

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

**GRUPO AEROMÉXICO, S.A.B. de
C.V., et al.,
Debtors.¹**

Chapter 11

Case No. 20-11563 (SCC)

(Jointly Administered)

**TWENTY-THIRD SUPPLEMENTAL DECLARATION OF DEREK C.
ABBOTT IN SUPPORT OF THE APPLICATION OF DEBTORS
FOR ENTRY OF AN ORDER UNDER 11 U.S.C. § 327(a),
FED. R. BANKR. P. 2014 AND 2016, AND S.D.N.Y. LBR 2014-1
AND 2016-1, AUTHORIZING RETENTION AND EMPLOYMENT OF
MORRIS, NICHOLS, ARSHT & TUNNELL LLP AS BANKRUPTCY CO-
COUNSEL FOR THE DEBTORS NUNC PRO TUNC TO JULY 23, 2020**

I, Derek C. Abbott, hereby declare under penalty of perjury:

1. I am a partner at Morris, Nichols, Arsht & Tunnell LLP (“**Morris Nichols**”), which maintains an office for the practice of law at 1201 North Market Street, 16th Floor, Wilmington, Delaware 19801. I am an attorney at law, duly admitted and in good standing to practice in the state of Delaware, as well as in the United States District Court for the District of Delaware.

2. I submit this declaration (the “**Twenty-Third Supplemental Declaration**”) to supplement my declaration, dated August 5, 2020 (the “**Initial Declaration**,”) attached as Exhibit A to the *Application of Debtors for Entry of an Order Under 11 U.S.C. §§ 327(a), 328(a) and 1107(b) of the Bankruptcy Code, Bankruptcy Rules 2014 and 2016, and S.D.N.Y. LBR 2014-1 and 2016-1, Authorizing Retention and Employment of Morris, Nichols, Arsht & Tunnell LLP as Bankruptcy Co-Counsel for the Debtors Nunc Pro Tunc to July 23, 2020*

¹ The Debtors in these cases, along with each Debtor’s registration number in the applicable jurisdiction, are as follows: Grupo Aeroméxico, S.A.B. de C.V. 286676; Aerovías de México, S.A. de C.V. 108984; Aerolitoral, S.A. de C.V. 217315; Aerovías Empresa de Cargo, S.A. de C.V. 437094-1. The Debtors’ corporate headquarters is located at Paseo de la Reforma No. 243, piso 25 Colonia Cuauhtémoc, Mexico City, C.P. 06500.

[D.I. 240] (the “**Application**”) filed on August 5, 2020.² By order entered on September 22, 2020, the Court approved the Application [D.I. 444]. This Twenty-Third Supplemental Declaration does not replace anything set forth in the Application, the Initial Declaration, or any previously submitted declaration except as expressly set forth herein.³

3. Except as otherwise indicated, I have personal knowledge of the matters set forth herein and, if called as a witness, would testify competently hereto.

4. The Debtors have revised the list of Potential Parties in Interest to include additional parties and information (the “**Supplemented Potential Parties in Interest**”), annexed hereto as **Schedule 1**. Upon receipt, Morris Nichols entered the names of the Supplemented Potential Parties in Interest into a computer database containing the names of all clients and conflict information concerning the clients of Morris Nichols. This inquiry revealed that certain of the Supplemented Potential Parties in Interest were current or former Morris Nichols clients (the list of such clients is referred to herein as the “**Supplemented Client Match List**”). For the avoidance of doubt, the Supplemented Client Match List contains the supplemented disclosures based on the entities added to the list of Supplemented Potential Parties in Interest only.

5. Through the information generated from the above-mentioned computer inquiry, and through follow-up inquiries with Morris Nichols attorneys responsible for certain clients listed on the Supplemented Client Match List, Morris Nichols determined that the representation of the clients on the Supplemented Client Match List concerned matters unrelated to these Chapter 11 Cases. In particular, to the best of my knowledge, information and belief, (a)

² Capitalized terms not defined herein are defined in the Application. Morris Nichols does not waive by the Application, this Twenty-Third Supplemental Declaration, and its contents, and hereby reserves and preserves all privileges.

³ As of the filing of this Twenty-Third Supplemental Declaration, the Debtors have filed twenty-two previous supplemental declarations at docket numbers 438, 504, 526, 582, 587, 614, 711, 733, 744, 751, 836, 892, 929, 944, 961, 1013, 1053, 1088, 1204, 1234, 1250 and 1422.

Morris Nichols currently serves as counsel to those entities, and/or affiliates of those entities, identified on the schedule annexed hereto as **Schedule 2** on matters unrelated to these Chapter 11 Cases; and (b) Morris Nichols formerly represented those entities, and/or affiliates of those entities, identified on the schedule annexed hereto as **Schedule 3** on matters unrelated to these Chapter 11 Cases since July 23, 2017.

6. Although Morris Nichols values all of its clients, none of the entities listed on Schedule 2 represent significant financial revenues or billings for Morris Nichols. Specifically, none of the entities listed on Schedule 2 represent greater than 1% of Morris Nichols' revenue or billings for any year within the last three years. Morris Nichols' computer data base covers a period of time prior to July 23, 2017; however, as a matter of practice, Morris Nichols has not listed on **Schedule 3** former clients for such prior period (consistent with the disinterested time frames of three years).

7. Should any additional information relevant to Morris Nichols' retention and employment in the above-captioned cases come to Morris Nichols' attention, Morris Nichols will file additional supplemental declarations.

I declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge.

Executed on October 11, 2021
Wilmington, Delaware

/s/ Derek C. Abbott
Derek C. Abbott

Schedule 1

Supplemented Potential Parties in Interest

AEROMEXICO PARTIES-IN-INTEREST

DEBTOR ENTITIES

AEROLITORAL, S.A. DE C.V.
AEROVÍAS DE MÉXICO, S.A. DE C.V.
AEROVIAS EMPRESA DE CARGO, S.A. DE C.V.
GRUPO AEROMÉXICO, S.A.B. DE C.V.

NON-DEBTOR ENTITIES

ADMINISTRACIÓN ESPECIALIZADA DE NEGOCIOS, S.A. DE C.V.
AEROMEXPRESS, S.A. DE C.V.
AEROSYS, S.A. DE C.V.
AM BD GP JV, S. A. P. I. DE C.V.
AM CARGO SAPI DE CV
AM DL MRO JV, S. A. P. I. DE C.V.
AM FORMACIÓN INTERNA, S.A. DE C.V.
ASOCIACION MEXICANA DE EXPERIENCIA DEL CLIENTE, A.C.
CENTRO DE CAPACITACIÓN ALAS DE AMÉRICA, S.A. DE C.V.
CORPORACIÓN NADMIN, S.A. DE C.V.
EMPRESA DE MANTENIMIENTO AÉREO, S.A. DE C.V.
ESTRATEGIAS ESPECIALIZADAS DE NEGOCIOS, S.A. DE C.V.
F. SEAT
FIDEICOMISO AEROMÉXICO SERVICIOS
FIDEICOMISO F/1748
FUNDACIÓN AEOMÉXICO, A.C.
INMOBILIARIA AVENIDA FUERZA AÉREA MEXICANA 416, S.A. DE C.V.
INMOBILIARIA BOULEVARD AEROPUERTO 161, S.A. DE C.V.
INMOBILIARIA GRUPO AEROMEXICO, S.A. DE C.V.
INMOBILIARIA PASEO DE LA REFORMA 445, S.A. DE C.V.
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LOYALTY SERVICIOS PROFESIONALES, S.A. DE C.V.
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PLM PREMIER, S. A. P. I. DE C. V.
PREMIUM ALLIANCE SERVICES, LLP
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¹ This includes the top ten equityholders (by percentage) of Grupo Aeroméxico, S.A.B. de C.V.

