

B2100A (Form 2100A) (12/15)

IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re China Fisheries International Limited (Samoa)
In re China Fishery Group Limited (Cayman), et al.

Case No. 16-11896 (JLG)
Case No. 16-11895 (JLG)
(Jointly Administered)

PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. §1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001 (e)(2), Fed. R. Bankr. P., of the partial transfer, other than for security, of the claim referenced in this evidence and notice.

Burlington Loan Management Designated Activity
Company
Name of Transferee

SC Lowy Primary Investments Ltd.
Name of Transferor

Name and Address where notices to transferee should
be sent:

Court Claim No.: 92 (Epiq Claim No. 309) (Case
No. 16-11896)

Address: c/o Cortland Capital Mark et Services LLC
225 West Washington Street, 21st Floor
Chicago, Illinois 60606
Attn: Legal Department, Matthew Terhune,
Austin
Andrekus and John Budyak
Tel: +1 312-605-1043 / +1 312-564-5100
Fax: +1 312-376-0751
Email: DK_CreditContact@cortlandglobal.com

Transferred Claim Amount: US\$ 5,000,000.00 in
outstanding principal amount of loans, comprised
of (1) Facility A2 (borrowed by CFG Investment
S.A.C.): US\$3,804,347.83; (2) Facility B
(borrowed by CFG Investment S.A.C.):
US\$1,189,452.71; and (3) Facility B (borrowed by
China Fisheries International Limited):
US\$6,199.46, plus all pro rata interest, fees and
other recoveries due thereon, other than claims for
legal fees and expenses incurred by Coöperatieve
Rabobank: U.A., Hong Kong Branch, predecessor
to the Transferor, prior to 20 March 2018 as set
forth in the aforesaid claim.

Date Claim Filed: January 13, 2017

Phone: +852 3405 1300

Name and address where transferee payments should
be sent (if different from above): Same as above

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my
knowledge and belief.

Burlington Loan Management Designated Activity Company

Acting through Davidson Kempner Capital
Management LP, its investment manager

By:

Name:

Title:

Date



Christian Corrigan

Director

7 October 2021

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18
U.S.C. §§ 152 & 3571.

EVIDENCE OF PARTIAL TRANSFER OF CLAIM

TO: Clerk, United States Bankruptcy Court for the Southern District of New York ("Bankruptcy Court")

AND TO: China Fisheries International Limited (Samoa) ("Debtor"), Case No. 16-11896 (JLG)
In re China Fishery Group Limited (Cayman), *et al.*, Case No. 16-11895 (JLG) (Jointly
Administered)

Proof of Claim Number 92 (Epiq Claim Number 309) (Partial Transfer)

SC Lowy Primary Investments, Ltd. ("Seller"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, does hereby certify that Seller has unconditionally and irrevocably sold, transferred, and assigned to:

BURLINGTON LOAN MANAGEMENT DESIGNATED ACTIVITY COMPANY

c/o Cortland Capital Market Services LLC, 225 West Washington Street, 21st Floor, Chicago, Illinois 60606
Attn: Legal Department, Matthew Terhune, Austin Andrekus and John Budyak
Tel: +1 312-605-1043/+1 312-564-5100
Fax: +1 312-376-0751
Email:DK_CreditContact@cortlandglobal.com

its successors and assigns ("Buyer"), all rights, title, and interest in and to the claims asserted in Proof of Claim Number 92 (Epiq Claim Number 309) ("Claim") against the Debtor in the Bankruptcy Court, solely to the extent of US\$ 5,000,000.00 in outstanding principal amount of loans, comprised of (1) Facility A2 (borrowed by CFG Investment S.A.C.): US\$3,804,347.83; (2) Facility B (borrowed by CFG Investment S.A.C.): US\$1,189,452.71; and (3) Facility B (borrowed by China Fisheries International Limited): US\$6,199.46, plus all pro rata interest, fees and other recoveries due thereon, but excluding any claims for legal fees and expenses incurred by Coöperatieve Rabobank U.A., Hong Kong Branch or asserted, predecessor to the Seller, prior to 20 March 2018 as set forth or asserted in the aforesaid Claim ("Assigned Claim").

Seller hereby waives any objection to the partial transfer of the Assigned Claim to Buyer as described herein on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Seller partially transferring to Buyer the Assigned Claim and recognizing the Buyer as the sole owner and holder of such portion of the Assigned Claim.

You are hereby directed to make all future payments and distributions, and to give all notices and other communications, in respect of the portion of the Assigned Claim described herein to Buyer.

IN WITNESS WHEREOF, the undersigned have duly executed this Evidence of Partial Transfer of Claim by their duly authorized representatives as of 7 October 2021.

SC LOWY PRIMARY INVESTMENTS, LTD.

By: 


Name:

Title:

Soo Cheon Lee
Authorized Signatory

Acknowledged and Agreed:
BURLINGTON LOAN MANAGEMENT
DESIGNATED ACTIVITY COMPANY

By: Acting through Davidson Kempner Capital Management LP,
its investment manager

By: 
Name: Christian Coridan
Title: Director

*[SIGNATURE PAGE TO EVIDENCE OF PARTIAL TRANSFER OF CLAIM
(RABOBANK PIECE - SC LOWY AND BURLINGTON)]*