

**KLESTADT WINTERS JURELLER
SOUTHARD & STEVENS, LLP**

200 West 41st Street, 17th Floor
New York, NY 10036
Telephone: (212) 972-3000
Facsimile: (212) 972-2245
Tracy L. Klestadt
John E. Jureller, Jr.

Conflicts Counsel to the Debtor and Debtor in Possession

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

CHINA FISHERY GROUP LIMITED
(CAYMAN), *et al.*,

Debtors.¹

Chapter 11

Case No. 16-11895 (JLG)
(Jointly Administered)

**FIFTY-THIRD MONTHLY STATEMENT OF FEES AND EXPENSES OF
KLESTADT WINTERS JURELLER SOUTHARD & STEVENS, LLP,
CONFLICTS COUNSEL TO CHINA FISHERY GROUP LIMITED (CAYMAN) AND
ITS AFFILIATED DEBTORS², EACH A DEBTOR AND DEBTOR IN POSSESSION,
PURSUANT TO BANKRUPTCY CODE SECTIONS 330 AND 331 FOR THE PERIOD
FROM SEPTEMBER 1, 2021 THROUGH SEPTEMBER 31, 2021**

¹ The Debtors are China Fishery Group Limited (Cayman) (“CFGL”), Pacific Andes International Holdings Limited (Bermuda) (“PAIH”), N.S. Hong Investment (BVI) Limited (“NS Hong”), South Pacific Shipping Agency Limited (BVI) (“SPSA”), China Fisheries International Limited (Samoa) (“CFIL”), CFGL (Singapore) Private Limited (“CFGLPL”), Chanery Investment Inc. (BVI) (“Chanery”), Champion Maritime Limited (BVI) (“Champion”), Growing Management Limited (BVI) (“Growing Management”), Target Shipping Limited (HK) (“Target Shipping”), Fortress Agents Limited (BVI) (“Fortress”), Ocean Expert International Limited (BVI) (“Ocean Expert”), Protein Trading Limited (Samoa) (“Protein Trading”), CFG Peru Investments Pte. Limited (Singapore) (“CFG Peru Singapore”), Smart Group Limited (Cayman) (“Smart Group”), Super Investment Limited (Cayman) (“Super Investment”), Pacific Andes Resources Development Limited (Bermuda) (“PARD”), Nouvelle Foods International Ltd. (BVI), Golden Target Pacific Limited (BVI), Pacific Andes International Holdings (BVI) Limited, Zhonggang Fisheries Limited (BVI), Admired Agents Limited (BVI), Chiksano Management Limited (BVI), Clamford Holding Limited (BVI), Excell Concept Limited (BVI), Gain Star Management Limited (BVI), Grand Success Investment (Singapore) Private Limited, Hill Cosmos International Limited (BVI), Loyal Mark Holdings Limited (BVI), Metro Island International Limited (BVI), Mission Excel International Limited (BVI), Natprop Investments Limited, Pioneer Logistics Limited (BVI), Sea Capital International Limited (BVI), Shine Bright Management Limited (BVI), Superb Choice International Limited (BVI), and Toyama Holdings Limited (BVI) (collectively as the “Debtors”, and other than PARD and CFG Peru Singapore, as the “Affiliated Debtors”).

²Other than CFG Peru Singapore.

NAME OF APPLICANT:	Klestadt Winters Jureller Southard & Stevens, LLP ("KWJSS")
Authorized to Provide Professional Services to:	China Fishery Group Limited (Cayman), et al., Debtor and Debtor in Possession
Effective Date of Retention:	February 15, 2017
Period for Which Compensation and Reimbursement is Sought:	September 1, 2021 through September 31, 2021 (the "Statement Period")
Compensation Sought as Actual, Reasonable and Necessary for Statement Period:	\$140,638.50
Total Expenses Requested for the Compensation Period for KWJS&S:	\$ 898.32
Total Fees and Expenses Requested:	<u>\$141,536.82</u>

Summary of Prior Monthly Statements Sent:

#	Date Sent	Period Covered	Requested		Awarded and Paid	
			Fees	Expenses	Fees	Expenses
1	5/3/17	2/27/17-3/31/17	\$ 26,478.50	\$ 168.08	\$21,182.80	\$168.08
2	9/27/17	April 2017	\$ 18,203.50	\$ 132.90	\$14,562.80	\$132.90
3	9/27/17	May 2017	\$ 20,467.50	\$ 0	\$16,374.00	\$ 0
4	9/27/17	June 2017	\$ 5,208.00	\$ 5.50	\$ 4,166.40	\$ 5.50
5	9/27/17	July 2017	\$ 2,073.00	\$ 12.70	\$ 1,658.40	\$ 12.70
6	9/27/17	August 2017	\$ 8,008.60	\$ 27.90	\$ 6,406.88	\$ 27.90
7	10/5/17	September 2017	\$ 13,503.50	\$ 102.59	\$10,802.80	\$102.59
8	11/16/17	October 2017	\$ 5,482.00	\$ 23.70	\$ 4,385.60	\$ 23.70
9	12/13/17	November 2017	\$ 668.50	\$ 0.00	\$ 534.80	\$ 0
10	8/7/18	December 2017- February 2018	\$ 1,230.00	\$ 0.00	\$ 984.00	\$ 0
11	8/7/18	March 2018	\$ 5,735.00	\$ 12.99	\$ 4,588.00	\$ 12.99
12	8/7/18	April 2018	\$ 517.50	\$ 0.00	\$ 414.00	\$ 0
13	8/7/18	May 2018	\$ 597.50	\$ 0.00	\$ 478.00	\$ 0
14	8/7/18	June 2018	\$ 44,110.00	\$ 585.67	\$35,288.00	\$585.67
15	8/7/18	July 2018	\$ 11,286.50	\$ 26.70	\$ 9,029.20	\$ 26.70
16	11/8/18	August 2018	\$ 7,571.00	\$ 0.00	\$ 6,056.80	\$ 0

17	11/8/18	September 2018	\$ 14,047.50	\$ 151.15	\$ 11,238.00	\$ 151.15
18	11/8/18	October 2018	\$ 11,220.00	\$ 483.60	\$ 8,976.00	\$ 483.60
19	12/13/18	November 2018	\$ 5,148.50	\$ 600.59	\$ 4,118.80	\$ 600.59
20	1/10/19	December 2018	\$ 27,552.50	\$ 39.52	\$ 22,042.00	\$ 39.52
21	2/12/19	January 2019	\$ 32,440.00	\$ 287.82	\$ 25,952.00	\$ 287.82
22	3/13/19	February 2019	\$ 14,732.50	\$ 93.03	\$ 11,786.00	\$ 93.03
23	4/4/19	March 2019	\$ 17,997.50	\$ 49.95	\$ 14,398.00	\$ 49.95
24	5/7/19	April 2019	\$ 39,657.50	\$ 30.20	\$ 31,726.00	\$ 30.20
25	6/11/19	May 2019	\$ 45,390.00	\$ 419.78	\$ 36,312.00	\$ 419.78
26	7/23/19	June 2019	\$ 54,585.00	\$ 196.61	\$ 43,668.00	\$ 196.61
27	8/7/19	July 2019	\$ 49,260.00	\$ 168.20	\$ 39,408.00	\$ 168.20
28	9/11/19	August 2019	\$ 28,225.00	\$ 169.12	\$ 22,580.00	\$ 169.12
29	10/10/19	September 2019	\$ 48,195.00	\$ 693.70	\$ 38,556.00	\$ 693.70
30	11/13/19	October 2019	\$ 80,662.50	\$ 529.54	\$ 64,530.00	\$ 529.54
31	12/5/19	November 2019	\$ 76,090.00	\$ 170.47	\$ 60,872.00	\$ 170.47
32	1/8/20	December 2019	\$ 56,680.00	\$ 364.93	\$ 45,344.00	\$ 364.93
33	2/12/20	January 2020	\$ 61,704.50	\$ 78.55	\$ 49,363.60	\$ 78.55
34	4/7/20	February 2020	\$ 23,367.50	\$ 284.25	\$ 18,694.00	\$ 284.25
35	4/7/20	March 2020	\$ 66,737.00	\$ 335.60	\$ 53,389.60	\$ 335.60
36	5/12/20	April 2020	\$ 29,114.50	\$ 92.86	\$ 23,291.60	\$ 92.86
37	6/9/20	May 2020	\$ 27,001.50	\$ 40.81	\$ 21,601.20	\$ 40.81
38	7/8/20	June 2020	\$ 100,998.50	\$ 611.62	\$ 80,798.40	\$ 611.62
39	8/11/20	July 2020	\$ 45,862.00	\$ 1,227.74	\$ 36,689.60	\$ 1,227.74
40	9/9/20	August 2020	\$ 22,755.50	\$ 957.19	\$ 18,204.40	\$ 957.19
41	10/9/20	September 2020	\$ 34,649.00	\$ 538.92	\$ 27,539.28	\$ 538.92
42	11/12/20	October 2020	\$ 34,580.50	\$ 257.40	\$ 27,664.40	\$ 257.40
43	12/10/20	November 2020	\$ 29,171.50	\$ 100.00	\$ 23,337.20	\$ 100.00
44	1/12/21	December 2020	\$ 61,865.50	\$ 564.82	\$ 49,492.40	\$ 564.82
45	2/9/21	January 2021	\$ 57,004.00	\$ 610.41	\$ 45,603.20	\$ 610.41
46	3/10/21	February 2021	\$ 63,806.50	\$ 895.20	\$ 51,045.2	\$ 895.20
47	4/8/21	March 2021	\$ 100,709.00	\$ 376.09	\$ 80,567.20	\$ 376.09
48	5/5/21	April 2021	\$ 195,361.00	\$ 562.04	\$156,288.80	\$ 562.04
49	6/3/21	May 2021	\$ 169,771.00	\$ 816.58	\$135,816.80	\$ 816.58
50	7/8/21	June 2021	\$ 202,911.00	\$ 1,144.04	\$162,328.80	\$ 1,144.04
51	8/10/21	July 2021	\$ 135,782.00	\$ 1,356.32	\$108,625.60	\$ 1,356.32
52	9/2/21	August 2021	\$ 79,694.00	\$ 735.16	\$ 63,755.20	\$ 735.16
TOTAL OF PRIOR FEE STATEMENTS			\$2,315,870.10	\$17,132.54	\$1,852,515.76	\$17,132.54
REMAINING BALANCE OF PRIOR FEE STATEMENTS			\$445,803.45*	\$0	*This represents the 20% holdback.	
CURRENT FEE STATEMENT			\$140,638.50	\$898.32		
TOTAL OUTSTANDING			\$586,441.95	\$898.32		