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GOBIERNO DEL ESTADO DE COAHUILA DE ZARAGOZA
GOBIERNO DEL ESTADO DE COLIMA
GOBIERNO DEL ESTADO DE DURANGO
GOBIERNO DEL ESTADO DE MEXICO
GOBIERNO DEL ESTADO DE MICHOACAN DE OCAMPO
GOBIERNO DEL ESTADO DE PUEBLA
GOBIERNO DEL ESTADO DE SONORA
GOBIERNO DEL ESTADO DE TABASCO
GOBIERNO DEL ESTADO DE VERACRUZ DE IGNACION DE LA LLAVE
GOBIERNO DEL ESTADO LIBRE Y SOBERANO DE QUINTANA ROO
GOLDEN TRIANGLE REGIONAL
GRAND JUNCTION REGIONAL AIRPORT AUTHORITY
GREAT FALLS INT L AIRPORT
GREATER ORLANDO AVIATION AUTHORITY
GULFPORT BILOXI INTERNATIONAL AIRPORT
HELENA REGIONAL AIRPORT AUTHORITY
HILLSBOROUGH COUNTY AVIATION AUTH
HILTON HEAD ISLAND AIRPORT
HM REVENUE AND CUSTOMS UK TAX
HONOLULU INTERNATIONAL AIRPORT
HUNTSVILLE MADISON COUNTY AIRPORT AUTHORITY
INCHEON INTERNATIONAL AIRPORT CORPORATION
INDIANAPOLIS INT L AIRPORT
INSTITUTO COSTARRICENSE DE TURISMO ICT
INSTITUTO DEL FONDO NACIONAL DE LA VIVIENDA PARA LOS TRABAJADORES
INSTITUTO DOMINICANO DE AVIACION CIVIL
INSTITUTO ECUATORIANO DE SEGURIDAD SOCIAL
INSTITUTO GUATEMALTECO DE SEGURIDAD S
INSTITUTO MEXICANO DEL SEGURO SOCIAL
INSTITUTO NACIONAL DE CAPACITACION Y EDUCACION SOCIALISTA
INSTITUTO NACIONAL DE FORMACION TECNICO PROFESIONAL
INSTITUTO NACIONAL TEGNOLOGICO
INSTITUTO NICARAGUENSE DE SEGURIDAD SOCIAL
INSTITUTO NICARAGUENSE DE TURISMO
INSTITUTO SALVADOREÑO DE SEG SOCIAL
INSTITUTO VENEZOLANO DE SEG SOCIAL
JACKSON HOLE AIRPORT
JACKSON MUNICIPAL AIRPORT AUTHORITY
JACKSONVILLE AIRPORT AUTHORITY

JOHN WAYNE AIRPORT
JOSLIN FIELD MAGIC VALLEY RGNL
JUNEAU INTERNATIONAL AIRPORT ATTN AIRPORT MANAGER
KAHULUI AIRPORT
KALAMAZOO BATTLE CREEK INTL AIRPORT
KALISPELL GLACIER NATIONAL PARK AIRPORT
KEY WEST INTERNATIONAL AIRPORT
KONA INTL AIRPORT AT KEAHOLE
KOUJIMACHI TAX OFFICE
LAFAYETTEVILLE AIRPORT COMMISSION
LAKE CHARLES REGIONAL AIRPORT
LAMBERT ST LOUIS INT L AIRPORT
LAREDO INTERNATIONAL AIRPORT
LB HILLINGDON REVENUES & BENEFITS SERVICES
LEE COUNTY PORT AUTHORITY
LEHIGH NORTHAMPTON AIRPORT AUTHORITY
LEWISTON NEZ PERCE REGIONAL COUNTY REGIONAL AIRPORT
LIHUE AIRPORT
LOS ANGELES WORLD AIRPORTS
LOS ANGELES COUNTY TAX COLLECTOR
LOUISVILLE REGIONAL AIRPORT AUTHORITY
MANCHESTER BOSTON REGIONAL AIRPORT
MASSACHUSETTS PORT AUTHORITY
MBS INTL AIRPORT COMMISSION
MCCARRAN INTERNATIONAL AIRPORT
MEDFORD JACKSON COUNTY AIRPORT
MELBOURNE AIRPORT AUTHORITY ATTN PFC REMITTANCE
MEMPHIS INTL AIRPORT
METROPOLITAN AIRPORT AUTHORITY OF PEORIA
METROPOLITAN AIRPORT AUTHORITY OF ROCK ISLAND COUNTRY ILLINOIS
METROPOLITAN KNOXVILLE AIRPORT AUTHORITY INC
METROPOLITAN NASHVILLE AIRPORT AUTH
METROPOLITAN WASHINGTON AIRPORT
MIAMI-DADE AVIATION DEPARTMENT
MILWAUKEE COUNTY AIRPORT DIVISION
MINISTER OF REVENUE OF QUEBEC
MINISTERIE VAN BINNENLANDSE ZAKEN EN KONINKRIJKSRELATIES
MINISTERIO COMERCIO INDUSTRIA Y TURISMO
MINISTERIO DA FAZENDA
MINISTERIO DA PREV E ASSISTENCIA SOCIAL
MINISTERIO DE ECONOMIA Y FINANZAS
MINISTERIO DE HACIENDA
MINISTERIO DE TURISMO

MINNEAPOLIS ST PAUL INTERNATIONAL
MISSOULA INT L
MOBILE AIRPORT AUTHORITY
MONTEREY PENINSULA AIRPORT DISTRICT
MONTGOMERY AIRPORT AUTHORITY
MUNICIPAL AIRPORT AUTHORITY
MUNICIPALIDAD DE ALAJUELA
MUNICIPALIDAD SAN PEDRO SULA
MUNICIPIO DE BENITO JUAREZ
MUNICIPIO DE COZUMEL
MUNICIPIO DE PALMIRA
MUNICIPIO DE PANAMA
MUNICIPIO DE ZIHUATANEJO DE AZUETA GUERRERO
MYRTLE BEACH INTERNATIONAL AIRPORT
N Y C DEPARTMENT OF FINANCE GENERAL CORPORATION TAX
NATRONA COUNTY INT L AIRPORT
NEVADA SECRETARY OF STATE
NEW HANOVER AIRPORT AUTHORITY
NEW ORLEANS AVIATION BOARD
NIAGARA FRONTIER TRANSPORTATION AUTH
NORFOLK INT L AIRPORT
NORTHWEST ARKANSAS REGIONAL AIRPORT
OKLAHOMA CITY DEPARTMENT OF AIRPORTS WILL ROGERS WORLD AIRPORT
ONTARIO INTERNATIONAL AIRPORT AUTHORITY
OPCALIA
OSDE
OSKALOOSA AIRPORT
OUTAGAMIE COUNTY
PALM BEACH COUNTY DEPARTMENT OF AIRPORTS
PALM SPRINGS REGIONAL AIRPORT
PANGHORN MEMORIAL AIRPORT
PELLSTON REGIONAL AIRPORT OF EMMET COUNTY
PENINSULA AIRPORT COMMISSION
PENSACOLA REGIONAL AIRPORT
PIEDMONT TRIAD AIRPORT AUTHORITY
PORT DEPARTMENT OF THE CITY OF OAKLAND
PORT OF PASCO
PORT OF PORTLAND
PORT OF SEATTLE
PORTLAND INTERNATIONAL AIRPORT CITY OF PORTLAND
PREFEITURA DO MUNICIPIO DE SÃO PAULO
PREFEITURA MUNICIPAL DE GUARULHOS
RDU AIRPOT AUTHORITY PFC REMITTANCE ACCOUNT

