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UNITED STATES BANKRUPTCY COURT	Γ
SOUTHERN DISTRICT OF NEW YORK	

	_	
In re:)	Chapter 11
GRUPO AEROMÉXICO, S.A.B. de C.V., et al., 1)	Case No. 20-11563 (SCC)
Debtors.)	(Jointly Administered)
))	Ref. Docket Nos. 1821, 1823-1835, & 1841

AFFIDAVIT OF SERVICE

STATE OF CONNECTICUT)		
)	SS.	
COUNTY OF MIDDLESEX)		

ANGHARAD BOWDLER, being duly sworn, deposes and says:

- 1. I am employed as a Director of Client Services by Epiq Corporate Restructuring, LLC, with their principal office located at 777 Third Avenue, New York, New York 10017. I am over the age of eighteen years and am not a party to the above-captioned action.
- 2. On October 7, 2021, I caused to be served *a customized* "Notice: Filing of Transfer of Claim Pursuant to Federal Rule of Bankruptcy Procedure 3001(e)(2) or (4)," dated October 7, 2021, a sample of which is annexed hereto as <u>Exhibit A</u>, by causing true and correct copies to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed <u>Exhibit B</u>.

¹ The Debtors in these cases, along with the each Debtor's registration number in the applicable jurisdiction, are as follows: Grupo Aeroméxico, S.A.B. de C.V. 286676; Aerovías de Mexico, S.A. de C.V 108984; Aerolitoral, S.A. de C.V. 217315; Aerovías Empresa de Cargo, S.A. de C.V. 437094-1. The Debtors' corporate headquarters is located at Paseo de la Reforma No. 243, piso 25 Colonia Cuauhtémoc, Mexico City, C.P. 06500.

3. All envelopes utilized in the service of the foregoing contained the following legend: "LEGAL DOCUMENTS ENCLOSED. PLEASE DIRECT TO THE ATTENTION OF ADDRESSEE, PRESIDENT OR LEGAL DEPARTMENT."

<u>/s/ Angharad Bowdler</u> Angharad Bowdler

Sworn to before me this 8th day of October, 2021 /s/ Amy E. Lewis

Notary Public, State of Connecticut Acct. No. 100624 Commission Expires August 31, 2022

EXHIBIT A

UNITED STATES PANKBUPTCY COURT 1871 Filed 10/11/21 Entered 10/11/21 12:42:44 Main Document Southern District of New York Pa 4 of 7

In re:

Chapter 11

GRUPO AEROMXICO, S.A.B. de C.V., et al.,

Case No. 20-11563 (SCC)

Debtors.

(Jointly Administered)

NOTICE: FILING OF TRANSFER OF CLAIM PURSUANT TO FEDERAL RULE OF BANKRUPTCY PROCEDURE 3001(e)(2) or (4)

Note: For Purposes of this form, **transferor** refers to the claimant who is selling or otherwise assigning its claim. While transferee refers to the party who is purchasing or othewise being assigned the claim.

To:

BANK OF AMERICA, N.A. TRANSFEROR: ALC B879 39292 LLC AS LESSOR C/O BANK OF AMERICA MERRILL LYNCH BOA TOWER, 3RD FL; ATTN ANTE JAKIC NEW YORK, NY 10036

> Please note that your claim # 13553-01 in the above referenced case and in the amount of \$2,539.66 allowed at \$4,160,815.63 has been transferred (unless previously expunged by court order)

BAR(23) MAILID *** 000201290873 ***

AEM TRFNTC (MERGE2, TXNUM2) 4000023597



TRANSFEROR: BANK OF AMERICA, N.A. C/O 140 SUMMER PARTNERS LP/KEVIN ARPS 1450 BROADWAY, 28TH FLOOR NEW YORK, NY 10018

No action is required if you do not object to the transfer of your claim. However IF YOU OBJECT TO THE TRANSFER OF YOUR CLAIM, YOU MUST, WITHIN 21 DAYS OF THE DATE OF THIS NOTICE, FILE A WRITTEN OBJECTION TO THE TRANSFER WITH:

> UNITED STATES BANKRUPTCY COURT Southern District of New York One Bowling Green

New York, NY 10004-1408

Send a copy of your objection to the transferee. Refer to INTERNAL CONTROL NUMBER 1829 in your objection. If you file an objection, a hearing will be scheduled. IF YOUR OBJECTION IS NOT TIMELY FILED, THE TRANSFEREE WILL BE SUBSTITUTED ON OUR RECORDS AS THE CLAIMANT.

