

**United States Bankruptcy Court
Southern District of New York**

In re China Fisheries International Limited (Samoa) Case No. 16-11896 (JLG)

In re China Fishery Group Limited (Cayman), et al. Case No. 16-11895 (JLG)

(Jointly Administered)

PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. §1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the partial transfer, other than for security, of the claim referenced in this evidence and notice.

Monarch Master Funding LTD

Name of Transferee

Name and Address where notices to transferee should be sent:

c/o Monarch Alternative Capital LP
535 Madison Avenue, 26th Floor,
New York, NY 10022
Attn/Ref: Michael Gillin

Telephone: + 212-554-1743
Facsimile: + 866-741-3564
Email: fundops@monarchlp.com
Attn/Ref: Michael Gillin / China Fisheries

Last Four Digits of Acct. #:

SC Lowy Primary Investments, Ltd.

Name of Transferor

Court Claim No.: 92 (Epiq Claim No. 309)
(Case No. 16-11896)(Case No. 16-11895
(JLG) (Jointly Administered)

Amount of Claim Transferred: USD
58,003,496.62 in outstanding principal amount
of loans, comprised of the (1) Facility A2
(borrowed by CFG Investment S.A.C.:
US\$44,133,095.32; (2) Facility B (borrowed
by CFG Investment S.A.C.:
US\$13,798,483.27; and (3) Facility B
(borrowed by China Fisheries International
Limited: US\$71,918.03, plus all pro rata
interest, fees and other recoveries due thereon,
other than claims for legal costs and expenses
incurred by Cooperatieve Rabobank U.A.,
Hong Kong Branch, in its capacity as a lender
and original claimant in the aforesaid claim,
prior to March 20, 2018 and owing by the
Debtors, as set forth in the aforesaid claim.

Date Claim Filed: January 13, 2017

Phone:

Last Four Digits of Acct. #:

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

Monarch Master Funding LTD

By: Monarch Alternative Capital LP

Its: Advisor

By: _____

Name: Christopher Santana

Title: Managing Principal

Date: 7 October 2021

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

EVIDENCE OF PARTIAL TRANSFER OF CLAIM

TO: United States Bankruptcy Court for the Southern District of New York ("Bankruptcy Court")
Attn: Clerk

AND TO: China Fisheries International Limited (Samoa) ("Debtor"), Case No. 16-11896 (JLG)
In re China Fishery Group Limited (Cayman), *et al.*, Case No. 16-11895 (JLG) (Jointly
Administered)

Proof of Claim Number 92 (Epiq Claim no. 309)

SC Lowy Primary Investments, Ltd. ("Seller"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, does hereby certify that it has unconditionally and irrevocably sold, transferred and assigned unto:

Monarch Master Funding LTD
c/o Monarch Alternative Capital LP
535 Madison Avenue, 26th Floor
New York, NY 10022
Attn: Michael Gillin
Email: fundops@monarchlp.com

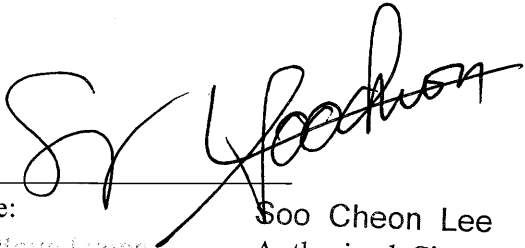
its successors and assigns ("Buyer"), all rights, title and interest in and to Proof of Claim Number 92 (Epiq Claim Number 309) ("Claim"), in the amount of USD 58,003,496.62 outstanding principal amount of loans, comprised of (1) Facility A2 (borrowed by CFG Investment S.A.C.): US\$44,133,095.32; (2) Facility B (borrowed by CFG Investment S.A.C.): US\$13,798,483.27; and (3) Facility B (borrowed by China Fisheries International Limited): US\$71,918.03, plus all pro rata interest, fees and other recoveries due thereon (the "Assigned Claim") against the Debtor in the Bankruptcy Court, or any other court with jurisdiction over the bankruptcy proceedings of the Debtor; *provided that* such transfer does not include any claim for payment and/or reimbursement of legal expenses incurred by Coöperatieve Rabobank U.A., Hong Kong Branch, in its capacity as a lender and original claimant in the aforesaid claim, prior to March 20, 2018 and owing by the Debtor to Coöperatieve Rabobank U.A., Hong Kong Branch, in its capacity as a lender under or in connection with the Facility Agreement, LSA Guarantee (each as defined in the Claim), as set forth in the Claim.

Seller hereby waives any objection to the partial transfer of the Assigned Claim to Buyer as described herein on the books and records of the Debtors and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges and understands, and hereby stipulates that an order of the Bankruptcy Court may be entered without further notice to Seller partially transferring to Buyer the Assigned Claim and recognizing the Buyer as the sole owner and holder of such portion of the Assigned Claim.

You are hereby directed to make all future payments and distributions, and to give all notices and other communications, in respect of the portion of the Assigned Claim described herein to Buyer.

IN WITNESS WHEREOF, the undersigned has duly executed this Partial Evidence of Transfer
of Claim by its duly authorized representative dated 7 October 2021.

SC Lowy Primary Investments, Ltd.

By: 
Name: Soo Cheon Lee
Title: ~~Lawrence Lyons~~ Authorized Signatory
~~Authorized Signatory~~

*[SIGNATURE PAGE TO EVIDENCE OF PARTIAL TRANSFER OF CLAIM
(RABOBANK PIECE - SC LOWY AND MONARCH)]*

Monarch Master Funding LTD

By: Monarch Alternative Capital LP

Its: Advisor

By: _____

Name: Christopher Santana

Title: Managing Principal