RECEIVER GENERAL FOR CANADA
REDDING MUNICIPAL AIRPORT
REDMOND MUNICIPAL AIRPORT CITY OF REDMOND
RHODE ISLAND AIRPORT CORP
RICHLAND LEXINGTON AIRPORT DISTRICT
ROANOKE INSURANCE GROUP
ROANOKE REGIONAL AIRPORT COMMISSION
ROCHESTER AIRPORT COMPANY
ROCHESTER INTERNATIONAL AIRPORT MONROE COUNTY
ROCK SPRINGS SWEETWATER
ROUTT COUNTY OF
SACRAMENTO METRO AIRPORT
SALT LAKE CITY CORPORATION
SAN ANTONIO INTERNATIONAL AIRPORT
SAN DIEGO COUNTY REGIONAL AIRPORT AUTH
SAN FRANCISCO INTERNATIONAL AIRPORT
SAN LUIS OBISPO CO AIRPORT
SAN MATEO COUNTY
SANTA BARBARA INTERNATIONAL AIRPORT
SARASOTA MANATEE AIRPORT AUTHORITY
SAVANNAH AIRPORT COMMISSION/HILTON HEAD INTL
SBC TAX COLLECTOR
SECRETARIA DA FAZENDA
SECRETARIA DE ADMINISTRACION Y FINANZAS
SECRETARIA DE ADMINISTRACION Y FINANZAS GOBIERNO DEL ESTADO DE
SINALOA
SECRETARIA DE FINANZAS DEL ESTADO DE AGUASCALIENTES
SECRETARIA DE FINANZAS DEL GOBIERNO DEL ESTADO BAJA CALIFORNIA SUR
SECRETARIA DE FINANZAS Y ADMINISTRACION DEL ESTADO DE GUANAJUATO
SECRETARIA DE FINANZAS Y ADMINISTRACION DEL GOBIERNO DEL ESTADO DE
GUERRERO
SECRETARIA DE FINANZAS Y TESORERIA GENERAL DEL ESTADO NUEVO LEON
SECRETARIA DE HACIENDA DEL ESTADO
SECRETARIA DE PLANEACION DEL GOBIERNO DE BAJA CALIFORNIA
SECRETARIA DE PLANEACION Y FINANZAS DEL ESTADO DE JALISCO
SERVICIO DE ADMINISTRACION DE RENTAS
SERVICIO NACIONAL DE ADUANA DEL ECUADOR SENAE
SERVICIO NACIONAL DE MIGRACION
SERVICIO RENTAS INTERNAS
SOUTH JOSEPH COUNTY AIRPORT AUTHORITY
SOUTHWEST GEORGIA REGIONAL AIRPORT
SPHERE ONE AVIATION CEDAR CITY REGIONAL AIRPORT
SPOKANE INT L AIRPORT

ST GEORGE MUNICIPAL AIRPORT
SUPER INTENDENCIA NACIONAL DE ADUANA Y DE ADMINISTRACION
TRIBUTARIA
SUPERINTENDENCIA DE ADMON TRIBUTARIA
SUPERINTENDENCIA DE COMPAÑIAS VALORES Y SEGUROS
SUPERINTENDENCIA DE PUERTOS Y TRANSPORTE
SUSQUEHANNA AREA REGIONAL AIRPORT AUTHORITY
SYRACUSE REGIONAL AIRPORT AUTHORITY
TALLAHASSEE REGIONAL AIRPORT
TARRANT COUNTY TAX OFFICE
TESORERIA DE LA SEGURIDAD SOCIAL
TESORERIA DE S SOCIAL
THE CITY OF WICHITA KANSAS
THE EASTERN IOWA AIRPORT
THE PORT AUTHORITY OF NY AND NJ
THE AIRPORT CONCESSIONAIRES OF GRUPO AEROPORTUARIO CENTRO NORTE
THE AIRPORT CONCESSIONAIRES OF GRUPO AEROPORTUARIO DEL PACÍFICO
THE AIRPORT CONCESSIONAIRES OF GRUPO AEROPORTUARIO DEL SURESTE
TOMPKINS COUNTY AIRPORT
TRANSPORTATION SECURITY ADMINISTRATION
TREASURER CITY OF CLEVELAND
TRESOR PUBLIC
TRI CITIES AIRPORT AUTHORITY
TUCSON INT L
TULSA INTERNATIONAL
URSSAF
USDA OFM NATL FIN CTR
VALLEY INTERNATIONAL AIRPORT
VANCOUVER INTERNATIONAL AIRPORT AUTHORITY
VIRGINIA DEPARTMENT OF MOTOR VEHICLES
WASHINGTON DULLES METROPOLITAN WASHINGTO
WASHINGTON STATE DEPARTMENT OF LABOR & INDUSTRIES
WAYNE COUNTY AIRPORT AUTHORITY
WESTCHESTER COUNTY AIRPORT
WILKES BARRE SCRANTON INTERNATIONAL AIRPORT
WILLIAM P HOBBY AIRPORT
YEAGER CENTRAL W VA REGIONAL AIRPORT
YUMA COUNTY AIRPORT AUTHORITY INC TESORERIA DE LA FEDERACION

BANKS & FINANCIAL SERVICE PROVIDERS

ACTINVER
AMEX RECEIVABLES BACKED LOAN

ARRENDADORA ACTINVER SA DE CV
BANCA MIFEL, S.A.
BANCO ACTINVER, S.A.
BANCO BASE
BANCO DE AMÉRICA CENTRAL
BANCO DE COSTA RICA
BANCO DE LA NACION ARGENTINA ANAC
BANCO DEL CRÉDITO DE PERÚ
BANCO FINANCIERO INTERNACIONAL
BANCO MERCANTIL
BANCO NACIONAL DE MEXICO SA
BANCO NACIONAL DEL EJERCITO, FUERZA AEREA Y ARMADA
BANCO OCCIDENTAL DEL DESCUENTO
BANCO POPULAR
BANCO SANTANDER
BANK OF AMERICA, NA
BANK OF TOKYO MITSUBISHI UFJ
BANK OF UTAH
CI BANCO
CITIBANAMEX
CITIBANK, N.A.
COLPATRIA
CRÉDIT INDUSTIREL ET COMMERCIAL, NY BRANCH
DRAKE JET LEASING 2 DESIGNATED ACTIVITY COMPANY
DEUTSCHE BANK (LONDON BRANCH)
DEUTSCHE BANK MÉXICO, S.A AS TRUSTEE OF TRUST F/1748 (BOND HOLDERS)
DEUTSCHE BANK MEXICO, S.A
DVB BANK SE
EAST WEST BANK
ELAVON
EXPORT DEVELOPMENT CANADA
GRUPO FINANCIERO HSBC
GRUPO FINANCIERO MIFEL
HSBC
ICBC (NY BRANCH)
INDUSTRIAL AND COMMERCIAL BANK OF CHINA
INVESTEC BANK PLC
ITAU
J. ARON & COMPANY
JPMORGAN CHASE BANK, N.A.
MERRILL LYNCH COMMODITIES INC
MORGAN STANLEY CAPITAL GROUP INC
NAFIN, AS TRUSTEE OF AEROMEXICO SERVICIOS TRUST 80644

PAYPAL
PRODUBANCO
ROYAL BANK OF CANADA
SAFRA
SCOTIABANK
SHINSEI BANK JIMU SHUCHUBU BC
VE POR MAS
WORLD PAY
WELLS FARGO
WELLS FARGO BANK NORTHWEST, NATIONAL ASSOCIATION, AS TRUSTEE
UNDER TRUST AGREEMENTS MSN 43704, 43756, 43712, 43762 AND 43763