Date: 10/07/2021 Vito Genna, Clerk of Court

/s/ Betina Wheelon

Epiq Corporate Restructuring, LLC

as claims agent for the debtor(s).

FOR EBS USE ONLY: This notice was mailed to the transferor, transferee, and debtor(s) counsel by first class mail, postage prepaid on October 7, 2021.

EXHIBIT B

GRUPO AEROMXICO, S.A.B. DE C.V.

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Claim Name	Address Information
140 SUMMER PARTNERS MASTER FUND LP	TRANSFEROR: BANK OF AMERICA, N.A., C/O 140 SUMMER PARTNERS LP/KEVIN ARPS, 1450
	BROADWAY, 28TH FLOOR, NEW YORK, NY 10018
140 SUMMER PARTNERS MASTER FUND LP	TRANSFEROR: BANK OF AMERICA, N.A., C/O 140 SUMMER PARTNERS LP/KEVIN ARPS, 1450
	BROADWAY 28TH FLOOR, NEW YORK, NY 10018
140 SUMMER PARTNERS MASTER FUND LP	TRANSFEROR: BANK OF AMERICA, N.A., C/O 140 SUMMER PARTNERS LP/KEVIN ARPS, 1450 BROADWAY 28TH FLOOR, NEW YORK, NY 10018
140 SUMMER PARTNERS MASTER FUND LP	TRANSFEROR: BANK OF AMERICA, N.A., C/O SUMMER PARTNER LP/KEVIN ARPS, 1450
	BROADWAY 28TH FL, NEW YORK, NY 10018
140 SUMMER PARTNERS MASTER FUND LP	TRANSFEROR: BANK OF AMERICA, N.A., ATTN: KEVIN ARPS, 1450 BROADWAY, 28TH FLOOR, NEW YORK, NY 10018
140 SUMMER PARTNERS MASTER FUND LP	TRANSFEROR: BANK OF AMERICA, N.A., ATTN: KEVIN ARPS, 1450 BROADWAY, 28TH FLOOR, NEW YORK, NY 10018
140 SUMMER PARTNERS MASTER FUND LP	TRANSFEROR: BANK OF AMERICA, N.A., ATTN: KEVIN ARPS, 1450 BROADWAY, 28TH FLOOR, NEW YORK, NY 10018
ASHTON GATE S.A.R.L.	TRANSFEROR: JEFFERIES LEVERAGED CREDIT P, 22 GRAND-RUE, L-1660 LUXEMBOURG LUXEMBOURG
ASHTON GATE S.A.R.L.	TRADE SUPPORT, STRATEGIC VALUE PARTNERS LLC, 100 WEST PUTNAM AVENUE, GREENWICH, CT 06830
BANK OF AMERICA, N.A.	TRANSFEROR: ALC B879 39292 LLC AS LESSOR, C/O BANK OF AMERICA MERRILL LYNCH, BOA TOWER, 3RD FL; ATTN ANTE JAKIC, NEW YORK, NY 10036
BANK OF AMERICA, N.A.	TRANSFEROR: BC2 43862 LLC, AS LESSOR, C/O BANK OF AMERICA MERRILL LYNCH, BOA
DAW OF MEDICA N. A	TOWER, 3RD FL; ATTN ANTE JAKIC, NEW YORK, NY 10036
BANK OF AMERICA, N.A.	TRANSFEROR: ALC B879 60285 LLC AS LESSOR, C/O BANK OF AMERICA MERRILL LYNCH, BOA TOWER, 3RD FL; ATTN ANTE JAKIC, NEW YORK, NY 10036
BANK OF AMERICA, N.A.	TRANSFEROR: BC2 42019 LLC, AS LESSOR, C/O BANK OF AMERICA MERRILL LYNCH, BOA TOWER, 3RD FL; ATTN ANTE JAKIC, NEW YORK, NY 10036
BANK OF AMERICA, N.A.	TRANSFEROR: WILMINGTON TRUST SP SERVICES, C/O BANK OF AMERICA MERRILL LYNCH, BOA TOWER, 3RD FL; ATTN ANTE JAKIC, NEW YORK, NY 10036
