

Patrick J. Nash, Jr., P.C. (admitted *pro hac vice*)
Heidi M. Hockberger (admitted *pro hac vice*)

KIRKLAND & ELLIS LLP

300 North LaSalle

Chicago, Illinois 60654

Telephone: (312) 862-2000

Facsimile: (312) 862-2200

- and -

Gregory F. Pesce (admitted *pro hac vice*)

WHITE & CASE LLP

111 South Wacker Drive

Suite 5100

Chicago, Illinois 60606

Telephone: (312) 881-5400

Facsimile: (312) 881-5450

Co-Counsel to the Creditor Plan Proponents

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

CHINA FISHERY GROUP LIMITED
(CAYMAN), *et al.*,¹

Debtors.

)
) Case No. 16-11895 (JLG)
)
) Chapter 11
)
)
) (Jointly Administered)
) **Re: Docket Nos. 2564, 2469**

¹ The debtors in these chapter 11 cases are China Fishery Group Limited (Cayman), Pacific Andes International Holdings Limited (Bermuda), N.S. Hong Investment (BVI) Limited, South Pacific Shipping Agency Limited (BVI), China Fisheries International Limited (Samoa), CFGI (Singapore) Private Limited, Chanery Investment Inc. (BVI), Champion Maritime Limited (BVI), Growing Management Limited (BVI), Target Shipping Limited (HK), Fortress Agents Limited (BVI), Ocean Expert International Limited (BVI), Protein Trading Limited (Samoa), CFG Peru Investments Pte. Ltd. (Singapore), Smart Group Limited (Cayman), Super Investment Limited (Cayman), Pacific Andes Resources Development Limited (Bermuda), Nouvelle Foods International Ltd., Golden Target Pacific Limited, Pacific Andes International Holdings (BVI) Limited, Zhonggang Fisheries Limited, Admired Agents Limited, Chiksano Management Limited, Clamford Holding Limited, Excel Concept Limited, Gain Star Management Limited, Grand Success Investment (Singapore) Private Limited, Hill Cosmos International Limited, Loyal Mark Holdings Limited, Metro Island International Limited, Mission Excel International Limited, Natprop Investments Limited, Pioneer Logistics Limited, Sea Capital International Limited, Shine Bright Management Limited, Superb Choice International Limited, and Toyama Holdings Limited (BVI).

In re:)	
)	Case No. 16-11914 (JLG)
)	
CFG PERU INVESTMENTS PTE. LIMITED)	Chapter 11
(SINGAPORE))	
)	
Debtor.)	(Jointly Administered)
)	

NOTICE OF FILING OF AMENDED RESTRUCTURING SUPPORT AGREEMENT

PLEASE TAKE NOTICE THAT that, on May 6, 2021, the Creditor Plan Proponents (as defined in the *Creditor Plan Proponents' Chapter 11 Plan for CFG Peru Investments Pte. Ltd. (Singapore)* [Docket No. 2564] (as amended, supplemented, or modified from time to time, the "Plan")) filed the Amended and Restated Restructuring Support Agreement dated May 6, 2021 (the "Amended and Restated Restructuring Support Agreement"), with respect to the Plan.

PLEASE TAKE FURTHER NOTICE THAT the Creditor Plan Proponents hereby file an amendment agreement dated October 11, 2021 (the "Amendment Agreement") attached hereto as **Exhibit A**, and an announcement of the Amendment Agreement attached hereto as **Exhibit B**.

PLEASE TAKE FURTHER NOTICE THAT copies of the Plan and the Amended Restructuring Support Agreement, and all other documents filed in these chapter 11 cases, may be obtained on the Solicitation Agent's public restructuring website at <https://dm.epiq11.com/case/chinafishery/info>.

Dated: October 12, 2021
New York, New York

/s/ Patrick J. Nash, Jr.

Patrick J. Nash, Jr., P.C. (admitted *pro hac vice*)

Heidi M. Hockberger (admitted *pro hac vice*)

KIRKLAND & ELLIS LLP

300 North LaSalle

Chicago, Illinois 60654

Telephone: (312) 862-2000

Facsimile: (312) 862-2200

- and -

Gregory Pesce (admitted *pro hac vice*)

WHITE & CASE LLP

111 South Wacker Drive, Suite 5100

Chicago, Illinois 60606

Telephone: (312) 881-5400

Facsimile: (312) 881-5450

Co-Counsel to the Creditor Plan Proponents