FUEL SUPPLIERS

AIR BP BRASIL LTDA
AIR BP PBF DEL PERU SAC
AIR TOTAL INTERNATIONAL SA
AIRCRAFT SERVICE INTERNATIONAL INC
ALLIED AVIATION LLC
ALLIED SERVICES OF CANADA ULC
ASSOCIATED ENERGY GROUP LLC
ATLANTIC LOS ANGELES
AUTOSERVICIO VILLA BONITA SA DE CV
AVFUEL CORPORATION
BP INTERNATIONAL LIMITED
BP OIL ESPAÑA SA
BP PRODUCTS NORTH AMERICA INC
BP WEST COAST PRODUCTS LLC
C I CHEVRON EXPORT SAS
CHEVRON PRODUCTS COMPANY
CLH AVIACION SA
COMERCIALIZADORA DE COMBUSTIBLES Y DERIVADOS FUENTES SA DE CV
COMMERCHAMP SA
COSMO OIL MARKETING CO LTD
DALLAS FORT WORTH FUEL COMPANY LLC
ECASA
EPIC AVIATION LLC
EPSILON TRADING LLC
EURO JET INTERCONTINENTAL LIMITED
EXXON MOBIL AVIATION DIVISION OF EMPC BV
FIDEICOMISO MERCANTIL TAGSA
FSM GROUP LLC
GAS FLAMAZUL SA DE CV

GASOLINERIA RODRIGUEZ MARRON SA DE CV
IAD FUELS LLC
IAH FUEL COMPANY LLC
J&D OILFIELD INTERNATIONAL LTD
LAPSACO SA DE CV
LASFUEL CORPORATION
LAXFUEL CORPORATION
LOS ANGELES WEST TERMINAL FUEL CO
MONTREAL INTERNATIONAL FUEL FACILITIES CORPORATION
OCEANCARD DE MEXICO SA DE CV
ORGANIZACION TERPEL REPUBLICA DOMINICANA SAS
ORGANIZACION TERPEL SA
ORLANDO FUEL FACILITIES LLC
PARKLAND REFINING BC LTD
PEARSON INTERNATIONAL FUEL FACILITIES CORPORATION
PETROLERA DEL NORTE S DE RL
PETROSERVICIOS DE COSTA RICA SRL
PORTLAND FUELING FACILITIES CORPORATION
PRONTOGAS SA DE CV
PUMA ENERGY AVIATION SA
PUMA ENERGY GUATEMALA SOCIEDAD ANONIMA
REGIO GAS SA DE CV
REPSOL CIAL DE PROD PETROLEROS SA
S OIL CORPORATION
SERVICIO DE AVIACION ALLIED ECUATORIANA
SERVICIOS ESTATALES AEROPORTUARIOS
SERVICIOS WFSE ECUADOR
SFO FUEL COMPANY LLC
SHELL NEDERLAND VERKOOPMAATSCHAPPIJ BV
SIGNATURE FLIGHT SUPPORT CORPORATION
SOLIS MUÑIZ MARGARITA
SWISSPORT
TRAFIGURA MEXICO SA DE CV
TUCSON FUEL FACILITIES LLC
UNO EL SALVADOR SA
UNO HONDURAS SA DE CV
UNOPETROL SA
VANCOUVER AIRPORT FUEL FACILITIES CORPORATION
VITOL
YPF

ORDINARY COURSE PROFESSIONALS

ABOGADOS Y ASESORES JURÍDICOS DIEZ, S.C.
ACCURACY LEGAL AND CONSULTING, S.C.
ADORNA 35, S.C.
AZIZ & KAYE ABOGADOS, S.C.
BUFETE GÓMEZ ALCALÁ, S.C.
CARMONA MUÑOZ ABOGADOS, S.C.
CARPIO, OCHOA Y ASOCIADOS, S.C
CLIFFORD CHANCE US, LLP.
CREEL, GARCÍA-CUELLAR, AIZA Y ENRIQUEZ, S.C.
CYC ASESORES JURÍDICOS, S.C
DE HOYOS Y AVILÉS, S.C.
EF EDUCATION FIRST, LTD
FERNÁNDEZ OROPEZA Y ASOCIADOS, S.C.
FREIDENBERG, FREIDENBERG & LIFSIC
GUERRA GONZÁLEZ Y ASOCIADOS, S.C.
HOGAN LOVELLS
JUNHE, LLP.
JURIDICANH, S.C.
KIM CHANG LEE
LAW OFFICE OF JOHN MIETUS
LEGAL TRAKING, S.A. DE C.V.
LÓPEZ MELIH Y ESTRADA, S.C.
LUIS ALBERTO VALLE VIDAL
MARÍA INÉS OJEDA PESQUERA
MARTÍNEZ ALGABA DE HARO Y CURIEL, S.C.
MCKITRICK, S.A. DE C.V.
MEDINA Y ROJAS ABOGADOS, S.C.
MORGAN, LEWIS & BOCKIUS, LLP.
MORRIS JAMES, LLP
NORTON ROSE FULBRIGHT LLP.
REYES RETANA TELLO ABOGADOS, S.C.
RITCH,MUELLER, HEATHER Y NICOLAU; S.C.
SANTIAGO MEDIANO ABOGADOS, S.L.
SISTEMATIZACIÓN DE PROCESO JURÍDICOS, S.A. DE C.V.
SUSMAN GODFREY, LLP
THE LAW OFFICE MATTHEW WILHOIT, LTD.
THE LEE GROUP PLLC
VAN OOSTEN SCHULZ DE KORTE
VEDDER PRICE
WINSTON & STRAWN, LLP
YYZ LAW (WILLIAM F. CLARK)

SIGNIFICANT VENDORS²

AIR FRANCE SA SOCIETE
AIRPORT TERMINAL SERVICES CANADIAN COMPANY
ALLIANCE GROUND INTERNATIONAL LLC
AM DL MRO JV SAPI DE CV
ARINC INCORPORATED
AVANZIA INSTALACIONES SA DE CV
AVENGER FLIGHT GROUP LLC
AVIATION INDUSTRY CONSULTANTS LLC
AVOLON AEROSPACE LEASING LIMITED
B E AEROSPACE INC
COMANDO DA AERONAUTICA
CT CORPORATION SYSTEM
ECS AERO CARGO INTERNACIONAL
EMBRAER AIRCRAFT CUSTOMER SERVICES, INC.
EUROCONTROL
EUROPEAN PNEUMATIC COMPONENT OVERHAUL AND REPAIR EPCOR BV
FARELOGIX INC
FLIGHTSAFETY CAPITAL CORP
G4S DOCUMENTA SOCIEDAD ANONIMA
GATE GOURMET & MAASA MEXICO SAPI DE CV
GATE GOURMET, INC.
GE ENGINE LEASING HOLDINGS INC
GE ENGINE SERVICES DISTRIBUTION LLC
GE ENGINE SERVICES LLC
GLOBAL AVIATION EQUIPMENT LEASING I IRELAND LIMITED
GOGO LLC
GOOGLE OPERACIONES DE MEXICO S DE RL DE CV
GREATER TORONTO AIRPORT AUTHORITY
HONEYWELL INTERNATIONAL INC
INFOASIST INFORMACION Y ASISTENCIA S DE RL DE CV
INTERNATIONAL SEWING COMPANY SA DE CV
JEPPESEN SYSTEMS AB
LIEBHERR AEROSPACE SALINE INC
MAPFRE MEXICO SA
MERKAFON DE MEXICO SA DE CV
MOODYS INVESTORS SERVICE INC
MTU MAINTENANCE BERLIN BRANDENBURG
NEWREST SERVAIR SL

² This includes entities from the list of top 100 vendors of the Debtors by historical annual spend (but does not include entities from the list of top 100 vendor which are included elsewhere in this Schedule I).

NTT DATA SERVICES MEXICO OPERATIONS S DE RL DE CV
PROFESSIONAL AIRCRAFT ACCESSORIES INC
PROPIMEX S DE RL DE CV
RACKSPACE US INC
REGENT AEROSPACE CORP
SAFRAN LANDING SYSTEMS SAS
SISTEMAS INTEGRALES PARA EL TRANSPORTE SA DE CV
SKY CHEFS INC
SOLUTIA TLAXCALA SA DE CV
SPAFAX AIRLINE NETWORK S PTE LTD
SR TECHNICS SWITZERLAND AG
TRANSAVIA FRANCE SAS
TRUSTED AVIATION SERVICES
TV AZTECA SAB DE CV
UNINET SA DE CV

DIP PARTIES

APOLLO MANAGEMENT HOLDINGS, L.P.
UMB BANK, N.A.