BANK OF AMERICA, N.A.	TRANSFEROR: WELLS FARGO TRUST COMPANY NA, C/O BANK OF AMERICA MERRILL LYNCH, BOA TOWER, 3RD FL; ATTN ANTE JAKIC, NEW YORK, NY 10036
BANK OF AMERICA, N.A.	TRANSFEROR: ALC B379 122019 LLC AS LESSO, C/O BANK OF AMERICA MERRILL LYNCH, BOA TOWER, 3RD FL; ATTN ANTE JAKIC, NEW YORK, NY 10036
BARCLAYS BANK PLC	TRANSFEROR: CORRE CREDIT FUND, LLC, ATTN: SPECIAL SITUATIONS TRADING, 745 SEVENTH AVENUE, 2ND FLOOR, NEW YORK, NY 10019
BARCLAYS BANK PLC	ATTN: DISTRESSED CLOSERS, 125 S WEST ST, WILMINGTON, DE 19801
COCINA DE VUELOS SA DE CV	C/O AUTOPISTA AL AEROPUERTO INTL, ATTN OSCAR ARNULFO ROMERO, KM 42 MAS 200 MTS SAN LUIS TALPA, LA PAZ 01101 EL SALVADOR
CORRE CREDIT FUND, LLC	TRANSFEROR: BARCLAYS BANK PLC, C/O MICAH SPIEGEL, 12 E 49TH ST, 40TH FL, NEW YORK, NY 10017
CRG FINANCIAL LLC	TRANSFEROR: GODDARD CATERING GROUP QUITO, 100 UNION AVENUE, CRESSKILL, NJ
OLG TIMETIN DIC	07626
CRG FINANCIAL LLC	TRANSFEROR: COCINA DE VUELOS SA DE CV, 100 UNION AVENUE, CRESSKILL, NJ 07626
EMERALD HEALTH DESIGNATED ACTIVITY CO	TRANSFEROR: JEFFERIES LEVERAGED CREDIT P, TRADE SUPPORT/STRATEGIC VALUE
	PARTNERS, 100 WEST PUTNAM AVENUE, GREENWICH, CT 06830
EMERALD MEADOW DESIGNATED ACTIVITY	TRANSFEROR: JEFFERIES LEVERAGED CREDIT P, COMPANY; TRADE SUPPORT; STRATEGIC VALUE, PARTNERS LLC; 100 WEST PUTNAM AVENUE, GREENWICH, CT 06830
EMERALD MOOR DESIGNATED ACTIVITY	TRANSFEROR: JEFFERIES LEVERAGED CREDIT P, TRADE SUPPORT; STRATEGIC VALUE
COMPANY EMERALD PASTURE DESIGNATED ACTIVITY	PARTNERS, LLC; 100 WEST PUTNAM AVENUE, GREENWICH, CT 06830 TRANSFEROR: JEFFERIES LEVERAGED CREDIT P, COMPANY; TRADE SUPPORT; STRATEGIC
ELECTED INDICATE DEDIGNATED ACTIVITY	VALUE, PARTNERS LLC; 100 WEST PUTNAM AVENUE, GREENWICH, CT 06830
GODDARD CATERING GROUP QUITO	EDIFICIO DE CATERING NO 1, NUEVO AEROPUERTO INTERNACIONAL, MARISCAL SUCRE,

GRUPO AEROMXICO, S.A.B. DE C.V. 20-11563-scc Doc 1871 Filed 10/11/21 Entered 10/11/21 12:42:44 Main Document

Claim Name	Address Information
JEFFERIES LEVERAGED CREDIT PRODUCTS LLC	NY 10022
	TRANSFEROR: JSA INTERNATIONAL US HOLDING, 520 MADISON AVE, 3RD FL, NEW YORK, NY 10022
	TRANSFEROR: JSA INTERNATIONAL US HOLDING, 520 MADISON AVE, 3RD FL, NEW YORK, NY 10022
	TRANSFEROR: JSA INTERNATIONAL US HOLDING, 520 MADISON AVE, 3RD FL, NEW YORK, NY 10022
	TRANSFEROR: JSA INTERNATIONAL US HOLDING, 520 MADISON AVE, 3RD FL, NEW YORK, NY 10022

Total Creditor Count 32