

B2100A (Form 2100A) (12/15)

IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re China Fisheries International Limited (Samoa)
In re China Fishery Group Limited (Cayman), et al.

Case No. 16-11896 (JLG)
Case No. 16-11895 (JLG)
(Jointly Administered)

PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the partial transfer, other than for security, of the claim referenced in this evidence and notice.

<p><u>VCFG LLC</u> Name of Transferee</p>	<p><u>SC Lowy Primary Investments, Ltd.</u> Name of Transferor</p>
<p>Name and Address where notices to transferee should be sent:</p> <p>VCFG LLC 901 Marquette Avenue South, Suite 3300 Minneapolis, MN 55402, USA Attention: Eric Ang / Jesse Martin / Andrew Phung Telephone: +65 6579 0826 Email: eang@varde.com / jmartin@varde.com / aphung@varde.com / operations@varde.com</p>	<p>Court Claim No.: 92 (Epiq Claim No. 309) (Case No. 16-11896)</p> <p>Transferred Claim Amount: US\$25,000,000.00 outstanding principal amount, comprising of (1) US\$19,021,739.16 principal amount of Facility A2 extended to CFG Investment S.A.C., (2) US\$5,947,263.56 principal amount of Facility B extended to CFG Investment S.A.C., and (3) US\$30,997.28 principal amount of Facility B extended to China Fisheries International Limited; plus all interest, default interest and fees accrued but unpaid and/or claimed with respect to such amount but excluding any claims for payment and/or reimbursement of legal expenses incurred by Coöperatieve Rabobank U.A., Hong Kong Branch or asserted, predecessor to the Transferor, prior to 20 March 2018 as set forth or asserted in the aforesaid Claim.</p> <p>Date Claim Filed: January 13, 2017</p> <p>Phone: +852 3405-1300</p>
<p>Name and address where transferee payments should be sent (if different from above): Same as above</p>	

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

VCFG LLC

By: Varde Partners, Inc.

Its: Manager

By: 

Name: Matt Mach

Title: Managing Director

Date: 7 October 2021

*Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both.
18 U.S.C. §§ 152 & 3571.*

EVIDENCE OF PARTIAL TRANSFER OF CLAIM

TO: Clerk, United States Bankruptcy Court for the Southern District of New York
("Bankruptcy Court")

AND TO: China Fisheries International Limited (Samoa) ("Debtor"), Case No. 16-11896 (JLG)
In re China Fishery Group Limited (Cayman), *et al.*, Case No. 16-11895 (JLG) (Jointly
Administered)

Proof of Claim Number 92 (Epiq Claim Number 309) (Partial Transfer)

SC Lowy Primary Investments, Ltd. ("Seller"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, does hereby certify that Seller has unconditionally and irrevocably sold, transferred, and assigned to:

VCFG LLC

901 Marquette Avenue South, Suite 3300

Minneapolis, MN 55402, USA

Attention: Eric Ang / Jesse Martin / Andrew Phung

Telephone: +65 6579 0826

Email: eang@varde.com / jmartin@varde.com / aphung@varde.com /
operations@varde.com

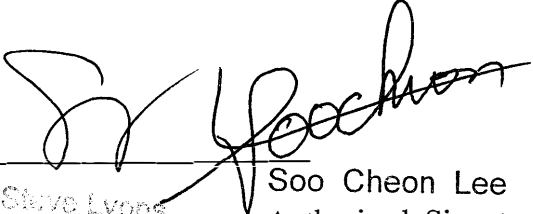
its successors and assigns ("Buyer"), all rights, title, and interest in and to the claims asserted in Proof of Claim Number 92 (Epiq Claim Number 309) ("Claim") against the Debtor in the Bankruptcy Court, solely to the extent of US\$25,000,000.00 outstanding principal amount, comprising of (1) US\$19,021,739.16 principal amount of Facility A2 extended to CFG Investment S.A.C., (2) US\$5,947,263.56 principal amount of Facility B extended to CFG Investment S.A.C., and (3) US\$30,997.28 principal amount of Facility B extended to China Fisheries International Limited; plus all interest, default interest and fees accrued but unpaid and/or claimed with respect to such amount but excluding any claims for payment and/or reimbursement of legal expenses incurred by Coöperatieve Rabobank U.A., Hong Kong Branch or asserted, predecessor to the Seller, prior to 20 March 2018 as set forth or asserted in the aforesaid Claim ("Assigned Portion of Claim").

Seller hereby waives any objection to the partial transfer of the Assigned Portion of Claim to Buyer as described herein on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Seller partially transferring to Buyer the Claim solely to the extent described herein and recognizing the Buyer as the sole owner and holder of the Assigned Portion of Claim.

You are hereby directed to make all future payments and distributions, and to give all notices and other communications, in respect of the Assigned Portion of Claim described herein to Buyer.

IN WITNESS WHEREOF, the undersigned have duly executed this Evidence of Partial Transfer of Claim by their duly authorized representatives as of 7 October 2021

SC Lowy Primary Investments, Ltd.

By: 
Name: Soo Cheon Lee
Title: ~~Steve Lyons~~ Authorized Signatory

Acknowledged and Agreed:

VCFG LLC

By: Varde Partners Inc.

Its: Manager

By: 

Name:

Matt Mach

Title:

Managing Director

*[SIGNATURE PAGE TO EVIDENCE OF PARTIAL TRANSFER OF CLAIM
(RABOBANK PIECE - SC LOWY AND VARDE)]*