AD HOC GROUP OF SENIOR NOTEHOLDERS

140 SUMMER PARTNERS LP
AMUNDI (UK) LIMITED
AMUNDI PIONEER ASSET MANAGEMENT, INC.
BLUE BAY ASSET MANAGEMENT
CORRE PARTNERS MANAGEMENT LLC
DIRICHLET PRINCIPAL PARTNERS
DSC MERIDIAN CAPITAL LP
GLENDON CAPITAL MANAGEMENT L.P.
GML CAPITAL GROUP
INVESTMENT PLACEMENT GROUP INC.
MACQUARIE INVESTMENT MANAGEMENT
MONEDA ASSET MANAGEMENT
SANDGLASS CAPITAL ADVISORS LLC
SEAPORT GLOBAL SECURITIES LLC
STONE HARBOR INVESTMENT PARTNERS
TEACHERS ADVISORS, LLC
VR GLOBAL PARTNERS, L.P.

AD HOC GROUP OF UNSECURED CLAIMHOLDERS

BANK OF AMERICA, NATIONAL ASSOCIATION
INVICTUS GLOBAL MANAGEMENT
NUT TREE CAPITAL MANAGEMENT
P. SCHOENFELD ASSET MANAGEMENT

FORMER AD HOC GROUP MEMBERS

CERBERUS SOUTH AMERICAN INVESTMENTS, LLC
STRATEGIC VALUE PARTNERS

LENDER(S)

INVEX GRUPO FINANCIERO SA DE CV
LINCOLN NATIONAL LIFE INSURANCE COMPANY
NASSAU LIFE INSURANCE

TOP 30 UNSECURED CREDITORS

AEROPUERTO DE CANCUN S.A. DE C.V.
AEROPUERTO DE GUADALAJARA SA DE CV
AEROPUERTO DE MONTERREY SA DE CV
AEROPUERTO INTERNACIONAL DE LA CIUDAD DE MÉXICO, S.A. DE C.V.
AEROPUERTOS Y SERVICIOS AUXILIARES
AIR LEASE CORPORATION
ASOCIACIÓN SINDICAL DE PILOTOS AVIADORES DE MÉXICO
BBVA
CELESTIAL AVIATION TRADING
CREDIT AGRICOLE AND INVESTMENT BANK, TOKYO BRANCH
ENTSERV ENTERPRISE SERVICES MEXICO S DE RL DE CV
GENERAL ELECTRIC COMPANY
GRUPO TELVISTA SA DE CV
HSBC BANK USA, N.A.
HSBC MEXICO S.A.
IBM
MTU MAINTENANCE
NORDIC AVIATION CAPITAL
ORACLE DE MÉXICO, S.A. DE C.V.
PANASONIC AVIONICS CORPORATION
SABRE GROUP INC
SMBC AVIATION CAPITAL LIMITED
TESORERIA DE LA FEDERACION
THE BANK OF NEW YORK MELLON
THE BOEING COMPANY
US DEPARTMENT OF TRANSPORTATION FAA
WILMINGTON TRUST COMPANY
WORLD FUEL SERVICES

UTILITIES

AENA SA
AERONAUTICAL TELECOMMUNICATIONS LTD

AGENCIA NACIONAL DE TELECOMUNIC ANATEL
AGP CORPORATION
AICS
AIRESRING INC
AMERICA MOVIL SAC
AMX ARGENTINA SA
AQUALINE SA
ARAKELLAN ENTERPRISES INC
AT&T
AT&T COMERCIALIZACION MOVIL S DE RL DE CV
AT&T COMUNICACIONES DIGITALES S DE RL DE CV
AUDIOWEBCONFERENCING SA DE CV
AVANTEL SAS
BELL CANADA
BICENTEL SA DE CV
BOUYGUES TELECOM SA
BT LATAM MEXICO SA DE CV
BUFETE DE INGENIERIA EN TELECOMUNICACIONES Y SISTEMAS SA DE CV
CABLE & WIRELESS PANAMA SA
CATALAN RIVERA JAIME
CENTRO DE TELECOMUNICACIONES Y PUBLICIDAD DE MEXICO SA DE CV
CENTURYLINK
CENTURYLINK PERU SA
CESPA GESTION DE RESIDUOS SA
CHINA TELECOM
CITY OF LOS ANGELES DEPARTMENT OF WATER AND POWER
CLARO CHILE SA
CLARO CR TELECOMUNICACIONES SA
CLARO GUATEMALA SA
CLARO PANAMA SA
CLARO SA
CODENSA
COLUMBUS NETWORKS DOMINICANA SA
COMERCIAL QUINCE SA
COMERCIO ELECTRONICO EN INTERNET SA CENET SA
COMPAÑIA DOMINICANA DE TELEFONOS SA
COMPAÑIA NACIONAL DE FUERZA Y LUZ SA
COMPAÑIA TELECOMUNICACIONES EL SALVADOR
COMUNICACION CELULAR SA COMCEL SA
CONCOURSE TELECOMUNICACOES BRASIL LTDA
CONSORCIO ECUATORIANO DE TELECOMUNICACIONES SA
CONVERGEONE UNIFIED TECHNOLOGY SOLUTIONS
CORPORACION NACIONAL DE TELECOMUNICACIONES CNT

COX COMMUNICATIONS INC
DRACONIS SA
ECO EFICIENTES EN GAS LP SA DE CV
EDF GDF
ELITETELECOM PLC
EMPRESA DE ACUEDUCTO Y ALCANTARILLADO DE BOGOTA
EMPRESA DE TELECOMUNICACIONES DE CUBA SA
EMPRESA DISTRIBUIDORA SUR SA
EMPRESA ELECTRICA DE GUATEMALA
EMPRESA NICARAGUENSE DE TELECOMUNICACIONES SA ENITEL
FRANCE TELECOM
GAS NATURAL SERVICIOS SDG SA
GESTION INTEGRAL DE RESIDUOS SL SA DE CV
HONDUTEL
HUB ONE SA
INSTITUTO COSTARRICENSE DE ELECTRICIDAD
INTELLIGENT COMMUNICATION SERVICES
INTRADO MEXICO S DE RL DE CV
IPASS INC
KDDI CORPORATION
KONECTA DE MEXICO S DE RL DE CV
LA POSTE SA
LG U PLUS
LUZ DEL SUR
MCI WORLDCOM
MEXICO RED DE TELECOMUNICACIONES S DE RL DE CV
NAA KUKOJOHO
NAVEGA SA DE CV
NEC CORPORATION OF AMERICA
OPTICAL TECHNOLOGIES SAC
ORANGE SA
OTECCEL SA
RECOLECCION DE CONTAMINANTES Y RESIDUOS DEL PAIS 2000 SA DE CV
RECOLECTORA DE DESECHOS Y RESIDUOS KING KONG SA DE CV
RIO RESIDUOS SA DE CV
SANEAMIENTO SANA SC DE RL
SCHIPHOL CONNECT BV
SCHIPHOL TELEMATICS BV
SERMANT GASO SA DE CV
SERVICIO NACIONAL DE SANIDAD INOCUIDAD Y CALIDAD AGROALIMENTARIA
SERVICIOS DE COMUNICACIONES DE HONDURAS SA
SERVICIOS INTEGRALES DE RECOLECCION DE RESIDUOS SA DE CV
SISTEMAS EN MANEJO Y ADMINISTRACION DE RESIDUOS SA DE CV