Summary of Prior Interim Applications Filed:

N/A

TIME SUMMARY BY BILLING CATEGORY
For the Period of September 1, 2021 through September 31, 2021

Billing Category	Total Hours	Total Compensation
Cash Management	5.90	\$ 2,588.50
PAE HK Chapter 11 Case Administration	32.90	\$ 14,188.50
Chapter 11 General	3.90	\$ 2,536.50
Claims Objections	16.30	\$ 9,898.50
PAE HK Motion to Dismiss	23.20	\$ 11,274.00
Non KWJSS Retention and Fee Applications	3.00	\$ 1,950.00
Plan and DS – Bondholders	29.70	\$ 19,401.50
Plan and DS – PAIH Debtors	67.20	\$ 45,359.00
Plan and DS – PARD Debtors	38.40	\$ 25,923.00
Retention and Fees KWJSS Conflicts Counsel	12.20	\$ 7,519.00
Total	232.70	\$140,638.50

TIME SUMMARY BY PROFESSIONAL
For the Period of September 1, 2021 through September 31, 2021

Name	Position; Experience	Hourly Rate	Total Hours	Total Compensation
Tracy L. Klestadt	Managing Partner; admitted in 1986.	\$795	28.70	\$22,816.50
John E. Jureller, Jr.	Partner; admitted in 1994.	\$695	90.60	\$62,967.00
Brendan M. Scott	Partner; admitted in 2006.	\$595	50.00	\$29,750.00
Christopher J. Reilly	Associate; admitted in 2015.	\$425	55.40	\$23,545.00

Stephanie Nocella	Paralegal.	\$195	1.20	\$ 234.00
Ana Feitosa	Paralegal.	\$195	6.80	\$ 1,326.00
Total		\$604.38 (Blended Hourly Rate)	232.70	\$140,638.50

EXPENSE SUMMARY

For the Period of September 1, 2021 through September 31, 2021

Disbursements	Amount
FedEx	\$15.50
Messenger Delivery	\$49.52
Parking	\$45.00
Photocopies and Printing	\$648.30
Telephonic Appearances	\$140.00
Total Disbursements	\$898.32

DETAILED TIME RECORDS

Annexed hereto as Exhibit "A" are contemporaneously maintained time entries for each individual providing services for the Statement Period.

SUMMARY

KWJSS's fees for the Statement Period have been calculated on the basis of KWJSS's usual and customary hourly rates for its professionals in this Chapter 11 Case. Out-of-pocket expenses, such as photocopying, telecommunications, postage, package delivery charges, travel expense, word processing and computer-aided research are not included in KWJSS's hourly rates for professionals and are billed separately.

KWJSS reserves the right to amend the fees and expense reimbursement south herein in

the event that a subsequent review of KWJSS's records reveals that additional professional services were rendered or expenses incurred which were not processed in advance of this Monthly Statement. In the event such amendments are required, KWJSS reserves the right to seek such additional fees or expenses in any subsequent fee applications or monthly statements.

Dated: New York, New York
October 6, 2021

KLESTADT WINTERS JURELLER
SOUTHARD & STEVENS, LLP

By: /s/Tracy L. Klestadt

Tracy L. Klestadt
John E. Jureller, Jr.
200 West 41st Street, 17th Floor
New York, NY 10036
Tel: (212) 972-3000
Fax: (212) 972-2245
tklestadt@klestadt.com
jjureller@klestadt.com

*Conflicts Counsel to China Fishery Group
Limited (Cayman), et al.
Debtor and Debtor in Possession*

EXHIBIT A

TIME AND EXPENSE DETAIL