eigenmann@db.com](mailto:reto.eigenmann@db.com) / [dpg.execution@db.com](mailto:dpg.execution@db.com) /  
[maria.chang@db.com](mailto:maria.chang@db.com) / [sighk-info@list.db.com](mailto:sighk-info@list.db.com)

Transferred Claim Amount: See rider to proof of claim no. 83. All claims asserted in proof of claim no. 83 (including the aggregate outstanding principal amount of loans of \$96,503,495.64 comprising (1) Facility A2 (borrowed by CFG Investment S.A.C.): \$73,426,572.64; (2) Facility B (borrowed by CFG Investment S.A.C.): \$22,957,269.15; and (3) Facility B (borrowed by China Fisheries International Limited): \$119,653.85, plus all interest, default interest, fees and other amounts accrued but unpaid and/or claimed in connection therewith) were transferred by Transferor to Transferee, other than claims for legal fees and expenses paid by the Transferor prior to 28 September 2017, as set forth or asserted in the aforesaid claim.

Date Claim Filed: January 13, 2017

Phone: +852 3668 1251/ +852 3668 7015

Name and address where transferee payments should be sent (if different from above): same as above

Same as same as above

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

**By: Transferee**  
**Deutsche Bank AG, London Branch**

By:   
Name:   
Title: Ben Tsang  
Director  
Date: 7 October 2021  
Peter Pan  
Director

*Penalty for making a false statement:* Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

**EVIDENCE OF TRANSFER OF CLAIM**

TO: Clerk, United States Bankruptcy Court for the Southern District of New York ("Bankruptcy Court")

AND TO: China Fisheries International Limited (Samoa) ("Debtor"), Case No. 16-11896 (JLG)  
In re China Fishery Group Limited (Cayman), *et al.*, Case No. 16-11895 (JLG) (Jointly Administered)

Proof of Claim Number 83 (Epiq Claim Number 300)

**DBS Bank (Hong Kong) Limited** ("Seller"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, does hereby certify that Seller has unconditionally and irrevocably sold, transferred, and assigned to:

**DEUTSCHE BANK AG, LONDON BRANCH**

c/o Deutsche Bank AG, Hong Kong  
Level 61, International Commerce Centre,  
1 Austin Road West, Kowloon, Hong Kong  
Attn: Suresh Ganesan / Reto Eigenmann

Tel: +852 2203 8660

Fax: +852 2203 7224

Email: [suresh.ganesan@db.com](mailto:suresh.ganesan@db.com) / [ben.tsang@db.com](mailto:ben.tsang@db.com) / [reto.eigenmann@db.com](mailto:reto.eigenmann@db.com) / [dpg.execution@db.com](mailto:dpg.execution@db.com) /  
[maria.chang@db.com](mailto:maria.chang@db.com) / [sghk-info@list.db.com](mailto:sghk-info@list.db.com)



its successors and assigns ("Buyer"), all rights, title, and interest in and to the claims asserted in Proof of Claim Number 83 (Epiq Claim Number 300) ("Claim") including for the avoidance of doubt the aggregate outstanding principal amount of loans of \$96,503,495.64, comprising (1) Facility A2 (borrowed by CFG Investment S.A.C.): \$73,426,572.64; (2) Facility B (borrowed by CFG Investment S.A.C.): \$22,957,269.15; and (3) Facility B (borrowed by China Fisheries International Limited): \$119,653.85, all interest, default interest, fees and other amounts accrued but unpaid and/or claimed in connection therewith; *provided that* such transfer does not include any claim for legal fees and expenses paid by the Seller prior to 28 September 2017 as set forth or asserted in the aforesaid Claim.

Seller hereby waives any objection to the transfer of the Claim to Buyer as described herein on the books and records of the Debtor and the Bankruptcy Court, and in relation thereto hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered, without further notice to Seller, for transferring to Buyer the Claim described herein and recognizing the Buyer as the sole owner and holder of the Claim.

You are hereby directed to make all future payments and distributions, and to give all notices and other communications, in respect of the Claim described herein to Buyer.

IN WITNESS WHEREOF, the undersigned have duly executed this Evidence of Transfer of Claim by their duly authorized representatives as of 7 October 2021.

**DBS BANK (HONG KONG) LIMITED**

By:    
Name: Chan Mee Ying Brenda / Chan Wai Man  
Title: Senior Vice President / Vice President

**Acknowledged and Agreed:**  
**DEUTSCHE BANK AG, LONDON BRANCH**

By: \_\_\_\_\_

Name: \_\_\_\_\_

Title: \_\_\_\_\_

  
Ben Tsang  
Director

  
Peter Pan  
Director