SMARTNETT CARRIER SA DE CV
SOCIETE FRANCAISE DU RADIOTELEPHONE SA
SOFTBANK TELECOM
SPRINT COMMUNICATIONS INC
SPRINT SOLUTIONS INC
T MOBILE NETHERLANDS BV
T MOBILE PCS HOLDINGS LLC
TELECOM ARGENTINA SA
TELECOMUNICACIONES DE GUATEMALA SA
TELECOMUNICACIONES VG Y ASOCIADOS SA DE CV
TELECOMUNICAÇÕES DE SÃO PAULO SA
TELEFONIA CELULAR DE NICARAGUA SA
TELEFONICA CHILE SA
TELEFONICA DE ESPAÑA SA
TELEFONICA DEL PERU SA
TELEFONOS DE MEXICO SAB DE CV
TELEFONOS DEL NOROESTE SA DE CV
TELMEX ARGENTINA SA
TELMEX COLOMBIA SA
TELUS
TOTAL PLAY TELECOMUNICACIONES SA DE CV
UNIGAS SA DE CV
VODAFONE ESPAÑA SAU
VODAFONE GROUP SERVICES LIMITED

INSURANCE & BENEFITS PROVIDERS

AETNA U S HEALTHCARE
AMERICAN ALTERNATIVE INSURANCE CORPORATION
AMERICAN ALTERNATIVE INSURANCE CORPORATION C/O ROANOKE INSURANCE
GROUP INC.
ARTHUR J. GALLAGHER RISK MANAGEMENT SERVICES, INC.
AXA SEGUROS SA DE CV
CHUBB SEGUROS MÉXICO S.A DE C.V.
DENTEGRA SEGUROS DENTALES SA
DISCOVERY BENEFITS INC
GRUPO NACIONAL PROVINCIAL S.A.B.
IPFS CORPORATION
ITAU SEGUROS SA
MAPFRE PERU CIA DE SEGUROS Y REASEGUROS
MASSACHUSETTS MUTUAL LIFE INSURANCE COMPANY
METLIFE
PHL VARIABLE INSURANCE COMPANY

PHOENIX LIFE INSURANCE COMPANY
ORGANISMO INTERNACIONAL REGIONAL DE SANIDAD AGROPECUARIA
SEGUROS DEL ESTADO SA
SEGUROS INBURSA S.A. GRUPO FINANCIERO INBURSA
STERLING RE INTERMEDIARIO DE REASEGURO SAPI DE CV
SUL AMERICA COMPANHIA DE SEGUROS SAUDE
TECNOLOGIA EN SEGURIDAD PRIVADA SSIA Q ROO SA DE CV

**ENTITIES THAT FILE NOTICES OF APPEARANCE OR ARE A PARTY TO
CERTAIN OTHER SIGNIFICANT PLEADINGS**

AERITAS LLC
AIMIA
AMERIJET INTERNATIONAL, INC.
BEXAR COUNTY
DECOLAR.COM LTDA.
FEDERATIVE REPUBLIC OF BRAZIL
GAT AIRLINE GROUND SUPPORT, INC.
HARRIS COUNTY
INSTITUCIÓN DE BANCA DE DESARROLLO, DIRECCIÓN FIDUCIARIA
KFW IPEX-BANK GMBH,
MC ENGINE LEASING LTD.
MSN 39429
NACIONAL FINANCIERA, S.N.C.
NIT DATA SERVICES
PARAMOUNT PICTURES CORPORATION
RIU CALIFORNIA LLC
THE CHUGOKU BANK, LTD.

AIRCRAFT TRANSACTIONS

OPERATING LEASES

COUNTERPARTY	SERVICER
AERGEN AIRCRAFT SIXTEEN LIMITED	CARLYLE AVIATION PARTNERS
ALC B879 39292, LLC	AIR LEASE CORPORATION
ALC B879 60285, LLC	AIR LEASE CORPORATION
ALDUS PORTFOLIO LEASING LIMITED	NORDIC AVIATION CAPITAL
AVIATOR IRELAND AMX DAC	AVIATOR CAPITAL
AVOLON AEROSPACE AOE 116 LIMITED	AVOLON
AVOLON AEROSPACE AOE 117 LIMITED	AVOLON
BANK OF UTAH, NOT IN ITS INDIVIDUAL CAPACITY, BUT SOLELY AS OWNER TRUSTEE, FOR THE BENEFIT OF WILLIS LEASE FINANCE CORPORATION	WILLIS LEASE FINANCE CORPORATION

COUNTERPARTY	SERVICER
BC2 42019, LLC	AIR LEASE CORPORATION
BC2 43862, LLC	AIR LEASE CORPORATION
BEAUTECH POWER SYSTEMS, LLC	BEAUTECH POWER SYSTEMS
BOC AVIATION (IRELAND) LIMITED	BOC AVIATION
CELESTIAL AVIATION TRADING 100 LIMITED	GE CAPITAL AVIATION SERVICES
CELESTIAL AVIATION TRADING 15 LIMITED	GE CAPITAL AVIATION SERVICES
CELESTIAL AVIATION TRADING 44 LIMITED	GE CAPITAL AVIATION SERVICES
CELESTIAL AVIATION TRADING 50 LIMITED	GE CAPITAL AVIATION SERVICES
CELESTIAL AVIATION TRADING 7 LIMITED	GE CAPITAL AVIATION SERVICES
CELESTIAL AVIATION TRADING 71 LIMITED	GE CAPITAL AVIATION SERVICES
CELESTIAL AVIATION TRADING 14 LIMITED	GE CAPITAL AVIATION SERVICES
CELESTIAL AVIATION TRADING 15 LIMITED	GE CAPITAL AVIATION SERVICES
COMMUTER AIRCRAFT LEASING 2017 V LIMITED	CHORUS AVIATION
COMMUTER AIRCRAFT LEASING 2017 VI LIMITED	CHORUS AVIATION
CONSTITUTION AIRCRAFT LEASING (IRELAND) 9 LIMITED	AIRCASTLE LIMITED
DRAKE JET LEASING 6 DESIGNATED ACTIVITY COMPANY	FALKO REGIONAL AIRCRAFT LIMITED
ENGINE LEASE FINANCE CORPORATION	ENGINE LEASE FINANCE CORPORATION
FGL AIRCRAFT IRELAND LIMITED	FUYO
GLOBAL AVIATION EQUIPMENT LEASING 1 IRELAND LIMITED	SMBC AVIATION CAPITAL
JET-I 34293 LEASING LIMITED	BBAM AIRCRAFT LEASING & MANAGEMENT
JET-I 34295 LEASING LIMITED	BBAM AIRCRAFT LEASING & MANAGEMENT
JLPS LEASING CAELUM LIMITED	JP LEASE
JLPS LEASING DORADO LIMITED	JP LEASE
PK AIRFINANCE S.A.R.L.	JP LEASE
MACQUARIE AEROSPACE FINANCE 36707 TRUST	MACQUARIE
MSN 39439 TRUST	DUBAI AEROSPACE ENTERPRISE
NAC AVIATION 19 LIMITED	NORDIC AVIATION CAPITAL
NAC AVIATION 25 LIMITED	NORDIC AVIATION CAPITAL
NAC AVIATION 25 LIMITED	NORDIC AVIATION CAPITAL
NAC AVIATION 29 DESIGNATED ACTIVITY COMPANY	NORDIC AVIATION CAPITAL
NAC AVIATION 32 LIMITED	NORDIC AVIATION CAPITAL
NAC AVIATION 33 LIMITED	NORDIC AVIATION CAPITAL
NAS INVESTMENTS 75, INC.	GE CAPITAL AVIATION SERVICES
NAS INVESTMENTS 76, INC.	GE CAPITAL AVIATION SERVICES
NORTH SHORE AVIATION CAPITAL, LLC	GE CAPITAL AVIATION SERVICES

