## IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

In re:

\$ Chapter 11

\$ CBL & ASSOCIATES

PROPERTIES, INC., et al.,

Debtors.1 \$ (Jointly Administered)

§ (Jointly Administered) § Re: Docket No. 1447

CERTIFICATE OF NO OBJECTION TO THIRD INTERIM
FEE APPLICATION OF WEIL, GOTSHAL & MANGES LLP,
ATTORNEYS FOR THE DEBTORS, FOR INTERIM ALLOWANCE OF
COMPENSATION FOR PROFESSIONAL SERVICES RENDERED
AND REIMBURSEMENT OF ACTUAL AND NECESSARY EXPENSES
INCURRED FROM MAY 1, 2021 THROUGH AND INCLUDING JULY 31, 2021

- 1. On September 14, 2021, Weil, Gotshal & Manges LLP ("Weil") filed the Third Interim Fee Application of Weil, Gotshal & Manges LLP, Attorneys for Debtors, for Interim Allowance of Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses Incurred from May 1, 2021 through and Including July 31, 2021 (Docket No. 1447) (the "Application"). Objections to the Application were required to be filed and served on or prior to October 5, 2021 (the "Objection Deadline").
- 2. In accordance with paragraph 44 of the *Procedures for Complex Cases in the Southern District of Texas*, the undersigned counsel files this Certificate of No Objection and represents to the Court that (i) the undersigned counsel is unaware of any objection to the Application and (ii) the undersigned counsel has reviewed the Court's docket and no objection to the Application appears thereon.

<sup>&</sup>lt;sup>1</sup> A complete list of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' proposed claims and noticing agent at https://dm.epiq11.com/CBLProperties. The Debtors' service address for the purposes of these chapter 11 cases is 2030 Hamilton Place Blvd., Suite 500, Chattanooga, Tennessee 37421.

3. The Debtors respectfully request entry of the proposed *Order Approving Third Interim Fee Application of Weil, Gotshal & Manges LLP, as Attorneys for Debtors, for Interim Allowance of Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses Incurred from May 1, 2021 through and Including July 31, 2021,* attached hereto as **Exhibit A** (the "**Proposed Order**"). A redline reflecting minor, non-substantive, changes to the Proposed Order is attached hereto as **Exhibit B**.

Dated: October 7, 2021 Houston, Texas

/s/ Alfredo R. Pérez

WEIL, GOTSHAL & MANGES LLP Alfredo R. Pérez (15776275) 700 Louisiana Street, Suite 1700 Houston, Texas 77002

Telephone: (713) 546-5000 Facsimile: (713) 224-9511

Email: Alfredo.Perez@weil.com

-and-

WEIL, GOTSHAL & MANGES LLP Ray C. Schrock, P.C (admitted *pro hac vice*) Garrett A. Fail (admitted *pro hac vice*) Moshe A. Fink (admitted *pro hac vice*) 767 Fifth Avenue New York, New York 10153

Telephone: (212) 310-8000 Facsimile: (212) 310-8007 Email: Ray.Shrock@weil.com

Garrett.Fail@weil.com Moshe.Fink@weil.com

Attorneys for Debtors and Debtors in Possession

## **Certificate of Service**

I hereby certify that on October 7, 2021, a true and correct copy of the foregoing document was served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Alfredo R. Pérez Alfredo R. Pérez