COUNTERPARTY	SERVICER
PAAL ARIES ASSETS COMPANY LIMITED	PING AN / CLOVER
RAPIDE LEASING SERVICES LIMITED	FALCO
RAVELIN JET LEASING 1 DESIGNATED ACTIVITY COMPANY	FALCO
SMBC AERO ENGINE LEASE B.V.	SMBC AERO ENGINE LEASE
SMBC AVIATION CAPITAL LIMITED	SMBC AVIATION CAPITAL
TECOLUTLA AVIATION LEASING LIMITED	GOSHAWK AVIATION LIMITED
TRUENOORD NAZAS LTD	TRUENOORD REGIONAL AIRCRAFT LEASING
WELLS FARGO TRUST COMPANY, N.A., NOT IN ITS INDIVIDUAL CAPACITY BUT SOLELY AS OWNER TRUSTEE FOR THE BENEFIT OF WILLIS LEASE FINANCE CORPORATION	WILLIS LEASE FINANCE CORPORATION
WELLS FARGO TRUST COMPANY, N.A., NOT IN ITS INDIVIDUAL CAPACITY BUT SOLELY AS OWNER TRUSTEE FOR DRAKE JET LEASING 2 DESIGNATED ACTIVITY COMPANY, AS OWNER PARTICIPANT	FALCO REGIONAL AIRCRAFT LIMITED
WELLS FARGO TRUST COMPANY, N.A., NOT IN ITS INDIVIDUAL CAPACITY BUT SOLELY AS OWNER TRUSTEE FOR GASL BERMUDA A-1 LIMITED	GENESIS AVIATION
WELLS FARGO TRUST COMPANY, N.A., NOT IN ITS INDIVIDUAL CAPACITY BUT SOLELY AS OWNER TRUSTEE FOR CRA AIRCRAFT HOLDINGS BERMUDA LIMITED	GENESIS AVIATION
WELLS FARGO TRUST COMPANY, N.A., NOT IN ITS INDIVIDUAL CAPACITY BUT SOLELY AS OWNER TRUSTEE FOR AVIATION CAPITAL GROUP SINGAPORE PTE. LTD	AVIATION CAPITAL GROUP
WELLS FARGO TRUST COMPANY, N.A., NOT IN ITS INDIVIDUAL CAPACITY BUT SOLELY AS OWNER TRUSTEE FOR JSA AIRCRAFT 36699, LLC	JACKSON SQUARE AVIATION
WELLS FARGO TRUST COMPANY, N.A., NOT IN ITS INDIVIDUAL CAPACITY BUT SOLELY AS OWNER TRUSTEE FOR JSA AIRCRAFT 36705, LLC AS BENEFICIARY	JACKSON SQUARE AVIATION
WELLS FARGO TRUST COMPANY, N.A., NOT IN ITS INDIVIDUAL CAPACITY BUT SOLELY AS OWNER TRUSTEE FOR JSA AIRCRAFT 36706, LLC AS BENEFICIARY	JACKSON SQUARE AVIATION
WELLS FARGO TRUST COMPANY, N.A., NOT IN ITS INDIVIDUAL CAPACITY BUT SOLELY AS OWNER TRUSTEE FOR JSA AIRCRAFT 36880, LLC	JACKSON SQUARE AVIATION

COUNTERPARTY	SERVICER
AS BENEFICIARY	
WELLS FARGO TRUST COMPANY, N.A., NOT IN ITS INDIVIDUAL CAPACITY BUT SOLELY AS OWNER TRUSTEE FOR JACKSON SQUARE AVIATION IRELAND LIMITED AS BENEFICIARY	JACKSON SQUARE AVIATION
WELLS FARGO TRUST COMPANY, N.A., NOT IN ITS INDIVIDUAL CAPACITY BUT SOLELY AS OWNER TRUSTEE FOR SMBC AVIATION CAPITAL LIMITED AS BENEFICIARY	SMBC AVIATION CAPITAL
WELLS FARGO TRUST COMPANY, N.A., NOT IN ITS INDIVIDUAL CAPACITY BUT SOLELY AS OWNER TRUSTEE FOR JSA INTERNATIONAL U.S. HOLDINGS, LLC AS BENEFICIARY	JACKSON SQUARE AVIATION
WELLS FARGO TRUST COMPANY, N.A., NOT IN ITS INDIVIDUAL CAPACITY, BUT SOLELY AS OWNER TRUSTEE FOR AVOLON AEROSPACE (IRELAND) AOE 118 LIMITED AS BENEFICIARY	AVOLON
WELLS FARGO TRUST COMPANY, N.A., NOT IN ITS INDIVIDUAL CAPACITY, BUT SOLELY AS OWNER TRUSTEE FOR CIT AEROSPACE INTERNATIONAL AS BENEFICIARY	AVOLON
WELLS FARGO TRUST COMPANY, N.A., NOT IN ITS INDIVIDUAL CAPACITY, BUT SOLELY AS OWNER TRUSTEE UNDER THE TRUST AGREEMENT MSN 35121 FOR AIR LEASE CORPORATION AS BENEFICIARY	AIR LEASE CORPORATION
WILMINGTON TRUST COMPANY SP SERVICES (DUBLIN) LIMITED, NOT IN ITS INDIVIDUAL CAPACITY, BUT SOLELY AS TRUSTEE FOR THE AIRCRAFT MSN 34954 (IRELAND) TRUST	BBAM AIRCRAFT LEASING & MANAGEMENT
WILMINGTON TRUST COMPANY, NOT IN ITS INDIVIDUAL CAPACITY, BUT SOLELY AS OWNER TRUSTEE OF AIRCRAFT 78B-35311 (DELAWARE) TRUST	SKYWORKS LEASING (IRELAND) LIMITED
WILMINGTON TRUST COMPANY, NOT IN ITS INDIVIDUAL CAPACITY, BUT SOLELY AS OWNER TRUSTEE OF THE AIRCRAFT 73B-30671 (DELAWARE) TRUST	AERCAP
WILMINGTON TRUST COMPANY, NOT IN ITS INDIVIDUAL CAPACITY, BUT SOLELY AS OWNER TRUSTEE OF THE AIRCRAFT 78B-35306 (DELAWARE) TRUST	AERCAP
WILMINGTON TRUST COMPANY, NOT IN ITS INDIVIDUAL CAPACITY, BUT SOLELY AS OWNER TRUSTEE OF THE AIRCRAFT 78B-35307	AERCAP

COUNTERPARTY	SERVICER
(DELAWARE) TRUST	
WILMINGTON TRUST COMPANY, NOT IN ITS INDIVIDUAL CAPACITY, BUT SOLELY AS OWNER TRUSTEE OF THE AIRCRAFT 78B-35308 (DELAWARE) TRUST	AERCAP
WILMINGTON TRUST COMPANY, NOT IN ITS INDIVIDUAL CAPACITY, BUT SOLELY AS OWNER TRUSTEE OF THE AIRCRAFT 78B-35312 (DELAWARE) TRUST	AERCAP
WILMINGTON TRUST SP SERVICES (DUBLIN) LIMITED, NOT IN ITS INDIVIDUAL CAPACITY, BUT SOLELY AS TRUSTEE FOR AIRCRAFT MSN 35120 TRUST AND THUNDERBOLT III AIRCRAFT LEASE LIMITED AS BENEFICIARY	AIR LEASE CORPORATION
WILMINGTON TRUST SP SERVICES (DUBLIN) LIMITED, NOT IN ITS INDIVIDUAL CAPACITY, BUT SOLELY AS TRUSTEE OF THE AIRCRAFT 78B-65092 (IRELAND) TRUST	AERCAP
WINGS 35115 LLC	WINGS CAPITAL PARTNERS

JOLCOS

CARACARA LTD.
 COMMERZBANK AKTIENGESELLSCHAFT, TOKYO BRANCH
 CREDIT AGRICOLE AND INVESTMENT BANK
 CREDIT INDUSTRIEL ET COMMERCIAL, NEW YORK BRANCH
 DEVELOPMENT BANK OF JAPAN
 FO GALAXY LEASING LTD.
 FUYO GENERAL LEASE CO., LTD.
 IBJ LEASING CO., LTD.
 JA MITSUI LEASING, LTD.
 LOBELIA LEASING, INC.
 NATIXIS, NEW YORK BRANCH
 NBB LORETO LEASE CO., LTD.
 NOMURA BABCOCK & BROWN CO., LTD.
 NTT FINANCE CORPORATION
 NTT TC LEASING CO., LTD.
 PINATA LEASING CO., LTD.
 SHOWA LEASING CO., LTD.
 SUMITOMO MITSUI BANKING CORPORATION, NEW YORK BRANCH
 SUMITOMO MITSUI FINANCE AND LEASING COMPANY, LIMITED
 TLC DAFFODIL LTD.
 TOKYO CENTURY CORPORATION

YAMASA AIRCRAFT AM1 KUMIAI
YAMASA AMX1 LEASE CO., LTD.
YAMASA AMX2 LEASE CO., LTD.
YAMASA AMX IPPAN SHADAN HOJIN
YAMASA CO., LTD.

STRUCTURED FINANCING

EXIM BANK-GUARANTEED FINANCINGS

BANCO NACIONAL DE MEXICO, S.A., INTEGRANTE DEL GRUPO FINANCIERO
BANAMEX
CITIGROUP GLOBAL MARKETS INC.
CODAN TRUST COMPANY LIMITED, NOT IN ITS INDIVIDUAL CAPACITY, BUT
SOLELY AS TRUSTEE OF THE MEXICAN AIRCRAFT FINANCE III PURPOSE TRUST
CODAN TRUST COMPANY LIMITED, NOT IN ITS INDIVIDUAL CAPACITY, BUT
SOLELY AS TRUSTEE OF THE MEXICAN AIRCRAFT FINANCE IV PURPOSE TRUST
CODAN TRUST COMPANY LIMITED, NOT IN ITS INDIVIDUAL CAPACITY, BUT
SOLELY AS TRUSTEE OF THE MEXICAN AIRCRAFT FINANCE V PURPOSE TRUST
DEUTSCHE BANK MÉXICO, S.A., INSTITUCIÓN DE BANCA MÚLTIPLE, DIVISIÓN
FIDUCIARIA, AS TRUSTEE OF FIDEICOMISO NO. F/1604
DEUTSCHE BANK MÉXICO, S.A., INSTITUCIÓN DE BANCA MÚLTIPLE, DIVISIÓN
FIDUCIARIA, AS TRUSTEE OF FIDEICOMISO NO. F/1698
DEUTSCHE BANK MÉXICO, S.A., INSTITUCIÓN DE BANCA MÚLTIPLE, DIVISIÓN
FIDUCIARIA, AS TRUSTEE OF FIDEICOMISO NO. F/1865
EXPORT-IMPORT BANK OF THE UNITED STATES
HSBC SECURITIES (USA) INC.
J.P. MORGAN SECURITIES LLC
MEXICAN AIRCRAFT FINANCE III, LLC
MEXICAN AIRCRAFT FINANCE IV, LLC
MEXICAN AIRCRAFT FINANCE V, LLC
WELLS FARGO BANK, NATIONAL ASSOCIATION, AS INDENTURE TRUSTEE
WILMINGTON TRUST COMPANY, NOT IN ITS INDIVIDUAL CAPACITY, BUT SOLELY
AS SECURITY TRUSTEE

BNDES

BANCO NACIONAL DE DESENVOLVIMENTO ECONOMICO E SOCIAL - BNDES
BRASILMEX LEASING, LLC
WILMINGTON TRUST COMPANY, NOT IN ITS INDIVIDUAL CAPACITY, BUT SOLELY
AS SECURITY TRUSTEE

MUFG

BANK OF UTAH, NOT IN ITS INDIVIDUAL CAPACITY, BUT AS OWNER TRUSTEE
UNDER THAT CERTAIN TRUST AGREEMENT (N784XA)

BANK OF UTAH, NOT IN ITS INDIVIDUAL CAPACITY, BUT AS OWNER TRUSTEE
UNDER THAT CERTAIN TRUST AGREEMENT (N788XA)
BANK OF UTAH, NOT IN ITS INDIVIDUAL CAPACITY, BUT AS OWNER TRUSTEE
UNDER THAT CERTAIN TRUST AGREEMENT (N997AM)
MUFG BANK, LTD. (AS SUCCESSOR TO DVB BANK SE)

PDP FINANCINGS:

ACORN INVESTMENTS LIMITED
ALTER DOMUS (IRELAND) LIMITED
BANCO NACIONAL DE COMERCIO EXTERIOR, S.N.C., INSTITUCIÓN DE BANCA DE
DESARROLLO
BANCO SANTANDER (MÉXICO), S.A.
BANCO SANTANDER (MÉXICO), S.A., INSTITUCIÓN DE BANCA MÚLTIPLE, GRUPO
FINANCIERO SANTANDER MÉXICO
CABALLERO AGUILA AIRCRAFT HOLDINGS LIMITED
CARLYLE AVIATION MANAGEMENT LIMITED
CFM INTERNATIONAL INC.
CLOVER AIRCRAFT LEASING COMPANY LIMITED (FORMERLY KNOWN AS PING
AN AIRCRAFT LEASING COMPANY LIMITED)
DEUTSCHE BANK MÉXICO S.A., INSTITUCIÓN DE BANCA MÚLTIPLE DIVISIÓN
FIDUCIARIA
FIDEICOMISO NO. F/1930 (A TRUST ESTABLISHED UNDER THE LAWS OF MÉXICO)
JSA INTERNATIONAL U.S. HOLDINGS, LLC
MAPLES FIDUCIARY SERVICES (IRELAND) LIMITED
MAPLESFS TRUSTEES IRELAND LIMITED
MAYAN AIRCRAFT HOLDINGS LIMITED
MEXICAN DRAGON AIRCRAFT HOLDINGS LIMITED
NATIXIS S.A.
PAAL CETUS COMPANY LIMITED
PING AN INTERNATIONAL FINANCIAL LEASING CO., LTD.
RUNWAY PDP BORROWER IRISH DESIGNATED ACTIVITY COMPANY
RUNWAY PDP LENDER ONE LLC
SABCAPITAL, S.A. DE C.V. SOFOM, E.R.,
SUMIDERO LIMITED
SUMITOMO MITSUI BANKING CORPORATION BRUSSELS BRANCH
SUMITOMO MITSUI BANKING CORPORATION EUROPE LIMITED
WELLS FARGO TRUST COMPANY, NATIONAL ASSOCIATION

ADDITIONAL AIRCRAFT/ENGINE PARTIES

ARTEMIS (DELOS) LIMITED
AVIATION CAPITAL GROUP SINGAPORE PTE LTD
AWAS AVIATION CAPITAL DAC
BANK OF FUKUOKA LTD, THE

DAE (IRELAND) LIMITED
MERINO AEROSPACE FINANCE 36707 LIMITED
MIZUHO LEASING CO LTD
SERAPH AVIATION MANAGEMENT LIMITED
STRATUS FUNDING LIMITED
TANTALUM FUNDING LIMITED
WILLIS MITSUI & CO ENGINE SUPPORT LTD

Schedule 2

Morris Nichols represents the Potential Parties in Interest and/or affiliates thereof identified below on matters unrelated to these chapter 11 cases.

Client Match Entity	Relationship to Debtors
BARCLAYS PLC	Restructuring Professionals
PRICEWATERHOUSECOOPERS LLP	Restructuring Professionals
WILLKIE FARR & GALLAGHER LLP	Restructuring Professionals

Schedule 3

Morris Nichols formerly represented the Potential Parties in Interest and/or affiliates thereof identified below on matters unrelated to these chapter 11 cases.

Client Match Entity	Relationship to Debtors
BAKER & MCKENZIE	Restructuring Professionals
GIBSON, DUNN & CRUTCHER LLP	Restructuring Professionals
INVICTUS GLOBAL MANAGEMENT	Ad Hoc Group of Unsecured Claimholders
PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP	Restructuring Professionals
STRATEGIC VALUE PARTNERS	Former Ad Hoc Group Members